

## **Screen Shots for SSI claim system Institution Residence Page**

When continued payments are payable for temporary institutionalization (TI), SSA must receive the physician's certification and home expenses statement by the recipient's discharge date or 90 days from admission date (whichever is earlier). The SSA claims specialist confirms that the recipient and physician provided this required information by inputting the receipt dates in the SSI Claims System screens below.

SSA does not use these screens as a collection instrument. Rather, SSA uses these screens to tell the SSI Claims System that the claims specialist obtained the necessary documentation to determine that the SSI recipient is eligible for temporary institutionalization benefits. If we do not complete these fields, the system will not pay the temporary institutionalization (TI) benefits to the recipient. These fields serve as a safeguard to prevent the issuance of incorrect payments to a recipient who does not meet the requirements to receive TI benefits.

# SCREENSHOT 1: INSTITUTION RESIDENCE

### Institution Residence

\* Indicates required information

Select from favorites or type contact information

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\* Institution name   Unknown

\* Address

\* Country   
 United States or U.S. Territory

\* Street 1  Street 2  Street 3  Street 4

\* City/Town  \* State/Territory  \* ZIP Code

Unknown

Phone

U.S.  International

10-digit Number

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Date institutionalization began 06/01/2016

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\* Medicaid, or Medicare Part A with state buy-in, pays more than 50%   
  Yes  No  Unknown

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\* Institution for Supplemental Nutrition Assistance Program (SNAP) purposes   
  Yes  No

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\* Meets Levings requirements [More Info](#)   
  Yes  No  Decide later

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[▼ Show person remarks](#)   
 No remarks

[▼ Show file documentation notes](#)   
 No notes

[Undo Changes](#)

## SCREENSHOT 2: INSTITUTION RESIDENCE - TI BENEFITS

**\* Institution type**

Public  Private  Unknown

**\* Confinement reason**

Medical or psychiatric care

**\* Medicaid, or Medicare Part A with state buy-in, pays more than 50%**

Yes  
 No  
 Unknown

**\* Private health insurance, or a combination of Private health insurance and Medicaid, is paying or is expected to pay more than 50 percent**

Yes  No  Unknown

**\* Institution temporary**

Yes  No  Decide later

**1619/1611E Special Benefits**

Individuals with earnings at or over the substantial gainful activity (SGA) limit who become institutionalized may be eligible for Special Benefits for up to the first two full months of institutionalization.

**\* Earnings at or over the substantial gainful activity (SGA) limit but remains eligible for SSI payment or Medicaid under section 1619(a) or (b)**

Yes  No  Decide later

**\* Eligible for SSI under section 1619(a) or (b) in the month prior to the first full month of institutionalization**

Yes  No  Decide later

**\* Institution permits claimant to retain any SSI payment made under this provision**

Yes  No  Decide later

**\* Eligible for and chooses up to 2 months of benefit continuation**

Yes  No  Decide later

**Temporary Institutionalization Benefits**

Individuals in a public institution whose primary purpose is medical or psychiatric care or in a public or private Medicaid certified facility and whose stay is certified by a physician as not likely to exceed 3 months, may be eligible for continuing SSI benefits when receipt of benefits is necessary to maintain a living arrangement to which the individual may return.

**\* Eligible for and chooses up to 3 months of temporary institutionalization benefits**

Yes  No  Decide later

**\* Care type**

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**\* Home expense statement date for**

mm/dd/yyyy

**\* Physician certification date for**

mm/dd/yyyy

**▼ Show person remarks**

No remarks

**▼ Show file documentation notes**

No notes

Undo Changes