

MODULE 1 (LIHEAP Grantee Survey)

SECTION I. GRANTEE INFORMATION

Grantee Name: _____ Date: _____ Contact Person: _____ Phone Number: _____

SECTION II. REPORTING REQUIREMENTS

The 50 States and the District of Columbia are required to complete the **LIHEAP Grantee Survey Section** of the LIHEAP Performance Data Form in providing estimates of sources and uses of funds, average benefits, and income cutoff in dollars for a 4-person household as of 10/1/16 for each type of LIHEAP assistance provided in FFY 2017.

Additionally, the 50 states and the District of Columbia are required to complete the **LIHEAP Performance Measurement Section** of the LIHEAP Performance Data Form. This Federal Report provides data on three required Performance Measures for Federal Fiscal Year (FFY) 2017, the period of October 1, 2016 - September 30, 2017. The Report consists of the following sections: (1) Energy Burden Targeting, (2) Restoration of Home Energy Prevention of Loss of Home Energy Service.

Timely response to questions on this report is mandatory. The information will be used to respond to Congressional inquiries, to calculate LIHEAP benefit targeting, and to provide Federal Fiscal Year data for the Department Report to Congress that is required under Section 2610 of Public Law 967-35, as amended. The data are also used in measuring LIHEAP performance under the Government Performance and Results Act (GPRA) of 1993, the GPRA Modernization Act of 2010. As the reported data are aggregated, the information in this report is not considered to be confidential.

SECTION III. ESTIMATED SOURCES OF LIHEAP FUNDS

	ALL OF FFY 2017 10/1/2016 TO 9/30/2017 Amount Rounded to the Nearest Dollar	
A. All funds Except Leveraging Incentive Awards (Items 1-8)		
1. FFY LIHEAP Block Grant Allotment (Net of Indian Tribal Set-Asides)	\$0	Pre-populated & locked
2. FFY Emergency Contingency Funds (Net of Indian Tribal Set-Asides)	\$0	Pre-populated & locked
3. LIHEAP Block Grant Funds Reallotted to FFY	\$0	Pre-populated & locked
4. Previous FFY Unobligated Emergency Contingency Funds, not Subject to 10% Carryover Limit	\$0	Pre-populated
5. Reserved		
6. All Funds Carried Over From Previous FFY (except Funds in item 4 and 10 in this Section)	\$0	Pre-populated
7. Petroleum Violation Escrow (Oil Overcharge) Funds Obligated in FFY	\$0	
8. FFY Residential Energy Assistance Challenge (REACH) Program	\$0	Pre-populated & locked
B. Leveraging Incentive Award (Items 9-10)		
9. FFY Leveraging Incentive Award	\$0	Pre-populated & locked
10. Previous FFY Leveraging Incentive Award obligated in FFY	\$0	Pre-populated
C. Estimated Total Sources of Funds (Items 1-10)		
11. Sum of Items 1-10. This should equal the sum in Section IV. Column D, Item 13.	\$0	Calculated & locked

SECTION IV. ESTIMATED USES OF LIHEAP FUNDS

A. Type of LIHEAP Assistance (Items 1-4)		All of FFY 2017 (10/1/2016) to 9/30/2017)		
		Amount Rounded to the Nearest Dollar		
		Total Funds/Awards	Average Household Benefit	Maximum Annual Cost per Person Household
1. Heating Assistance Benefits		\$0	\$0	\$0
2. Cooling Assistance Benefits		\$0	\$0	\$0
3. Crisis Benefits by Type:				
a. Winter Crisis Benefits		\$0	\$0	\$0
b. Summer Crisis Benefits		\$0	\$0	\$0
c. Year-round Crisis Benefits		\$0	\$0	\$0
d. Other Crisis Benefits		\$0		
(1) Specify:		\$0	\$0	\$0
(2) Specify:		\$0	\$0	\$0
(3) Specify:		\$0	\$0	\$0
4. Weatherization Assistance Benefits		\$0		\$0
All Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)		Bill Payment-Assisted Household Main Fuel		
5. Average Annual Total LIHEAP Benefit per Household (including Heating, Cooling, Crisis, Supplemental Benefits)		All Households	Electricity	Natural Gas
B. Other Permitted Uses of LIHEAP Funds (Items 6-14)				
6. Nominal Payments		\$0		
7. FFY Unobligated Funds (excluding funds in Items 8 & 9) Carried Over to next FFY		\$0		
8. FFY Allowable Unobligated Emergency Contingency Funds, not Subject to 10% Carryover Limit, Obligated in next FFY		\$0		
9. FFY Leveraging Incentive Award Obligated in next FFY		\$0		
10. Reserved				
11. FFY LIHEAP Block Grant Allotment Used to Identify, Develop & Demonstrate Leveraging Incentive Activities		\$0		
12. Assurance 16 Activities		\$0		
13. FFY Residential Energy Assistance Challenge (REACH) Program		\$0		
14. Administration/Planning Costs		\$0		
C. Estimated Total Uses of Funds (Items 1-4 and 6-14)				
15. Sum of Items 1-4 and 6-14. This should equal the sum in Section III. Column D, Item 11.		\$0		
Q1. Obligated funding for a given type of assistance in current FFY, but will serve households in the subsequent FFY		yes/no		
Q2. Average Household Benefits are estimated due to unique program operation, rather than directly calculated		yes/no		

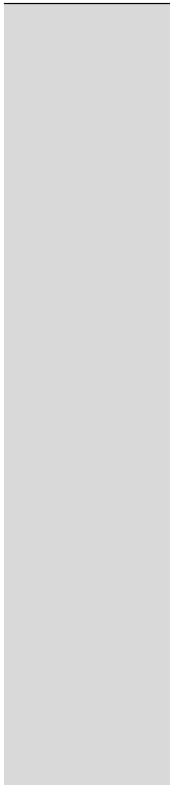
Notes: Include any notes. Please indicate type of LIHEAP assistance and item being referenced.



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**LIHEAP Performance Data Form for Federal Fiscal Year (FFY) 2017
Module II (Required LIHEAP Performance Measures)**

V. ENERGY BURDEN TARGETING

	Bill Payment-Assisted Household Main Fuel					
	All Households	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
A. Unduplicated Number of LIHEAP Bill Payment-Assisted Households	Auto-Calculated	0	0	0	0	0
B. All Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)						
1. Unduplicated Number of Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)	Auto-Calculated	0	0	0	0	0
2. Average Annual Household Income	Auto-Calculated	\$0	\$0	\$0	\$0	\$0
3. Average Annual Total LIHEAP Benefit per Household (including Heating, Cooling, Crisis, Supplemental Benefits)	Auto-Calculated	\$0	\$0	\$0	\$0	\$0
4. Average Annual Main Heating Fuel Bill	Auto-Calculated	\$0	\$0	\$0	\$0	\$0
5. Average Annual Electricity Bill	Auto-Calculated	\$0	\$0	\$0	\$0	\$0
6. Average Annual Total Residential Energy Bill	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
7. Average Annual Burden Before Receiving LIHEAP	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
8. Average Annual Burden After Receiving LIHEAP	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
9. Average Percentage Point Change in Energy Burden	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
10. Average Percentage Reduction in Energy Burden	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
C. High Burden Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)						
1. Unduplicated Number of High Burden Households (Top 25%) with 12 Consecutive Months of Bill Data (Main Fuel and Electric)	Auto-Calculated	0	0	0	0	0
2. Average Annual Household Income for High Burden Households	Auto-Calculated	\$0	\$0	\$0	\$0	\$0
3. Average Annual Total LIHEAP Benefit per High Burden Household (including Heating, Cooling, Crisis, Supplemental Benefits)	Auto-Calculated	\$0	\$0	\$0	\$0	\$0
4. Average Annual Main Heating Fuel Bill for High Burden Households	Auto-Calculated	\$0	\$0	\$0	\$0	\$0
5. Average Annual Electricity Bill for High Burden Households	Auto-Calculated	\$0	\$0	\$0	\$0	\$0
6. Average Annual Total Residential Energy Bill for High Burden Households	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
7. Average Annual Burden Before Receiving LIHEAP for High Burden Households	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
8. Average Annual Burden After Receiving LIHEAP for High Burden Households	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
9. Average Percentage Point Change in Energy Burden for High Burden Households	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
10. Average Percentage Reduction in Energy Burden for High Burden Households	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
D. Benefit Targeting Index for High Burden Households:	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
E. Burden Reduction Targeting Index for High Burden Households:	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated

VI. RESTORATION OF HOME ENERGY SERVICE

A. All Occurrences of LIHEAP Households that Had:	Energy Source (where LIHEAP benefit was applied)					
	All Occurrences	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
1. Energy Service Restored After Disconnection	Auto-Calculated	0	0			
2. Fuel Delivered to Home that Ran Out of Fuel	Auto-Calculated			0	0	0
3. Repair/Replacement of Inoperable Home Energy Equipment	Auto-Calculated	0	0	0	0	0

VII. PREVENTION OF LOSS OF HOME ENERGY SERVICE

A. All Occurrences of LIHEAP Households that Had:	Energy Source (where LIHEAP benefit was applied)					
	All Occurrences	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
1. Past Due Notice or Utility Disconnect Notice	Auto-Calculated	0	0			
2. Imminent Risk of Running out of Fuel	Auto-Calculated			0	0	0
3. Repair/Replacement of Operable Equipment to Prevent Imminent Home Energy Loss	Auto-Calculated	0	0	0	0	0

NOTES: Include any notes.

VIII. CERTIFICATION FOR REQUIRED SECTIONS I. - VII.

1A. I certify to the best of my knowledge and belief that this report is correct and complete for Administration and Congressional oversight the program and for the purposes set forth in the award letter.

- 2A. Typed or Printed Name and Title of Authorized Certifying Official:
- 3A. Signature of Authorized Certifying Official: (click to sign)

Date Submitted:
Month Day Year

LIHEAP Performance Data Form for Federal Fiscal Year (FFY) 2017

LIHEAP Performance Measures

Module III. (Optional LIHEAP Performance Measures)

V. ENERGY BURDEN TARGETING (OPTIONAL MEASURES)

		Bill Payment-Assisted Household Main Fuel					
		All Households	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
A. All Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)							
1. Average Annual Electricity Usage	Auto-Calculated	0	0	0	0	0	0
2. Average Annual Main Heating Usage	Auto-Calculated	0	0	0	0	0	
B. High Burden Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)							
1. Average Annual Electricity Usage for High Burden	Auto-Calculated	0	0	0	0	0	0
2. Main Heating Usage for High Burden	Auto-Calculated	0	0	0	0	0	
C. Unduplicated Number of LIHEAP Bill Payment-Assisted Households that Use:							
1. Electricity as Supplemental Heating Fuel	Auto-Calculated		0	0	0	0	0
2. Wood as Supplemental Heating Fuel	Auto-Calculated	0	0	0	0	0	0
3. Other Supplemental Heating Fuel	Auto-Calculated	0	0	0	0	0	0
4. Central Air Conditioning	Auto-Calculated	0	0	0	0	0	0
5. Window/Wall A/C (including evaporative cooler)	Auto-Calculated	0	0	0	0	0	0

VI. RESTORATION OF HOME ENERGY SERVICE (OPTIONAL MEASURES)

		Energy Source					
		All Households	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
A. Number of All LIHEAP-Assisted Households that Had:							
Unduplicated Count of Restorations of Home Energy Service	Auto-Calculated	0	0	0	0	0	0

VII. PREVENTION OF LOSS OF HOME ENERGY SERVICE (OPTIONAL MEASURES)

		Energy Source					
		All Households	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
A. Number of All LIHEAP-Assisted Households that Had:							
Unduplicated Count of Preventions of Loss of Home Energy Service	Auto-Calculated	0	0	0	0	0	0

VIII. CERTIFICATION FOR OPTIONAL DATA

1A. I certify to the best of my knowledge and belief that this report is correct and complete for Administration and Congressional oversight the program and for the purposes set forth in the award letter.

2A. Typed or Printed Name and Title of Authorized Certifying Official:

3A. Signature of Authorized Certifying Official: (click to sign)

Date Submitted:

Month Day Year