

# Shareholders' Waiver of Notice of Shareholders' Meeting and Written Consent of Business Combination

We, the undersigned shareholder(s) of \_\_\_\_\_, do hereby waive the requirement of notice of the shareholder meeting called to consider a merger (consolidation) of the bank with \_\_\_\_\_. Additionally, we approve and consent to the merger (consolidation).

\_\_\_\_\_  
(Name of Shareholder)

\_\_\_\_\_  
(Signature)

By \_\_\_\_\_

Title \_\_\_\_\_