

# FORM G-405

## REPORT ON FINANCES AND OPERATIONS OF GOVERNMENT SECURITIES BROKERS AND DEALERS

OMB APPROVAL  
OMB # 1530-0064

### PART II

11

*(Please read instructions before preparing Form.)*

This report is being filed pursuant to (check applicable block(s)):

- 1) 17 CFR 405.2 & Rule 17a-5(a)  16      2) 17 CFR 405.2 & Rule 17a-5(b)  17      3) 17 CFR 405.3 & Rule 17a-11  18  
 4) Special request by designated examining authority  19      5) Other  26

NAME OF GOVERNMENT SECURITIES BROKER OR DEALER			SEC FILE NO.
			<input type="checkbox"/> 14
ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do Not Use P.O. Box No.)			FIRM ID. NO.
<input type="checkbox"/> 13			<input type="checkbox"/> 15
(No. and Street)			FOR PERIOD BEGINNING (MMDDYYYY)
<input type="checkbox"/> 20			<input type="checkbox"/> 24
<input type="checkbox"/> 21 (City)	<input type="checkbox"/> 22 (State)	<input type="checkbox"/> 23 (ZIP Code)	AND ENDING (MMDDYYYY)
			<input type="checkbox"/> 25

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT		(Area Code) - Telephone No.
<input type="checkbox"/> 30		<input type="checkbox"/> 31
NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT:		OFFICIAL USE
<input type="checkbox"/> 32		<input type="checkbox"/> 33
<input type="checkbox"/> 34		<input type="checkbox"/> 35
<input type="checkbox"/> 36		<input type="checkbox"/> 37
<input type="checkbox"/> 38		<input type="checkbox"/> 39

DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS?      YES  40      NO  41

CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT  42

**EXECUTION:**

The registrant/government securities broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the \_\_\_\_\_ day of \_\_\_\_\_ in the year \_\_\_\_\_  
 Manual signatures of:

- 1) \_\_\_\_\_  
Principal Executive Officer or Managing Partner
- 2) \_\_\_\_\_  
Principal Financial Officer or Partner
- 3) \_\_\_\_\_  
Principal Operations Officer or Partner

**ATTENTION** - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78:f(a).)

**TO BE COMPLETED WITH THE ANNUAL AUDIT REPORT ONLY:**

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report

Name (If individual, state last, first, middle name)

70

ADDRESS                      Number and Street                      City                      State                      ZIP Code

71

72

73

74

Check one

( ) Certified Public Accountant

75

FOR SEC USE

( ) Public Accountant

76

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( ) Accountant not resident in United States or any of its possessions

77

DO NOT WRITE UNDER THIS LINE . . . FOR SEC USE ONLY

WORK LOCATION	REPORT DATE MMDDYYYY	DOC. SEQ. NO.	CARD			
50	51	52	53			

**REPORT ON FINANCES AND OPERATIONS OF  
GOVERNMENT SECURITIES BROKERS AND DEALERS  
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

**N 2**

100

**STATEMENT OF FINANCIAL CONDITION**

as of (MMDDYYYY) \_\_\_\_\_ 99  
SEC FILE NO. \_\_\_\_\_ 98  
Consolidated \_\_\_\_\_ 198  
Unconsolidated \_\_\_\_\_ 199

	ASSETS		Total
	Allowable	Non-Allowable	
1. Cash . . . . .	\$ 200		\$ 750
2. Cash segregated in compliance with federal and other regulations . . . . .	210		760
3. Receivables from brokers or dealers and clearing organizations:			
A. Failed-to-deliver:			
1. Includable in "Formula for Reserve Requirements" . . . . .	220		
2. Other . . . . .	230		770
B. Securities borrowed:			
1. Includable in "Formula for Reserve Requirements" . . . . .	240		
2. Other . . . . .	250		780
C. Omnibus accounts:			
1. Includable in "Formula for Reserve Requirements" . . . . .	260		
2. Other . . . . .	270		790
D. Clearing organizations:			
1. Includable in "Formula for Reserve Requirements" . . . . .	280		
2. Other . . . . .	290		800
E. Other . . . . .	300	\$ 550	810
4. Receivables from customers:			
A. Securities accounts:			
1. Cash and fully secured accounts . . . . .	310		
2. Partly secured accounts . . . . .	320	560	
3. Unsecured accounts . . . . .		570	
B. Commodity accounts . . . . .	330		
C. Allowances for doubtful accounts . . . . .	( 335 )	( 590 )	820
5. Receivables from non-customers:			
A. Cash and fully secured accounts . . . . .	340		
B. Partly secured and unsecured accounts . . . . .	350	600	830
6. Securities purchased under agreements to resell . . . . .	360	605	840
7. Securities and spot commodities owned, at market value:			
A. Bankers acceptances, certificates of deposit and commercial paper . . . . .	370		
B. U.S. and Canadian government obligations . . . . .	380		
C. State and municipal government obligations . . . . .	390		
D. Corporate obligations . . . . .	400		

**REPORT ON FINANCES AND OPERATIONS OF  
GOVERNMENT SECURITIES BROKERS AND DEALERS  
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of \_\_\_\_\_

**STATEMENT OF FINANCIAL CONDITION**

ASSETS (continued)

	<u>Allowable</u>	<u>Non-Allowable</u>	<u>Total</u>
E. Stocks and warrants . . . . .	\$ 410		
F. Options . . . . .	420		
G. Arbitrage . . . . .	422		
H. Other securities . . . . .	424		
I. Spot commodities . . . . .	430		
			\$ 850
8. Securities owned not readily marketable:			
A. At cost \$ 130			
B. At estimated fair value . . . . .	440	\$ 610	860
9. Other investments not readily marketable:			
A. At cost \$ 140			
B. At estimated fair value . . . . .	450	620	870
10. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:			
A. Exempted securities \$ 150			
B. Other \$ 160	460	630	880
11. Secured demand notes - market value of collateral:			
A. Exempted securities \$ 170			
B. Other \$ 180	470	640	890
12. Memberships in exchanges:			
A. Owned, at market value \$ 190			
B. Owned, at cost . . . . .		650	
C. Contributed for use of company, at market value . . . . .		660	900
13. Investment in and receivables from affiliates, subsidiaries and associated partnerships . . . . .	480	670	910
14. Property, furniture, equipment, leasehold improvements and rights under lease agreements, at cost (net of accumulated depreciation and amortization) . . . . .	490	680	920
15. Other assets:			
A. Dividends and interest receivable . . . . .	500	690	
B. Free shipments . . . . .	510	700	
C. Loans and advances . . . . .	520	710	
D. Miscellaneous . . . . .	530	720	930
16. TOTAL ASSETS . . . . .	\$ 540	\$ 740	\$ 940

**REPORT ON FINANCES AND OPERATIONS OF  
GOVERNMENT SECURITIES BROKERS AND DEALERS  
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of \_\_\_\_\_

**STATEMENT OF FINANCIAL CONDITION**

LIABILITIES AND OWNERSHIP EQUITY

<u>Liabilities</u>	<u>Total</u>
17. Bank loans payable:	
A. Includable in "Formula for Reserve Requirements" . . . . .	\$ 1460
B. Other . . . . .	1470
18. Securities sold under repurchase agreements . . . . .	1480
19. Payable to brokers or dealers and clearing organizations:	
A. Failed-to-receive:	
1. Includable in "Formula for Reserve Requirements" . . . . .	1490
2. Other . . . . .	1500
B. Securities loaned:	
1. Includable in "Formula for Reserve Requirements" . . . . .	1510
2. Other . . . . .	1520
C. Omnibus accounts:	
1. Includable in "Formula for Reserve Requirements" . . . . .	1530
2. Other . . . . .	1540
D. Clearing organizations:	
1. Includable in "Formula for Reserve Requirements" . . . . .	1550
2. Other . . . . .	1560
E. Other . . . . .	1570
20. Payable to customers:	
A. Securities accounts—including free credits of . . . . .	\$ 950 1580
B. Commodities accounts . . . . .	1590
21. Payable to non-customers:	
A. Securities accounts . . . . .	1600
B. Commodities accounts . . . . .	1610
22. Securities sold not yet purchased, at market value—including arbitrage of . . . . .	\$ 960 1620
23. Accounts payable and accrued liabilities and expenses:	
A. Drafts payable . . . . .	1630
B. Accounts payable . . . . .	1640
C. Income taxes payable . . . . .	1650
D. Deferred income taxes . . . . .	1660
E. Accrued expenses and other liabilities . . . . .	1670
F. Other . . . . .	1680
24. Notes and mortgages payable:	
A. Unsecured . . . . .	1690
B. Secured . . . . .	1700
25. Liabilities subordinated to claims of general creditors:	
A. Cash borrowings . . . . .	1710
1. From outsiders . . . . .	\$ 970
2. Includes equity subordination (15c3-1(d)) of . . . . .	\$ 980
B. Securities borrowings, at market value . . . . .	1720
1. From outsiders . . . . .	\$ 990
C. Pursuant to secured demand note collateral agreements . . . . .	1730
1. From outsiders . . . . .	\$ 1000
2. Includes equity subordination (15c3-1(d)) of . . . . .	\$ 1010
D. Exchange memberships contributed for use of company, at market value . . . . .	1740
E. Accounts and other borrowings not qualified for liquid capital purposes . . . . .	1750
26. TOTAL LIABILITIES . . . . .	\$ 1760

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Form G-405 Part II

**REPORT ON FINANCES AND OPERATIONS OF  
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PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of \_\_\_\_\_

**STATEMENT OF FINANCIAL CONDITION**

LIABILITIES AND OWNERSHIP EQUITY (continued)

	<u>Ownership Equity</u>		<u>Total</u>
27. Sole proprietorship .....		\$	1770
28. Partnership—limited partners .....	\$ 1020		1780
29. Corporation:			
A. Preferred stock .....			1791
B. Common stock .....			1792
C. Additional paid-in capital .....			1793
D. Retained earnings .....			1794
E. Total .....			1795
F. Less capital stock in treasury .....		(	) 1796
30. TOTAL OWNERSHIP EQUITY .....		\$	1800
31. TOTAL LIABILITIES AND OWNERSHIP EQUITY .....		\$	1810

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**REPORT ON FINANCES AND OPERATIONS OF  
GOVERNMENT SECURITIES BROKERS AND DEALERS  
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of \_\_\_\_\_

**COMPUTATION OF LIQUID CAPITAL**

		<u>Total</u>
1. Total ownership equity (from Statement of Financial Condition—Item 1800) . . . . .	\$	3480
2. Deduct: Ownership equity not allowable for liquid capital . . . . .	(	3490
3. Total ownership equity qualified for liquid capital . . . . .		3500
4. Add:		
A. Liabilities subordinated to claims of general creditors allowable in computation of liquid capital . . . . .		3520
B. Other (deductions) or allowable credits (List) . . . . .		3525
5. Total capital and allowable subordinated liabilities . . . . .	\$	3530
6. Deductions and/or charges:		
A. Total non-allowable assets from Statement of Financial Condition (Notes B and C) . . . . .	\$	3540
1. Additional charges for customers' and non-customer's security accounts . . . . .		3550
B. Aged fails-to-deliver . . . . .		3570
1. Number of items . . . . .	3450	
C. Aged short security differences—less reserve of . . . . .	\$	3580
1. Number of items . . . . .	3470	
D. Secured demand note deficiency . . . . .		3590
E. Other deductions and/or charges . . . . .		3610
F. Deductions for accounts carried under Rule 15c3-1(c)(2)(x) . . . . .		3615
G. Total deductions and/or charges . . . . .		3620
7. Other additions and/or allowable credits (List) . . . . .		3630
8. Liquid capital . . . . .	\$	3640
9. Total haircuts (computed pursuant to 17 CFR 402.2(g) and Appendix A thereto):		
A. Haircuts on security and financing positions including contractual commitments:		
1. Total governments offset portion haircut . . . . .	3730	
2. Total futures and options offset haircut . . . . .	3731	
3. Total hedging disallowance haircut . . . . .	3732	
4. Residual net position haircut . . . . .	3733	
5. Other securities haircut (Use SEC factors) . . . . .	3734	
B. Haircuts on credit exposure:		
1. Counterparty exposure haircut . . . . .	3735	
2. Concentration of credit haircut . . . . .	3736	
3. Credit volatility haircut . . . . .	3737	
10. Liquid capital less haircuts . . . . .	\$	3740
	\$	3750

**COMPUTATION OF BASIC LIQUID CAPITAL REQUIREMENT**

11. 120% liquid capital requirement (120% of line 9) . . . . .	\$	3756
12. Minimum liquid capital requirement (see Note A) . . . . .	\$	3760
13. Excess liquid capital (line 8 less line 12) . . . . .	\$	3770
14. Excess liquid capital at 150% (line 8 less 150% of line 9) . . . . .	\$	3780

**OTHER RATIOS**

15. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1(d) as modified by 17 CFR 402.2 . . . . .	%	3860
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NOTES:

(A) The minimum liquid capital requirement is the greater of:

1. The amount of liquid capital necessary to exceed total haircuts by the amount required pursuant to 17 CFR 402.2(b) or (c); or
2. 120% of total haircuts.

(B) Do not deduct the value of securities borrowed under subordination agreements or secured demand notes covered by subordination agreements not in satisfactory form, the market values of memberships in exchanges contributed for use of company (contra to item 1740), and partners' securities which were included in non-allowable assets.

(C) For reports filed pursuant to 17 CFR 405.2 & paragraph (d) of Rule 17a-5, respondent should provide a list of material non-allowable assets.



**REPORT ON FINANCES AND OPERATIONS OF  
GOVERNMENT SECURITIES BROKERS AND DEALERS  
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER	For the period (MMDDYYYY) from _____ 3932 to _____	3933
	Number of months included in this statement	3931

**REVENUE**

**STATEMENT OF INCOME (LOSS)**

1. Commissions:			
A. Commissions on listed option transactions . . . . .		\$	3938
B. All other securities commissions . . . . .			3939
C. Total securities commissions . . . . .			3940
2. Gains or losses on firm securities trading accounts:			
A. From trading in debt securities . . . . .			3944
B. From market making in options on a national securities exchange . . . . .			3945
C. From all other trading . . . . .			3949
D. Total gains or (losses) . . . . .			3950
3. Gains or losses on firm securities investment accounts:			
A. Includes realized gains (losses) . . . . .	4235		
B. Includes unrealized gains (losses) . . . . .	4236		
C. Total realized and unrealized gains (losses) . . . . .			3952
4. Profits or (losses) from underwriting and selling groups . . . . .			3955
5. Margin interest . . . . .			3960
6. Fees for account supervision, investment advisory and administrative services . . . . .			3975
7. Revenue from research services . . . . .			3980
8. Commodities revenue . . . . .			3990
9. Other revenue related to securities business . . . . .			3985
10. Other revenue . . . . .			3995
11. Total revenue . . . . .		\$	4030

**EXPENSES**

12. Registered representatives' compensation . . . . .			
13. Clerical and administrative employees' expenses . . . . .		\$	4110
14. Salaries and other employment costs for general partners and voting stockholder officers . . . . .			4040
A. Includes interest credited to General and Limited Partners capital accounts . . . . .	4130		
15. Floor brokerage paid to certain brokers (see definition) . . . . .			4055
16. Commissions and clearance paid to all other brokers (see definition) . . . . .			4145
17. Clearance paid to non-brokers (see definition) . . . . .			4135
18. Communications . . . . .			4060
19. Occupancy and equipment costs . . . . .			4080
20. Promotional costs . . . . .			4150
21. Interest expense . . . . .			4075
A. Includes interest on accounts subject to subordination agreements . . . . .	4070		
22. Losses in error account and bad debts . . . . .			4170
23. Data processing costs (including service bureau service charges) . . . . .			4186
24. Non-recurring charges . . . . .			4190
25. Regulatory fees and expenses . . . . .			4195
26. Other expenses . . . . .			4100
27. Total expenses . . . . .		\$	4200

**NET INCOME**

28. Income (loss) before Federal income taxes and items below (item 11 less item 27) . . . . .			
29. Provision for Federal income taxes (for parent only) . . . . .		\$	4210
30. Equity in earnings (losses) of unconsolidated subsidiaries not included above . . . . .			4220
A. After Federal income taxes of . . . . .	4238		
31. Extraordinary gains (losses) . . . . .			4224
A. After Federal income taxes of . . . . .	4239		
32. Cumulative effect of changes in accounting principles . . . . .			4225
33. Net income (loss) after Federal income taxes and extraordinary items . . . . .		\$	4230

**MONTHLY INCOME**

34. Income (current month only) before provision for Federal income taxes and extraordinary times . . . . .			
		\$	4211

**REPORT ON FINANCES AND OPERATIONS OF  
GOVERNMENT SECURITIES BROKERS AND DEALERS  
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER \_\_\_\_\_

as of \_\_\_\_\_

**COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS  
FOR GOVERNMENT SECURITIES BROKERS AND DEALERS UNDER RULE 15c3-3  
(See Rule 15c3-3, Exhibit A and Related Notes)**

**CREDIT BALANCES**

1. Free credit balances and other credit balances in customers' security accounts (see Note A in Exhibit A, Rule 15c3-3) . . . . .	\$	4340	
2. Monies borrowed collateralized by securities carried for the accounts of customers (see Note B in Exhibit A, Rule 15c3-3) . . . . .		4350	
3. Monies payable against customers' securities loaned (see Note C in Exhibit A, Rule 15c3-3) . . . . .		4360	
4. Customers' securities failed-to-receive (see Note D in Exhibit A, Rule 15c3-3) . . . . .		4370	
5. Credit balances in firm accounts which are attributable to principal sales to customers . . . . .		4380	
6. Market value of stock dividends, stock splits, and similar distributions receivable outstanding over 30 calendar days . . . . .		4390	
7. Market value of short security count differences over 30 calendar days old . . . . .		4400	
8. Market value of short securities and credits (not to be offset by longs or by debits) in all suspense accounts over 30 calendar days . . . . .		4410	
9. Market value of securities which are in transfer in excess of 40 calendar days and have not been confirmed to be in transfer by the transfer agent or the issuer during the 40 days . . . . .		4420	
10. Other (List) . . . . .		4425	
11. TOTAL CREDITS . . . . .	\$		4430

**DEBIT BALANCES**

12. Debit Balances in customers' cash and margin accounts excluding unsecured accounts and accounts doubtful of collection net of deductions pursuant to 17 CFR 403.4(k) & Note E, Exhibit A, Rule 15c3-3 . . . . .	\$	4440	
13. Securities borrowed to effectuate short sales by customers and securities borrowed to make delivery on customers' securities failed-to-deliver . . . . .		4450	
14. Failed-to-deliver of customers' securities not older than 30 calendar days . . . . .		4460	
15. Margin required and on deposit with the Options Clearing Corporations for all option contracts written or purchased in customer accounts (see Note F in Exhibit A, Rule 15c3-3) . . . . .		4465	
16. Other (List) . . . . .		4469	
17. Aggregate debit items . . . . .	\$		4470
18. TOTAL 15c3-3 DEBITS . . . . .	\$		4472

**RESERVE COMPUTATION**

19. Excess of total debits over total credits (line 18 less line 11) . . . . .	\$	4480	
20. Excess of total credits over total debits (line 11 less line 18) . . . . .		4490	
21. If computation permitted on a monthly basis, enter 105% of excess of total credits over total debits . . . . .		4500	
22. Amount held on deposit in "Reserve Bank Account(s)," including value of qualified securities, at the end of reporting period . . . . .		4510	
23. Amount of deposit (or withdrawal) including \$ <u>4515</u> value of qualified securities . . . . .		4520	
24. New amount in Reserve Bank Account(s) after adding deposit or subtracting withdrawal including \$ <u>4525</u> value of qualified securities . . . . .	\$		4530
25. Date of deposit (MMDDYYYY) . . . . .			4540

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**FREQUENCY OF COMPUTATION**

26. Daily 4332 Weekly 4333 Monthly 4334

**REPORT ON FINANCES AND OPERATIONS OF  
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GOVERNMENT SECURITIES BROKER OR DEALER

as of \_\_\_\_\_

**COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS  
FOR GOVERNMENT SECURITIES BROKERS AND DEALERS UNDER RULE 15c3-3 (continued)**

**EXEMPTIVE PROVISIONS**

27. If an exemption from 17 CFR 240.15c3-3 (Rule 15c3-3) is claimed, identify below the section upon which such exemption is based (check one only):

- A. (k)(2)(i)—“Special Account for the Exclusive Benefit of Customer” maintained . . . . . \$ 4560
- B. (k)(2)(ii)—All customer transactions cleared through another broker or dealer on a fully disclosed basis. Name of clearing firm 4335 4570
- C. (k)(3)—Exempted by order of the Commission . . . . . 4580

**Information for Possession or Control Requirements Under Rule 15c3-3**

State the market valuation and the number of items of:

- 1. Customers’ fully paid securities and excess margin securities not in the respondent’s possession or control as of the report date (for which instructions to reduce to possession or control had been issued as of the report date) but for which the required action was not taken by respondent within the time frames specified under 17 CFR 403.4 & Rule 15c3-3, Notes A and B . . . \$ 4586  
 A. Number of items . . . . . 4587
- 2. Customers’ fully paid securities and excess margin securities for which instructions to reduce to possession or control had not been issued as of the report date, excluding items arising from “temporary lags which result from normal business operations” as permitted under 17 CFR 403.4 & Rule 15c3-3, Notes B, C and D . . . . . \$ 4588  
 A. Number of items . . . . . 4589  

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- 3. The system and procedures utilized in complying with the requirement to maintain physical possession or control of customers’ fully paid and excess margin securities have been tested and are functioning in a manner adequate to fulfill the requirements of 17 CFR 403.4 & Rule 15c3-3 . . . . . Yes 4584 No 4585

**NOTES**

- A—Do not include in item (1) above customers’ fully paid and excess margin securities required by 17 CFR 403.4 & Rule 15c3-3 to be in possession or control but for which no action was required by the respondent as of the report date or required action was taken by respondent within the time frames specified under 17 CFR 403.4 & Rule 15c3-3.
- B—State separately in response to items (1) and (2) above whether the securities reported in response thereto were subsequently reduced to possession or control by the respondent.
- C—Be sure to include in item (2) above only items not arising from “temporary lags which result from normal business operations” as permitted under 17 CFR 403.4 & Rule 15c3-3.
- D—Response to item (2) above must be via a report which is current as of the date selected for the government securities broker’s or dealer’s annual audit of financial statements, whether or not such date is the end of the calendar quarter. The response to item (2) should be filed within 60 calendar days after such date, rather than with the remainder of this report. This information maybe required on a more frequent basis by the Commission or the designated examining authority in accordance with 17 CFR 405.2 & Rule 17a-5(a)(2)(iv).

**REPORT ON FINANCES AND OPERATIONS OF  
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PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of \_\_\_\_\_

**Ownership Equity and Subordinated Liabilities maturing or proposed to be  
withdrawn within the next six months and accruals (as defined below)  
which have not been deducted in the computation of liquid capital.**

Type of Proposed Withdrawal or Accrual (See below for code to enter)	Name of Lender or Contributor	Insider or Outsider? (In or Out)	Amount to be With- drawn (cash amount and/or Liquid Capital Value of Securities)	(MMDDYYYY) Withdrawal or Maturity Date	Expect to Renew (yes or no)	
4600	4601	4602	\$	4603	4604	4605
4610	4611	4612		4613	4614	4615
4620	4621	4622		4623	4624	4625
4630	4631	4632		4633	4634	4635
4640	4641	4642		4643	4644	4645
4650	4651	4652		4653	4654	4655
4660	4661	4662		4663	4664	4665
4670	4671	4672		4673	4674	4675
4680	4681	4682		4683	4684	4685
4690	4691	4692		4693	4694	4695

Total \$ 4699\*

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\* To agree with the total on Recap (Item No. 4880)

Instructions: Detail listing must include the total of items maturing during the six month period following the report date, regardless of whether or not the capital contribution is expected to be renewed. The schedule must also include proposed capital withdrawals scheduled within the six month period following the report date including the proposed redemption of stock and payments of liabilities secured by fixed assets (which are considered allowable assets in the capital computation pursuant to Rule 15c3-1(c)(2)(iv)), which could be required by the lender on demand or in less than six months.

**WITHDRAWAL CODE:**

- |     |                              |
|-----|------------------------------|
| -1. | Equity Capital               |
| -2. | Subordinated Liabilities     |
| -3. | Accruals                     |
| -4. | 15c3-1(c)(2)(iv) Liabilities |

**DESCRIPTION**

**REPORT ON FINANCES AND OPERATIONS OF  
GOVERNMENT SECURITIES BROKERS AND DEALERS  
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

For the period (MMDDYYYY) from \_\_\_\_\_ to \_\_\_\_\_

**CAPITAL WITHDRAWALS  
RECAP**

**Ownership Equity and Subordinated Liabilities maturing or proposed to  
be withdrawn within the next six months and accruals which have  
not been deducted in the computation of liquid capital.**

**1. Equity Capital**

A. Partnership Capital:

1. General Partners	\$	4700
2. Limited		4710
3. Undistributed Profits		4720
4. Other (describe below)		4730
5. Sole Proprietorship		4735

B. Corporation Capital:

1. Common Stock		4740
2. Preferred Stock		4750
3. Retained Earnings (Dividends and other)		4760
4. Other (describe below)		4770

**2. Subordinated Liabilities**

A. Secured Demand Notes		4780
B. Cash Subordinations		4790
C. Debentures		4800
D. Other (describe below)		4810

**3. Other Anticipated Withdrawals**

A. Bonuses		4820
B. Voluntary Contributions to Pension or Profit Sharing Plans		4860
C. Other (describe below)		4870

Total \$ 4880

**4. Description of Other**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**STATEMENT OF CHANGES IN OWNERSHIP EQUITY  
(SOLE PROPRIETORSHIP, PARTNERSHIP OR CORPORATION)**

1. Balance, beginning of period	\$	4240
A. Net income (loss)		4250
B. Additions (Includes non-conforming capital of	\$	4262
C. Deductions (Includes non-conforming capital of	\$	4272
2. Balance, end of period (From Item 1800)	\$	4290

**STATEMENT OF CHANGES IN LIABILITIES SUBORDINATED  
TO CLAIMS OF GENERAL CREDITORS**

3. Balance, beginning of period	\$	4300
A. Increases		4310
B. Decreases	(	4320
4. Balance, end of period (From Item 3520)	\$	4330

OMIT PENNIES

**REPORT ON FINANCES AND OPERATIONS OF  
GOVERNMENT SECURITIES BROKERS AND DEALERS  
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of \_\_\_\_\_

**FINANCIAL AND OPERATIONAL DATA**

1. Month-end total number of stock record breaks unresolved over three business days:	<u>Valuation</u>		<u>Number</u>	
A. Breaks long	\$	4890		4900
B. Breaks short	\$	4910		4920
2. Is the firm in compliance with 17 CFR 404.5 & Rule 17a-13 regarding periodic count and verification of securities positions and locations at least once in each calendar quarter? (Check one)			Yes <input type="checkbox"/> 4930	No <input type="checkbox"/> 4940
A. If a response is negative attach explanation of steps being taken to comply with 17 CFR 404.5 & Rule 17a-13.				
3. Personnel employed at end of reporting period:				
A. Income producing personnel				4950
B. Non-income producing personnel (all other)				4960
C. Total				4970
4. Actual number of tickets executed during current month of reporting period.				4980
5. Number of corrected customer confirmations mailed after settlement date.				4990
	No. of Items	Debit (Short Value)	No. of Items	Credit (Long Value)
6. Money differences	5000	\$ 5010	5020	\$ 5030
7. Security suspense accounts	5040	\$ 5050	5060	\$ 5070
8. Security difference accounts	5080	\$ 5090	5100	\$ 5110
9. Commodity suspense accounts	5120	\$ 5130	5140	\$ 5150
10. Open transactions with correspondents, other brokers, clearing organizations, depositories and interoffice and intercompany accounts which could result in a charge-amounts unresolved over 30 calendar days	5160	\$ 5170	5180	\$ 5190
11. Bank account reconciliations-amounts unresolved over 30 calendar days	5200	\$ 5210	5220	\$ 5230
12. Open transfers not confirmed over 40 calendar days	5240	\$ 5250	5260	\$ 5270
13. Transactions in reorganization accounts over 60 calendar days	5280	\$ 5290	5300	\$ 5310
14. Total	5320	\$ 5330	5340	\$ 5350
	No. of Items	Ledger Amount	Market Value	
15. Failed-to-deliver 5 business days or longer (21 business days or longer in the case of municipal securities)	5360	\$ 5361	\$ 5362	
16. Failed-to-receive 5 business days or longer (21 business days or longer in the case of municipal securities)	5363	\$ 5364	\$ 5365	
17. Security concentrations (See instructions in Part I):				
A. Customers' accounts under 17 CFR 403.4 & Rule 15c3-3				\$ 5374
18. Total of personal capital borrowings due within six months				\$ 5378
19. Maximum haircuts on underwriting commitments during the period				\$ 5380
20. Planned capital expenditures for business expansion during the next six months				\$ 5382
21. Liabilities of other individuals or organizations guaranteed by respondent				\$ 5384
22. Lease and rentals payable within one year				\$ 5386
23. Aggregate lease and rental commitments payable for entire term of the lease:				
A. Gross				\$ 5388
B. Net				\$ 5390

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