

Quarterly Supplemental Report

for CDLFs Participating in the Small Business Lending Fund

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Every CDLF participating in the Small Business Lending Fund (SBLF) is required to submit a Quarterly Supplemental Report and corresponding quarter-end financial statements **no more than 45 calendar days after the quarter in which SBLF funding is received** and in each of the following quarters until all SBLF securities have been redeemed. Please refer to the Instructions for the Quarterly Supplemental Report for CDLFs Participating in the Small Business Lending Fund for guidance.

If you have general questions regarding this form, please contact the information line for the Small Business Lending Fund at 888-832-1147 (Monday-Friday, 9:00 AM-5:00 PM ET).

The Federal Government may not collect, and the public is not required to respond to, a collection of information that does not display a currently valid OMB Control Number. The control number for this collection is 1505-0228.

Quarterly Supplemental Report

for CDLFs Participating in the Small Business Lending Fund

Quarter-End Adjusted Baseline Calculation

All CDLFs participating in the Small Business Lending Fund must complete this section. All figures are to be reported in thousands of dollars. Amounts should reflect information from the quarter-end financial statements used to complete this report. For ease of use, lines pre-populated with zeros are automatically calculated and will not accept manual entry.

	Dollar amounts in thousands	Quarter end		
		Bil	Mil	Thou
1. Initial CDLF Small Business Lending Baseline (line 12 in the Initial Supplemental Report)	1			
2. Prior quarter cumulative reported qualified small business lending increases resulting from an acquisition of, or merger with, another fund, and/or purchases of such loans as were reported on line 12 of the prior quarter's submitted Quarterly Supplemental Report	2			
3. Balance* increases in commercial and industrial loans resulting from an acquisition of, or merger with, another fund, and/or purchases of such loans	3			
4. Balance increases in loans secured by owner-occupied nonfarm, nonresidential properties resulting from an acquisition of, or merger with, another fund, and/or purchases of such loans	4			
5. Balance increases in loans to finance agricultural production and other loans to farmers resulting from an acquisition of, or merger with, another fund, and/or purchases of such loans	5			
6. Balance increases in loans secured by farmland resulting from an acquisition of, or merger with, another fund, and/or purchases of such loans	6			
7. Subtotal (sum lines 3, 4, 5, and 6)	7			
8. Dollar portion of any such loans or group of such loans to the same borrower and its affiliates with an original principal or commitment amount greater than \$10 million	8			
9. Dollar portion of such loans to businesses with more than \$50 million in revenues, unless included in line 8	9			
10. Dollar portion of line 7 guaranteed by the U.S. government, unless included in lines 8 or 9	10			
11. Dollar portion of line 7 where a third party has assumed an interest, unless included in lines 8, 9, or 10	11			
12. Total cumulative reported qualified business lending increases resulting from an acquisition of, or merger with, another fund, and/or purchases of such loans (line 12 equals line 2 plus line 7 minus lines 8, 9, 10, and 11)	12			
13. Quarter-End Adjusted CDLF Small Business Lending Baseline (line 13 equals line 1 plus line 12)	13			

Quarter-End Qualified CDLF Small Business Lending

All CDLFs participating in the Small Business Lending Fund must complete this section. All figures are to be reported in thousands of dollars. For ease of use, lines pre-populated with zeros are automatically calculated and will not accept manual entry.

	Dollar amounts in thousands	Quarter end		
		Bil	Mil	Thou
14. Balances of commercial and industrial loans	14			
15. Balances of loans secured by owner-occupied nonfarm, nonresidential properties	15			
16. Balances of loans to finance agricultural production and other loans to farmers	16			
17. Balances of loans secured by farmland	17			
18. Subtotal (sum lines 14, 15, 16, and 17)	18			
19. Dollar portion of any loans or group of loans to the same borrower and its affiliates with an original principal or commitment amount greater than \$10 million	19			
20. Dollar portion of such loans to businesses with more than \$50 million in revenues, unless included in line 19	20			
21. Dollar portion of line 18 guaranteed by the U.S. government, unless included in lines 19 or 20	21			
22. Dollar portion of line 18 where a third party has assumed an interest, unless included in lines 19, 20, or 21	22			
23. Total quarter-end qualified CDLF small business loans (line 23 equals line 18 minus lines 19, 20, 21, and 22)	23			

*For this document, balance refers to currently outstanding.



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Net Charge-Off Adjustments

When completing this section, if net charge-offs are negative (i.e., recoveries exceed charge-offs), type a minus symbol (-) in the "Neg (-)" column that corresponds to that line. Amounts should reflect the net charge-offs reported on the quarter-end financial statements filed for the same period as this Quarterly Supplemental Report. Charge-off amounts must be reported below as quarterly figures and not on a year-to-date basis. For ease of use, lines pre-populated with zeros are automatically calculated and will not accept manual entry.

	Dollar amounts in thousands	Net charge-offs			
		Neg (-)	Mil	Thou	
24. Cumulative net charge-offs before this quarter (line 34 from prior quarter's report)	24				
25. Net charge-offs on commercial and industrial loans	25				
26. Net charge-offs on loans secured by owner-occupied nonfarm, nonresidential properties	26				
27. Net charge-offs on loans to finance agricultural production and other loans to farmers	27				
28. Net charge-offs on loans secured by farmland	28				
29. Subtotal (sum lines 24, 25, 26, 27, and 28)	29				
30. Dollar portion of net charge-offs on any such loans or group of such loans (from lines 25, 26, 27, and 28) to the same borrower and its affiliates with an original principal or commitment amount greater than \$10 million	30				
31. Dollar portion of net charge-offs on such loans (from lines 25, 26, 27, and 28) to businesses with more than \$50 million in revenues, unless included in line 30	31				
32. Dollar portion of net charge-offs on loans (from lines 25, 26, 27, and 28) guaranteed by the U.S. government, unless included in line 30 or 31	32				
33. Dollar portion of net charge-offs on loans (from lines 25, 26, 27, and 28) where a third party has assumed an interest, unless included in line 30, 31, or 32	33				
34. Total cumulative net charge-offs (line 34 equals line 29 minus lines 30, 31, 32, and 33)	34				
35. Quarter-End Adjusted CDLF Qualified Small Business Lending (line 35 equals line 23 plus line 34)	35		Bil	Mil	Thou

Change in Qualified CDLF Small Business Lending Calculation

Complete this section to determine your CDLF's percent change in Qualified CDLF Small Business Lending. For ease of use, lines that are pre-populated with zeros are automatically calculated and will not accept manual entry.

		Bil	Mil	Thou	Hund
36. Dollar value of current balances with the Small Business Lending Fund	36				
37. Dollar value of Quarter-End Adjusted CDLF Small Business Lending Baseline (line 13)	37				000
38. Dollar value of Quarter-End Adjusted Qualified CDLF Small Business Lending (line 35)	38				000
39. Dollar value of increase in Qualified CDLF Small Business Lending from baseline (line 39 equals line 38 minus line 37; if negative, enter 0 on line 39)	39				000
40. Percent increase in Qualified CDLF Small Business Lending (line 40 equals line 39 divided by line 37; must be calculated to two decimal points; if line 39 is 0, enter 0 on line 40)	40				%