

Welcome and Thank You Text

Welcome Text

Thank you for visiting your IRS Online Account and taking the time to let us know what we're doing well and where we can improve.

Please take a few minutes to share your opinions, which are essential in helping us provide the best online experience possible.

Participation is voluntary and all responses are anonymous. We only receive compiled data, which does not allow us to identify you individually. Please DO NOT provide any personal information (name, Social Security number, phone number, email, etc.) in the "comments" sections of this survey.

As a reminder, we are NOT able to answer any tax or personal questions submitted through this survey.

Thank You Text

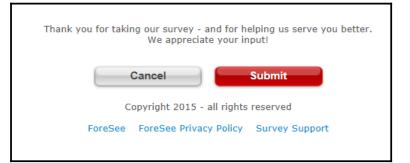
Thank you! Your response will be used to help make Online Account better for taxpayers.



Customer Satisfaction Survey

Thank you for visiting our site. You've been randomly chosen to take part in a brief survey to let us know what we're doing well and where we can improve.

Please take a few minutes to share your opinions, which are essential in helping us provide the best online experience possible.



| Attribute | Value | | | |
|----------------------------------|---------------|--|--|--|
| Channel | Web | | | |
| Touchpoint Name | Browse | | | |
| Hierarchy | No | | | |
| Model Type | CSAT Web | | | |
| Journey Phase | Consideration | | | |
| Touchpoint Type | Standard | | | |
| Partner Involved | No | | | |
| Replay | No | | | |
| Version Number of Model Template | 18.1.J | | | |

| Survey Type | CSAT | | | |
|---------------|-------------|--|--|--|
| Look and Feel | Single Page | | | |
| Theme Color | #009fea | | | |

Model NameIRS Online Account V3Red & Strike-Through: DeleteModel IDVEtw8MVU8JRE9tt115txUg4CUnderlined & Italicized: Re-order

PartitionedNoPink: AdditionDate1/7/2019Blue: RewordModel Version18.1.J



Label **Satisfaction Questions** Satisfaction 1 Satisfaction - Overall What is your overall satisfaction with the online tax account tool? (1=Very Dissatisfied, 10=Very Satisfied) 2 Satisfaction -How well does the online tax account tool **meet your expectations**? (1=Falls Short, 10=Exceeds) Expectations How does the online tax account tool **compare to** an ideal website tool? (1=Not Very Close, 10=Very Close) 3 Satisfaction - Ideal

Model Name

Model ID
Partitioned

IRS Online
Account V3
VELWOONIVOOJRE9
H11ENJIAAC
NO

Date 1/7/2019

Red & Strike-Through: Delete

<u>Underlined & Italicized</u>: Re-order Pink: Addition Blue: Reword

| QID | AP Question Tag | Skip From | Question Text | Answer Choices | Skip To | AP Answer Tag | Required Y/N | Туре |
|----------------------------|-------------------|--------------|--|---|---------|----------------------|-----------------|-------------------------------|
| ZAK8367Q001 | | | How long have you had an online account with the IRS? | First-time user | A1 | | N | Radio button, one-up vertical |
| | | | | Less than 6 months | A2 | | | |
| | | | | More than 6 months, but less than a year | A2 | | | |
| | | | | More than a year | A2 | | | |
| ZAK8367Q002 | | A1 | How easy or difficult was the sign-up process for an online tax | 1- Very difficult | | | N | Radio button, one-up vertical |
| | | | account? | 2- Somewhat difficult | | | | · |
| | | | | 3- Neutral | | | | |
| | | | | 4- Somewhat easy | | | | |
| | | | | 5- Very easy | | | | |
| ZAK8367Q003 visit_f | visit frequency | A2 | How frequently do you use this tool? | More than once a week | | | N | Radio button, one-up vertical |
| | | | , , | About once a week | | weekly | | |
| | | | | About once a month | _ | monthly | | |
| | | | | About once every few months | _ | few months | | |
| | | | | About every 6 months | _ | 1011_11011010 | | |
| | | | | Once a year or less | - 1 | | | |
| ZAK8367Q004 | primary reason go | v.et | What was the purpose of your visit today? (Select all that | View my balance | B1 | | | Checkbox, one-up vertical |
| ZAK0301Q004 | primary_reason_go | JVI. | apply.) | Make an online payment | — Ի I | | Y | Checkbox, one-up vertical |
| | | | арруу.) | | - | | Y | |
| | | | | View my payment history | _ | | | |
| | | | | View my previous filing history (AGI or filing status) | _ | | | |
| | | | | Set up an installment agreement or online payment agreement | | | | |
| | | | | Look-up, modify, or cancel an existing payment or agreement | _ | | | |
| | | | | Download a copy of my transcript | | | | |
| | | | | Update personal information | | | | |
| | | | | Other (please specify) | B2 | other_please_specify | | |
| ZAK8367Q005 | | B1 | Please rate your level of agreement with the following | 1- Strongly disagree | | | N | Radio button, one-up vertical |
| | | | statement. | 2- Somewhat disagree | | | | |
| | | | The details of my balance were clear and easy to understand. | 3- Neutral | | | | |
| | | | | 4- Somewhat agree | | | | |
| | | | | 5- Strongly agree | | | | |
| | | | | Not applicable - my balance was not shown | | | | |
| ZAK8367Q006 | | B2 | Please specify your other reason for visit. | | | | N | Text area, no char limit |
| | | | | | | | | |
| ZAK8367Q007 | | | Please rate your level of agreement with the following statements about using your account online. | | | | Y | Radio button, one-up vertical |
| | | | | 1. Character discourse | | | | |
| | | | This experience increased my confidence in the IRS. | 1- Strongly disagree | | | | |
| | | | | 2- Somewhat disagree | | | | |
| | | | | 3- Neutral | _ | | | |
| | | | | 4- Somewhat agree | _ | | | |
| ZAK8367Q008 | | | | 5- Strongly agree | | | | |
| | | | The online tax account tool met my needs. | 1- Strongly disagree | | | Y | Radio button, one-up vertical |
| | | | | 2- Somewhat disagree | | | | |
| | | | | 3- Neutral | | | | |
| | | | | 4- Somewhat agree | | | | |
| ZAK8367Q009 | | | | 5- Strongly agree | | | | |
| | | | I was able to find what I needed easily and quickly. | 1- Strongly disagree | | | Y | Radio button, one-up vertical |
| | | | | 2- Somewhat disagree | | | | * |
| | | | | 3- Neutral | | | | |
| | | | | 4- Somewhat agree | | | | |
| | | | | 5- Strongly agree | - | | | |
| ZAK83670010 | | | I . | | | | \rightarrow | |
| ZAK8367Q010 | improve | | | | - 1 | | l N l | Teyt area no char limit |
| ZAK8367Q010 ZAK8367Q011 | improve | | If you could change or improve ONE thing about the online tax account tool, what would it be? | | | | N | Text area, no char limit |



| Special Instructions | CQ Label |
|--|--------------------|
| Skip logic group | Length of account |
| Skip logic group | Sign up |
| Skip logic group | Frequency |
| Skip logic group Randomize | Purpose |
| Anchor Answer Choice Skip logic group | Balance Details |
| Skip logic group | Other visit reason |
| | Confidence |
| | Quality |
| | Ease |
| | Change one thing |
| | Like best |