

Closing (CLQ)

| Variable Name | MR Screen Name | Question type | Question text/description | Code list |
|---|----------------|---------------|--|--|
| | BOX CLBEG | routing | IF (SP IS RESPONDENT) OR ((PROXY IS RESPONDENT AND PROXY LIVES WITH THE SP IN THE CURRENT ROUND) AND (SP IS ALIVE AND NOT INSTITUTIONALIZED)), GO TO BOX CL8. ELSE IF (PROXY IS RESPONDENT) AND (AN ADDRESS HAS BEEN COLLECTED FOR THE PROXY), GO TO CL4 - VERIFY. ELSE GO TO CL1 - STADDR1. | |
| STADDR1 | CL1 | address | What is your address? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STADDR2 | CL1 | address | What is your address? | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused |
| CITY | CL1 | address | What is your address? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STATE | CL1 | address | What is your address? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| ZIPCODE | CL1 | address | What is your address? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL2 | phone | What is your phone number? | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |
| | BOX CL2 | routing | IF CL2 - NOPHONE = 1/NoPhone OR CL2 - PHONAREA = DK/RF, GO TO BOX CL8. ELSE GO TO CL3 - PHONAREA. | |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL3 | phone | Do you have a second phone number? [PROBE: What is that number?] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |

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|---|----------------|---------------|--|---|
| VERIFY | CL4 | yes/no | <p>I'd like to verify your address and phone number. I have it listed as .. [READ ADDRESS AND PHONE LISTED BELOW].</p> <p>Is this correct?</p> <p>STREET ADDRESS 1: (STREET ADDRESS LINE 1)</p> <p>STREET ADDRESS 2: (STREET ADDRESS LINE 2)</p> <p>CITY: (CITY) STATE: (STATE) ZIPCODE: (ZIPCODE)</p> <p>PHONE 1: (PRIMARY PHONE NUMBER)</p> <p>PHONE 2: [(SECONDARY PHONE NUMBER)/NONE]</p> <p>[IF ANY INFORMATION IS INCORRECT, SELECT "NO". IF ANY INFORMATION IS MISSING (E.G., AN APARTMENT NUMBER OR SECONDARY PHONE NUMBER), SELECT "NO" TO ENTER THE MISSING DATA.]</p> | <p>(01) YES</p> <p>(02) NO</p> |
| STADDR1 | CL5 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| STADDR2 | CL5 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-7) Empty</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| CITY | CL5 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| STATE | CL5 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| ZIPCODE | CL5 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL5 | phone | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-7) Empty</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> <p>[] PERSON DOES NOT HAVE PHONE</p> |
| PHONAREA2 PHONEXCH2 PHONLOCL2 NOPHONE2 | CL5 | phone | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-7) Empty</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> <p>[] PERSON DOES NOT HAVE PHONE</p> |

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|----------------------------------|----------------|---------------|--|---|
| | BOX CL8 | routing | IF SP is deceased or institutionalized, go to CL62 - THANK_PROXY. If Respondent is SP and a phone number was added at AV5 (not in .,-7,-8,-9) , then go to CL9-PHONBEST, fill with number entered at AV5. Else if Proxy interview and a phone number was added at CL2 (not in .,-7,-8,-9) then go to CL9-PHONBEST, fill with number entered at CL2. Else if SPHONE1 not in (.,-7,-8,-9), go to CL9-PHONBEST fill SAMPLE_PERSON.SPPHONE1. Else go to CL10 - PHONNINT. | |
| PHONBEST | CL9 | yes/no | As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview. Is (PREVIOUS BEST PHONE NUMBER FOR NEXT INTERVIEW) the best phone number to call to arrange for the next interview? | (01) YES (02) NO, ANOTHER NUMBER IS BEST (03) NO, PHONE NUMBER NOT AVAILABLE (-8) Don't Know (-9) Refused |
| PHONNINT | CL10 | yes/no | As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview. Is there a phone number to call to arrange for the next interview? | (01) YES (02) NO (-8) Don't Know (-9) Refused |
| PHONAREA PHONEXCH PHONLOCL | CL11 | phone | What is the best number to call to arrange for the next interview? ENTER 10 DIGIT NUMBER (NO DASHES) | (01) [Continuous answer.] |
| PHONWHER | CL12 | code 1 | What type of phone is this? [IF THIS NUMBER BELONGS TO SOMEONE ELSE, PLEASE SELECT "OTHER."] | (01) PROXY'S OR SP'S HOME (LANDLINE) (02) PROXY'S OR SP'S WORK/OFFICE (LANDLINE) (06) PROXY'S OR SP'S CELL (03) NEIGHBOR'S (04) FRIEND'S (05) RELATIVE'S (91) OTHER (-8) Don't Know (-9) Refused |
| PHONWHOS | CL12 | verbatim text | OTHER (SPECIFY) | (01) [Continuous answer.] |
| | BOX CL14 | routing | IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP'S PREVIOUS ROUND INTERVIEW WAS IN A FACILITY) OR (THERE WERE NO CONTACT PERSONS REPORTED IN THE PREVIOUS ROUND), GO TO CL23 - REPORT_CONTACT1. ELSE (IF THE FIRST CONTACT PERSON REPORTED IN THE PREVIOUS ROUND LIVES WITH THE SP IN THE CURRENT ROUND) OR (IF IT'S A PROXY INTERVIEW AND THE PROXY WAS THE FIRST CONTACT PERSON REPORTED IN THE PREVIOUS ROUND), GO TO CL23 - REPORT_CONTACT1. ELSE GO TO CL15 - CON1INFO. | |

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|---|----------------|---------------|---|--|
| CON1INFO | CL15 | code 1 | <p>During our last interview we recorded name and address information for [READ NAME BELOW], who would know where [you/(SP)] could be contacted in case we have trouble arranging for the next interview.</p> <p>[READ INFORMATION BELOW] Is this correct?</p> <p>CONTACT 1: (FIRST CONTACT NAME FROM PREVIOUS ROUND)</p> <p>STREET ADDRESS 1: (STREET ADDRESS LINE 1)</p> <p>STREET ADDRESS 2: (STREET ADDRESS LINE 2)</p> <p>CITY: (CITY) STATE: (STATE) ZIPCODE: (ZIPCODE)</p> <p>PHONE 1: (PRIMARY PHONE NUMBER)</p> <p>PHONE 2: [(SECONDARY PHONE NUMBER)/NONE]</p> <p>[PROBE FOR A REPLACEMENT CONTACT THAT DOES NOT LIVE WITH RESPONDENT IF THIS CONTACT IS NO LONGER VALID.]</p> <p>[IF ANY INFORMATION IS INCORRECT, SELECT "NO". IF ANY INFORMATION IS MISSING (E.G., AN APARTMENT NUMBER OR SECONDARY PHONE NUMBER), SELECT "NO" TO ENTER THE MISSING DATA.]</p> | <p>(01) YES, CONTACT ONE INFORMATION CORRECT</p> <p>(02) NO, NEED TO REPLACE CONTACT ONE</p> <p>(03) NO, NEED TO CORRECT INFORMATION FOR CONTACT ONE</p> <p>(04) NO, NEED TO DELETE CONTACT ONE - NO REPLACEMENT</p> |
| STADDR1 | CL17 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| STADDR2 | CL17 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-7) Empty</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| CITY | CL17 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| STATE | CL17 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| ZIPCODE | CL17 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL17 | phone | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-7) Empty</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> <p>[] PERSON DOES NOT HAVE PHONE</p> |

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|---|----------------|---------------|--|--|
| PHONAREA2 PHONEXCH2 PHONLOCL2 NOPHONE2 | CL17 | phone | ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER. CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE. | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |
| REPORT_CONTACT1 | CL23 | code 1 | [Besides yourself, please/Please] give me the name, address, and telephone number of a relative or close friend who would know where [(you/(SP))] would be in case we have trouble arranging for the next interview. Please give me the name of someone who is not living with [you/(SP)]. [AVOID ENTERING PROXIES AND HOUSEHOLD MEMBERS AS CONTACTS UNLESS THEY HAVE DIFFERENT CONTACT INFORMATION, FOR EXAMPLE A DIFFERENT PHONE NUMBER.] | (01) RESPONDENT REPORTS A CONTACT NAME (02) RESPONDENT DID NOT REPORT A CONTACT NAME (-8) Don't Know (-9) Refused |
| PERSON_CONTACT1 | CL24 | roster | [Please give me the name of a relative or close friend who would know where [you/(SP)] would be. Please give me the name of someone who is not living with [you/(SP)].] ENTER ONLY ONE CONTACT. [AVOID ENTERING PROXIES AND HOUSEHOLD MEMBERS AS CONTACTS UNLESS THEY HAVE DIFFERENT CONTACT INFORMATION, FOR EXAMPLE A DIFFERENT PHONE NUMBER.] | (01) [Continuous answer.] |
| STADDR1 | CL25 | address | [Please give me an address for contacting (FIRST CONTACT NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STADDR2 | CL25 | address | [Please give me an address for contacting (FIRST CONTACT NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused |
| CITY | CL25 | address | [Please give me an address for contacting (FIRST CONTACT NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STATE | CL25 | address | [Please give me an address for contacting (FIRST CONTACT NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| ZIPCODE | CL25 | address | [Please give me an address for contacting (FIRST CONTACT NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL26 | phone | Please give me a phone number for contacting (FIRST CONTACT NAME). [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |
| | BOX CL26 | routing | IF CL26 - NOPHONE = 1/NoPhone OR CL26 -PHONAREA = DK/RF, GO TO BOX CL29. ELSE GO TO CL28-PHONAREA. | |

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|---|----------------|---------------|---|--|
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL28 | phone | Is there a second phone number for contacting (FIRST CONTACT NAME)? [PROBE: What is that number?] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |
| | BOX CL29 | routing | IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP'S PREVIOUS ROUND INTERVIEW WAS IN A FACILITY) OR (IF SECOND CONTACT WAS NOT REPORTED IN THE PREVIOUS ROUND), GO TO CL38 - REPORT_CONTACT2. ELSE (IF THE SECOND CONTACT PERSON REPORTED IN THE PREVIOUS ROUND LIVES WITH THE SP IN THE CURRENT ROUND) OR (IF IT'S A PROXY INTERVIEW AND THE PROXY WAS THE SECOND CONTACT PERSON REPORTED IN THE PREVIOUS ROUND) OR (IF THE SECOND CONTACT PERSON REPORTED IN THE PREVIOUS ROUND WAS SELECTED AS CONTACT ONE IN THE CURRENT ROUND), GO TO CL38 - REPORT_CONTACT2. ELSE GO TO CL30 - CON2INFO. | |
| CON2INFO | CL30 | code 1 | You also named [READ NAME BELOW] as someone who would know where [you/(SP)] could be contacted in case we have trouble arranging for the next interview. [READ INFORMATION BELOW] Is this correct? CONTACT 2: (SECOND CONTACT NAME FROM PREVIOUS ROUND) STREET ADDRESS 1: (STREET ADDRESS LINE 1) STREET ADDRESS 2: (STREET ADDRESS LINE 2) CITY: (CITY) STATE: (STATE) ZIPCODE: (ZIPCODE) PHONE 1: (PRIMARY PHONE NUMBER) PHONE 2: [(SECONDARY PHONE NUMBER)/NONE] [IF ANY INFORMATION IS INCORRECT, SELECT "NO". IF ANY INFORMATION IS MISSING (E.G., AN APARTMENT NUMBER OR SECONDARY PHONE NUMBER), SELECT "NO" TO ENTER THE MISSING DATA.] | (01) YES, CONTACT TWO INFORMATION CORRECT (05) NO, NEED TO REPLACE CONTACT TWO (06) NO, NEED TO CORRECT CONTACT TWO INFO (07) NO, DELETE CONTACT TWO - NO REPLACEMENT |
| STADDR1 | CL32 | address | ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER. CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE. | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STADDR2 | CL32 | address | ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER. CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE. | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused |
| CITY | CL32 | address | ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER. CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE. | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |

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| Variable Name | MR Screen Name | Question type | Question text/description | Code list |
|---|----------------|---------------|---|--|
| STATE | CL32 | address | ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER. CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE. | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| ZIPCODE | CL32 | address | ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER. CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE. | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL32 | phone | ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER. CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE. | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |
| PHONAREA2 PHONEXCH2 PHONLOCL2 NOPHONE2 | CL32 | phone | ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER. CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE. | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |
| REPORT_CONTACT2 | CL38 | code 1 | [Besides yourself, please/Please] give me another name, address, and telephone number of a relative or close friend who would know where (you/(SP)) would be in case we have trouble arranging for the next interview. Again, please give me the name of D101someone who is not living with [you/(SP)]. [AVOID ENTERING PROXIES AND HOUSEHOLD MEMBERS AS CONTACTS UNLESS THEY HAVE DIFFERENT CONTACT INFORMATION, FOR EXAMPLE A DIFFERENT PHONE NUMBER.] | (01) RESPONDENT REPORTS A CONTACT NAME (02) RESPONDENT DID NOT REPORT A CONTACT NAME (-8) Don't Know (-9) Refused |
| PERSON_CONTACT2 | CL39 | roster | [Please give me the name of another relative or close friend who would know where [you/(SP)] would be. Again, please give me the name of someone who is not living with [you/(SP)].] [AVOID ENTERING PROXIES AND HOUSEHOLD MEMBERS AS CONTACTS UNLESS THEY HAVE DIFFERENT CONTACT INFORMATION, FOR EXAMPLE A DIFFERENT PHONE NUMBER.] | (01) [Continuous answer.] |
| STADDR1 | CL40 | address | [Please give me an address for contacting (SECOND CONTACT NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STADDR2 | CL40 | address | [Please give me an address for contacting (SECOND CONTACT NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused |
| CITY | CL40 | address | [Please give me an address for contacting (SECOND CONTACT NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STATE | CL40 | address | [Please give me an address for contacting (SECOND CONTACT NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |

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| ZIPCODE | CL40 | address | [Please give me an address for contacting (SECOND CONTACT NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL41 | phone | Please give me a phone number for contacting (SECOND CONTACT NAME). [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] ENTER 10 DIGIT NUMBER (NO DASHES) | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |
| | BOX CL41 | routing | If CL41 - NOPHONE = 1/NoPhone OR CL41 - PHONAREA = DK/RF, GO TO BOX CL44. ELSE GO TO CL43-PHONAREA. | |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL43 | phone | Is there a second phone number for contacting (SECOND CONTACT NAME)? [PROBE: What is that number?] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |
| | BOX CL44 | routing | IF A VACATION HOME HAS BEEN COLLECTED FOR THE SP, GO TO CL48 - VERIFY. ELSE GO TO CL45 - ANOTHOM. | |
| ANOTHOM | CL45 | yes/no | [Do you/Does (SP)] spend more than one month away, during the year, at another home other than your primary home? | (01) YES (02) NO (-8) Don't Know (-9) Refused |
| STADDR1 | CL46 | address | [Please give me an address for this home.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STADDR2 | CL46 | address | [Please give me an address for this home.] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused |
| CITY | CL46 | address | [Please give me an address for this home.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STATE | CL46 | address | [Please give me an address for this home.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| ZIPCODE | CL46 | address | [Please give me an address for this home.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL47 | code 1 | Please give me a phone number for this home. ENTER 10 DIGIT NUMBER (NO DASHES) | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |

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| VERIFY | CL48 | yes/no | <p>CODE "YES" IF ALREADY KNOWN, OTHERWISE ASK.</p> <p>I would like to verify the address and phone number of the place where [you/(SP)] (spend/spends) some portion of the year. I have it listed as... [READ ADDRESS LISTED BELOW].</p> <p>Is this correct?</p> <p>STREET ADDRESS 1: (VACATION HOME ADDRESS LINE 1)</p> <p>STREET ADDRESS 2: (VACATION HOME ADDRESS LINE 2)</p> <p>CITY: (VACATION HOME CITY) STATE: (VACATION HOME STATE) ZIPCODE: (VACATION HOME ZIPCODE)</p> <p>PHONE NUMBER: (VACATION HOME PHONE NUMBER)</p> <p>[IF ANY INFORMATION IS INCORRECT, SELECT "NO". IF ANY INFORMATION IS MISSING (E.G., AN APARTMENT NUMBER OR SECONDARY PHONE NUMBER), SELECT "NO" TO ENTER THE MISSING DATA.]</p> | <p>(01) YES</p> <p>(02) NO</p> <p>(03) SP NO LONGER HAS 2ND HOME</p> |
| STADDR1 | CL49 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| STADDR2 | CL49 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-7) Empty</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| CITY | CL49 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| STATE | CL49 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| ZIPCODE | CL49 | address | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL49 | phone | <p>ENTER CORRECT OR MISSING ADDRESS AND PHONE NUMBER.</p> <p>CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.</p> | <p>(01) [Continuous answer.]</p> <p>(-7) Empty</p> <p>(-8) Don't Know</p> <p>(-9) Refused</p> <p>[] PERSON DOES NOT HAVE PHONE</p> |

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| Variable Name | MR Screen Name | Question type | Question text/description | Code list |
|------------------|----------------|---------------|---|--|
| OTHHOMMN | CL51A | select all | Which calendar months [do you/does (SP) usually spend at this other home? | (01) JANUARY (02) FEBRUARY (03) MARCH (04) APRIL (05) MAY (06) JUNE (07) JULY (08) AUGUST (09) SEPTEMBER (10) OCTOBER (11) NOVEMBER (12) DECEMBER (91) VARIES/NO PREDICTABLE SCHEDULE (-8) Don't Know (-9) Refused |
| FUTRPROX | CL52 | code 1 | During our remaining interviews, we will continue to collect information about health care visits and the costs of any health care [you/(SP)] may receive. If for some reason you could not do the interview, please give me the name of someone who would be able to provide the information for [you/SP]. | (01) SOMEONE NAMED (02) NO ONE NAMED (03) REFUSED TO NAME SOMEONE (-8) Don't Know (-9) Refused |
| PERSON_FUTRPROXY | CL53 | roster | [Please give me the name of someone who would be able to provide this information for [you/(SP)].] ENTER ONLY ONE PERSON. | (01) [Continuous answer.] |
| | BOX CL53 | routing | IF SP IS IN THE SUPPLEMENTAL SAMPLE, GO TO BOX CL53B. IF AN ADDRESS HAS BEEN COLLECTED FOR THE FUTURE PROXY SELECTED AT CL53 IN THE CURRENT OR PREVIOUS ROUND, GO TO BOX CL58. ELSE GO TO CL54 - STADDR1. | |
| | BOX CL53B | routing | IF THE FUTURE PROXY LIVES IN THE HOUSEHOLD WITH THE SP, GO TO BOX CL58. ELSE GO TO CL54 - STADDR1. | |
| STADDR1 | CL54 | address | [Please give me an address for contacting (FUTURE PROXY NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STADDR2 | CL54 | address | [Please give me an address for contacting (FUTURE PROXY NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused |
| CITY | CL54 | address | [Please give me an address for contacting (FUTURE PROXY NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| STATE | CL54 | address | [Please give me an address for contacting (FUTURE PROXY NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |
| ZIPCODE | CL54 | address | [Please give me an address for contacting (FUTURE PROXY NAME).] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused |

Closing (CLQ)

| Variable Name | MR Screen Name | Question type | Question text/description | Code list |
|---|----------------|---------------|--|--|
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL55 | phone | Please give me a phone number for contacting (FUTURE PROXY NAME). [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |
| | BOX CL55 | routing | IF CL55 - NOPHONE = 1/NoPhone OR CL55 - PHONAREA = DK/RF, GO TO BOX CL58. ELSE GO TO CL57-PHONAREA. | |
| PHONAREA PHONEXCH PHONLOCL NOPHONE | CL57 | phone | Is there a second phone number for contacting (FUTURE PROXY NAME)? [PROBE: What is that number?] [ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused [] PERSON DOES NOT HAVE PHONE |
| | BOX CL58 | routing | IF A FIRST FUTURE PROXY WAS ADDED (CL52-FUTRPROX=1), GO TO CL52 - FUTURPROX TO ADD A SECOND FUTURE PROXY. ELSE IF (SP IS IN THE SUPPLEMENTAL SAMPLE), GO TO CL60 - THANK_SUPP. ELSE IF (SP IS THE RESPONDENT), GO TO CL59 - THANK_SP. ELSE GO TO CL61 - THANK_PROXYPLANNER. | |
| THANK_SP | CL59 | no entry | [I would like to thank you for keeping the planner for this interview.] I would [also] appreciate it if you would [continue to] record health care visits and keep information about medical expenses for the next interview. Thank you for your time and cooperatoin during this interview. CIRCLE TODAY'S DATE IN THE PLANNER AS A REFERENCE FOR THE RESPONDENT. EXPLAIN PLANNER SECTIONS AS NECESSARY. | (01) CONTINUE |
| THANK_SUPP | CL60 | no entry | I would like to give you this planner [HAND PLANNER TO RESPONDENT] to record any health care visits [you have/(SP) has] with any kind of medical professional or facility. Here is a bag to keep any medical bills, receipts, Medicare statements, and insurance statements that would be connected to [your/(SP)'s] health care visits and other medical expenses so that we can talk about them during the next interview. I'd like to thank you for your time and cooperation and I look forward to seeing you soon. CIRCLE TODAY'S DATE IN PLANNER AS A REFERENCE FOR THE RESPONDENT. EXPLAIN PLANNER SECTIONS IN DETAIL TO RESPONDENT. | (01) CONTINUE |
| THANK_PROXYPLANNER | CL61 | no entry | I would like to make sure you are aware of the planner we use to record health care visits as well as the folder for keeping information about medical expenses for the next interview. CIRCLE TODAY'S DATE IN PLANNER AS A REFERENCE FOR THE RESPONDENT. EXPLAIN PLANNER SECTIONS IN DETAIL TO RESPONDENT. | (01) CONTINUE |
| THANK_PROXY | CL62 | no entry | I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information. | (01) CONTINUE |
| | BOX CLEND | routing | GO TO NEXT SECTION | |