

Form Approved  
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## ATTACHMENT 4: Semi-annual Reporting of Monitoring and Evaluation (M&E) Variables - File Specifications

**Note: This attachment represents guidance for collecting information about HIV prevention and care services**

Public reporting burden of this collection of information varies from 1 to 9 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to CDC/ATSDR Reports Clearance Officer; 1600 Clifton Road NE, MS D-74, Atlanta, Georgia 30333; ATTN: PRA (0920-1178)

In Attachment 4, data variables on HIV prevention and care services provided to the target population are listed. These are the required variables that will be reported twice a year by all THRIVE grantees via secure File Transfer Protocol (FTP) to the Division of HIV/AIDS Prevention at CDC.

### Revisions

There were 11 variables that were added in this amendment (see Table 1):

- Added question on facilitators for adhering to PrEP(2M.1 & 2M.2)
- Added questions on SBIRT variables to section 12 (12S1-12S4)
- Added question on whether same day ART was offered (4A.1)
- Added question on whether same day ART was accepted (4A.2)
- Added question on whether financial incentives were provided (4A.3)
- Added question on was creatinine testing conducted (1k)
- Added question on date of creatinine test (1L)

There were 6 variables that were deleted from the list of variables previously approved by the OMB (see 5B.2-5H in Table 1)

In addition, we made the following clarifications to the list of variables previously approved by the OMB (see Table 1):

- Given the complexity of sex and gender and the focus of this project on a specific target population (men who have sex with men), we added to “section A. Demographics” (i.e., added an “othergender” and “sex at birth” variable; revised transgender labels, added a variable to assess the sex/gender of sexual partners, and a “year at birth” variable)
- To be conclusive of all types of HIV tests funded sites might use, we expanded the previously approved options for “types of HIV tests” (1A.2) to include “Western Blot” and “Geenius”
- In response to some funded sites’ difficulty in tracking client initiation of some medications, we separated out “prescription” and “initiation” for PrEP (2G.1 & 2), nPEP (3G.1 & 2), and ARVs (4B.1 & 2)
- Corrected an error: Replaced “early infection” with “recent infection” throughout the assessment
- Listed all types of STD infections for the previously approved variable “Screened positive for one or more STDs” (section 8B.)
- Included a missing step of the HIV prevention and treatment continuum - linkage. “Linkage” was included for previously approved variables in this continuum (i.e., yes/no questions for linkage to HIV testing [1A.1 & 2], medication adherence support [6A.1 & 2], retention intervention [7A.1 & 2] and evidence-based behavior risk-reduction counseling [10A. 1 & 2])
- Included a missing step of the HIV treatment continuum - identification of HIV positive persons out of care (5A.1)

Table 1. Semi-annual Reporting of Monitoring and Evaluation (M&E) Variables

\*\*\*NOTE: revised text appears in red font

| A. Demographic information (Client-level data) |                  |    |               |    |   |    |   |
|--|------------------|----|---------------|----|---|----|---|
| A1   | Unique Client ID | A2 | Year of birth | A3 | Ethnicity                                     | A4 | Race  |
|  | _____            |    | _____         |    | <u>Categories</u><br>Hispanic<br>Non-Hispanic |    | <u>Categories (check all that apply)</u><br>American Indian/Alaska Native<br>Asian<br>Black/African American<br>Native Hawaiian/Pacific Islander<br>White |

| <b>A5</b> | Current gender   | <b>A6</b> | Sex at Birth   | <b>A7</b> | Sexual Behavior<br>(past and present)  | <b>A8</b> | Recent Sexual Behavior<br>(past 12 months)  |
|-----------|--|-----------|--|-----------|--|-----------|---|
|           | <u>Categories</u><br>Male<br>Female<br>Transgender <b>woman</b><br>(male to female)<br>Transgender <b>male</b><br>(female to male)<br><b>Another/other</b><br><b>gender</b><br>Unknown |           | <u>Categories</u><br><b>Male</b><br><b>Female</b><br><b>Intersex</b> |           | <u>Categories</u><br>Sex with male(s)<br>only<br>Sex with female(s)<br>only<br>Sex with male(s)<br>and female(s)<br><b>Sex with</b><br><b>transgender</b><br><b>woman (MtF)</b><br><b>Sex with</b><br><b>transgender man</b><br><b>(FtM)</b><br><b>Sex with</b><br><b>another/other</b><br><b>gender</b> |           | <u>Categories (check all that apply)</u><br><b>Sex with male(s) only</b><br><b>Sex with female(s) only</b><br><b>Sex with male(s) and female(s)</b><br><b>Sex with transgender woman (MtF)</b><br><b>Sex with transgender man (FtM)</b><br><b>Sex with another/other gender</b> |

| B    | Services for Persons at Risk for HIV   | Variable Type  |
|------|--|--|
|      | <b>1. HIV Testing (Client-level data)</b><br><i>Answer 1A-1J for each HIV screening event</i>  |  |
| 1A   | Date screened for HIV (regardless of test technology)  | Date   |
| 1A.1 | Was this client linked to HIV testing?   | Category   |
| 1A.2 | Was a navigator used to link client to HIV testing?  | Category   |
| 1B   | Type of test<br><u>Categories</u><br>Conventional<br>4 <sup>th</sup> generation lab-based<br>Rapid<br>4 <sup>th</sup> generation point-of-care<br>NAAT/RNA testing<br>Western Blot<br>Geenius HIV-1/2 differentiation assay<br>Other _____ | Category, subcategory  |
| 1C   | Result of HIV test<br><u>Categories</u><br>Positive/reactive<br>Negative<br>Indeterminate<br>Invalid<br>No result  | Category   |
| 1D   | If positive, type of diagnosis<br><u>Categories</u><br>New<br>Prior  | Category   |
| 1E   | If new diagnosis, type of HIV infection<br><u>Categories</u><br>Acute<br><br>Recent<br>Established<br>Unknown  | Category   |
| 1F   | Date diagnosed with acute HIV infection  | Date   |
| 1G   | Date diagnosed with recent HIV infection   | Date   |
| 1H   | Date diagnosed with established HIV infection  | Date   |
| 1I   | Newly diagnosed HIV infection identified (regardless of test technology)   | Yes/No/NA/DK   |
| 1J   | Previously diagnosed HIV infection identified (regardless of test technology)  | Yes/No/NA/DK   |
| 1K   | Was creatinine (Cr) testing conducted as part of THRIVE services? (all that apply)   | a. No<br><br>b. Yes, as part of PrEP screening - Point of care |

|             |   |  |
|-------------|---|--|
|             |   | <p>Cr testing</p> <p>c. Yes, as part of PrEP screening - Lab-based Cr testing</p> <p>d. Yes, as part of nPEP screening – Point of care Cr testing</p> <p>e. Yes, as part of nPEP screening – Lab-based Cr testing</p> <p>f. Other, please specify_____</p> |
| <b>1L</b>   | <b>Date of creatinine test</b>  | <i>Date</i>  |
| <b>C</b>    | <b>Services for HIV-Negative Persons</b>  |  |
|             | <b>2. Screening and Provision of PrEP Services (Cascading) (Client-level data)</b><br><i>Answer 2A-2P for each PrEP screening event</i> |  |
| <b>2A</b>   | Date screened for PrEP eligibility  | <i>Date</i>  |
| <b>2B</b>   | Eligible for PrEP   | <i>Yes/No/NA/DK</i>  |
|             |   | <i>Yes/No/NA/DK</i>  |
| <b>2C</b>   | Referred to an internal or external PrEP provider   | <i>Date (if yes)</i>   |
|             |   | <i>Yes/No/NA/DK</i>  |
| <b>2D</b>   | Accepted PrEP referral  | <i>Date (if yes)</i>   |
|             |   | <i>Yes/No/NA/DK</i>  |
| <b>2E</b>   | Linked with a PrEP provider   | <i>Date (if yes)</i>   |
|             |   | <i>Yes/No/NA/DK</i>  |
| <b>2F</b>   | Clinically assessed for PrEP indication   | <i>Date (if yes)</i>   |
|             |   | <i>Yes/No/NA/DK</i>  |
| <b>2G.1</b> | <b>Prescribed PrEP</b>  | <i>Date (if yes)</i>   |
|             |   | <i>Yes/No/NA/DK</i>  |
| <b>2G.2</b> | <b>Initiated PrEP</b>   | <i>Date (if yes)</i>   |
|             |   | <i>Yes/No/NA/DK</i>  |
| <b>2H</b>   | Provided PrEP adherence support intervention  | <i>Date</i>  |
| <b>2I</b>   | Date filled initial PrEP prescription   | <i>Date</i>  |
| <b>2J</b>   | Dates of follow-up clinic visits  | <i>Date</i>  |

|             |  |                     |
|-------------|--|---------------------|
| <b>2K</b>   | Dates PrEP prescriptions were refilled   | <i>Date</i>         |
| <b>2L</b>   | Dates assessed for adherence to PrEP   | <i>Date</i>         |
| <b>2M</b>   | Adherent (answer for each adherence assessment)  | <i>Yes/No/NA/DK</i> |
| <b>2M.1</b> | <p>If Adherent, What was the main reason you were able to remain adherent to PrEP? (select one)</p> <p><u>Categories</u><br/> Navigator<br/> Have insurance<br/> Reminder text<br/> Developed routine schedule (ie calender reminder)<br/> Other _____</p>   | <i>Category</i>     |
| <b>2M.2</b> | <p>If Adherent, What were additional reasons you were able to remain adherent to PrEP? (select all that apply)</p> <p><u>Categories</u><br/> Navigator<br/> Have insurance<br/> Reminder text<br/> Developed routine schedule (ie calender reminder)<br/> Other _____</p>  | <i>Category</i>     |
| <b>2N</b>   | Date PrEP stopped  | <i>Date</i>         |
| <b>2O</b>   | <p>Primary reason for stopping PrEP (select one)</p> <p><u>Categories</u><br/> No longer at risk<br/> HIV positive<br/> Side effects<br/> Cannot afford<br/> Lost health insurance<br/> Provider no longer available<br/> Did not fill prescriptions<br/> Cannot remember to take pills<br/> Stigma<br/> Other _____</p> | <i>Category</i>     |
| <b>2P</b>   | <p>Additional reason(s) for stopping PrEP (select all that apply)</p> <p><u>Categories</u><br/> No longer at risk<br/> HIV positive<br/> Side effects<br/> Cannot afford<br/> Lost health insurance</p>  | <i>Category</i>     |

|   |  |   |
|---|--|---|
|   | Provider no longer available<br>Did not fill prescriptions<br>Cannot remember to take pills<br>Stigma<br>Other _____                     |   |
| <b>PrEP Capacity (Program-level data)</b>   |  |   |
| <b>2Q</b>   | Number of staff hired/newly reassigned to THRIVE during the measurement period   | <i>Number</i>                               |
| <b>2R</b>   | Number of vacancies during the measurement period  | <i>Number</i>                               |
| <b>2S</b>   | Number of trainings conducted for staff during the measurement period  | <i>Number</i>                               |
| <b>2T</b>   | Number staff trained during the measurement period   | <i>Number</i>                               |
| <b>2U</b>   | Number of training sites in the collaborative during the measurement period  | <i>Number</i>                               |
| <b>2V</b>   | Number of new contracts executed during the measurement period   | <i>Number</i>                               |
| <b>2W</b>   | Number of new sites that are implementing PrEP activities during the measurement period  | <i>Number</i>                               |
| <b>PrEP Awareness and Knowledge (Program-level data)</b>  |  |   |
| <b>2X</b>   | Number of activities implemented to increase awareness and knowledge during the measurement period                                       | <i>Number</i>                               |
| <b>2Y</b>   | Number of times a target populations (populations of MSM, by race/ethnicity) was reached for each activity during the measurement period | <i>Number</i>                               |
| <b>2Z</b>   | Number of the type of media placements used during the measurement period  | <i>Number</i>                               |
| <b>2AA</b>  | Number of persons reached by each activity during the measurement period   | <i>Number</i>                               |
| <b>3. Screening and Provision of nPEP Services (Cascading) (Client-level data)</b><br><b>Answer 3A-3N for each nPEP screening event</b> |  |   |
| <b>3A.1</b>   | Screened for nPEP eligibility  | <i>Yes/No/NA/DK</i>                         |
| <b>3A.2</b>   | Date screened for nPEP eligibility   | <i>Date</i>                                 |
| <b>3B</b>   | Eligible to be clinically assessed for nPEP  | <i>Yes/No/NA/DK</i><br><i>Date (if yes)</i> |
| <b>3C</b>   | Referred to an internal or external nPEP provider  | <i>Yes/No/NA/DK</i><br><i>Date (if yes)</i> |
| <b>3D</b>   | Accepted nPEP referral   | <i>Yes/No/NA/DK</i><br><i>Date (if yes)</i> |
| <b>3E</b>   | Linked with a nPEP provider  | <i>Yes/No/NA/DK</i><br><i>Date (if yes)</i> |
| <b>3F</b>   | Clinically assessed for nPEP indication  | <i>Yes/No/NA/DK</i>                         |

|             |  |                               |
|-------------|--|-------------------------------|
|             |  | Date (if yes)                 |
|             |  | Yes/No/NA/DK<br>Date (if yes) |
| <b>3G.1</b> | Prescribed nPEP  | Yes/No/NA/DK<br>Date (if yes) |
| <b>3G.2</b> | Initiated nPEP   | Yes/No/NA/DK<br>Date (if yes) |
| <b>3H</b>   | Date filled nPEP prescription  | Date                          |
| <b>3I</b>   | Provided adherence support intervention  | Yes/No/NA/DK                  |
| <b>3I.1</b> | If Adherent, What was the main reason you were able to remain adherent to nPEP? (select one)<br><u>Categories</u><br>Navigator<br>Have insurance<br>Reminder text<br>Developed routine schedule (ie calender reminder)<br>Other _____                  | Category                      |
| <b>3I.2</b> | If Adherent, What were additional reasons you were able to remain adherent to nPEP? (select multiple reasons)<br><u>Categories</u><br>Navigator<br>Have insurance<br>Reminder text<br>Developed routine schedule (ie calender reminder)<br>Other _____ | Category                      |
| <b>3J</b>   | Date(s) of clinic visits during the 28-day course  | Date(s)                       |
| <b>3K</b>   | Number of days missed of 28-day nPEP course  | Number                        |
| <b>3L</b>   | Date of clinic visit after 28-day nPEP course  | Date                          |
| <b>3M</b>   | Primary reason for stopping nPEP (select one)<br><u>Categories</u><br>HIV positive<br>Side effects<br>Cannot afford<br>No health insurance<br>Provider no longer available<br>Did not fill prescription<br>Cannot remember to take pills<br>Stigma     | Category                      |



|  |   |          |
|--|---|----------|
|  | Other_____  |          |
| 3N   | Additional reason for stopping nPEP (select multiple reasons)<br>Categories<br>HIV positive<br>Side effects<br>Cannot afford<br>No health insurance<br>Provider no longer available<br>Did not fill prescription<br>Cannot remember to take pills<br>Stigma<br>Other_____ | Category |
| <b>nPEP Capacity (Program-level data)</b>  |   |          |
| 3O   | Number of staff hired or newly reassigned during the measurement period   | Number   |
| 3P   | Number of vacancies/Number staff resigned during the measurement period   | Number   |
| 3Q   | Number of trainings conducted during the measurement period   | Number   |
| 3R   | Number staff trained during the measurement period  | Number   |
| 3S   | Number of facilities/ practices trained during the measurement period   | Number   |
| 3T   | Number of new contracts executed during the measurement period  | Number   |
| 3U   | Number of new sites that are implementing nPEP activities during the measurement period   | Number   |
| <b>nPEP Awareness and Knowledge (Program-level data)</b>   |   |          |
| 3V   | Number of activities implemented to increase nPEP awareness and knowledge during the measurement period   | Number   |
| 3W   | Number of times a target population (populations of MSM, by race/ethnicity) was reached for each activity during the measurement period   | Number   |
| 3X   | Number and type of media placements utilized during the measurement period  | Number   |
| 3Y   | Number of people reached by each activity during the measurement period   | Number   |
| <b>D Services for HIV-Positive Persons</b>   |   |          |
| <b>4. Linkage to Care, Provision of ARVs, HIV viral load and CD4 testing for Persons with Newly Diagnosed or Established HIV infection (Client-level data)</b> |   |          |
| 4A   | Linked to care (attended an HIV medical care visit)   | Date     |
| 4A.1   | Offered Same day ART at the time of their HIV diagnosis   | Category |
| 4A.2   | If offered same day ART, was it accepted?   | Category |
| 4A.3   | Were Financial incentives provided (for re-engage, linked to care, retained in care, and viral suppression)   | Category |
| 4B.1   | Date prescribed ARVs  | Date     |
| 4B.2   | Date initiated ARVs   | Date     |
| 4C   | Date of HIV viral load test performed at entry into care  | Date     |
| 4D   | HIV viral load  | Number   |

|  |   |                     |
|--|---|---------------------|
| 4E   | Dates of HIV viral load test performed during HIV care  | <i>Date</i>         |
| 4F   | HIV viral load (report for each test date)  | <i>Number</i>       |
| 4G   | Date of CD4 count performed at entry into care  | <i>Date</i>         |
| 4H   | CD4 count   | <i>Number</i>       |
| 4I   | Dates of CD4 count performed during HIV care (for person with acute HIV infection)  | <i>Date</i>         |
| 4J   | CD4 count (report for each test date)   | <i>Number</i>       |
| <b>5. Linkage or Re-engagement with Care, Provision of ARVs, HIV viral load and CD4 testing for Previously Diagnosed Persons Not-in-Care (Client-level data)</b> |   |                     |
| 5A.1   | How was the <u>previously diagnosed</u> client identified and determined to be out of care?   | <i>Category</i>     |
| 5A.2   | Date linked to or re-engaged with care (attended at least one HIV medical care visit) if previously diagnosed with HIV infection, identified by HIV testing and determined to not be in care  | <i>Date</i>         |
| 5B.1   | Date <b>prescribed</b> ARVs if previously diagnosed HIV infection, identified through HIV testing and determined to not be in care  | <i>Date</i>         |
| 5B.2   | Date <b>initiated</b> ARVs if previously diagnosed HIV infection, identified through HIV testing and determined to not be in care   | <i>Date</i>         |
| 5C   | Date of HIV viral load test performed after linkage or re-engagement if previously diagnosed with HIV infection, identified by HIV testing and determined to not be in care.  | <i>Date</i>         |
| 5D   | HIV viral load  | <i>Number</i>       |
| 5E   | Date of CD4 count performed after linkage or re-engagement if previously diagnosed with HIV infection, identified by HIV testing and determined to not be in care.  | <i>Date</i>         |
| 5F   | CD4 count   | <i>Number</i>       |
| 5G   | Date linked to or re-engaged with care (attended at least one HIV medical care visit) if previously diagnosed HIV infection, identified through data-to-care activities and determined to be not in care after being contacted by program staff | <i>Date</i>         |
| 5H   | Date initiated on ARVs if previously diagnosed with HIV infection, identified through data-to-care activities and determined to not be in care after being contacted by program staff   | <i>Date</i>         |
| 5I   | Dates of HIV viral load test performed after linkage or re-engagement if previously diagnosed with HIV infection, identified by data-to-care activities and determined to be not in care after being contacted by program staff                 | <i>Date</i>         |
| 5J   | HIV viral load (report for each test date)  | <i>Number</i>       |
| 5K   | Dates of CD4 count performed after linkage or re-engagement if previously diagnosed with HIV infection, identified by data-to-care activities and determined to be not in care after being contacted by program staff                           | <i>Date</i>         |
| 5L   | CD4 count (report for each test date)   | <i>Number</i>       |
| 5M   | Previously diagnosed with HIV infection and Identified by HIV testing and determined to not be in care  | <i>Yes/No/NA/DK</i> |
| 5N   | Previously diagnosed HIV infection and identified by data-to-care activities and determined to be not-in-care   | <i>Yes/No/NA/DK</i> |
| 5O   | Previously diagnosed HIV infection and identified by data-to-care activities who were contacted by program staff  | <i>Yes/No/NA/DK</i> |
| <b>6. ART Adherence Support Services (Client-level data)</b>   |   |                     |

|  |  |   |
|--|--|---|
| <b>6A</b>  | Date(s) received medication adherence support intervention   | <i>Date</i>                                 |
| <b>6A.1</b>  | Was a navigator used to link client to a medication adherence support intervention?  | <i>Category</i>                             |
| <b>6A.2</b>  | Was this client linked to a medication adherence support intervention (attended a medication adherence intervention session/visit) | <i>Category</i>                             |
| <b>7. Retention in Care (Client-level data)</b>  |  |   |
| <b>7A</b>  | Date(s) received retention intervention  | <i>Date</i>                                 |
| <b>7A.1</b>  | Was a navigator used to link client to a retention intervention?   | <i>Category</i>                             |
| <b>7A.2</b>  | Was this client linked to a retention intervention (attended a retention intervention session/visit)                               | <i>Category</i>                             |
| <b>7B</b>  | Date(s) of HIV medical care visits   | <i>Date</i>                                 |
| <b>E</b>   | <b>Services for HIV-Positive and HIV-Negative persons</b>  |   |
| <b>8. STD Screening and Treatment (i.e., Syphilis, Gonorrhea, and Chlamydia Infections) (Client-level data) Includes genital and extragenital screening for Gonorrhea and Chlamydia. Answer 8A-9C for each STD screening event</b> |  |   |
| <b>8A</b>  | Date screened for STDs   | <i>Date</i>                                 |
| <b>8B</b>  | Screened positive for one or more STDs   | <i>Yes/No/NA/DK</i>                         |
| <b>8B.1</b>  | Patient screened for syphilis?   | <i>Category</i>                             |
| <b>8B.2</b>  | Patient screened for gonorrhea?  | <i>Category</i>                             |
| <b>8B.3</b>  | Patient screened for Genital or Rectal Chlamydia?"   | <i>Category</i>                             |
| <b>8C</b>  | Referred to STD treatment provider if screened positive for one or more STDs   | <i>Yes/No/NA/DK</i><br><i>Date (if yes)</i> |
| <b>8D</b>  | Linked to an STD treatment provider if screened positive for one or more STDs  | <i>Yes/No/NA/DK</i><br><i>Date (if yes)</i> |
| <b>8E</b>  | Received STD treatment if screened positive for one or more STDs   | <i>Yes/No/NA/DK</i><br><i>Date (if yes)</i> |
| <b>9. HIV Partner Services (PS) and STD (Client-level data)</b>  |  |   |
| <b>9A</b>  | Date interviewed for HIV partner services  | <i>Yes/No/NA/DK</i><br><i>Date (if yes)</i> |

|  |   |                               |
|--|---|-------------------------------|
| 9B   | Number of partners named by persons   | Number                        |
| 9C   | Date diagnosed with STD (by syphilis, gonorrhea, chlamydia)   | Date                          |
| <b>10. Risk Reduction Interventions (Client-level data)</b>  |   |                               |
| 10A  | Date(s) received evidence-based behavioral risk reduction counseling or interventions if <i>enrolled in the project</i> | Date                          |
| 10A.1  | Was a navigator used to link client to evidence-based behavioral risk-reduction counseling or interventions?            | Category<br>Yes/No/NA/DK      |
| 10A.2  | Was this client linked to evidence-based behavioral risk-reduction counseling or interventions                          | Category<br>Yes/No/NA/DK      |
| <b>Behavioral Health Services Screening, Social Services Screening, and Linkage Services</b><br><i>Answer 11A-18E for each screening event</i> |   |                               |
|  | Date screened for Behavioral Health and Social Service Services (by service type)                                       | Date                          |
| <b>11. Behavioral Health Screening and Linkage - Mental Health Services (Client-level data)</b>  |   |                               |
| 11A  | Screened for mental health service needs if <i>enrolled in the project</i>  | Yes/No/NA/DK                  |
| 11B  | Found to have an unmet need if screened for mental health services  | Yes/No/NA/DK                  |
| 11C  | Referred to mental health service provider if found to have with unmet mental health service need                       | Yes/No/NA/DK<br>Date (if yes) |
| 11D  | Linked to a mental health service provider if found to have with unmet mental health service need                       | Yes/No/NA/DK<br>Date (if yes) |
| 11E  | Received mental health services, including treatment if found to have with unmet mental health service need             | Yes/No/NA/DK<br>Date (if yes) |
| <b>12. Behavioral Health Screening and Linkage -Substance Abuse Services (Client-level data)</b>   |   |                               |
| 12A  | Screened for substance abuse service needs if <i>enrolled in the project</i>  | Yes/No/NA/DK                  |
| 12B  | Found to have unmet needs if screened for substance abuse service needs   | Yes/No/NA/DK                  |
| 12C  | Referred to substance abuse service provider if found to have substance abuse service needs                             | Yes/No/NA/DK<br>Date (if yes) |
| 12D  | Linked to a substance abuse service provider if found to have substance abuse service needs                             | Yes/No/NA/DK<br>Date (if yes) |
| 12E  | Received substance abuse services, including treatment if found to have substance abuse service needs                   | Yes/No/NA/DK                  |

|  |  |                               |
|--|--|-------------------------------|
|  |  | Date (if yes)                 |
| 12S.1  | Was Screening, Brief Intervention and Referral to Treatment (SBIRT) provided   | Yes/No/NA/DK<br>Date (if yes) |
| 12S.2  | Referred to a Substance Abuse and Mental Health Services Administration (SAMHSA) treatment center                                  | Yes/No/NA/DK<br>Date (if yes) |
| 12S.3  | Linked to a SAMHSA treatment center  | Yes/No/NA/DK<br>Date (if yes) |
| 12S.4  | Received substance abuse services, including treatment if found to have substance abuse service needs at a SAMHSA treatment center | Yes/No/NA/DK<br>Date (if yes) |
| <b>13. Social Service Screening and Linkage - Housing Services (Client-level data)</b>         |  |                               |
| 13A  | Screened for housing needs if <i>enrolled in the project</i>   | Yes/No/NA/DK                  |
| 13B  | Found to have unmet housing needs if screened for housing needs  | Yes/No/NA/DK                  |
| 13C  | Referred to housing assistance provider if found to have unmet housing needs   | Yes/No/NA/DK<br>Date (if yes) |
| 13D  | Linked to a housing assistance provider if found to have unmet housing needs   | Yes/No/NA/DK<br>Date (if yes) |
| 13E  | Received housing assistance if found to have unmet housing needs   | Yes/No/NA/DK<br>Date (if yes) |
| <b>14. Social Service Screening and Linkage -- Employment/Job Training (Client-level data)</b> |  |                               |
| 14A  | Screened for employment assistance/job training needs if <i>enrolled in the project</i>  | Yes/No/NA/DK                  |
| 14B  | Found to have unmet employment assistance/job training needs if screened for employment assistance/job training needs              | Yes/No/NA/DK                  |
| 14C  | Referred to employment assistance/job training provider if found to have unmet employment assistance/job training needs            | Yes/No/NA/DK<br>Date (if yes) |
| 14D  | Linked to employment assistance/job training provider if found to have unmet employment assistance/job training needs              | Yes/No/NA/DK<br>Date (if yes) |
| 14E  | Received employment assistance/job if found to have unmet employment assistance/job training needs                                 | Yes/No/NA/DK<br>Date (if yes) |

|            |  |                               |
|------------|--|-------------------------------|
|            | <b>15. Social Service Screening and Linkage - Transportation (Client-level data)</b>   |                               |
| <b>15A</b> | Screened for transportation assistance needs if <i>enrolled in the project</i>   | Yes/No/NA/DK                  |
| <b>15B</b> | Found to have unmet transportation assistance needs if screened for transportation assistance needs                                | Yes/No/NA/DK                  |
| <b>15C</b> | Referred to transportation assistance provider if found to have unmet transportation assistance needs                              | Yes/No/NA/DK<br>Date (if yes) |
| <b>15D</b> | Linked to a transportation assistance provider if found to have unmet transportation assistance needs                              | Yes/No/NA/DK<br>Date (if yes) |
| <b>15E</b> | Received transportation assistance if found to have unmet transportation assistance needs  | Yes/No/NA/DK<br>Date (if yes) |
|            | <b>16. Social Service Screening and Linkage - Education (Client-level data)</b>  |                               |
| <b>16A</b> | Screened for education assistance needs if <i>enrolled in the project</i>  | Yes/No/NA/DK                  |
| <b>16B</b> | Found to have unmet education assistance needs if screened for education assistance needs  | Yes/No/NA/DK                  |
| <b>16C</b> | Referred to education assistance provider if found to have unmet education assistance needs  | Yes/No/NA/DK<br>Date (if yes) |
| <b>16D</b> | Linked to an education assistance provider if found to have unmet education assistance needs                                       | Yes/No/NA/DK<br>Date (if yes) |
| <b>16E</b> | Received education assistance if found to have unmet education assistance needs  | Yes/No/NA/DK<br>Date (if yes) |
| <b>F</b>   | <b>Navigation Services</b>   |                               |
|            | <b>17. Navigation for Health Services (Client-level data)</b>  |                               |
| <b>17A</b> | Received navigation (by type of service) to link to needed services if <i>enrolled in the project</i>                              | Yes/No/NA/DK<br>Date (if yes) |
|            | <b>18. Navigation for Health Insurance Screening and Linkage (Client-level data)</b>   |                               |
| <b>18A</b> | Screened for health insurance needs if <i>enrolled in the program</i> through HIV testing or data-to-care activities               | Yes/No/NA/DK                  |
| <b>18B</b> | Screened for health insurance needs (including those in need of financial assistance for PrEP/ARVs) if uninsured or underinsured   | Yes/No/NA/DK                  |
| <b>18C</b> | Referred to health insurance navigator if found to have unmet health insurance needs (uninsured/underinsured)                      | Yes/No/NA/DK<br>Date (if yes) |
| <b>18D</b> | Linked to health insurance navigator if found to have unmet health insurance needs (uninsured/underinsured)                        | Yes/No/NA/DK<br>Date (if yes) |
| <b>18E</b> | Enrolled in health insurance plan or provided financial assistance for prescriptions if found to have unmet health insurance needs | Yes/No/NA/DK                  |

|            |  |                      |
|------------|--|----------------------|
|            | (uninsured/underinsured)   | <i>Date (if yes)</i> |
| <b>G</b>   | <b>Billing/Re-imbusement, Capacity-Building, and Collaborations</b>  |                      |
|            | <b>19. Billing/Reimbursement for Services (Program-level data)</b>   |                      |
| <b>19A</b> | Number of HIV tests conducted during the measurement period that were billed to or reimbursed by a third-party payer                     | <i>Number</i>        |
| <b>19B</b> | Number of STD tests conducted during the measurement period that were billed to or reimbursed by a third-party payer                     | <i>Number</i>        |
| <b>19C</b> | Number of persons on nPEP during the measurement period whose nPEP clinical services were billed to or reimbursed by a third-party payer | <i>Number</i>        |
| <b>19D</b> | Number of persons on PrEP during the measurement period whose PrEP clinical services were billed to or reimbursed by a third-party payer | <i>Number</i>        |
|            | <b>20. Project Related Training (Program-level data)</b>   |                      |
| <b>20A</b> | Number of project related trainings conducted by purpose/focus of training (e.g., cultural competency, HIV testing, navigation, etc.)    | <i>Number</i>        |
| <b>20B</b> | Number of health department and collaborative agency staff trained   | <i>Number</i>        |
|            | <b>21. Project Staffing (Program-level data)</b>   |                      |
| <b>21A</b> | <b>TOTAL</b> Number of health department and collaborative agency staff newly hired or re-assigned to work on project                    | <i>Number</i>        |
|            | <b>22. Contracts and Partnerships (Program-level data)</b>   |                      |
| <b>22A</b> | Total number of new contracts awarded to implement project activities  | <i>Number</i>        |
| <b>22B</b> | Total number of CBOs funded to work on project activities  | <i>Number</i>        |
| <b>22C</b> | Total number of organizations (other than funded CBOs) that partnered with the health department to implement project activities         | <i>Number</i>        |

**Abbreviations:** DK - Don't know; NA - Not Applicable