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## 1. Grant Purpose – Setup

The Grant Purpose Setup form captures information about the types of activities conducted by grantees of multipurpose or hybrid programs during the reporting period. Please select the type(s) of activity(ies) that were conducted during the reporting period with BHW funds and then click ‘Save and Validate’. Also, if you wish to view data that were submitted in the prior reporting period, click on the ‘View Prior Period Data’ link and a read-only version of your most recent prior performance report will pop-up in a new screen.



### Note(s):

Selections on this form affect all subsequent forms. If you are unsure about which options to select, please refer to the instruction manual and/or contact your Government Project Officer.

### **PROGRAMS WITH MULTI-SELECT GRANT PURPOSES**

**Existing grantee who selected a planning year grant in the prior period (Note: Planning year has been selected for less than 12 months – one prior semi-annual period)**

[View Prior Period Data](#)

Grant Purpose	Select
PAT-1: Plan, develop and operate an education program to train physician assistants to practice in primary care settings	<input type="checkbox"/>
PAT-2: Planning year only	<input checked="" type="checkbox"/>

**Existing grantee who selected a planning year grant in the prior period (Note: Planning year has been selected for prior 2 semi-annual periods or 1 annual period)**

[View Prior Period Data](#)

Grant Purpose	Select
PAT-1: Plan, develop and operate an education program to train physician assistants to practice in primary care settings	<input type="checkbox"/>
PAT-2: Planning year only	<input type="checkbox"/>

**Existing grantee who did not select/did not have planning year grant in the prior period**

[View Prior Period Data](#)

Grant Purpose	Select
COE-1: Increase the competitive applicant pool	<input checked="" type="checkbox"/>
COE-2: Enhance student performance	<input type="checkbox"/>
COE-3: Improve the capacity for faculty development	<input checked="" type="checkbox"/>
COE-4: Facilitate faculty and student research	<input type="checkbox"/>
COE-5: Carry out student training in providing health care services	<input type="checkbox"/>
COE-6: Improve information/curriculum design	<input type="checkbox"/>

**PROGRAM WITH SINGLE-SELECT GRANT PURPOSE (NEPQR)**

**Existing grantee**

[View Prior Period Data](#)

Grant Purpose	Select
E1: Expanding the enrollment in baccalaureate nursing programs	<input checked="" type="radio"/>
E2: Providing education in the new technologies, including distance learning methodologies	<input type="radio"/>
P1: Establishing or expanding nursing practice arrangements in non-institutional settings (Nurse Managed Centers) to demonstrate methods to improve access to primary health care in medically underserved communities	<input type="radio"/>
P2: Providing care for underserved populations and other high-risk groups such as the elderly, individuals with HIV/AIDS, substance abusers, the homeless, and victims of domestic violence	<input type="radio"/>
P3: Providing quality coordinated care, and other skills needed to practice in existing and emerging organized health care systems	<input type="radio"/>
P4: Developing cultural competencies among nurses	<input type="radio"/>
R1: Career Ladder Program to promote career advancement for individuals, including licensed practical nurses, licensed vocational nurses, certified nurse assistants, home health aides, diploma degree or associate degree nurses, to become baccalaureate prepared registered nurses or advanced education nurses in order to meet the needs of the registered nurse workforce	<input type="radio"/>
R2: Developing and implementing internships and residency programs in collaboration with an accredited school of nursing to encourage mentoring and the development of specialties	<input type="radio"/>
R4: Enhancing patient care delivery systems through improving the retention of nurses and enhancing patient care that is directly related to nursing activities	<input type="radio"/>

## 2. Training Program – Setup

The Training Program Setup form captures general information about the types of training programs that were supported with BHW funds during the reporting period. Please complete this setup page for each training program that was offered during the reporting period and was supported with BHW funds. Enter each training program separately by selecting from the drop-down menu under the ‘Add Training Program’ section. Once selected, click the ‘Load Program Details’ button and complete the remaining follow-up question(s) related to your selection. Once you have answered all follow-up questions, click on ‘Add Record’ to save your entry. If you wish to view data that were submitted in the prior reporting period, click on the ‘View Prior Period Data’ link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as ‘Prior Records’ under the column labeled "Record Status".

**Note(s):**

You must enter each training program that was supported with BHW funds separately. Do not include any information about faculty development or continuing education offerings in this form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer.

[View Prior Period Data](#)

* Add Training Program																					
<b>Select Type of Training Program Offered</b> (Click the ‘Load Program Details’ button after selecting your training program)	<table border="1"> <thead> <tr> <th>Select One</th> <th>V</th> </tr> </thead> <tbody> <tr><td>Degree/Diploma/Certificate Academic Training Program (Degree/Diploma)</td><td></td></tr> <tr><td>Non-degree structured training program (Structured)</td><td></td></tr> <tr><td>Non-degree unstructured training program (Unstructured)</td><td></td></tr> <tr><td>One-year retraining program (1 yr. Retraining)</td><td></td></tr> <tr><td>Internship program</td><td></td></tr> <tr><td>Practicum/Field Placement program</td><td></td></tr> <tr><td>Residency program</td><td></td></tr> <tr><td>Fellowship program</td><td></td></tr> <tr><td>Major Participating Site/Rotation Site</td><td></td></tr> </tbody> </table> <div style="text-align: right; margin-top: 10px;"> <input type="button" value="Load Program Details"/> </div>	Select One	V	Degree/Diploma/Certificate Academic Training Program (Degree/Diploma)		Non-degree structured training program (Structured)		Non-degree unstructured training program (Unstructured)		One-year retraining program (1 yr. Retraining)		Internship program		Practicum/Field Placement program		Residency program		Fellowship program		Major Participating Site/Rotation Site	
Select One	V																				
Degree/Diploma/Certificate Academic Training Program (Degree/Diploma)																					
Non-degree structured training program (Structured)																					
Non-degree unstructured training program (Unstructured)																					
One-year retraining program (1 yr. Retraining)																					
Internship program																					
Practicum/Field Placement program																					
Residency program																					
Fellowship program																					
Major Participating Site/Rotation Site																					
<b>For a Non-degree bearing Structured or Unstructured Training Program, Select Type of Training Activity</b>	<input type="text" value="Single Select"/>																				
<b>For a Non-degree bearing Structured or Unstructured Training Program, Enter Name of Training Activity</b>	<input type="text" value="Textbox"/>																				
<b>For a Degree/Diploma/Certificate Program, Select Type of Degree Offered</b>	<input type="text" value="Single Select"/>																				
<b>For a Degree/Diploma/Certificate Program, Select Primary Focus Area</b>	<input type="text" value="Single Select"/>																				
<b>For a Fellowship, Residency, Practicum/Field Placement, Internship or 1-year Retraining Program, Select the Primary Discipline of Individuals Trained</b>	<input type="text" value="Single Select"/>																				
<b>For a Major Participating Site/Rotation Site, Select the Program Name</b>	<input type="text" value="Single Select"/>																				
<input type="button" value="Add Record"/>																					

No.	Record Status	Training Program (1)	Select Training Activity Status in the Current Reporting Period (2)	Option(s)

### 3. PC: Program Characteristics

#### 3.1. PC-1: Program Characteristics – Degree/Diploma/Certificate Training Programs

The Program Characteristics (PC) subforms are designed to collect additional information about training programs that were offered during the reporting period and were supported with BHW funds. Each of the subforms corresponds to a different type of training program. Please complete the required subforms for each program that was entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the ‘View Prior Period Data’ link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as ‘Prior Records’ under the column labeled "Record Status".

**Note(s):**  
The PC-1 subform collects information specific to Degree/Diploma/Certificate Training Programs only.

PC-1	PC-2	PC-3	PC-4	PC-5	PC-6	PC-7	PC-8	PC-9
------	------	------	------	------	------	------	------	------

[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Type of Degree Offered	Primary Focus Area	Select Delivery Mode Used to Offer Program	Select Primary Discipline Of Individuals Trained	Select Type(s) of Partners/Consortia Used to Offer this Training	Select Type(s) of Partners/Consortia Used for Job Placement Activities	Select Type of Collaborator	Enter Total # Enrolled (whether funded by BHW or not)			Enter Total # Graduated/Completed (whether funded by BHW or not)		Enter Total # Who left the Program Before Completion (whether funded by BHW or not)	
										Total	URM	Disadvantaged Background and not URM	Total	URM	Total	URM
		(1)	(2)	(3)	(4)	(5)	(6)	(6a)	(6b)	(7)	(8)	(9)	(10)	(11)	(12)	(13)

### 3.2. PC-2: Program Characteristics – Non-degree bearing Unstructured Training Programs

The Program Characteristics (PC) subforms are designed to collect additional information about training programs that were offered during the reporting period and were supported with BHW funds. Each of the subforms corresponds to a different type of training program. Please complete the required subforms for each program that was entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

**Note(s):**

The PC-2 subform collects information specific to Non-degree bearing Unstructured Training Programs only.

PC-1	PC-2	PC-3	PC-4	PC-5	PC-6	PC-7	PC-8	PC-9
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[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Type of Training Activity	Name of Training Activity	Select Education Level(s) of Participants	Enter Length of Training Activity in Clock Hours	Select Type(s) of Partners/Consortia Used to Offer this Training	Select Type of Collaborator	Select Training Activity Status in the Current Reporting Period
		(1)	(2)	(3)	(4)	(5)	(6)	(6a)	(7)

### 3.3. PC-3: Program Characteristics – Non-degree bearing Structured Training Programs

The Program Characteristics (PC) subforms are designed to collect additional information about training programs that were offered during the reporting period and were supported with BHW funds. Each of the subforms corresponds to a different type of training program. Please complete the required subforms for each program that was entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

**Note(s):**

The PC-3 subform collects information specific to Non-degree bearing Structured Training Programs only.

PC-1	PC-2	PC-3	PC-4	PC-5	PC-6	PC-7	PC-8	PC-9
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[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Type of Training Activity	Name of Training Activity	Select Education Level(s) of Participants	Enter Length of Training Program in Clock Hours	Select Whether Public Health Careers Content Was Offered	Select Whether Clinical or Practicum Training Was Offered	Select Whether Cultural Competency Training Was Offered	Select Type(s) of Partners/Consortia Used to Offer this Training	Select Training Activity Status in the Current Reporting Period
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)



### 3.4. PC-4: Program Characteristics – Internship Programs

The Program Characteristics (PC) subforms are designed to collect additional information about training programs that were offered during the reporting period and were supported with BHW funds. Each of the subforms corresponds to a different type of training program. Please complete the required subforms for each program that was entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

**Note(s):**

The PC-4 subform collects information specific to Internship Programs only.

PC-1	PC-2	PC-3	PC-4	PC-5	PC-6	PC-7	PC-8	PC-9
------	------	------	------	------	------	------	------	------

[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Primary Discipline of Individuals Trained	Select Type(s) of Partners/Consortia Used to Offer this Training	Enter Total # Enrolled (whether funded by BHW or not)			Enter Total # Graduated/Completed (whether funded by BHW or not)		Enter Total # Who left the Program Before Completion (whether funded by BHW or not)	
					Total	URM	Disadvantaged Background and not URM	Total	URM	Total	URM
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)

### 3.5. PC-5: Program Characteristics – One Year Retraining Programs

The Program Characteristics (PC) subforms are designed to collect additional information about training programs that were offered during the reporting period and were supported with BHW funds. Each of the subforms corresponds to a different type of training program. Please complete the required subforms for each program that was entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

**Note(s):**

The PC-5 subform collects information specific to 1-year Retraining Programs only.

PC-1	PC-2	PC-3	PC-4	PC-5	PC-6	PC-7	PC-8	PC-9
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[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Primary Discipline of Individuals Trained	Select Type(s) of Partners/Consortia Used to Offer This Training	Enter Total # Enrolled (whether funded by BHW or not)			Enter Total # Graduated/Completed (whether funded by BHW or not)		Enter Total # Who left the Program Before Completion (whether funded by BHW or not)	
					Total	URM	Disadvantaged Background and not URM	Total	URM	Total	URM
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)

### 3.6. PC-6: Program Characteristics – Fellowship Programs

The Program Characteristics (PC) subforms are designed to collect additional information about training programs that were offered during the reporting period and were supported with BHW funds. Each of the subforms corresponds to a different type of training program. Please complete the required subforms for each program that was entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

**Note(s):**  
The PC-6 subform collects information specific to Fellowship Programs only.

PC-1	PC-2	PC-3	PC-4	PC-5	PC-6	PC-7	PC-8	PC-9
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[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Primary Discipline of Individuals Trained	Select Type(s) of Partners/Consortia Used to Offer this Training	Select Type of Collaborator	Enter Total # Enrolled (whether funded by BHW or not)			Enter Total # Graduated/Completed (whether funded by BHW or not)		Enter Total # Who left the Program Before Completion (whether funded by BHW or not)	
						Total	URM	Disadvantaged Background and not URM	Total	URM	Total	URM
		(1)	(2)	(3)	(3a)	(4)	(5)	(6)	(7)	(8)	(9)	(10)

### 3.7. PC-7: Program Characteristics – Practica and Field Placements

The Program Characteristics (PC) subforms are designed to collect additional information about training programs that were offered during the reporting period and were supported with BHW funds. Each of the subforms corresponds to a different type of training program. Please complete the required subforms for each program that was entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

**Note(s):**  
 Note: The PC-7 subform collects information specific to Practicum and Field Placement Programs only.

PC-1	PC-2	PC-3	PC-4	PC-5	PC-6	PC-7	PC-8	PC-9
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[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Primary Discipline of Individuals Trained	Select Type(s) of Partners/Consortia Used to Offer this Training	Enter Total # Enrolled (whether funded by BHW or not)			Enter Total # Graduated/Completed (whether funded by BHW or not)		Enter Total # Who left the Program Before Completion (whether funded by BHW or not)	
					Total	URM	Disadvantaged Background and not URM	Total	URM	Total	URM
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)

### 3.8. PC-8: Program Characteristics – Residency Programs

The Program Characteristics (PC) subforms are designed to collect additional information about training programs that were offered during the reporting period and were supported with BHW funds. Each of the subforms corresponds to a different type of training program. Please complete the required subforms for each program that was entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

**Note(s):**  
The PC-8 subform collects information specific to Residency Programs only.

PC-1	PC-2	PC-3	PC-4	PC-5	PC-6	PC-7	PC-8	PC-9
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[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Primary Discipline of Individuals Trained	Type of Dental Residency Program	Select Type(s) of Partners/Consortia Used to Offer this Training	Select Type of Collaborator	Enter Total # Enrolled (whether funded by BHW or not)			Enter Total # Graduated/Completed (whether funded by BHW or not)		Enter Total # Who left the Program Before Completion (whether funded by BHW or not)		Enter # of Core Physician Faculty as Reported to ACGME or AOA
							Total	URM	Disadvantaged Background and not URM	Total	URM	Total	URM	
		(1)	(2)	(3)	(4)	(4a)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)

### 3.9. PC-9: Program Characteristics –Positions Description

The Program Characteristics (PC) subforms are designed to collect additional information about training programs that were offered during the reporting period and were supported with BHW funds. Each of the subforms corresponds to a different type of training program. Please complete the required subforms for each program that was entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

**Note(s):**  
The PC-9 subform collects information specific to positions or slots for certain types of primary care training programs.

PC-1	PC-2	PC-3	PC-4	PC-5	PC-6	PC-7	PC-8	PC-9
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[View Prior Period Data](#)

**\* Add Academic/Training Year**

Select Training Program	<div style="border: 1px solid #ccc; padding: 2px; text-align: center;">Single Select</div> <small>(only degree, fellowship and residency programs from setup page will be populated)</small>
Select Training Year	<div style="border: 1px solid #ccc; padding: 2px; text-align: center;">Multi Select</div>
<div style="border: 1px solid #ccc; padding: 2px; display: inline-block;">Add</div>	

No.	Record Status	Type of Training Program	Training Year	Enter Total # of Accredited Positions	Enter Total # of Positions Recruited For	Enter Total # of Positions Filled	Enter Total # of Positions Expanded using BHW Funds	Enter # of Residents in FTE Positions	Option (s)
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	

### 3.10. PC-10: Program Characteristics – Major Participating Sites/Rotation Sites

The Program Characteristics (PC) subforms are designed to collect additional information about the training programs that were offered during the reporting period and were supported with BHW funds. The PC-10 subform collects information specific to the Major Participating Sites/Rotation Sites identified in the Training Program Setup form. Each line of this subform contains one of the training programs (rotation sites) that was entered in the Training Program Setup form. Please complete the information requested for each identified Major Participating Site/Rotation Site. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer.

PC-6	PC-8	PC-9	PC-10
------	------	------	-------

[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Program Name	Select Type(s) of Partners/Consortia Used to Offer this Training	Enter # of Approved Positions	Enter # of Recruited Positions	Enter # of Approved Positions Filled	Enter # of Residents Rotating Through Programs	Enter # of Trainees Spending >= 75% under Children's Hospital Supervision	Enter # of Core Physician Faculty as Reported to ACGME or AOA
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)

#### 4. LR-1: Legislatively Required

##### 4.1 LR-1a: Trainees by Training Category

The LR-1a subform captures aggregate-level information about the number of trainees who participated in specific types of programs or activities entered in the Training Program Setup form. Please complete this subform for each training program listed below. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Trainees by Training Category							Attrition		Nursing Aide Employment Status and Exam Outcomes					Select Training Activity Status in the Current Reporting Period		
			Enter # of Ongoing Trainees	Enter # of Enrollees	Enter # of Fellows	Enter # of Residents	Enter # of Graduates	Enter # of Program Completers	Enter # of Graduates/ Program Completers	Enter # of Individuals who left the Program before Completion	Enter # of URM who left the Program before Completion	Enter # of Individuals Employed Full-Time	Enter # of Individuals Employed Part-Time	Enter # of Individuals Unemployed	Select Whether Exam Assessed All Competencies	Enter # of Individuals who Passed the Exam		Enter # of Individuals who Failed the Exam	
		(1)	(1a)	(2)	(3)	(4)	(5)	(6)	(6a)	(7)	(8)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
																			N/A



#### 4.2 LR-2: Trainees by Age & Sex

The LR-2 form captures aggregate-level information about the age groups and sex of trainees who participated in each of the training programs or activities entered in the Training Program Setup form. Please complete this form for each training program listed below. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Age Group of Trainees	Sex: Male							Sex: Female						
				Enter # of Ongoing Trainees	Enter # of Enrollees	Enter # of Fellows	Enter # of Residents	Enter # of Graduates	Enter # of Graduates/ Program Completers	Enter # of Program Completers	Enter # of Ongoing Trainees	Enter # of Enrollees	Enter # of Fellows	Enter # of Residents	Enter # of Graduates	Enter # of Graduates/ Program Completers	Enter # of Program Completers
		(1)	(2)	(2a)	(3)	(4)	(5)	(6)	(6a)	(7)	(7a)	(8)	(9)	(10)	(11)	(11a)	(12)
1	Prior Record		19 and Under														
2	Prior Record		20 – 29 years														
3	Prior Record		30 – 39 years														
4	Prior Record		40 – 49 years														
5	Prior Record		50 – 59 years														
6	Prior Record		60 and Over														
7	Prior Record		Age Not Reported														

(Contd)

No.	Record Status	Type of Training Program	Age Group of Trainees	Sex: Not Reported							Select Training Activity Status in the Current Reporting Period
				Enter # of Ongoing Trainees	Enter # of Enrollees	Enter # of Fellows	Enter # of Residents	Enter # of Graduates	Enter # of Graduates/ Program Completers	Enter # of Program Completers	
		(1)	(2)	(12a)	(13)	(14)	(15)	(16)	(16a)	(17)	(18)
1	Prior Record		19 and Under								N/A
2	Prior Record		20 – 29 years								N/A
3	Prior Record		30 – 39 years								N/A
4	Prior Record		40 – 49 years								N/A
5	Prior Record		50 – 59 years								N/A
6	Prior Record		60 and Over								N/A
7	Prior Record		Age Not Reported								N/A

### 4.3 DV-1: Trainees by Racial & Ethnic Background

The DV-1 form captures aggregate-level information about the racial and ethnic background of trainees who participated in each of the training programs or activities entered in the Training Program Setup form. Please complete this form for each training program entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Race Category	Ethnicity: Hispanic/Latino							Ethnicity: Non-Hispanic/Non-Latino						
				Enter # of Ongoing Trainees	Enter # of Enrollees	Enter # of Fellows	Enter # of Residents	Enter # of Graduates	Enter # of Graduates/ Program Completers	Enter # of Program Completers	Enter # of Ongoing Trainees	Enter # of Enrollees	Enter # of Fellows	Enter # of Residents	Enter # of Graduates	Enter # of Graduates/ Program Completers	Enter # of Program Completers
		(1)	(2)	(2a)	(3)	(4)	(5)	(6)	(6a)	(7)	(7a)	(8)	(9)	(10)	(11)	(11a)	(12)
1	Prior Record		American Indian or Alaska Native														
2	Prior Record		Black or African American														
3	Prior Record		Asian														
4	Prior Record		Native Hawaiian or Pacific Islander														
5	Prior Record		White														
6	Prior Record		More than one Race														
7	Prior Record		Race Not Reported														

(Contd)

No.	Record Status	Type of Training Program	Race Category	Ethnicity: Not Reported							Select Training Activity Status in the Current Reporting Period
				Enter # of Ongoing Trainees	Enter # of Enrollees	Enter # of Fellows	Enter # of Residents	Enter # of Graduates	Enter # of Graduates/ Program Completers	Enter # of Program Completers	
		(1)	(2)	(12a)	(13)	(14)	(15)	(16)	(16a)	(17)	(18)
1	Prior Record		American Indian or Alaska Native								N/A
2	Prior Record		Black or African American								N/A
3	Prior Record		Asian								N/A
4	Prior Record		Native Hawaiian or Pacific Islander								N/A
5	Prior Record		White								N/A
6	Prior Record		More than one Race								N/A
7	Prior Record		Race Not Reported								N/A

#### 4.4 DV-2: Trainees from a Disadvantaged Background

The DV-2 form captures aggregate-level information about the disadvantaged background status of trainees who participated in each of the training programs or activities entered in the Training Program Setup form. Please complete this form for each training program listed below. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Enrollees			Fellows			Residents			Graduates			Program Completers		
			Enter Total # from Disadvantaged Background	Enter Total # Where Background is Not Reported	Enter # from Disadvantaged Background who are not URM	Enter Total # from Disadvantaged Background	Enter Total # Where Background is Not Reported	Enter # from Disadvantaged Background who are not URM	Enter Total # from Disadvantaged Background	Enter Total # Where Background is Not Reported	Enter # from Disadvantaged Background who are not URM	Enter Total # from Disadvantaged Background	Enter Total # Where Background is Not Reported	Enter # from Disadvantaged Background who are not URM	Enter Total # from Disadvantaged Background	Enter Total # Where Background is Not Reported	Enter # from Disadvantaged Background who are not URM
		(1)	(2)	(2a)	(3)	(4)	(4a)	(5)	(6)	(6a)	(7)	(8)	(8a)	(9)	(10)	(10a)	(11)

(Contd)

No.	Record Status	Type of Training Program	Program Completers			Ongoing Trainees			Graduates/Program Completers			Select Training Activity Status in the Current Reporting Period
			Enter Total # from Disadvantaged Background	Enter Total # Where Background is Not Reported	Enter # from Disadvantaged Background who are not URM	Enter Total # from Disadvantaged Background	Enter Total # Where Background is Not Reported	Enter # from Disadvantaged Background who are not URM	Enter Total # from Disadvantaged Background	Enter Total # Where Background is Not Reported	Enter # from Disadvantaged Background who are not URM	
		(1)	(10)	(10a)	(11)	(12)	(12a)	(13)	(14)	(14a)	(15)	(12)

#### 4.5 DV-3: Trainees from a Rural Background

The DV-3 form captures aggregate-level information about the number of trainees who participated in each of the training programs or activities entered in the Training Program Setup form and are from a rural background. Please complete this form for each training program entered in the Training Program Setup form. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Trainees from Rural Residential Background														Select Training Activity Status in the Current Reporting Period
			Enter # of Enrollees from a Rural Background	Enter # of Enrollees Where Background is Not Reported	Enter # of Fellows from a Rural Background	Enter # of Fellows Where Background is Not Reported	Enter # of Residents from a Rural Background	Enter # of Residents Where Background is Not Reported	Enter # of Graduates from a Rural Background	Enter # of Graduates Where Background is Not Reported	Enter # of Program Completers from a Rural Background	Enter # of Program Completers Where Background is Not Reported	Enter # of Ongoing Trainees from a Rural Background	Enter # of Ongoing Trainees Where Background is Not Reported	Enter # of Graduates/ Program Completers from a Rural Background	Enter # of Graduates/ Program Completers Where Background is Not Reported	
		(1)	(2)	(2a)	(3)	(3a)	(4)	(4a)	(5)	(5a)	(6)	(6a)	(7)	(7a)	(8)	(8a)	(7)

## 5. IND-GEN: Individual Characteristics

The IND-GEN form captures individual-level information about students, faculty, or other types of awardees who either received direct financial support (e.g., loans, loan repayment, scholarships, or stipends) through a HRSA grant or participated in specific types of HRSA-supported training. Please complete this form in its entirety. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

<p>* Do you either have a) students or faculty who received direct financial support (e.g., scholarships, stipends, loans, loan repayment) from a HRSA-funded grant and/or students who participated in community-based primary care training during this reporting period; OR b) updates to provide for students who received direct financial support and/or participated in community-based primary care training in a previous reporting period <b>Yes</b></p>	<input type="button" value="Yes"/>	<p>(complete IND-GEN)</p>	<input type="button" value="No"/>	<p>(click Save and Validate button to proceed to the next form)</p>
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[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Trainee Unique ID	Select Individual's Training or Awardee Category	Select Whether Individual is an International Medical Graduate (IMG)	Select Individual's Enrollment / Employment Status	Select Individual's Sex	Select Individual's Age Group	Select Individual's Ethnicity	Select Individual's Race	Select Whether Individual is from a Rural Residential Background	Select Whether Individual is from a Disadvantaged Background	Select Individual's Veteran Status
		(1)	(2)	(3)	(3a)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)

(Contd)

Select Whether Individual Received BHW Financial Award	Enter Individual's Financial Award Amount (BHW funds only)													
	Salary and Benefits	Stipend	Tuition, Fees, and Supplies	Traineeship	Scholarship	Loan	Career Award	Loan Repayment	Grant	Fellowship	Direct Financial Support	Current Reporting Period Total	Academic Year Total	Cumulative BHW Financial Award Total
(12)	(12a)	(13)	(13a)	(14)	(15)	(16)	(17)	(18)	(19)	(20)	(20a)	(21a)	(21b)	(21c)

(Contd)

Enter # of Academic Years the Individual has Received BHW Funding	Enter Balance of Individual's Loan	Enter % of Loan Paid Off	Enter % FTE paid for through BHW Financial Award	% of training costs covered through BHW-funded financial award	Select Individual's Academic or Training Year	Select Individual's Primary Discipline	Training in a Primary Care Setting			Training in a Medically Underserved Area		Training in a Rural Area		Student Services		Select Individual's Field Placement Setting
							Select Whether Individual Received Training	Enter # of Contact Hours	Enter # of Patient Encounters	Select Whether Individual Received Training	Enter # of Contact Hours	Select Whether Individual Received Training	Enter # of Contact Hours	Select Social Support services used by Trainee	Select Academic Support services used by Trainee	
(22)	(23)	(24)	(25)	(25a)	(26)	(27)	(28)	(29)	(30)	(31)	(32)	(33)	(34)	(34a)	(34b)	(35)

(Contd)

Select Whether Individual Left the Program Before Completion	Select Whether Individual Graduated/Completed the Program	Select Degree Earned	Select whether individual earned degree on-schedule/on-time	Select whether individual took and passed a certifying examination on the first attempt	Select Individual's Post-Graduation/Completion Intentions	Enter the % FTE Individual Spent on the Following Roles				Enter # of Articles Published in Peer-Reviewed Journals	Enter # of Peer-Reviewed Conference Presentations	Enter # of Grants Awarded by Type and Amount			
						Research	Teaching	Administration	Clinical			Research (<\$100,000)	Research (>=\$100,000)	Education (<\$100,000)	Education (>=\$100,000)
(36)	(37)	(38)	(38a)	(38b)	(39)	(40)	(41)	(42)	(43)	(44)	(45)	(46)	(47)	(48)	(49)



(Contd)

Enter Total Time Obligated to Serve (in weeks)	Select Individual's Current Designated Practice Settings	Select Whether individual is Enrolled in Medicaid/CHIP Program	Select Whether individual is Accepting new Medicaid/CHIP Patients	Enter Total # of Patient Encounters	Enter # of Medicaid/CHIP Patient Encounters	Select whether Employment Data is available?	City	State	Zip Code	Type of Employment	Option(s)
(50)	(51)	(52)	(53)	(54)	(55)	(56)	(57)	(58)	(59)	(60)	

## 6. INDGEN-PY: Individual Prior Year

The INDGEN-PY subform captures 1-year follow-up information about individuals who received direct financial support (e.g., loans, loan repayment, scholarships, or stipends) through a HRSA grant or participated in specific types of HRSA-supported training programs and have since graduated or completed their training. Please complete this form for each individual listed below. If you have any questions about how to complete this form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Trainee Unique ID	Select Individual's Training or Awardee Category	Select Individual's Enrollment / Employment Status	Select Individual's Sex	Select Individual's Age Group	Select Individual's Ethnicity	Select Individual's Race	Select Whether Individual is from a Rural Residential Background	Select Whether Individual is from a Disadvantaged Background	Select Degree Earned	Select Individual's Post-Graduation/Completion Intentions	Select whether status/employment data are available for the individual 1-year post graduation/completion	Select Individual's Current Training/Employment Status	Select Individual's Type of Faculty Appointment
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)

## 7. EXP: Experiential Characteristics

### 7.1. EXP-1: Training Site Setup

The EXP-1 Setup form captures information about the names of sites used by grantees to provide trainees with clinical or experiential training. Please enter each site used separately by typing in a site's name and clicking the 'Add Record' button. Please complete this setup form for each training site used. If you have any questions about how to complete this setup form, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about sites used in a prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

EXP-1	EXP-2	EXP-3	EXP-4
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[View Prior Period Data](#)

<b>* Add Site</b>	
<b>Enter the Site's Name</b>	Textbox, 200 characters
<input type="button" value="Add Record"/>	

No.	Record Status	Site Name	Select Whether the Site was Used in the Current Reporting Period	Select Type of Site Used	Select Type of Setting Where the Site was Located	City	State	Zip Code	Four Digit Zip Code Extension	Delivery Model	Payment Model	Option(s)
		(1)	(2)	(3)	(4)	(8)	(9)	(10)	(11)	(12)	(13)	

### 7.2. EXP-2: Training Site Characteristics

The EXP-2 subform collects general information about each site that was entered in the EXP-1 Setup form. Please complete this subform for each training site listed below. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about sites used in a prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

EXP-1	EXP-2	EXP-3	EXP-4
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[View Prior Period Data](#)

No.	Record Status	Type of Training Program	Site Name	Select Type of Site Used	Select Type of Setting Where the Site was Located	Select Type(s) of Partners/Consortia used to Offer Training at this Site	Select Primary Training Competency Addressed at this Site	Select Type(s) of Vulnerable Population Served at this Site	City	State	Zip Code	Four Digit Zip Code Extension	Delivery Model	Payment Model	Option(s)
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	

### 7.3. EXP-3: Experiential Characteristics - Trainees by Profession/Discipline

The EXP-3 subform collects information about the profession and discipline of individuals trained at each site that was entered in the EXP-1 Setup form. Please complete this subform for each site listed below. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

**Note(s):**  
Individuals reported in this subform should be those captured in LR-1a or IND-GEN.

EXP-1	EXP-2	EXP-3	EXP-4
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[View Prior Period Data](#)

No.	Type of Training Program	Site Name	Select Profession and Discipline of Individuals Trained	Enter # Trained in this Profession and Discipline	Enter # of Other Trainees in this Profession and Discipline Who Participated in Interprofessional Team-based care	Option(s)
	(1)	(2)	(3)	(4)	(5)	

#### 7.4. EXP-4: Experiential Characteristics - Team Based Care

The EXP-4 subform captures information about the number and types of interprofessional teams used at each site that was entered in the EXP-1 Setup form. Please complete this subform for each training site below. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

**Note(s):**  
Individuals reported in this subform should not be captured in EXP-3.

EXP-1	EXP-2	EXP-3	EXP-4
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[View Prior Period Data](#)

No.	Type of Training Program	Site Name	Select Team Number	Select Profession and Discipline of Team Members	Enter # of Team Members in this Profession and Discipline	Option(s)
	(1)	(2)	(3)	(4)	(5)	

## 8. CDE: Course and Training Activity Development and Enhancement

### 8.1. CDE-1: Course Development and Enhancement - Course Information

The CDE-1 subform captures information about courses or other training activities that have been developed or enhanced by grantees using BHW funds during their project period. Please complete an entry for each course or other training activity that was developed or enhanced. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

CDE-1	CDE-1a	CDE-2
<p>* Have you used BHW resources or received in-kind support to develop or enhance a course or other training activity associated with the grant <b>Yes</b></p>		
<input type="button" value="Yes"/> (complete CDE-1 and CDE-2) <input type="button" value="No"/> (Click Save and Validate to proceed to the next form)		

[View Prior Period Data](#)

<b>* Add Course</b>	
Enter the Name of the Course of Training Activity that was Developed or Enhanced	(text 200 chars)
<input type="button" value="Add Record"/>	

No.	Record Status	Name of Course or Training Activity	Select Type of Course or Training Activity	Select whether Course or Training Activity was Newly Developed or Enhanced	Select Status of Development or Enhancements	For Courses or Training Activities Implemented, Enter Academic Year of First Implementation		Enter the Curriculum the Course or Training Activity is Associated With	Select the Primary Competency Addressed by the Course	Select Delivery Mode Used to Offer this Course or Training Activity	Enter Site Name from EXP-1 Where Implemented	Select which training programs are associated with this course or training activity	Option(s)
						From Year	To Year						
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(7a)	(8)	(9)	(10)	

**8.2. CDE-1a: Course Development and Enhancement - Log of Courses/Training Activities Implemented**

The CDE-1a subform stores a running log of courses or training activities that were developed or enhanced using BHW funds and have been implemented in a prior reporting period. Information regarding each course or training activity that was developed or enhanced using BHW and implemented in a prior reporting period has been auto-populated from the CDE-1 table. Please complete this subform regarding the continued use of each course or training activity in your institution. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

CDE-1	CDE-1a	CDE-2
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[View Prior Period Data](#)

No.	Record Status	Name of Course or Training Activity	Select Type of Course or Training Activity	Select whether Course or Training Activity was Newly Developed or Enhanced	Select Status of Development or Enhancements	For Courses or Training Activities Implemented, Enter Academic Year of First Implementation		Enter the Curriculum the Course or Training Activity is Associated With	Select the Primary Competency Addressed by the Course	Select Delivery Mode Used to Offer this Course or Training Activity	Select Whether the Course or Training Activity was Offered in the Current Reporting Period	Enter Site Name from EXP-1 Where Implemented	Select which training programs are associated with this course or training activity
						From Year	To Year						
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(7a)	(8)	(9)	(10)	(11)



### 8.3. CDE-2: Course Development and Enhancement - Trainees by Profession/Discipline

The CDE-2 subform captures information about individuals who participated in courses or other types of training activities that were developed or enhanced using BHW funds. Please complete this subform for each type of course or training activity that was developed or enhanced using BHW funds and has been implemented either in the current or in a previous academic year. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

**Note(s):** Although you were allowed to report courses or training activities developed or enhanced in previous academic years, only report individuals who participated in these courses or training activities during the current academic year.

CDE-1	CDE-1a	CDE-2
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[View Prior Period Data](#)

<b>* Add Profession/Discipline</b>	
Name of Course or Training Activity	Populated with CDE-1 Data
Profession and Discipline of Individuals Trained	(Multi-Select)
<input type="button" value="Add Record"/>	

No.	Name of Course or Training Activity	Profession and Discipline of Individuals Trained	Enter # Trained in this Profession and Discipline	Option(s)
	(1)	(2)	(3)	

## 9. CE: Continuing Education

### 9.1. CE-1: Continuing Education - Course Characteristics and Content

The CE-1 subform captures information about continuing education courses developed and/or offered by grantees using BHW funds during this reporting period. Please complete an entry for each individual course that was offered. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

**Note(s):**  
Report each individual course only once and indicate the number of times offered within this subform.

CE-1

CE-2

\* Did you use BHW funds to support one or more continuing education offerings **Yes**

Yes

(complete CE-1 and CE-2)

No

(Click Save and Validate to proceed to the next form)

[View Prior Period Data](#)

No.	Record Status	Course Title	Select Whether the Course was Offered in the Current Reporting Period	Select Whether Course is Approved for Continuing Education Credit	Enter the Duration of the Course in Clock Hours	Enter # of Times Course was Offered	Select Delivery Mode Used to Offer Course	Select Type(s) of Partnership(s) Established for the Purposes of Delivering this Course	Select Whether Employment Location Data are Available for Individuals Trained	Enter # of Individuals Trained by Employment Location (not mutually exclusive)		
										Primary Care Setting	Medically Underserved Community	Rural Area
		(1)	(1a)	(2)	(3)	(4)	(5)	(6)	(8)	(9)	(10)	(11)

Select the Course's Primary Topic Area	Select the Primary Competency Addressed by the Course	Select the Competency Tier for this Course	Select Whether Supplemental Funding for Alzheimer's Disease-Related Training was used for this Course	Option(s)
(12)	(13)	(14)	(15)	

### 9.2. CE-2: Continuing Education - Individuals Trained by Profession/Discipline

The CE-2 subform captures information about the profession and discipline of individuals participating in continuing education offerings supported with BHW funds. Please complete this subform for each course entered in CE-1. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

CE-1	CE-2
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[View Prior Period Data](#)

No.	Course Title	Select Profession and Discipline of Individuals Trained	Enter # Trained in this Profession and Discipline	Option(s)
	(1)	(2)	(3)	

## 10. State Oral Health Workforce

### 10.1. SOHWP-A: New Facilities

If your program established new dental facilities in a HPSA/underserved area, select 'Yes' and complete the table below, otherwise select 'No' and proceed to the next form. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

SOHWP-A	SOHWP-B	SOHWP-C	SOHWP- D	SOHWP-E	SOHWP-F	SOHWP-G
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* Did your program establish new dental facilities in a HPSA/Underserved area (Block 1)	<input type="button" value="Yes"/> (complete SOHWP-A) <input type="button" value="No"/> (Click Save and Validate to proceed to the next form)
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[View Prior Period Data](#)

<b>* Add Facility</b>	
Facility name	(Textbox 100 chars)
<input type="button" value="Add Record"/>	

No.	Facility Name	Select the Type of Facility	Select Type(s) of Oral Health Services Provided	Enter # of Patient Encounters	Select whether this is a Mobile/Portable Facility	Option(s)
	(1)	(2)	(3)	(4)	(5)	

## 10.2. SOHWP-B: Expanded Facilities

If your program expanded existing dental facilities in a HPSA/underserved area, select 'Yes' and complete the table below, otherwise select 'No' and proceed to the next form. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

SOHWP-A	SOHWP-B	SOHWP-C	SOHWP-D	SOHWP-E	SOHWP-F	SOHWP-G
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* Did your program expand existing dental facilities in a HPSA/Underserved area (Block 2)	<input type="button" value="Yes"/> (complete SOHWP-B) <input type="button" value="No"/> (Click Save and Validate to proceed to the next form)
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[View Prior Period Data](#)

<b>* Add Facility</b>	
Facility name	(Textbox 100 chars)
<input type="button" value="Add Record"/>	

No.	Facility Name	Select the Type of Facility	Select the Type(s) of Oral Health Services Provided	Enter Average # of Patient Encounters Prior to Expansion	Enter Actual # of Patient Encounters Post Expansion	Enter Average # of Patient Encounters Facility can Accommodate	Select whether this is a Mobile/Portable Facility	Option(s)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	

### 10.3. SOHWP-C: Teledentistry

Provide information on the teledentistry education training particulars for the program offered by you. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

SOHWP-A	SOHWP-B	SOHWP-C	SOHWP-D	SOHWP-E	SOHWP-F	SOHWP-G
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[View Prior Period Data](#)

* Add Teledentistry Program Details	
Number of Dental Facilities with Teledentistry Capabilities (Block 3)	3 digits
Number of Teledentistry Encounters Involving Patient Care (Block 4)	3 digits
Number of Teledentistry Sessions Involving Training (Block 5)	3 digits

### 10.4. SOHWP-D: Prevention Services

Provide information on the types of community-based preventive services provided by your program in the table below. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

SOHWP-A	SOHWP-B	SOHWP-C	SOHWP-D	SOHWP-E	SOHWP-F	SOHWP-G
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[View Prior Period Data](#)

* Community-Based Prevention Services Details	
Enter # of New Water Systems with Fluoridated Water (Block 6)	(text 3 digits)
Enter # of Replaced Water Systems with Fluoridated Water (Block 7)	(text 2 digits)
Enter Estimated # of Residents Served (Block 8)	(text 7 digits)
Enter # of Children Receiving Dental Sealants (Block 9)	(text 5 digits)
Enter # of Individuals Receiving Topical Fluoride (Block 10)	(text 5 digits)
Enter # Individual Receiving Diagnostic or Preventive Dental Services (Block 11)	(text 5 digits)
Enter # of Recipients of Oral Health Education (Block 12)	(text 5 digits)

**10.5. SOHWP-E: Promotional Events**

In the table below, describe the programs that encourage children going into oral health and science professions. Select a promotional event in the dropdown list and click 'Add Record'. In the data table, provide particulars related to this promotional event. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

SOHWP-A	SOHWP-B	SOHWP-C	SOHWP-D	SOHWP-E	SOHWP-F	SOHWP-G
---------	---------	---------	---------	---------	---------	---------

[View Prior Period Data](#)

<b>* Add Type of Promotional Event</b>	
Promotional Event	Multi select
<input type="button" value="Add Record"/>	

No.	Type of Promotional Event	Enter # Promotional Events Held	Select Type(s) of Local Organizations Involved in Promotional Events	Enter Total # of Children Who Attended Promotional Events	Select Type(s) of Materials Created for Promotional Events	Option(s)
	(1)	(2)	(3)	(4)	(5)	

**10.6. SOHWP-F: State Dental Offices**

Answer each question below for the reporting period. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

SOHWP-A	SOHWP-B	SOHWP-C	SOHWP-D	SOHWP-E	SOHWP-F	SOHWP-G
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[View Prior Period Data](#)

Select whether a new state dental office was created	Select whether a new state dental officer position was created	Enter # of new support staff members hired						Select whether staff members hired in a previous reporting period have been retained					
		Administrative	Dentists, Dental Hygienists, Oral Health Coordination	Fluoridation Expert	Epidemiologist	Statistician	Other	Administrative	Dentist, Dental Hygienist Oral Health Coordination	Fluoridation Expert	Epidemiologist	Statistician	Other
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)



### 10.7. SOHWP-G: Other Activities

Describe activities conducted. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

SOHWP-A	SOHWP-B	SOHWP-C	SOHWP-D	SOHWP-E	SOHWP-F	SOHWP-G
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[View Prior Period Data](#)

<b>Policy (Block 22)</b>	Multi-line text box (5000 chars)
<b>Grants Contracts (Block 22)</b>	Multi-line text box (5000 chars)
<b>Strategic Efforts (Block 22)</b>	Multi-line text box (5000 chars)
<b>Partnerships (Block 22)</b>	Multi-line text box (5000 chars)
<b>Training (Block 22)</b>	Multi-line text box (5000 chars)
<b>Prevention Activity (Block 22)</b>	Multi-line text box (5000 chars)
<b>Workforce Development (Block 22)</b>	Multi-line text box (5000 chars)
<b>Direct Financial Support (Block 22)</b>	Multi-line text box (5000 chars)
<b>Other (Block 22)</b>	Multi-line text box (5000 chars)

## 11. Faculty Development

### 11.1. Faculty Development – Setup

The Faculty development Setup form captures information about the specific types of faculty development activities conducted by grantees using BHW funds. Please select the type(s) of faculty development activities supported that took place during the reporting period and were supported with BHW funds. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

**Note(s):**

Selections in this form will affect all subsequent faculty-related forms.

[View Prior Period Data](#)

Faculty Development Activities	
Structured Faculty Development Training Program	<input type="checkbox"/>
Faculty Development Activity	<input checked="" type="checkbox"/>
Faculty-Student Research or Collaboration Project	<input checked="" type="checkbox"/>
Faculty Instruction	<input checked="" type="checkbox"/>
Faculty Recruitment Activities	<input type="checkbox"/>
No faculty-related activities conducted	<input type="checkbox"/>

**11.2. FD-1a: Faculty Development - Structured Faculty Development Training Programs**

The FD-1a subform captures general information about structured faculty development programs offered by grantees using BHW funds. Please complete this subform for each structured faculty development program offered during the reporting period and supported with BHW funds. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

FD-1a	FD-1b
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[View Prior Period Data](#)

<b>* Add Structured Faculty Development Program</b>	
<b>Program Name</b>	<input type="text" value="Textbox (200 char)"/>
<input type="button" value="Add Record"/>	

No.	Record Status	Program Name	Select Program Status in the Current Reporting Period	Select Whether this was a Degree Bearing Program	For Degree-bearing Programs		For Non-Degree Bearing Program, Enter Length of Training Program in Clock Hours	Enter the % of Time Spent Developing Competencies for the Following Roles				Enter # of Faculty Who Completed the Program	Select whether any Faculty Received any type of BHW-Funded Financial Award during the Training Program	Option(s)
					Select Type of Degree Offered	Select Primary Focus Area		Clinician	Administrator	Educator	Researcher			
		(1)	(1a)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	

### 11.3. FD-1b: Faculty Development - Faculty Trained By Profession/Discipline

The FD-1b subform captures information about the profession and discipline of faculty who participated in a structured faculty development program that was offered by grantees using BHW funds. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

FD-1a	FD-1b
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[View Prior Period Data](#)

* Add Training Program and Discipline	
<b>Program Name</b>	Only newly added programs from FD-1a will be populated in this single select dropdown box.
<b>Select Profession and Discipline of Faculty Trained</b>	Multi-Select
<input type="button" value="Add Record"/>	

No.	Program Name	Profession and Discipline of Faculty Trained	Enter # Trained in this Profession and Discipline	Option(s)
	(1)	(2)	(3)	

### 11.4. FD-2a: Faculty Development - Faculty Development Activities

The FD-2a subform captures general information about unstructured faculty development training activities offered by grantees using BHW funds. Please complete this subform for each faculty development activity offered during the reporting period and supported with BHW funds. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

FD-2a

FD-2b

[View Prior Period Data](#)

**\* Add Faculty Development Activities**

<b>Activity Name</b>	Textbox (200 char)
<input type="button" value="Add Record"/>	

No.	Activity Name	Select Type of Faculty Development Activity Offered	For Courses or Workshops		Enter Duration of Training Activity in Clock Hours	Select Delivery Mode Used to Offer Training Activity	Select the Faculty Role(s) Addressed at Training Activity	Option(s)
			Select Whether Activity is Accredited for Continuing Education Credit	Select Whether Attendance was to Acquire or Maintain Professional Certification				
(1)	(2)	(3)	(4)	(5)	(6)	(7)		

### 11.5. FD-2b: Faculty Development - Faculty Trained By Profession/Discipline

The FD-2b subform captures information about the profession and discipline of faculty who participated in unstructured faculty development activities offered by grantees using BHW funds. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

FD-2a	FD-2b
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[View Prior Period Data](#)

<b>* Add Activity Name and Discipline</b>	
<b>Activity Name</b>	Values populated from Activity Name col. in previous tab (single-select)
<b>Select Profession and Discipline of Faculty Trained</b>	Multi-Select
<input type="button" value="Add Record"/>	

No.	Activity Name	Profession and Discipline of Faculty Trained	Enter # Trained in this Profession and Discipline	Option(s)
	(1)	(2)	(3)	

### 11.6. FD-3: Faculty Development - Faculty-Student Collaboration Projects

The FD-3 subform captures information about faculty-student collaborations that are supported by grantees using BHW funds. Please complete this subform for each faculty-student collaboration project supported during this reporting period. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

[View Prior Period Data](#)

<b>* Add Collaboration Projects</b>	
<b>Project Name</b>	<input type="text" value="Textbox (200 char)"/>
<input type="button" value="Add Record"/>	

No.	Record Status	Project Name	Select Project Status in the Current Reporting Period	Describe the Faculty-Student Project	Select the Purpose of the Project	Enter # of Faculty Members Involved in the Project		Enter # of Students Involved in the Project		Select whether any Faculty Received any type of BHW-Funded Financial Award	Option(s)
						Total	URM	Total	URM		
		(1)	(1a)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	

**11.7. FD-4a: Faculty Development - Faculty Instruction**

The FD-4 subform captures information about the courses or trainings offered by faculty that receive direct financial support from a BHW grant. Please complete this subform for each course or workshop offered during this reporting period. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen. Also, records about ongoing training programs or activities from the prior reporting period will auto-populate into this form and are identified as 'Prior Records' under the column labeled "Record Status".

FD-4a	FD-4b
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[View Prior Period Data](#)

<b>* Add Courses/Workshops</b>	
<b>Enter the Name of the Course or Workshop Offered by the Faculty</b>	<input type="text" value="Textbox (200 char)"/>
<input type="button" value="Add Record"/>	

No.	Record Status	Name of the Course or Workshop Offered by the Faculty	Select Whether the Course/Workshop was Offered in the Current Reporting Period	Select the Content Area Of the Course or Workshop	Enter the Length of the Course or Workshop in Clock Hours	Enter # of Times the Course or Workshop was Offered	Select the Delivery Mode Used to Offer the Course or Workshop	Option(s)
		(1)	(1a)	(2)	(3)	(4)	(5)	



**11.8. FD-4b: Faculty Development - Faculty Trained by Profession/Discipline**

The FD-4 subform captures information about the profession and discipline of individuals who participated in courses or workshops offered by faculty receiving direct financial support from a BHW grant during the reporting period. Please complete this subform for each course or workshop listed below. If you have any questions about how to complete this subform, please refer to the instruction manual and/or contact your Government Project Officer. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

FD-4a	FD-4b
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[View Prior Period Data](#)

<b>* Add Profession/Discipline</b>	
<b>Name of the Course or Workshop Offered by the Faculty</b>	Course/Workshop Name from FD-4a where Column 1a = 'Yes' (single-select)
<b>Profession and Discipline of Individuals Trained</b>	Multi-Select
<input type="button" value="Add Record"/>	

No.	Name of the Course or Workshop Offered by the Faculty	Profession and Discipline of Individuals Trained	Enter # Trained in this Profession and Discipline	Option(s)
	(1)	(2)	(3)	

### 11.9. FD-5: Faculty Development - Faculty Recruitment

Answer each question below for the reporting period. If you wish to view data that were submitted in the prior reporting period, click on the 'View Prior Period Data' link and a read-only version of your most recent prior performance report will pop-up in a new screen.

[View Prior Period Data](#)

<b>* Faculty Recruitment Details</b>	
<b>Enter # of Faculty Recruited through the Program (Block 23a)</b>	(text 3 digits) 12
<b>Enter # of URM Faculty Recruited through the Program (Block 23b)</b>	(text 3 digits) 5
<b>Enter # of Faculty Positions Retained (Block 23c)</b>	(text 3 digits) 10

## 12. CHGME Hospital Data

### 12.1. CHD-1: CHGME Hospital Data – Hospital Discharge Data

Please provide the requested general information and answer the lead question below. If your children’s hospital has any residency program where at least one resident spent greater than or equal to 75% time under children’s hospital supervision, please answer ‘Yes’ and complete the table below with hospital-level data. If not, please answer ‘No’, and click ‘Save and Validate’ to proceed to the next required form. If ‘Yes’ was answered, please provide the number of hospital discharges for the most recently completed academic year (July 1 – June 30) for each of the following payment groups. Include all Medicaid payments including Medicaid managed care and any other Medicaid payments under the Medicaid and/or CHIP category. Self-pay refers to patients who have made out-of-pocket payments for services. Uncompensated care means care for which the hospital receives no payment. Do not include lab services under Outpatient visits. Please refer to the instruction manual and/or contact your Government Project Officer if you have any questions about how to complete this form.

CHD-1	CHD-2	CHD-3
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[View Prior Period Data](#)

General Information	
Medicare Provider Number	<input type="text"/>
* Year hospital first received funding	<input type="text" value="Text Box"/>
* How many outside institutions send residents to your hospital?	<input type="text" value="Text Box"/>

* Did any of your residency programs have at least one resident spending >= 75% under Children’s Hospital Supervision? <b>Yes</b>		<input type="button" value="Yes"/> (complete table below)	<input type="button" value="No"/> (Click Save and Validate to proceed to the next form)	
* Hospital Discharge Data by Payor				
No.	Payor (1)	Enter # of Inpatient Discharges (2)	Enter # of Outpatient Visits (3)	Enter # of Emergency Department Visits (4)
1	Private Insurance			
2	Medicaid and/or CHIP			
3	Medicare			
4	Other Public (TRICARE, Indian Health Service)			
5	Self-Pay			
6	Uncompensated Care			
<b>Total</b>				

**12.2. CHD-2: CHGME Hospital Data – Hospital Discharge and Safety Data**

Please answer the lead question below. If your children’s hospital has any patient safety initiatives in place during the most recently completed academic year, answer ‘Yes’ and proceed to complete this form. If not, please answer ‘No’ and click ‘Save and Validate’ to proceed to the next required form. If ‘Yes’ was answered, please select all patient safety initiatives your children’s hospital utilized. You may add additional ones not listed. Please click ‘Add Record’ after each selection. Each selected initiative will form a line on the table. Then indicate whether your children’s hospital utilized the selected initiatives in the most recently completed academic year (July 1 – June 30) and if any changes in the initiatives have occurred since the previous academic year. Also, please select all applicable reasons for the change and resulting benefits from any change(s) in the following columns. Please refer to the instruction manual and/or contact your Government Project Officer if you have any questions about how to complete this form.

CHD-1	CHD-2	CHD-3
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All fields with \* are required

* Did your children’s hospital have any patient safety initiatives in place in the most recently completed academic year? <b>Yes</b>	<input type="button" value="Yes"/> (complete CHD-2) <input type="button" value="No"/> (Click Save and Validate to proceed to the next form)
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[View Prior Period Data](#)

Add Patient Safety Initiative (add all that apply)	
* Patient Safety Initiative	<div style="border: 1px solid #ccc; padding: 2px; width: 100px; margin-bottom: 5px;">Single Select Dropdown Box</div> <div style="display: flex; align-items: center;"> <span style="margin-right: 5px;">If Other, specify</span> <div style="border: 1px solid #ccc; padding: 2px; width: 100px;">Text Box</div> </div>
<input type="button" value="Add Record"/>	

No.	Patient Safety Initiative	Select Whether Initiative is Part of the Hospital’s Patient Safety Program in Most Recent Academic Year	Select Whether the Hospital has made Changes in Initiative since the Previous Academic Year	Reasons for Change	Benefits of Initiative	Option(s)
	(1)	(2)	(3)	(4)	(5)	
1	Root cause or error analysis					
2	Chart audits					
3	Mandatory error disclosure					
4	Reducing hand-offs					
5	Other: test initiative					

### 12.3. CHD-3: CHGME Hospital Data – Hospital Discharge Data by Zip Code

Please complete the following steps to enter locality data identifying the number of hospital discharges by zip code. First, download the excel template to enter the required data (see link below; alternatively, you can contact your Government Project Officer to acquire this template). Note that the structure of the Excel template must not be altered (i.e., do not add/remove/edit/rearrange columns or column headers). Complete each row of data entry by reporting (a) each zip code used by your program and (b) the corresponding number of hospital discharges. If you are reporting an overseas zip code, use code “88888”. If the zip code is unknown, enter “00000”.

When you have completed data entry using the template, save your work to a local folder and follow the instructions to upload this file into BPMH (e.g., using the browse function to select your file from your local folder). Once your file has been uploaded, select the “Process Data” button, which will populate the table below with the data you entered into the excel template (i.e., zip codes and discharge counts). Next, select the “Save” button to automatically populate the city and state fields (based on the zip codes you have provided) and run the form validations. Errors in editable fields will be identified with a “Row” number and can be corrected either (a) within the BMPH system or (b) corrected in the original excel template and then re-uploaded. (Note- once uploaded into BMPH, template data cannot be downloaded back into an Excel format). After you have verified that all data are present and accurate, select the Save/Validate button to proceed to the next subform. Please refer to the instruction manual and/or contact your Government Project Officer if you have any questions about how to complete this form.

[View Prior Period Data](#)

Document Name	Size	Date Attached	Description
ZipCode.xls	10 KB	11/29/2011	

No.	Zip Code	City	State	Number of Inpatient Discharges	Option(s)
	(1)	(2)	(3)	(4)	

### 13. PCC: Program Curriculum Changes

Please list all courses and training activities implemented by your residency or fellowship program as part of its training/curriculum in the most recent academic year. Be sure to list all courses and training activities related to quality improvement and measurement, cultural competency, primary care, underserved populations, oral health, community health, diversity, etc. You do not need to list standard curriculum mandated for accreditation unless it falls into a category mentioned above. For all identified training activities/curriculum, indicate whether the topic was newly developed or enhanced since the previous year, select the standard topic area, and delivery mode. Also, please select the training sites where the curriculum was implemented from the list you indicated on the EXP form.

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No.	Select Residency Program Name	Enter the Name of Course or Training Activity	Select Type of Course or Training Activity	Select whether Course or Training Activity was Newly Developed or Enhanced	Select Topic Area	Select Topics in Quality Improvement and Measurement	Enter the Curriculum the Course or Training Activity is Associated With	Select Delivery Mode Used to Offer this Course or Training Activity	Select Site Name from EXP-1 Where Implemented	Option(s)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	