

GUARANTEED LOAN REPORT OF LOSS
TRANSACTION 4041

INSTRUCTIONS-TYPE IN CAPITALIZED ELITE TYPE IN SPACES MARKED

Complete items 1-6, 10-12, 15-34, 36-41 and 48-55 when report type is 1 (estimated loss). Complete items 1-6, 10-15, 25, 30-34, and 36-55 when report type is 2 (final loss) or 5 for (bankruptcy reorganization with no collateral). Complete items 1-6, 10-34, 36-41, 48-55 when the report type is 5 (bankruptcy reorganization with collateral). Complete items 1-6, 10, 12, 25, 30-34, 36-41, and 48-55 when the report type is 8 (interest loss payment). Complete item 1-6, 10, 46, 48-55 when the report type is 4 (recovery) or 13 (voluntary payment).

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|--|--|--|--|---|---------------|-------------------------|--|-------------------|--|
| 1. CASE NO. ST CO | | BORROWER'S ID | | 2A. AGENCY LOAN NO. | 2B. LOAN TYPE | 3A. REPORT TYPE CODE | 3B. IS THE FINAL ESTIMATED LOSS PAYMENT UNDER THE TYPE CODE CHECKED? <input type="checkbox"/> YES <input type="checkbox"/> NO | | |
| 4. BORROWER NAME | | | | 5. LENDER ID NO. (IRS No) | | | 6. AGENCY'S LENDER BRANCH NO. | | |
| 7. CHECK ISSUE CODE 1 = SYSTEM GENERATED 2 = MANUAL CHECK 3 = NO CHECK ISSUED (F.O. Only) 4 = REFUND (F.O. Only) | | 8. DATE MANUAL CHECK MO DA YR ISSUED (F.O. Only) | | 9. DATE OF DEPOSIT MO DA YR (F.O. Only) | | | 10. DATE OF SETTLEMENT MO DA YR | | |
| GUARANTEED LOAN ITEMS: | | | | \$ DOLLARS | | LOSS GUARANTEED: | | \$ DOLLARS | |
| 11. PRINCIPAL BALANCE | | | | 31. PERCENT OF LOSS GUARANTEED | | | (Percent) | | |
| 12. ACCRUED INTEREST OWED | | | | 32. AMOUNT TO BE PAID (item 30 X item 31) | | | | | |
| 13. PRINCIPAL BALANCE OWED ON PROTECTIVE ADVANCES | | | | 33. (Sum of Prin. Advance + item 12) X item 31) | | | | | |
| 14. ACCRUED INTEREST ON PROTECTIVE ADVANCES | | | | 34. MAXIMUM LOSS ALLOWED (Lessor of items 32 or 33) | | | | | |
| 15. TOTAL (Add items 11 - 14) | | | | 35. ALLOWANCES TO LENDER LIQUIDATION COST (F.O. Only) | | | | | |
| PRIOR LIEN AMOUNTS OWED TO SETTLEMENT DATE: | | | | ADJUSTMENTS TO PROTECTIVE ADVANCES & INTEREST | | | | | |
| 16. REAL ESTATE DEBTS | | | | 36. PROTECTIVE ADVANCES PLUS INTEREST (Items 13 + 14) X item 31) | | | | | |
| 17. PERSONAL PROPERTY DEBTS | | | | 37. REMAINING BALANCE LOSS GUARANTEE (Item 34 minus item 36) | | | | | |
| 18. UNPAID TAXES, ASSESSMENTS, GROUND RENTS, ETC. | | | | 38. PERCENT OF GUARANTEED PORTION HELD BY LENDER | | | (Percent) | | |
| 19. TOTAL PRIOR LIENS (Add items 16-18) | | | | 39. LOSS ON GUARANTEED PORTION HELD BY LENDER OR HOLDER (Item 37 X item 38) | | | | | |
| COLLATERAL: | | | | 40. UNPAID ANNUAL/LATE FEES | | | | | |
| 20. REAL PROPERTY VALUE | | | | 41. AMOUNT DUE LENDER (Item 36 + item 39 minus Item 40) | | | | | |
| 21. CHATTEL PROPERTY VALUE | | | | AMOUNT DUE LENDER OR USDA: (If Applicable) | | | | | |
| | | | | 42. PAID ON ANNUAL/LATE FEES | | | | | |
| 22. VALUE OF PERSONAL AND CORPORATE GUARANTEES | | | | 43. AMOUNT PAID ON ESTIMATED LOSS | | | | | |
| 23. TOTAL (Add items 20 - 22) | | | | 44. BALANCE DUE LENDER [(Item 41 minus Item 42 + item 43, (If positive))] | | | | | |
| 24. NET COLLATERAL (Item 23 minus item 19) | | | | 45. INTEREST ON OVERPAYMENT (Accrued interest due USDA) | | | | | |
| 25. BASIC LOSS (See Reverse for Instructions) | | | | 46. AMOUNT DUE USDA BY LENDER [(Item 42 + Item 43) minus (Item 41 + Item 45)] | | | | | |
| ADJUSTMENT TO BASIC LOSS: | | | | 47. LENDER LOSS UNGUARANTEED | | | | | |
| 26. FUNDS BEING HELD | | | | 48. NAME OF LENDER | | | | | |
| 27. INCOME TO BE APPLIED TO DEBT | | | | 49. BY | | | | | |
| | | | | 50. TITLE | | | | | |
| 28. BORROWER'S DEBT PAYMENT ABILITY - PRESENT VALUE | | | | 51. DATE | | | 52. TENTATIVE APPROVAL-USDA OFFICIAL | | |
| 29. TOTAL DEDUCTIONS (Add items 26 - 28) | | | | 53. SIGNATURE | | | | | |
| 30. ADJUSTED BASIC LOSS (Item 25 minus item 29) | | | | 54. TITLE | | | 55. DATE | | |