

**U.S. TREASURY SECURITIES
STATE AND LOCAL GOVERNMENT SERIES
TIME DEPOSIT
Instructions**

Bureau of the Fiscal Service
Special Investments Branch
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Governing Regulations: 31 CFR Part 344

Principal Amount: The amount for each security must be at least \$1,000 and in increments of \$1.

Interest Rate: The rate of interest on each security may not exceed the maximum interest rate for Treasury Securities of comparable terms of maturity, as shown on the Treasury Rate Table applicable to this issuance. The applicable Treasury Rate Table for this issuance is determined by the date the initial subscription is faxed, postmarked, or carrier date stamped. The Treasury Rate Table is available on our website listed above.

Maturity Date:

- **Certificate of Indebtedness (Non-interest bearing):** The maturity date specified must be at least fifteen days, but not greater than one year, from the date of issue.
- **Certificate of Indebtedness (Interest bearing):** The maturity date specified must be at least thirty days, but not greater than one year, from the date of issue.
- **Note:** The maturity date specified must be at least one year and one day, but not greater than ten years, from the date of issue.
- **Bond:** The maturity date specified must be at least ten years and one day, but not greater than forty years, from the date of issue.

First Interest Payment Date: The Issuer specifies the first interest payment date for all interest bearing notes and bonds. The first interest payment date must occur any time between thirty days and one year of the date of issue. The final interest payment date must coincide with the maturity date of the security.

Interest Computation: Interest on a certificate of indebtedness is computed on an annual basis and is paid at maturity with the principal. Interest on a note or bond is paid semi-annually. Interest for other than a full semi-annual interest period is computed on the basis of a 365-day or 366-day year (for certificates of indebtedness) and on the basis of the exact number of days in the half-year (for notes and bonds). See the appendix to subpart E of Part 306 of the Code of Federal Regulations for rules regarding computation of interest.

NOTICE UNDER PAPERWORK REDUCTION ACT

We estimate it will take you about 30 minutes to complete this form. However, you are not required to provide information requested unless a valid OMB control number is displayed on the form. Any comments or suggestions regarding this form should be sent to the Bureau of the Fiscal Service, Forms Management Officer, Parkersburg, WV 26106-1328. DO NOT SEND completed form to this address; send to the correct address shown in the instructions.