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US Railroad Retirement Board
Form G-88P (xx-xx)

Form Approved
OMB No. 3220-0089

Form G-88P: Employer's Supplemental Pension Report

The information requested below is needed to determine if the supplemental annuity to which this retired railroad employee is entitled should be reduced for a private railroad pension. Information about supplemental annuities and how they are affected by railroad pensions is in part VI, Chapter 6, of the *Employer Reporting Instructions* located on our website at www.rrb.gov. Based on your answer to a question you may be instructed to "Go to" another item. If no "Go to" instructions are given, answer the next item in order.

1. Social Security Number:

2. Name:

3. Request Date:

4. BA Number:

5. Job Title or Category:

6. Was the employee covered under either a defined benefit pension plan or money purchase pension plan with your railroad.

- Yes - Go to Item 7
 No - Submit

7. Enter the name of the pension plan.

→

8. How is the plan funded?

- Employer contributions only - Go to Item 9
 Both employer and employee contributions - Go to Item 9
 Employee contributions only - Submit

9. Is the monthly pension reduced by the amount of the RRB supplemental annuity?

- Yes it is reduced
 by all of the supplemental annuity - Submit
 by part of the supplemental annuity - Enter percentage: %
 No it is not reduced

10a. Is the employee currently eligible for the pension?

- Yes - Go to Item 10b
 No - Submit

New Items 10a and 10b

10b. Select which applies to the employee.

- Filed for the pension - Go to Item 11
 Elected to defer distribution from the pension account - Go to Item 13a

New Item

11. Indicate the type of pension payment.

- Monthly pension - Go to Item 12a
 Lump sum elected in lieu of a monthly pension - Go to Item 13a
 Lump sum paid under the plan's small benefit provision - Go to Item 14a

12a. Enter the date the employee began, or will begin, receiving a monthly pension. If the date is unknown, enter an estimated date.

12b. Is the amount of the monthly pension based on the employer's contributions greater than \$43.00?

- Yes - Submit
 No - Enter the amount of the monthly pension based on the employer's contributions.
 - Submit

13a. Enter the date the employee would have been eligible for a monthly pension if a lump sum or deferred distribution had not been elected.

13b. Would the amount of the monthly pension based on the employer's contributions have been greater than \$43.00?

- Yes - Submit
 No - Enter the amount of the monthly pension based on the employer's contributions.
 - Submit

14a. Enter the date the lump sum was paid.

14b. Enter the total amount of the lump sum.

14c. Enter the amount of the lump sum based on the employer's contributions.

Remarks

You may use this section to enter any additional information that you feel may be important to include. Be sure to include the item number for any answer you wish to continue.

Empty text area for remarks with scroll arrows.

Paperwork Reduction Act Notice

Certification: I certify that I have examined this report, that it is made in good faith and that to the best of my knowledge and belief all entries made herein are true and correct, and in accordance with the laws and regulations applicable hereto. I understand that providing false or fraudulent information or failing to provide required information is a violation of federal law punishable by fine, imprisonment or both.

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Chicago IL, 60611-1275

Toll Free: (877) 772-5772
TTY: (312) 751-4701
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Locate an RRB office near you



Date posted:
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> The user clicks Paperwork Reduction Act Notice on Form G-88p (Internet) to view the Paperwork Reduction Act Notice.

Paperwork Reduction Act Notice

The information requested on this form is needed to determine if a reduction is required to the supplemental annuities of your retired employees under Section 2(h) (2) of the Railroad Retirement Act (RRA) (45 USC 231a(h)(2)).

We estimate this form takes an average of 8 minutes to complete, including the time for reviewing the instructions, getting the needed data, and reviewing the completed form. Federal agencies may not conduct or sponsor, and respondents are not required to respond to, a collection of information unless it displays a valid OMB number. If you wish, send comments regarding the accuracy of our estimate or any other aspect of this form, including suggestions for reducing completion time, to the Chief Information Resources Management, U.S. Railroad Retirement Board, 844 N. Rush St., Chicago, IL 60611-1275.

Associate Chief Information Officer for Policy and Compliance

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