CFI/FCG OMB CLEARANCE SURVEY MAP

 Survey:
 IRS

 IA#:
 30689 Amend 5

 Date:
 1/14/2019

Survey Q#	Type#	Туре Торіс
1	Standard	Site Information - Thoroughness
2	Standard	Site Information - Understandable
3	Standard	Site Information - Answers
4	Standard	Site Performance - Loading
5	Standard	Site Performance - Consistency
6	Standard	Site Performance - Errors
7	Standard	Navigation - Organized
8	Standard	Navigation - Options
9	Standard	Navigation - Layout
10	Standard	Look and Feel - Appeal
11	Standard	Look and Feel - Balance
12	Standard	Look and Feel - Readability
13	Standard	Tasks/Transactions - Simplicity
14	Standard	Tasks/Transactions - Instructions
15	Standard	Tasks/Transactions - Verification
16	Standard	Sat - Overall
17	Standard	Sat - Expectations
18	Standard	Sat - Ideal
19	Standard	Recommend
20	Standard	Return
21	Custom	First time
22	Custom	Features
23	Custom	Other features
24	Custom	Alternate method
25	Custom	Methods
26	Custom	Preferred payment
27	Custom	Reason
28	Custom	Other reason
29	Custom	Ease of transaction
30	Custom	Incomplete transaction
31	Custom	Difficult transaction
32	Custom	Additional services
33	Custom	Other service
34	Custom	Improvement
35	Custom	Access preference
36	Custom	Customer service
37	Custom	Age
38	Custom	Gender
39	Custom	Income

Survey Q#	Туре#
1	Standard
2	Standard
3	Standard
4	Standard
5	Standard
6	Standard
7	Standard
8	Standard
9	Standard
10	Standard
11	Standard
12	Standard
13	Standard
14	Standard
15	Standard
16	Standard
17	Standard
18	Standard
19	Standard
20	Standard
21	Custom
22	Custom
23	Custom
24	Custom
25	Custom
26	Custom
27	Custom
28	Custom
29	Custom
30	Custom
31	Custom

Look and Feel - Appeal Look and Feel - Balance Look and Feel - Readability Site Performance - Loading Site Performance - Consistency Site Performance - Completeness Navigation - Organized **Navigation - Options** Navigation - Layout **Information Browsing - Sort** Information Browsing - Narrow **Information Browsing - Features** Site Information - Thoroughness Site Information - Understandable Site Information - Answers Satisfaction - Overall Satisfaction - Expectations Satisfaction - Ideal Return Recommend Frequency Role Other role Reason Other reason Tax Info Found info **Tax Info Difficulties** Task accomplishment Prevented task Improvement Access preference

SURVEY TYPE: Relationship (tab 4)

Survey Q#	Туре#
1	Standard
2	Standard
3	Standard
4	Custom
5	Custom
6	Custom
7	Custom
8	Custom
9	Custom
10	Custom

Satisfaction - Overall Satisfaction - Expectations Satisfaction - Ideal Experience Got Right OE Got Right Be Better OE Be Better Balance Improve

Survey Q#	Туре#
1	Standard
2	Standard
3	Standard
4	Standard
5	Standard
6	Standard
7	Standard
8	Standard
9	Standard
10	Standard
11	Standard
12	Standard
13	Standard
14	Standard
15	Standard
16	Standard
17	Standard
18	Standard
19	Standard
20	Standard
21	Custom
22	Custom
23	Custom
24	Custom
25	Custom
26	Custom
27	Custom
28	Custom
29	Custom
30	Custom
31	Custom

Look and Feel - Appeal Look and Feel - Balance Look and Feel - Readability Site Performance - Loading Site Performance - Consistency Site Performance - Completeness Navigation - Organized **Navigation - Options** Navigation - Layout **Information Browsing - Sort** Information Browsing - Narrow **Information Browsing - Features** Site Information - Thoroughness Site Information - Understandable Site Information - Answers Satisfaction - Overall Satisfaction - Expectations Satisfaction - Ideal Return Recommend Frequency Role Other role Reason Other reason Tax Info Found info **Tax Info Difficulties** Task accomplishment Prevented task Improvement Access preference

Survey Q#	Туре#
1	Standard
2	Standard
3	Standard
4	Standard
5	Standard
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18	Standard
19	Standard
20	Standard
21	Standard
22	Custom
23	Custom
24	Custom
25	Custom
26	Custom
27	Custom
28	Custom
29	Custom
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31	Custom
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42	Custom
43	Custom
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56	Custom
57	Custom
58	Custom
59	Custom
60	Custom
61	Custom
62	Custom
63	Custom
64	Custom
65	Custom
66	Custom
67	Custom
68	Custom
69	Custom
70	Custom
71	Custom
72	Custom
73	Custom
74	Custom
75	Custom

Look and Feel - Appeal Look and Feel - Balance Look and Feel - Readability Site Performance - Loading Site Performance - Consistency Site Performance - Completeness Navigation - Organized **Navigation - Options** Navigation - Layout **Information Browsing - Sort** Information Browsing - Narrow **Information Browsing - Features** Site Information - Thoroughness Site Information - Understandable Site Information - Answers Satisfaction - Overall Satisfaction - Expectations Satisfaction - Ideal Return Recommend **Primary Resource** Frequency Role Other role Individual taxpayer Other taxpayer Reason Other reason Tax Info Found info **Tax Info Difficulties Tax Info Confusion Payments Payments Info Type** Payments Other info type Other payments Payment Type Payments Other type Payments Agreement type **Payments Accomplish task Payments Prevented task Payments Find info**

Payments No info found Refund Other refund Refund Ease of use **Refund Difficult use Refund Sufficient info** Improve refund **Refund Other ways** Refund # times used Refund Find info Refund No info found Amended return Other amended return Amended return Find info Amended return No info found Transcript Reason Transcript Other reason Transcript types **Transcript Encounter difficulty** Transcript difficulties Transcript Other difficulties Improve transcript Forms accomplish Forms Other accomplish Task accomplishment Prevented task Method Search diff Other search diff Search terms Navigation diff Other nav diff Improvement Access preference

Survey Q#	Туре#
1	Standard
2	Standard
3	Standard
4	Standard
5	Custom
6	Custom
7	Custom
8	Custom
9	Custom
10	Custom
11	Custom
12	Custom
13	Custom
14	Custom
15	Custom
16	Custom
17	Custom
18	Custom
19	Custom

Satisfaction - Overall Satisfaction - Expectations Satisfaction - Ideal Likelihood To Use Again Role Previous Audit by Mail Mail vs Secure Msg **Rate Overall Audit Rate Status Rate Length** Agree With Outcome Influenced Decision To Use Rate Signup Rate Ease of Communication Methods of Communication **Reason Other Comms** Reason Other Comms OE **Rate Submitting Docs** Suggestions OE

Survey Q#	Туре#
1	Standard
2	Standard
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4	Standard
5	Standard
6	Standard
7	Standard
8	Standard
9	Standard
10	Standard
11	Standard
12	Standard
13	Standard
14	Standard
15	Standard
16	Standard
17	Standard
18	Standard
19	Standard
20	Standard
21	Standard
22	Custom
23	Custom
24	Custom
25	Custom
26	Custom
27	Custom
28	Custom
29	Custom
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31	Custom
32	Custom
33	Custom
34	Custom
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36	Custom
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39	Custom
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42	Custom
43	Custom
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45	Custom
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68	Custom
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71	Custom
72	Custom
73	Custom
74	Custom
75	Custom
76	Custom
77	Custom
78	Custom
79	Custom
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81	Custom
82	Custom
83	Custom
84	Custom
85	Custom

Look and Feel - Appeal Look and Feel - Balance Look and Feel - Readability Site Performance - Loading Site Performance - Consistency Site Performance - Completeness Navigation - Organized **Navigation - Options** Navigation - Layout **Information Browsing - Sort** Information Browsing - Narrow **Information Browsing - Features** Site Information - Thoroughness Site Information - Understandable Site Information - Answers Satisfaction - Overall Satisfaction - Expectations Satisfaction - Ideal Return Recommend **Primary Resource** Frequency Role Other role Individual taxpayer Other taxpayer **OE_Other Primary** Penalties **ID** Number Reason Other reason Tax Info Found info **Tax Info Difficulties Tax Info Confusion Payments** Payments Info Type Payments Other info type Other payments **Payment Type** Payments Other type Payments Agreement type

Payments Accomplish task **Payments Prevented task Payments Find info** Payments No info found Refund Other refund Refund Ease of use **Refund Difficult use Refund Sufficient info** Improve refund **Refund Other ways** Refund # times used **Refund Find info** Refund No info found Amended return Other amended return Amended return Find info Amended return No info found **Transcript Reason Transcript Other reason** Transcript types **Transcript Encounter difficulty Transcript difficulties Transcript Other difficulties** Improve transcript Forms accomplish Forms Other accomplish Task accomplishment Prevented task Penalties Penalties Other reason Penalties Find info **Unclear penalties** Penalties difficulty Penalties Accomplish task **Penalties Prevented task** Method Search diff Other search diff Search terms Navigation diff Other nav diff Improvement Access preference