

Bipartisan Budget Act (BBA) 826

Office of Management & Budget (OMB) Title XVI/Concurrent Screen Package Release 4 Additions

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1. Document Version Information

This document includes only screens added or substantively updated during Release 4.

Version Number	Date	Content Revisions
0.1	2/1/2017	2.1 Monthly Reporting Requirement Acknowledgment Screens
		Screens displayed to all Title XVI and concurrent users at start of application. Acknowledgment must be checked to proceed with wage report.
		2.2 Employer Wage Confirmation Screen
		Wage confirmation appears for all Title II, Title XVI and concurrent users prior to wage report review screen if there is a discrepancy between their selected frequency of pay and the number of pay stubs entered for the last updated employer.
		2.3 Overlapping Pay Period Warning
		Overlapping pay period warning displays after the user enters pay stub information and selects "Update" if the entered pay period start/end dates overlap with any other entered wages for that employer.
		3.1 MySSA Landing Page
		New conditional language will display in My Wage Report teaser based on user role.
		3.2 Employer Wage Table
		New information notice will display to alert users that they must review and submit their report after any wages have been added to the employer wage table.
		3.3 Wage Report Review
		New conditional alert language displayed to provide individual instructions for Title XVI and concurrent users.
		3.4 Wage Report Confirmation
		New conditional alert language displayed to provide individual future reporting instructions for Title XVI and concurrent users.
		3.5 Wage Report Receipt
		New conditional language displayed based on approved ORS Notice language for Title XVI and concurrent users.
0.2	2/8/2018	Updated form control on Title XVI/Concurrent Representative Payee Monthly Reporting Requirement Acknowledgment screen.

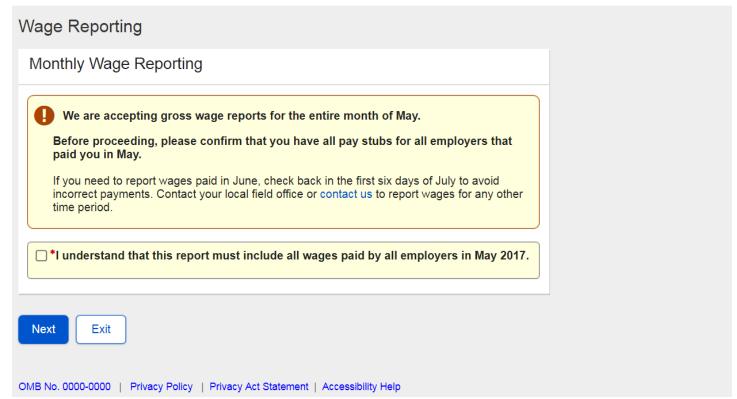
2. New Release 4 Screens

2.1. Monthly Reporting Acknowledgment

2.1.1. Title XVI/Concurrent Self-Reporter Acknowledgment



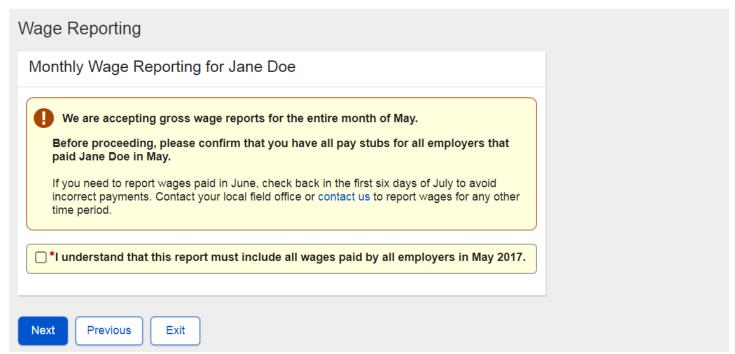




2.1.2. Title XVI/Concurrent Representative Payee Acknowledgment



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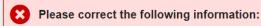
2.1.3. Title XVI/Concurrent Acknowledgment Error Screen



my Social Security

John Doe | Sign Out

Wage Reporting



· Error: Please confirm that you understand the monthly reporting requirement.

Monthly Wage Reporting

We are accepting gross wage reports for the entire month of May.

Before proceeding, please confirm that you have all pay stubs for all employers that paid you in May.

If you need to report wages paid in June, check back in the first six days of July to avoid incorrect payments. Contact your local field office or contact us to report wages for any other time period.

- Please check the box below to confirm that you understand the monthly reporting requirement.
- *I understand that this report must include all wages paid by all employers in May 2017.

Next

Exit

2.2. Employer Wage Confirmation

2.2.1. Employer Wage Confirmation Screen



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John Doe | Sign Out

Wage Reporting

Employer 1 Wage Confirmation



Have you reported all wages received in May from Employer 1?

You indicated that you are paid by Employer 1 every two weeks, and you reported one pay stub received in May.

Select "Next" if you have reported all wages received in May, or select "Previous" to add additional pay stubs for this employer.

You will have the opportunity to report wages for other employers before submitting your wage report.

Previous

Next

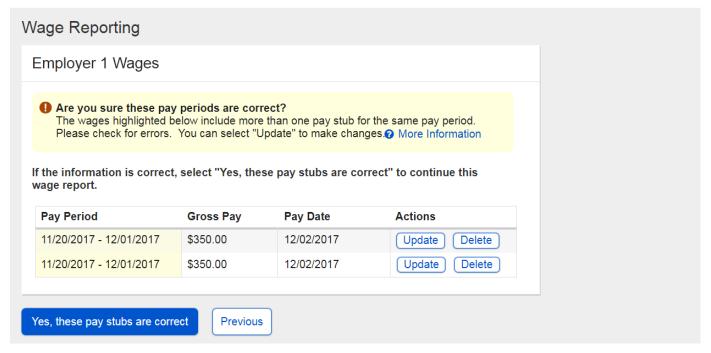
2.3. Overlapping Pay Period Warning

2.3.1. Overlapping Pay Period Warning Screen

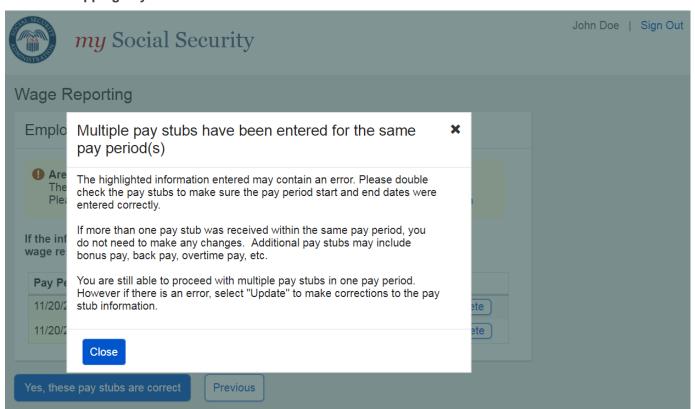


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2.3.2. Overlapping Pay Period More Information Modal

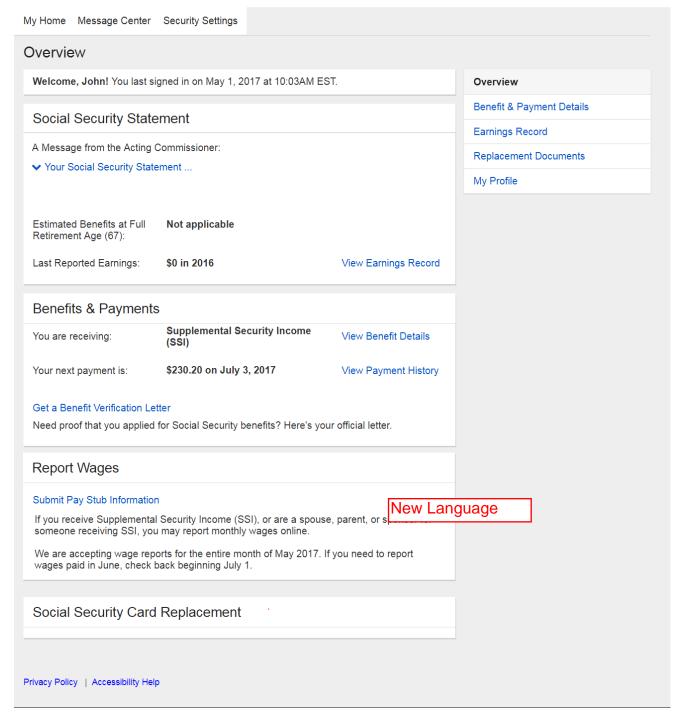


3. Updated Release 4 Screens

3.1. MySSA Landing Page

3.1.1. Title XVI Self-Reporter Landing Page Teaser





3.1.2. Concurrent Self-Reporter Landing Page Teaser



John Doe | Sign Out

Overview

My Profile

Benefit & Payment Details

Replacement Documents

Earnings Record

My Home Message Center Security Settings

Overview

Welcome, John! You last signed in on May 1, 2017 at 10:03AM EST.

Social Security Statement

A Message from the Acting Commissioner:

➤ Your Social Security Statement ...

Estimated Benefits at Full

Retirement Age (67):

Not applicable

Last Reported Earnings: \$0 in 2016

Benefits & Payments

You are receiving:

Supplemental Security Income

(SSI)

Social Security (Disability)

Your next payment is: \$230.20 on July 3, 2017

View Benefit Details

View Payment History

View Earnings Record

Get a Benefit Verification Letter

Need proof that you applied for Social Security benefits? Here's your official letter.

Report Wages

Submit Pay Stub Information

New Language

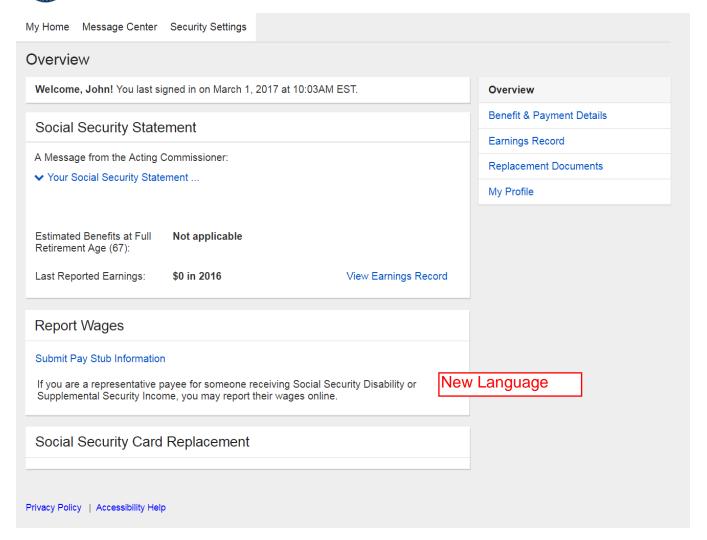
We are accepting wage reports for the entire month of May 2017. If you need to report wages paid in June, check back beginning July 1.

Social Security Card Replacement

Privacy Policy | Accessibility Help

3.1.3. Representative Payee Landing Page Teaser





3.1.4. Representative Payee Receiving Benefits Landing Page Teaser



John Doe | Sign Out

My Home Message Center Security Settings

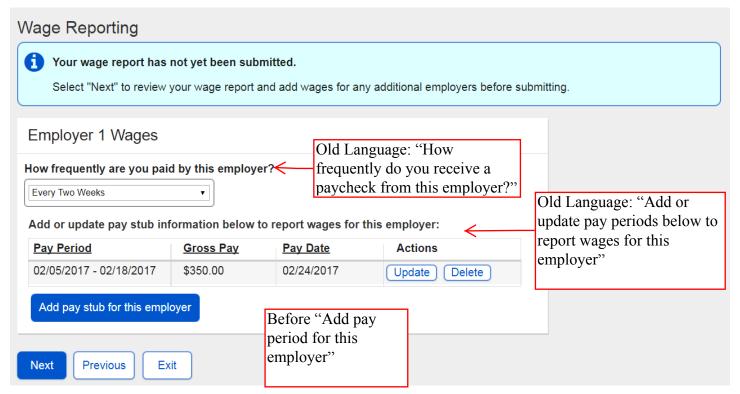
Overview Welcome, John! You last signed in on March 1, 2017 at 10:03AM EST. Overview Benefit & Payment Details Social Security Statement Earnings Record A Message from the Acting Commissioner: Replacement Documents ➤ Your Social Security Statement ... My Profile Estimated Benefits at Full Not applicable Retirement Age (67): Last Reported Earnings: \$0 in 2016 View Earnings Record Benefits & Payments You are receiving: Social Security (Disability) View Benefit Details \$230.20 on April 3, 2017 Your next payment is: View Payment History Get a Benefit Verification Letter Need proof that you applied for Social Security benefits? Here's your official letter. Report Wages New Language Submit Pay Stub Information If you are receiving Social Security Disability or Supplemental Security Income (SSI) and are working, or are a representative payee for someone receiving Social Security Disability or SSI, you may report wages online. Social Security Card Replacement Privacy Policy | Accessibility Help

3.2. Employer Wage Table

3.2.1. Populated Title II/Title XVI/Concurrent Wage Table



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3.3. Wage Report Review

3.3.1. Title XVI/Concurrent Self-Reporter Review Screen



my Social Security

John Doe | Sign Out

Wage Reporting



Your wage report has not yet been submitted. Please be sure you have reported all wages received in May before submitting.

Confirm that all of the information below is correct and select "Submit" to complete your wage report. You can still report wages for additional employers by selecting "Report Additional Wages" below.

Old Language: Your wage report has not yet been submitted

Wage Report Review

Report for John Doe (***-**-0000)

Employer 1 Wages

How frequently are you paid by this employer? Every Two Weeks

Pay period	Gross Pay	Pay Date
04/28/2017 - 05/12/2017	\$350.00	05/13/2017
05/13/2017 - 05/26/2017	\$350.00	05/27/2017

Old Language:
"How frequently do
you receive a
paycheck from this
employer?"

1 Are you ready to submit this wage report?

Your wage report must include all wages paid by all employers in May. You will need to contact your local field office or contact us to make any changes after you submit this report.

Submit

Report Additional Wages

Exit

3.3.2. Title XVI/Concurrent Representative Payee Review Screen



my Social Security

John Doe | Sign Out

Wage Reporting



This wage report has not yet been submitted. Please be sure you have reported all wages received in May before submitting.

Confirm that all of the information below is correct and select "Submit" to complete this wage report. You can still report wages for additional employers by selecting "Report Additional Wages" below.

Wage Report Review

John Doe's Report for Jane Doe (***-**-0000)

Employer 1 Wages

How frequently is Jane Doe paid by this employer? Every Two Weeks

Pay period	Gross Pay	Pay Date	re pa
04/28/2017 - 05/12/2017	\$350.00	05/13/2017	en
05/13/2017 - 05/26/2017	\$350.00	05/27/2017	

Old Language:
"How frequently
does [name of
recipient] receive a
paycheck from this
employer?"



Are you ready to submit this wage report?

Your wage report must include all wages paid by all employers in May. You will need to contact your local field office or contact us to make any changes after you submit this report.

no longer be able to change this information once you submit the report. Additional wages can be added by submitting a new report."

Old Language: "You will

Submit

Report Additional Wages

Exit

3.4. Wage Report Confirmation Screen

3.4.1. Title XVI Self-Reporter Confirmation Screen



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John Doe | Sign Out

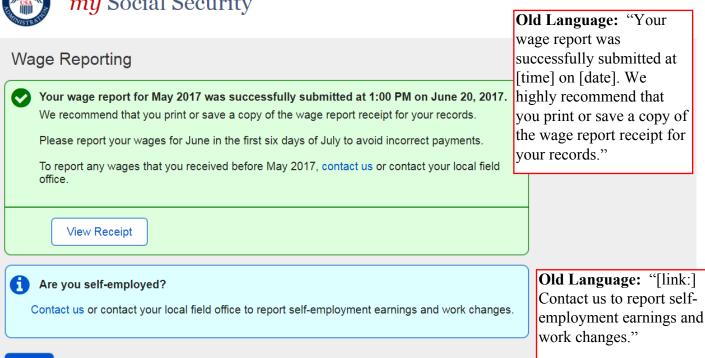
Old Language: "Your Wage Reporting wage report was successfully submitted at Your wage report for May 2017 was successfully submitted at 1:00 PM on June 20, 2017. [time] on [date]. We We recommend that you print or save a copy of the wage report receipt for your records. highly recommend that you print or save a copy Please report your wages for June in the first six days of July to avoid incorrect payments. of the wage report receipt for your records." View Receipt Are you self-employed? Contact us or contact your local field office to report self-employment earnings and work changes. Done

3.4.2. Concurrent Self-Reporter Confirmation Screen



Done

my Social Security



3.4.3. Title XVI Representative Payee Confirmation Screen



my Social Security

John Doe | Sign Out

Wage Reporting



Your wage report for May 2017 was successfully submitted at 1:00 PM on June 20, 2017. We recommend that you print or save a copy of the wage report receipt for your records.

Please report Jane Doe's wages for June in the first six days of July to avoid incorrect payments

Old Language: Your wage report was successfully submitted at [time] on [date]. We highly recommend that you print or save a copy of the wage report receipt for your records."

View Receipt



Is Jane Doe self-employed?

Contact us or contact your local field office to report self-employment earnings and work changes.

Old Language: "[link:] Contact us to report selfemployment earnings and work changes."

Done

3.4.4. Concurrent Representative Payee Confirmation Screen



my Social Security

John Doe | Sign Out

Wage Reporting



Your wage report for May 2017 was successfully submitted at 1:00 PM on June 20, 2017. We recommend that you print or save a copy of the wage report receipt for your records.

Please report Jane Doe's wages for June in the first six days of July to avoid incorrect payments.

To report any wages that Jane Doe received before May 2017, contact your local field office or contact us.

Old Language: "Your wage report was successfully submitted at [time] on [date]. We highly recommend that you print or save a copy of the wage report receipt for your records

View Receipt



Are you self-employed?

Contact us or contact your local field office to report self-employment earnings and work changes.

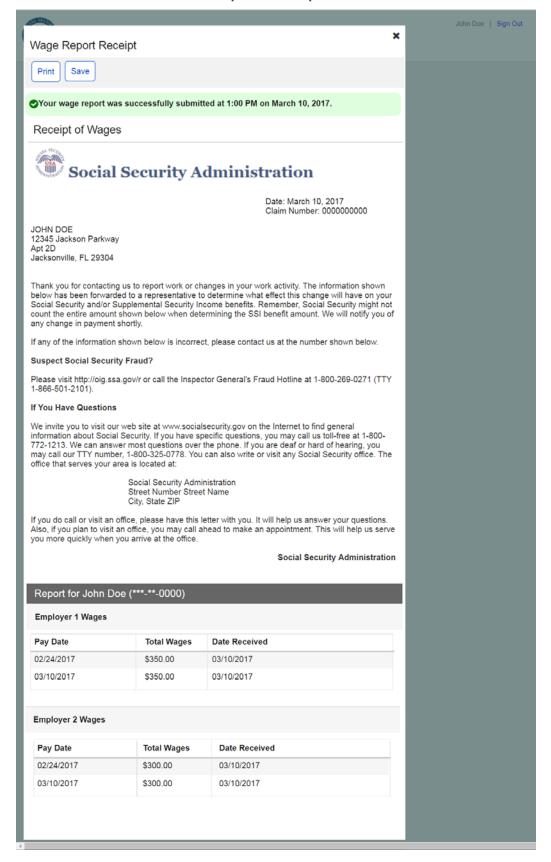
Old Language: "[link:] Contact us to report selfemployment earnings and work changes."

Done

3.5. Wage Report Receipt

New Screen

3.5.1. Title XVI/Concurrent Self-Reporter Receipt



3.5.2. Title XVI/Concurrent Representative Payee Receipt



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