



**Centers for Medicare & Medicaid
Services
CMS eXpedited Life Cycle (XLC)**

Medicaid and CHIP Program (MACPro)

S2 - Financial Eligibility Requirements for Non- MAGI Groups RU PRA Document

Version 1.0

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1. S2 - Financial Eligibility Requirements for Non-MAGI Groups Screenshots

1.1 Package Header and A. Financial Eligibility Methodologies

The screenshot displays a web interface for Medicaid State Plan Eligibility. At the top, there is a navigation bar with 'News', 'Tasks', 'Records', 'Reports', and 'Actions'. The user 'Appian' is logged in. The main content area is titled 'Medicaid State Plan Eligibility' and 'Financial Eligibility Requirements for Non-MAGI Groups'. It includes a breadcrumb trail: 'Records / Submission Packages / NV - Submission Package - NV2017MS0026D'. Below this, there are tabs for 'Summary', 'Reviewable Units', 'News', and 'Related Actions'. A progress bar shows 'Not Started', 'In Progress', and 'Complete' stages. The 'Package Header' section lists details: Package ID (NV2017MS0026D), Submission Type (Draft), Approval Date (N/A), Superseded SPA ID (NV-17-0420-420G, System-Derived), SPA ID (N/A), Initial Submission Date (N/A), and Effective Date (N/A). A 'View Implementation Guide' link is present. Section A, 'Financial Eligibility Methodologies', is checked and states: 'The state determines financial eligibility consistent with the methodologies described in 42 C.F.R. §435.601.' A 'Request System Help' link is also visible.

Figure 1: Package Header and Section A

1.2 B. Eligibility Determinations of Aged, Blind and Disabled Individuals, C. Financial Responsibility of Relatives and D. Additional Information (optional)

News Tasks **Records** Reports Actions
Appian

B. Eligibility Determinations of Aged, Blind and Disabled Individuals

Eligibility is determined for aged, blind and disabled individuals based on one of the following:

- 1. SSA Eligibility Determination State (1634 State)
The state has an agreement under section 1634 of the Social Security Act for the Social Security Administration to determine Medicaid eligibility of SSI beneficiaries. For all other individuals who seek Medicaid eligibility on the basis of being aged, blind or disabled, the state requires a separate Medicaid application and determines financial eligibility based on SSI income and resource methodologies.
- 2. State Eligibility Determination (SSI Criteria State)
The state requires all individuals who seek Medicaid eligibility on the basis of being aged, blind or disabled, including SSI beneficiaries, to file a separate Medicaid application, and determines financial eligibility based on SSI income and resource methodologies.
- 3. State Eligibility Determination (209(b) State)
The state requires all individuals who seek Medicaid eligibility on the basis of being aged, blind or disabled, including SSI beneficiaries, to file a separate Medicaid application, and determines financial eligibility using income and resource methodologies more restrictive than SSI.

C. Financial Responsibility of Relatives

The state determines the financial responsibility of relatives consistent with the requirements and methodologies described in 42 C.F.R. §435.602.

D. Additional Information (optional)

Character count: 0/4000

Validation & Navigation

Would you like to validate the reviewable unit data?
 Yes No

Navigate to Reviewable Unit
 -- Select Reviewable Unit --

Warning: Any field containing more than 4000 characters will be truncated when saved.

Not Started
In Progress
Complete

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Figure 2: Section B, Section C and Section D