**Attachment 5B. National HIV Prevention Program Monitoring and Evaluation (NHM&E) Data Variable Options (OMB 0920-0696, Exp. 02/28/2019)**

Option 1 is available through December 31, 2018 for health departments funded under PS18-1802. However, additional time may be granted to those health departments unable to transition to Option 2 by that date. Option 1 is required for community based organizations funded under PS15-1502 through the last year of current funding (June 30, 2020) and those funded under PS17-1704 through March 31, 2019.

Option 2 is available to health departments beginning July 1, 2018 and required for all health departments on January 1, 2019. Option 2 will be required for any new CBO NOFO. New Variables will be available following OMB approval.

| **Variable Number** | **Variable Name** | **Option 1:**  **NHM&E Requirements** | **Option 2:**  **NHM&E Requirements** | **Status** |
| --- | --- | --- | --- | --- |
| **Agency** |  |  |  |  |
| A01 | Agency Name |  |  |  |
| A01a | Agency ID |  |  |  |
| A02 | Jurisdiction |  |  |  |
| A27 | CBO Agency Name |  |  |  |
| A28 | CBO Agency ID |  |  |  |
| **Site** |  |  |  |  |
| S01 | Site ID |  |  |  |
| S04 | Site Type |  |  |  |
| S08 | Site – County |  |  |  |
| S09 | Site – State |  |  |  |
| S10 | Site - Zip Code |  |  |  |
| S03 | Site Name |  |  |  |
| **CDC** |  |  |  |  |
| CDC06 | CDC Variable 6 |  |  |  |
| CDC07 | CDC Variable 7 |  |  |  |
| CDC08 | CDC Variable 8 |  |  |  |
| CDC09 | CDC Variable 9 |  |  |  |
| CDC10 | CDC Variable 10 |  |  |  |
| **Client** |  |  |  |  |
| G101 | Date Client Demographic Data Collected |  |  |  |
| G103 | Local Client ID |  |  |  |
| G112 | Date of Birth - Year |  |  |  |
| G114 | Ethnicity |  |  |  |
| G116 | Race |  |  |  |
| G120 | State/Territory of Residence |  |  |  |
| G123 | Assigned Sex at Birth |  |  |  |
| G124 | Current Gender Identity |  |  |  |
| G124a | Specify Current Gender Identity |  |  |  |
| G132 | Client – County |  |  |  |
| G134 | Client - Zip Code |  |  |  |
| G200 | Date Client Risk Collected |  |  |  |
| G200\_1 | Client Behavioral Risk Profile |  |  |  |
| G204 | Previous HIV Test |  |  |  |
| G205 | Self-Reported HIV Test Result |  |  |  |
| G209 | Pregnant (Only If Female) |  |  |  |
| G210 | In Prenatal Care (Only if Pregnant) |  |  |  |
| G211\_01 | Injection Drug Use |  |  |  |
| G211\_08 | Share Drug Injection Equipment |  |  |  |
| G212 | Additional Client Risk Factors |  |  |  |
| G216a | Vaginal or Anal Sex with a Male |  |  |  |
| G216b | Vaginal or Anal Sex with a Female |  |  |  |
| G216c | Vaginal or Anal Sex with a Transgender Person |  |  |  |
| G217a | Vaginal or Anal Sex without a Condom with a Male |  |  |  |
| G217b | Vaginal or Anal Sex without a Condom with a Female |  |  |  |
| G217c | Vaginal or Anal Sex without a Condom with a Transgender Person |  |  |  |
| G218a | Vaginal or Anal Sex with a Male IDU |  |  |  |
| G218b | Vaginal or Anal Sex with a Female IDU |  |  |  |
| G218c | Vaginal or Anal Sex with a Transgender IDU |  |  |  |
| G219a | Vaginal or Anal Sex with HIV-Positive Male |  |  |  |
| G219b | Vaginal or Anal Sex with HIV-Positive Female |  |  |  |
| G219c | Vaginal or Anal Sex with HIV-Positive Transgender Person |  |  |  |
| G220 | Vaginal or Anal Sex with MSM (female only) |  |  |  |
| G222 | Vaginal or Anal Sex without a Condom (PS only) |  |  |  |
| G223 | Vaginal or Anal Sex with an IDU (PS only) |  |  |  |
| G205a | Previous HIV Test Result |  |  |  |
| G400 | In the past 5 years, has the client/patient had sex with a male? |  |  |  |
| G401 | In the past 5 years, has the client/patient had sex with a female? |  |  |  |
| G402 | In the past 5 years, has the client/patient injected drugs that were not prescribed to him/her by a medical care provider? |  |  |  |
| G403 | In the past 5 years, has the client/patient had sex with a transgender person? |  |  | New |
| **Testing 1** |  |  |  |  |
| H04a | Test Form ID |  |  |  |
| H06 | Session Date |  |  |  |
| H800 | Has the client/patient ever heard of PrEP, the medicine taken daily to reduce the risk for getting HIV? |  |  |  |
| H802 | Has the client/patient used PrEP anytime in the last 12 months? |  |  |  |
| H04c | eHARS State Number |  |  |  |
| H04d | eHARS City/County Number |  |  |  |
| **Partner Services** |  |  |  |  |
| PCR101 | Case Number |  |  |  |
| PCR103 | Case Open Date |  |  |  |
| PCR104 | Case Close Date |  |  |  |
| PCR108 | Date of Report |  |  |  |
| PCR109 | Reported to Surveillance |  |  |  |
| PCR200 | Date Collected |  |  |  |
| PCR202a | Local PS ID |  |  |  |
| PCR207 | Partner Type |  |  |  |
| PCR209 | Notification Plan |  |  |  |
| PCR104a | Care Status at Case Close Date |  |  |  |
| **Testing 2** |  |  |  |  |
| X103 | Test Technology |  |  |  |
| X104 | HIV Test Election |  |  |  |
| X104a | HIV Test Election |  |  |  |
| X105 | Sample Date |  |  |  |
| X110 | Test Result |  |  |  |
| X111 | Result Provided |  |  |  |
| X115 | If Result Not Provided, Why |  |  |  |
| X124 | Basis of Final Determination |  |  |  |
| X125 | HIV Test Result, Final Determination |  |  |  |
| X126 | Preliminary Positive point-of-care rapid test |  |  |  |
| X126a | Specimen Collection Date of Preliminary Positive point-of-care rapid test |  |  |  |
| X127 | Tests for co-infections |  |  |  |
| X127a | Syphilis Test |  |  |  |
| X127b | Gonorrhea |  |  |  |
| X127c | Chlamydial infection |  |  |  |
| X127d | Hepatitis C |  |  |  |
| X135 | Worker ID |  |  |  |
| X136 | In Surveillance System or Records |  |  |  |
| X137 | Program Announcement or Program Strategy |  |  |  |
| X137-1 | Specify Program Announcement/Strategy |  |  |  |
| X138 | Client HIV Status |  |  |  |
| X150 | Has the client/patient ever had a positive HIV test? |  |  |  |
| X150a | If yes, date of first positive HIV test |  |  |  |
| X224 | Stage of infection |  |  |  |
| X302 | Attempt to Locate Outcome |  |  |  |
| X303 | Reason for Unsuccessful Attempt |  |  |  |
| X303a | Specify Reason for Unsuccessful Attempt |  |  |  |
| X306 | Enrollment Status |  |  |  |
| X502 | Time Period for Recall (in months) |  |  |  |
| X503 | Total number of claimed sex and/or needle-sharing partners within the last 12 months |  |  |  |
| X511 | Total number of named sex and/or needle sharing partners within the last 12 months (with enough information to locate) |  |  |  |
| X511a | Total Number of Named Male Partners |  |  |  |
| X511b | Total Number of Named Female Partners |  |  |  |
| X511c | Total Number of Named Transgender Partners |  |  |  |
| X600 | Partner Notifiability |  |  |  |
| X601 | Actual Notification Method |  |  |  |
| X602 | Previous HIV Test |  |  |  |
| X603 | Self-Reported HIV Test Result |  |  |  |
| X604 | Date of Last HIV Test |  |  |  |
| X702 | Referral Date |  |  |  |
| X702a | Reason Client Not Referred to HIV Medical Care |  |  |  |
| X703\_01 | Referred To HIV Testing |  |  |  |
| X703\_10 | Referred To Medical Care |  |  |  |
| X703\_14 | Referred To Partner Services |  |  |  |
| X703\_17 | Referred To HIV Prevention Services |  |  |  |
| X706 | Referral Outcome |  |  |  |
| X706b | First HIV Medical Care Appointment within 90 Days of HIV Test |  |  |  |
| X706c | HIV Medical Care Linkage |  |  |  |
| X706d | First HJV Medical Appointment Date |  |  |  |
| X712 | HIV Test Performed |  |  |  |
| X712a | Coinfection Screen (Partner Services) |  |  |  |
| X712b | Co-infection Result (Partner Services) |  |  |  |
| X713 | HIV Test Result |  |  |  |
| X714a | HIV Test Results Provided |  |  |  |
| X724 | Client Received Prevention Services |  |  |  |
| X725 | Partner Service Interview |  |  |  |
| X725a | Was the PS Interview within 30 Days of Receiving a Positive HIV Test Result |  |  |  |
| X725b | Care Status at Time of the PS Interview |  |  |  |
| X730a | Housing status in past 12 months - revised |  |  |  |
| X731 | PrEP Status |  |  |  |
| X731a | Partner referred to PrEP Provider (Partner Services) |  |  |  |
| X740 | Seen a Medical Care Provider in past 6 months |  |  |  |
| X741 | Attend HIV medical care appointment |  |  |  |
| X741a | Appointment Date |  |  |  |
| X742 | Individualized behavioral risk-reduction counseling |  |  |  |
| X743 | Information provided for partner services |  |  |  |
| X744 | Interviewed for partner services |  |  |  |
| X744a | Date of partner services interview |  |  |  |
| X745 | Screened for perinatal HIV service coordination needs |  |  |  |
| X746 | Perinatal HIV service coordination needs identified |  |  |  |
| X747 | Referred for HIV perinatal service coordination |  |  |  |
| X748 | Screened for PrEP eligibility |  |  |  |
| X749 | Eligible for PrEP referral |  |  |  |
| X750 | Referred to a PrEP Provider |  |  |  |
| X751 | Assistance with linkage to a PrEP provider |  |  |  |
| X752a | Navigation services for linkage to HIV medical care – screened for need |  |  |  |
| X752b | Navigation services for linkage to HIV medical care – need identified |  |  |  |
| X752c | Navigation services for linkage to HIV medical care – provided or referred for service |  |  |  |
| X752e | Linkage services to HIV medical care – screened for need |  |  |  |
| X752f | Linkage services to HIV medical care – need identified |  |  |  |
| X752g | Linkage services to HIV medical care – provided or referred for service |  |  |  |
| X753a | Health benefits navigation and enrollment – screened for need |  |  |  |
| X753b | Health benefits navigation and enrollment – need identified |  |  |  |
| X753c | Health benefits navigation and enrollment – provided or referred to service |  |  |  |
| X754a | Medication adherence support – screened for need |  |  |  |
| X754b | Medication adherence support – need identified |  |  |  |
| X754c | Medication adherence support – provided or referred to service |  |  |  |
| X755a | Evidence-based risk reduction intervention – screened for need |  |  |  |
| X755b | Evidence-based risk reduction intervention – need identified |  |  |  |
| X755c | Evidence-based risk reduction intervention – provided or referred to service |  |  |  |
| X756a | Behavioral health services – screened for need |  |  |  |
| X756b | Behavioral health services – need identified |  |  |  |
| X756c | Behavioral health services – provided or referred to service |  |  |  |
| X758a | Social services – screened for need |  |  |  |
| X758b | Social services – need identified |  |  |  |
| X758c | Social services – provided or referred to service |  |  |  |
| **Aggregate** |  |  |  |  |
| ME201a | Category A total PS18-1801-funded aggregate test events |  |  |  |
| ME201b | Category A total reimbursed aggregate test events |  |  |  |
| ME202a | Category A PS18-1801-funded aggregate newly diagnosed HIV-positive test events |  |  |  |
| ME202b | Category A reimbursed aggregate newly diagnosed HIV-positive testing events |  |  |  |
| **CBO** |  |  |  |  |
| CBOCL003 | Client Record Number |  |  |  |
| CBOTEST001 | Target Population(s) |  |  |  |
| CBOTEST002 | High-Risk Client |  |  |  |
| CBOTEST003 | HIV Medical Care at the time of this positive test |  |  |  |
| CBOTEST004 | Navigation and prevention and essential support services, HIV Testing |  |  |  |
| CBOTEST004SP | Other recommended support services, HIV testing |  |  |  |
| CBOTEST005 | Date client attended first medical care appointment |  |  |  |
| **Data Upload** |  |  |  |  |
| Z03c | Schema Version Number |  |  |  |
| Z06 | Data Type in File |  |  |  |
| **Budget** | **Health Department PS18-1802 Only** |  |  |  |
| BASTRAT10a1P | Percent Allocated - Monitoring and Evaluation - Prevention |  |  | New |
| BASTRAT10a1S | Percent Allocated - Monitoring and Evaluation - Surveillance |  |  | New |
| BASTRAT11a1P | Percent Allocated - Capacity Building and TA - Prevention |  |  | New |
| BASTRAT11a1S | Percent Allocated - Capacity Building and TA - Surveillance |  |  | New |
| BASTRAT11a2P | Percent Allocated - Geocoding - Prevention |  |  | New |
| BASTRAT11a2S | Percent Allocated - Geocoding - Surveillance |  |  | New |
| BASTRAT1a1S | Percent Allocated – Data Activities - Surveillance |  |  | New |
| BASTRAT1a2P | Percent Allocated – Data Activities - Prevention |  |  | New |
| BASTRAT2a1P | Percent allocated - Routine HIV testing, Healthcare -Prevention |  |  | New |
| BASTRAT2a2P | Percent allocated - Targeted HIV testing, non-Healthcare - Prevention |  |  | New |
| BASTRAT2a3P | Percent allocated - HIV Partner Services - Prevention |  |  | New |
| BASTRAT2a4P | Percent allocated - D2C - Prevention |  |  | New |
| BASTRAT2a4S | Percent expended - D2C - Surveillance |  |  | New |
| BASTRAT3a1P | Percent Allocated - HIV Transmission Clusters and Outbreaks - Prevention |  |  | New |
| BASTRAT3a1S | Percent Allocated - HIV Transmission Clusters and Outbreaks - Surveillance |  |  | New |
| BASTRAT4a1P | Percent Allocated - CPP, Continuum of Care - Prevention |  |  | New |
| BASTRAT4a2P | Percent Allocated - CPP, Risk Reduction Interventions - Prevention |  |  | New |
| BASTRAT4a3P | Percent Allocated - Other CPP - Prevention |  |  | New |
| BASTRAT5a1P | Percent Allocated - Prevention with HIV-negative persons - Prevention |  |  | New |
| BASTRAT5a2P | Percent Allocated - PrEP Access and Support - Prevention |  |  | New |
| BASTRAT5a3P | Percent Allocated - PEP Access and Support - Prevention |  |  | New |
| BASTRAT6a1P | Percent Allocated - Perinatal HIV Exposure Reporting - Prevention |  |  | New |
| BASTRAT6a1S | Percent Allocated - Perinatal HIV Exposure Reporting - Surveillance |  |  | New |
| BASTRAT6a2P | Percent Allocated - Perinatal HIV Surveillance Coordination - Prevention |  |  | New |
| BASTRAT6a2S | Percent Allocated - Perinatal HIV Surveillance Coordination - Surveillance |  |  | New |
| BASTRAT7a1P | Percent Allocated - Community-level Prevention Activities - Prevention |  |  | New |
| BASTRAT7a2P | Percent Allocated - SSP - Prevention |  |  | New |
| BASTRAT7a3P | Percent Allocated - Condom Distribution - Prevention |  |  | New |
| BASTRAT8a1P | Percent Allocated - HIV Planning - Prevention |  |  | New |
| BASTRAT8a1S | Percent Allocated - HIV Planning - Surveillance |  |  | New |
| BASTRAT9a1P | Percent Allocated - Health Information Infrastructure - Prevention |  |  | New |
| BASTRAT9a1S | Percent Allocated - Health Information Infrastructure -Surveillance |  |  | New |
| BASTRAT9a2P | Percent Allocated - Data Security and Confidentiality - Prevention |  |  | New |
| BASTRAT9a2S | Percent Allocated - Data Security and Confidentiality - Surveillance |  |  | New |
| BASTRAT9a3P | Percent Allocated - Policies and Protocols - Prevention |  |  | New |
| BASTRAT9a3S | Percent Allocated - Policies and Protocols - Surveillance |  |  | New |
| BESTRAT10a1P | Percent Expended - Monitoring and Evaluation - Prevention |  |  | New |
| BESTRAT10a1S | Percent Expended - Monitoring and Evaluation - Surveillance |  |  | New |
| BESTRAT11a1P | Percent Expended - Capacity Building and TA - Prevention |  |  | New |
| BESTRAT11a1S | Percent Expended - Capacity Building and TA - Surveillance |  |  | New |
| BESTRAT11a2P | Percent Expended - Geocoding - Prevention |  |  | New |
| BESTRAT11a2S | Percent Expended - Geocoding - Surveillance |  |  | New |
| BESTRAT1a1S | Percent Expended – Data Activities - Surveillance |  |  | New |
| BESTRAT1a2P | Percent expended - NHME |  |  | New |
| BESTRAT2a1P | Percent expended - Routine HIV testing, Healthcare - Prevention |  |  | New |
| BESTRAT2a2P | Percent expended - Targeted HIV testing, non-Healthcare - Prevention |  |  | New |
| BESTRAT2a3P | Percent expended - HIV Partner Services - Prevention |  |  | New |
| BESTRAT2a4P | Percent expended - D2C - Prevention |  |  | New |
| BESTRAT2a4S | Percent expended - D2C - Surveillance |  |  | New |
| BESTRAT3a1P | Percent Expended - HIV Transmission Clusters and Outbreaks - Prevention |  |  | New |
| BESTRAT3a1S | Percent Expended - HIV Transmission Clusters and Outbreaks - Surveillance |  |  | New |
| BESTRAT4a1P | Percent Expended - CPP, Continuum of Care - Prevention |  |  | New |
| BESTRAT4a2P | Percent Expended - CPP, Risk Reduction Interventions - Prevention |  |  | New |
| BESTRAT4a3P | Percent Expended - Other CPP - Prevention |  |  | New |
| BESTRAT5a1P | Percent Expended - Prevention with HIV-negative persons - Prevention |  |  | New |
| BESTRAT5a2P | Percent Expended - PrEP Access and Support - Prevention |  |  | New |
| BESTRAT5a3P | Percent Expended - PEP Access and Support - Prevention |  |  | New |
| BESTRAT6a1P | Percent Expended - Perinatal HIV Exposure Reporting - Prevention |  |  | New |
| BESTRAT6a1S | Percent Expended - Perinatal HIV Exposure Reporting - Surveillance |  |  | New |
| BESTRAT6a2P | Percent Expended - Perinatal HIV Surveillance Coordination - Prevention |  |  | New |
| BESTRAT6a2S | Percent Expended - Perinatal HIV Surveillance Coordination - Surveillance |  |  | New |
| BESTRAT7a1P | Percent Expended - Community-level Prevention Activities - Prevention |  |  | New |
| BESTRAT7a2P | Percent Expended - SSP - Prevention |  |  | New |
| BESTRAT7a3P | Percent Expended - Condom Distribution - Prevention |  |  | New |
| BESTRAT8a1P | Percent Expended - HIV Planning - Prevention |  |  | New |
| BESTRAT8a1S | Percent Expended - HIV Planning - Surveillance |  |  | New |
| BESTRAT9a1P | Percent Expended - Health Information Infrastructure - Prevention |  |  | New |
| BESTRAT9a1S | Percent Expended - Health Information Infrastructure - Surveillance |  |  | New |
| BESTRAT9a2P | Percent Expended - Data Security and Confidentiality - Prevention |  |  | New |
| BESTRAT9a2S | Percent Expended - Data Security and Confidentiality - Surveillance |  |  | New |
| BESTRAT9a3P | Percent Expended - Policies and Protocols - Prevention |  |  | New |
| BESTRAT9a3S | Percent Expended - Policies and Protocols - Surveillance |  |  | New |
| CSTRATEGY1 | Comments - Strategy 1 |  |  | New |
| CSTRATEGY10 | Comments - Strategy 10 |  |  | New |
| CSTRATEGY11 | Comments - Strategy 11 |  |  | New |
| CSTRATEGY2 | Comments - Strategy 2 |  |  | New |
| CSTRATEGY3 | Comments - Strategy 3 |  |  | New |
| CSTRATEGY4 | Comments - Strategy 4 |  |  | New |
| CSTRATEGY5 | Comments - Strategy 5 |  |  | New |
| CSTRATEGY6 | Comments - Strategy 6 |  |  | New |
| CSTRATEGY7 | Comments - Strategy 7 |  |  | New |
| CSTRATEGY8 | Comments - Strategy 8 |  |  | New |
| CSTRATEGY9 | Comments - Strategy 9 |  |  | New |