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Board of Governors of the Federal Reserve System

June 30,
2020



Consolidated Report of Condition and Income for Edge and Agreement Corporations—FR 2886b

Consolidated Respondent (RCONH016):
please check one

Banking

Nonbanking

This Report is required by law (12 U.S.C. §§ 602 and 625).

The Consolidated Report of Condition and Income for Edge and Agreement Corporations is to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The Federal Reserve System regards as confidential the following portions of this report: schedules RC-M (except item 3) and RC-V. If it should be determined subsequently that any of this information must be released, respondents will be notified.

NOTE: The Consolidated Report of Condition and Income for Edge and Agreement Corporations must be signed by an authorized officer of the corporation.

Date of Report: _____
Month / Day / Year (RCON 9999)

I, the undersigned officer of the corporation attest that the FR 2886b for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Printed Name of Officer (TEXT C490) _____

Title of Officer (TEXT C491) _____

Signature of Officer **RIAD H321)** _____

Date of Signature (MM/DD/YYYY) (TEXT J196) _____

Legal Name of Corporation (RSSD 9017) _____

(Mailing Address of the Corporation) Street / PO Box (RSSD 9110) _____

City (RSSD 9130) _____ State (RSSD 9200) Zip Code (RSSD 9220) _____

Person to whom questions about this report should be directed:

Name / Title (TEXT 8901) _____

Area Code / Phone Number (TEXT 8902) _____

Area Code / FAX Number (TEXT 9116) _____

E-mail Address of Contact (TEXT 4086) _____

Reporting institutions must maintain in their files a manually signed and attested printout of the data submitted.

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Emergency Contact Information

This information is being requested so the Federal Reserve can distribute critical, time sensitive information to emergency contacts at Edge and Agreement corporations. Please provide primary contact information for a senior official of the organization who has decision-making authority. Also provide information for a secondary contact if available. Enter "none" for the contact's e-mail address or fax number if not available.

Primary Contact

Name (TEXT C366)

Title (TEXT C367)

E-mail Address (TEXT C368)

Area Code / Phone Number / Extension (TEXT C369)

Area Code / FAX Number (TEXT C370)

Secondary Contact

Name (TEXT C371)

Title (TEXT C372)

E-mail Address (TEXT C373)

Area Code / Phone Number / Extension (TEXT C374)

Area Code / FAX Number (TEXT C375)

USA PATRIOT Act Section 314(a) Anti-Money Laundering Contact Information

This information is being requested to identify points-of-contact who are in charge of your depository institution's Section 314(a) searches and who could be contacted by federal law enforcement officers for additional information related to anti-terrorist financing and anti-money laundering. Please provide information for a secondary contact if available. Enter "none" for the contact's e-mail address or fax number if not available. USA PATRIOT Act contact information is for the confidential use of the Federal Reserve and the Financial Crimes Enforcement Network (FinCEN) and will not be released to the public.

Primary Contact

Name (TEXT C437)

Title (TEXT C438)

E-mail Address (TEXT C439)

Area Code / Phone Number / Extension (TEXT C440)

Area Code / FAX Number (TEXT C441)

Secondary Contact

Name (TEXT C442)

Title (TEXT C443)

E-mail Address (TEXT C444)

Area Code / Phone Number / Extension (TEXT C445)

Area Code / FAX Number (TEXT C446)

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Name of Reporting Organization

All Report of Income schedules are to be reported on a calendar year-to-date basis in thousands of dollars.

Schedule RI—Income Statement

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

applicable income taxes and discontinued operations

Dollar Amounts in Thousands

| | RIAD | Amount | |
|--|------|--------|---------|
| 1. Interest income: | | | |
| a. Interest and fee income from nonrelated organizations: | | | |
| (1) Interest and fees on loans and lease financing receivables | 4094 | | 1.a.(1) |
| (2) Interest on balances due from depository institutions | 4115 | | 1.a.(2) |
| (3) Interest income from federal funds sold and securities purchased under agreements to resell | 4020 | | 1.a.(3) |
| (4) Interest on bonds, notes, and debentures, and dividends on stock | A315 | | 1.a.(4) |
| (5) Interest income and dividends from assets held in trading accounts | 8622 | | 1.a.(5) |
| b. Interest income from claims on related organizations | 4028 | | 1.b. |
| c. Total interest income (sum of items 1.a.(1) through 1.b.) | 4107 | | 1.c. |
| 2. Interest expense: | | | |
| a. Interest expense pertaining to nonrelated organizations | 5466 | | 2.a. |
| b. Interest expense pertaining to related organizations | 4126 | | 2.b. |
| c. Total interest expense (sum of items 2.a and 2.b) | 4073 | | 2.c. |
| 3. Net interest income (item 1.c less item 2.c) | 4074 | | 3. |
| 4. Provisions: | | | |
| a. Provision for loan and lease losses (must equal Schedule RI-B, item 3, column A) | 4230 | | 4.a. |
| b. Provision for allocated transfer risk (must equal Schedule RI-B, item 3, column B) | 4243 | | 4.b. |
| 5. Noninterest income: | | | |
| a. From nonrelated organizations: | | | |
| (1) Equity in undistributed earnings of nonrelated organizations | 4199 | | 5.a.(1) |
| (2) Net gain (loss) on foreign exchange transactions | 4075 | | 5.a.(2) |
| (3) Income from fiduciary activities | 4070 | | 5.a.(3) |
| (4) Gains (losses) and fees from trading assets and liabilities | 4077 | | 5.a.(4) |
| (5) Other commissions, fees, etc. | 4090 | | 5.a.(5) |
| (6) Other | 4101 | | 5.a.(6) |
| b. From related organizations | 4619 | | 5.b. |
| c. Total noninterest income (sum of items 5.a.(1) through 5.b.) | 4079 | | 5.c. |
| 6. Realized gains (losses) on securities not held in trading accounts | 4091 | | 6. |
| 7. Noninterest expense: | | | |
| a. Pertaining to nonrelated organizations: | | | |
| (1) Salaries and employee benefits | 4135 | | 7.a.(1) |
| (2) Expenses of premises and fixed assets (net of rental income) | 4217 | | 7.a.(2) |
| (3) Other noninterest expense | 4092 | | 7.a.(3) |
| b. Pertaining to related organizations | 4127 | | 7.b. |
| c. Total noninterest expense (sum of items 7.a.(1) through 7.b.) | 4093 | | 7.c. |
| 8. Income (loss) before income taxes and extraordinary items (item 3 plus or minus items 4.a and 4.b, 5.c, 6, and 7.c) | 4301 | | 8. |
| 9. Applicable income taxes (on item 8) | 4302 | | 9. |
| 10. Income (loss) before extraordinary items | 4300 | | 10. |
| 11. Extraordinary items, net of tax effect | 4320 | | 11. |
| 12. Net income (loss) (item 10 plus 11) (must equal Schedule RI-A, item 2) | 4340 | | 12. |
| Memorandum | | | |
| Discontinued operations, net of applicable income taxes. | | | |
| Memorandum item 1 is to be completed by corporations that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option. | | | |
| 1. Net change in fair values of financial instruments accounted for under a fair value option (included in items 5.a.(4), 5.a.(5), 5.a.(6), and 5.b above) | J980 | | M.1. |

discontinued operations

Discontinued operations, net of applicable income taxes.

New MDRM FT28

Name of Reporting Organization _____

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Schedule RI-A—Changes in Equity Capital

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| | Dollar Amounts in Thousands | | |
|--|-----------------------------|--------|----|
| | RIAD | Amount | |
| 1. Total equity capital most recently reported for end of previous calendar year | 3215 | | 1. |
| 2. Net income (loss) (equals Schedule RI, item 12) | 4340 | | 2. |
| 3. Sale, conversion, acquisition, or retirement of capital stock, net | 4346 | | 3. |
| 4. Less: Cash dividends declared..... | 4475 | | 4. |
| 5. Other comprehensive income | B511 | | 5. |
| 6. Other adjustments | 3218 | | 6. |
| 7. Balance at end of period (equals Total equity capital, Schedule RC, item 26) | 3210 | | 7. |

Schedule RI-B—Changes in Allowance for Loan and Lease Losses

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| | Dollar Amounts in Thousands | | | | |
|---|--|--------|--|--------|----|
| | (Column A) Allowance for Loan and Lease Losses | | (Column B) Allocated Transfer Risk Reserve | | |
| | RIAD | Amount | RIAD | Amount | |
| 1. Balance most recently reported for end of previous calendar year | 3124 | | 3131 | | 1. |
| 2. Recoveries | 4605 | | 3132 | | 2. |
| 3. Provisions (column A equals Schedule RI, item 4.a; column B equals Schedule RI, item 4.b) | 4230 | | 4243 | | 3. |
| 4. Adjustments, net | 4595 | | 3134 | | 4. |
| 5. Less: charge-offs..... | C079 | | 3133 | | 5. |
| 6. Balance at end of current period (column A equals Schedule RC, item 4.b) | 3123 | | 3128 | | 6. |

Name of Reporting Organization

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Schedule RC—Balance Sheet

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| | Thousands | Consolidated Total (including branches and IBF) | | IBF Only | | |
|---|-----------|---|--------|----------|--------|-------|
| | | RCFD | Amount | RCFN | Amount | |
| Assets | | | | | | |
| 1. Cash and balances due from depository institutions (from Schedule RC-A) | | | | 0010 | | 1. |
| a. Noninterest-bearing balances and currency and coin ¹ | | 0081 | | | | 1.a. |
| b. Interest-bearing balances ² | | 0071 | | | | 1.b. |
| 2. Securities (Schedule RC-B, sum of item 4, columns A and D) | | 8435 | | 0385 | | 2. |
| 3. Federal funds sold and securities purchased under agreements to resell | | 1350 | | 1350 | | 3. |
| 4. Loans and lease financing receivables, net: | | | | | | |
| a. Loans and leases, net of unearned income (from Schedule RC-C) | 2122 | | | 2122 | | 4.a. |
| b. Less: Allowance for loan and lease losses (from Schedule RI-B) | 3123 | | | | | 4.b. |
| c. Not applicable | | | | | | |
| d. Loans and leases, net of unearned income, and allowance (item 4.a minus 4.b)..... | 2125 | | | | | 4.d. |
| 5. Trading assets | | 3545 | | 3545 | | 5. |
| 6. Premises and fixed assets (including capitalized leases) | | 2145 | | | | 6. |
| 7. Not applicable | | | | | | |
| 8. Other assets | | 2160 | | 2160 | | 8. |
| 9. Claims on nonrelated organizations (sum of items 1 through 8) | 2171 | | | | | 9. |
| 10. Gross claims on related organizations (from Schedule RC-M) | | 3002 | | 3002 | | 10. |
| 11. TOTAL ASSETS (sum of items 9 and 10)..... | | 2170 | | 2170 | | 11. |
| Liabilities | | | | | | |
| 12. Deposits..... | | | | 2200 | | 12. |
| a. Total noninterest-bearing deposits ³ | | 6631 | | | | 12.a. |
| b. Total interest-bearing deposits ⁴ | | 6636 | | | | 12.b. |
| 13. Federal funds purchased and securities sold under agreements to repurchase | | 2800 | | 2800 | | 13. |
| 14. Trading liabilities | | 3548 | | 3548 | | 14. |
| 15. Other borrowed money (including mortgage indebtedness and obligation under capitalized leases) | | 2850 | | | | 15. |
| 16. Not applicable | | | | | | |
| 17. Subordinated notes and debentures..... | | 3200 | | | | 17. |
| 18. Other liabilities..... | | 2930 | | 2930 | | 18. |
| 19. Liabilities to nonrelated organizations (sum of items 12 through 18) | 2927 | | | | | 19. |
| 20. Gross liabilities to related organizations (from Schedule RC-M) | | 3001 | | 3001 | | 20. |

held for investment and held for sale

held for investment and held for sale, net of

1. Includes cash items in process of collection and unposted debits.
 2. Includes time certificates of deposit not held in trading accounts.
 3. Includes noninterest-bearing demand, time, and savings deposits.
 4. Includes interest-bearing demand deposits.

Name of Reporting Organization

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Schedule RC—Continued

| Dollar Amounts in Thousands | | Consolidated Total (including branches and IBF) | | IBF Only | | |
|--|------|---|--------|----------|--------|--------|
| | | RCFD | Amount | RCFN | Amount | |
| Equity Capital | | | | | | |
| 21. Stock | 3219 | | | | | 21. |
| 22. Surplus | 3240 | | | | | 22. |
| 23. Retained earnings | 3247 | | | | | 23. |
| 24. Accumulated other comprehensive income | B530 | | | | | 24. |
| 25. Other equity capital components | A130 | | | | | 25. |
| 26. Total equity capital (from Schedule RI-A) (sum of items 21 through 25)..... | 3210 | | | | | 26. |
| 27. TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 19, 20, and 26) .. | 3300 | | | 3300 | | 27. |
| Memoranda to Balance Sheet | | | | | | |
| 1. Assets under the reporting Edge and agreement corporation's management in proprietary mutual funds and annuities | | B570 | | | | M.1 |
| <i>Memoranda items 2.a and 2.b are to be completed by corporations that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i> | | | | | | |
| 2. Financial assets and liabilities measured at fair value: | | | | | | |
| a. Total assets | | F819 | | | | M.2.a. |
| b. Total liabilities..... | | F820 | | | | M.2.b. |

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Schedule RC-A—Cash and Balances Due From Depository Institutions

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

| Dollar Amounts in Thousands | Consolidated Total (including branches and IBF) | | IBF Only | | |
|---|---|--------|----------|--------|----|
| | RCFD | Amount | RCFN | Amount | |
| 1. Cash items in process of collection, unposted debits, and currency and coin..... | 0022 | | | | 1. |
| 2. Balances due from depository institutions in the U.S. | 0082 | | 0082 | | 2. |
| 3. Balances due from banks in foreign countries and foreign central banks | 0070 | | 0070 | | 3. |
| 4. Balances due from Federal Reserve Banks | 0090 | | | | 4. |
| 5. Total (consolidated column equals sum of Schedule RC, items 1.a and 1.b)..... | 0010 | | 0010 | | 5. |

Schedule RC-B—Securities

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

| Dollar Amounts in Thousands | Held-to-maturity | | | | Available-for-sale | | | | |
|--|------------------------------|--------|--------------------------|--------|------------------------------|--------|--------------------------|--------|----|
| | (Column A) Amortized Cost | | (Column B) Fair Value | | (Column C) Amortized Cost | | (Column D) Fair Value | | |
| | RCFD | Amount | RCFD | Amount | RCFD | Amount | RCFD | Amount | |
| 1. Securities of all governments and official institutions | A200 | | A201 | | A202 | | A203 | | 1. |
| 2. Other debt securities..... | 1774 | | 1775 | | 1776 | | 1777 | | 2. |
| 3. Equity interest in nonrelated organizations | A204 | | A205 | | A206 | | A207 | | 3. |
| 4. Total (sum of items 1 through 3) (total of columns A and D must equal Schedule RC, item 2, Consolidated Total) | 1754 | | A208 | | A209 | | 1773 | | 4. |

Schedule RC-C—Loans and Lease Financing Receivables

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

(Net of unearned income and before adjustment for allowances for loan and lease losses. Report loans and leases net of any applicable allocated transfer risk reserve.)

| Dollar Amounts in Thousands | Consolidated Total (including branches and IBF) | | IBF Only | | |
|--|---|--------|----------|--------|------|
| | RCFD | Amount | RCFN | Amount | |
| 1. Loans to and acceptances of commercial banks | 1505 | | 1505 | | 1. |
| 2. Loans to banks in foreign countries | 1510 | | 1510 | | 2. |
| 3. Loans to foreign governments and official institutions (including foreign central banks) | 2081 | | 2081 | | 3. |
| 4. Commercial and industrial loans..... | | | 1600 | | 4. |
| a. To U.S. addressees (domicile) | 1761 | | | | 4.a. |
| b. To non-U.S. addressees (domicile) | 1762 | | | | 4.b. |
| 5. All other loans including lease financing receivables | 2089 | | 2089 | | 5. |
| 6. Less: unearned income on loans and leases included above | 2123 | | 2123 | | 6. |
| 7. Loans and leases, net of unearned income (equals Schedule RC, item 4.a) | 2122 | | 2122 | | 7. |

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held for investment and held for sale

Name of Reporting Organization _____

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Schedule RC-D—Trading Assets and Liabilities

Schedule RC-D is to be completed by *all* Edge and agreement corporations that reported trading assets (Schedule RC, item 5) of \$2 million or more in any of the four preceding quarters.

| Dollar Amounts in Thousands | | RCFD | Amount | |
|---|--|------|--------|-------|
| Assets | | | | |
| 1. U.S. Treasury securities..... | | 3531 | | 1. |
| 2. U.S. government agency obligations (exclude mortgage-backed securities) | | 3532 | | 2. |
| 3. Securities issued by states and political subdivisions in the U.S. | | 3533 | | 3. |
| 4. a. Residential mortgage-backed securities..... | | F641 | | 4.a. |
| b. Commercial mortgage-backed securities | | F642 | | 4.b. |
| 5. Other debt securities..... | | 3537 | | 5. |
| 6. Loans | | G208 | | 6. |
| 7. Other trading assets | | 3541 | | 7. |
| 8. Derivatives with a positive value | | 3543 | | 8. |
| 9. Total trading assets (sum of items 1 through 8 must equal Schedule RC, item 5) | | 3545 | | 9. |
| Liabilities | | | | |
| 10. Liability for short positions: | | | | |
| a. Equity securities | | G209 | | 10.a. |
| b. Debt securities | | G210 | | 10.b. |
| c. All other assets | | G211 | | 10.c. |
| 11. All other trading liabilities..... | | F624 | | 11. |
| 12. Derivatives with a negative fair value..... | | 3547 | | 12. |
| 13. Total trading liabilities (sum of items 10.a through 12 must equal Schedule RC, item 14)..... | | 3548 | | 13. |

Memoranda

| Dollar Amounts in Thousands | | RCFD | Amount | |
|--|--|------|--------|--------|
| Memoranda items 1 through 6.b are to be completed by all Edge and agreement corporations that reported trading assets (Schedule RC, item 5) of \$1 billion or more in any of the four preceding quarters. | | | | |
| 1. Asset-backed securities: | | | | |
| a. Credit card receivables | | F643 | | M.1.a. |
| b. Home equity lines | | F644 | | M.1.b. |
| c. Automobile loans | | F645 | | M.1.c. |
| d. Other consumer loans..... | | F646 | | M.1.d. |
| e. Commercial and industrial loans | | F647 | | M.1.e. |
| f. Other..... | | F648 | | M.1.f. |
| 2. Structured financial products: | | | | |
| a. Cash | | G231 | | M.2.a. |
| b. Synthetic..... | | F649 | | M.2.b. |
| c. Hybrid..... | | G232 | | M.2.c. |
| 3. Retained beneficial interests in securitizations (first loss or equity tranches) | | F651 | | M.3. |
| 4. Equity securities: | | | | |
| a. Readily determinable fair values | | F652 | | M.4.a. |
| b. Other..... | | F653 | | M.4.b. |
| 5. Loans pending securitization | | F654 | | M.5. |
| 6. a. Gross fair value of commodity contracts | | G212 | | M.6.a. |
| b. Gross fair value of physical commodities held in inventory..... | | G213 | | M.6.b. |

Name of Reporting Organization _____

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Schedule RC-E—Deposit Liabilities

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

| Dollar Amounts in Thousands | Total Deposit Liabilities Excluding IBFs | | | | |
|---|--|--------|------------|--------|------|
| | (Column A) | | (Column B) | | |
| | RCON | Amount | RCON | Amount | |
| 1. Individuals, partnerships, and corporations (including all certified and official checks): | | | | | |
| a. U.S. addressees (domicile) | C040 | | C041 | | 1.a. |
| b. Non-U.S. addressees (domicile) | C043 | | C044 | | 1.b. |
| 2. Commercial banks and other depository institutions in the U.S. (excluding their IBFs) | 2206 | | 2550 | | 2. |
| 3. Banks in foreign countries | 2213 | | 2236 | | 3. |
| 4. Foreign governments and official institutions (including foreign central banks) | 2216 | | 2377 | | 4. |
| 5. Not applicable | | | | | |
| 6. Other | 2255 | | 2259 | | 6. |
| 7. Total deposits (sum of items 1.a through 6, columns A and B, must equal the sum of Schedule RC, items 12.a and 12.b minus 12.) | 2215 | | 2385 | | 7. |

Schedule RC-K—Quarterly Averages

held for investment

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

| Dollar Amounts in Thousands | RCFD | Amount | |
|---|------|--------|----|
| 1. Interest-bearing balances due from depository institutions | 3381 | | 1. |
| 2. Federal funds sold and securities purchased under agreements to resell | 3365 | | 2. |
| 3. Loans and leases, net of unearned income | 3360 | | 3. |
| 4. Interest-bearing deposits ¹ | 3404 | | 4. |
| 5. Federal funds purchased and securities sold under agreements to repurchase | 3353 | | 5. |
| 6. Other borrowed money (including mortgage indebtedness and obligations under capitalized leases) .. | 3355 | | 6. |
| 7. Total assets | 3368 | | 7. |

1. Includes interest-bearing demand deposits.

Schedule RC-L—Derivatives and Off-Balance-Sheet Items

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| Dollar Amounts in Thousands | RCFD | Amount | |
|--|------|--------|----|
| 1. Unused commitments on loans and all other lines of credit | 6462 | | 1. |
| 2. Unused commitments on securities underwriting | 3817 | | 2. |
| 3. Financial standby letters of credit and foreign office guarantees | 3819 | | 3. |
| 4. Performance standby letters of credit and foreign office guarantees | 3821 | | 4. |
| 5. Commercial and similar letters of credit | 3411 | | 5. |
| 6. Not applicable | | | |
| 7. All other off-balance-sheet liabilities | 3430 | | 7. |
| Derivatives Position Indicators | | | |
| 8. Commitments to purchase foreign currencies and U.S. dollar exchange (spot, forward, and futures) .. | 3415 | | 8. |
| 9. All other futures and forward contracts (excluding contracts involving foreign exchange) | 6836 | | 9. |

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Schedule RC-L—Continued

| | | Dollar Amounts in Thousands | | |
|--|--|-----------------------------|--------|----------|
| | | RCFD | Amount | |
| 10. a. Written option contracts: | | | | |
| (1) Interest rate contracts | | 3824 | | 10.a.(1) |
| (2) Foreign exchange contracts | | 3827 | | 10.a.(2) |
| (3) Equity derivative contracts | | G229 | | 10.a.(3) |
| (4) Commodity and other contracts | | 3831 | | 10.a.(4) |
| b. Purchased option contracts: | | | | |
| (1) Interest rate contracts | | 3825 | | 10.b.(1) |
| (2) Foreign exchange contracts | | 3828 | | 10.b.(2) |
| (3) Equity derivative contracts | | G230 | | 10.b.(3) |
| (4) Commodity and other contracts | | 3832 | | 10.b.(4) |
| 11. Swaps (notional values): | | | | |
| a. Interest rate swaps | | 3450 | | 11.a. |
| b. Foreign exchange swaps (e.g., cross currency swaps) | | 3826 | | 11.b. |
| c. Equity derivative swaps | | 8719 | | 11.c. |
| d. Commodity and other swaps | | 8720 | | 11.d. |

Name of Reporting Organization _____

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Schedule RC-M—Claims on and Liabilities to Related Organizations

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| Dollar Amounts in Thousands | (Column A) Gross due from | | (Column B) Gross due to | | |
|--|------------------------------|--------|----------------------------|--------|------|
| | RCFD | Amount | RCFD | Amount | |
| 1. Related organizations domiciled in the United States (including related IBFs): | | | | | |
| a. U.S. offices of parent bank and other related U.S. banks | A563 | | A583 | | 1.a. |
| b. U.S. offices of other related organizations | 3042 | | 3041 | | 1.b. |
| 2. Related organizations domiciled outside the United States: | | | | | |
| a. Non-U.S. offices of parent bank and other related U.S. banks | A576 | | A588 | | 2.a. |
| b. Non-U.S. offices of other related organizations | 3048 | | 3047 | | 2.b. |
| 3. TOTAL (sum of items 1.a through 2.b) | 3002 | | 3001 | | 3. |
| 4. Total loans participated to related organizations (and not included in item 3 above) | 3050 | | | | 4. |
| Memorandum | | | | | |
| 1. Amount of equity investments in related organizations (included in item 3, column A above) | 3052 | | | | M.1. |

Schedule RC-N—Past Due and Nonaccrual Loans, Leases, and Other Assets

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| Dollar Amounts in Thousands | RCFD | Amount | |
|---|------|--------|------|
| 1. Past due 30–89 days and still accruing | 1406 | | 1. |
| 2. Past due 90 days or more and still accruing | 1407 | | 2. |
| 3. Nonaccrual | 1403 | | 3. |
| 4. Total (sum of items 1 through 3) | 1477 | | 4. |
| Memorandum | | | |
| 1. Loans restructured in troubled debt restructurings | J979 | | M.1. |

Schedule RC-R—Regulatory Capital

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

| Dollar Amounts in Thousands | RCFD | Amount | |
|---|------|--------|----|
| 1. Tier 1 capital allowable under the risk-based capital guidelines | 8274 | | 1. |
| 2. Tier 2 capital allowable under the risk-based capital guidelines | 8275 | | 2. |
| 3. Subordinated debt allowable as Tier 2 (i.e., weighted average maturity of at least 5 years included in item 2 above) | 3785 | | 3. |
| 4. Total qualifying capital (i.e., Tier 1 and Tier 2 capital) allowable under the risk-based capital guidelines (sum of items 1 and 2 above) | 3792 | | 4. |
| 5. Total risk-weighted assets and credit equivalent amounts of off-balance-sheet items | 8276 | | 5. |
| 6. Credit equivalent amounts of off-balance-sheet items included in item 5 above | 8277 | | 6. |

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Name of Reporting Organization _____

Schedule RC-V—Branch Schedule of Selected Items—Non-Consolidated

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations that have branch offices.

| | Dollar Amounts in Thousands | | Head Office (including IBF) | | |
|---|-----------------------------|--------|-----------------------------|--------|----|
| | RCF0 (RCON) | Amount | RCF0 (RCON) | Amount | |
| 1. Cash and balances due from depository institutions | 0010 | | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3002 | | 3. |
| 4. Total assets | 2170 | | 2170 | | 4. |
| 5. Total deposits | 2200 | | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 3375 | | 8. |

held for investment and held for sale

Head Office:

Street Address **(RCF0 9110)** City **(RCF0 9130)** State **(RCF0 9200)** Zip Code **(RCF0 9220)**

| | Dollar Amounts in Thousands | | Branch 1 (including IBF) | | |
|---|-----------------------------|--------|--------------------------|--------|----|
| | RCF1 (RCON) | Amount | RCF1 (RCON) | Amount | |
| 1. Cash and balances due from depository institutions | 0010 | | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3002 | | 3. |
| 4. Total assets | 2170 | | 2170 | | 4. |
| 5. Total deposits | 2200 | | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 3375 | | 8. |

Branch 1:

Street Address **(RCF1 9110)** City **(RCF1 9130)** State **(RCF1 9200)** Zip Code **(RCF1 9220)**

| | Dollar Amounts in Thousands | | Branch 2 (including IBF) | | |
|---|-----------------------------|--------|--------------------------|--------|----|
| | RCF2 (RCON) | Amount | RCF2 (RCON) | Amount | |
| 1. Cash and balances due from depository institutions | 0010 | | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3002 | | 3. |
| 4. Total assets | 2170 | | 2170 | | 4. |
| 5. Total deposits | 2200 | | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 3375 | | 8. |

Branch 2:

Street Address **(RCF2 9110)** City **(RCF2 9130)** State **(RCF2 9200)** Zip Code **(RCF2 9220)**

Name of Reporting Organization

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Schedule RC-V—Branch Schedule of Selected Items—Non-Consolidated

—Continued

This schedule must be completed *only* by banking Edge of holding company or holding agreement corporations that have branch offices.

held for investment and held for sale

| | Dollar Amounts in Thousands | | |
|--|-----------------------------|--------|----|
| | RCF3 (RCON) | Amount | |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 3:

Street Address (RCF3 9110) City (RCF3 9130) State (RCF3 9200) Zip Code (RCF3 9220)

| | Dollar Amounts in Thousands | | |
|--|-----------------------------|--------|----|
| | RCF4 (RCON) | Amount | |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 4:

Street Address (RCF4 9110) City (RCF4 9130) State (RCF4 9200) Zip Code (RCF4 9220)

| | Dollar Amounts in Thousands | | |
|--|-----------------------------|--------|----|
| | RCF5 (RCON) | Amount | |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 5:

Street Address (RCF5 9110) City (RCF5 9130) State (RCF5 9200) Zip Code (RCF5 9220)

DRAFT

Name of Reporting Organization _____

Schedule RC-V—Branch Schedule of Selected Items—Non-Consolidated

—Continued

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations that have branch offices.

| | Dollar Amounts in Thousands | Branch 6 (including IBF) | | |
|---|-----------------------------|-----------------------------|--------|----|
| | | RCF6 (RCON) | Amount | |
| 1. Cash and balances due from depository institutions | | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | | 2122 | | 2. |
| 3. Gross claims on related organizations | | 3002 | | 3. |
| 4. Total assets | | 2170 | | 4. |
| 5. Total deposits | | 2200 | | 5. |
| 6. Gross liabilities to related organizations | | 3001 | | 6. |
| 7. Commercial and similar letters of credit | | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | | 3375 | | 8. |

held for investment and held for sale

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Branch 6:

Street Address **(RCF6 9110)** City **(RCF6 9130)** State **(RCF6 9200)** Zip Code **(RCF6 9220)**

| | Dollar Amounts in Thousands | Branch 7 (including IBF) | | |
|---|-----------------------------|-----------------------------|--------|----|
| | | RCF7 (RCON) | Amount | |
| 1. Cash and balances due from depository institutions | | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | | 2122 | | 2. |
| 3. Gross claims on related organizations | | 3002 | | 3. |
| 4. Total assets | | 2170 | | 4. |
| 5. Total deposits | | 2200 | | 5. |
| 6. Gross liabilities to related organizations | | 3001 | | 6. |
| 7. Commercial and similar letters of credit | | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | | 3375 | | 8. |

Branch 7:

Street Address **(RCF7 9110)** City **(RCF7 9130)** State **(RCF7 9200)** Zip Code **(RCF7 9220)**

| | Dollar Amounts in Thousands | Branch 8 (including IBF) | | |
|---|-----------------------------|-----------------------------|--------|----|
| | | RCF8 (RCON) | Amount | |
| 1. Cash and balances due from depository institutions | | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | | 2122 | | 2. |
| 3. Gross claims on related organizations | | 3002 | | 3. |
| 4. Total assets | | 2170 | | 4. |
| 5. Total deposits | | 2200 | | 5. |
| 6. Gross liabilities to related organizations | | 3001 | | 6. |
| 7. Commercial and similar letters of credit | | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | | 3375 | | 8. |

Branch 8:

Street Address **(RCF8 9110)** City **(RCF8 9130)** State **(RCF8 9200)** Zip Code **(RCF8 9220)**

Name of Reporting Organization

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Schedule RC-V—Branch Schedule of Selected Items—Non-Consolidated —Continued

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations that have branch offices.

| | Dollar Amounts in Thousands | Branch 9 (including IBF) | | |
|---|-----------------------------|-----------------------------|--------|----|
| | | RCF9 (RCON) | Amount | |
| 1. Cash and balances due from depository institutions | | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | | 2122 | | 2. |
| 3. Gross claims on related organizations | | 3002 | | 3. |
| 4. Total assets | | 2170 | | 4. |
| 5. Total deposits | | 2200 | | 5. |
| 6. Gross liabilities to related organizations | | 3001 | | 6. |
| 7. Commercial and similar letters of credit | | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | | 3375 | | 8. |

held for investment and held for sale

Branch 9:

Street Address (RCF9 9110) City (RCF9 9130) State (RCF9 9200) Zip Code (RCF9 9220)