

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 6. [fill: DayName] [fill: PLCEDAT1+20] <br> 7. [fill: DayName] [fill: PLCEDAT1+21] |  |
| F10 | F10BSTI | When is the best time to contact you? <br> * Do not read categories <br> 0. BATTERY problem <br> Morning (9am-12 noon) <br> 6. Anytime ( $9 \mathrm{am}-9 \mathrm{pm}$ ) <br> Noon/lunchtime (11am-1pm) <br> 7. Late evening/night ( $7 \mathrm{pm}-$ <br> 9pm) <br> 3. Afternoon ( 12 noon-4pm) <br> 8. Daytime <br> (9am-4pm) <br> 4. Suppertime/early <br> 9. After 5 pm evening/dinnertime(4pm-7pm) <br> 5. <br> Evening (6pm-9pm) | $<1-9>$ [goto F10BSTSP] <br> $<0>$ [goto DONE] |
| F10 | F10BSTSP | * Enter specific best time to contact | <30 characters, empty> [goto F10SUN] |
| F10 | F10SUN | Would a Sunday interview be acceptable? <br> problem 1. Yes 2. No 0. Battery | <0,1,2> [goto F10VRINF] |
| F10 | F10VRINF | Verify/change any of the information listed below? <br> Phone <br> Number: [fill: (AREA) PREFIX - SUFFIX] <br> 1. Enter 1 to Continue <br> 2. Change | $\begin{array}{ll} <1> & \text { [goto F10THANK] } \\ <2> & \text { [goto F10VPHN] } \end{array}$ |
| F10 | F10VPHN | What is your telephone number?*Enter zero for none. | <15 Characters, 0, Empty,R> [goto F10THANK] |
| F10 | F10THANK | Thank you. I'll come back at the time suggested. 1. Enter 1 to Continue | <1> [goto DONE] |
| FRONT | $\begin{aligned} & \text { DATAMODEL_C } \\ & \text { K } \end{aligned}$ | ** CHECK ITEM AT THE DATA MODEL LEVEL ** | [goto SETBASIC] |
| FRONT | SETBASIC | ** CHECK ITEM ** | [goto START] |
| FRONT | DATE_CHK | *CHECK ITEM* | IF [current date before EPD (too early to place)] OR [current date after LPD AND PLACED_FLAG ne 1 (late placement)] OR [PLACED_FLAG=1 and current date gt PLCEDAT1+21 (late pickup)] goto PLPRDERR <br> ELSE goto START |
| FRONT | PLPRDERR | PLACEMENT/PICKUP ERROR Diary <br> Survey  <br> Diaries Placed: [Fill: ^YES_NO] Earliest Placement <br> Date: [Fill: 2500.EPD]  <br> Date is: [Fill: current date] Latest Placement <br> Date: [Fill: 2500.LPD]  | IF PLACED_FLAG ne 1 AND current date after LPD, goto RACRF_W1 ELSE goto DONE |


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| ${ }^{\wedge}$ PLACEDATE |  |  |  |
| 1. Enter 1 to Continue |  |  |  |
| FRONT | START | - CENSUS CATI/CAPI SYSTEM [Date instrument changed] | 1: IF PLACED_FLAG=1 AND current date less than PLCEDAT1+15, goto PICK_CHK |
|  |  | Consumer Expenditure Surveys | ELSEIF PLACED_FLAG=1 goto |
|  |  | Diary Survey | SHOW_NOTES <br> ELSEIF PLACED FLAG ne 1 and |
|  |  | Case status is: ^ ^TATUS Placement Period Begins: | NEWCU=1 goto SHOWRŌS |
|  |  | [Fill: 2500.EPD] | ELSE goto GENINTRO |
|  |  | [Fill: 2500.LPD] Placement Period Ends. | 2: IF PLACED_FLAG=1, goto VISIT_SHOW ELSE goto GENINTRO |
|  |  | Date is: [Fill: current date] Time is: [Fill: time] | 3: IF PLACED_FLAG=1, goto VERIFY_INFO ELSE goto PHONENUM |
|  |  | Diaries Placed: [^YES_NO] | 4: IF PLACED_FLAG=1 goto NTYP_PK1 (pickup) |
|  |  | 1. Enter 1 to Continue | ELSE goto NTYPE_W1 (placement) |
|  |  | 2. Skip Notes |  |
|  |  | 3. Quit: Do not attempt now | 5: goto VERRSGN |
|  |  | 4. Noninterview |  |
|  |  | 5. Transmit for reassignment |  |
| FRONT | VERRSGN | - You are about to transmit this case for reassignment. | <1> [goto DONE] <2> [goto START] |
|  |  | Are you sure want to reassign this case? |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| FRONT | PICK_CHK | The 7-day pickup period for the Diaries is from ^PLCEDAT1+15 to ^PLCEDAT1+21. <br> The Diaries should not be picked up prior to this period. ${ }^{\wedge}$ Earlyweek2 | $\begin{array}{ll} \hline<1> & \text { [goto PICKREAS] } \\ <2> & \text { [goto DONE] } \end{array}$ |
|  |  |  |  |


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| Do you want to continue with early pickup? |  |  |  |
| 1. Enter 1 to Continue <br> 2. Quit |  |  |  |
| FRONT | PICKREAS | Why is early pickup being performed? | 1-4> [goto VISIT_SHOW] <br> $<5>$ [goto PICKSP] |
| 1. CU will be away during regular pick-up date. <br> 2. CU is moving. <br> 3. CU refuses to keep diaries any longer. <br> 4. Weather/natural disaster. <br> 5. Other-specify |  |  |  |
| FRONT | PICKSP | - Specify: | <30 char> [goto SHOW_NOTES] |
| FRONT | SHOW_NOTES | - INFORMATION FROM PREVIOUS VISIT | <1> [goto VISIT_SHOW] |
| BEST TIME TO CALL: ^BESTTIME <br> [Fill: BESTTM2] |  |  |  |
| SUNDAY INTERVIEW: ^NOSUNDAY |  |  |  |
| Use CNTRL-F7 to view case level notes |  |  |  |
| 1. Enter 1 to Continue |  |  |  |
| FRONT | VISIT_SHOW | - Diary Placement Status: | <1> [goto SHOWROS] |
|  |  | Placement Date: ^PLCEDAT1 <br> Week 1 Status: ^INSTAT1 <br> Week 2 Status: ^INSTAT2 <br> Pick up Date: ^PICKDTE1 |  |
|  |  | Use CNTRL+F7 to view case level notes. |  |
|  |  | Enter 1 to continue |  |
|  |  | 1. Enter 1 to Continue |  |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| FRONT | SHOWROS | STATUS OF HOUSEHOLD COMPOSITION AS OF LAST VISIT | <1> [goto GENINTRO] |
|  |  | Resp. LN NAME MEMBER RELATION CU SEX AGE (Person 1) <br> (Person 2) |  |
|  |  | 1. Enter 1 to Continue |  |
| FRONT | GENINTRO | o ^ ${ }^{\text {GENINTRO }}$ <br> If unavailable use Shift-F1 for HH roster. | $\begin{array}{ll}<1> & \text { [goto INTRO] } \\ <2> & \text { [goto GIVE_LETTER] }\end{array}$ |
|  |  | o Introduce survey - adjust introduction to last interview's status and respondent <br> o The Household address is: <br> ${ }^{\wedge}$ GENADDRS <br> ${ }^{\wedge}$ GENADDRS2 |  |
|  |  | Read if necessary |  |
|  |  | I am (your name) from the US Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. |  |
|  |  | $\wedge$ LETTER |  |
|  |  | $\wedge$ ^GENINTRO2 |  |
| FRONT | GIVE_LETTER | Hand the respondent the letter | <1> [goto INTROB] |
|  |  | Allow time to read |  |
|  |  | 1. Enter 1 to Continue |  |
| FRONT | INTROB | Is Respondent ready to complete the interview? | 1: IF PLACED_FLAG ne 1 and Newly spawned CU, goto MAILAD ELSE goto VERDADD |
|  |  | 1. Enter 1 to Continue | 2,4: IF PLACED_FLAG=1, goto VERIFY_INFO |
|  |  | 2. Reluctant Respondent | ELSE goto PHONENUM |
|  |  | 3. Non-Interview | 3: If PLACED_FLAG=1, goto NTYP_PK1 |
|  |  | 4. Other Outcome | (pickup) |
|  |  | 5. Wrong address | ELSE goto NTYPE_W1 (placement) |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 6. Inconvient time | 5: goto DONE <br> 6: goto APPTOTH |
| FRONT | VERADD | $\wedge$ VDDEND | 1: goto MAILAD <br> 2: goto NADDST1 |
|  |  | I have your address listed as * READ ADDRESS BELOW. Is this your exact address? | 3: goto DONE <br> R: goto PHONENUM |
|  |  | [Fill: HNO HNOSUF STRNAME] <br> [Fill: UNITDES] <br> [Fill: PO, ST, ZIP5-ZIP4] <br> Phys des: [Fill: PHYSDES] <br> GQ unit: [Fill GQUNITINFO] <br> Non-City : [Fill NONCITYADD] <br> Building: [Fill BLDGNAME] |  |
|  |  | 1. Yes, address is EXACTLY correct as listed. <br> 2. Address is mostly correct, needs minor changes. <br> 3. INCORRECT ADDRESS |  |
| FRONT | NADDST1 | Enter correction in space below <br> Press 'ENTER' for same/ no change <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PHYSDES <br> [Fill: PO, ST ZIP5] <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME | <10 Characters> [goto NADDST2] |
|  |  |  |  |
|  |  |  |  |
| FRONT | NADDST2 | * Enter change | <3 characters, Empty> [goto NADDST3] |
|  |  | Press 'ENTER' for same/ no change |  |
|  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ${ }^{\wedge}$ UNITDES] <br> [Fill: PO, ST ZIP5-Z4] <br> ^PHYSDES |  |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | GQ unit: ^GQUNITINFO Non-City: ^NONCITYADD Building: ^BLDGNAME |  |
| FRONT | NADDST3 | Enter change | <49 characters, empty> [goto NADDST4]] |
|  |  | Press 'ENTER' for same/ no change |  |
|  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> [Fill: PO, ST ZIP5-ZIP4] <br> ^UNITDES <br> $\wedge P H Y S D E S]$ <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME |  |
|  |  |  |  |
| FRONT | NADDST4 | * Enter change <br> Press 'ENTER' for same/ no change | <20 characters, empty> [If FRAME $=3$ or RT2501.GQUNITINAREA = 1 goto NMAILST5] [goto NMAILST6] |
|  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> [Fill: PO, ST ZIP5-ZP4] <br> ^UNITDES <br> ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City : ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT | NADDST5 | * Enter corrections for Group Quarters Unit Description or Press 'ENTER' for Same/No Change | <allow 43 characters, empty> [goto NADDST6] |
|  |  | ^HNO ^HNOSUF ^STRNAME ^UNITDES <br> [Fill: PO, ST ZIP5 -ZIP4] <br> Phy des: ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME |  |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| FRONT | NADDST6 | Enter corrections for Non City Style Address or Press ENTER for Same/No Change <br> ^HNO- ^HNOSUF ^STRNAME <br> ^UNITDES] <br> [Fill: PO, ST ZIP5-ZIP4] <br> Phy des: ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME] | <allow 27, empty> [goto NADDPHYS] |
| FRONT | NADDPHYS | Enter change <br> Press 'ENTER' for same/ no change <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> [Fill: PO, ST ZIP5-ZP4] <br> ^UNITDES <br> ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City : ^NONCITYADD <br> Building: ^BLDGNAME | 99 characters, Empty> [goto NADDCT] |
| FRONT | NADDCT | Enter change <br> Press 'ENTER' for same/ no change <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> [Fill: PO, ST ZIP5-ZP4] <br> ^UNITDES <br> ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City : ^NONCITYADD <br> Building: ^BLDGNAME | <22 Characters> |
| FRONT | SNADDST | Enter change <br> Press 'ENTER' for same/ no change <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME | <AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, D, R $\gg$ [goto NADDZP] |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | [Fill: PO, ST ZIP5-ZP4] ^UNITDES <br> ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT | NADDZP | * Enter change | <9 characters, D,R> [goto NADDBUIL] |
|  |  | Press ENTER' for same/ no change |  |
|  |  | OLD ADDRESS: <br> ^HNO HNOSUF STRNAME <br> [Fill: PO, ST ZIP5-ZP4] <br> ^UNITDES <br> ^PHYSDES |  |
|  |  | GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT | MAILAD | Is this your mailing address? | <1> [goto PHONENUM] <br> <2> [goto NMAILST1] |
|  |  | ^MAILAD <br> [Fill: MHNO MHNOSUF MSTRNAME]MUNITDESC <br> MPO MST MZIP5-MZIP4 <br> GQ unit : [MGQUNITINFO] Non-city: ^NONCITYADD <br> Building: ^BLDGNAME |  |
|  |  | 1. Yes <br> 2. No |  |
| FRONT | NMAILST1 | Enter change to Mailing address - House \# or Press ENTER for Same/No Change | <10 characters,empty> [goto NMAILST2] |
|  |  | Mailing Address: Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] ^HNO ^HNOSUF <br> ^STRNAME  <br> [fill: MUNITDESC] ^UNITDES <br> [fill: MPO, MST MZIP5-MZIP4] [Fill: PO, ST <br> ZIP5-ZIP4] Phys des: <br> Phys des: [fill PHYSDES] <br> ^PHYSDES  |  |


| Section | Variable Name | Question Text |  | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { GQ unit: [fill: MGQUNITINFO] } \\ & \text { ^GQUNITINFO } \end{aligned}$ | GQ unit: |  |
|  |  | Non-City: [fill: MNONCITYADD] | Non-city: |  |
|  |  | ^NONCITYADD |  |  |
|  |  | Building: [fill BLDGNAME] ^BLDGNAME | Building: |  |
| FRONT | NMAILST2 | Enter change to Mailing address - House \# suffix or Press ENTER for Same/No Change |  | <3 Characters, Empty> [goto NMAILST3] |
|  |  | Mailing Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] ^STRNAME <br> [fill: MUNITDESC] <br> [fill: MPO, MST MZIP5-MZIP4] <br> Phys des: [fill PHYSDES] <br> ^PHYSDES <br> Address: <br> ^HNO ^HNOSUF <br> ^UNITDES <br> fill: PO, ST ZIP5-ZIP4] <br> Phys des: |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  | GQ unit: [fill: MGQUNITINFO] ^GQUNITINFO | GQ unit: |  |
|  |  | Non-City: [fill: MNONCITYADD] ^NONCITYADD | Non-city: |  |
|  |  | Building: [fill BLDGNAME] ^BLDGNAME | Building: |  |
| FRONT | NMAILST3 | Enter change to Mailing address \– Street Name or Press ENTER for Same/No Change |  | <49 Characters> [goto NMAILST4] |
|  |  | Mailing Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] STRNAME | Address: ^HNO ^HNOSUF |  |
|  |  | [fill: MUNITDESC] | ^UNITDES |  |
|  |  | [fill: MPO, MST MZIP5-MZIP4] | [fill: PO, ST |  |
|  |  | ZIP5-ZIP4] |  |  |
|  |  | Phys des: [fill PHYSDES] ^PHYSDES | Phys des: |  |
|  |  | GQ unit: [fill: MGQUNITINFO] ^GQUNITINFO | GQ unit: |  |
|  |  | Non-City: [fill: MNONCITYADD] ^NONCITYADD | Non-city: |  |
|  |  | Building: [fill BLDGNAME] ^BLDGNAME | Building: |  |
| FRONT | NMAILST4 | Enter change to Mailing address \&ndas | et Name or Press | <20 characters, empty> [If FRAME $=3$ or |



| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | Building: [fill BLDGNAME] Building: ^BLDGNAME |  |
| FRONT | NMAILCT | * Enter change or press ENTER for same/no change <br> ADDRESS: [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] <br> [Fill: PO, ST ZIP5][Fill: MAILING ADDRESS MHNO MHNOSUF MSTRNAME MUNITDES MPO, MST MZIP5 ] | <22 Characters> [goto NMAILST] |
| FRONT | NMAILZP | * Enter change or press ENTER for same/no change <br> ADDRESS: [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] <br> [Fill: PO, ST ZIP5][Fill: MAILING ADDRESS MHNO MHNOSUF <br> MSTRNAME MUNITDES MPO, MST MZIP5 ] | <5 Characters,D,R> [goto PHONENUM] |
| FRONT | NMAILST | * Enter change or press ENTER for same/no change ADDRESS: [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5][Fill: MAILING ADDRESS MHNO MHNOSUF MSTRNAME MUNITDES MPO, MST MZIP5 ] | <AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, D, R> |
| FRONT | PHONENUM | What is your telephone number? <br> Enter 0 for none. | 15 characters: goto PHONENUMBER2 0, D, R goto EMAILADDRESS |
| FRONT | PHONENUMBE R2 | * Ask or verify, if necessary. | goto EMAILADDRESS |

Do you have another phone number where I can reach you?

|  | Enter 0 for none. | go to BCOVERAGE |
| :--- | :--- | :--- | :--- |

## Can I have your e-mail address?

- Enter E-Mail or press ENTER for None/Same

| FRONT VERIFY_INFO | Verify/change any of the information listed below. | 1: goto END_FRONT |
| :--- | :--- | :--- |
|  | Phone Number: ^VFYINFO | 2: goto V_PHONE |


|  | 1. Enter 1 to Continue <br> 2. Change something |  |  |
| :--- | :--- | :--- | :--- |
| FRONT | V_PHONE | What is your telephone number? | <10 Characters, Empty> [If LANGUAGE=1-3, |
|  |  |  | END_FRONT] |
| FRONT | END_FRONT | $* *$ CHECK ITEM $* *$ | IF (PLACED_FLAG=1 AND NONINT_FLAG |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  |  | ne "yes") goto FM_SALES <br> ELSEIF [PLACED_FLAG=1 AND <br> (RT2500.URRAL is R AND RT2500.GQTYPE <br> is 901 or 902) AND (FRAME is 2] goto <br> FM_SALES <br> ELSEIF PLACED_FLAG=1 goto ANYENTR1 <br> ELSE goto DONE |
| FRONT | STATE_REF |  | <Empty> [return from help] |
| FRONT | H_HEYS | Function Keys Description: | Sc> [Return to interview] |
|  |  | F1 Question Help <br> F2 (Unassigned) <br> F3 <br> F4 Jumassigned)  <br> F5 Show Status  <br> F6 (Unassigned)  <br> F7 Item Notes/Remarks  <br> F8 Return  <br> F9 Skip to next person/Sec (Currently <br> Unavailable)   <br> F10 Exit  <br> F11 Calculator  <br> F12 Repeat  <br> Shift-F1   |  |

2018 Diary CAPI Instrument Specifications



| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | write your expenses each day depends on how many things you buy. Some days, you may have nothing to record, other days may have a lot to record. It averages out to about 15 minutes a day. |  |
|  |  | After today, I will return in two weeks to pick up your completed diaries and ask a few final questions. |  |
|  |  | 1. Continue with interview |  |
| FRONT | H_PURPOSE4 | WHAT PROTECTION DO I HAVE? | <1> [return to interview] |
|  |  | Your names and addresses are removed from what you report in the diaries. All Census Bureau employees take an oath of confidentiality and are subject to fines and imprisonment, if they improperly disclose information provided by people like you. All information collected is used for statistical purposes only. |  |
|  |  | 1. Continue with interview |  |
| FRONT | H_PURPOSE5 | IS THIS SURVEY AUTHORIZED BY LAW? | <1> [return to interview] |
|  |  | Yes. The Bureau of Labor Statistics conducts the Consumer Expenditure Diary Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205. |  |
|  |  | The Census Bureau collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau. |  |
|  |  | 1. Continue with interview |  |
| Coverage | ANYENTR1 | Were there any expenditures recorded in the Week 1 Diary at pick up? <br> 1. Yes | <1,2> [goto ANYRECAL1] |

2018 Diary CAPI Instrument Specifications
$\left.\begin{array}{llll}\hline \text { Section } & \text { Variable Name } & \text { Question Text } & \\ \hline & & \text { 2. No } & \text { Skip Instructions } \\ \hline \text { Coverage } & \text { ANYRECAL1 } & \begin{array}{l}\text { Were any expenditures added to the Week 1 Diary at pickup through } \\ \text { recall? }\end{array} & \begin{array}{c}\text { <1> } \\ \text { <2> }\end{array} \\ & & \text { [goto ANYRECP1] } \\ \text { [If ANYENTR1=2, goto ANYBUY1] } \\ \text { [else, goto RESPONS1] }\end{array}\right]$

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| 3. TYPE C |  |  |  |
| Coverage | TYPA_PK1 | Enter TYPE A noninterview | $<1,3>$ [goto END_PICKUP] <br> $<2>$ [goto RFRN_PK1] <br> $<4>$ [goto TPAS_PK1] |
|  |  | 1. No one home <br> 2. Refused <br> 3. Temporarily Absent <br> 4. Other Type A - specify |  |
| Coverage | TPAS_PK1 | - Specify other TYPE A | <30 characters> [goto END_PICKUP] |
| Coverage | RFRN_PK1 | Enter type of refusal <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify | ```<1-3> If TYPA_PK1=2 goto END_PICKUP else If current date < PLCEDAT1+8 goto INFORULE2 else goto ANYENTR2 <4> [goto RSNS_PK1]``` |
| Coverage | RSNS_PK1 | - Specify type of refusal | ```<45 characters> If TYPA_PK1=2 goto END_PICKUP else if current date < PLCEDAT1+8 goto INFORULE2 else goto ANYENTR2``` |
| Coverage | TYPB_PK1 | * Enter TYPE B noninterview | $<1-9>$ [goto BYOBS_PK1] <br> $<10>$ [goto TPBS_PK1] |
|  |  | 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Other Type B - specify |  |
| Coverage | TPBS_PK1 | - Specify other TYPE B | <45 characters> [goto BYOBS_PK1] |
| Coverage | TYPC_PK1 | Enter TYPE C noninterview <br> 1. Demolished | $<1-12>$ [goto BYOBS_PK1] <br> $<13>$ [goto TPCS_PK1] |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. CUmerge <br> 10. SpawnInErr <br> 11. Unit does not exist or unit is out of scope <br> 12. Unlocatable sample address <br> 13. Other Type C-Specify |  |
| Coverage | TPCS_PK1 | - Specify other TYPE C | <45 characters> [goto BYOBS_PK1] |
| Coverage | BYOBS_PK1 | - Did you classify this unit by observation only? | $<1>$ [goto END_PICKUP] <br> $<2>$ [goto CP1NAME_PK1] |
|  |  | 1. Yes 2. No |  |
| Coverage | CP1NAME_PK1 | Enter contact person's name | <42 characters> [goto CP1TITL_PK1] |
| Coverage | CP1TITL_PK1 | - Enter Contact person's title | <43 characters> [goto CP1PHON_PK1] |
| Coverage | CP1PHON_PK1 | - Enter contact person's phone number | $<10$ digits> [goto CP1EXT_PK1] <br> $<$ Empty, $\mathrm{D}, \mathrm{R}>$ [goto CP1ADD1_PK1] |
| Coverage | CP1EXT_PK1 | ↔ Enter contact person's phone number extension | ```<0000-9999, D, R, Empty> [goto CP1ADD1_PK1]``` |
| Coverage | CP1ADD1_PK1 | - Enter contact person's street address | <54 characters> [goto CP1ADD2_PK1] |
| Coverage | CP1ADD2_PK1 | - Enter second line of address if necessary | <54 characters> [goto CP1PO_PK1] |
| Coverage | CP1PO_PK1 | - Enter city | <20 characters> [goto CP1ST_PK1] |
| Coverage | CP1ST_PK1 | - Enter state | $<2$ Digit State codes, D, R> [goto <br> CP1ZIP5_PK1] |
| Coverage | CP1ZIP5_PK1 | - Enter zipcode | <5 characters,D,R> [goto END_PICKUP] |
| Coverage | ANYENTR2 | Were there any expenditures recorded in the Week 2 Diary at pickup? <br> 1. Yes <br> 2. No | <1,2> [goto ANYRECAL2] |
| Coverage | ANYRECAL2 | Were any expenditures added to the Week 2 Diary at pickup through recall? | $<1>$ [goto ANYRECP2] <br> $<2>$ [if ANYENTR2=2, goto ANYBUY2] <br>  [else, goto RESPONS2] |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| Coverage | ANYBUY2 | Did (youlyou or any of the people on your list) have any expenses or purchases during the second week (^PLCEDAT1+8 through ^PLCEDAT1+14)? | <1,2,D,R> [goto RESPONS2] |
|  |  | Do not include any expenses while away overnight. If NO, make sure all 7 'none' boxes are checked in the Diary. |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| Coverage | ANYRECP2 | * Were receipts used for the majority of these recalled items? | <1,2> [goto RESPONS2] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| Coverage | RESPONS2 | **CHECK ITEM** | <1> [goto INFORULE2] |
| Coverage | INFORULE2 | - ^INFORULE2 <br> 1. Enter 1 to Continue | If RESPONS2=5, goto RFRN_PK2 else RESPONS2=6, goto CP1NAM_PK else goto END_PICKUP |
| Coverage | RFRN_PK2 | - Enter type of refused | $<1-3>$ [goto END_PICKUP] <br> $<4>$ [goto RSNS_PK2] |
|  |  | 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify |  |
| Coverage | RSNS_PK2 | - Specify type of refusal | <45 characters> [goto END_PICKUP] |
| Coverage | BYOBS_PK2 | - Did you classify this unit by observation only? | $<1>$ [goto END_PICKUP] <br> $<2>$ [goto CP1NAME_PK2] |
|  |  | 1. Yes <br> 2. No |  |
| Coverage | CP1NAME_PK2 | Enter contact person's name | <42 characters> [goto CP1TITL_PK2] |
| Coverage | CP1TITL_PK2 | - Enter Contact person's title | <20 characters> [goto CP1PHON_PK2] |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| Coverage | CP1PHON_PK2 | - Enter contact person's phone number | $<10$ digits> [goto CP1EXT_PK2] <br> $<$ Empty, D, R> [goto CP1ADD1_PK2] |
| Coverage | CP1EXT_PK2 | - Enter contact person's phone number extension | <0000-9999, D, R, Empty> [goto CP1ADD1_PK2] |
| Coverage | CP1ADD1_PK2 | - Enter contact person's street address | <54 characters> [goto CP1ADD2_PK2] |
| Coverage | CP1ADD2_PK2 | - Enter second line of address if necessary | <54 characters> [goto CP1PO_PK2] |
| Coverage | CP1PO_PK2 | - Enter city | <20 characters> [goto CP1ST_PK2] |
| Coverage | CP1ST_PK2 | - Enter state | <2 Digit State codes, D, R> [goto CP1ZIP5_PK2] |
| Coverage | CP1ZIP5_PK2 | Enter zipcode | <5 characters,D,R> [goto END_PICKUP] |
| Coverage | END_PICKUP | ** CHECK ITEM ** | If (PICK_UP1=201 or PICK_UP2=201) goto PRE_01 <br> Else if PICK_UP2 = 240, 241, 243, 244, 245, <br> 247, 248, 252, 256, 257, 258, 259, 290, or 341 <br> goto DONE <br> Else goto THANKYOU |
| Coverage | $\begin{aligned} & \text { PRE_FM_SALE } \\ & \mathrm{S} \end{aligned}$ | ** CHECK ITEM ** | If TYPEC_W1=1-8 then go to END_COVERAGE <br> If PLACED_FLAG <> 1 AND (RT2501.URRAL is U) AND (NONINT_FLAG ne "yes")] goto GQ_UNIT <br> If [[PLACED_FLAG <> 1] AND (RT2501.URRAL is R) AND (FRAME is 3) AND (RT2501.GQTYPE $=901$ or 902) AND (NONINT_FLAG ne "yes")], then store 2 in FM_SALES, go to GQ_UNIT <br> If [[PLACED_FLAG <> 1] AND <br> (RT2501.URRAL is R) AND <br> [(RT2501.GQTYPE ne 901 or 902) OR <br> (FRAME is 2)] AND NONINT_FLAG ne "yes"], <br> then goto FM SALES] |
| Coverage | FM_SALES | During the past 12 months did sales of crops, livestock, and other farm products from this place amount to $\mathbf{\$ 1 , 0 0 0}$ or more? | <1, 2> [goto GQ_UNIT] |

1. Yes

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 2. No |  |
| Coverage | GQ_UNIT | - Indicate if the unit is: | $\begin{array}{ll} \hline<1> & \text { [goto DESCRIP] } \\ <2, \text { D> } \end{array}$ |
|  |  | 1. In a Group Quarters <br> 2. NOT in a Group Quarters |  |
| Coverage | DIRACC | - Indicate if access to the household is: | $\begin{array}{ll} \hline<1> & \text { [goto DESCRIP] } \\ <2, \text { D> } & \text { [goto MERGUA] } \end{array}$ |
|  |  | 1. Direct <br> 2. Through another unit |  |
| Coverage | MERGUA | ? [F1] <br> Is this a merged unit? | $<1, \mathrm{D}>$ [goto DESCRIP] <br> $<2>$ [goto ERR_MERGE] |
|  |  | 1. Merged <br> 2. Not Merged |  |
| Coverage | ERR_MERGE | --------------------------------------------------------------- |  |
|  |  | Edit- $\qquad$ * You have entered that the access to this unit is through another unit AND that it is not a merged unit |  |
|  |  | $\qquad$ <br> Question involved <br> Value |  |
|  |  | DIRACCMERGUA |  |
|  |  |  |  |
| Coverage | H_MERGUA | DEFINITION OF A MERGED UNIT A merger is a unit that is the result of combining two or more unit addresses to form one unit address. A merger could involve two single family homes or two or more apartments in a multi-unit structure. For more information please refer to your Listing and Coverage Manual. | <Esc Key> [return to MERGUA] |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| Coverage | DESCRIP | - Enter type of Housing Unit. | $<1-6,8,9$, D $>$ [goto UNITQ] <br> $<7,10>$ [goto DESCRSP] |
|  |  | 1. House, apartment, flat <br> 2. HU in non-transient hotel, motel, etc. <br> 3. HU Permanent in transient hotel, motel, etc. <br> 4. HU in rooming house <br> 5. Mobile home or trailer with no permanent room added <br> 6. Mobile home or trailer with one or more permanent rooms added <br> 7. HU not specified above <br> 8. Quarters not HU in rooming or boarding house <br> 9. Student quarters in college dormitory <br> 10. Group Quarters unit not specified above |  |
| Coverage | DESCRSP | Enter other type of housing unit | <45 characters> [goto UNITQ] |
| Coverage | UNITQ | Ask if not apparent <br> How many housing units, both occupied and vacant, are there in this structure? | goto END_COVERAGE |
|  |  | 1. Only Group Quarters units <br> 2. Mobile home or trailer <br> 3. One, detached <br> 4. One, Attached <br> 5. 2 <br> 6. 3-4 <br> 7. 5-9 <br> 8. 10-19 <br> 9. 20-49 <br> 10. 50 or more |  |
| Coverage | $\begin{aligned} & \text { END_COVERAG } \\ & \text { E } \end{aligned}$ | ** CHECK ITEM ** | [if PLACED_FLAG <> 1 AND NTYPE_W1 <> EMPTY, goto THANKYOU] <br> [else, goto PRE_01] \{Section 1\} |
| 01 | PRE_01 | ** CHECK ITEM ** | If PLACED_FLAG = 1 goto MEMAWYW1 ELSE goto FNAME |
| 01 | PERSTAT | Use up/down arrows to move to the correct row for membership change. | <7,8,9,99> |



2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 2. Female |  |
| 01 | AWAY_COL | - Ask if not apparent <br> (Are youlls Name) living away at college? | <1> If CU_CODE1 = 1 goto AWAY_COL_CK <br> ELSE goto FNAME for next person on grid <br> <2, D, R> [goto HH_MEM] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 01 | HH_MEM | (Do you/Does NAME) usually live here? <br> - Probe if usual place of residence elsewhere. | goto next line of grid |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 01 | CHECKS | ** CHECK ITEM ** | 1. Check to make sure all appropriate fields have been entered. If not display hard edit identifying the item that has been missed. |
|  |  |  | Once the grid has been completed through hh_mem for all "active" members, do the following checks. |
|  |  |  | 2. If no reference person (CU_CODE1 $=1$ ) has been selected display hard edit message <br> " * No reference person has been selected. <br> A reference person MUST be selected before you can continue. |
|  |  |  | (List CU_CODE1 for row 1 and Fname $=999$ as the jumping point) |
|  |  |  | 3. If more than 1 reference person (CU_CODE1 =1) has been selected then display hard edit message <br> " * More than 1 reference person has been selected. <br> There can only be 1 reference person Please verify and correct. " |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  |  | (List CU_CODE1 for row 1 as the jumping point) |
|  |  |  | 4. All others go to HHRESP |
| 01 | HHRESP | * Ask if necessary | <1-30, 95> go to MCHILD |
|  |  | With whom am I speaking? |  |
|  |  | Enter line number |  |
|  |  |  |  |
|  |  | 1. NAME only[1] <br> 2. NAME only[2] |  |
|  |  | 3. NAME only[3] |  |
|  |  | 4. NAME only[4] |  |
|  |  | 5. NAME only[5] |  |
|  |  | 6. NAME only[6] |  |
|  |  | 7. NAME only[7] |  |
|  |  | 8. NAME only[8] |  |
|  |  | 9. NAME only[9] |  |
|  |  | 10. NAME only[10] |  |
|  |  | 11. NAME only[11] |  |
|  |  | 12. NAME only[12] |  |
|  |  | 13. NAME only[13] |  |
|  |  | 14. NAME only[14] |  |
|  |  | 15. NAME only[15] |  |
|  |  | 16. NAME only[16] |  |
|  |  | 17. NAME only[17] |  |
|  |  | 18. NAME only[18] |  |
|  |  | 19. NAME only[19] |  |
|  |  | 20. NAME only[20] |  |
|  |  | 21. NAME only[21] |  |
|  |  | 22. NAME only[22] |  |
|  |  | 23. NAME only[23 |  |
|  |  | 24. NAME only[24] |  |
|  |  | 25. NAME only[25] |  |
|  |  | 26. NAME only[26] |  |
|  |  | 27. NAME only[27] <br> 28. NAME only[28] |  |
|  |  | 29. NAME only[29] |  |



| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  |  | who are cu/household members then, store line numbers in $\operatorname{SUBFAM} 2(1, X)$ and goto SET_CUNUMBER <br> 2. If there are more than 1 non-rel who are CU/household members in the household (CU_CODE1 = 9) then goto SUBFAM1 <br> 3. All others go to SET_SUBFAMS |
| 01 | SUBFAM1 | Earlier you said that ^WasYouWere not related to ^NAME. $\wedge$ AREYOU_ISNAME related to anyone else in this household? <br> 1. Yes <br> 2. No | ```<1> [goto SUBFAM2] <2> [goto SUBFAM1 for next unassigned non-rel] [if no more non-rels, goto SET_SUBFAMS]``` |
| 01 | SUBFAM2 | Who (Are you/ls Name) related to? <br> - PROBE: Anyone else? <br> Enter line number(s), separate with commas <br> 1. ^NAME only[1] <br> 2. ^NAME only[2] <br> 3. ^NAME only[3] <br> 4. ^NAME only[4] <br> 5. ^NAME only[5] <br> 6. ^NAME only[6] <br> 7. ^NAME only[7] <br> 8. ^NAME only[8] <br> 9. ^NAME only[9] <br> 10. ^NAME only[10] <br> 11. ^NAME only[11] <br> 12. ^NAME only[12] <br> 13. ^NAME only[13] <br> 14. ^NAME only[14] <br> 15. ^NAME only[15] <br> 16. ^NAME only[16] <br> 17. ^NAME only[17] <br> 18. ^NAME only[18] <br> 19. ^NAME only[19] | <1-30,D,R> [goto SUBFAM, for next unassigned non-rel] <br> [If no more non-rels, goto <br> SET_SUBFAMS] |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 20. ^NAME only[20] <br> 21. ^NAME only[21] <br> 22. ^NAME only[22] <br> 23. ^NAME only[23] <br> 24. ^NAME only[24] <br> 25. ^NAME only[25] <br> 26. ^NAME only[26] <br> 27. ^NAME only[27] <br> 28. ^NAME only[28] <br> 29. ^NAME only[29] <br> 30. ^NAME only[30] |  |
| 01 | SET_SUBFAMS | ** CHECK ITEM ** | [goto OWNMONEY] |
| 01 | MEMLN | FR Instruction:Enter the line number(s) separated by commas | <1-30> go to OWNMONEY |
| 01 | OWNMONEY | ^OWNMON <br> [fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [Fill: your/his/her/their] housing expenses with [fill: your/his/her/their] own money? | <1,2,D,R> [goto OWNFOOD] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 01 | OWNFOOD | fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: your/his/her/their] food expenses with [fill: your/his/her/their] own money? <br> 1. Yes <br> 2. No | $<1>$ [if OWNMONEY is 1 , goto OWNMONEY for next subfam; <br> if no more subfams then goto UPDATE_SUBFAM] <br> <2, D, R> [goto OWNEXP] |
| 01 | OWNEXP | [Fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: (your/his/her/their)] other <br> living expenses such as clothing, transportation, etc., with [fill: your/his/her/their] own money? <br> 1. Yes <br> 2. No | <1> [If OWNMONEY is 1 OR OWNFOOD is 1, goto OWNMONEY <br> for next subfamily: if no more subfamiles, goto <br> UPDATE_SUBFAM] <br> <2,D,R> [goto INHOUSE] |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| 01 | INHOUSE | Does all or part of the money to pay for ^HOUSNAM come from someone in this household? | <1> [goto SUPRT] <br> <2,D,R> [goto OWNMONEY for next subfamily] <br> [if no more subfamilies, goto <br> UPDATE_SUBFAM] |
|  |  | 1. Yes <br> 2. No |  |
| 01 | SUPRT | Who is that person(s)? <br> - Enter line number(s), separate with commas | <1-30,D,R> [goto OWNMONEY for next subfamily] <br> [if no more, goto UPDATE_SUBFAM] |
|  |  | 1. ^NAME only[1] <br> 2. ^NAME only[2] <br> 3. ^NAME only[3] <br> 4. ^NAME only[4] <br> 5. ^NAME only[5] <br> 6. ^NAME only[6] <br> 7. ^NAME only[7] <br> 8. ^NAME only[8] <br> 9. ^NAME only[9] <br> 10. ^NAME only[10] <br> 11. ^NAME only[11] <br> 12. ^NAME only[12] <br> 13. ^NAME only[13] <br> 14. ^NAME only[14] <br> 15. ^NAME only[15] <br> 16. ^NAME only[16] <br> 17. ^NAME only[17] <br> 18. ^NAME only[18] <br> 19. ^NAME only[19] <br> 20. ^NAME only[20] <br> 21. ^NAME only[21] <br> 22. ^NAME only[22] <br> 23. ^NAME only[23] <br> 24. ^NAME only[24] <br> 25. ^NAME only[25] <br> 26. ^NAME only[26] <br> 27. ^NAME only[27] <br> 28. ^NAME only[28] <br> 29. ^NAME only[29] |  |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 30. ^NAME only[30] |  |
| 01 | UPDATE_SUBF AM | ** CHECK ITEM ** | [goto CONSUMER_UNITS] |
| 01 | CONSUMER_U NITS | - HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU's <br> [Fill: TOTAL_CU] have been determined. | <1> [goto CU_INTRO] |
|  |  | 1. Enter 1 to Continue |  |
| 01 | CU_INTRO | [fill: *Read if necessary] <br> During this interview, I will refer to the (fill: person/people) on your list. <br> (If household has more than one CU, read: This is the person or group of related people in this household who are independent of everyone else in the household for payment of their major expenses.) <br> The (fill: person/people I'm including on your list is/are (READ NAME(S)) <br> [Fill: CU LIST] <br> *Transcribe the name(s) to the Diaries. <br> 1. Enter 1 to Continue | <1> [goto AGE] |
| 01 | AGE | Screen 1 <br> As of today, how old Fill for is_are ^YOU_NAME? | $<00-200>$ [goto HORIGIN] <br> $<\mathrm{D}, \mathrm{R}>$ [goto AGE2] |
| 01 | AGE2 | * Ask if necessary <br> [Fill: Are/ls] [Fill: you/he/she] under 16? | <1,2,D,R> [goto HORIGIN] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 01 | HORIGIN |  | <1> [goto HISPANIC] |



1. White?
2. Black or African American?
3. American Indian or Alaska Native?
4. Asian?
5. Native Hawaiian?
6. Guamanian or Chamorro?
7. Samoan?
8. Other Pacific Islander?
9. Other

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 10. Don't Know |  |
| 01 | ASIAN | 123 | $\begin{array}{lc} \hline<1-6, \mathrm{D}, \mathrm{R}> & \text { [goto MARITAL1] } \\ <7> & \text { [goto ASIANOTH] } \end{array}$ |
|  |  | [fill: Arells] [Fill: you/name] - |  |
|  |  | Examples of "other" include - Hmong, Laotian, Thai, Pakistani, Cambodian |  |
|  |  | 1. Chinese? |  |
|  |  | 2. Filipino? |  |
|  |  | 3. Japanese? |  |
|  |  | 4. Korean? |  |
|  |  | 5. Vietnamese? |  |
|  |  | 6. Asian Indian? |  |
|  |  | 7. Other? |  |
| 01 | ASIANOTH | * Specify: | <30 characters> [goto MARITAL1] |
| 01 | RACESP | * Specify other race | <40 characters> [goto MARITAL1] |
| 01 | MARITAL1 | * Ask if not apparent | $<1-5, D, R>$ [if AGE ge 14 or Agerng is 8 or 9 goto EDUCA] <br> [goto AGE for next member] |
|  |  | (Are youlls Name) now - |  |
|  |  | 1. Married? |  |
|  |  | 2. Widowed? |  |
|  |  | 3. Divorced? |  |
|  |  | 4. Separated? |  |
|  |  | 5. Never married? |  |
| 01 | EDUCA | $\text { 时 } 4$ | $<1-3, \mathrm{D}, \mathrm{R}>$ [if AGE 16-65 or AGERNG is 8 or 9, goto ARM_FORC] |
|  |  | What is the highest level of school ^EDUCA completed or the highest <br> degree ^EDUCA received? | [else goto AGE1 for next member] <4-8> [goto IN_COLL] |
|  |  | 1. No schooling completed, or less than 1 year |  |
|  |  | 2. Nursery, kindergarten, and elementary (grades 1-8) |  |
|  |  | 3. High school (9-12, no degree) |  |
|  |  | 4. High school graduate -- high school diploma or the equivalent (GED) <br> 5. Some college but no degree |  |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 6. Associate's degree in college <br> 7. Bachelor's degree (BA, AB, BS, etc.) <br> 8. Master's, professional, or doctorate degree (MA, MS, MBA, MD, JD, PhD, etc.) |  |
| 01 | IN_COLL | (Are you/Is Name) currently enrolled in a college or university either - | $<1-3, D, R>\quad[I f ~ A G E$ is $16-65$ or agerng is 8 or 9, goto ARM_FORC] <br> [goto AGE for next member] |
|  |  | 1. Full Time? <br> 2. Part Time? <br> 3. Not at all? |  |
| 01 | ARM_FORC | [14 4 <br> (Are youlls Name) now in the Armed Forces? | $<1,2, \mathrm{D}, \mathrm{R}>$ [If this is the last person, goto CHECK2] <br> [Else goto AGE for the next person] |
|  |  | 1. Yes <br> 2. No |  |
| 01 | CHECK2 | ** CHECK ITEM ** |  |
| 01 | CONTRIB | Does more than one person in this household regularly contribute to the expense of items such as food, cleaning supplies, or paper products? | $\begin{aligned} & <1>\text { [ go to PURCH] } \\ & <2>\text { [go to BSNS_YN] } \end{aligned}$ |
|  |  | 1. Yes <br> 2. No |  |
| 01 | PURCH | Does one person usually make the purchase? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { <1> [go to PURCHSR] } \\ & <2, \mathrm{D}, \mathrm{R}>\text { [go to BSNS_YN] } \end{aligned}$ |
| 01 | PURCHASR | Who? <br> Enter line number <br> NOTE: Ask the person who usually makes the purchases to record the expenses for the shared items. | <1-30, D,R> go to BSNS_YN |
| 01 | BSNS_YN | Are these living quarters used partly for business or rented to others? | <1> go to BSNSTYPE <br> <2,D,R> If PLACED_FLAG = 1 goto <br> MEMAWYW1, else goto SEC01FLG |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 01 | BSNSTYPE | *Ask if not apparent <br> Is it for business, or rented to others, or both? | <1,2,3> go to BUS_EXPN |
|  |  | 1. Part Business <br> 2. Rented to others <br> 3. Both business and rented to others |  |
| 01 | BUS_EXPN | What percent of the expenses is counted as a business expense? <br> Enter percentage | <"range" (000-100)> [if PLACED_FLAG = 1 goto MEMAWYW1, <br> Else goto SEC01FLG] |
| 01 | SEC01FLG | End of Section 1 | Go to Section 2 |
| 02 | S2_INTRO | Now I am going to ask about expenditures for your living quarters, food expenses and vehicles. | <1> [goto ST_HOUS] |
|  |  | 1. Enter 1 to Continue |  |
| 02 | ST_HOUS | Ask if not apparent <br> Are these living quarters presently used as student housing by a college or university? | $\begin{array}{lc} <1> & \text { [goto GROCERYX] } \\ <2, \mathrm{D}, \mathrm{R}> & {[\text { goto OWNED] }} \end{array}$ |
|  |  | 1. Yes <br> 2. No |  |
| 02 | OWNED | Do you own this home? <br> - Include Cus with a mortgage as owners. | $<1>$ [goto TYPOWND] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto RENTED] |
|  |  | 1. Yes <br> 2. No |  |
| 02 | TYPOWND | Are these quarters owned by regular ownership or as a condominium or cooperative? <br> In this survey, we consider a cooperative to be a property which is owned by a corporation. Each shareholder is entitled to occupy an individual unit. Is this what you mean? | <1-3, D, R> [goto MORT] |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | If the respondent answers "No" to the probe try to determine whether the ownership is "regular" or <br> "condominium" and mark the appropriate box. |  |
|  |  | 1. Regular ownership <br> 2. Condominium <br> 3. Cooperative |  |
| 02 | RENTED | Are your living quarters rented for cash rent or occupied without payment of cash rent? | <1,2,D,R> [ goto GROCERYX ] |
|  |  | 1. Rented for cash <br> 2. Occupied without payment of cash rent |  |
| 02 | MORT | Do you have a mortgage on this property? | <1, 2, D, R> [ goto GROCERYX ] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | GROCERYX | Since the first of (reference month), what has been youlyour household's usual WEEKLY expense for grocery shopping? <br> Include grocery home delivery service fees and drinking water delivery fees. | <0> $\quad$ [goto OTHFOOD] $<1-999999>$ If gt 300 the goto GROCERYX_ERR1 $\quad \quad$ ESLE goto NONFOODX $<$ LD, R> $\quad$ [goto OTHFOOD] |
| 02 | NONFOODX | About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages? | <0-999999,D,R> If NONFOODX gt GROCERYX goto CK_NONFOODX <br> If NONFOODX gt 60 goto NONFOODX_ERR1 ELSE goto OTHFOOD |
| 02 | OTHFOOD | Other than your regular grocery shopping already reported, have (youlyou or any of the people on your list) purchased any food or nonalcoholic beverages from places such as grocery stores, convenience stores, specialty stores, home delivery, or farmer's markets? | $\begin{array}{lc} <1> & \text { [goto OTHFOODX] } \\ <2, \mathrm{D}, \mathrm{R}> & \text { [goto PURCMEAL] } \end{array}$ |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| 02 | OTHFOODX | What was your usual WEEKLY expense at these places? | <0-999999, D,R> If OTHFOODX It 3 or gt 100 goto OTHFOODX_ERR1 <br> ELSEIf any CU members AGE is It 22 goto <br> PURCMEAL, else goto <br> OWN VEH |
| 02 | PURCMEAL | During the previous 30 days, have you (or or any of the people on your list) purchased any meals at school or in a preschool program for preschool or school age children? <br> 1. Yes <br> 2. No | $<1>$ [goto MEMB_SM] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto OWN_VEH] |
| 02 | MEMB_SM | What are the names of all the people on your list who purchased meals at school? <br> Enter line numbers for all that apply, separate with commas. | $\begin{array}{ll} \hline<1-30> & \text { [goto 02_CREATE] } \\ <D, R> & \text { [goto OWN_VEH] } \end{array}$ |
| 02 | SCHLNCHX | What has been the usual weekly expense for the meals (Name) purchased at school? | <0-9999,D,R> If SCHLNCHX is It 1 or gt 35 goto SCHLNCHX_ERR1 <br> ELSE goto SCHLNCHQ |
| 02 | SCHLNCHQ | How many weeks in the past 30 days did (Name) purchase meals? | <1-5,D,R> [goto SCHLNCHQ for next person] [if no more persons goto OWN VEH] |
| 02 | OWN_VEH | Do (youlyou or any of the people on your list) list own an automobile, truck, or other vehicle? <br> Do not include any vehicle which is used entirely for business purposes. <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { <1> } \quad \text { [goto VEHQ] } \\ & <2, \mathrm{D}, \mathrm{R}>\text { [goto SEC2FLAG] } \end{aligned}$ |
| 02 | VEHQ | How many? | <1-99, D, R> If VEHQ gt 20 goto VEHQ_ERR1 ELSE goto VEH_BUS] |
| 02 | SEC2FLAG |  | <1> [goto FOUR_CK] |
| 03 | FOUR_CK | This is the end of the first visit. The income questions are normally asked at the final visit, but you may continue with those questions now | $<1>$ [goto S3A_INTRO] <br> $<2>$ [goto AFTERMID] |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | if needed. |  |
|  |  | 1. Continue with income <br> 2. Place Diaries |  |
| 03 | S3A_INTRO | The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. | <1> [goto WKS_WRKD] |
|  |  | 1. Enter 1 to Continue |  |
| 03 | WKS_WRKD | [fill:Now I am going to ask about ^NAME's work experience and income.] | <0> [goto WHYNOWRK ] <br> <1-52, D,R > [goto HRSPERWK] |
|  |  | In the past 12 months, including paid vacation and sick leave, how many weeks did ^YOU_NAME work? |  |
|  |  | - If CU member did not work, enter zero. |  |
| 03 | HRSPERWK | In the weeks that ^YOU_NAME worked, how many hours did Fill for YOUHESHE usually work per week? | <1-168 D,R> [goto OCCULIST] |
| 03 | OCCULIST | [15 5 ? [F1] | <1-15 D,R> [goto EMPLTYPE ] |
|  |  | Which of the following categories best describes the job in which ^YOU_NAME received the most earnings during the last 12 months? |  |
|  |  | - Enter one code. |  |
|  |  |  |  |
|  |  | 2. Teacher |  |
|  |  | 3. Professional |  |
|  |  | 4. Administrative support, including clerical |  |
|  |  | 5. Sales, retail |  |
|  |  | 6. Sales, business goods and services |  |
|  |  | 7. Technician |  |
|  |  | 8. Protective service |  |
|  |  | 9. Private household service |  |
|  |  | 10. Other service |  |
|  |  | 11. Machine or transportation operator, laborer |  |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 12. Construction workers, mechanics <br> 13. Farming <br> 14. Forestry, fishing, groundskeeping <br> 15. Armed Forces |  |
| 03 | EMPLTYPE | ^WERE_WAS ^YOU_NAME: | <1-6, D, R> go to HAVEWAGE |
|  |  | 1. An employee of a PRIVATE company, business, or individual working for wages or salary? <br> 2. A FEDERAL government employee? <br> 3. A STATE government employee? <br> 4. A LOCAL government employee? <br> 5. Self-employed in ^YOURHISHER OWN business, partnership, professional practice, or farm? <br> 6. Working WITHOUT PAY in family business or farm? |  |
| 03 | WHYNOWRK | What was the main reason ^YOU_NAME did not work during the last 12 months? <br> ^WERE_WAS [fill: you/he/she] - | <1-6, D, R> go to HAVEWAGE |
|  |  | 1. Retired? <br> 2. Taking care of home/family? <br> 3. Going to school? <br> 4. III, disabled, unable to work? <br> 5. Unable to find work? <br> 6. Doing something else? |  |
| 03 | HAVEWAGE | ? [F1] | $\begin{aligned} & \text { <1> [goto WAGEX] } \\ & <2, D, R>\text { [goto SEMPFRM] } \end{aligned}$ |
|  |  | The next few questions are about income DURING THE PAST 12 MONTHS, that is from ^DATE1 TO ^DATE2... |  |
|  |  | Did ^YOU_NAME receive any wages, salary, tips, bonuses, or commissions? |  |
|  |  | 1. Yes <br> 2. No |  |
| 03 | WAGEX | ? [F1] <br> How much did ^YOU_NAME receive before taxes? | $\begin{aligned} & \text { <1-99999999> [goto GROSPAYX] } \\ & \text { <D,R> [goto WAGEB] } \end{aligned}$ |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| 03 | WAGEB | [Ef 6 ? [F1] | <1-11,D,R> [goto GROSPAYX] |
|  |  | Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the PAST 12 MONTHS? |  |
|  |  | 1. \$1-\$4,999 |  |
|  |  | 2. \$5,000-\$9,999 |  |
|  |  | 3. \$10,000-\$14,999 |  |
|  |  | 4. \$15,000-\$19,999 |  |
|  |  | 5. \$20,000-\$29,999 |  |
|  |  | 6. \$30,000-\$39,999 |  |
|  |  | 7. \$40,000-\$49,999 |  |
|  |  | 8. \$50,000-\$69,999 |  |
|  |  | 9. \$70,000-\$89,999 |  |
|  |  | 10. \$90,000-\$119,999 |  |
|  |  | 11. \$120,000 and over |  |
| 03 | GROSPAYX | What was the amount of (your/name's) last pay before any deductions? | <1-99999999,D,R> [goto PAYPERD] |
| 03 | PAYPERD | What period of time did this cover? | $\begin{aligned} & <1-6, \mathrm{D}, \mathrm{R}>\text { [goto PAYSTUB] } \\ & <7>\quad \text { [goto PAYPRDOT] } \end{aligned}$ |
|  |  | 1. One week |  |
|  |  | 2. Two weeks |  |
|  |  | 3. Month |  |
|  |  | 4. Quarter |  |
|  |  | 5. Year |  |
|  |  | 6. Twice a month |  |
|  |  | 7. Other |  |
| 03 | PAYPRDOT | Specify: | <40 characters> [goto PAYSTUB] |
| 03 | PAYSTUB | Does the respondent have a paper or electronic pay check record present for ^HISHERNAMES last paycheck? | <1,2,D,R> goto PVT |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 | PVT | Was there any money deducted from (your/name's) pay forPrivate pension fund? | $\begin{array}{lc} \hline<1> & \text { [goto PVTX] } \\ <2, \mathrm{D}, \mathrm{R}> & \text { [goto GV] } \end{array}$ |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | PVTX | How much? | <1-99999999 D,R> [goto GV] |
| 03 | GV | Was there any money deducted from (your/name's) pay forGovernment retirement? | $<1>$ [goto GVX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto RR] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | GVX | How much? | <1-99999999 D,R> [goto RR] |
| 03 | RR | Was there any money deducted from (your/name's) pay forRailroad retirement? | $<1>$ [goto RRX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto SSDED] |
|  |  | 1. Yes <br> 2. No |  |
| 03 | RRX | How much? | <1-99999999 D,R> [goto SSDED] |
| 03 | SSDED | Was there any money deducted from (your/name's) pay forSocial Security including Medicare? | $<1>$ [goto MEDICOV] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto SSNORM] |
|  |  | 1. Yes <br> 2. No |  |
| 03 | SSNORM | Are Social Security payments NORMALLY deducted from (your/name's) pay? | $<1>$ [goto MEDICOV] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto EMPLCONT] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 | MEDICOV | Does the money deducted for Social Security cover only the Medicare portion of Social Security? | <1,2,D,R> [goto EMPLCONT] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| 03 | EMPLCONT | Other than Social Security, did any employer or union contribute to (your/name's) pension or retirement plan in the last 12 months? | <1, 2, D, R> go to SEMPFRM |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | SEMPFRM | ? [F1] | <1> go to SEMPFRMX <br> $<2$, D, R> go to SOCSRRET |
|  |  | DURING THE PAST 12 MONTHS - |  |
|  |  | Did ^YOU_NAME receive any self-employment income or have a loss? |  |
|  |  | (Report income from own businesses (farm or non-farm) including proprietorships and partnerships.) |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | SEMPFRMX | ? [F1] | (-999999999 <= SEMPFRMX <= -1) OR (1 <= SEMPFRMX <= 999999999) go to SOCSRRET <br> <D, R> go to SMPFRMB |
|  |  | What was the amount? |  |
|  |  | (Report net income after operating expenses. Include earnings as a tenant farmer or sharecropper.) |  |
|  |  | * If net income was a loss, precede amount with a \&Isquo;-\‘. <br> * Breakeven = 1. |  |
| 03 | SEMPFRMB | [14 6 ? [F1] | <0-11, D, R> go to SOCSRRET |
|  |  | Could you tell me which range on CARD A best reflects (your/name's) income or loss from self-employment during the PAST 12 MONTHS? |  |
|  |  | 0. Loss |  |
|  |  | 1. \$1-\$4,999 |  |
|  |  | 2. \$5,000-\$9,999 |  |
|  |  | 3. \$10,000-\$14,999 |  |
|  |  | 4. \$15,000-\$19,999 |  |
|  |  | 5. \$20,000-\$29,999 |  |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 6. \$30,000-\$39,999 |  |
|  |  | 7. \$40,000-\$49,999 |  |
|  |  | 8. \$50,000-\$69,999 |  |
|  |  | 9. \$70,000-\$89,999 |  |
|  |  | 10. \$90,000-\$119-999 |  |
|  |  | 11. \$120,000 and over |  |
| 03 | SOCSRRET | ? [F1] | <1> go to SSRRTX <br> <2, D, R> go to US_SUPP |
|  |  | DURING THE PAST 12 MONTHS - |  |
|  |  | Did ^YOU_NAME receive any Social Security or Railroad Retirement benefits? |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 | SS_RRX | ? [F1] | $\begin{aligned} & \text { <1-99999999> } \text { [goto MEDICARE] } \\ & \text { <D,R> } \quad \text { [goto SS_RRB] } \end{aligned}$ |
|  |  | What was the amount of the last Social Security or Railroad Retirement payment received? |  |
| 03 | SS_RRB | [动 7 ? [F1] | <1-6, D, R> go to MEDICARE |
|  |  | Could you tell me which range on CARD B best reflects the amount of (your/name's) last Social Security or Railroad Retirement payment during the PAST 12 MONTHS? |  |
|  |  | 1. Less than \$500 |  |
|  |  | 2. \$500-\$699 |  |
|  |  | 3. \$700-\$999 |  |
|  |  | 4. \$1,000-\$1,299 |  |
|  |  | 5. \$1,300-\$1,699 |  |
|  |  | 6. \$1,700 and over |  |
| 03 | MEDICARE | Is this amount AFTER the deduction for a Medicare premium? | <1,2,D,R> [goto SS_RRQ] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 | SS_RRQ | During the past 12 months, how many Social Security or Railroad Retirement payments did ^YOU_NAME receive? | <1-52,D,R> [goto US_SUPP] |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| 03 | US_SUPP | ? [F1] | $\begin{aligned} & \text { <1> go to SUPPX } \\ & <2, \text { D, R> go to IRA } \end{aligned}$ |
|  |  | DURING THE PAST 12 MONTHS - |  |
|  |  | Did ^YOU_NAME receive any Supplemental Security Income (SSI) payments? |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 | SUPPX | ? [F1] | $\begin{aligned} & \text { <1-99999999> go to IRA } \\ & \text { <D, R> go to SUPPB } \end{aligned}$ |
|  |  | What was the amount? |  |
| 03 | SUPPB | $\text { RH } 8 \text { ? [F1] }$ | Skip instructions: <1-12, D, R> go to IRA |
|  |  | Could you tell me which range on CARD C best reflects the amount ^YOU_NAME received in Supplemental Security Income during the past 12 months? |  |
|  |  | 1. \$1-\$999 |  |
|  |  | 2. \$1,000-\$1,999 |  |
|  |  | $\text { 3. } \$ 2,000-\$ 2,999$ |  |
|  |  | $\text { 4. } \$ 3,000-\$ 3,999$ |  |
|  |  | 5. \$4,000-\$4,999 |  |
|  |  | 6. $\$ 5,000-\$ 9,999$ |  |
|  |  | 7. \$10,000-\$14,999 |  |
|  |  | 8. \$15,000-\$19,999 |  |
|  |  | 9. \$20,000-\$29,999 |  |
|  |  | $\text { 10. } \$ 30,000-\$ 39,999$ |  |
|  |  | 11. \$40,000-\$49,999 |  |
|  |  | 12. \$50,000 and over |  |
| 03 | IRA | DURING THE PAST 12 MONTHS - | $\begin{aligned} & <1>\text { go to IRAX } \\ & <2, \text { D, R> go to S04A_CHECK } \end{aligned}$ |
|  |  | Did ^YOU_NAME place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers. |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| 03 | IRAX | How much? | <1-99999999,D,R> [goto S04A_CHECK] |
| 03 | S03A_CHECK | **CHECK ITEM** | If no more persons with AGE gt or equal to 14, goto Section 3B. |
|  |  |  | Else, goto WKS_WRKD for the next person |
| 03 | INTERDIV | ? [F1] | <1> go to INTRDVX <br> $<2, \mathrm{D}, \mathrm{R}>$ go to NETRENT |
|  |  | INTERDIVINTRO |  |
|  |  | DURING THE PAST 12 MONTHS - |  |
|  |  | Did (youlyou or any of the people on your list) receive any interest or dividends? Report even small amounts credited to an account. |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | INTRDVX | ? [F1] | <1-999999999> go to NETRENT <br> <D, R> go to INTRDVB |
|  |  | What was the amount? |  |
| 03 | INTRDVB | 8 ? [F1] | <1-12, D, R> go to NETRENT |
|  |  | Could you tell me which range on CARD C best reflects the amount (youlyou or any of the people on your list) received in interest or dividends during the PAST 12 MONTHS? |  |
|  |  | 1. \$1-\$999 |  |
|  |  | 2. \$1,000-\$1,999 |  |
|  |  | 3. \$2,000-\$2,999 |  |
|  |  | 4. \$3,000-\$3,999 |  |
|  |  | 5. \$4,000-\$4,999 |  |
|  |  | 6. \$5,000-\$9,999 |  |
|  |  | 7. \$10,000-\$14,999 |  |
|  |  | 8. \$15,000-\$19,999 |  |
|  |  | 9. \$20,000-\$29,999 |  |
|  |  | 10. \$30,000-\$39,999 |  |
|  |  | 11. \$40,000-\$49,999 |  |
|  |  | 12. \$50,000 and over |  |
| 03 | NETRENT | ? [F1] | <1> go to NETRENTX <br> <2, D, R> go to ROYEST |



| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | ROYESTX | ? [F1] <br> What was the amount? | $\begin{aligned} & \text { <1-99999999> go to RETSURV } \\ & \text { <D, R> go to ROYESTB } \end{aligned}$ |
| 03 | ROYESTB | $8 \text { ? [F1] }$ <br> Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during the PAST 12 MONTHS? <br> 1. \$1-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. \$5,000-\$9,999 <br> 7. \$10,000-\$14,999 <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. \$40,000-\$49,999 <br> 12. \$50,000 and over | <1-12, D, R> go to RETSURV |
| 03 | RETSURV | ? [F1] <br> DURING THE PAST 12 MONTHS - <br> Did (youlyou or any of the people on your list) receive any retirement, survivor, or disability pensions? <br> 1. Yes <br> 2. No | <1> go to RETSURVX <2, D, R> go to OTHREG |
| 03 | RETSURVX | ? [F1] <br> What was the amount? <br> (Do not include Social Security.) | $\begin{aligned} & \text { <1-99999999> go to OTHREG } \\ & \text { <D, R> go to RETSURVB } \end{aligned}$ |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| 03 | RETSURVB | [14 8 ? [F1] | <1-12, D, R> go to OTHREG |
|  |  | Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS? |  |
|  |  | 1. \$1-\$999 |  |
|  |  | 2. \$1,000-\$1,999 |  |
|  |  | 3. \$2,000-\$2,999 |  |
|  |  | 4. \$3,000-\$3,999 |  |
|  |  | 5. \$4,000-\$4,999 |  |
|  |  | 6. \$5,000-\$9,999 |  |
|  |  | 7. \$10,000-\$14,999 |  |
|  |  | 8. \$15,000-\$19,999 |  |
|  |  | 9. \$20,000-\$29,999 |  |
|  |  | 10. \$30,000-\$39,999 |  |
|  |  | 11. \$40,000-\$49,999 |  |
|  |  | 12. \$50,000 and over |  |
| 03 | OTHREG | ? [F1] | <1> go to OTHREGX <2, D, R> go to LUMP |
|  |  | DURING THE PAST 12 MONTHS - |  |
|  |  | Did (youlyou or any of the people on your list) receive income on a REGULAR basis from any other source such as Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony? |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 | OTHREGX | ? [F1] | <1-99999999> go to LUMP <D, R> go to OTHREGB |
|  |  | What was the amount from all sources? |  |
|  |  | (Do not include lump sum payments such as money from an inheritance or sale of a home.) |  |
| 03 | OTHREGB | [418 ? [F1] | <1-12, D, R> go to LUMP |
|  |  | Could you tell me which range on CARD C best reflects the total amount received in Veteran's Administration (VA) payments, |  |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | unemployment compensation, child support, or alimony during the PAST 12 MONTHS? |  |
|  |  | 1. \$1-\$999 |  |
|  |  | 2. \$1,000-\$1,999 |  |
|  |  | 3. \$2,000-\$2,999 |  |
|  |  | 4. \$3,000-\$3,999 |  |
|  |  | 5. \$4,000-\$4,999 |  |
|  |  | 6. \$5,000-\$9,999 |  |
|  |  | 7. \$10,000-\$14,999 |  |
|  |  | 8. $\$ 15,000-\$ 19,999$ |  |
|  |  | 9. \$20,000-\$29,999 |  |
|  |  | $\text { 10. } \$ 30,000-\$ 39,999$ |  |
|  |  | 11. $\$ 40,000-\$ 49,999$ |  |
|  |  | 12. \$50,000 and over |  |
| 03 | LUMP | ? [F1] | <1> go to LUMPX <2, D, R> go to OTHIN |
|  |  | DURING THE PAST 12 MONTHS - |  |
|  |  | Did (youlyou or any of the people on your list) receive any lump sum payments from insurance, estates, trusts, royalties, child support, alimony, prizes or games of chance, or from people who are not on your list? |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | LUMPX | ? [F1] | $\begin{aligned} & \text { <1-9999999> go to OTHIN } \\ & \text { <D, R> go to LUMPB } \end{aligned}$ |
|  |  | What was the total amount received ^BY_ALL? |  |
| 03 | LUMPB | [1] 8 ? [F1] | <1-12, D, R> go to OTHIN |
|  |  | Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS? |  |
|  |  | 1. \$1-\$999 |  |
|  |  | 2. \$1,000-\$1,999 |  |
|  |  | 3. \$2,000-\$2,999 |  |
|  |  | 4. \$3,000-\$3,999 |  |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 5. \$4,000-\$4,999 |  |
|  |  | 6. \$5,000-\$9,999 |  |
|  |  | 7. \$10,000-\$14,999 |  |
|  |  | 8. \$15,000-\$19,999 |  |
|  |  | 9. \$20,000-\$29,999 |  |
|  |  | 10. \$30,000-\$39,999 |  |
|  |  | 11. \$40,000-\$49,999 |  |
|  |  | 12. \$50,000 and over |  |
| 03 | OTHIN | ? [F1] | $\begin{aligned} & \text { <1> } \quad \text { [goto OTHINX] } \\ & <2, \mathrm{D}, \mathrm{R}>\text { [goto ADDOTH] } \end{aligned}$ |
|  |  | DURING THE PAST 12 MONTHS - |  |
|  |  | Did (youlyou or any of the people on your list) receive any other money income, including money received from cash scholarship and fellowship, stipends not based on working, or from the care of foster children, not already reported? |  |
|  |  | 1. Yes <br> 2. No |  |
| 03 | OTHINX | ? [F1] | $\begin{aligned} & \text { <1-99999999> [goto FEDREF] } \\ & <\mathrm{D}, \mathrm{R}>\quad \text { [goto ADDOTH] } \end{aligned}$ |
|  |  | What was the total amount received ^BY_ALL? |  |
| 03 | OTHINB | [E18 ? [F1] | [goto ADDOTH] |
|  |  | Could you tell me which range on CARD C best reflects the total amount of other money income received during the PAST 12 MONTHS? |  |
|  |  | 1. \$1-\$999 |  |
|  |  | 2. \$1,000-\$1,999 |  |
|  |  | 3. \$2,000-\$2,999 |  |
|  |  | 4. \$3,000-\$3,999 |  |
|  |  | 5. \$4,000-\$4,999 |  |
|  |  | 6. \$5,000-\$9,999 |  |
|  |  | 7. \$10,000-\$14,999 |  |
|  |  | 8. \$15,000-\$19,999 |  |
|  |  | 9. \$20,000-\$29,999 |  |
|  |  | 10. \$30,000-\$39,999 |  |
|  |  | 11. \$40,000-\$49,999 |  |
|  |  | 12. \$50,000 and over |  |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| 03 | ADDOTH | DURING THE PAST 12 MONTHS - | $\begin{aligned} & <1>\text { go to ADDTHX } \\ & <2, \mathrm{D}, \mathrm{R}>\text { go to OCCEXPN } \end{aligned}$ |
|  |  | Did (youlyou or any of the people on your list) PAY any - |  |
|  |  | Other taxes such as inheritance or estate taxes? |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | ADDOTHX | What was the total amount PAID ^BY_ALL? | <1-99999999,D,R> [goto OCCEXPN] |
| 03 | OCCEXPN | DURING THE PAST 12 MONTHS - | $\begin{aligned} & \text { <1> } \quad \text { [goto OCCEXPNX] } \\ & <2, \mathrm{D}, \mathrm{R}>\quad \text { [goto REC_FS] } \end{aligned}$ |
|  |  | Did fill_YOU_ANY have any occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses, or permits? |  |
|  |  | 1. Yes <br> 2. No |  |
| 03 | OCCEXPNX | What was the total amount of these occupational expenses? | <1-99999999,D,R> [goto REC_FS] |
| 03 | REC_FS | DURING THE PAST 12 MONTHS - | $<1>$ [goto FS_MTHI] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto PAWELFAR] |
|  |  | Did you or anyone in this household receive Food Stamps or a Food Stamp benefit card? Include government benefits from the Supplemental Nutritional Assistance Program (SNAP). Do NOT include WIC or the National School Lunch Program. |  |
|  |  | 1. Yes <br> 2. No |  |
| 03 | FS_MTHI | In how many of the last 12 months were food stamps or EBTs received? | <1-12, D, R> go to FS_AMT |
| 03 | FS_AMT | What was the dollar value of the last food stamps or EBT received? | <1-99999999,D,R> [goto PAWELFAR] |
| 03 | PAWELFAR | ? [F1] | $\begin{aligned} & <1>\text { go to WELFRX } \\ & <2, \text { D, R> go to FREEMEAL } \end{aligned}$ |

## DURING THE PAST 12 MONTHS -

Did [fill: youlyou or any members of this household, including any children,] receive any welfare payments or cash assistance from the state or local welfare office?

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | Please include even if only for one month. Do NOT include benefits from food, energy, or rental assistance programs. |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | WELFRX | ? [F1] | <1-99999999> go to FREEMEAL <br> <D, R> go to WELFRB |
|  |  | What was the amount for the PAST 12 MONTHS? |  |
| 03 | WELFRB | [时 8 ? [F1] | <1-12, D, R> go to FREEMEAL |
|  |  | Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS? |  |
|  |  | 1. \$1-\$999 |  |
|  |  | 2. \$1,000-\$1,999 |  |
|  |  | 3. \$2,000-\$2,999 |  |
|  |  | 4. \$3,000-\$3,999 |  |
|  |  | 5. \$4,000-\$4,999 |  |
|  |  | 6. \$5,000-\$9,999 |  |
|  |  | 7. \$10,000-\$14,999 |  |
|  |  | 8. \$15,000-\$19,999 |  |
|  |  | 9. \$20,000-\$29,999 |  |
|  |  | 10. \$30,000-\$39,999 |  |
|  |  | 11. \$40,000-\$49,999 |  |
|  |  | 12. \$50,000 and over |  |
| 03 | FREEMEAL | DURING THE PAST 12 MONTHS - | <1> [goto FREEMLX] <2,D,R> [goto RTASPAY] |
|  |  | Have (youlyou or any of the people on your list) received any free meals at work as part of your pay? |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 | FREEMLX | About what was the weekly dollar value of such meals? | <1-999999, D,R> [goto MEALWKI] |
| 03 | MEALWKI | How many weeks did (youlyou or any of the people on your list) receive such meals during the last 12 months? | <01-52,D,R> [goto RTASPAY] |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| 03 | RTASPAY | DURING THE PAST 12 MONTHS - | $\begin{aligned} & \text { <1> [goto RTCOMPX] } \\ & <2, \mathrm{D}, \mathrm{R}>\text { [goto SEC4BFLG] } \end{aligned}$ |
|  |  | Did (youlyou or any of the people on your list) receive any free or reduced rent for this unit as a form of pay? |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | RTCOMPX | What is the rental charge to another tenant for a similar unit? | <0-999999, D,R> [goto RTCMPPD] |
| 03 | RTCMPPD | What period of time does this cover? | $\begin{aligned} & \text { <1-3,D,R> [goto SEC4BFLG] } \\ & <4>\text { [goto RTCM_SP] } \end{aligned}$ |
|  |  | 1. Week <br> 2. 2 Weeks <br> 3. Month <br> 4. Other |  |
| 03 | RTCM_SP | * Specify: | <30 characters> [goto SEC3BFLG] |
| 03 | SEC3BFLG | **CHECK ITEM** | [goto AFTERMID] |
| Back | AFTERMID | ** CHECK ITEM ** |  |
| Back | WK1_ST1 | Instruct the respondent on how to complete the Week 1 and Week 2 Diaries, and attempt to leave the Diaries with the respondent. | $\begin{array}{ll} \hline<1> & \text { [goto THANK_W1] } \\ <2> & \text { [goto NTYPE_W1] } \end{array}$ |
|  |  | RO Survey PSU PSU Frame Sample Sequence \#1 Sequence \#2 HH CU Spinoff Code State County Designation <br> No. No. |  |
|  |  | SITE $(1-2)$ $(3-4)$ $(5-7)$ <br> $17)$ $(18)$ $(19-21)(22-23)$ $\quad(9-11) \quad(12-15) \quad$ (16- |  |
|  |  | Were the Diaries placed? |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| Back | NTYPE_W1 | What type of non-interview do you have? | $\begin{array}{ll} \hline<1> & \text { [goto TYPEA_W1] } \\ <2> & \text { [goto TYPEB_W1] } \\ \hline \end{array}$ |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | Type A = No one home, Refusal, Temporarily Absent <br> Type B = Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved | <3> [goto TYPEC_W1] |
|  |  | 1. TYPE A <br> 2. TYPE B <br> 3. TYPE Q |  |
| Back | TYPEA_W1 | Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused <br> 3. Temporarily Absent <br> 4. Other Type A - specify | $<1,3>$ [goto RACRF_W1] <br> $<2>$ [goto RFRSN_W1] <br> $<4>$ [goto TYPAS_W1] |
| Back | TYPAS_W1 | - Specify other TYPE A | <30 characters> [goto RACRF_W1] |
| Back | RFRSN_W1 | Enter type of refused | $<1-3>$ [goto RACRF_W1] <br> $<4>$ [goto RSN_S_W1] |
|  |  | 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language <br> 4. Other Refusal - specify |  |
| Back | RSN_S_W1 | - Specify type of refusal | <45 characters> [goto RACRF_W1] |
| Back | TYPEB_W1 | Enter TYPE B noninterview | $<1-9>$ [goto BYOBS_W1] <br> $<10>$ [goto TYPBS_W1] |
|  |  | 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site |  |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 9. Permit granted, construction not started 10. Other Type B - specify |  |
| Back | TYPBS_W1 | - Specify other TYPE B | <45 characters> [goto BYOBS_W1] |
| Back | TYPEC_W1 | Enter TYPE C noninterview | $<1-12>$ [goto BYOBS_W1] <br> $<13>$ [goto TYPCS_W1] |
|  |  | 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. ^TYPEMRGE <br> 10. ^TYPECSPWN <br> 11. Unit does not exist or unit is out of scope <br> 12. Unlocatable sample address <br> 13. Other Type C - specify |  |
| Back | TYPCS_W1 | Specify other TYPE C | <45 characters> [goto BYOBS_W1] |
| Back | BYOBS_W1 | Did you classify this unit by observation only? | $\begin{array}{ll} \hline<1> & \text { [goto DONE] } \\ <2> & {\left[C P 1 N A M \_W 1\right]} \end{array}$ |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| Back | CP1NAM_W1 | Enter contact person's name | <42 characters> [goto CP1TITL_W1] |
| Back | CP1TITL_W1 | Enter Contact person's title | <43 characters> [goto CP1PHON_W1] |
| Back | CP1PHON_W1 | Enter contact person's phone number <br> Enter 0 for none. | $<10$ digits> [goto CP1EXT_W1] <br> $<$ Empty, D, R> [goto CP1ADD1_W1] |
| Back | CP1EXT_W1 | Enter contact person's phone number extension | <0000-9999, D, R, Empty> [goto CP1ADD1_W1] |
| Back | CP1ADD1_W1 | Enter contact person's street address | <54 characters> [goto CP1ADD2_W1] |
| Back | CP1ADD2_W1 | Enter second line of address if necessary | <54 characters, empty> [goto CP1PO_W1] |
| Back | CP1PO_W1 | Enter city | <20 characters> [goto CP1ST_W1] |
| Back | CP1ST_W1 | Enter state | $<2$ Digit State codes, D, R> [goto CP1ZIP5_W1] |

Page 55 of 65

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| Back | CP1ZIP5_W1 | Enter zip code | <goto THANKYOU] |
| Back | RACRF_W1 | Race of individual | <1-8,D> [goto HH_MM_W1] |
|  |  | 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska Native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander |  |
| Back | HH_MM_W1 | Number of household members: | <1-30,D> [goto TENUR_W1] |
| Back | TENUR_W1 | Tenure code | goto THANKYOU |
|  |  | 1. Owned <br> 2. Rented |  |
| Back | TYPAS_W2 | Specify other TYPE A |  |
| Back | RSN_S_W2 | Specify type of refusal |  |
| Back | TYPBS_W2 | Specify other TYPE B |  |
| Back | TYPCS_W2 | Specify other TYPE C |  |
| Back | RACRF_W2 | Race of individual |  |
|  |  | 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska Native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander |  |
| Back | HH_MM_W2 | Number of household members: |  |
| Back | TENUR_W2 | Tenure code <br> 1. Owned |  |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 2. Rented |  |
| Back | THANK_W1 | ^THANK_INSTRUCT <br> ^THANK_DATE <br> Thank you. <br> ^THANK_RETURN <br> [fill: 2. Select another date] <br> Enter 1 to continue | 1: IF INSTAT1 ne 201, goto DONE ELSE goto BSTTI <br> 2: goto APPTOTH |
|  |  | 1. Enter 1 to Continue |  |
| Back | APPTOTH | [fill: *DO NOT place Diaries. Roster section not complete] <br> * Missing Sections: Press shift-F5 to view the status table <br> I'd like to schedule a DATE to [Fill: conduct/complete] the interview. May I return on <br> * Diaries must be picked up within this range. <br> 0. Battery problem <br> 1. [fill: DayName] [fill: PLCEDAT1+15] <br> 2. [fill: DayName] fill: PLCEDAT1+16] <br> 3. [fill: DayName] [fill: PLCEDAT1+17] <br> 4. [fill: DayName] [fill: PLCEDAT1+18] <br> 5. [fill: DayName] [fill: PLCEDAT1+19] <br> 6. [fill: DayName] [fill: PLCEDAT1+20] <br> 7. [fill: DayName] [fill: PLCEDAT1+21] | 1-7: goto BSTTI 0,R: goto DONE |
| Back | BSTTI | When is the best time to contact you? <br> Do not read categories <br> 0. Battery problem <br> 1. Morning (9am-12noon) <br> 2. Noon/Lunchtime (11am-1pm) <br> 3. Afternoon(12noon-4pm) <br> 4. Suppertime/Early evening (4pm-7pm) <br> 5. Evening (6pm-9pm) <br> 6. Anytime (9am-9pm) <br> 7. Late evening/Night(7pm-9pm) | 1-9: goto BSTTI_SP 0: goto DONE |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 8. Daytime(9am-4pm) <br> 9. After 5pm |  |
| Back | BSTTI_SP | Enter specific best time to contact | <30 characters, empty> [goto DONE] |
| Back | NOSUN | Would a Sunday interview be acceptable? | <0, 1,2> [goto DONE] |
|  |  | 0. BATTERY problem <br> 1. Yes <br> 2. No |  |
| Back | THANKYOU | ^THANKYOU <br> * NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. <br> Explain re-interview as needed. <br> 1. Enter 1 to Continue | <1> [PICK_UP1=201 or PICK_UP2 =201, goto TELPV] <br> [Else, goto NUMCALL] |
| Back | TELPV | How did you collect MOST of the data for this case? (Include follow-ups) | <1,2> [goto CONVREF] |

1. By Personal Visit

|  | 2. By Phone | $<1,2>$ |
| :--- | :--- | :--- |


|  | 1. Yes <br> 2. No |  |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Back | RESPON | Enter the line number of the MAIN respondent. | $<1-30,95>$ |  |  |  |  |  |  |

## [Display household roster]

| Back OTHRESP | $<0-30,95>$ [goto INFOBOOK] |
| :--- | :--- | :---: |

Enter the line number of ALL OTHER respondents.

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | [display household roster] |  |
|  |  | Enter 0 For NONE |  |
| Back | INFOBOOK | Was the information booklet used during the interview? | <1,2> [goto LANGUAGE] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| Back | LANGUAGE | - In what language was the interview conducted? | $<1,2>$ [goto NUMVISIT] <br> $<3>$ [goto LANG_SP] |
|  |  | 1. English <br> 2. Spanish <br> 3. Other |  |
| Back | LANG_SP | Specify: | <30 characters> [goto NUMVISIT] |
| Back | NUMVISIT | Enter the total number of visits that were made to pick-up or place diary. | <1-30> [goto OTHVISIT] |
| Back | OTHVISIT | Enter the number of other visits that were made. | <0-30> [goto NUMCALL] |
| Back | NUMCALL | Enter the number of phone calls that were made to collect data. | $\begin{aligned} & \text { <0> [goto OTHCALL] } \\ & <1-30>\quad \text { [goto CALLRESN] } \end{aligned}$ |
| Back | CALLRESN | What was the reason for collecting data by telephone? <br> Enter all that apply, separate with commas | $\begin{array}{lc} \hline<1,2> & \text { [goto OTHCALL] } \\ <3> & \text { [goto CALLSP] } \end{array}$ |
|  |  | 1. Collected missed items <br> 2. Additional respondents <br> 3. Other |  |
| Back | CALLSP | Specify: | <30 characters> [goto OTHCALL] |
| Back | OTHCALL | Enter the number of other Phone calls that were made? | <0-30> [goto DONE] |
| Back | DONE | ** CHECK ITEM ** | [Goto SHOFINAL] |
| Back | SHOFINAL | OUTCOME: [Fill: OUTCOME] WEEK CODES | <1> |

Page 59 of 65

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | [Fill: INSTAT1] Week 1 Placement: <br> [Fill: PICK_UP1] Week 1 Pick up: <br> [Fill: INSTAT2] Week 2 Placement: <br> [Fill: PICK_UP2] Week 2 Pick up: <br>  DATES <br> PLCEDAT1] Place Date [fill: <br> PICKDTE1] Pick up Date [fill: <br> 1. Enter 1 to Continue  |  |
| Back | SET_REINT | ** CHECK ITEM ** | [EXIT INSTRUMENT] |
| Back | PLACED_FLAG |  |  |
| BACK | LANGUAGE | * LANGUAGE <br> * Select the categories that describe this language situation. <br> * Enter all that apply, separate with commas. <br> 1. Specify language or dialect. <br> 2. No household member able to translate <br> 3. Contact RO about language problem <br> 4. Unable to find translator <br> 5. No time left to find translator | If LANGUAGE = 1 goto SPECLANG else goto RSPNDENT |
| CHAI | CTATEMPT | *CONTACT HISTORY INSTRUMENT <br> *Are you making a contact attempt or just looking at a case? <br> 1. Contact attempt <br> 2. Looking at a case - exit CHI | $\begin{aligned} & \text { <1> goto TIMEOFCT } \\ & \text { <2> exit CHI } \end{aligned}$ |
| CHAI | TIMEOFCT | * TIME OF CONTACT <br> * Are you entering the Contact History Instrument at the time of a contact attempt? <br> 1. Yes <br> 2. No | <1> goto PERORTEL <2> goto FR_DATE |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| CHAI | MODE | - PERSONAL OR TELEPHONE | Goto to CTSTATUS |
|  |  | -Was this a personal or telephone contact attempt? |  |
|  |  | 1. Personal <br> 2. Telephone |  |
| CHAI | FRDATE | - DATE OF CONTACT | Goto FR_TIME |
|  |  | - Enter the date of the contact attempt in MM/DD/YYYY format |  |
| CHAI | FRTIME | - TIME OF CONTACT | Goto PERORTEL |
|  |  | - Enter the time of the contact attempt in HH:MM am/pm format. |  |
| CHAI | CTSTATUS | - CONTACT OR NONCONTACT | <1> goto CTTYPE <br> <2> If PERORTEL =1, goto NCTPER <br> If PERORTEL $=2$, goto NCTTEL |
|  |  | - Select the category that best describes this attempt. |  |
|  |  | 1. Contact with SAMPLE unit member |  |
|  |  | 2. Contact with NON-SAMPLE unit member |  |
|  |  | 3. Noncontact |  |
| CHAI | CTTYPE | - CONTACT | <1> goto RSPNDENT <2> goto NONINTER |
|  |  | - Select the category that best describes this contact attempt. |  |
|  |  | 1. Completed case - ready to transmit |  |
|  |  | 2. Partial interview - follow-up required |  |
|  |  | 3. Unable to conduct interview |  |
| CHAI | NONINTER | - PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW | <4> goto LANGUAGE <br> <6> goto TALKEDTO <br> $<7>$ goto CTOTHER <br> <else> goto RSPNDENT |
|  |  | - Select the categories that describe why you were not able to |  |
|  |  | conduct the interview during this contact attempt. |  |
|  |  | $\uparrow$ Enter all that apply, separate with commas. |  |
|  |  | 1. Eligible person not available |  |
|  |  | 2. Inconvenient time |  |
|  |  | 3. Respondent is reluctant |  |
|  |  | 4. Language problem -specify |  |
|  |  | 5. Health problem |  |
|  |  | 6. Specify whom you talk with |  |
|  |  | 7. Successful paper questionnaire placement |  |
|  |  | 8. Other - specify |  |
| CHAI | LANGUAG | - LANGUAGE | If LANGUAGE =1 goto SPECLANG |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | Select the categories that describe this language situation. <br> - Enter all that apply, separate with commas. | else goto RSPNDENT |
|  |  | 1. Specify language or dialect |  |
|  |  | 2. No household member able to translate |  |
|  |  | 3. Contact RO about language problem |  |
|  |  | 4. Unable to find translator |  |
|  |  | 5. No time left fo find translator |  |
| CHAI | SPECLANG | - SPECIFY LANGUAGE OR DIALECT. | goto RSPNDENT |
| CHAI | TALKEDTO | - SPECIFY WHOM YOU TALKED TO | Goto RSPNDENT |
|  |  | - Specify with whom you talked. |  |
| CHAI | CTOTHER | - OTHER Contact Category | goto RSPNDENT |
|  |  | Specify the reason for not completing the interview during this contact attempt. |  |
| CHAI | RSPNDENT | - CONCERN/BEHAVIOR/RELUCTANCE | <23> goto RSPNDOTH <else> goto STRATEGS |
|  |  | - Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt. <br> - Enter all that apply, separate with commas. |  |
|  |  | 1. Not interested/Does not want to be bothered |  |
|  |  | 2. Too busy |  |
|  |  | 3. Interview takes too much time |  |
|  |  | 4. Breaks appointments (puts off FR indefinitely) |  |
|  |  | 5. Scheduling difficulties |  |
|  |  | 6. Survey is voluntary |  |
|  |  | 7. Privacy concerns |  |
|  |  | 8. Anti-govenment concerns |  |
|  |  | 9. Does not understand survey/Asks questions about the survey |  |
|  |  | 10. Survey content does not apply (retired, healthy, no crimes to report) |  |
|  |  | 11. Hang-up/slams door on FR |  |
|  |  | 12. Hostile or threatens FR |  |
|  |  | 13. Other household members tell respondent not to participate |  |
|  |  | 14. Talk only to specific household member |  |
|  |  | 15. Family issues |  |
|  |  | 16. Respondent requests same FR as last time |  |
|  |  | 17. Gave that information last time |  |
|  |  | 18. Asked too many personal questions last time 19. Too many interviews |  |
|  |  | 19. Too many interviews |  |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 20. Last interview took too long <br> 21. Intends to quit survey <br> 22. No concerns <br> 23. Other - specify |  |
| CHAI | RSPNDOTH | - OTHER CONCERNS/BEHAVIORS/RELUCTANCE <br> - Specify other concerns/behaviors/reluctance during this contact attempt. | goto STRATEGS |
| CHAI | NCTTEL | - NONCONTACT / TELPHONE <br> - Select the categories that describe this telephone noncontact. <br> - Enter all that apply, separate with commas. <br> 1. Got answering machine/service <br> 2. No answer <br> 3. Busy Signal <br> 4. Disconnected <br> 5. Wrong number <br> 6. FAX number <br> 7. Other - specify | <7> goto NCTTELOT <else> goto STRATEGS |
| CHAI | NCTTELOT | OTHER Noncontact Telphone Attempt Category <br> - Specify the details about this telephone noncontact. | Goto STRATEGS |
| CHAI | NCTPER | - NONCONTACT I PERSONAL VISIT <br> - Select the categories that describe this personal visit noncontact. <br> - Enter all that apply, separate with commas. <br> 1. No one home <br> 2. No one home - - appointment broken <br> 3. No one home -- previous note / letter taken <br> 4. Household does not answer door - - evidence someone is home <br> 5. Drive-by <br> 6. Multiple drive-bys - specify <br> 7. Unable to reach / locked gate / buzzer entry <br> 8. Address does not exist/unable to locate <br> 9. On vacation, away from home / at second home <br> 10. Spoke with neighbor <br> 11. Building management / doorman contact <br> 12. Completed case (Type B or C) <br> 13. Sample respondent moved - specify | <6> goto MRNDRIVE <13> goto NCTMOVED <14> goto NCTPEROT <else> goto STRATEGS |

2018 Diary CAPI Instrument Specifications

| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | 14. Other - specify |  |
| CHAI | NCTPEROT | OTHER Noncontact Personal Visit Category <br> - Specify the details about this personal visit noncontact. | goto STRATEGS |
| CHAI | MRNDRIVE | - DRIVE-BYS ATTEMPTED TODAY <br> How many drive bys were: <br> Morning (12:00-11:59am)? <br> Afternoon (12:00pm - 4:59pm)? <br> Evening (5:00pm-11:59pm)? | Goto AFTDRIVE |
| CHAI | AFTDRIVE | DRIVE-BYS ATTEMPTED TODAY <br> How many drive bys were: <br> Morning (12:00am-11:59am)? <br> - Afternoon (12:00pm-4:59pm)? <br> Evening (5:00pm-11:59pm)? | Goto EVNDRIVE |
| CHAI | EVNDRIVE | - DRIVE-BYS ATTEMPTED TODAY <br> - How many drive bys were: <br> Morning (12:00am-11:59am)? <br> Afternoon (12:00pm-4:59pm)? <br> Evening (5:00pm-11:59pm)? | Goto CONTINUE |
| CHAI | CONTINUE | CONTINUE <br> - Is ^TOTDRVBY the correct number of drive-bys attempted today? <br> - Enter 1 to continue or correct entry below. <br> 1. Enter 1 to Continue |  |
| CHAI | NCTMOVED | - MOVED <br> - Select the categories that describe this move situation. <br> - Enter all that apply, separate with commas. <br> 1. Address unknown <br> 2. New address in FR's area <br> 3. New address - transfer to different RO/FR <br> 4. Further work need to get address <br> 5. Other - specify | <5> goto MOVEDOTH <else> goto STRATEGS |
| CHAI | MOVEDOTH | - OTHER Non Contact Moved Category <br> - Specify the details about this move situation. | goto STRATEGS |


| Section | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| CHAI | STRATEGS | $\bullet$ CONTACT STRATEGIES ATTEMPTED | if STRATEGS =22 goto STRATOTH else exit CHAI |
|  |  | Select the categories that describe the strategies used on this contact attempt. |  |
|  |  | $\checkmark$ Enter all that apply, separate with commas. |  |
|  |  | 1. Advance letter given |  |
|  |  | 2. Scheduled appointment |  |
|  |  | 3. Left Note/appointment card |  |
|  |  | 4. Left promotional packet / informational brochure |  |
|  |  | 5. Called household |  |
|  |  | 6. Left message on answering machine |  |
|  |  | 7. FR will request No One Home Letter |  |
|  |  | 8. FR will request Refusal Letter |  |
|  |  | 9. FR will request Better Understanding Letter |  |
|  |  | 10. Called Contact Person |  |
|  |  | 11. Stake-Out |  |
|  |  | 12. Check with neighbors |  |
|  |  | 13. Contacted other family members |  |
|  |  | 14. Contacted property manager |  |
|  |  | 15. Visited country assessor/post office/permit office |  |
|  |  | 16. On-line tracking database |  |
|  |  | 17. Sought help from SFR/RO |  |
|  |  | 18. Reassignment |  |
|  |  | 19. Offered incentive |  |
|  |  | 20. Used MAF or ALMI |  |
|  |  | 21. None |  |
|  |  | 22. Other - specify |  |
| CHAI | STRATOTH | - OTHER STRATEGY | exit CHI |
|  |  | - Specify the strategy used on this contact attempt. |  |

