AC1

- Allergy/immunology (allergies, asthma)
- Anesthesiology
- Cardiology (heart)
- Dermatology (skin)
- Endocrinology/metabolism (diabetes, thyroid)
- Family practice
- Gastroenterology
- General practice
- General surgery
- Geriatrics (elderly)
- Gynecology obstetrics
- Hematology (blood)
- Hospital residence
- Internal medicine (internist)
- Nephrology (kidneys)
- Neurology (nervous system)

(continued)

AC1

- Nuclear medicine
- Oncology (tumors, cancer)
- Ophthalmology (eyes)
- Orthopedics (bones, joints)
- Osteopathy (DO)
- Otorhinolaryngology (ear, nose, throat)
- Pain Management Specialist
- Pathology
- Physical med/rehab
- Physician's Assistant
- Plastic surgery
- Podiatrist (ankle, foot)
- Proctology
- Psychiatry/psychiatrist (mental health)
- Pulmonary (lungs)

(continued)

AC1

- Radiology
- Rheumatology (arthritis)
- Thoracic surgery (chest)
- Urology (urinary tract)
- Vascular Surgeon/Specialist (arteries, veins, lymphatic systems)

- Mexican, Mexican American, Chicano(a)
- Puerto Rican
- Cuban

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or other Pacific Islander
- White

- Asian Indian
- Chinese
- Filipino
- Japanese
- Korean
- Vietnamese

- Native Hawaiian
- Guamanian or Chamorro
- Samoan

- No schooling completed
- Nursery school to 8th grade
- 9th-12th grade, no diploma
- High school graduate (high school diploma or the equivalent)
- Vocational/technical/business/trade school certificate or diploma (beyond the high school level)
- Some college, but no degree
- Associate degree
- Bachelor's degree
- Master's, professional, or doctorate degree

Annual Income

- A. Less than \$5,000
- B. \$5,000 less than \$10,000
- C. \$10,000 less than \$15,000
- D. \$15,000 less than \$20,000
- E. \$20,000 less than \$25,000
- F. \$25,000 less than \$30,000
- G. \$30,000 less than \$40,000
- H. \$40,000 less than \$50,000
- I. \$50,000 less than \$66,000
- J. \$66,000 less than \$109,000
- K. \$109,000 or more

Monthly Breakdown

- A. Less than \$417
- B. \$417 less than \$834
- C. \$834 less than \$1,250
- D. \$1,250 less than \$1,667
- E. \$1,667 less than \$2,084
- F. \$2,084 less than \$2,500
- G. \$2,500 less than \$3,334
- H. \$3,334 less than \$4,167
- I. \$4,167 less than \$5,500
- J. \$5,500 less than \$9,084
- K. \$9,084 or more

DU1

- General exam, checkup or consultation
- Cleaning, prophylaxis, or polishing
- X-rays, radiographs, or bitewings
- Fluoride treatment
- Sealant (plastic coatings on back teeth)
- Fillings
- Inlays
- Crowns or caps
- Root canal
- Periodontal scaling, root planing, or gum surgery
- Periodontal recall visit (periodic or regular)
 (continued)

DU1

- Extraction, tooth pulled
- Implants
- Abscess or infection treatment
- Other oral surgery
- Fixed bridges
- Dentures or removable partial dentures
- Relining or repair of bridges or dentures
- Orthodontia, braces, or retainers
- Bond, whiten, or bleach
- Treatment for TMD or TMJ

ENS1

- Iraq or Afghanistan Conflict (2001 Present)
- Persian Gulf War (Aug 1990 March 1991)
- Vietnam Era (Aug 1964 May 1975)
- Korean Conflict (June 1950 Jan 1955)
- World War II (Sept 1940 July 1947)
- World War I (1917 1918)
- Peace time (all other times)

HA1

- One-family, detached
- Two-family or duplex
- Apartment or condominium building
- Mobile home, trailer
- Rowhouse, townhouse
- "mother-in-law" apartment

HA2

- Retirement community
- Senior citizens housing
- Assisted living facility
- Continuing care community
- Staged living community
- Retirement apartments
- Church-provided housing
- Personal or residential care home

HA3

- Prepared meals
- Housekeeping, maid, or cleaning services
- Laundry services
- Help with medications
- Transportation
- Recreational services

- Much better now than one year ago
- Somewhat better now than one year ago
- About the same
- Somewhat worse now than one year ago
- Much worse now than one year ago

- It will get much better
- It will get somewhat better
- It will not change
- It will get somewhat worse
- It will get much worse

- No difficulty at all
- A little difficulty
- Some difficulty
- A lot of difficulty
- Not able to do it

- Bladder
- Blood
- Bone
- Brain
- Breast
- Cervix
- Colon (bowel)
- Esophagus
- Gall Bladder
- Kidney
- Larynx (windpipe)
- Leukocytes (Leukemia)
- Liver



- Lung
- Lymph Nodes (Lymphoma)
- Mouth/Tongue/Lip
- Ovary
- Pancreas
- Prostate
- Rectum
- Soft Tissue/Fat
- Stomach
- Testis
- Throat
- Thyroid
- Uterus

- Type 1
- Type 2
- Borderline
- Pre-Diabetes
- Gestational (Pregnancy-related)

- All of the time
- Most of the time
- Some of the time
- A little of the time
- None of the time

- Just about everything you need to know
- Most of what you need to know
- Some of what you need to know
- A little of what you need to know
- Almost none of what you need to know about managing Diabetes

- Not at all
- Several days
- More than half the days
- Nearly every day

- Not at all difficult
- Somewhat difficult
- Very difficult
- Extremely difficult

- More than one a week
- About once a week
- 2-3 times a month
- About once a month
- Every 2-3 months
- Once or twice a year
- Not at all

Home Help by Health or Medical Professionals

- Nurse (visiting nurse, private duty nurse, etc.)
- Doctor
- Social worker
- Therapist
- Hospice worker

Medical or Nursing Treatment

- Applying sterile bandages or dressings
- Giving medications
- Taking blood pressure
- Giving shots or injections

Help With Daily Needs

- Using the telephone
- Doing housework
- Preparing meals

- Bathing
- Showering
- Dressing
- Eating
- Walking
- Using the toilet

Personal Care or Help with Daily Needs from Persons Who Do Not Live with You

- Home health aides
- Homemakers
- Friends
- Neighbors
- Relatives

HI1

Health Insurance Coverage Options

- "Original" Medicare
- "Medicare Advantage" (MA) plan
 - with Prescription Drug Plan (MA-PD) or
 without
- Medicaid
- TRICARE/TRICARE for Life
- Public Programs (other than Medicaid)
- Medicare Part D Prescription Drug Plan (PDP)
- Private/Supplemental Insurance Plan
 - Purchased directly from an insurance company, *or*
 - Obtained through an employer, union, or other group, such as AARP

HI1

| ORIGINAL MEDICARE | MEDICARE ADVANTAGE |
|--|--|
| You have your choice of doctors and hospitals. Generally, you or your supplemental coverage pay deductibles and coinsurance. If you want drug coverage, you must join a <i>stand-alone Medicare prescription drug plan</i> –a separate policy just for drugs. You can buy a <i>Medigap plan</i>, which can help pay expenses not covered by Medicare. | May either require you to see medical providers in their <i>network</i> or let you choose and pay more of the costs. You usually pay a <i>copay</i> or coinsurance for covered services. If you want drug coverage, you must join a plan that includes drug coverage. This will give you all of your coverage in one plan. A Medigap plan is not available. |
| MEDICAID | TRICARE/TRICARE FOR LIFE |
| Public health care plan that helps make Medicare affordable for beneficiaries with low incomes and modest assets. Medicare beneficiaries who are also enrolled in Medicaid are referred to as "<i>dual eligibles</i>." Will be automatically enrolled in a Medicare prescription drug plan and be eligible for a <i>low-income subsidy</i> or "<i>extra help</i>." | Covers active-duty service members, retirees, and their families. TRICARE generally pays the fees left outstanding after Medicare has made their payment. |

(continued)

HI1

| PRIVATE SUPPLEMENTAL INSURANCE | MEDICARE PART D PRESCRIPTION DRUG PLAN |
|--|---|
| Separate plans that help pay for Medicare deductibles and coinsurance, and/or provide coverage for services not covered under Medicare. Available to beneficiaries who are covered by Original Medicare. Obtained from previous employers, private companies, union, associations, and other groups. | Separate policies that cover only prescribed medicines. Beneficiaries pay a monthly premium and copay or coinsurance for their required prescriptions. Standalone plans are only available to beneficiaries who are covered by Original Medicare; otherwise drug coverage is available as part of Medicare Advantage plans. |

PUBLIC PROGRAMS (OTHER THAN MEDICAID)

- Include state, county, or city-based programs such as a pharmacy program, where the local government provides at least partial coverage for the cost of prescribed medicines.
- Insurance comes from a *public source* other than Medicare or Medicaid.

HIT1

TRICARE Plan Names

- A. TRICARE for Life
- B. TRICARE Plus
- C. TRICARE Prime
- D. TRICARE Extra
- E. TRICARE Standard
- F. TRICARE Pharmacy / TRICARE Senior Pharmacy
- G. TRICARE Dental Program
- H. TRICARE Retiree Dental Program
- I. TRICARE Reserve Select (TRS)
- J. TRICARE US Family Health Plan

(continued)

HIT1

Beneficiary Information Card for TRICARE For Life

FRONT OF CARD

| TRICARE For Life | | |
|--|--|-------------------------------------|
| To Provider: | File claims in the usual manner to M | ledicare. |
| To Patient : Services that are a benefit of both Medicare and <i>TRICARE</i> :No deductible or cost share is required. | | |
| <i>Medicare only benefit</i> :Medicare deductible and cost share required. | | |
| | TRICARE only benefit: TRICARE de cost share required. | eductible and |
| | all 1-888-DoD-LIFE (1-888-363-5433) call 1-800-977-6753 | www.tricare.osd.mil www.hnfs.net |

BACK OF CARD

TRICARE Senior Pharmacy

| Military Treatment Facility: | No Co-pay | |
|---|------------------------------------|--|
| National Mail Order Pharmacy: | \$3 generic;\$9 brand name | |
| | (90 day supply) | |
| TRICARE Network Pharmacy: | \$3 generic;\$9 brand name | |
| | (30 day supply) | |
| TRICARE Non-network Pharmacy: | \$9 or 20% of cost (30 day supply) | |
| | \$150/person or \$300/family | |
| | annual deductible applies. | |
| For pharmacy questions call 1-877-DoD-MEDS (1-877-363-6337) | | |
| (Co-pays subject to change) | | |
| 5007334 (9/01 T85) | | |

HIT2

Places to Obtain Medicines in Tricare Plan

- TRICARE Mail Order Pharmacy (TMOP)
- TRICARE Retail Pharmacy Network Pharmacy (TRRx)
- Military Treatment Facility Pharmacy (MTF)
- Non-network retail pharmacy

Monthly Mortgage Payments

- A. Less than \$250
- B. \$250 less than \$500
- C. \$500 less than \$1,000
- D. \$1,000 less than \$3,000
- E. \$3,000 less than \$5,000
- F. \$5,000 or more

IA2

Present Value of Home/Apartment/Condo

- A. Less than \$50,000
- B. \$50,000 less than \$75,000
- C. \$75,000 less than \$100,000
- D. \$100,000 less than \$200,000
- E. \$200,000 less than \$300,000
- F. \$300,000 less than \$500,000
- G. \$500,000 less than \$750,000
- H. \$750,000 or more

Monthly Rent

- A. Less than \$250
- B. \$250 less than \$500
- C. \$500 less than \$1,000
- D. \$1,000 less than \$3,000
- E. \$3,000 less than \$5,000
- F. \$5,000 or more

Retirement Plans

- 401(k)
- 403(b)
- IRA
- Keogh

Combined Monthly Social Security or Railroad Retirement Amount

- A. Less than \$1,300
- B. \$1,300 less than \$1,700
- C. \$1,700 less than \$2,200
- D. \$2,200 less than \$2,600
- E. \$2,600 or more

IA6

Individual Monthly Social Security or Railroad Retirement Amount

A. Less than \$700

B. \$700 – less than \$1,000

C. \$1,000 – less than \$1,300

D. \$1,300 – less than \$1,600

E. \$1,600 or more

Combined Monthly Supplemental Security Income Amount

A. Less than \$300

B. \$300 – less than \$700

C. \$700 – less than \$1,000

D. \$1,000 or more

IA8

Individual Monthly Supplemental Security Income Amount

A. Less than \$100

B. \$100 – less than \$200

C. \$200 - less than \$400

D. \$400 – less than \$700

E. \$700 or more

Combined Monthly Veterans Administration Income Amount

- A. Less than \$1,000
- B. \$1,000 less than \$1,400
- C. \$1,400 less than \$1,800
- D. \$1,800 less than \$2,200
- E. \$2,200 or more

Individual Monthly Veterans Administration Income Amount

- A. Less than \$500
- B. \$500 less than \$700
- C. \$700 less than \$900
- D. \$900 less than \$1,100
- E. \$1,100 or more

Combined Monthly Pension Payment

A. Less than \$600

B. \$600 – less than \$1,300

- C. \$1,300 less than \$2,100
- D. \$2,100 less than \$5,900
- E. \$5,900 or more

Individual Monthly Pension Payment

A. Less than \$400

B. \$400 – less than \$900

C. \$900 – less than \$1,600

D. \$1,600 – less than \$3,800

E. \$3,800 or more

Combined Total Retirement Accounts

A. Less than \$34,000

B. \$34,000 – less than \$82,000

- C. \$82,000 less than \$175,000
- D. \$175,000 less than \$413,000
- E. \$413,000 or more

Individual Total Retirement Accounts

A. Less than \$20,000

B. \$20,000 – less than \$47,000

- C. \$47,000 less than \$92,000
- D. \$92,000 less than \$218,000
- E. \$218,000 or more

Combined Monthly Amount Received from Retirement Account

- A. Less than \$200
- B. \$200 less than \$500
- C. \$500 less than \$1,000
- D. \$1,000 less than \$2,500
- E. \$2,500 or more

Individual Monthly Amount Received from Retirement Account

- A. Less than \$100
- B. \$100 less than \$300
- C. \$300 less than \$700
- D. \$700 less than \$1,700
- E. \$1,700 or more

Combined Amount Received from Retirement Account Last Year

- A. Less than \$2,400
- B. \$2,400 less than \$6,000
- C. \$6,000 less than \$12,000
- D. \$12,000 less than \$30,000
- E. \$30,000 or more

Individual Amount Received from Retirement Account Last Year

- A. Less than \$1,200
- B. \$1,200 less than \$3,600
- C. \$3,600 less than \$8,400
- D. \$8,400 less than \$20,400
- E. \$20,400 or more

Combined Mutual Funds/Stocks/Bonds Not Part of Retirement Account

A. Less than \$9,000

B. \$9,000 – less than \$18,000

C. \$18,000 – less than \$93,000

D. \$93,000 - less than \$350,000

E. \$350,000 or more

IA20

IAQ35C- Mutual Funds/Stocks/Bonds Not Part of Retirement Account

A. Less than \$600

B. \$600 – less than \$5,000

C. \$5,000 – less than \$16,000

D. \$16,000 – less than \$62,000

E. \$62,000 or more

IA21

IAC26A- Mutual Funds/Stocks/Bonds Not Part of Retirement Account

A. Less than \$8,000

B. \$8,000 – less than \$62,000

C. \$62,000 – less than \$192,000

D. \$192,000 – less than \$213,000

E. \$213,000 or more

IA22

IAQ36C- Mutual Funds/Stocks/Bonds Not Part of Retirement Account

A. Less than \$300

B. \$300 – less than \$2,500

C. \$2,500 – less than \$8,000

D. \$8,000 – less than \$37,000

E. \$37,000 or more

IAQ38B – All Accounts Last Month

- A. Less than \$11,000
- B. \$11,000 less than \$25,000
- C. \$25,000 less than \$50,000
- D. \$50,000 less than \$108,000
- E. \$108,000 or more

IAQ38C – All Accounts Last Month

- A. Less than \$2,000
- B. \$2,000 less than \$7,000
- C. \$7,000 less than \$17,000
- D. \$17,000 less than \$57,000
- E. \$57,000 or more

IAQ39B/IAQ40B – All Accounts Last Month

A. Less than \$8,000

B. \$8,000 – less than \$13,000

- C. \$13,000 less than \$28,000
- D. \$28,000 less than \$54,000
- E. \$54,000 or more

IAQ39C/IAQ40C – All Accounts Last Month

A. Less than \$500

B. \$500 – less than \$1,900

C. \$1,900 – less than \$5,000

D. \$5,000 – less than \$20,000

E. \$20,000 or more

IAQ41 – Combined Interest and Dividends Last Year

- A. Less than \$200
- B. \$200 less than \$1,000
- C. \$1,000 less than \$4,000
- D. \$4,000 less than \$16,000
- E. \$16,000 or more

IA28

IAQ42B/IAQ43B – Individual Interest and Dividend Income

A. Less than \$400

B. \$400 – less than \$1,000

C. \$1,000 – less than \$2,000

D. \$2,000 – less than \$11,000

E. \$11,000 or more

IAQ44A – Value of Business, Farm, or Real Estate

A. Less than \$30,000

B. \$30,000 – less than \$101,000

- C. \$101,000 less than \$247,000
- D. \$247,000 less than \$703,000
- E. \$703,000 or more

IA30

IAQ45B/IAQ46A – Value of Business, Farm, or Real Estate

A. Less than \$18,000

B. \$18,000 – less than \$68,000

C. \$68,000 – less than \$122,000

D. \$122,000 – less than \$293,000

E. \$293,000 or more

IAQ47B – Income from Businesses or Property

- A. Less than \$3,600
- B. \$3,600 less than \$12,000
- C. \$12,000 less than \$25,000
- D. \$25,000 less than \$64,000
- E. \$64,000 or more

IAQ48B/IAQ49B – Income from Businesses or Property

- A. Less than \$3,600
- B. \$3,600 less than \$7,200
- C. \$7,200 less than \$14,000
- D. \$14,000 less than \$38,000
- E. \$38,000 or more

IAQ51A – Total Income

- A. Less than \$30,000
- B. \$30,000 less than \$43,000
- C. \$43,000 less than \$66,000
- D. \$66,000 less than \$109,000
- E. \$109,000 or more

IAQ51B – Total Income

- A. Less than \$18,000
- B. \$18,000 less than \$22,000
- C. \$22,000 less than \$36,000
- D. \$36,000 less than \$56,000
- E. \$56,000 or more

Lump Sum Payments

A. Insurance Settlement
B. Pension Settlement
C. Inheritance (or Trust)
D. Gift
E. Lawsuit

Present Value of Vehicles

- A. Less than \$2,500
- B. \$2,500 less than \$5,000
- C. \$5,000 less than \$7,500
- D. \$7,500 less than \$10,000
- E. \$10,000 less than \$20,000
- F. \$20,000 or more

IU1

Long Term Care Places

- Skilled nursing homes
- Intermediate care facilities
- Board and care homes
- Nursing home units in hospitals
- Facilities for the mentally retarded
- Psychiatric facilities
- Group homes

- Very easy
- Somewhat easy
- Somewhat difficult
- Very difficult

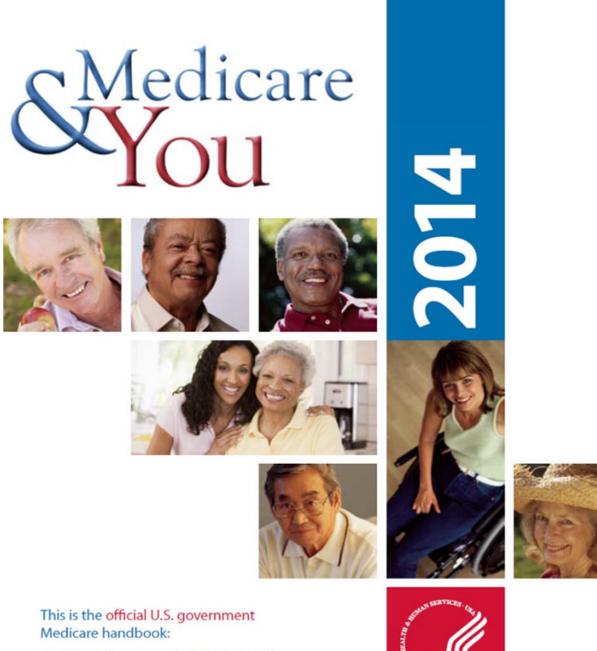
- Just about everything you need to know
- Most of what you need to know
- Some of what you need to know
- A little of what you need to know
- Almost none of what you need to know

- Very interested
- Somewhat interested
- Not very interested
- Not at all interested

- At least once every year
- Once every few years
- Rarely
- Never
- Only once when first signed up for drug plan
- Only once when first signed up for Medicare
- Just signed up for Medicare

- Completely agree
- Somewhat agree
- Somewhat disagree
- Completely disagree

- Very satisfied
- Satisfied
- Dissatisfied
- Very Dissatisfied



- ★ What's important in 2014 (page 4)
- ★ What Medicare covers (page 29)



CENTERS FOR MEDICARE & MEDICAID SERVICES

Health Practitioners Who Are Not Medical Doctors

- Acupuncturist
- Audiologist
- Optometrist
- Chiropractor
- Podiatrist (foot doctor)
- Homeopath
- Naturopath
- Any other kind of health provider who is not a medical doctor

Mental Health Professionals

- Psychiatrist
- Psychologist
- Clinical social worker
- Licensed professional counselor

Therapists

- Physical therapist
- Speech therapist
- (Intravenous) I.V. therapist
- Massage therapist
- Occupational therapist
- Respiratory therapist

Other Medical Persons

- Nurse
- Nurse practitioner
- Paramedic (not including ambulance services)
- Physician's assistant

Other Types of Medical Places

- Health clinic
- Neighborhood health center
- Rural health clinic
- Infirmary
- Mental health clinic
- Urgent care center
- Any other place

NA1

- 12 oz. beer
- 5 oz. glass of wine
- One and a half ounces of liquor

Orthopedic Items

- Crutches
- Canes
- Wheelchairs
- Walkers
- Corrective shoes or inserts
- Support stockings
- Braces or supports

Diabetic Equipment or Supplies

- Syringes
- Test paper
- Test strips
- Blood monitoring kits

Prostheses

- Artificial leg or arm
- Mastectomy prosthesis
- Artificial or glass eye

Other Medical Equipment and Supplies

- Portable commode or raised toilet seat
- Portable tub seat
- Special chair or cushion
- Hospital bed
- Ostomy supplies
- Incontinence supplies (such as depends, serenity or other brands of disposable undergarments, pads, or briefs)
- Bandages, dressings, tape supplies
- Pulmonary equipment (nebulizer, CPAP, etc.)
- Blood pressure equipment (such as cuffs or monitors)

Alterations Inside or Outside Home or Car

- Ramps
- Handrails (other than tub handrails)
- Elevator or incline chair
- Tub seats
- Tub handrails
- Any car alteration

PM1

- Often
- Sometimes
- Never

- Very easy
- Somewhat easy
- Somewhat difficult
- Very difficult

- Just about everything you need to know
- Most of what you need to know
- Some of what you need to know
- A little of what you need to know
- Almost none of what you need to know

- Very satisfied
- Satisfied
- Dissatisfied
- Very dissatisfied

- Extremely confident
- Very confident
- Moderately confident
- Slightly confident
- Not confident

- Very satisfied
- Satisfied
- Dissatisfied
- Very dissatisfied

- Didn't think the problem was serious
- Thought it would cost too much
- Trouble finding or getting to the doctor
- Time, schedule, or personal conflicts
- Thought doctor couldn't do much about the problem
- Was afraid of finding out what was wrong
- Doctor would not accept my insurance

- Thought it would cost too much
- Didn't think medicine would help the condition
- Was afraid of medicine reactions or contraindications
- Don't like to take medicine
- Didn't think medicine was necessary
- The medicine was not covered by insurance or not on the plan's formulary
- Trouble obtaining medicine
- Obtained or used samples
- Used another medicine as a substitution

- Often
- Sometimes
- Never

US1

- Less than 1 year
- 1 year to less than 3 years
- 3 years to less than 5 years
- 5 years to less than 10 years
- 10 years or more

US2

- Never
- Sometimes
- Usually
- Always

US3

- Strongly agree
- Agree
- Disagree
- Strongly disagree