



**Centers for Medicare & Medicaid  
Services  
CMS eXpedited Life Cycle (XLC)**

## **Medicaid and CHIP Program (MACPro)**

# **S10T-MAGI Based Methodologies - Territories RU PRA document**

---

**Version 1.0**

**08/16/2017**

**Document Number:** 176-QSSI-MACPro-R5.1-S10T-D

**Contract Number:** HHSM-500-2007-00024I: HHSM-500-T0014

## Table of Contents

- 1. S10T- MAGI Based Methodologies - Territories Screenshots..... 1**
  - 1.1 Section A. Household Composition..... 1
  - 1.2 Section B. Household Income – Options 1-5..... 2
  - 1.3 Section B. Household Income – Options 6-8..... 2
  - 1.4 Section C. Resource Test and Section D. Additional Information (optional) ... 3

## List of Figures

- Figure 1: Section A- Household Composition..... 1
- Figure 2: Section B-Options 1-5 ..... 2
- Figure 3: Section B- Options 6-8 ..... 2
- Figure 4: Section C and Section D ..... 3

## List of Tables

**No table of figures entries found.**

# 1. S10T- MAGI Based Methodologies - Territories Screenshots

## 1.1 Section A. Household Composition

The screenshot shows a web application interface for Medicaid State Plan Eligibility. At the top, there is a navigation bar with 'News', 'Tasks', 'Records', 'Reports', and 'Actions'. The main content area is titled 'Medicaid State Plan Eligibility' and 'MAGI-Based Methodologies - Territories'. It includes a breadcrumb trail: 'MEDICAID | Medicaid State Plan | Eligibility | GU2017MS0031D'. A progress bar indicates the status: 'Not Started', 'In Progress', and 'Complete'. Below this, a 'Package Header' section displays details for Package ID GU2017MS0031D, Submission Type Draft, Approval Date N/A, and Superseded SPA ID GU-17-1109-xxxxx. A table shows SPA ID N/A, Initial Submission Date N/A, and Effective Date N/A. A 'VIEW ALL RESPONSES' button is visible. The main text states: 'The state will apply Modified Adjusted Gross Income (MAGI)-based methodologies as described below, and consistent with 42 CFR 435.603, except for 42 CFR 435.603 (d)(2), (d)(3), (f)(1), (f)(2), and (f)(5)'. Section 'A. Household Composition' lists four numbered rules regarding household composition and family size determination for pregnant women and children's age.

Figure 1: Section A- Household Composition

## 1.2 Section B. Household Income – Options 1-5

News Tasks Records Reports **Actions** Appian

### B. Household Income

Financial eligibility is determined consistent with the following provisions:

- When determining eligibility for new applicants, financial eligibility is based on current monthly income and family size.
- When determining eligibility for current beneficiaries, financial eligibility is based on:
  - a. Current monthly household income and family size
  - b. Projected annual household income and family size for the remaining months of the current calendar year.
- In determining current monthly or projected annual household income, the state considers reasonably predictable changes in income:
  - Yes  No
    - a. Include a prorated portion of a reasonably predictable increase in future income and/or family size.
 

The methodology used by the state to account for and verify such change is:

Character count: 0/4000
    - b. Account for a reasonably predictable decrease in future income and/or family size.
 

The methodology used by the state to account for and verify such change is:

Character count: 0/4000
- MAGI-based income is calculated using the financial methodologies defined in section 36B(d)(2)(B) of the Internal Revenue Code, except as described at 42 CFR 435.603(e), and without regard to whether an individual expects to file taxes.
- A child's income will not count toward the household MAGI if (i) the child is in the household with one or both parents and (ii) the child's income does not meet the tax filing thresholds (i.e., when counting earned and/or unearned income), subject to the choice below:
  - a. The territory uses the IRS tax filing thresholds without adjustment
  - b. The territory uses the IRS tax filing thresholds adjusted based on the territory's standard of living
  - c. The territory uses its own tax filing threshold

Figure 2: Section B-Options 1-5

## 1.3 Section B. Household Income – Options 6-8

- If a child is not living with at least one parent, the child's income counts as a regular member for any household in which the child is a member, including the household in which the child is the member whose eligibility is being evaluated (i.e., a child who is living with a grandmother (caretaker relative) and siblings).
- In determining the eligibility of an individual using MAGI-based income, the territory must subtract an amount equivalent to 5 percentage points of the poverty level for the applicable family size only to determine the eligibility of an individual for medical assistance under the eligibility group with the highest income standard using MAGI-based methodologies in the applicable Title of the Act, but not to determine eligibility for a particular eligibility group.
- In determining the eligibility of an individual using MAGI-based income, the territory may elect to use the local poverty level in place of the Federal poverty level. See Income Standards - Territories screen for option selected.

[View Approved Version of Income Standards - Poverty Level - Territories](#)

Figure 3: Section B- Options 6-8

# 1.4 Section C. Resource Test and Section D. Additional Information (optional)

**C. Resource Test**

There is no resource test applied to eligibility groups that use MAGI-based methodologies.

**D. Additional Information (optional)**

Character count: 0/4000

**Validation & Navigation**

Would you like to validate the reviewable unit data?

Yes  No

Warning: Any field containing more than 4000 characters will be truncated when saved.

Navigate to Reviewable Unit

-- Select Reviewable Unit --

Not Started In Progress Complete

PRA Disclosure Statement: According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to average 40 hours per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

EXIT SAVE REVIEWABLE UNIT GO TO SELECTED REVIEWABLE UNIT

Figure 4: Section C and Section D