

FR Y-14A Schedule F.2 - Pro Forma Combining Balance Sheet Mergers and Material Acquisitions

	Amounts in Millions			
	Pre-Acquisition Book Value on as-of date		Purchase Accounting Adjustments	Fair Value Adjustments
<u>SECURITIES</u>				
1	Held to Maturity (HTM)	CBPL1754	CBPM1754	CBPN1754
2	Available for Sale (AFS)	CBPL1773	CBPM1773	CBPN1773
3	Total Securities	CBPLP640	CBPMP640	CBPNP640
	Of which:			
4	Securitized (investment grade)	CBPLP641	CBPMP641	CBPNP641
5	Securitized (non-investment grade)	CBPLP642	CBPMP642	CBPNP642
<u>Total Loans and Leases</u>				
6	Real Estate Loans (in Domestic Offices)	CBPLP643	CBPMP643	CBPNP643
7	First Lien Mortgages	CBPL5367	CBPM5367	CBPN5367
8	First Lien Mortgages	CBPLP644	CBPMP644	CBPNP644
9	First Lien HELOAN	CBPLP645	CBPMP645	CBPNP645
10	Second / Junior Lien Mortgages	CBPLP646	CBPMP646	CBPNP646
11	Closed-End Junior Liens	CBPL5368	CBPM5368	CBPN5368
12	HELOCs	CBPL1797	CBPM1797	CBPN1797
13	CRE Loans	CBPLP647	CBPMP647	CBPNP647
14	Construction	CBPLP648	CBPMP648	CBPNP648
15	Multifamily	CBPL1460	CBPM1460	CBPN1460
16	Nonfarm, Non-residential	CBPLP649	CBPMP649	CBPNP649
17	Owner-Occupied	CBPLF160	CBPMF160	CBPNF160
18	Non-Owner-Occupied	CBPLF161	CBPMF161	CBPNF161
19	Loans Secured by Farmland	CBPL1420	CBPM1420	CBPN1420
20	Real Estate Loans (Not in Domestic Offices)	CBPLP650	CBPMP650	CBPNP650
21	First Lien Mortgages	CBPLP651	CBPMP651	CBPNP651
22	Second / Junior Lien Mortgages	CBPLP652	CBPMP652	CBPNP652
23	CRE Loans	CBPLP653	CBPMP653	CBPNP653
24	Construction	CBPLP654	CBPMP654	CBPNP654
25	Multifamily	CBPLP655	CBPMP655	CBPNP655
26	Nonfarm, Non-residential	CBPLP656	CBPMP656	CBPNP656
27	Owner-Occupied	CBPLP657	CBPMP657	CBPNP657

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28	Non-Owner-Occupied	CBPLP658		CBPMP658	CBPNP658
29	Loans Secured by Farmland	CBPLP659		CBPMP659	CBPNP659
30	C&I Loans	CBPLP660		CBPMP660	CBPNP660
31	C&I Graded	CBPLP661		CBPMP661	CBPNP661
32	Small Business (Scored/Delinquency Managed)	CBPLP662		CBPMP662	CBPNP662
33	Corporate Card	CBPLP663		CBPMP663	CBPNP663
34	Business Card	CBPLP664		CBPMP664	CBPNP664
35	Credit Cards	CBPLP665		CBPMP665	CBPNP665
36	Charge Card	CBPLP666		CBPMP666	CBPNP666
37	Bank Card	CBPLP667		CBPMP667	CBPNP667
38	Other Consumer	CBPLP668		CBPMP668	CBPNP668
39	Auto Loans	CBPLK137		CBPMK137	CBPNK137
40	Student Loans	CBPLP669		CBPMP669	CBPNP669
41	Other loans backed by securities (non-purpose lending)	CBPLP670		CBPMP670	CBPNP670
42	Other	CBPLP671		CBPMP671	CBPNP671
43	Other Loans and Leases	CBPLP672		CBPMP672	CBPNP672
44	Loans to Foreign Governments	CBPL2081		CBPM2081	CBPN2081
45	Agricultural Loans	CBPL1590		CBPM1590	CBPN1590
46	Loans for purchasing or carrying securities (secured or unsecured)	CBPL1545		CBPM1545	CBPN1545
47	Loans to Depositories and Other Financial Institutions	CBPLP673		CBPMP673	CBPNP673
48	All Other Loans and Leases	CBPLP674		CBPMP674	CBPNP674
49	All Other Loans (exclude consumer loans)	CBPLJ451		CBPMJ451	CBPNJ451
50	All Other Leases	CBPLF163		CBPMF163	CBPNF163
51	Total Loans and Leases	CBPLP675		CBPMP675	CBPNP675
<u>LOANS HELD FOR INVESTMENT AT AMORTIZED COST</u>					
52	Real Estate Loans (in Domestic Offices)	CBPLP676		CBPMP676	CBPNP676
53	First Lien Mortgages	CBPLP677		CBPMP677	CBPNP677
54	First Lien Mortgages	CBPLP381		CBPMP381	CBPNP381
55	First Lien HELOAN	CBPLP389		CBPMP389	CBPNP389
56	Second / Junior Lien Mortgages	CBPLP678		CBPMP678	CBPNP678

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	Pre-Acquisition Book Value on as-of date		Purchase Accounting Adjustments	Fair Value Adjustments
57 Closed-End Junior Liens	CBPLP397		CBPMP397	CBPNP397
58 HELOCs	CBPLP405		CBPMP405	CBPNP405
59 CRE Loans	CBPLP679		CBPMP679	CBPNP679
60 Construction	CBPLP680		CBPMP680	CBPNP680
61 Multifamily	CBPLP681		CBPMP681	CBPNP681
62 Nonfarm, Non-residential	CBPLP682		CBPMP682	CBPNP682
63 Owner-Occupied	CBPLP683		CBPMP683	CBPNP683
64 Non-Owner-Occupied	CBPLP684		CBPMP684	CBPNP684
65 Loans Secured by Farmland	CBPLP685		CBPMP685	CBPNP685
66 Real Estate Loans (Not in Domestic Offices)	CBPLP686		CBPMP686	CBPNP686
67 First Lien Mortgages	CBPLP415		CBPMP415	CBPNP415
68 Second / Junior Lien Mortgages	CBPLP423		CBPMP423	CBPNP423
69 CRE Loans	CBPLP687		CBPMP687	CBPNP687
70 Construction	CBPLP688		CBPMP688	CBPNP688
71 Multifamily	CBPLP689		CBPMP689	CBPNP689
72 Nonfarm, Non-residential	CBPLP690		CBPMP690	CBPNP690
73 Owner-Occupied	CBPLP691		CBPMP691	CBPNP691
74 Non-Owner-Occupied	CBPLP692		CBPMP692	CBPNP692
75 Loans Secured by Farmland	CBPLP693		CBPMP693	CBPNP693
76 C&I Loans	CBPLP694		CBPMP694	CBPNP694
77 C&I Graded	CBPLP695		CBPMP695	CBPNP695
78 Small Business (Scored/Delinquency Managed)	CBPLP696		CBPMP696	CBPNP696
79 Business and Corporate Card	CBPLP697		CBPMP697	CBPNP697
80 Credit Cards	CBPLP698		CBPMP698	CBPNP698
81 Other Consumer	CBPLP699		CBPMP699	CBPNP699
82 Auto Loans	CBPLP700		CBPMP700	CBPNP700
83 Student Loans	CBPLP491		CBPMP491	CBPNP491
84 Other loans backed by securities (non-purpose lending)	CBPLP701		CBPMP701	CBPNP701
85 Other	CBPLP702		CBPMP702	CBPNP702
86 Other Loans and Leases	CBPLP703		CBPMP703	CBPNP703
87 Loans to Foreign Governments	CBPLP704		CBPMP704	CBPNP704
88 Agricultural Loans	CBPLP705		CBPMP705	CBPNP705
89 Loans for purchasing or carrying securities (secured or unsecured)	CBPLP706		CBPMP706	CBPNP706

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	Pre-Acquisition Book Value on as-of date		Purchase Accounting Adjustments	Fair Value Adjustments
90 Loans to Depositories and Other Financial Institutions	CBPLP707		CBPMP707	CBPNP707
91 All Other Loans and Leases	CBPLP708		CBPMP708	CBPNP708
92 All Other Loans (exclude consumer loans)	CBPLP709		CBPMP709	CBPNP709
93 All Other Leases	CBPLP710		CBPMP710	CBPNP710
94 Total Loans and Leases	CBPLP711		CBPMP711	CBPNP711
<u>Loans Held for Sale and Loans Accounted for under the Fair Value Option</u>				
95 Real Estate Loans (in Domestic Offices)	CBPLP712		CBPMP712	CBPNP712
96 First Lien Mortgages	CBPLP713		CBPMP713	CBPNP713
97 Second / Junior Lien Mortgages	CBPLP714		CBPMP714	CBPNP714
98 CRE Loans	CBPLP715		CBPMP715	CBPNP715
99 Loans Secured by Farmland	CBPLP716		CBPMP716	CBPNP716
100 Real Estate Loans (Not in Domestic Offices)	CBPLP717		CBPMP717	CBPNP717
101 Residential Mortgages	CBPLP718		CBPMP718	CBPNP718
102 CRE Loans	CBPLP719		CBPMP719	CBPNP719
103 Loans Secured by Farmland	CBPLP720		CBPMP720	CBPNP720
104 C&I Loans	CBPLP721		CBPMP721	CBPNP721
105 Credit Cards	CBPLP722		CBPMP722	CBPNP722
106 Other Consumer	CBPLP723		CBPMP723	CBPNP723
107 Other Loans and Leases	CBPLP724		CBPMP724	CBPNP724
108 Total Loans Held for Sale and Loans Accounted for under the Fair Value Option	CBPLP725		CBPMP725	CBPNP725
109 Unearned Income on Loans	CBPL2123		CBPM2123	CBPN2123
110 Allowance for Loan and Lease Losses	CBPL3123		CBPM3123	CBPN3123
Loans and Leases (Held for Investment and Held for Sale), Net of Unearned Income and Allowance for Loan and Lease Losses	CBPLP726		CBPMP726	CBPNP726
<u>TRADING</u>				
112 Trading Assets	CBPL3545		CBPM3545	CBPN3545
<u>INTANGIBLES</u>				
113 Goodwill	CBPL3163		CBPM3163	CBPN3163

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114 Mortgage Servicing Rights	CBPL3164		CBPM3164	CBPN3164
Purchased Credit Card Relationships and Nonmortgage	CBPLB026		CBPMB026	CBPNB026
115 Servicing Rights				
116 All Other Identifiable Intangible Assets	CBPL5507		CBPM5507	CBPN5507
117 Total Intangible Assets	CBPLP727		CBPMP727	CBPNP727
OTHER				
118 Cash and cash equivalent	CBPLP728		CBPMP728	CBPNP728
119 Federal funds sold	CBPLB987		CBPMB987	CBPNB987
120 Securities purchased under agreements to resell	CBPLB989		CBPMB989	CBPNB989
121 Premises and Fixed Assets	CBPL2145		CBPM2145	CBPN2145
122 OREO	CBPL2150		CBPM2150	CBPN2150
123 Commercial	CBPLP729		CBPMP729	CBPNP729
124 Residential	CBPLP730		CBPMP730	CBPNP730
125 Farmland	CBPLP731		CBPMP731	CBPNP731
Collateral Underlying Operating Leases for Which the Bank	CBPLP732		CBPMP732	CBPNP732
126 is the Lessor (1)				
127 Autos	CBPLP733		CBPMP733	CBPNP733
128 Other	CBPLP734		CBPMP734	CBPNP734
129 Other Assets	CBPLP735		CBPMP735	CBPNP735
130 Total Other	CBPLP736		CBPMP736	CBPNP736
131 TOTAL ASSETS	CBPL2170		CBPM2170	CBPN2170
132 Deposits in domestic offices	CBPLP737		CBPMP737	CBPNP737
Deposits in foreign offices, Edge and Agreement	CBPLP738		CBPMP738	CBPNP738
133 subsidiaries, and IBFs				
134 Deposits	CBPLP739		CBPMP739	CBPNP739
Federal funds purchased and securities sold under	CBPLP740		CBPMP740	CBPNP740
135 agreements to repurchase				
136 Trading Liabilities	CBPL3548		CBPM3548	CBPN3548
137 Other Borrowed Money	CBPL3190		CBPM3190	CBPN3190
138 Subordinated Notes and Debentures	CBPL4062		CBPM4062	CBPN4062

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Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special 139 Purpose Entities	CBPLC699		CBPMC699		CBPNC699
140 Other Liabilities	CBPL2750		CBPM2750		CBPN2750
141 Memo: Allowance for off-balance sheet credit exposures	CBPLB557		CBPMB557		CBPNB557
142 Total Liabilities	CBPL2948		CBPM2948		CBPN2948
143 Perpetual Preferred Stock and Related Surplus	CBPL3283		CBPM3283		CBPN3283
144 Common Stock (Par Value)	CBPL3230		CBPM3230		CBPN3230
145 Surplus (Exclude All Surplus Related to Preferred Stock)	CBPL3240		CBPM3240		CBPN3240
146 Retained Earnings	CBPL3247		CBPM3247		CBPN3247
147 Accumulated Other Comprehensive Income (AOCI)	CBPLB530		CBPMB530		CBPNB530
148 Other Equity Capital Components	CBPLA130		CBPMA130		CBPNA130
149 Total BHC Equity Capital	CBPL3210		CBPM3210		CBPN3210
150 Noncontrolling (Minority) Interests in Consolidated Subsidiaries	CBPL3000		CBPM3000		CBPN3000
151 Total Equity Capital	CBPLG105		CBPMG105		CBPNG105