Bipartisan Budget Act (BBA) 826

Office of Management & Budget (OMB) Title II Screen Package

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1. Document Version Information

Version Number	Date	Content Revisions
0.1	3/29/2017	Self-Reporter and Representative Payee scenarios for OMB review
0.2	4/5/2017	Updated the following with notes in comments: 2.1.5.1, 2.2.1, 2.2.2, 2.3.2, 3.1.5.1, 3.2.3, 3.2.4, 3.3.2, 3.3.4
0.3	4/14/2017	Updated text on 3.1.3.1 and 3.1.6.2 to change “you/your” to better reflect rep payee/beneficiary relationship.
0.4	4/21/2017	Updated the following based on product owner and ORDES feedback: 2.1.2.1, 2.1.2.2, 2.1.3.2, 2.1.4.2, 2.1.5.1, 2.2.1, 2.2.2, 2.3.1, 3.1.2.1, 3.1.3.1, 3.1.3.2, 3.1.4.2, 3.1.5.2, 3.1.6.1, 3.1.6.2, 3.2.1, 3.2.2, 3.2.3, 3.2.4, 3.3.1, 3.3.3 Specific changes to these screens are documented in the OMB Review Response file on Confluence, dated 4/21/2017.
0.5	4/25/2017	Added screenshot 2.1.2.1.1 (Foreign Address for employer listing). Changed heading of screen 3.3.2 to “Unlisted Wage Earner”.
0.6	5/12/2017	Added Exit Disclaimer modal (2.1.5, 3.1.6). Removed “Start Date” from all Choose Employer screen variations. Added Wage Report Submission Error screens (2.3.5, 3.3.7). Replaced N800# with “contact us” link on all relevant screens. Updated error notification text in danger pattern on 2.3.3 and 3.3.5.
0.7	6/26/2017	Masked claim number in Receipt.Masked claim number in Receipt. Updated text on receipt to match UTIs. Removed employer name in buttons, labels and instruction text. Updated language for Review screen and Employer Selection screen for one employer on record. Added “Service Unavailable” error screen. Updated form controls on Employer Selection screen once data has been entered. Updated form controls on wage entry table screens. Updated “empty wage table” error screens with variants based on all scenarios. Updated “ineligible beneficiary” error screen for single employer on record scenario. Removed “submission confirmation” modal and changed to notice on review screen. Removed “Exit Disclaimer” modal.
0.8	6/28/2017	Added conditional my Social Security Landing Page teaser screens
0.9	6/29/2017	Removed “Previous” form control button on 2.1.2 and 2.2.1
0.10	7/18/2017	Removed “your” from error messages in 2.3.1 and 2.3.8
0.11	7/24/2017	Updated receipt screens to no longer use modals.
0.12	8/31/2017	Added OMB number to footer on first screen in each scenario progression (2.1.2, 2.2.1, 2.3.2, 3.1.2, 3.2.2, 3.3.1, 3.3.3). Added Wage Report Receipt Confirmation modal screenshots (2.1.5.2, 3.1.6.3).
0.13	8/31/2017	Added approved OMB number to screens with footer (2.1.2, 2.2.1, 2.3.2, 3.1.2, 3.2.2, 3.3.1, 3.3.3)
0.14	9/7/2017	Removed “Previous” form control button from 2.3.2
0.15	11/21/2017	Release 3 screens updated: 2.1.3.1, 2.2.4, 2.2.4.1, 2.2.6, 3.1.4.2, 3.1.6.2
0.16	12/1/2017	Additional Release 3 Screens added: 2.2.4, 2.2.5, 2.2.6, 2.2.10. Privacy Act statement added.

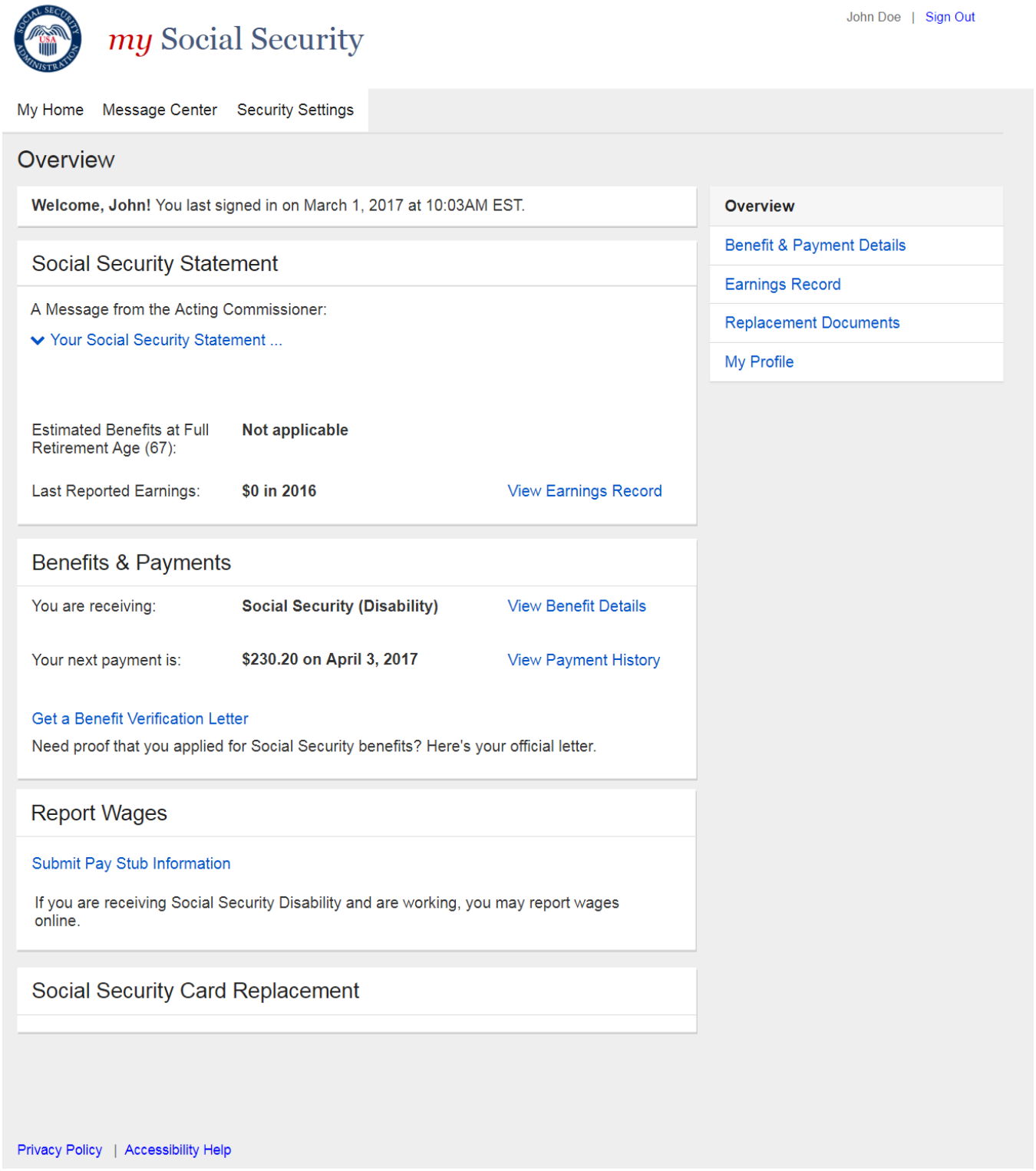
Current Version Notes:
This document represents the screen progression for the BBA 826 Wage Reporting application. Screens for both self-reporting beneficiary and representative payee scenarios are included.

Each scenario is presented first as a “happy path” displaying a complete screen progression from application entry through report submission and review of receipt, followed by conditional screen variations and error messages within each scenario.

2. Self-Reporter Screen Progression

2.1. Self-Reporter "Happy Path" Progression

2.1.1. my Social Security Landing Page

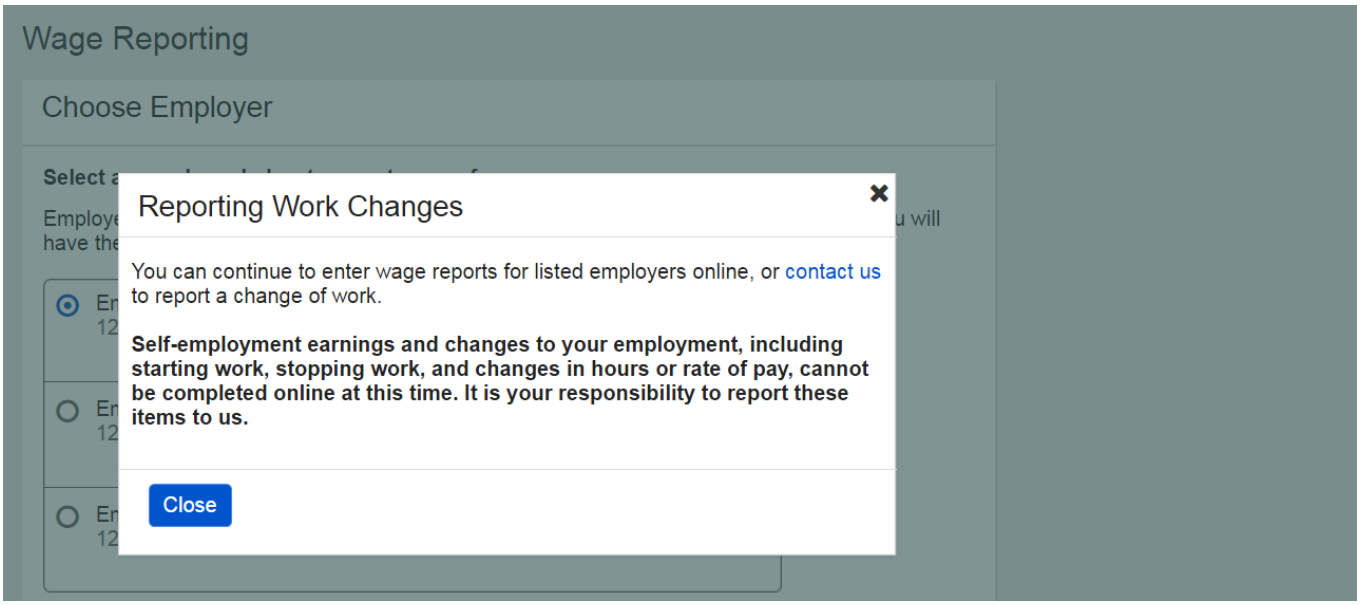


2.1.2. Choose Employer

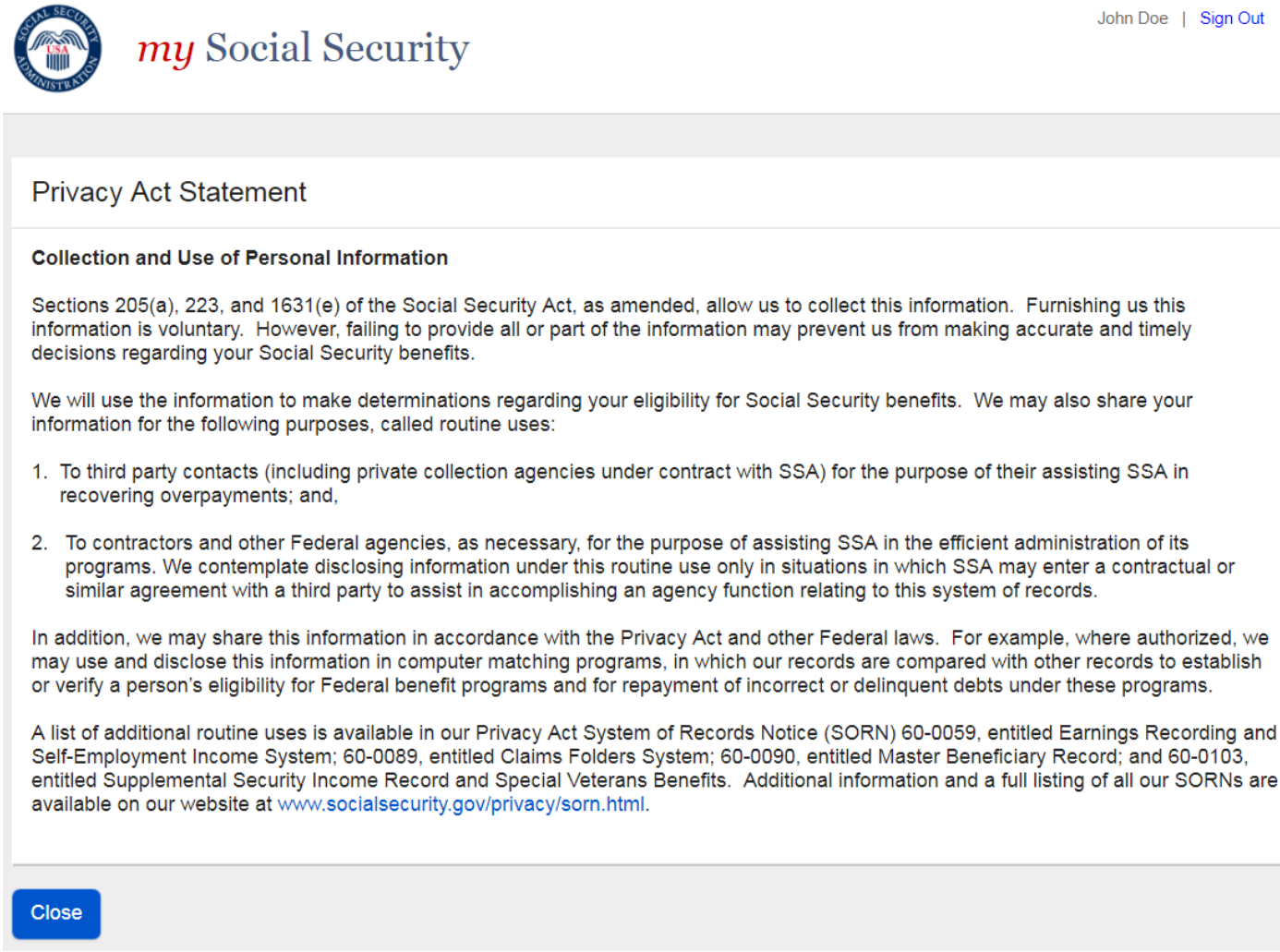
2.1.2.1. Employer Selection

2.1.2.1.1. Employer Selection: Foreign Address

2.1.2.2. Employer Selection "More Details" Modal

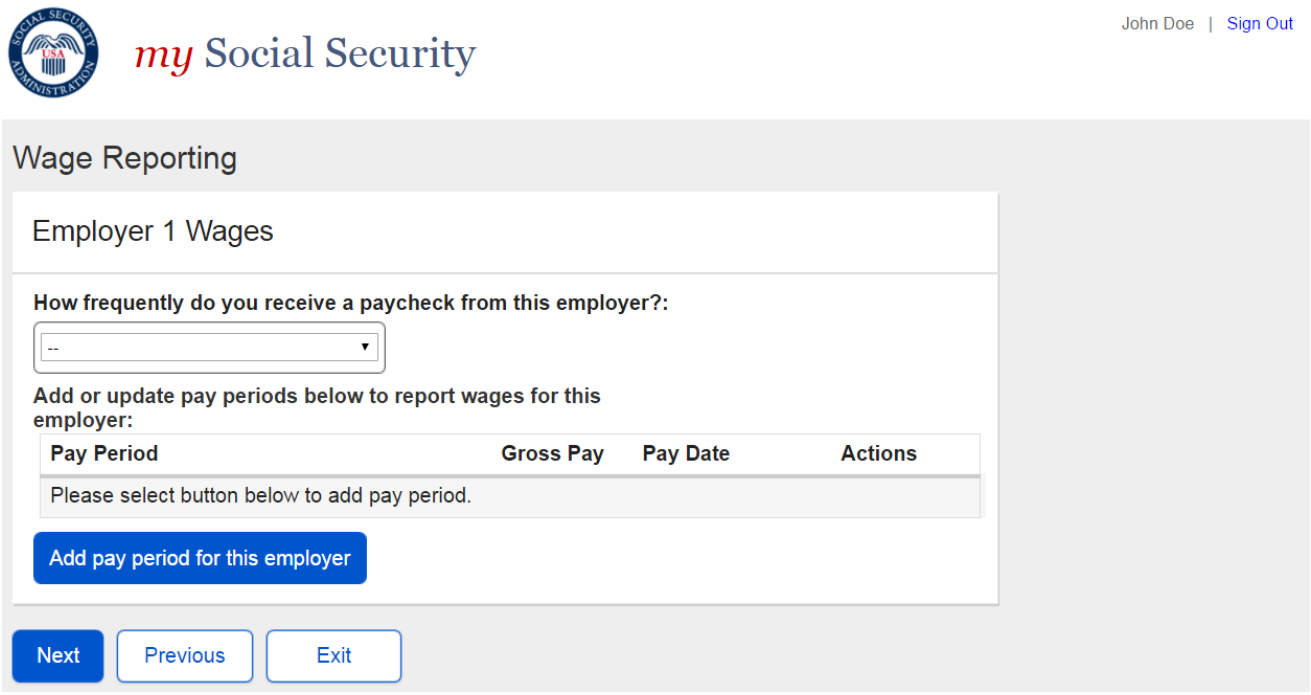


2.1.2.3. Privacy Act Statement

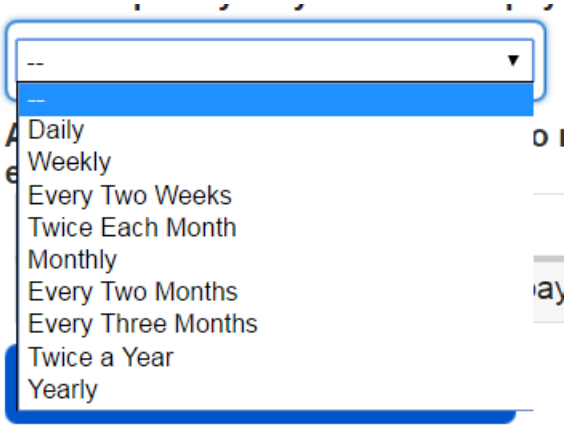


2.1.3. Wage Entry

2.1.3.1. Empty Wage Entry Screen

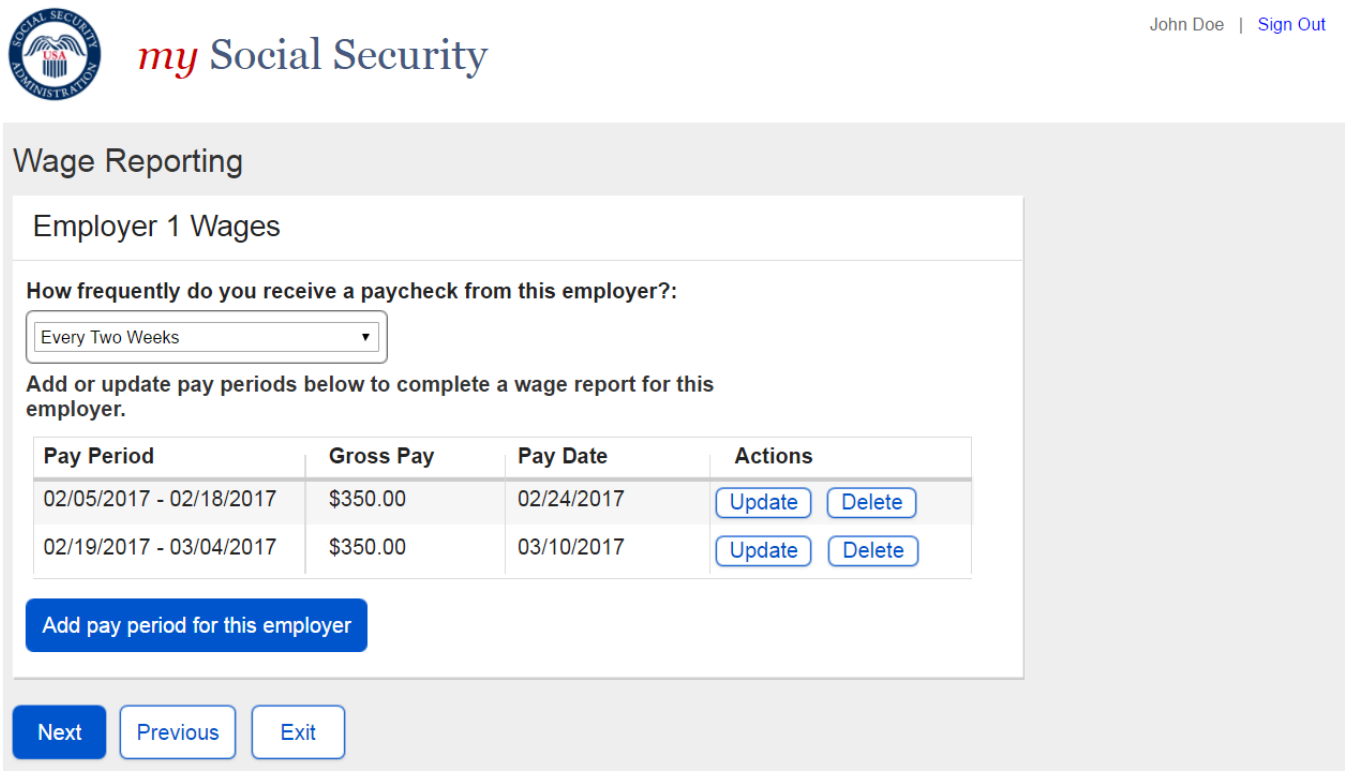


2.1.3.1.1. Wage Report Frequency of Pay Dropdown

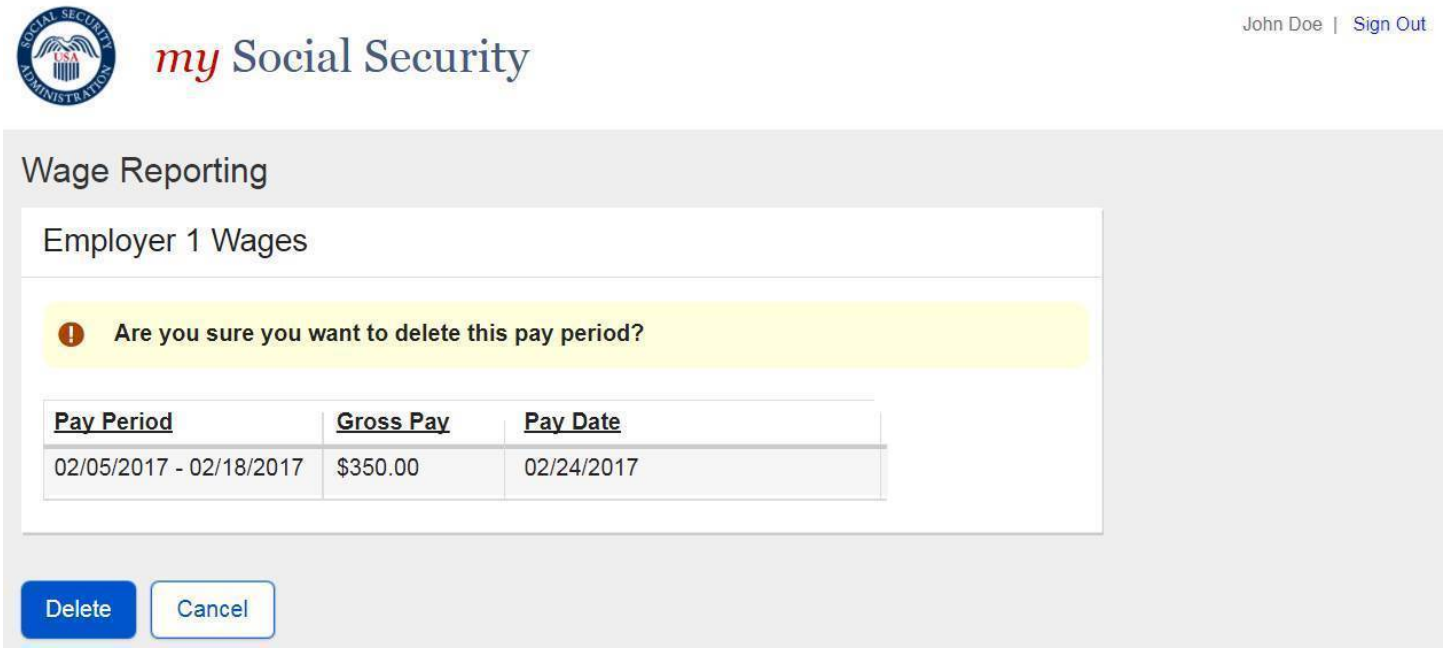


2.1.3.2. Wage Entry Screen

2.1.3.3. Populated Wage Entry Screen

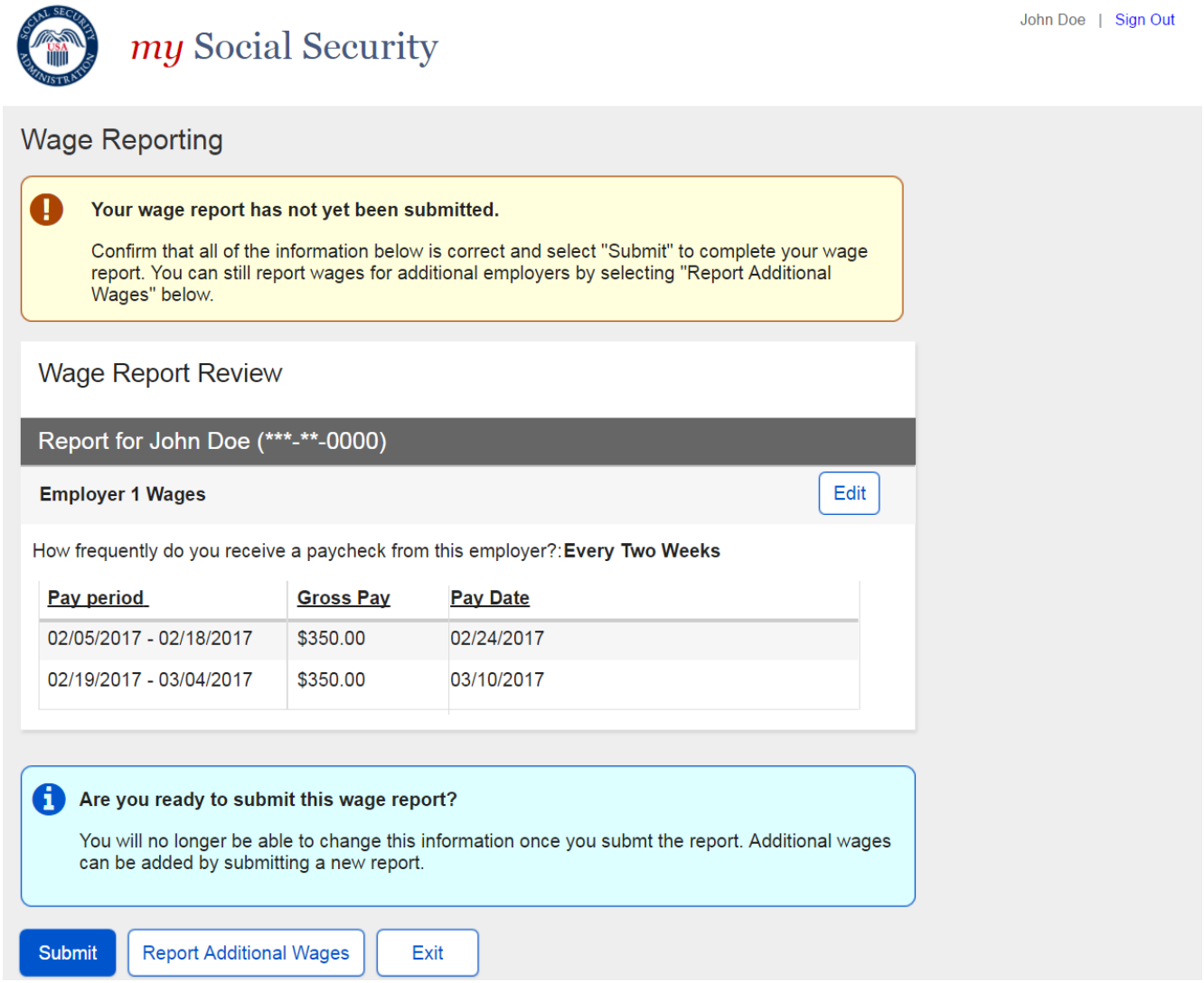


2.1.3.4. Pay Period Deletion Confirmation Screen



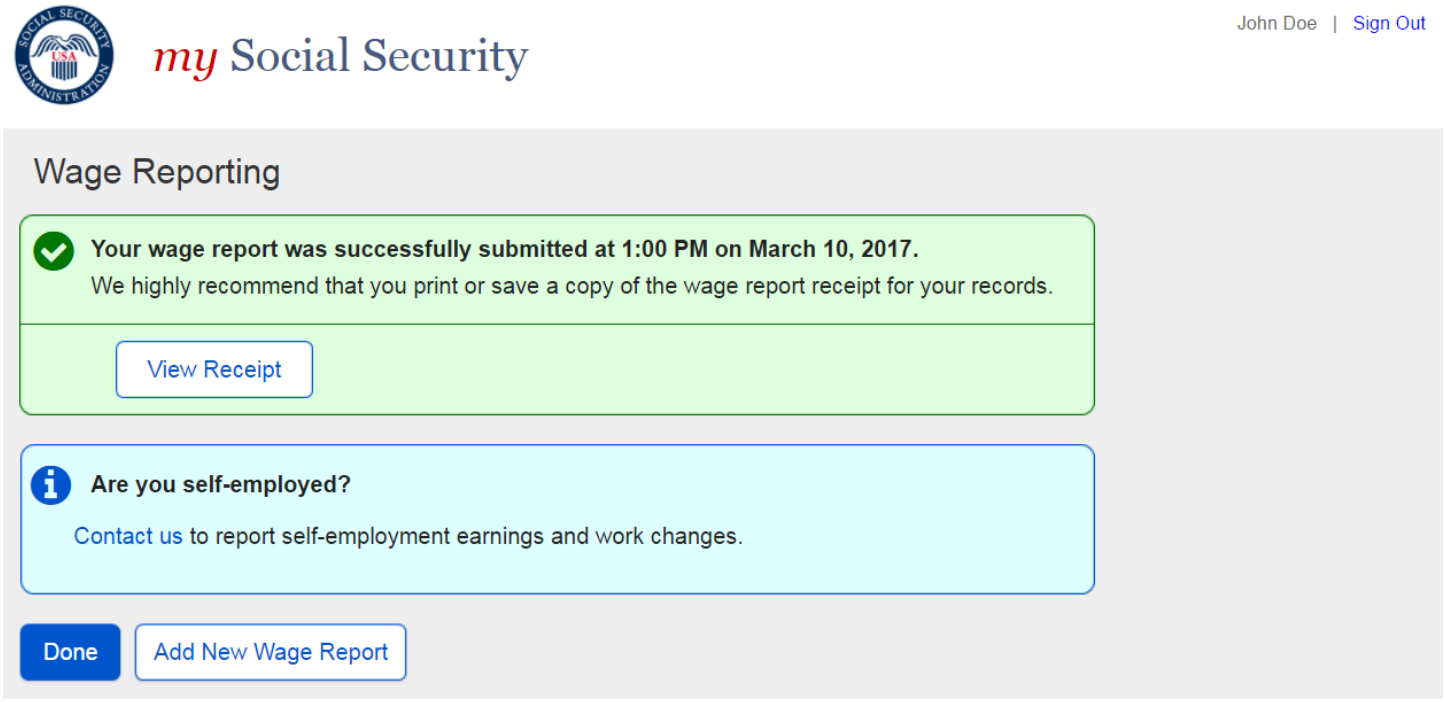
2.1.4. Wage Report Review

2.1.4.1. Wage Report Review Screen

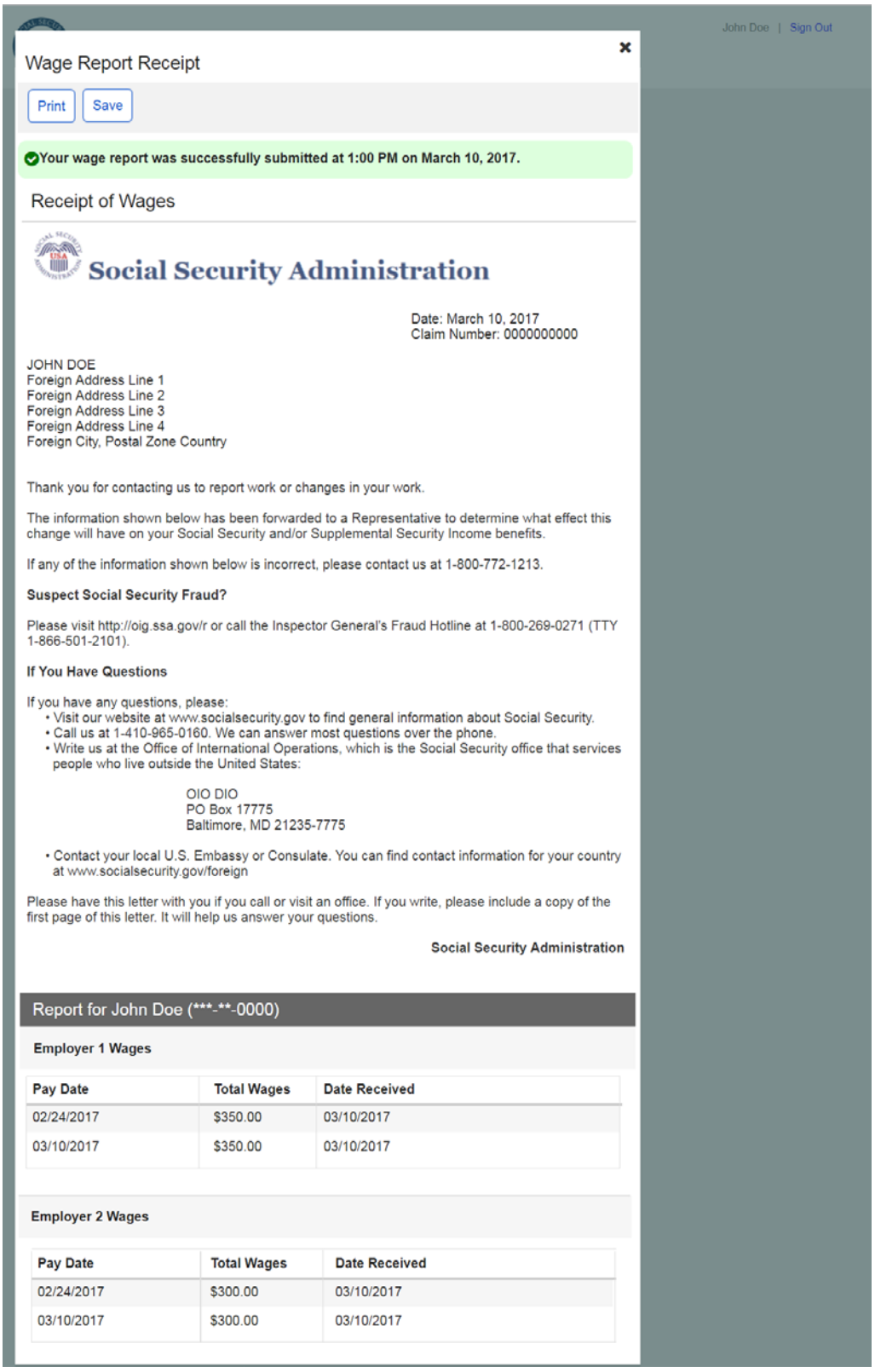


2.1.5. Wage Report Confirmation/Receipt

2.1.5.1. Wage Report Confirmation Screen



2.1.5.1.1. Wage Report Receipt



Wage Report Receipt

Print Save

Your wage report was successfully submitted at 1:00 PM on March 10, 2017.

Receipt of Wages

Social Security Administration

Date: March 10, 2017
Claim Number: 0000000000

JOHN DOE
Foreign Address Line 1
Foreign Address Line 2
Foreign Address Line 3
Foreign Address Line 4
Foreign City, Postal Zone Country

Thank you for contacting us to report work or changes in your work.

The information shown below has been forwarded to a Representative to determine what effect this change will have on your Social Security and/or Supplemental Security Income benefits.

If any of the information shown below is incorrect, please contact us at 1-800-772-1213.

Suspect Social Security Fraud?

Please visit http://oig.ssa.gov/r or call the Inspector General's Fraud Hotline at 1-800-269-0271 (TTY 1-866-501-2101).

If You Have Questions

If you have any questions, please:
- Visit our website at www.socialsecurity.gov to find general information about Social Security.
- Call us at 1-410-965-0160. We can answer most questions over the phone.
- Write us at the Office of International Operations, which is the Social Security office that services people who live outside the United States:

  OIO DIO
  PO Box 17775
  Baltimore, MD 21235-7775

- Contact your local U.S. Embassy or Consulate. You can find contact information for your country at www.socialsecurity.gov/foreign

Please have this letter with you if you call or visit an office. If you write, please include a copy of the first page of this letter. It will help us answer your questions.

Social Security Administration

Report for John Doe (***-**-0000)

Employer 1 Wages

Pay Date	Total Wages	Date Received
02/24/2017	$350.00	03/10/2017
03/10/2017	$350.00	03/10/2017

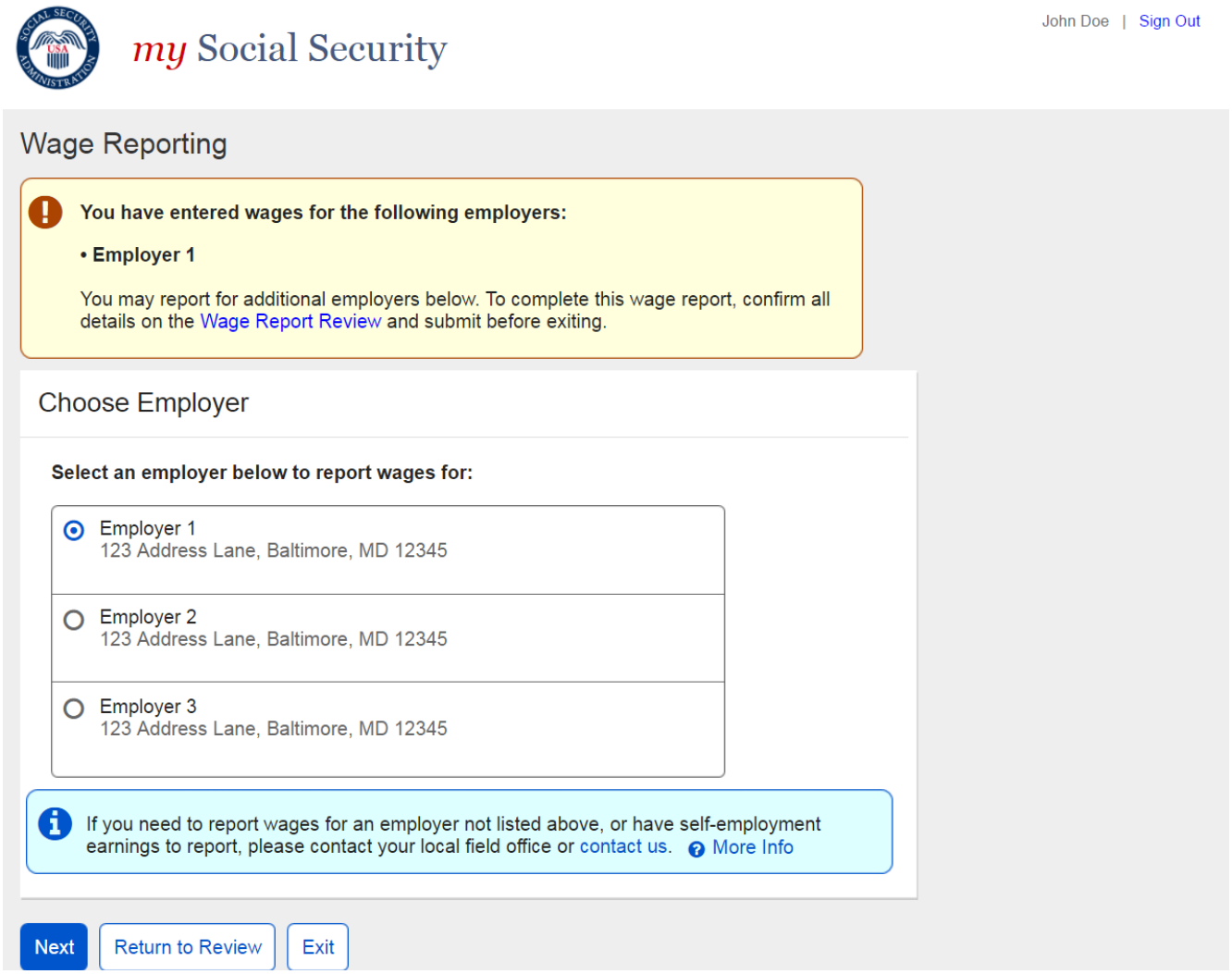
Employer 2 Wages

Pay Date	Total Wages	Date Received
02/24/2017	$300.00	03/10/2017
03/10/2017	$300.00	03/10/2017

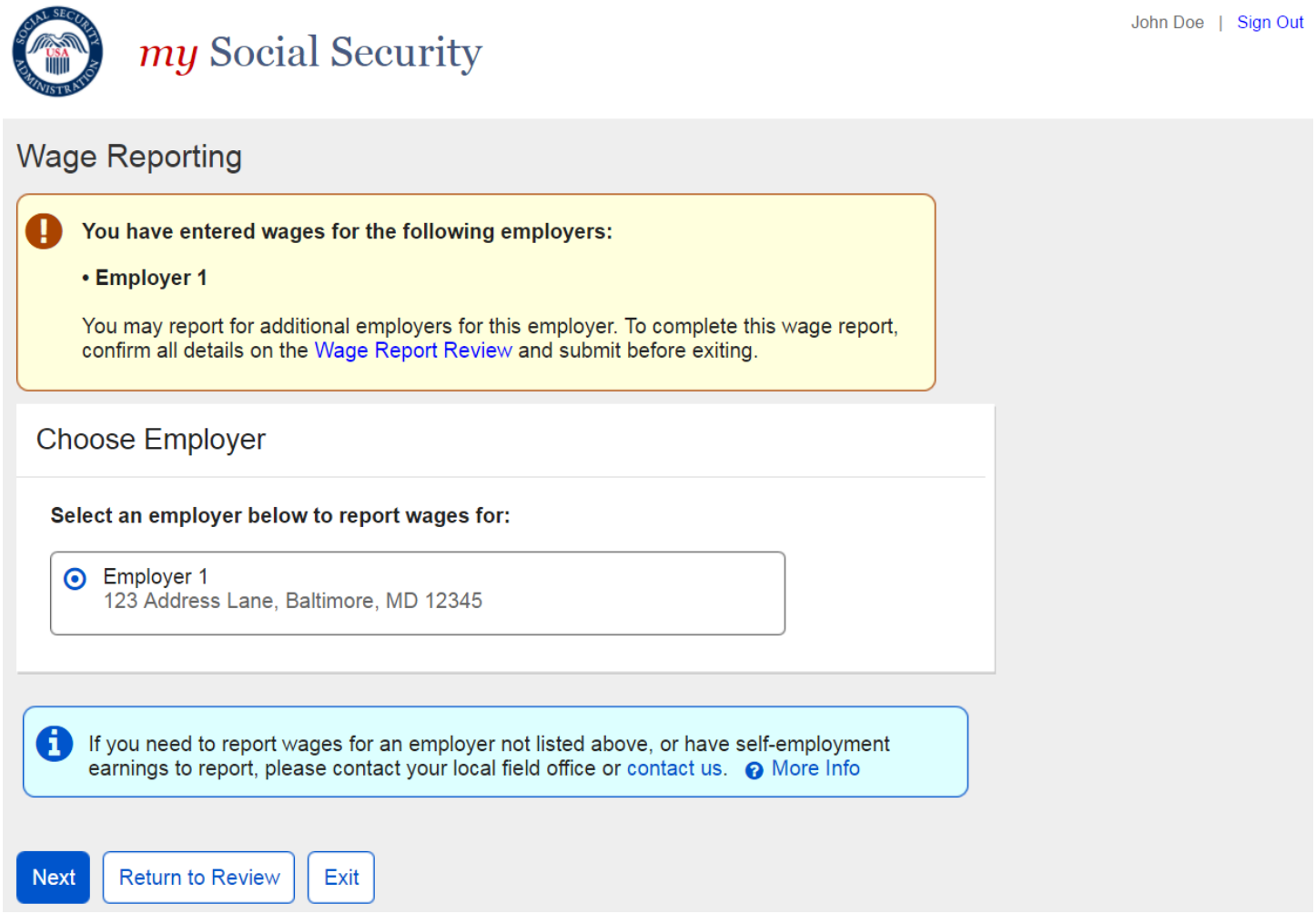
2.2. Self-Reporter Variant Screens

2.2.1. Choose Employer- Single Employer Variant

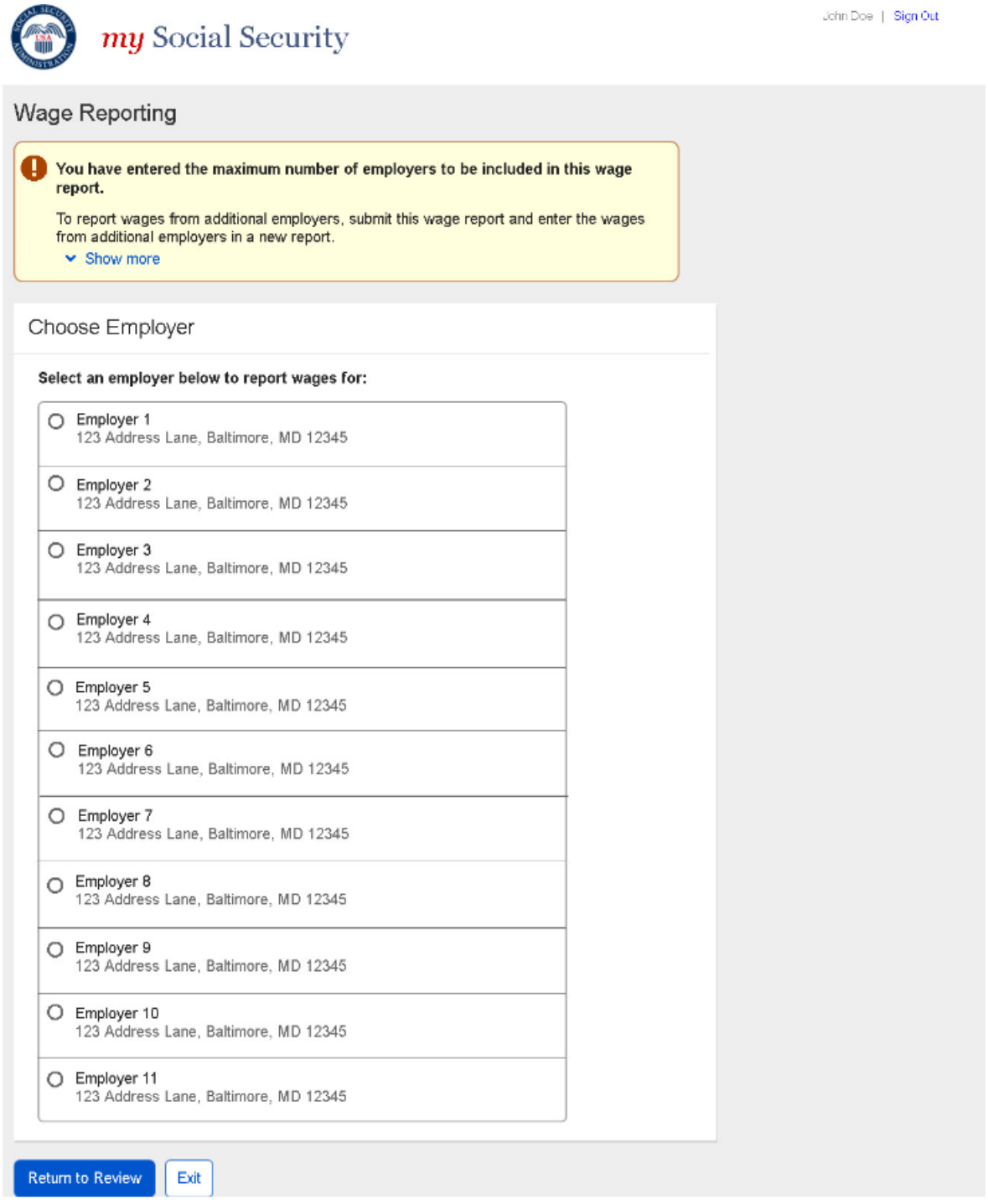
2.2.2. Choose Employer- Multiple Employer Variant



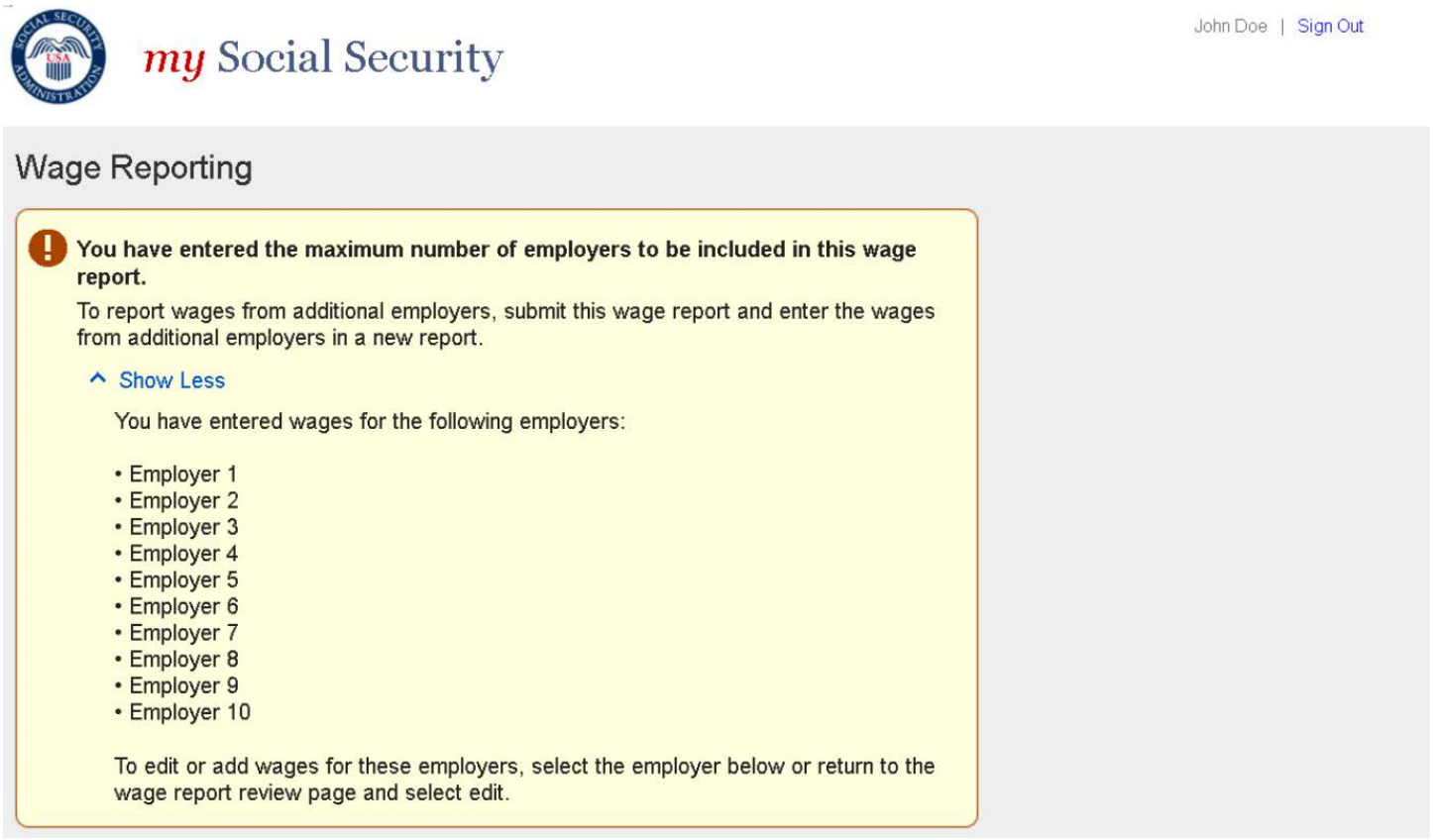
2.2.3. Choose Employer Revisited- Single Employer on Record



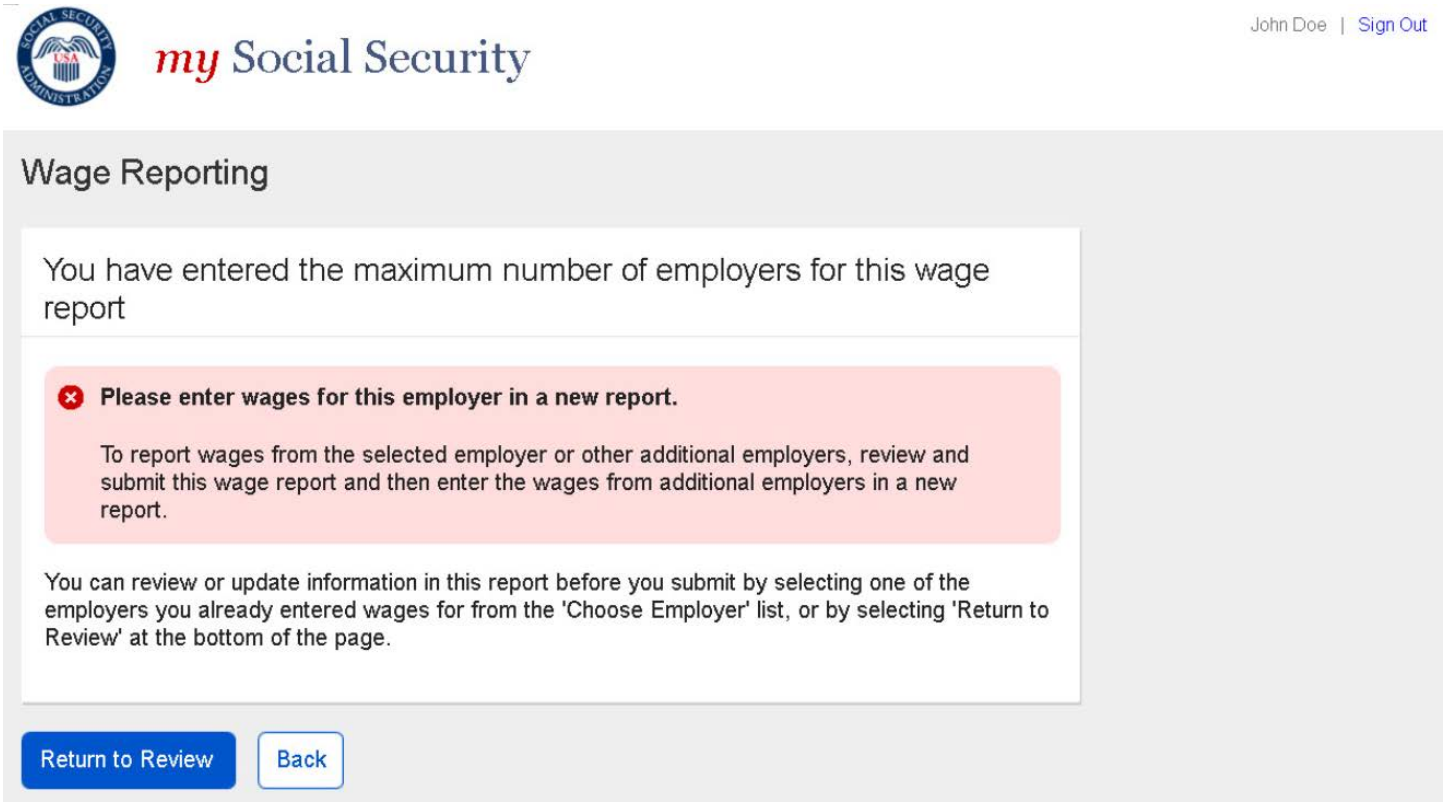
2.2.4. Choose Employer – Maximum Number of Employers



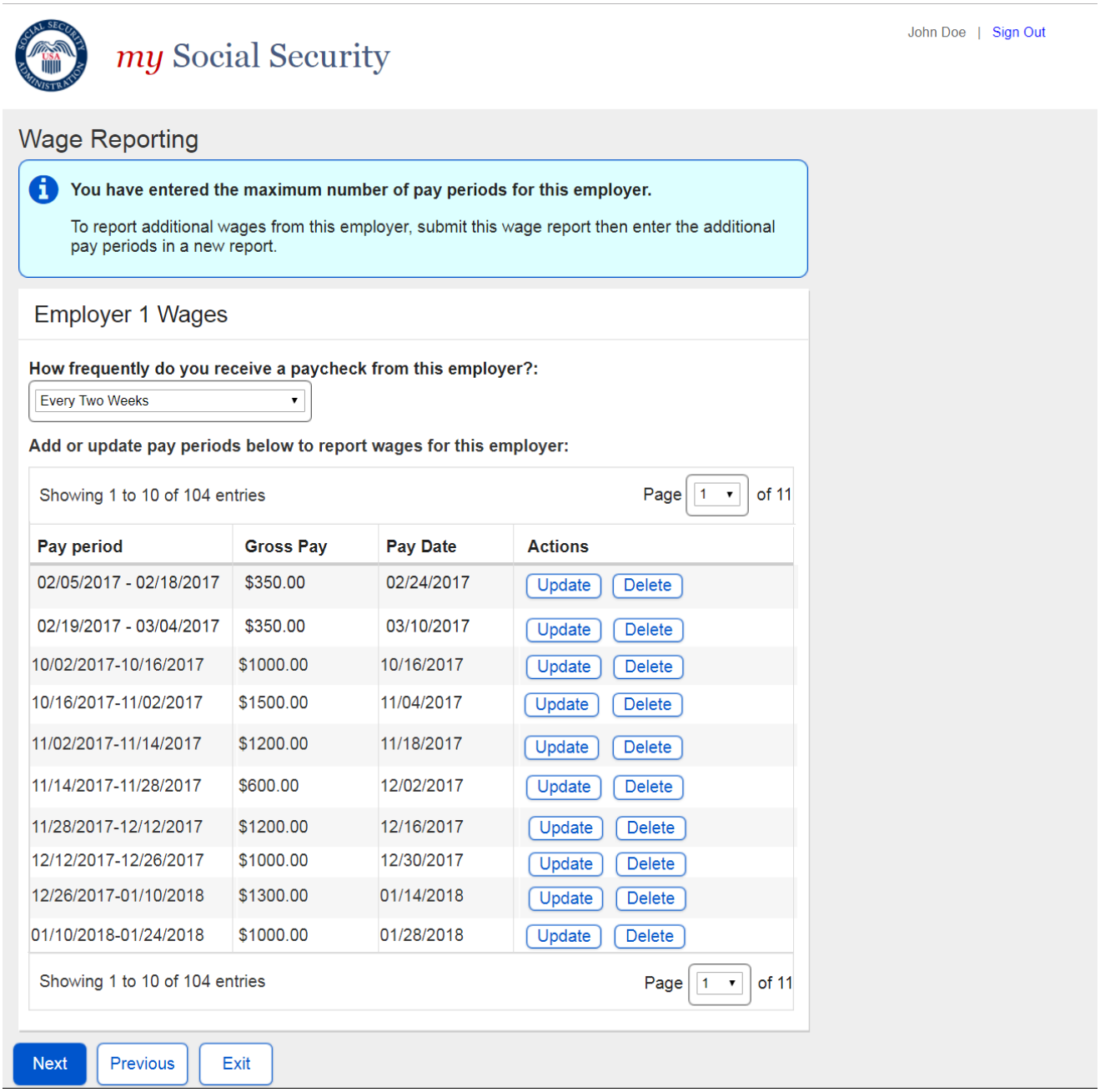
2.2.5. Maximum Number of Employers- Expanded Notice



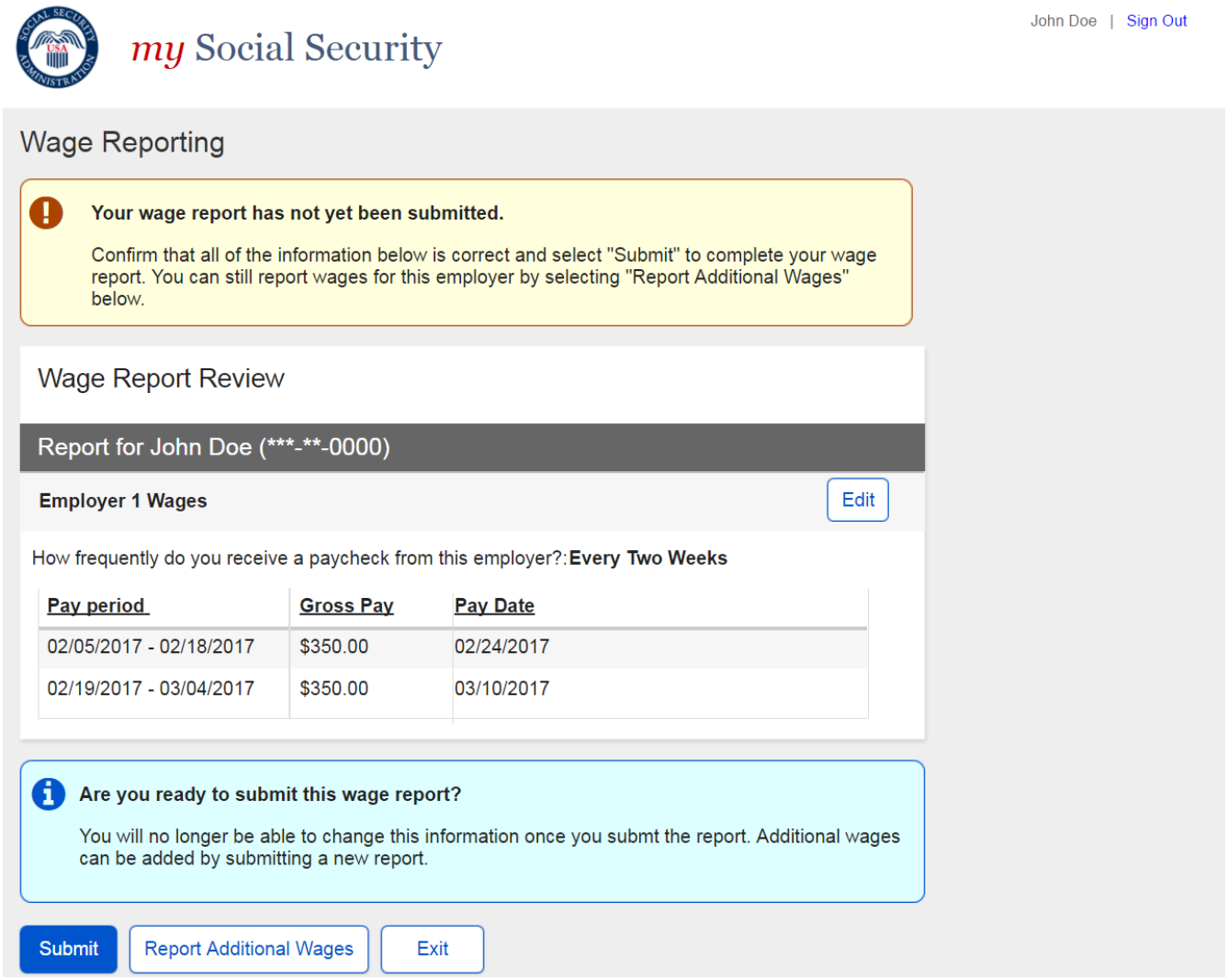
2.2.6. Maximum Number of Employers- Error Screen



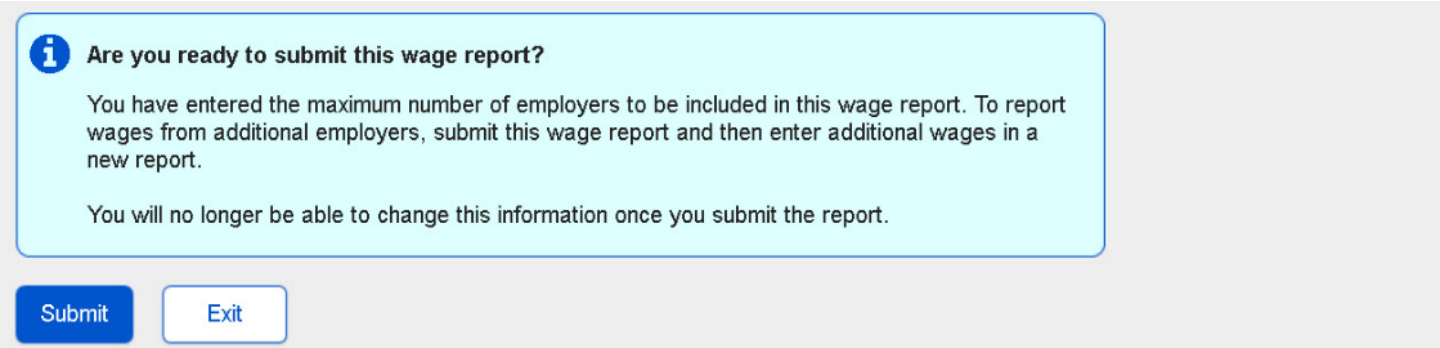
2.2.6.1. Wage Entry Table Paginated Variant- Maximum Records for Single Employer



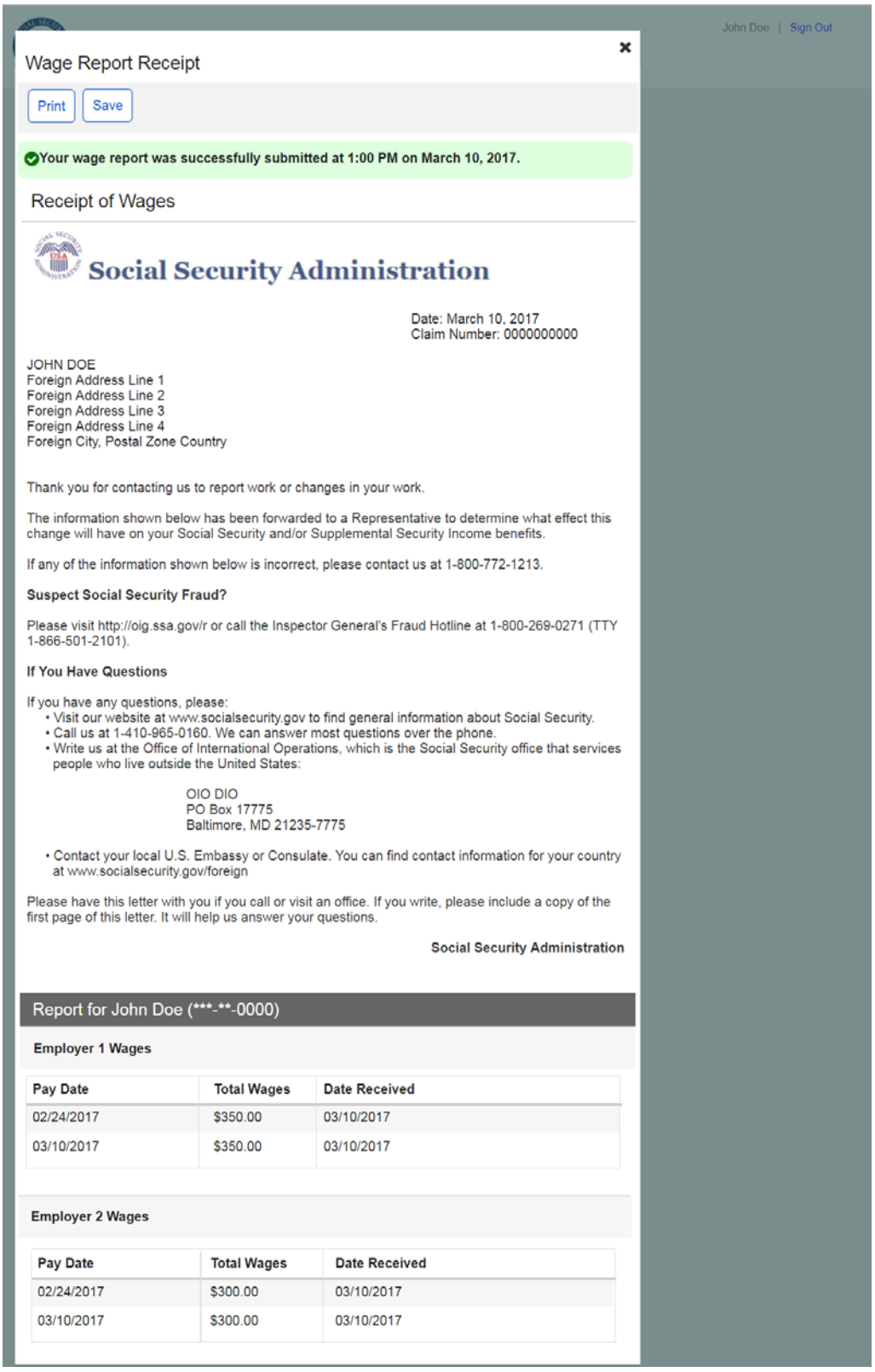
2.2.7. Wage Report Review- Single Employer on Record



2.2.8. Review Screen- Maximum Employer Limit Information Notice and Form Controls



2.2.9. Wage Report Receipt Foreign Address



John Doe | Sign Out

Wage Report Receipt

Print Save

Your wage report was successfully submitted at 1:00 PM on March 10, 2017.

Receipt of Wages

Social Security Administration

Date: March 10, 2017
Claim Number: 0000000000

JOHN DOE
Foreign Address Line 1
Foreign Address Line 2
Foreign Address Line 3
Foreign Address Line 4
Foreign City, Postal Zone Country

Thank you for contacting us to report work or changes in your work.

The information shown below has been forwarded to a Representative to determine what effect this change will have on your Social Security and/or Supplemental Security Income benefits.

If any of the information shown below is incorrect, please contact us at 1-800-772-1213.

Suspect Social Security Fraud?

Please visit http://oig.ssa.gov/r or call the Inspector General's Fraud Hotline at 1-800-269-0271 (TTY 1-866-501-2101).

If You Have Questions

If you have any questions, please:
- Visit our website at www.socialsecurity.gov to find general information about Social Security.
- Call us at 1-410-965-0160. We can answer most questions over the phone.
- Write us at the Office of International Operations, which is the Social Security office that services people who live outside the United States:

  OIO DIO
  PO Box 17775
  Baltimore, MD 21235-7775

- Contact your local U.S. Embassy or Consulate. You can find contact information for your country at www.socialsecurity.gov/foreign

Please have this letter with you if you call or visit an office. If you write, please include a copy of the first page of this letter. It will help us answer your questions.

Social Security Administration

Report for John Doe (***-**-0000)

Employer 1 Wages

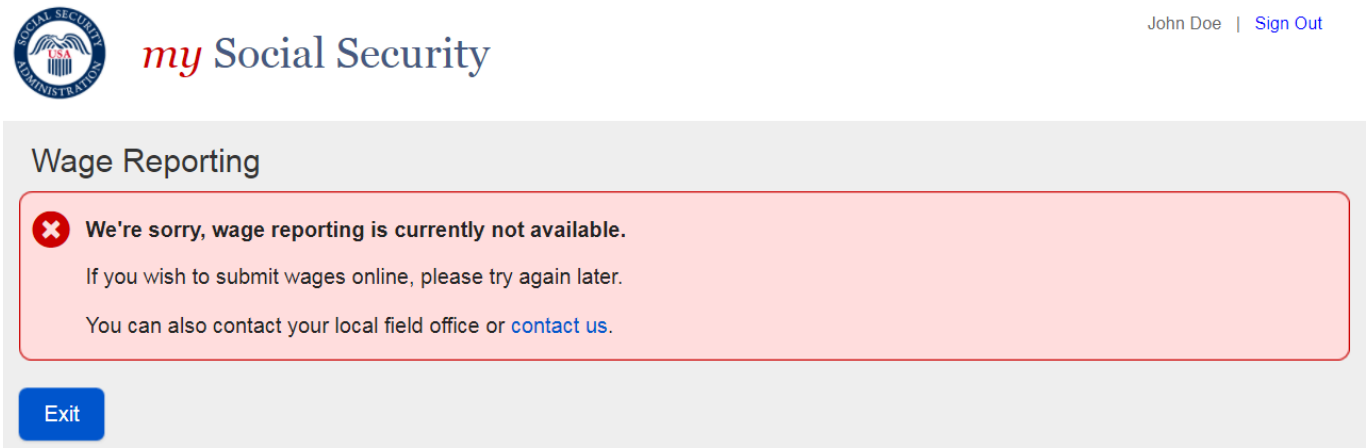
Pay Date	Total Wages	Date Received
02/24/2017	$350.00	03/10/2017
03/10/2017	$350.00	03/10/2017

Employer 2 Wages

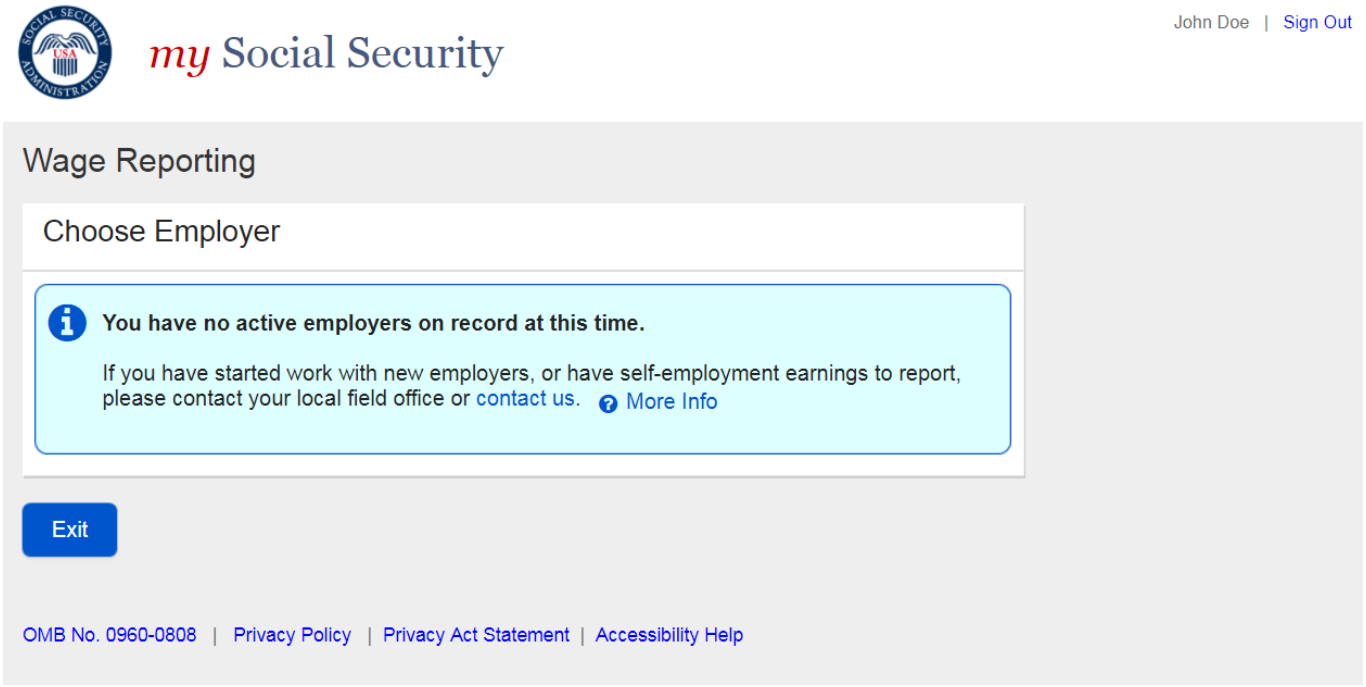
Pay Date	Total Wages	Date Received
02/24/2017	$300.00	03/10/2017
03/10/2017	$300.00	03/10/2017

2.3. Self-Reporter Error Screens

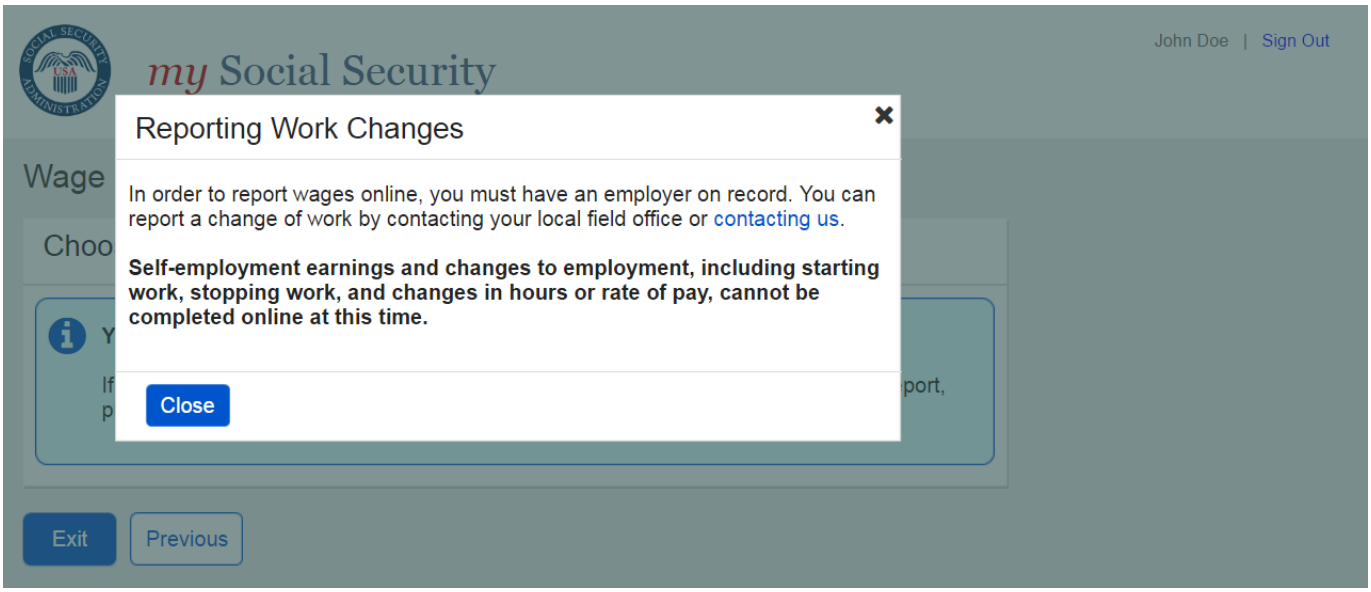
2.3.1. Service Unavailable Error



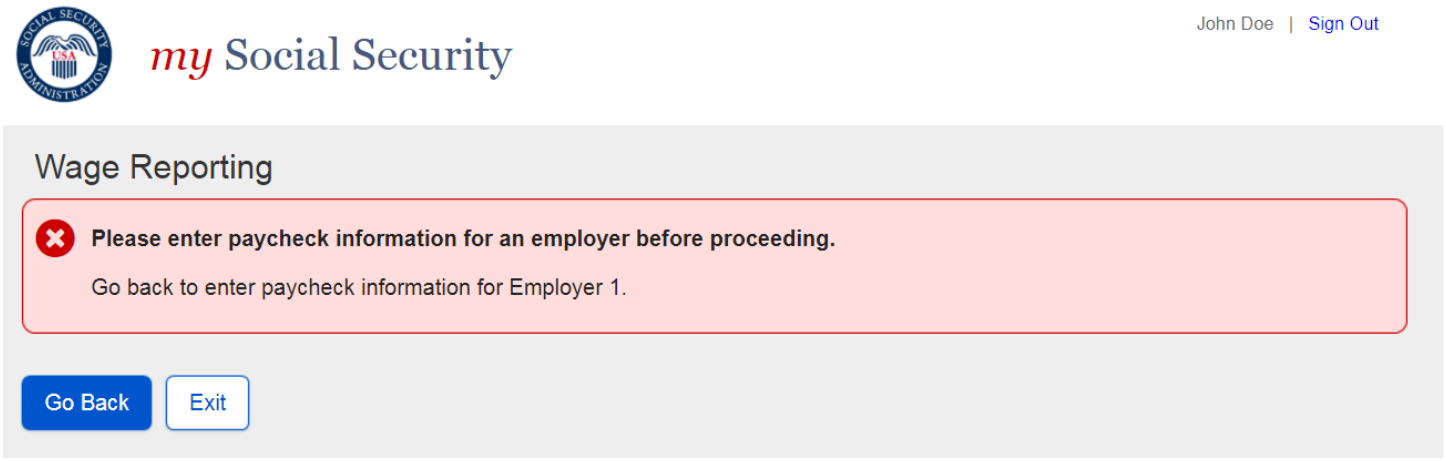
2.3.2. Choose Employer- No Eligible Employer on Record



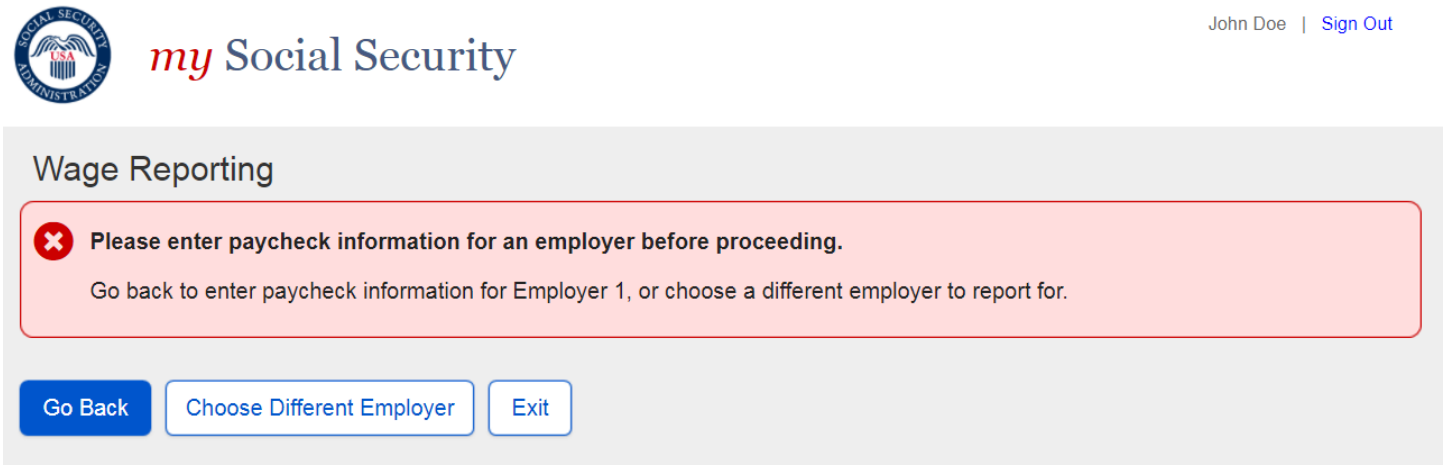
2.3.3. Choose Employer- No Eligible Employer on Record More Details Modal



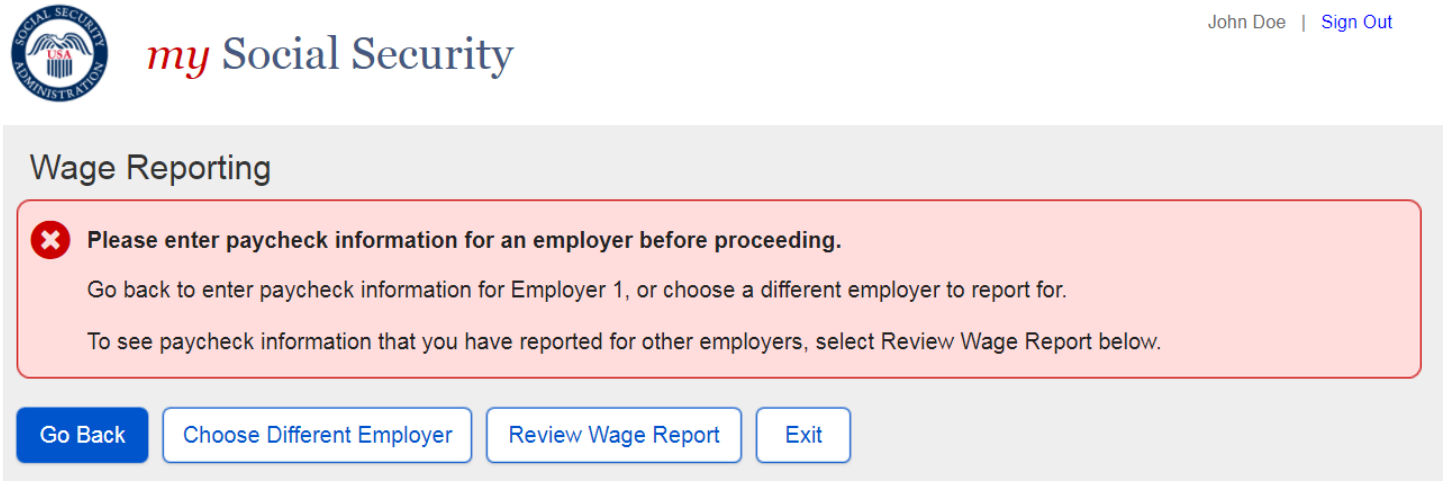
2.3.4. Empty Wage Entry Table- No Data Entered/Single Employer on Record



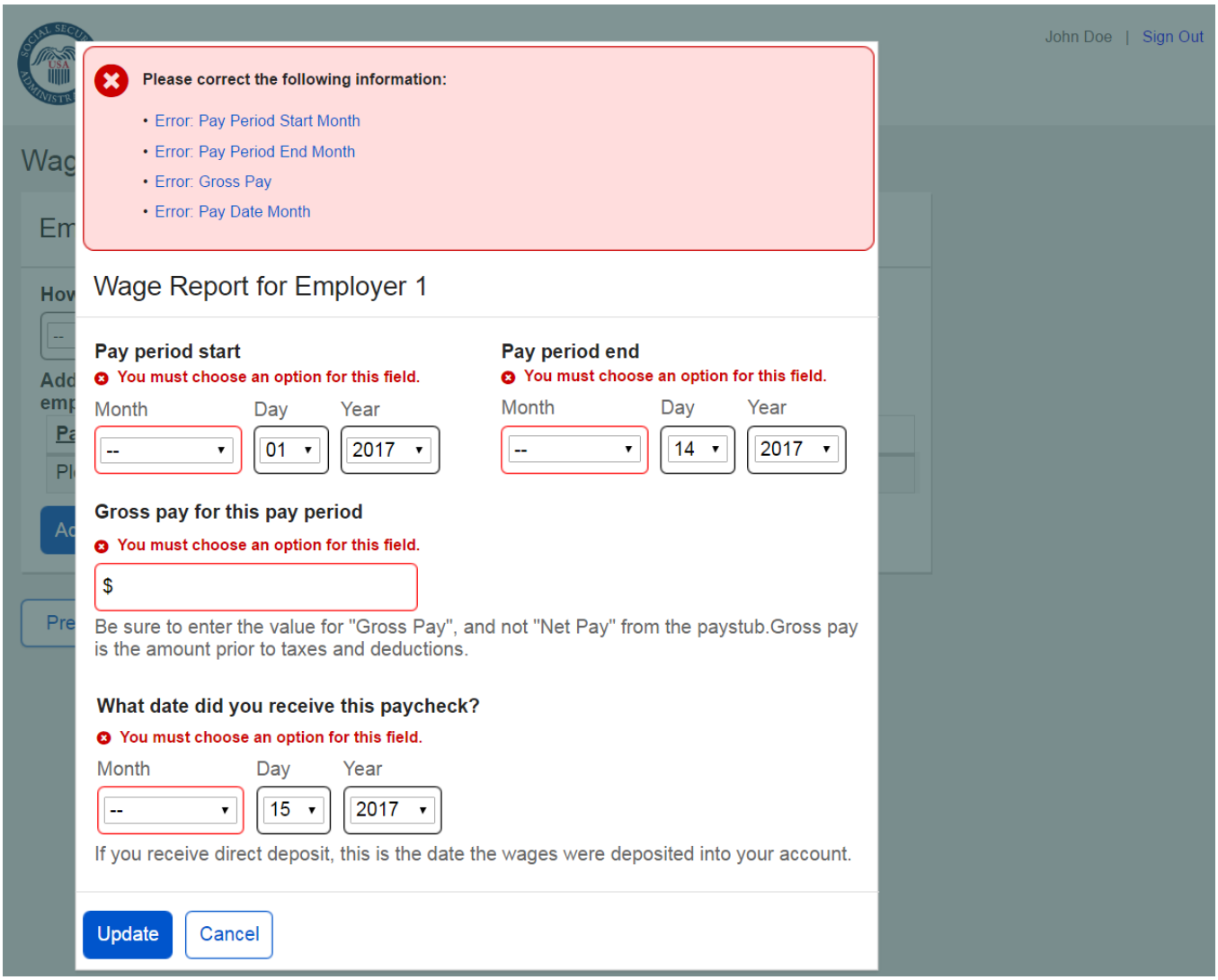
2.3.5. Empty Wage Entry Table- No Data Entered/Multiple Employers on Record



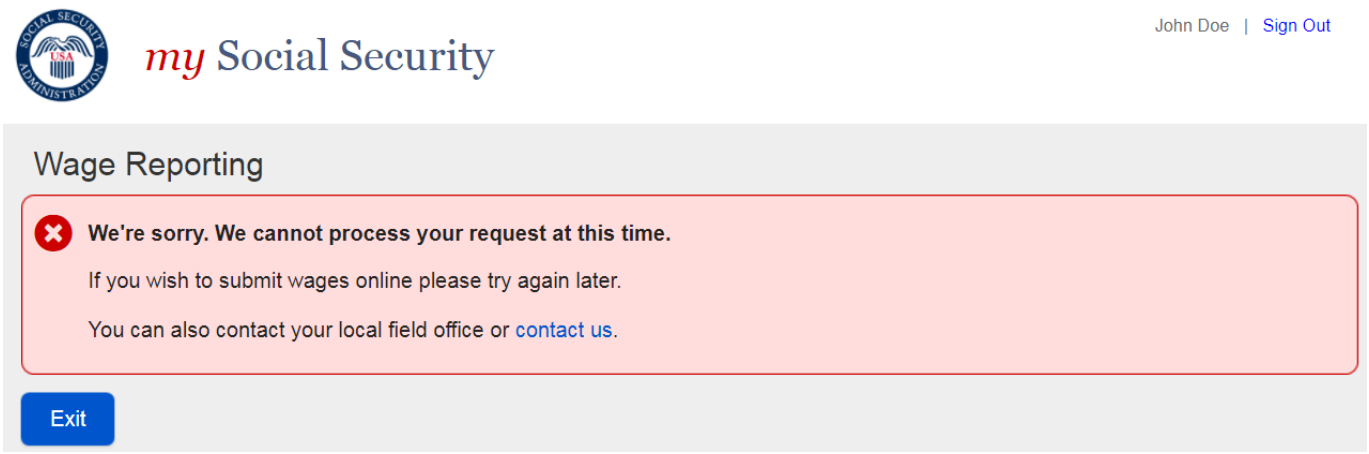
2.3.6. Empty Wage Entry Table- Data Entered/Multiple Employers on Record



2.3.7. Wage Entry Modal- Error Summary Example



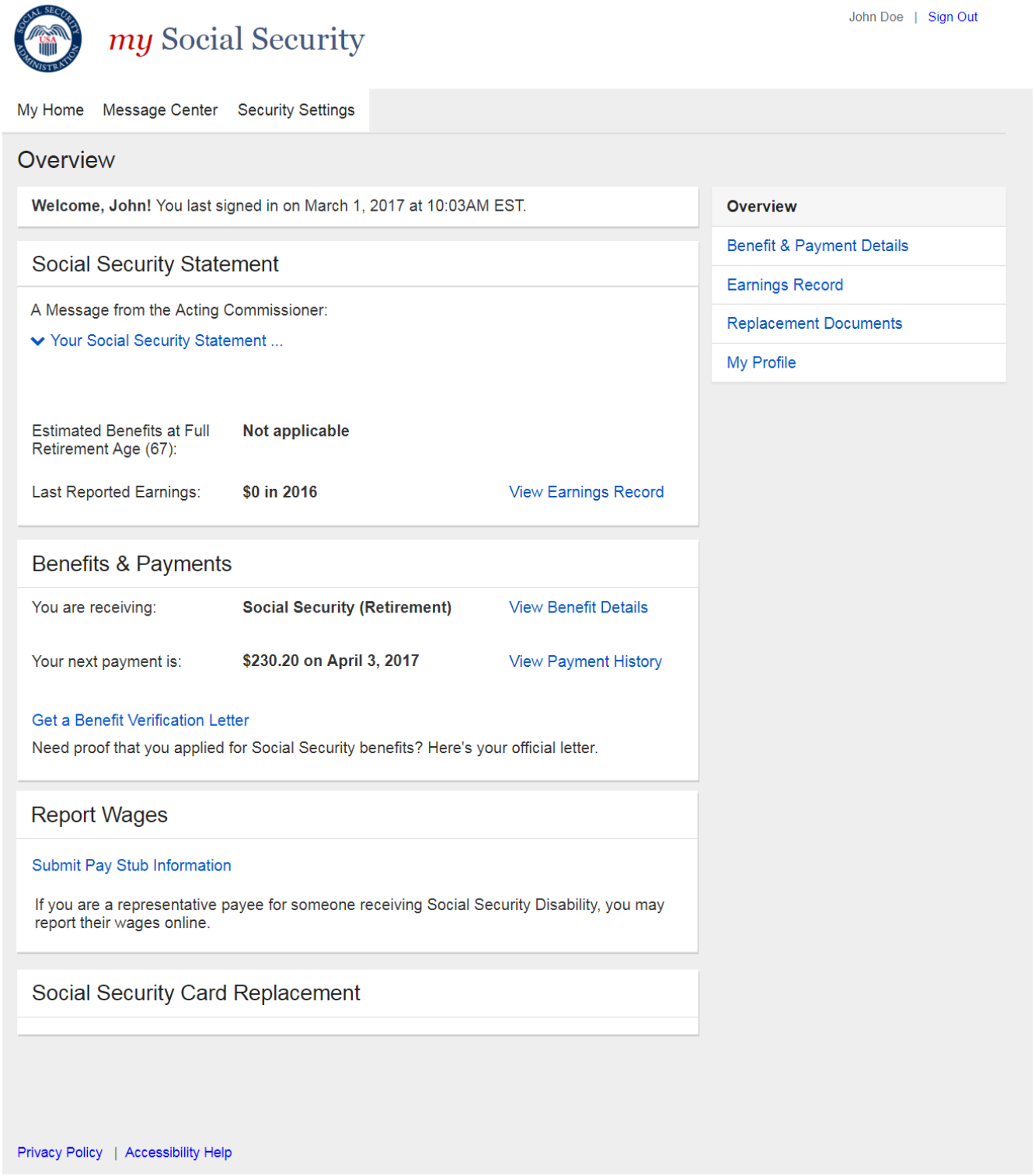
2.3.8. Wage Report Submission Error



3. Representative Payee Screen Progression

3.1. Representative Payee “Happy Path” Progression

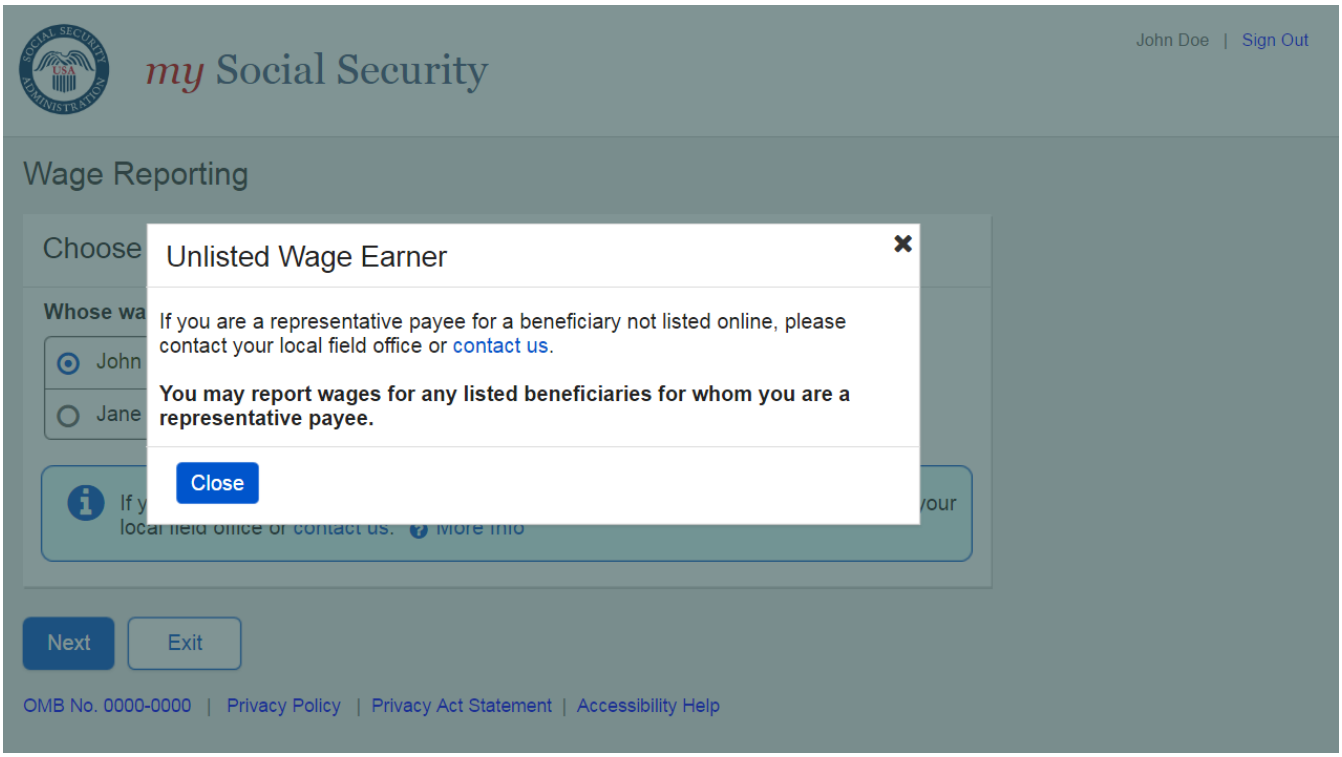
3.1.1. my Social Security Landing Page (Rep Payee Only)



3.1.2. Choose Wage Earner

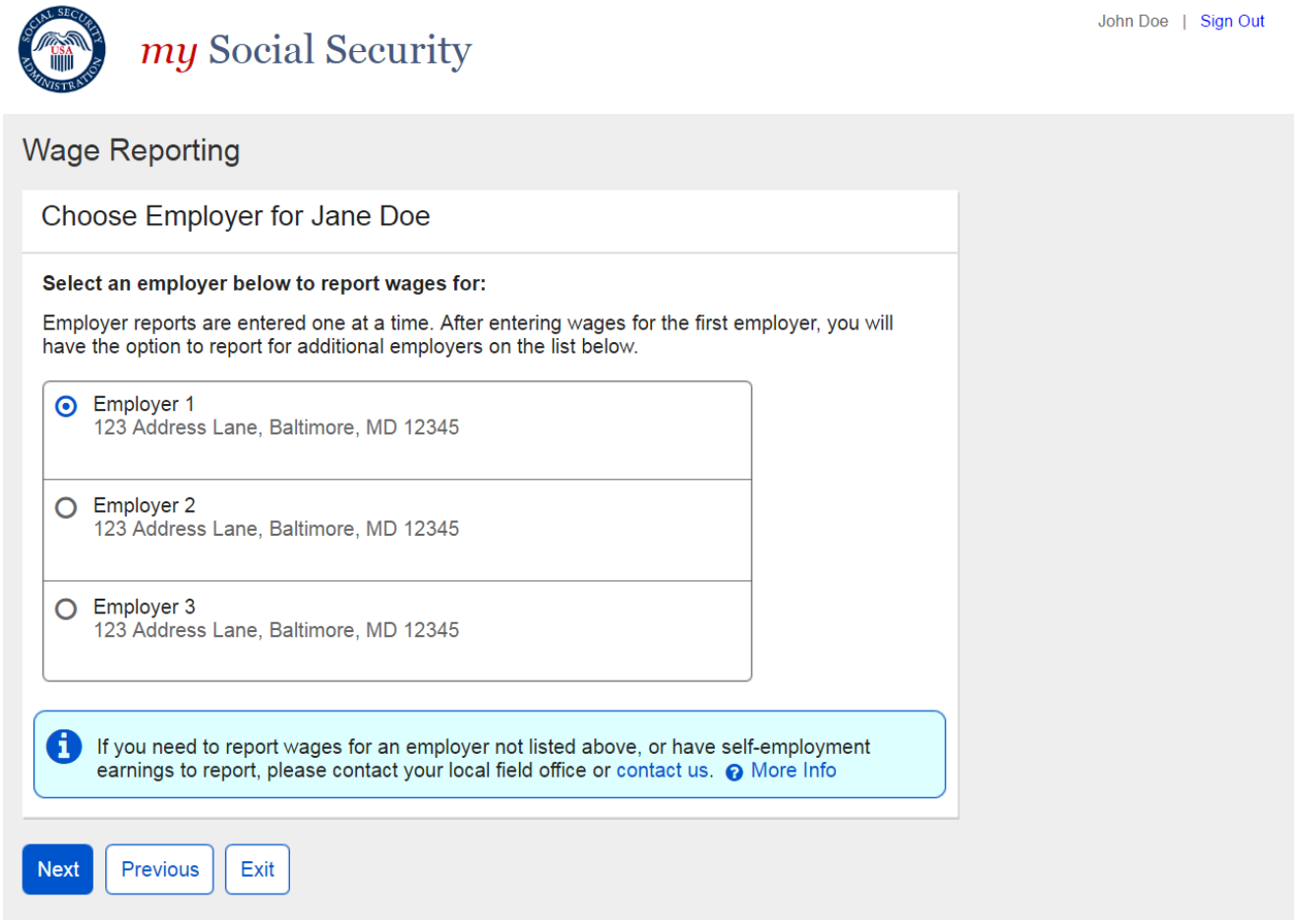
3.1.2.1. Wage Earner Selection

3.1.2.2. Wage Earner Details Modal

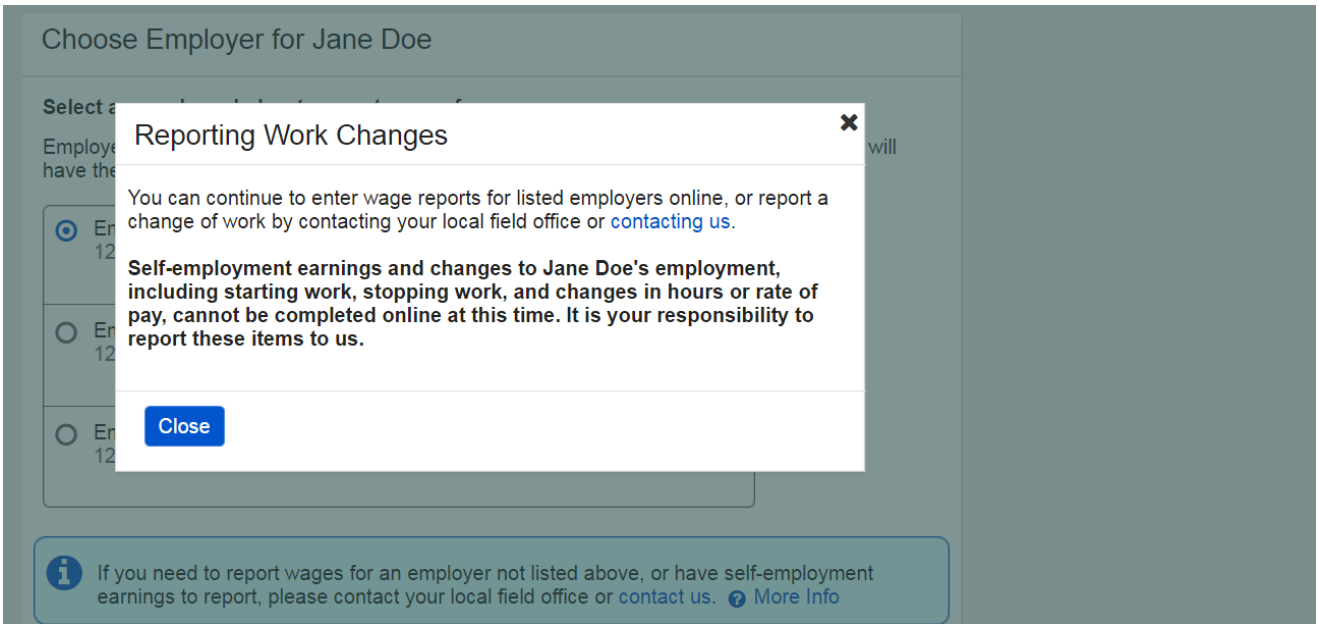


3.1.3. Choose Employer

3.1.3.1. Employer Selection

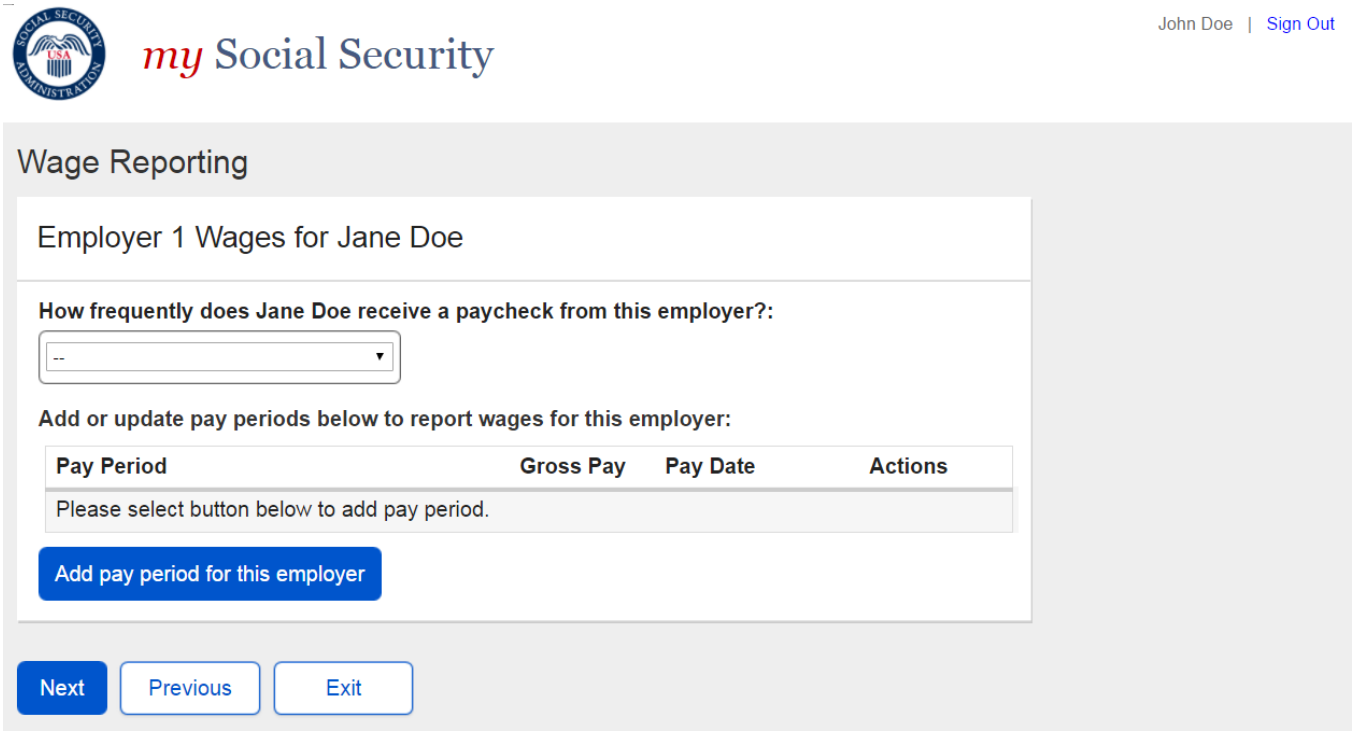


3.1.3.2. Employer Selection "More Details" Modal

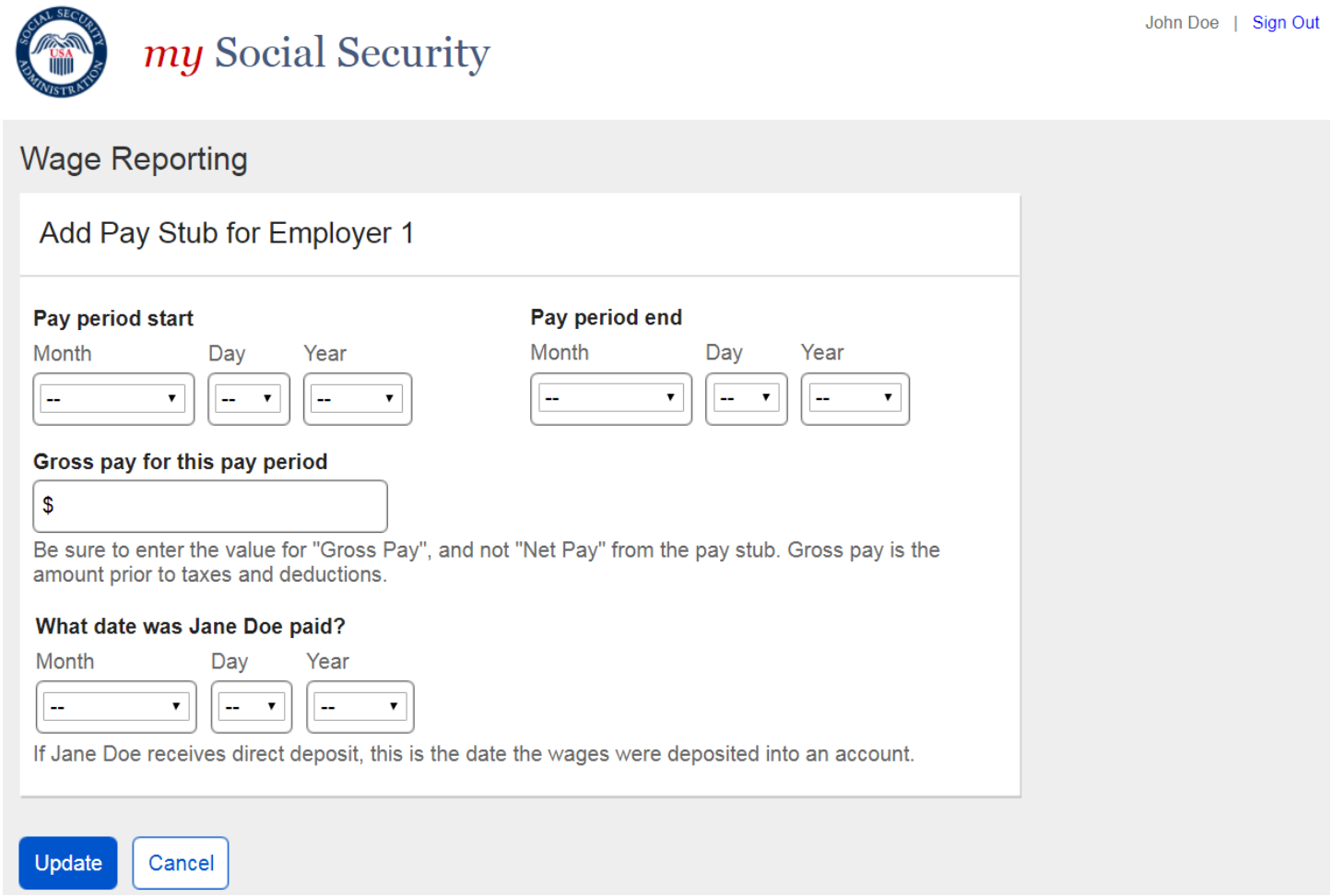


3.1.4. Wage Entry

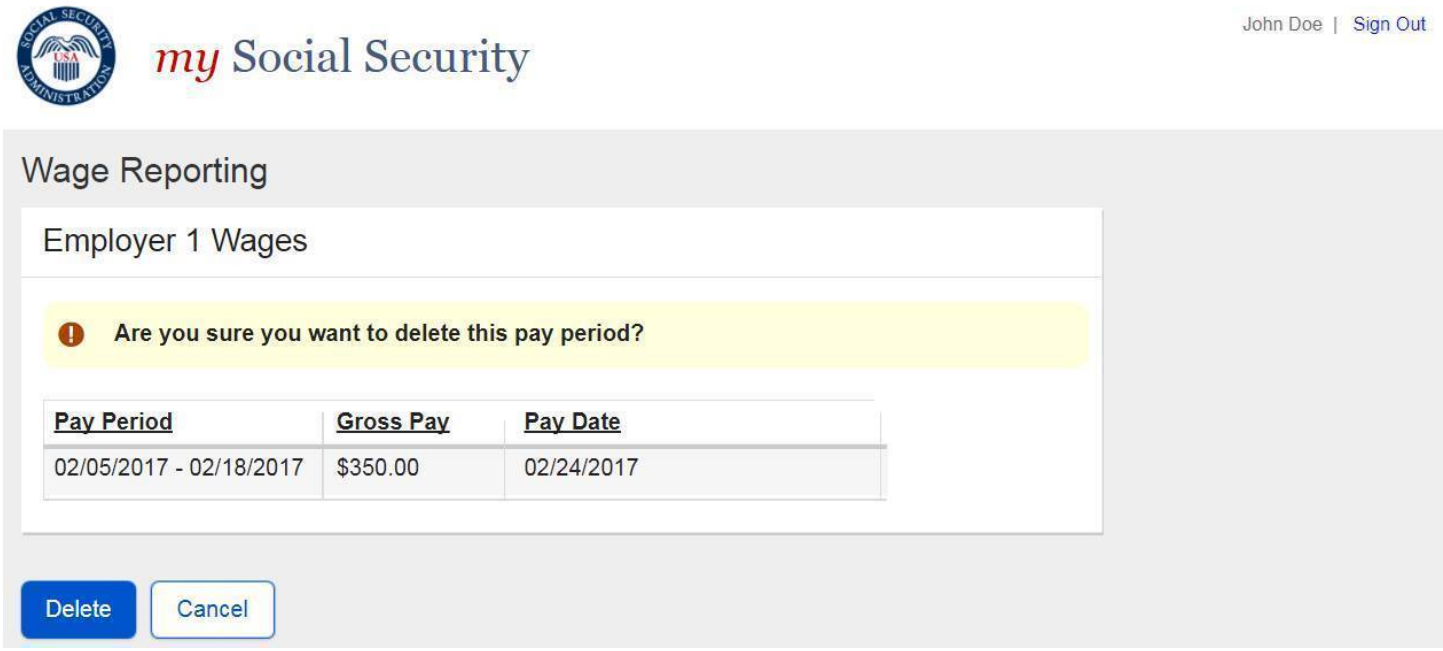
3.1.4.1. Empty Wage Entry Screen



3.1.4.2. Wage Entry Screen

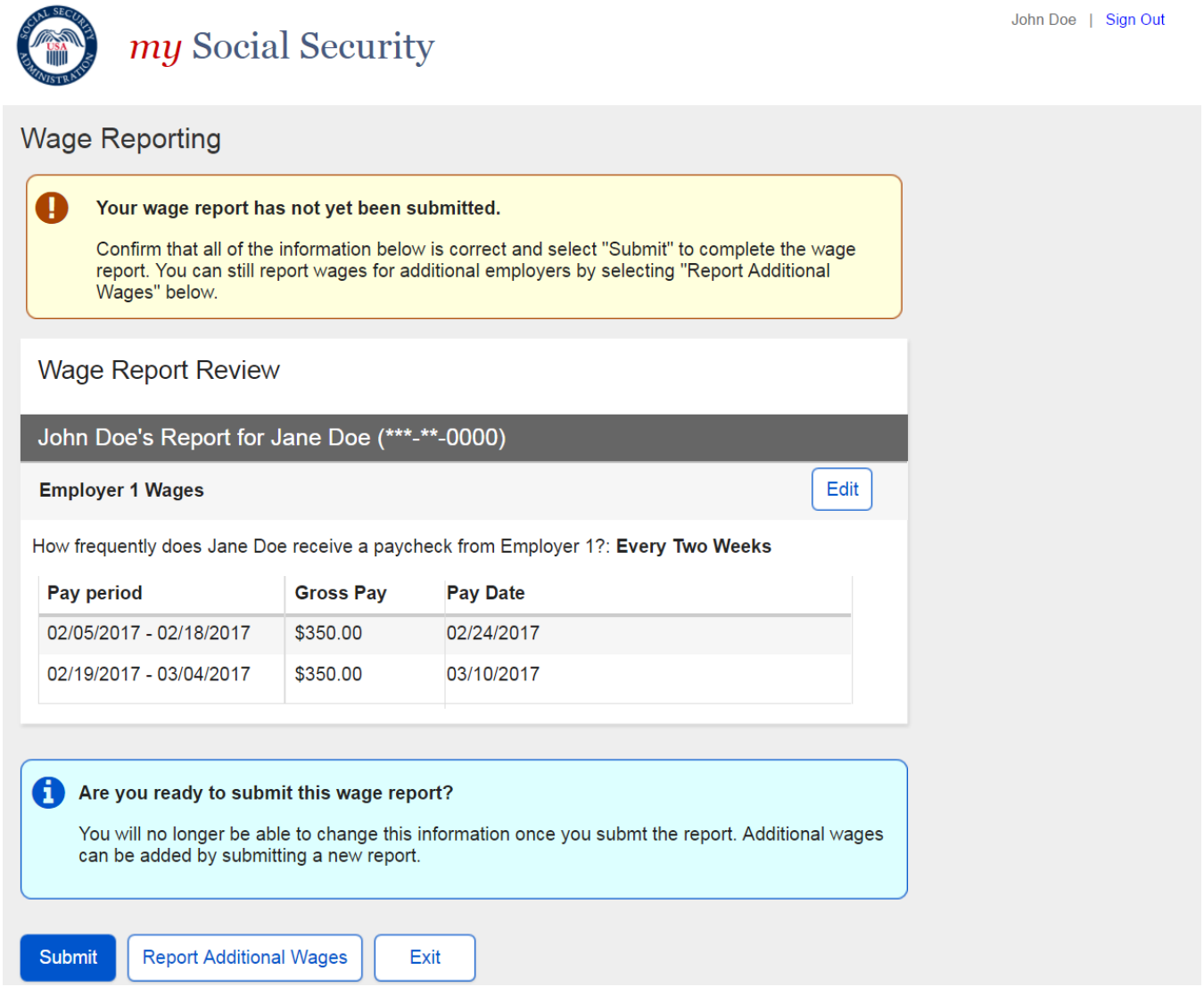


3.1.4.3. Pay Period Deletion Confirmation Modal



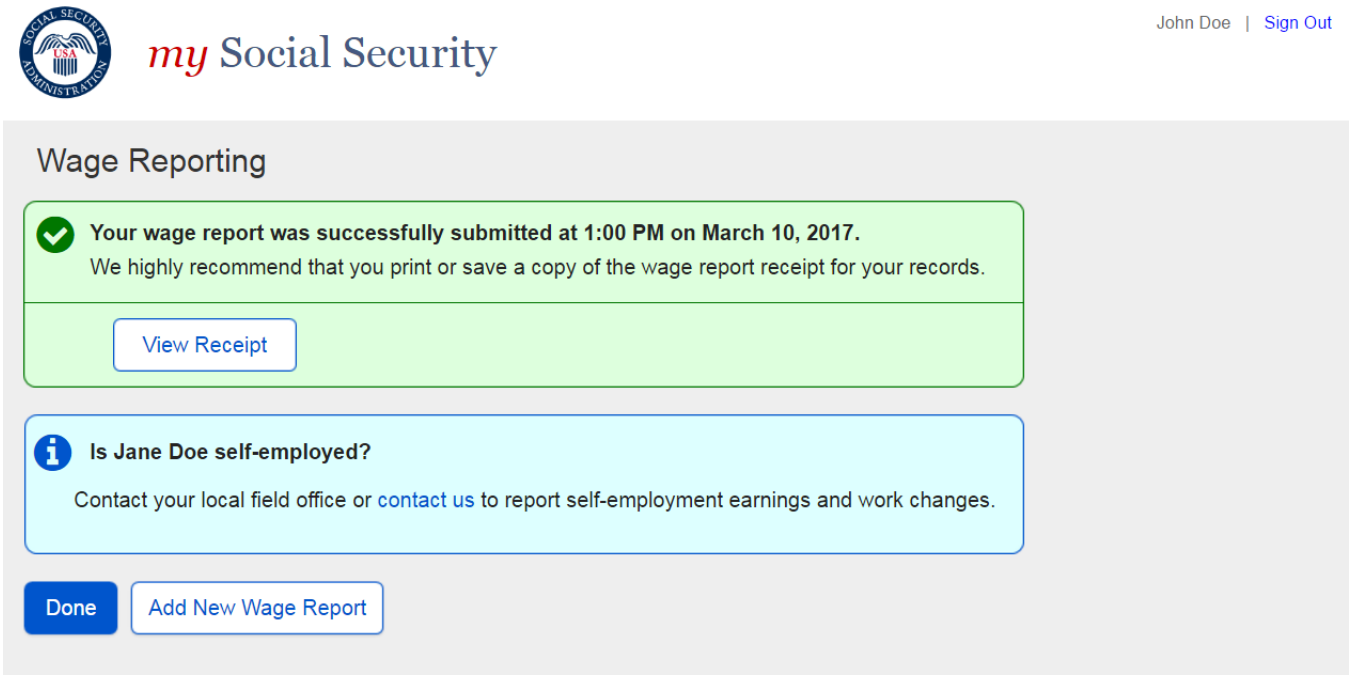
3.1.5. Wage Report Review

3.1.5.1. Wage Report Review Screen

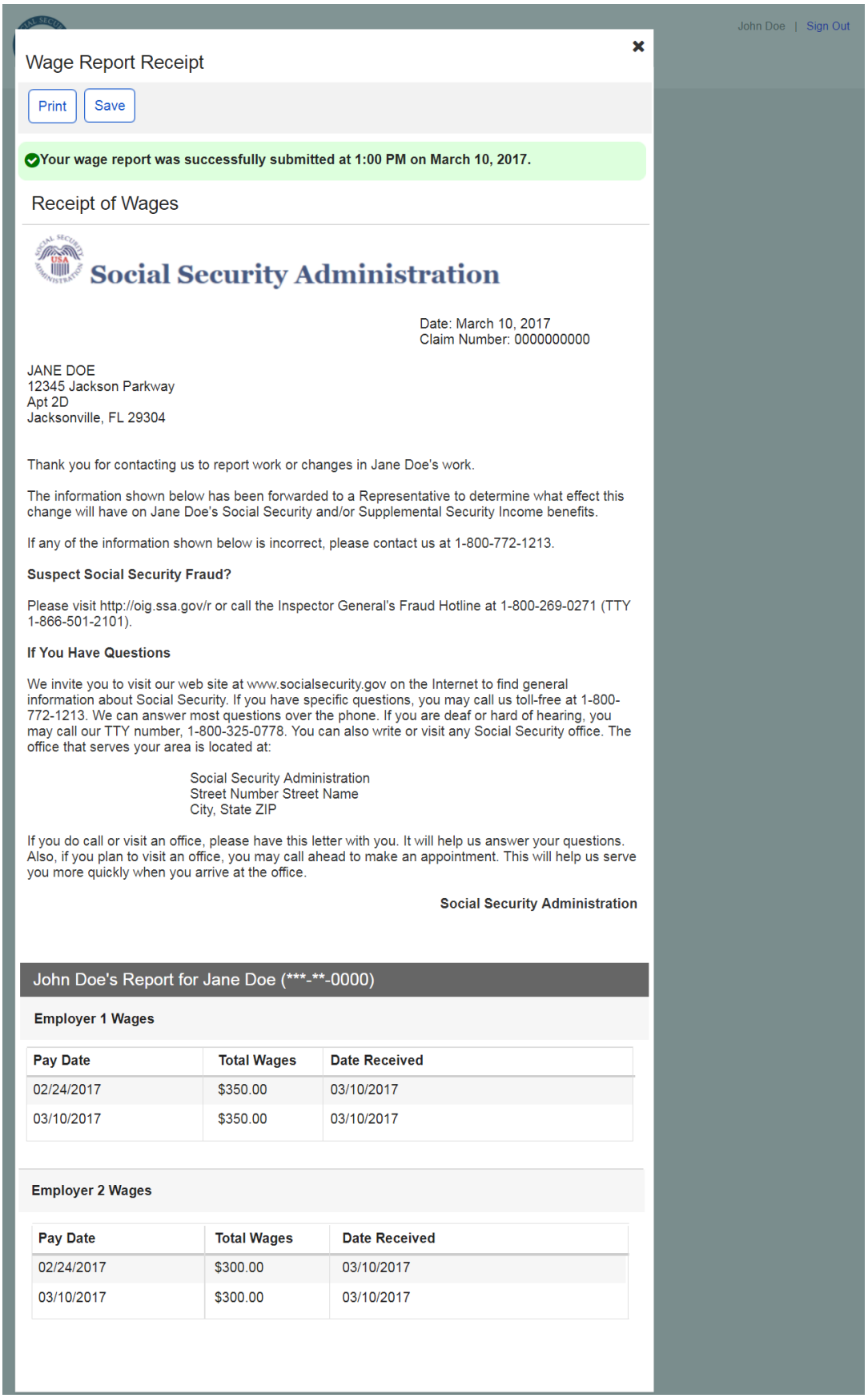


3.1.6. Wage Report Confirmation/Receipt

3.1.6.1. Wage Report Confirmation Screen



3.1.6.2. Wage Report Receipt



John Doe | Sign Out

Wage Report Receipt

Print Save

Your wage report was successfully submitted at 1:00 PM on March 10, 2017.

Receipt of Wages

Social Security Administration

Date: March 10, 2017
Claim Number: 0000000000

JANE DOE
12345 Jackson Parkway
Apt 2D
Jacksonville, FL 29304

Thank you for contacting us to report work or changes in Jane Doe's work.

The information shown below has been forwarded to a Representative to determine what effect this change will have on Jane Doe's Social Security and/or Supplemental Security Income benefits.

If any of the information shown below is incorrect, please contact us at 1-800-772-1213.

Suspect Social Security Fraud?

Please visit http://oig.ssa.gov/r or call the Inspector General's Fraud Hotline at 1-800-269-0271 (TTY 1-866-501-2101).

If You Have Questions

We invite you to visit our web site at www.socialsecurity.gov on the Internet to find general information about Social Security. If you have specific questions, you may call us toll-free at 1-800-772-1213. We can answer most questions over the phone. If you are deaf or hard of hearing, you may call our TTY number, 1-800-325-0778. You can also write or visit any Social Security office. The office that serves your area is located at:

Social Security Administration
Street Number Street Name
City, State ZIP

If you do call or visit an office, please have this letter with you. It will help us answer your questions. Also, if you plan to visit an office, you may call ahead to make an appointment. This will help us serve you more quickly when you arrive at the office.

Social Security Administration

John Doe's Report for Jane Doe (***-**-0000)

Employer 1 Wages

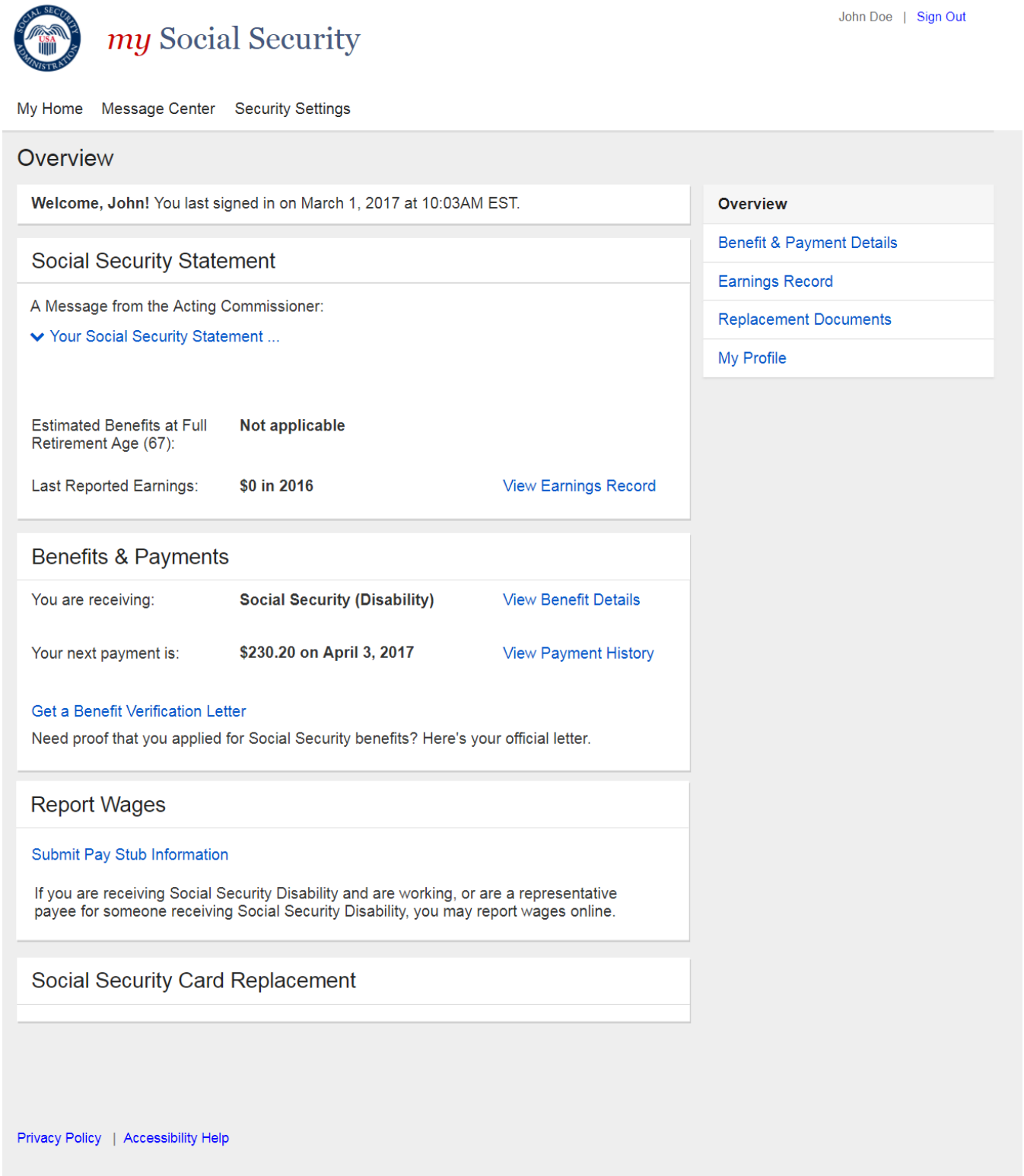
Pay Date	Total Wages	Date Received
02/24/2017	$350.00	03/10/2017
03/10/2017	$350.00	03/10/2017

Employer 2 Wages

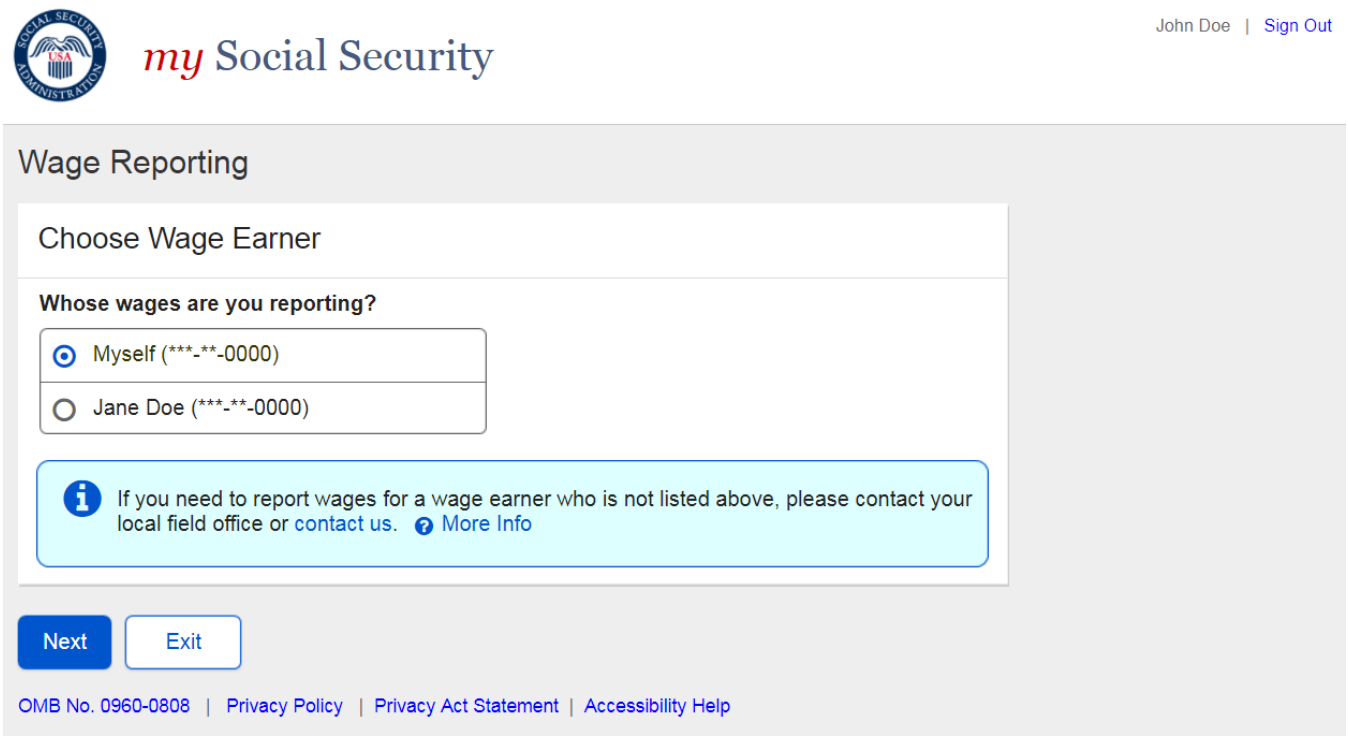
Pay Date	Total Wages	Date Received
02/24/2017	$300.00	03/10/2017
03/10/2017	$300.00	03/10/2017

3.2. Representative Payee Variant Screens

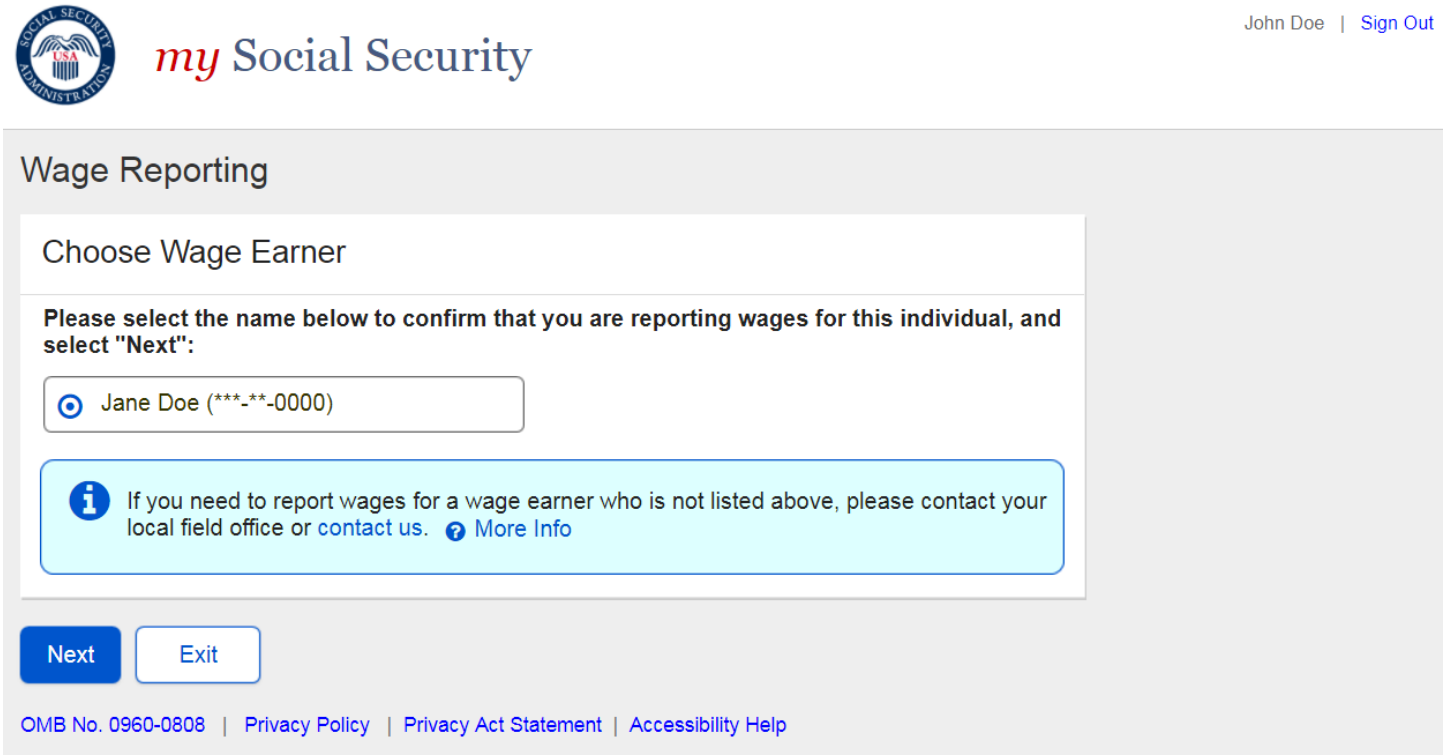
3.2.1. my Social Security Landing Page (Authorized as Representative Payee + Beneficiary)



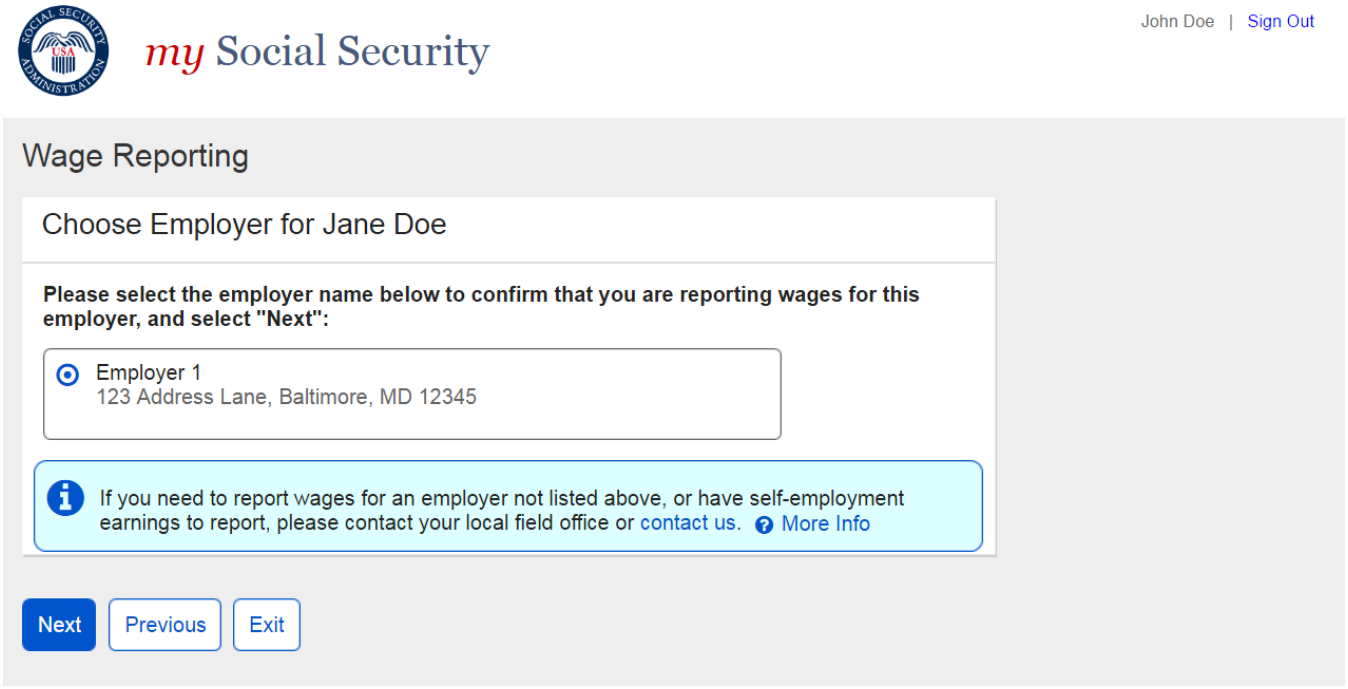
3.2.2. Choose Wage Earner Variant - Representative Payee as Title II Beneficiary



3.2.3. Choose Wage Earner- Single Beneficiary Variant

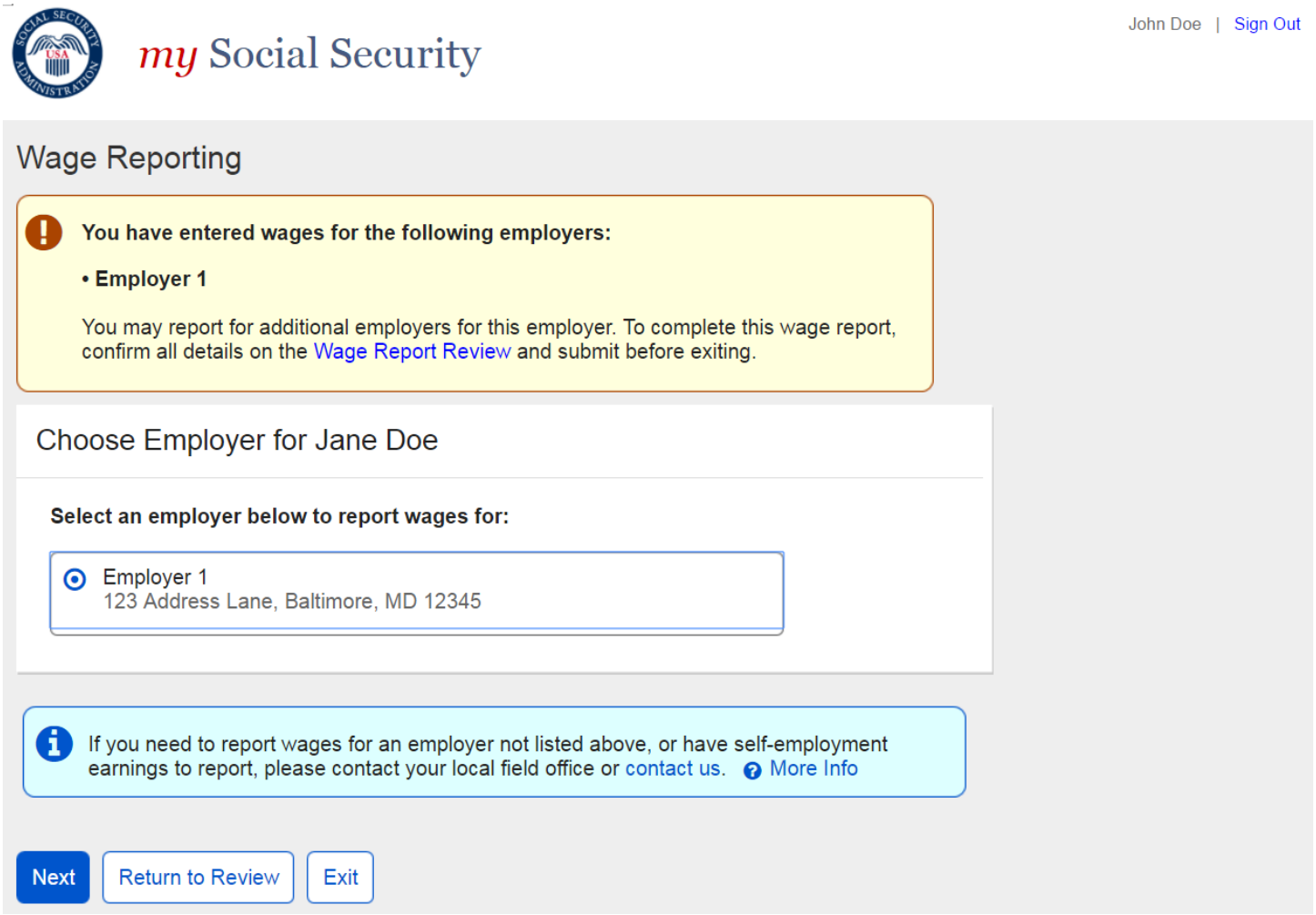


3.2.4. Choose Employer- Single Employer Variant



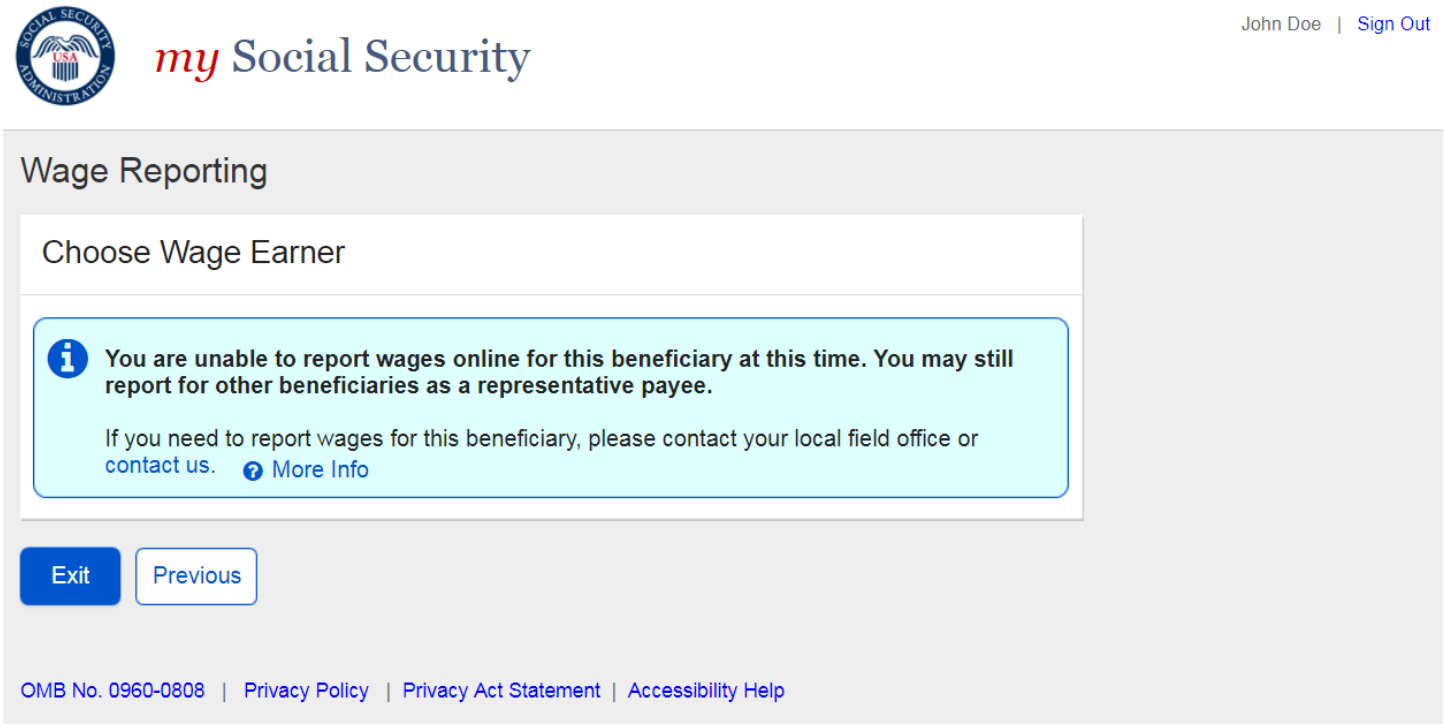
3.2.5. Choose Employer- Multiple Employer Variant

3.2.6. Choose Employer Revisited- Single Employer on Record

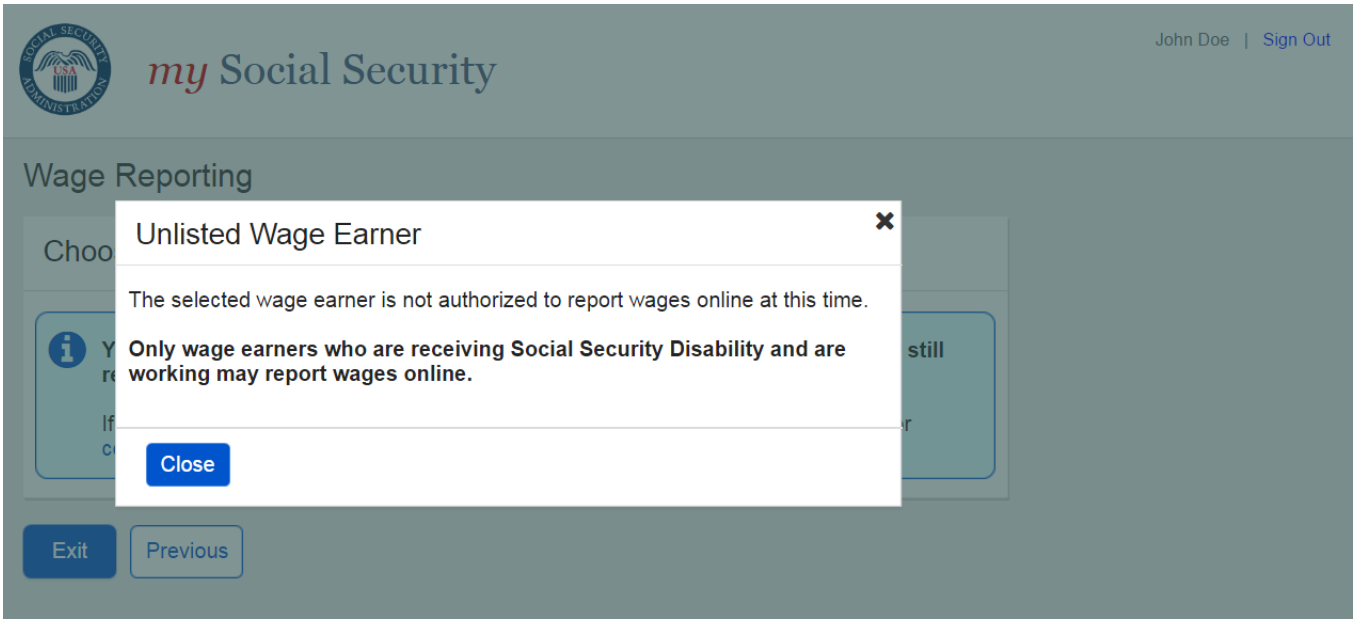


3.3. Representative Payee Error Screens

3.3.1. Choose Wage Earner- Ineligible Wage Earner

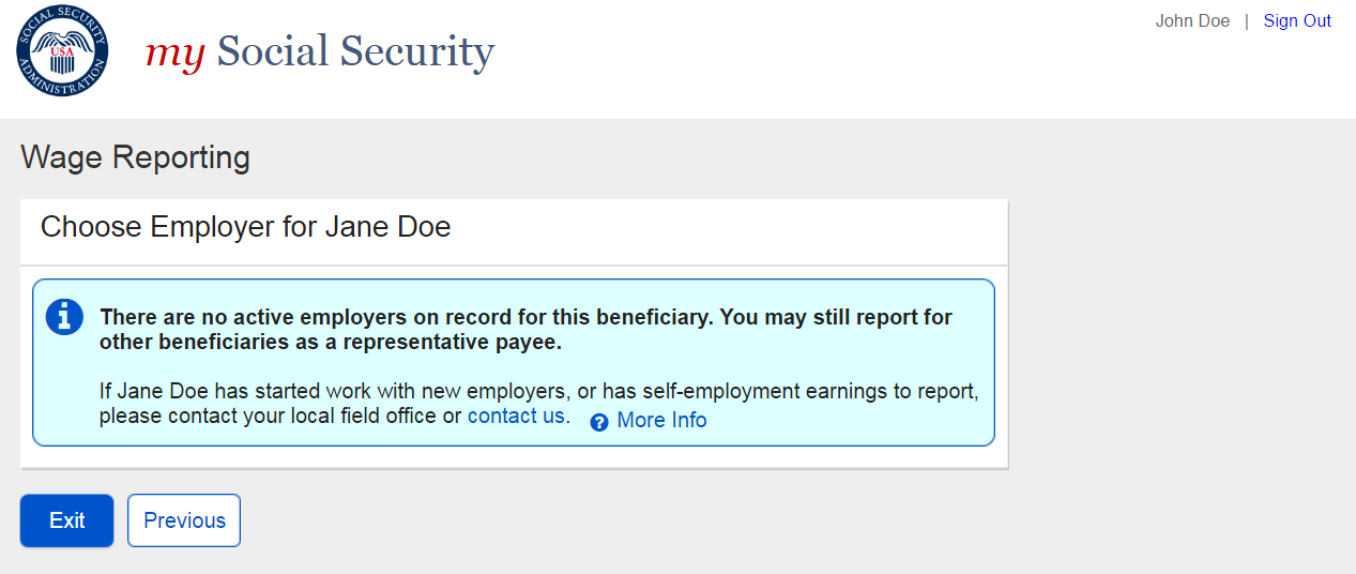


3.3.2. Choose Wage Earner- Ineligible Wage Earner More Details Modal

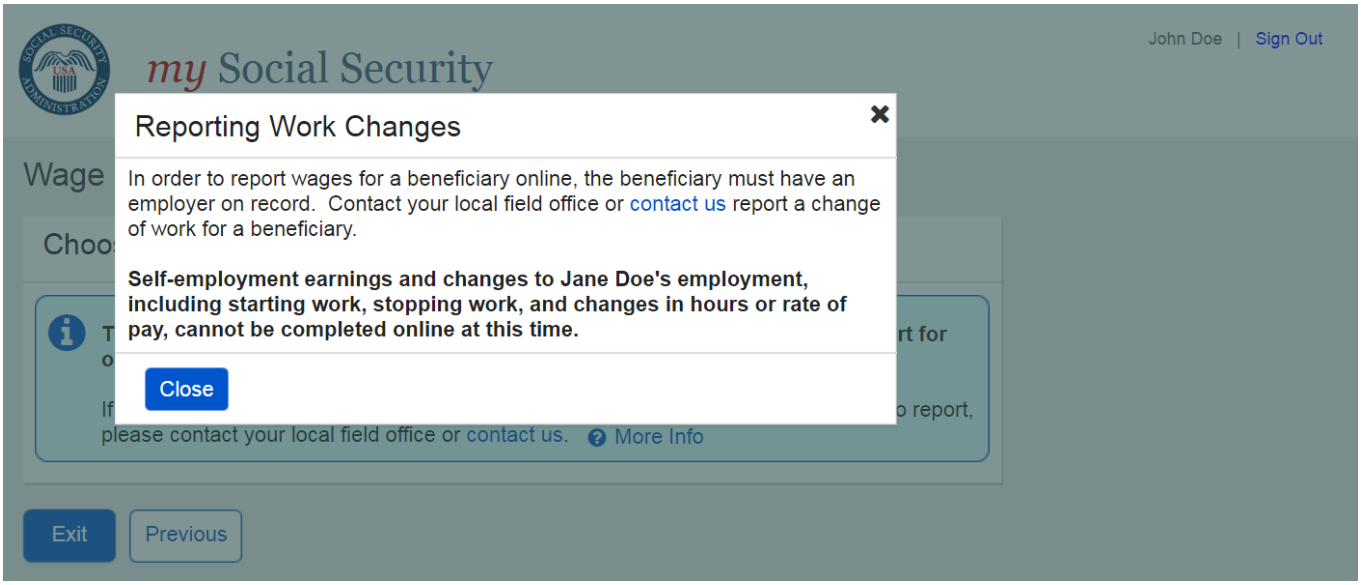


3.3.3. Choose Wage Earner- Ineligible Wage Earner Single Employer on Record

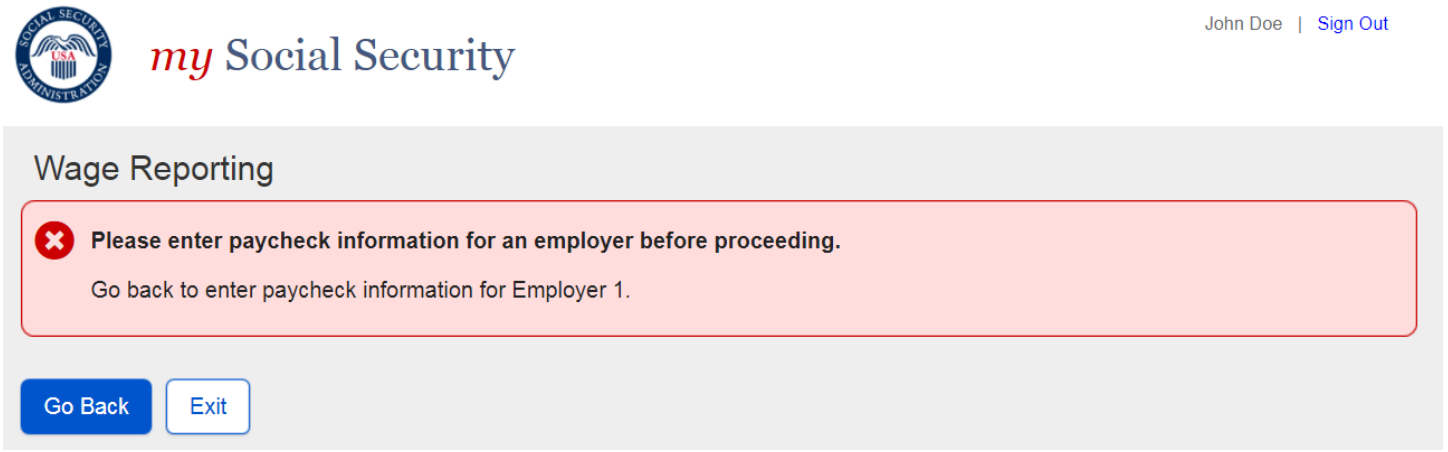
3.3.4. Choose Employer- No Eligible Employer on Record



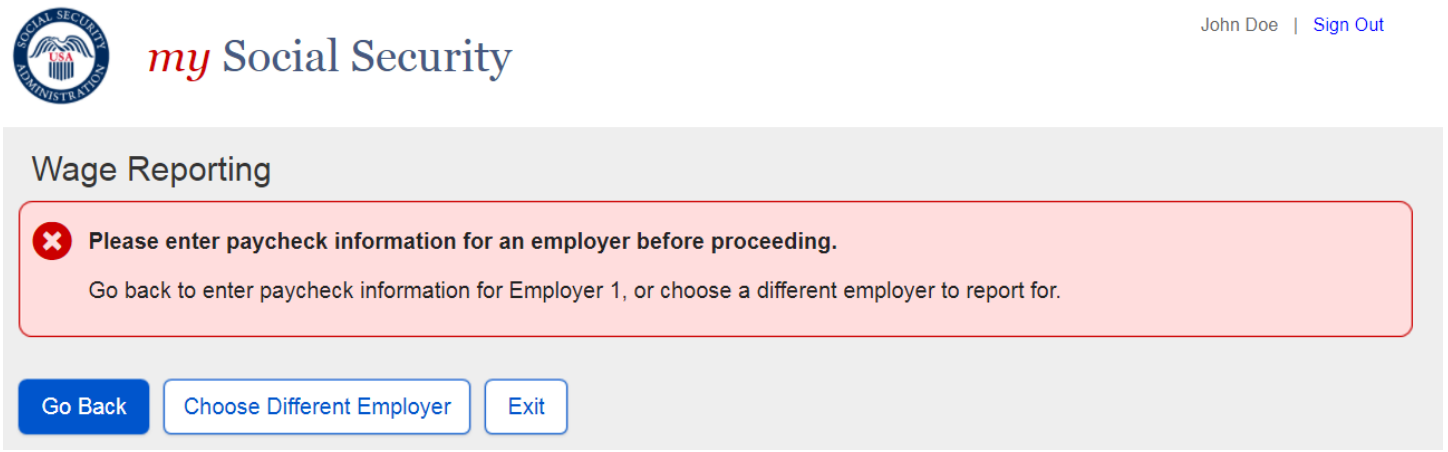
3.3.5. Choose Wage Earner- Ineligible Wage Earner Modal



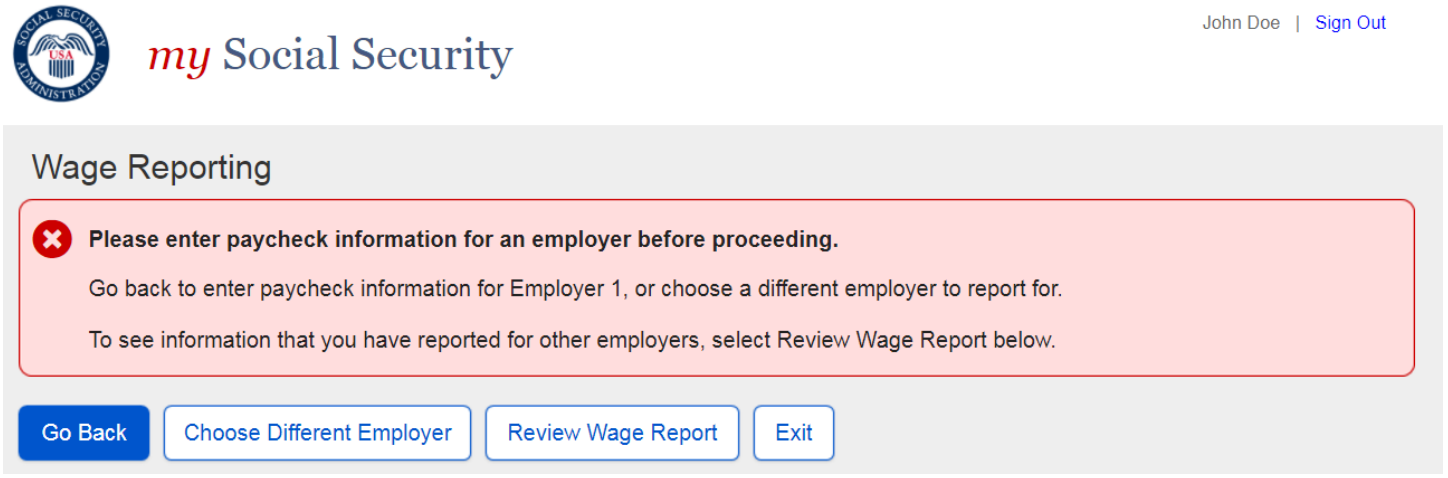
3.3.6. Empty Wage Entry Table- No Data Entered/Single Employer on Record



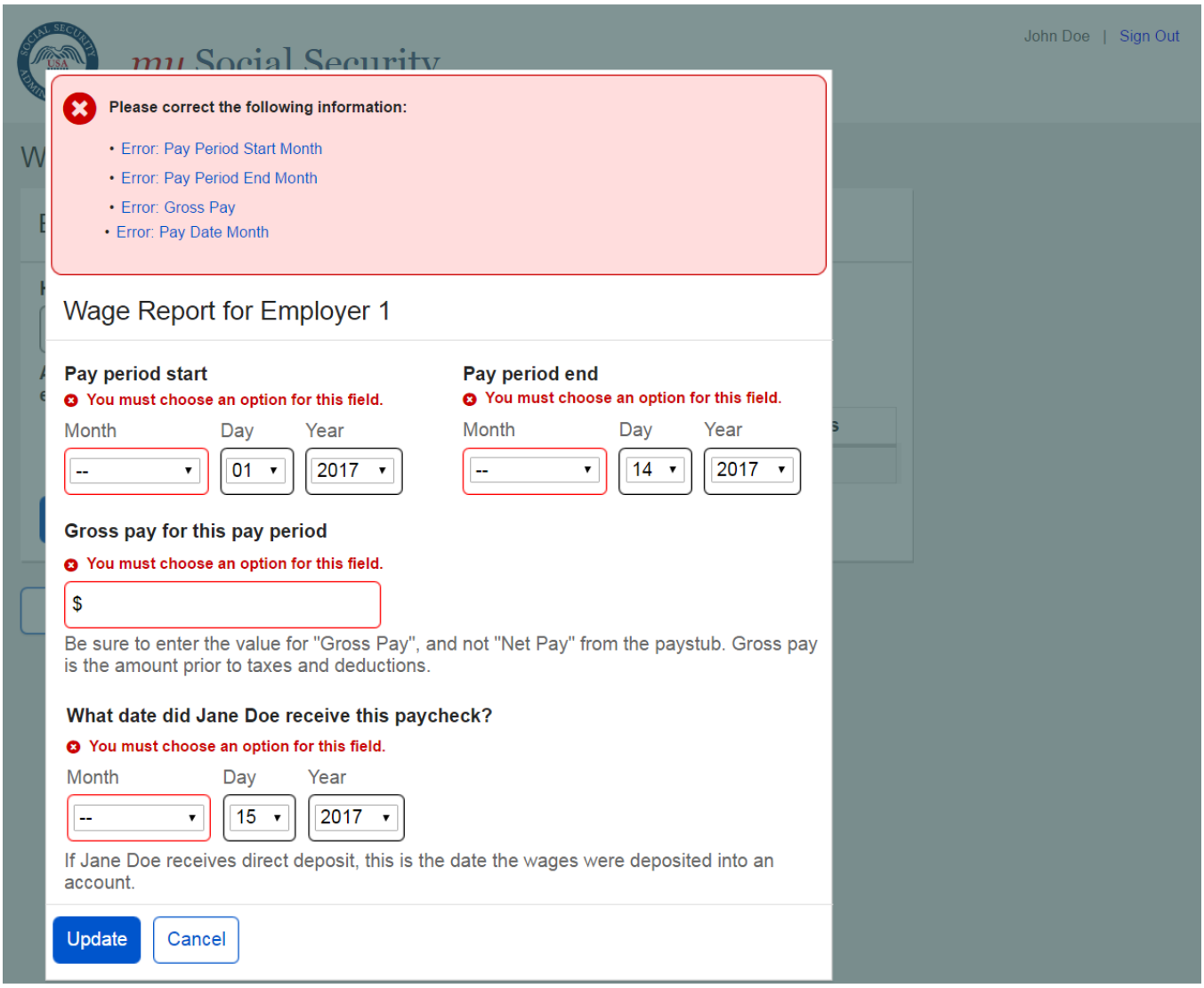
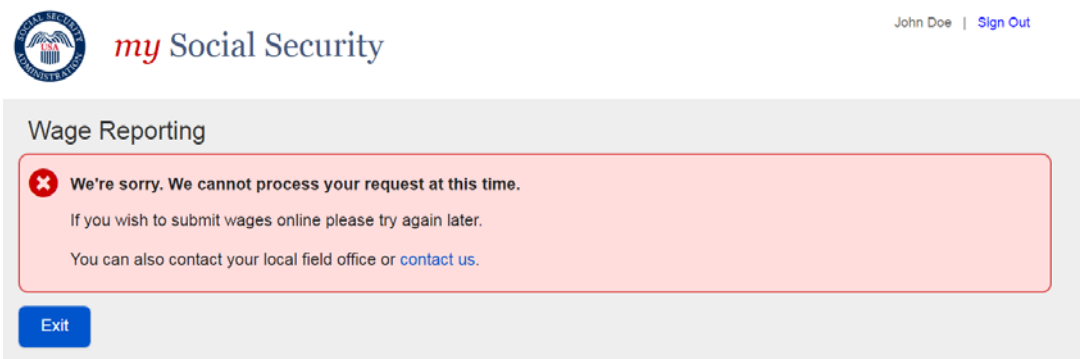
3.3.7. Empty Wage Entry Table- No Data Entered/Multiple Employers on Record



3.3.8. Empty Wage Entry Table- Data Entered/Multiple Employers on Record



3.3.9. Wage Entry Modal- Error Summary Example



3.3.10. Wage Report Submission Error