MULTI FAMILY HOUSING REAMORTIZATION AGREEMENT

| INSTRUCTIONS - Type or print in capitalized elite type in spaces marked | (). | | | | |
|---|---|---------------------------------|-----------------------------------|--|--|
| 1. Borrower Case Number | 2. Project Number | | 3. Loan Number | | |
| | | | | | |
| 4. a. Borrower Name | 5. Type of Reamortization (see FMI) | | 6. Date of Reamortization | | |
| | | | | | |
| b. Project Name | 7. Total Amount of | Reamortization | 8. Type of Note Code (see FMI) | | |
| | | | | | |
| 9. Note Interest Rate | 10. Bond Code | - | 11. Repayment Period | | |
| | 0 = Not Applicab 1 = Serial Bonds 2 = Single Bond | | | | |
| Complete Items 12 Through 14 for Labor Housing Daily Interest | t Accrual | | | | |
| 12. Interest Only Due Date 13. Daily Interest Accrual Instal | Ilment Amount | 14. Daily Interes | t Accrual Installment Amount | | |
| | | | | | |
| Complete Items 15 Through 18 For Delinquency Reamortization | Only | | | | |
| 15. Delinquent Interest | 16. Past Due Interes | 16. Past Due Interest | | | |
| | | | | | |
| 17. Past Due Principal | 18 Accrued Interest | 18 Accrued Interest Reamortized | | | |
| | | | | | |
| | | | | | |
| The United States of America, acting through the Rural Ho | | | | | |
| Agriculture (called the "Government"), is the owner and ho | | | | | |
| sum of | | Dollars (\$), | | | |
| plus interest on the unpaid principal of | | Dollars (\$ | | | |
| which was made or assumed by | | | | | |
| and | | | | | |
| (called "Borrower"), dated | | , and payable | e to the order of the Government. | | |
| The unpaid principal balance (including advances) is \$ | | | | | |
| (including interest on advances) to date is \$ | | | | | |
| | | | which is now principal. | | |

| accordan | ice with the installment information show | n below. | |
|-----------------------|--|--|--|
| The first | installment in the amount of \$ | | , will be due and payable on |
| will be du | | r, regular install onth until the p | |
| Payment | s of principal and interest shall be applied | d, and late fee c | harges shall be assessed in accordance with the Government's |
| accounting regulation | ng procedure in effect on the date of rece ns of the Government in effect when a la | ipt of the payme te charge is asse | ent. Borrower agrees to pay late charges in accordance with essed. |
| securing | • | | of the note or assumption agreement, or the instruments due date of the final installment), and the method of applying |
| and agree | ements contained in the above-described | note or assump | or in case of a failure to comply with any of the conditions tion agreement or the instruments securing it, the Governmentable and, may take any other action authorized therein. |
| | | | |
| | | | |
| | | | |
| | (Date) | • | (Borrower Name) |
| ATTEST: | | DV | |
| _ | | BY: | (Borrower Signature) |
| | (Title) | | · · · · · · · · · · · · · · · · · · · |
| | | TITLE: | |
| | | | |
| | | | United States of America Rural Housing Service |
| | | BY: | |
| | | | (Approval Official Signature) |
| DATE: | | TITLE: | |

Because one or more of the conditions set forth in regulations of the Government have been met for obtaining a reamortization

of the debt the Government agrees to grant this reamortization of said loan and Borrower agrees to make payments in

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