

Center for Consumer Information & Insurance Oversight

Centers for Medicare & Medicaid Services

Department of Health & Human Services

**SBM Weekly Indicators: Layout for State's Data Submission**

This document is the submission format for states with state based marketplaces to submit data to the federal government. This format does not require the submission of individual-level, granular data. The data will be used to assess the Marketplace progress in operational performance, QHP plan premiums and subsidies, and enrollment/eligibility activity for initial years of operations.

QHP Data in this layout are specific to medical QHPs and stand-alone dental plans (not vision) and coverage offered through the marketplaces (not Medicaid or CHIP coverage).

If no data match the restrictions of a particular data element, enter "-777". If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

Reporting Schedule: Weekly during Open Enrollment; aggregated to 4 weeks of data during other parts of the year. For each report, states should report cumulative data from the start of Open Enrollment (November 15, 2014). The first scheduled reporting due date is November 25, 2014. Questions should be directed to Nick Sukachevin at Nickom.Sukachevin@cms.hhs.gov or Carly Rhyne at Carly.Rhyne@cms.hhs.gov

State (select cell to reveal drop down box)	Select One:	<b>NOTE: First Reference Period is 11/15/14-11/22/14. ***If applicable, report any early 2015 QHP re-enrollments (performed before 11/15/14) during this reporting period.***</b>
Reference Period (DD/MM/YY) - (DD/MM/YY)	Select One:	
Date of Report (DD/MM/YY)	Select One:	

Indicator Number	Category	Measure	Indicator for Cell	Special Enrollment Period (SEP): 2014 Coverage (Applies only to 11/15/2014-12/31/2014, NOT Including Stand-alone Dental Plans)	Open Enrollment: 2015 Coverage (Not Including Stand-alone Dental Plans)	Stand-alone Dental Plans: 2015 Coverage			
1	Initial Applications - Application Level (see Glossary)	Number of Applications Completed, by Electronic and Paper	Compl Appl: Electronic						
2			Compl Appl: Paper						
3			Compl Appl: Total						
4			Number of Individuals Applying for Coverage through the Marketplace (Individual Level)	Individuals Appl: Total					
5	Determined Eligible QHP / Assessed Eligible Medicaid/CHIP  For QHPs: An individual is QHP Eligible if they submitted a completed application (or had a complete application submitted on their behalf) and the SBM has deemed the individual eligible for QHP enrollment (either provisional or final eligibility) during the reference period. These individuals may or may not have enrolled in coverage (meaning picked a QHP or paid the first premium) by the end of the reference period.	Number of Individuals Determined Eligible for Enrollment into a QHP (whether or not applying for financial assistance, and whether or not enrolled with financial assistance) by Financial Assistance (FA) (APTC Only, APTC + CSRs)	Eligible: Total						
6			Eligible: Without FA						
7			Eligible with FA: APTC Only						
8			Eligible with FA: APTC + CSRs						
9			Number of Individuals Determined Eligible for Enrollment into a QHP (Individual Level) by Language Preference	Eligible by Language Preference: No Language Preference					
10				Eligible by Language Preference: Spanish					
11				Eligible by Language Preference: Other Language					
12			Number of Individuals Determined Eligible for Enrollment into a QHP by Gender	Eligible by Gender: Male					
13				Eligible by Gender: Female					
14			Distribution of Assessed Eligible Individuals by Medicaid and CHIP	Eligib assessment: Medicaid (if breakout possible)					
15				Eligib assessment: CHIP (if breakout possible)					
16				Eligib assessment: Medicaid + CHIP					
17			Plan Selection: Effective (not effectuated) Enrollment During the Reference Period. Individuals Who were deemed QHP eligible, selected a QHP and a financial assistance (FA) amount (if eligible), and the SBM approved the QHP selection during the reference period	Number of Individuals with QHP Plan Selection: TOTAL Calculate Covered Lives	Individuals Enrolled: Total				
18					Number of Individuals with QHP Plan Selection by Language Preference Individual Level	Plan Selection by Language Preference: No Language Preference			
19						Plan Selection by Language Preference: Language Spanish			
20						Plan Selection by Language Preference: Other Language			
21	Number of Individuals Selecting a 2015 QHP Who Were Not Enrolled in a 2014 Marketplace Plan (New Enrollment). Enter Stand Alone Dental Plan new enrollments separately in SADP column. Calculate Covered Lives	Plan Selection for New Enrollees: Total							
22		Plan Selection for New Enrollees by FA: Enrollment New without FA							
23	Number of Individuals Selecting a 2015 QHP Who Were Enrolled in a 2014 Marketplace Plan (Re-Enrollment). Enter Stand Alone Dental Plan Re-enrollments separately in SADP column. Calculate Covered Lives	Plan Selection for Re-enrollees: Total							
24		Plan Selection for Re-enrollees by FA: Re-enrollment without FA							
25		Plan Selection for Re-enrollees by FA: Re-enrollment with FA							
26	Number of Individuals Selecting a QHP by FA (No FA, APTC Only, and APTC+CSRs) Calculate Covered Lives	Plan Selection without FA: Total							
27		Plan Selection by FA: APTC Only							
28		Plan Selection by FA: APTC + CSRs							
29	Number of Individuals Selecting a QHP by Gender Calculate Covered Lives	Plan Selection by Gender: Male							
30		Plan Selection by Gender: Female							
31	Number of Individuals Selecting a QHP by Age Group Calculate Covered Lives	Plan Selection by Age: AGE1<18							
32		Plan Selection by Age: AGE2 18-25							
33		Plan Selection by Age: AGE3 26-34							
34		Plan Selection by Age: AGE4 35-44							
35		Plan Selection by Age: AGE5 45-54							
36		Plan Selection by Age: AGE6 55-64							
37		Plan Selection by Age: AGE7 >=65							
38	Number of Individuals Selecting a QHP by Gender and Age Group Calculate Covered Lives	Plan Selection by Gender: Male: AGE1<18							
39		Plan Selection by Gender and Age: Male: AGE2 18-25							
40		Plan Selection by Gender and Age: Male: AGE3 26-34							
41		Plan Selection by Gender and Age: Male: AGE4 35-44							
42		Plan Selection by Gender and Age: Male: AGE5 45-54							
43		Plan Selection by Gender and Age: Male: AGE6 55-64							
44		Plan Selection by Gender and Age: Male: AGE7 >=65							
45	Number of Individuals Selecting a QHP by Gender and Age Group Calculate Covered Lives	Plan Selection by Gender and Age: Female: AGE1<18							
46		Plan Selection by Gender and Age: Female: AGE2 18-25							
47		Plan Selection by Gender and Age: Female: AGE3 26-34							
48		Plan Selection by Gender and Age: Female: AGE4 35-44							
49		Plan Selection by Gender and Age: Female: AGE5 45-54							
50		Plan Selection by Gender and Age: Female: AGE6 55-64							
51		Plan Selection by Gender and Age: Female: AGE7 >=65							
52	Number of Individuals Selecting a QHP by Metal Level Calculate Covered Lives	Plan Selection by Metal Level: Catastrophic							
53		Plan Selection by Metal Level: Bronze							
54		Plan Selection by Metal Level: Silver							
55		Plan Selection by Metal Level: Gold							
56		Plan Selection by Metal Level: Platinum							
57	Number of Individuals Selecting a QHP by Age and Metal Level Calculate Covered Lives	Plan Selection by Age and Metal Level: AGE1<18: Catastrophic							
58		Plan Selection by Age and Metal Level: AGE1<18: Bronze							
59		Plan Selection by Age and Metal Level: AGE1<18: Silver							
60		Plan Selection by Age and Metal Level: AGE1<18: Gold							
61		Plan Selection by Age and Metal Level: AGE1<18: Platinum							
62		Plan Selection by Age and Metal Level: AGE2 18-25: Catastrophic							
63		Plan Selection by Age and Metal Level: AGE2 18-25: Bronze							
64		Plan Selection by Age and Metal Level: AGE2 18-25: Silver							
65		Plan Selection by Age and Metal Level: AGE2 18-25: Gold							
66		Plan Selection by Age and Metal Level: AGE2 18-25: Platinum							
67		Plan Selection by Age and Metal Level: AGE3 26-34: Catastrophic							
68		Plan Selection by Age and Metal Level: AGE3 26-34: Bronze							
69		Plan Selection by Age and Metal Level: AGE3 26-34: Silver							
70		Plan Selection by Age and Metal Level: AGE3 26-34: Gold							
71	Plan Selection by Age and Metal Level: AGE3 26-34: Platinum								

Indicator Number	Category	Measure	Indicator for Cell	Special Enrollment Period (SEP): 2014 Coverage (Applies only to 11/15/2014-12/31/2014, NOT including Stand-alone Dental Plans)	Open Enrollment: 2015 Coverage (Not including Stand-alone Dental Plans)	Stand-alone Dental Plans: 2015 Coverage	
72		Number of Individuals Selecting a QHP by Age and Metal Level Calculate Covered Lives	Plan Selection by Age and Metal Level: AGE3 26-34: Platinum				
73			Plan Selection by Age and Metal Level: AGE4 35-44: Catastrophic				
74			Plan Selection by Age and Metal Level: AGE4 35-44: Bronze				
75			Plan Selection by Age and Metal Level: AGE4 35-44: Silver				
76			Plan Selection by Age and Metal Level: AGE4 35-44: Gold				
77			Plan Selection by Age and Metal Level: AGE4 35-44: Platinum				
78			Plan Selection by Age and Metal Level: AGE5 45-54: Catastrophic				
79			Plan Selection by Age and Metal Level: AGE5 45-54: Bronze				
80			Plan Selection by Age and Metal Level: AGE5 45-54: Silver				
81			Plan Selection by Age and Metal Level: AGE5 45-54: Gold				
82			Plan Selection by Age and Metal Level: AGE5 45-54: Platinum				
83			Plan Selection by Age and Metal Level: AGE6 55-64: Catastrophic				
84			Plan Selection by Age and Metal Level: AGE6 55-64: Bronze				
85			Plan Selection by Age and Metal Level: AGE6 55-64: Silver				
86			Plan Selection by Age and Metal Level: AGE6 55-64: Gold				
87			Plan Selection by Age and Metal Level: AGE6 55-64: Platinum				
88			Plan Selection by Age and Metal Level: AGE7 >=65: Catastrophic				
89			Plan Selection by Age and Metal Level: AGE7 >=65: Bronze				
90			Plan Selection by Age and Metal Level: AGE7 >=65: Silver				
91			Plan Selection by Age and Metal Level: AGE7 >=65: Gold				
92			Plan Selection by Age and Metal Level: AGE7 >=65: Platinum				
93			Number of Individuals Selecting a QHP by FA (without FA, with FA) and Metal Level Calculate Covered Lives	Plan Selection by FA and Metal Level: Enrolled Without FA: Catastrophic			
94				Plan Selection by FA and Metal Level: Enrolled without FA: Bronze			
95				Plan Selection by FA and Metal Level: Enrolled without FA: Silver			
96				Plan Selection by FA and Metal Level: Enrolled without FA: Gold			
97				Plan Selection by FA and Metal Level: Enrolled without FA: Platinum			
98				Plan Selection by FA and Metal Level: Enrolled with FA: Catastrophic			
99		Plan Selection by FA and Metal Level: Enrolled with FA: Bronze					
100		Plan Selection by FA and Metal Level: Enrolled with FA: Silver					
101		Plan Selection by FA and Metal Level: Enrolled with FA: Gold					
102		Plan Selection by FA and Metal Level: Enrolled with FA: Platinum					
103		Number of Individuals with FA Selecting a QHP by FPL (Among Individuals Receiving FA) Calculate Covered Lives	Plan Selection with FA by FPL: FA and FPL1				
104			Plan Selection with FA by FPL: FA and FPL2				
105			Plan Selection with FA by FPL: FA and FPL3				
106			Plan Selection with FA by FPL: FA and FPL4				
107			Plan Selection with FA by FPL: FA and FPL5				
108			Plan Selection with FA by FPL: FA and FPL6				
109			Plan Selection with FA by FPL: FA and FPL7				
110			Plan Selection with FA by FPL: FA and FPL8				
111			Plan Selection with FA by FPL: FA and FPL9 (unknown)				
112		Number of Individuals Selecting a QHP by Issuer Calculate Covered Lives	Plan Selection by Issuer: Issuer 1				
113			Plan Selection by Issuer: Issuer 2				
114			Plan Selection by Issuer: Issuer 3				
115			Plan Selection by Issuer: Issuer 4				
116			Plan Selection by Issuer: Issuer 5				
117			Plan Selection by Issuer: Issuer 6				
118			Plan Selection by Issuer: Issuer 7				
119			Plan Selection by Issuer: Issuer 8				
120			Plan Selection by Issuer: Issuer 9				
121			Plan Selection by Issuer: Issuer 10				
122			Plan Selection by Issuer: Issuer 11				
123			Plan Selection by Issuer: Issuer 12				
124			Plan Selection by Issuer: Issuer 13				
125			Plan Selection by Issuer: Issuer 14				
126			Plan Selection by Issuer: Issuer 15				
127		Name Issuer 1	Enter Text Here	Enter Text Here	Enter Text Here		
128		Name Issuer 2	Enter Text Here	Enter Text Here	Enter Text Here		
129		Name Issuer 3	Enter Text Here	Enter Text Here	Enter Text Here		
130		Name Issuer 4	Enter Text Here	Enter Text Here	Enter Text Here		
131		Name Issuer 5	Enter Text Here	Enter Text Here	Enter Text Here		
132		Name Issuer 6	Enter Text Here	Enter Text Here	Enter Text Here		
133		Name Issuer 7	Enter Text Here	Enter Text Here	Enter Text Here		
134		Name Issuer 8	Enter Text Here	Enter Text Here	Enter Text Here		
135		Name Issuer 9	Enter Text Here	Enter Text Here	Enter Text Here		
136		Name Issuer 10	Enter Text Here	Enter Text Here	Enter Text Here		
137		Name Issuer 11	Enter Text Here	Enter Text Here	Enter Text Here		
138		Name Issuer 12	Enter Text Here	Enter Text Here	Enter Text Here		
139		Name Issuer 13	Enter Text Here	Enter Text Here	Enter Text Here		
140		Name Issuer 14	Enter Text Here	Enter Text Here	Enter Text Here		
141		Name Issuer 15	Enter Text Here	Enter Text Here	Enter Text Here		
142		Median Individual-Policy QHP Premium by Age Group- Calculate cumulative since November 15, 2014	Median Individ Age Level: AGE1<18				
143			Median Individ Age Level: AGE2 18-25				
144			Median Individ Age Level: AGE3 26-34				
145			Median Individ Age Level: AGE4 35-44				
146			Median Individ Age Level: AGE5 45-54				
147			Median Individ Age Level: AGE6 55-64				
148		Median Individ Age Level: AGE7 >=65					
149		Median Individual-Policy QHP Premium Before APTC (\$): (Only individuals who enroll with APTC) Calculate cumulative since November 15, 2014	Median Indiv Premium: Before APTC				
150		Median Individual-Policy QHP Premium After APTC Deducted (\$) (Only individuals who enroll with APTC) Calculate cumulative since November 15, 2014	Median Indiv Premium: After APTC				
151		Average Per Person Full Premium for Plans with APTC Individuals Before APTC Applied. [Average Individual Premium Before APTC Deducted (\$)] All QHPs	Ave indiv premium all QHPs:Before APTC				
152		Average Per Person Full premium for Plans With APTC Individuals, After APTC Applied. Average Individual Premium After APTC Deducted (\$) All QHPs	Ave indiv premium all QHPs:After APTC				
153		Average Per Person Full Premium for Plans With APTC Individuals, Before APTC Applied. [Average Individual Premium Before APTC Deducted (\$)]	Ave Indiv Premium: Before APTC				
154		Average Per Person Premium for Plans With APTC Individuals, After APTC Applied. Average Individual Premium After APTC Deducted (\$)	Ave Indiv premium: After APTC				
155		Average Per Person Full Premium Before APTC Deducted (\$)	Ave Indiv Premium: APTC: Catastrophic				
156			Ave Indiv Premium: APTC: Bronze				

Indicator Number	Category	Measure	Indicator for Cell	Special Enrollment Period (SEP): 2014 Coverage (Applies only to 11/15/2014-12/31/2014, NOT including Stand-alone Dental Plans)	Open Enrollment: 2015 Coverage (Not Including Stand-alone Dental Plans)	Stand-alone Dental Plans: 2015 Coverage	
157		Metal Level (\$). Calculate cumulative since November 15, 2014.	Ave Individ Premium: APTC: Silver				
158			Ave Individ Premium: APTC: Gold				
159			Ave Individ Premium: APTC: Platinum				
160		Average Per Person Premium Without APTC by Metal Level (\$). Calculate cumulative since November 15, 2014.	Ave Individ Premium: No APTC:Catastrophic				
161			Ave Individ Premium: No APTC:Bronze				
162			Ave Individ Premium: No APTC:Silver				
163			Ave Individ Premium: No APTC:Gold				
164			Ave Individ Premium: No APTC:Platinum				
165		Average APTC Payment Selected, by tax household (\$). See glossary. Calculate cumulative since November 15, 2014.	Ave APTC Selected				
166		Number of Enrollments Using Assistance (at Application Level)	Enrollment Using Assistance: Yes				
167			Enrollment Using Assistance: No				
168		Effectuated Enrollment Individuals who have submitted an application (or had application submitted on their behalf), were deemed QHP Eligible and selected a QHP, the SBM has approved the QHP selection, and the first premium payment was received (either directly by the SBM or by the issuer).	Number of Individuals with Effectuated Enrollment in QHP: TOTAL Calculate Covered Lives	Individ Effect:Total			
169			Number of Individuals with Effectuated Enrollment in QHP by Language Preference Individual Level	Effect by Language Preference: No Language Preference			
170				Effect by Language Preference: Spanish			
171				Effect by Language Preference: Other Language			
172			Effectuated Enrollment by New Enrollees: Number of Individuals with Effectuated Enrollment in a 2015 QHP who Were NOT Enrolled in a 2014 Marketplace Plan (New Enrollment) Calculate Covered Lives	Effectuated Enrollment New Enrollee: Total			
173				Effectuated Enrollment New Enrollee by FA: Effect New without FA			
174			Effectuated Enrollment New Enrollee by FA: Effect New with FA				
175	Effectuated Enrollment by Re-enrollees: Number of individuals with Effectuated Enrollment in a 2015 QHP who were Enrolled in a 2014 Marketplace Plan (Re-enrollments) Calculate Covered Lives		Effectuated Enrollment for Re-enrollees: Total				
176			Effectuated Enrollment for Re-enrollees by FA: Effect new without FA				
177			Effectuated Enrollment for Re-enrollees by FA: Effect new with FA				
178	Number of Individuals with Effectuated Enrollment in QHP by FA (no FA, APTC Only, and APTC + CSRs) Calculate Covered Lives		Effect without FA: Total				
179			Effect with FA: APTC Only				
180			Effect with FA: APTCs+CSRs				
181	Number of Individuals with Effectuated Enrollment in QHP by Gender Calculate Covered Lives		Effect by Gender: Male				
182			Effect by Gender: Female				
183	Number of Individuals with Effectuated Enrollment in QHP by Age Group Calculate Covered Lives		Effect by Age: AGE1<18				
184			Effect by Age: AGE2 18-25				
185		Effect by Age: AGE3 26-34					
186		Effect by Age: AGE4 35-44					
187		Effect by Age: AGE5 45-54					
188		Effect by Age: AGE6 55-64					
189		Effect by Age: AGE7 >=65					
190	Number of Individuals with Effectuated Enrollment in QHP by Gender and Age Group Calculate Covered Lives	Effect by Gender: Male: AGE1<18					
191		Effect by Gender and Age: Male: AGE2 18-25					
192		Effect by Gender and Age: Male: AGE3 26-34					
193		Effect by Gender and Age: Male: AGE4 35-44					
194		Effect by Gender and Age: Male: AGE5 45-54					
195		Effect by Gender and Age: Male: AGE6 55-64					
196		Effect by Gender and Age: Male: AGE7 >=65					
197		Effect by Gender and Age: Female: AGE1<18					
198		Effect by Gender and Age: Female: AGE2 18-25					
199		Effect by Gender and Age: Female: AGE3 26-34					
200		Effect by Gender and Age: Female: AGE4 35-44					
201	Effect by Gender and Age: Female: AGE5 45-54						
202	Effect by Gender and Age: Female: AGE6 55-64						
203	Effect by Gender and Age: Female: AGE7 >=65						
204	Number of Individuals with Effectuated Enrollment in QHP by Metal Level Calculate Covered Lives	Effect by Level: Catastrophic					
205		Effect by Level: Bronze					
206		Effect by Level: Silver					
207		Effect by Level: Gold					
208		Effect by Level: Platinum					
209	Number of Individuals with Effectuated Enrollment in a QHP by Age and Metal Level Calculate Covered Lives	Effect by Age and Metal Level: AGE1<18: Catastrophic					
210		Effect by Age and Metal Level: AGE1<18: Bronze					
211		Effect by Age and Metal Level: AGE1<18: Silver					
212		Effect by Age and Metal Level: AGE1<18: Gold					
213		Effect by Age and Metal Level: AGE1<18: Platinum					
214		Effect by Age and Metal Level: AGE2 18-25: Catastrophic					
215		Effect by Age and Metal Level: AGE2 18-25: Bronze					
216		Effect by Age and Metal Level: AGE2 18-25: Silver					
217		Effect by Age and Metal Level: AGE2 18-25: Gold					
218		Effect by Age and Metal Level: AGE2 18-25: Platinum					
219		Effect by Age and Metal Level: AGE3 26-34: Catastrophic					
220		Effect by Age and Metal Level: AGE3 26-34: Bronze					
221		Effect by Age and Metal Level: AGE3 26-34: Silver					
222		Effect by Age and Metal Level: AGE3 26-34: Gold					
223		Effect by Age and Metal Level: AGE3 26-34: Platinum					
224		Effect by Age and Metal Level: AGE4 35-44: Catastrophic					
225		Effect by Age and Metal Level: AGE4 35-44: Bronze					
226		Effect by Age and Metal Level: AGE4 35-44: Silver					
227		Effect by Age and Metal Level: AGE4 35-44: Gold					
228		Effect by Age and Metal Level: AGE4 35-44: Platinum					
229		Effect by Age and Metal Level: AGE5 45-54: Catastrophic					
230		Effect by Age and Metal Level: AGE5 45-54: Bronze					
231		Effect by Age and Metal Level: AGE5 45-54: Silver					
232		Effect by Age and Metal Level: AGE5 45-54: Gold					
233	Effect by Age and Metal Level: AGE5 45-54: Platinum						
234	Effect by Age and Metal Level: AGE6 55-64: Catastrophic						
235	Effect by Age and Metal Level: AGE6 55-64: Bronze						
236	Effect by Age and Metal Level: AGE6 55-64: Silver						
237	Effect by Age and Metal Level: AGE6 55-64: Gold						
238	Effect by Age and Metal Level: AGE6 55-64: Platinum						
239	Effect by Age and Metal Level: AGE7 >=65: Catastrophic						
240	Effect by Age and Metal Level: AGE7 >=65: Bronze						
241	Effect by Age and Metal Level: AGE7 >=65: Silver						
242	Effect by Age and Metal Level: AGE7 >=65: Gold						
243	Effect by Age and Metal Level: AGE7 >=65: Platinum						

Indicator Number	Category	Measure	Indicator for Cell	Special Enrollment Period (SEP): 2014 Coverage (Applies only to 11/15/2014- 12/31/2014, NOT Including Stand-alone Dental Plans)	Open Enrollment: 2015 Coverage (Not Including Stand-alone Dental Plans)	Stand-alone Dental Plans: 2015 Coverage	
244		Number of Individuals with Effectuated Enrollment in QHP by FA (Without FA, With FA) by Metal Level Calculate Covered Lives	Effect by FA and Metal Level: Enrolled without FA: Catastrophic				
245			Effect by FA and Metal Level: Enrolled without FA: Bronze				
246			Effect by FA and Metal Level: Enrolled without FA: Silver				
247			Effect by FA and Metal Level: Enrolled without FA: Gold				
248			Effect by FA and Metal Level: Enrolled without FA: Platinum				
249			Effect by FA and Metal Level: Enrolled with FA: Catastrophic				
250			Effect by FA and Metal Level: Enrolled with FA: Bronze				
251			Effect by FA and Metal Level: Enrolled with FA: Silver				
252			Effect by FA and Metal Level: Enrolled with FA: Gold				
253			Effect by FA and Metal Level: Enrolled with FA: Platinum				
254			Number of Individuals with FA Effect Enrolled in a QHP by FPL (Among Individuals Receiving FA) Calculate Covered Lives	Effect with FA by FPL: FA and FPL1			
255				Effect with FA by FPL: FA and FPL2			
256				Effect with FA and FPL: FA and FPL3			
257				Effect with FA by FPL: FA and FPL4			
258		Effect with FA by FPL: FA and FPL5					
259		Effect with FA by FPL: FA and FPL6					
260		Effect with FA by FPL: FA and FPL7					
261		Effect with FA by FPL: FA and FPL8					
262		Effect with FA and FPL: FA and FPL9 (unknown)					
263	SHOP	Number of Employers who completed an application through SHOP	SHOP: Employers Appl: Total				
264		Number of SHOP Participating Employers (Effectuated Enrollment) Calculate cumulative since January 1, 2015	SHOP: Employers Effect: Total				
265		Average Number of SHOP Employees per Participating Employer (Effectuated Enrollment) Calculate cumulative	SHOP: Ave Enrolled Employees in Empl Gr				
266		Average Employer Premium Contribution Percent (Effectuated Enrollment) Calculate cumulative since January	SHOP: Ave Percent Empl Contrib				
267		Number of Employees (covered lives, including dependents) Enrolled through SHOP (Effectuated Enrollment) Calculate	SHOP: Enrolled Employees: Total				
268	Operations	Call Center Volume	Call Ctr: Total Calls				
269		Call Center Wait Time (in seconds)	Call Ctr: Ave Wait Time				
270		Call Center Abandonment Rate	Call Ctr: Aband Rate				
271		Average Call Handle Time (in seconds)	Call Ctr: Ave Handle Time				
272		Number of Mail/Written Correspondence Received	Written+Fax: Total				
273		Number of Website Visits	Website: Visits: Total				
274		Number of Website Unique Visitors	Website: Visitors: Total				
275		Number of Website Page Views	Website: Views: Total				
276		Number of Trained/Certified Assistors Calculate cumulative since November, 2014	Train+Cert Assist: Total				
277		Website Time Offline (in seconds)	Website Offline: Total Time				

**Glossary of Data Elements for Weekly and Other Marketplace Metrics Reported by States**

Category	Measure/Indicator	Definition / Clarification
Data Coding	Applies to any numeric indicator	If no data match the restrictions of a particular data element, enter "-777". If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.
Initial Applications-- Application level Individual Market Only	Initiated Electronic Applications	An initiated application submitted via electronic channels includes applications where data is provided through the web portal by the applicant or inputted into the system electronically by call center staff or other assisters. The applicant must have a registered account, started the application, and provided enough information to hit "save."
	Number of Applications Completed, by Electronic and Paper	A completed application is defined as an application that was submitted during the reference period with sufficient information to begin processing eligibility for any type of coverage (QHP or Medicaid/CHIP). <b>For electronic applications, these applications where the applicant has 'hit submit' and the application is accepted for further processing.</b>
Determined Eligible QHP / Assessed Eligible Medicaid/CHIP Individual Market Only	Eligible for enrollment into a QHP	An individual is QHP Eligible if s/he submitted a completed application (or had a complete application submitted on their behalf) and the SBM has deemed the individual eligible for QHP enrollment (either provisional or final eligibility) during the reference period. These individuals may or may not have enrolled in coverage (meaning picked a QHP or paid the first premium) by the end of the reference period.  • Individuals deemed eligible for Medicaid or CHIP are not considered QHP Eligible.
	Eligible without Financial Assistance (FA)	Unit/population of interest includes all of the following: • Individuals deemed ineligible for QHP coverage with financial assistance (APTC and/or CSR) • Individuals that requested their application not be considered for financial assistance • Individuals deemed eligible for QHP coverage with financial assistance (APTC and/or CSR) but did not select financial assistance.  Individuals that do not fall into "Total Eligible with FA: APTC only" or "Total Eligible with FA: APTCs+CSRs" should be counted in "Eligible without FA"
	Eligible with FA: APTC Only: Total	Number of individuals determined eligible for enrollment to a QHP with <i>only</i> an APTC
	Eligible with APTCs + CSRs: Total	Number of individuals determined eligible for enrollment to a QHP with <i>both</i> an APTC and CSR
	Eligib assessment: Medicaid	For SBMs with integrated eligibility systems: report the number of individuals assessed for Medicaid or CHIP eligibility based on Medicaid MAGI during the reference period. This data element includes all Medicaid MAGI assessments, whether the individuals are found to be eligible or ineligible.
	Eligib assessment: CHIP	
	Eligib assessment: Medicaid + CHIP	If a state does not break out Medicaid or CHIP, please provide the number of individuals determined eligible for Medicaid or CHIP in this cell.
	Number of Individuals enrolled in QHP	Number of individuals that received effective enrollment during the reference period. These individuals were deemed QHP eligible, selected a QHP and a financial assistance amount (if eligible), and the SBM approved the QHP selection during the reference period.
	Number of individuals Selecting a 2015 QHP Who Were Not Enrolled in a 2014 Marketplace Plan (New Enrollment)	Units/population of interest: Individuals enrolled in any 2015 Marketplace QHP who were not enrolled in ANY Marketplace QHP at any time during the 2014 coverage year. For Stand Alone Dental Plans (SADP): Individuals enrolled in any 2015 Marketplace SADP who were not enrolled in any Marketplace SADP at any time in 2014. Calculate SADP new enrollments and report separately in SADP column.

Enrollment Activity  
Individual Market Only

Number of individuals Selecting a 2015 QHP Who Were Enrolled in a 2014 Marketplace Plan (Re-Enrollments)	Units/population of interest: Individuals enrolled in any 2015 Marketplace QHP who were enrolled in a Marketplace QHP at some point during the 2014 coverage year (regardless of current status of the 2014 policy). For Stand Alone Dental Plans (SADP): Individuals enrolled in any 2015 Marketplace SADP who were enrolled in a Marketplace SADP at some point in 2014 (regardless of current status of 2014 policy). Calculate SADP re-enrollments and report separately in SADP column.
Enrolled without FA	Total Number of Individuals enrolled in a QHP without Financial Assistance (FA) Individuals that do not fall into "Total Enrolled with FA: APTC only" or "Total Enrolled with FA: APTCs+CSRs" should be counted in "Enrolled without FA"
Enrolled with FA	Total Number of Individuals Submitting Enrollment in a QHP with APTC only OR with <i>both</i> APTC and CSRs
Total Enrolled with FA: APTC only	Total Number of Individuals Submitting Enrollment in a QHP with APTC <i>only</i>
Total Enrolled with FA: APTCs+CSRs	Total Number of Individuals Submitting Enrollment in a QHP with <i>both</i> APTC and CSR
Median Individual-Policy QHP Premium - By Age Group	Unit/population of interest: Individuals enrolled in Individual-only QHPs (excludes individuals enrolled in multi-member/family policies). Full Premium Before Any Financial Assistance Applied. (All Individual-only QHPs; Include those with and Financial Assistance.)
Median Individual Premium <b>Before</b> APTC Deducted (\$)	Unit/population of interest: Individuals enrolled in Individual-only QHPs (excludes individuals enrolled in multi-member/family policies) and who enroll with APTC. <b>Calculate based on full premium amount, before the APTC is deducted.</b>
Median Individual Premium <b>After</b> APTC Deducted (\$)	Unit/population of interest: Individuals enrolled in Individual-only QHPs (excludes individuals enrolled in multi-member/family policies) and who enroll with APTC. <b>Calculate based on the balance of the premium owed, after the APTC is deducted. (Full premium minus APTC.)</b>
Average Per Person Full Premium for Plans with APTC Individuals <b>Before</b> APTC Applied. [Average Individual Premium Before APTC Deducted (\$)] <b>All QHPs</b>	Unit/population of interest: All enrolled individuals (= # in Indicator 17). Sum the full premiums of all QHPs <i>before</i> the APTC is deducted. Then divide by the number of individuals covered by all QHPs (Indicator 17).
Average Per Person Full premium for Plans With APTC Individuals, <b>After</b> APTC Applied. Average Individual Premium After APTC Deducted (\$) <b>All QHPs</b>	Unit/population of interest: All enrolled individuals (= # in Indicator 17). Sum the premiums for all QHP enrollees; <i>after</i> the APTC is deducted. Then divide by the number of individuals covered by all QHPs (Indicator 17).
Average Per Person Full Premium for Plans With APTC Individuals, Before APTC Applied. [Average Individual Premium <b>Before</b> APTC Deducted (\$)]	Unit/population of interest: Individuals who enroll with an APTC (includes enrollees in multi-enrollee policies). Sum the premiums of QHPs which are associated with an APTC <i>before</i> the APTC is deducted. Then divide by the number of individuals covered by those plans associated with an APTC (sum of indicators 28 and 29).
Average Per Person Premium for Plans With APTC Individuals, After APTC Applied. Average Individual Premium <b>After</b> APTC Deducted (\$)	Unit/population of interest: Individuals who enroll with an APTC (includes enrollees multi-enrollee policies). Sum the premiums of QHPs which are associated with an APTC <i>after</i> the APTC is deducted. Then divide by the number of individuals covered by those plans associated with an APTC (sum of indicators 28 and 29).
Average APTC payment selected, by tax household.	Reflects the average monthly APTC that the tax household selects. <b>The population included are tax households with individuals that received effective enrollment during the reference period, and qualified for APTC, including those who qualify for an APTC but select \$0.</b>

Enrollment Using Assistance (Yes/no)	<p>Please provide data at the application level; if the State can capture only at the individual level, please indicate this. This metric is intended to capture all recorded types of assistance either with submission of application for QHP enrollment or with selection of a QHP. Describes whether individuals received assistance with either submission of application for QHP enrollment or with selection of a QHP. <b>**This does not include insurance agents and brokers.**</b></p> <p>1) Any (i.e. at least one type of the assistors list below)  2) None (i.e., no recorded assistance)</p> <p>CCIIO recognizes that some assistance is provided but not recorded, and therefore cannot be reported. Also, not all states have each of these types of assistance. We are not distinguishing between certified and non-certified assistors; they are considered equivalent for the purposes of this layout. Individuals may have more than one type of assistance.</p> <ul style="list-style-type: none"> <li>- Navigator</li> <li>- In-Person Assistor (IPA)</li> <li>- Certified Application Counselor (CAC)</li> <li>- Authorized Representative</li> <li>- Other (includes Community Health Center and other types of assistance not categorized above)</li> </ul> <p>Describes whether individuals received assistance with either submission of application for QHP enrollment or with selection of a QHP.</p>
Special Enrollment Period: 2014 Coverage	<p>Units/population of interest: Total number of Individuals who enrolled in 2014 QHP after Nov. 15, 2014 for coverage ending on December 31, 2014. Do not include enrollments in stand-alone dental plans. Record Using Special Enrollment Period Column.</p>
Stand-alone Dental Plans: 2015 Coverage	<p>Units/population of interest: Total number of Individuals who enrolled in a 2015 Stand-Alone Dental Plan. Record Using Stand-Alone Dental Plan column.</p>
Number of Individuals with Effectuated Enrollment in QHP	<p>Effectuated enrollment occurs when an individual has submitted an application (or had application submitted on their behalf), was deemed QHP Eligible and selected a QHP, the SBM has approved the QHP selection, and the first premium payment was received (either directly by the SBM or by the issuer).</p>
Number of Individuals with Effectuated Enrollment with APTCs only, and APTCs and CSRs:	<p>Please exclude individuals eligible for APTC but where no APTC is not applied to the premium. Also, please exclude individuals eligible for CSR, but is not in a plan with CSR.</p>

New Columns

Effectuated Enrollment  
Individual Market Only

	Number of Employers who completed an application through SHOP	Unit of interest: Report the number of employers who completed an application for a SHOP QHP for coverage beginning in the 2015 coverage year (January 1, 2015 and thereafter).
	Number of SHOP Participating Employers (Effectuated Enrollment) <a href="#">Calculate cumulative since January 1, 2015.</a>	Unit of interest: Report the number of employers with at least one employee who has effectuated enrollment in a SHOP QHP beginning on January 1, 2015.
	Average Number of SHOP Employees per Participating Employer (Effectuated Enrollment) <a href="#">Calculate cumulative since January 1, 2015.</a>	Calculate the average number of employees who have effectuated coverage in a SHOP QHP for 2015 coverage out of the total employees on the employee rosters submitted by employers.
	Average Employer Premium Contribution Percent (Effectuated Enrollment) <a href="#">Calculate cumulative since January 1, 2015.</a>	Calculate the average percent that all employers participating in SHOP in 2015 are contributing to their employees' premiums.
	Number of Employees (covered lives, including dependents) Enrolled through SHOP (Effectuated Enrollment) <a href="#">Calculate cumulative number of employees that effectuate coverage beginning on January 1, 2015.</a>	Unit of interest: Total number of covered lives (including employees and their dependents) across all SHOP QHPs who have effectuated coverage for the 2015 coverage year.
Operations	# Enrollment Assistors completing Marketplace training	Number of enrollment assistors who completed Marketplace training during the reference period.
	# Enrollment Assistors registered and certified	Number of enrollment assistors who were registered and certified during the reference period. <b>Please exclude agents and brokers.</b>
	Total call volume	Number of calls that entered the integrated voice response system during the reference period.
	Average call wait time (Average speed of answer- ASA)	Average length of time for which a call is connected to automated call distribution system before answered (average time a caller waits in queue before being connected to an agent) during the reference period. Average is for the reporting time period. Reported in timestamp format (hh:mm:ss).
	Average call handle time (AHT)	Average amount of time an agent spends on call. Average is for the reporting time period. Quarterly reporting is a Quarterly average. Reported in timestamp format (mm:ss).
	Abandonment Rate	Count of total number of calls abandoned (numerator)in the queue (Calls that terminate or drop before reaching an agent or being answered) divided by total call volume (denominator). Carry answer to 2 decimal points.
	Total website page views	Count of page views across the whole Marketplace site during the reference period.
	Total website visits	Count of unique visits to the marketplace website during the reference period.
	Total website unique visitors	Count of unique visitors to the marketplace website during the reference period.
	# of registered users	Count of secure accounts established (registered users) during the reference period.
	Number of Mail/Written Correspondence Received	Number of letters or written inquiries received via mail or fax; <b>please exclude correspondence not related to Marketplace functions, health insurance, or coverage for any insurance affordability program.</b>
Website Time Offline	<b>Please include only unplanned time offline.</b>	
FPL	<p>FPL (Federal Poverty Level) is calculated based on the projected, total, annual modified adjusted gross income (MAGI) for the</p> <ul style="list-style-type: none"> <li>- MAGI includes the sum of the income of the taxpayer and the lawfully present individuals for whom the taxpayer properly claims</li> <li>- To report FPL, MAGI should be compared to the HHS poverty guidelines (current levels found here <a href="http://aspe.hhs.gov/poverty/13poverty.cfm">http://aspe.hhs.gov/poverty/13poverty.cfm</a>), which is adjusted for the size of the family and state of residence.</li> <li>- For the purposes of the SBM Supplemental Data Submission, MAGI may or may not be verified. States should report FPL based on</li> <li>- For individuals that do not request an eligibility determination for financial assistance, MAGI may not be available. If MAGI is</li> </ul> <p>The breakouts of FPL based on annual household income are:</p> <ol style="list-style-type: none"> <li>1) &lt;100%</li> <li>2) ≥100 - ≤138%</li> </ol>	



Data Breakouts	<ul style="list-style-type: none"> <li>3) &gt;138 - ≤150%</li> <li>4) &gt;150 - ≤200%</li> <li>5) &gt;200 - ≤250%</li> <li>6) &gt;250 - ≤300%</li> <li>7) &gt;300- ≤400%</li> <li>8) &gt; 400%</li> <li>9) Unkown</li> </ul>
	<p>Age of the individual as of the most recent effective enrollment date.</p> <ul style="list-style-type: none"> <li>1. &lt; 18 years</li> <li>2) 18-25</li> <li>3) 26-34</li> <li>4) 35-44</li> <li>5) 45-54</li> <li>6) 55-64</li> <li>7) ≥65</li> <li>8) Unknown</li> </ul>