

Public Libraries Survey Data Collection Draft Emails

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State Data Coordinator Log in Email Text

Email Subject: FY 2016 Public Libraries Survey Log in Information and Important Survey Dates



INSTITUTE of
Museum and Library
SERVICES

Connecting People to Information and Ideas

TO: State Data Coordinators

Dear State Data Coordinator,

The FY 2016 Public Libraries Survey (PLS) Web Portal is now open for your data entry. Please see the information below, specific to your state, to access the survey.

Sincerely,

The PLS Team at the American Institutes for Research

[State]	
PLS User ID	[AIR to enter email address]
PLS Password <i>Note the first time you login in to the PLS Web Portal you are required to create your password.</i>	[New participants: AIR will enter personalized password URL] [Prior year participants:] Please use the password you used for the FY 2015 data collection. If you forgot your password please click "Forgot Password" on the login screen and follow the on screen instructions.
FY 2016 PLS Web Portal Opens	Tuesday, December 13, 2016
FY 2016 Data Collection Begins	Monday, January 2, 2017
Data Collection Ends	Group 1: April 7, 2017 Group 2: July 28, 2017 Group 3: August 18, 2017
PLS Survey Website	http://www.plswebportal.org/
PLS Help Desk	PLS@air.org or 1-866-744-5746 9:00 am to 5:00 pm ET (Mon-Fri)

Chief Officer Log in and Certification Instruction Email Text



INSTITUTE of
Museum and Library
SERVICES

Connecting People to Information and Ideas

Email Subject: FY 2016 Public Libraries Survey Log in Information and Important Survey Dates

TO: Chief Officers

Dear Chief Officer,

The 2016 Public Libraries Survey (PLS) Web Portal is now open for your access to the PLS data. Please see the information below, specific to your state, in order to access the survey.

Within the PLS Web Portal you will be able to do the following:

- View the status of the PLS for your state.
- View all of your state’s data before and after the data is locked, certified, and finalized.
- View the burden hours entered by your state’s SDC.
- Certify the data after the data have been locked.

At the bottom of this email are instructions on how to navigate the PLS Web Portal.

Sincerely,

The PLS Team at the American Institutes for Research

[State]	
PLS User ID	[AIR to enter email address]
PLS Password <i>Note the first time you login in to the PLS Web Portal you are required to create your password.</i>	[New participants: AIR will enter personalized password URL] [Prior year participants:] Please use the password you used for the FY 2015 data collection. If you forgot your password please click “Forgot Password” on the login screen and follow the on screen instructions.
FY 2016 PLS Web Portal Opens	Tuesday, December 13, 2016
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[State]	
PLS Survey Website	http://www.plswebportal.org/
PLS Help Desk	PLS@air.org or 1-866-744-5746 9:00 am to 5:00 pm ET (Mon-Fri)

Chief Officer Web Instructions

View Data

As the Chief Officer you are able to view your state's Public Libraries Survey (PLS) before the SDC locks their data. Below are brief instructions on how to navigate the PLS Web Portal. For more details about the PLS Web Portal please see the User's Guide under the Helpful Documents on the Home screen.

To view the status of the survey:

- Select **Survey Status** in the dark green navigation panel
 - Here you will be able to see where the SDC's progress in completing the survey

To view State Characteristics, Administrative Entity (AE), and Outlet Data:

- Select **Tools** in the dark green navigation panel
- Select from the drop down the data you would like to view (State Char; AE; Outlet)

To export data:

- Select **Tools** in the dark green navigation panel
- Select **Export Data** from the drop down
 - Select the file format and data set you would like to export then select **Generate File Export** or;
 - Select **Export All Datasets – 1 Excel File** to have all the current year and prior year data in one file

To download the SDC's last run Match Report:

- Select **View Match Report** from the Reports dropdown menu
- Select **Download Match Report**
- View and save the Match Report for your records

To download the SDC's last run Edit Report:

- Select **View Edit Report** from the Reports dropdown menu
- Select **Download Edit Report**
 - Note if you get an error saying "A successful Match Report is required for the current year data," it means the SDC has not yet run a successful Match Report yet, therefore has not yet run their Edit Report.
- View and save the Edit Report for your records

To download the Tables Report:

- Select **View Edit Tables** from the Reports dropdown menu
- Select **Download Tables Report**

- View and save the Tables Report for your records

Certify Data

You can follow these steps to certify your state's data:

1. Login into the PLS Web Portal
2. Navigate to the top right of the screen and click "Certify Data"
3. Review the PLS Certification Form
4. Click the "Certify" button
5. Sign the PLS Certification Form by entering your PLS Web Portal password
6. Click the "Confirm Certification" button
7. Once you have signed the form you and your state's SDC will receive an email indicating that the data have been certified and it will include the text from the completed PLS Certification Form.

Lock Data Email Text

Email Subject: FY 2016 PLS Web Portal Data Locked and Ready for Certification

To: Chief Officer

CC: State Data Coordinator

Hello,

Your state's Public Libraries Survey (PLS) for Fiscal Year 2016 has been locked. You can now login into the PLS Web Portal and certify the PLS data.

To certify your state's data, please follow these steps:

1. Login into the PLS Web Portal (follow the login instructions from the email sent on 12/13/2016).
2. Navigate to button that says "Certify Data"
3. Review the PLS Certification Form
4. Click Certify button
5. Sign the PLS Certification Form by entering your password
6. Click the "Confirm Certification" button
7. Once you have signed the form you and your state's SDC will receive an email indicating that the data have been certified and it will include the text from the completed PLS Certification Form.

If you have any questions or encounter any problems please contact the PLS Help Desk.

Email: PLS@air.org

Call: 1-866-744-5746

9:00 am to 5:00 pm ET (Mon - Fri)

Thank you,
Celeste, Danielle, Patrick, and Kathryn
The PLS Team at AIR

Data Certified Confirmation Email Text

Email Subject: FY 2016 PLS Data Certified Confirmation

To: State Data Coordinator

CC: Chief Officer

Hello,

This is a confirmation that the Chief Officer has certified your state's Public Libraries Survey (PLS) Fiscal Year 2016 data. Below is the completed PLS Certification Form.

If you have any questions or encounter any problems please contact the PLS Help Desk.

Email: PLS@air.org

Call: 1-866-744-5746

9:00 am to 5:00 pm ET (Mon - Fri)

Thank you,

Celeste, Danielle, Patrick, and Kathryn

The PLS Team at AIR

Chief Officer Certification of Public Library Data

Institute of Museum and Library Services, 2016

I hereby certify that, to the best of my knowledge and belief, the data submitted by the State Data Coordinator for the Public Libraries Survey, Fiscal Year 2016 are accurate.

<State>

The data was certified on X/X/20XX X:XX AM/PM ET by <Chief Officer Name>.

Estimated number of hours State Data Coordinator took to complete the survey:

<Hours>

Data Collection Reminder Email Text

Data Collection Reminder 1 (Group 1)

Email Subject: PLS FY 2016 Upcoming Deadlines (Group 1)

To: State Data Coordinator

Dear State Data Coordinator,

This is a reminder regarding the significant collection dates for the Public Libraries Survey (PLS) for Fiscal Year 2016.

The Keppel Award is based in part on the date you submit your data. To receive the maximum number of submission points, you must submit your data by **March 10, 2017**. This means your data must be **matched, edited/annotated, and locked** by this date.

The firm, final deadline for state submissions is **April 7, 2017**.

You can log onto *the PLS Web Portal* at: <https://www.plswebportal.org/>

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,

Celeste, Danielle, Patrick, and Kathryn

The PLS Team at the American Institutes for Research (AIR)

Data Collection Reminder 2 (Group 1)

Email Subject: Reminder - PLS FY 2016 Upcoming Deadlines (Group 1)

To: State Data Coordinator

Dear State Data Coordinator,

This is a reminder regarding the significant collection dates for the Public Libraries Survey (PLS) for Fiscal Year 2016.

The Keppel Award is based in part on the date you submit your data. To receive the maximum number of submission points, you must submit your data by **March 10, 2017**. Partial points can be received for data submitted by **March 24, 2017**. This means your data must be **matched, edited/annotated, and locked** by this date.

The firm, final deadline for state submissions is **April 7, 2017**.

You can log onto *the PLS Web Portal* at: <https://www.plswebportal.org/>

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,
Celeste, Danielle, Patrick, and Kathryn
The PLS Team at the American Institutes for Research (AIR)

Final Data Collection Reminder (Group 1)

Email Subject: Final Reminder - PLS FY 2016 Upcoming Deadlines (Group 1)

To: State Data Coordinator

Dear State Data Coordinator,

This is a final reminder regarding the significant collection dates for the Public Libraries Survey (PLS) for Fiscal Year 2016.

The firm, final deadline for state submissions is **April 7, 2017**. This means your data must be **matched, edited/annotated, and locked** by this date.

You can log onto *the PLS Web Portal* at: <https://www.plswebportal.org/>

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,
Celeste, Danielle, Patrick, and Kathryn
The PLS Team at the American Institutes for Research (AIR)

Data Collection Reminder 1 (Group 2)

Email Subject: PLS FY 2016 Upcoming Deadlines (Group 2)

To: State Data Coordinator

Dear State Data Coordinator,

This is a reminder regarding the significant collection dates for the Public Libraries Survey (PLS) for Fiscal Year 2016.

The Keppel Award is based in part on the date you submit your data. To receive the maximum number of submission points, you must submit your data by **June 30, 2017**. This means your data must be **matched, edited/annotated, and locked** by this date.

The firm, final deadline for state submissions is **July 28, 2017**.

You can log onto *the PLS Web Portal* at: <https://www.plswebportal.org/>

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,

Celeste, Danielle, Patrick, and Kathryn

The PLS Team at the American Institutes for Research (AIR)

Data Collection Reminder 2 (Group 2)

Email Subject: Reminder - PLS FY 2016 Upcoming Deadlines (Group 2)

To: State Data Coordinator

Dear State Data Coordinator,

This is a reminder regarding the significant collection dates for the Public Libraries Survey (PLS) for Fiscal Year 2016.

The Keppel Award is based in part on the date you submit your data. To receive the maximum number of submission points, you must submit your data by **June 30, 2017**. Partial points can be received for data submitted by **July 14, 2017**. This means your data must be **matched, edited/annotated, and locked** by this date.

The firm, final deadline for state submissions is **July 28, 2017**.

You can log onto *the PLS Web Portal* at: <https://www.plswebportal.org/>

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,
Celeste, Danielle, Patrick, and Kathryn
The PLS Team at the American Institutes for Research (AIR)

Final Data Collection Reminder (Group 2)

Email Subject: Final Reminder - PLS FY 2016 Upcoming Deadlines (Group 2)

To: State Data Coordinator

Dear State Data Coordinator,

This is a final reminder regarding the significant collection dates for the Public Libraries Survey (PLS) for Fiscal Year 2017.

The firm, final deadline for state submissions is **July 28, 2017**. This means your data must be **matched, edited/annotated, and locked** by this date.

You can log onto *the PLS Web Portal* at: <https://www.plswebportal.org/>

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,
Celeste, Danielle, Patrick, and Kathryn
The PLS Team at the American Institutes for Research (AIR)

Data Collection Reminder 1 (Group 3)

Email Subject: PLS FY 2016 Upcoming Deadlines (Group 3)

To: State Data Coordinator

Dear State Data Coordinator,

This is a reminder regarding the significant collection dates for the Public Libraries Survey (PLS) for Fiscal Year 2016.

The Keppel Award is based in part on the date you submit your data. To receive the maximum number of submission points, you must submit your data by **August 4, 2017**. This means your data must be **matched, edited/annotated, and locked** by this date.

The firm, final deadline for state submissions is **August 18, 2017**.

You can log onto *the PLS Web Portal* at: <https://www.plswebportal.org/>

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,

Celeste, Danielle, Patrick, and Kathryn

The PLS Team at the American Institutes for Research (AIR)

Data Collection Reminder 2 (Group 3)

Email Subject: Reminder - PLS FY 2016 Upcoming Deadlines (Group 3)

To: State Data Coordinator

Dear State Data Coordinator,

This is a reminder regarding the significant collection dates for the Public Libraries Survey (PLS) for Fiscal Year 2016.

The Keppel Award is based in part on the date you submit your data. To receive the maximum number of submission points, you must submit your data by **August 4, 2017**. Partial points can be received for data submitted by **August 11, 2017**. This means your data must be **matched, edited/annotated, and locked** by this date.

The firm, final deadline for state submissions is **August 18, 2017**.

You can log onto *the PLS Web Portal* at: <https://www.plswebportal.org/>

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,
Celeste, Danielle, Patrick, and Kathryn
The PLS Team at the American Institutes for Research (AIR)

Final Data Collection Reminder (Group 3)

Email Subject: Final Reminder - PLS FY 2016 Upcoming Deadlines (Group 3)

To: State Data Coordinator

Dear State Data Coordinator,

This is a final reminder regarding the significant collection dates for the Public Libraries Survey (PLS) for Fiscal Year 2016.

The firm, final deadline for state submissions is **August 18, 2017**. This means your data must be **matched, edited/annotated, and locked** by this date.

You can log onto *the PLS Web Portal* at: <https://www.plswebportal.org/>

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,
Celeste, Danielle, Patrick, and Kathryn
The PLS Team at the American Institutes for Research (AIR)

Post-Lock Edit Report Email Text

Email Subject: PLS FY 2016 – Post-Lock Edit Report

To: State Data Coordinator

Dear State Data Coordinator,

We have completed our review of your state's locked and certified data for the Public Libraries Survey (PLS), Fiscal Year 2016. Attached is an Excel file containing a copy of your state's Post-Lock Edit Report; we organized it similarly to the Edit Reports produced in the Web Portal. Please find instructions for this final phase of the data review process attached as well.

- Please note all changes in the annotations field in the Post-Lock Edit Report (Excel file).
- Send the Excel file with your changes to AIR at PLS@air.org.
- You will not be able to make changes to your data in the PLS Web Portal.

To receive the maximum number of Keppel Award submission points, please submit your annotated Post-Lock Edit Report within two weeks (10 business days).

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,

Celeste, Danielle, Patrick, and Kathryn

The PLS Team at the American Institutes for Research (AIR)

Post-Lock Edit Report Follow-up Email Text

Email Subject: PLS FY 2016 – Post-Lock Edit Report Follow-up

To: State Data Coordinator

Dear State Data Coordinator,

We have completed our review of your state's annotated Web Portal Edit Report and Post-Lock Edit Report for the Public Libraries Survey (PLS), Fiscal Year 2016. Attached is your Web Portal Edit Report and/or your Post-Lock Edit Report with questions we have about specific annotations and edits.

The bullets below outline the next steps for reviewing and responding to the questions and comments included in the attached file:

- Review the summary tab; sections that contain follow-up questions for you are highlighted in Red
- Click on the corresponding tabs, also highlighted in red, to find the specific questions for each section
- Review questions with red text in the column, 'AIR Response 1'
- Respond to questions in the column, 'SDC Response 1'

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you for your cooperation in conducting the Public Libraries Survey.

Sincerely,

Celeste, Danielle, Patrick, and Kathryn

The PLS Team at the American Institutes for Research (AIR)

Post-Lock Edit Report Final Follow-up

Email Subject: Final Reminder - PLS FY 2016 – Post-Lock Edit Report Follow-up

To: State Data Coordinator

Dear State Data Coordinator:

Thank you for participating in the data collection for the Public Libraries Survey (PLS), Fiscal Year 2016, conducted by the Institute of Museum and Library Services (IMLS). The American Institutes for Research (AIR) continues to process the state data submissions.

We will be closing out the edit follow-up process for Fiscal Year 2016 on October 30, 2017. So that we can make any necessary changes to the file, please return your state's Post-Lock Edit Report spreadsheet prior to that date. If you are waiting for a response from a library, please note that on the spreadsheet, and return it to us.

Note: Any highly questionable data that are not revised or verified as correct by you may be removed and imputed. We will notify you of any affected data.

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Thank you again for your hard work. Please reply to this email to confirm receipt.

Sincerely,

Celeste, Danielle, Patrick, and Kathryn

The PLS Team at the American Institutes for Research (AIR)

Final Internal Review Data Editing Email

Email Subject: PLS FY 2015 – Data Processed and Available in PLS Web Portal

To: State Data Coordinator

CC: Chief Officer

Dear State Data Coordinator,

Thank you for your cooperation in conducting the Public Libraries Survey (PLS). Your state's PLS data for Fiscal Year 2016 have been finalized. The finalized data can now be accessed and downloaded in the PLS Web Portal by clicking on Tools, Export Data, and selecting the files you wish to download.

When distributing and analyzing these data, please be mindful of the following points:

- Data changes reflect information you provided in the annotations or otherwise provided to AIR
- Not all states will have data changes

If you need any further information or assistance, please contact the PLS Help Desk at PLS@air.org or call 1-866-744-5746.

Sincerely,

Celeste, Danielle, Patrick, and Kathryn

The PLS Team at the American Institutes for Research (AIR)