Attachment 5B. National HIV Prevention Program Monitoring and Evaluation (NHM&E) Data Variable Options (OMB 0920-0696, Exp. 02/28/2019)

Option 1 is available through December 31, 2018 for health departments funded under PS18-1802. However, additional time may be granted to those health departments unable to transition to Option 2 by that date. Option 1 is required for community based organizations funded under PS15-1502 through the last year of current funding (June 30, 2020) and those funded under PS17-1704 through March 31, 2019.

Option 2 is available to health departments beginning July 1, 2018 and required for all health departments on January 1, 2019. Option 2 will be required for any new CBO NOFO. New Variables will be available following OMB approval.

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
Agency				
A01	Agency Name			
A01a	Agency ID			
A02	Jurisdiction			
A27	CBO Agency Name			
A28	CBO Agency ID			
Site				
S01	Site ID			
S04	Site Type			
S08	Site - County			
S09	Site - State			
S10	Site - Zip Code			
S03	Site Name			
CDC				
CDC06	CDC Variable 6			
CDC07	CDC Variable 7			
CDC08	CDC Variable 8			
CDC09	CDC Variable 9			
CDC10	CDC Variable 10			
Client				

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
G101	Date Client Demographic Data Collected			
G103	Local Client ID			
G112	Date of Birth - Year			
G114	Ethnicity			
G116	Race			
G120	State/Territory of Residence			
G123	Assigned Sex at Birth			
G124	Current Gender Identity			
G124a	Specify Current Gender Identity			
G132	Client - County			
G134	Client - Zip Code			
G200	Date Client Risk Collected			
G200_1	Client Behavioral Risk Profile			
G204	Previous HIV Test			
G205	Self-Reported HIV Test Result			
G209	Pregnant (Only If Female)			
G210	In Prenatal Care (Only if Pregnant)			
G211_01	Injection Drug Use			
G211_08	Share Drug Injection Equipment			
G212	Additional Client Risk Factors			
G216a	Vaginal or Anal Sex with a Male			
G216b	Vaginal or Anal Sex with a Female			
G216c	Vaginal or Anal Sex with a Transgender Person			
G217a	Vaginal or Anal Sex without a Condom with a Male			
G217b	Vaginal or Anal Sex without a Condom with a Female			
G217c	Vaginal or Anal Sex without a Condom with a Transgender Person			
G218a	Vaginal or Anal Sex with a Male IDU			

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
G218b	Vaginal or Anal Sex with a Female IDU			
G218c	Vaginal or Anal Sex with a Transgender IDU			
G219a	Vaginal or Anal Sex with HIV-Positive Male			
G219b	Vaginal or Anal Sex with HIV-Positive Female			
G219c	Vaginal or Anal Sex with HIV-Positive Transgender Person			
G220	Vaginal or Anal Sex with MSM (female only)			
G222	Vaginal or Anal Sex without a Condom (PS only)			
G223	Vaginal or Anal Sex with an IDU (PS only)			
G205a	Previous HIV Test Result			
G400	In the past 5 years, has the client/patient had sex with a male?			
G401	In the past 5 years, has the client/patient had sex with a female?			
G402	In the past 5 years, has the client/patient injected drugs that were not prescribed to him/her by a medical care provider?			
G403	In the past 5 years, has the client/patient had sex with a transgender person?			New
Testing 1				
H04a	Test Form ID			
H06	Session Date			
H800	Has the client/patient ever heard of PrEP, the medicine taken daily to reduce the risk for getting HIV?			
H802	Has the client/patient used PrEP anytime in the last 12 months?			
H04c	eHARS State Number			
H04d	eHARS City/County Number			
Partner Services				
PCR101	Case Number			
PCR103	Case Open Date			
PCR104	Case Close Date			

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
PCR108	Date of Report			
PCR109	Reported to Surveillance			
PCR200	Date Collected			
PCR202a	Local PS ID			
PCR207	Partner Type			
PCR209	Notification Plan			
PCR104a	Care Status at Case Close Date			
Testing 2				
X103	Test Technology			
X104	HIV Test Election			
X104a	HIV Test Election			
X105	Sample Date			
X110	Test Result			
X111	Result Provided			
X115	If Result Not Provided, Why			
X124	Basis of Final Determination			
X125	HIV Test Result, Final Determination			
X126	Preliminary Positive point-of-care rapid test			
X126a	Specimen Collection Date of Preliminary Positive point-of-care rapid test			
X127	Tests for co-infections			
X127a	Syphilis Test			
X127b	Gonorrhea			
X127c	Chlamydial infection			
X127d	Hepatitis C			
X135	Worker ID			
X136	In Surveillance System or Records			
X137	Program Announcement or Program Strategy			

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
X137-1	Specify Program Announcement/Strategy			
X138	Client HIV Status			
X150	Has the client/patient ever had a positive HIV test?			
X150a	If yes, date of first positive HIV test			
X224	Stage of infection			
X302	Attempt to Locate Outcome			
X303	Reason for Unsuccessful Attempt			
X303a	Specify Reason for Unsuccessful Attempt			
X306	Enrollment Status			
X502	Time Period for Recall (in months)			
X503	Total number of claimed sex and/or needle-sharing partners within the last 12 months			
X511	Total number of named sex and/or needle sharing partners within the last 12 months (with enough information to locate)			
X511a	Total Number of Named Male Partners			
X511b	Total Number of Named Female Partners			
X511c	Total Number of Named Transgender Partners			
X600	Partner Notifiability			
X601	Actual Notification Method			
X602	Previous HIV Test			
X603	Self-Reported HIV Test Result			
X604	Date of Last HIV Test			
X702	Referral Date			
X702a	Reason Client Not Referred to HIV Medical Care			
X703_01	Referred To HIV Testing			
X703_10	Referred To Medical Care			
X703_14	Referred To Partner Services			
X703_17	Referred To HIV Prevention Services			

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
X706	Referral Outcome			
X706b	First HIV Medical Care Appointment within 90 Days of HIV Test			
X706c	HIV Medical Care Linkage			
X706d	First HJV Medical Appointment Date			
X712	HIV Test Performed			
X712a	Coinfection Screen (Partner Services)			
X712b	Co-infection Result (Partner Services)			
X713	HIV Test Result			
X714a	HIV Test Results Provided			
X724	Client Received Prevention Services			
X725	Partner Service Interview			
X725a	Was the PS Interview within 30 Days of Receiving a Positive HIV Test Result			
X725b	Care Status at Time of the PS Interview			
X730a	Housing status in past 12 months - revised			
X731	PrEP Status			
X731a	Partner referred to PrEP Provider (Partner Services)			
X740	Seen a Medical Care Provider in past 6 months			
X741	Attend HIV medical care appointment			
X741a	Appointment Date			
X742	Individualized behavioral risk-reduction counseling			
X743	Information provided for partner services			
X744	Interviewed for partner services			
X744a	Date of partner services interview			
X745	Screened for perinatal HIV service coordination needs			
X746	Perinatal HIV service coordination needs identified			
X747	Referred for HIV perinatal service coordination			
X748	Screened for PrEP eligibility			

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
X749	Eligible for PrEP referral			
X750	Referred to a PrEP Provider			
X751	Assistance with linkage to a PrEP provider			
X752a	Navigation services for linkage to HIV medical care – screened for need			
X752b	Navigation services for linkage to HIV medical care – need identified			
X752c	Navigation services for linkage to HIV medical care – provided or referred for service			
X752e	Linkage services to HIV medical care – screened for need			
X752f	Linkage services to HIV medical care – need identified			
X752g	Linkage services to HIV medical care – provided or referred for service			
X753a	Health benefits navigation and enrollment – screened for need			
X753b	Health benefits navigation and enrollment – need identified			
X753c	Health benefits navigation and enrollment – provided or referred to service			
X754a	Medication adherence support – screened for need			
X754b	Medication adherence support - need identified			
X754c	Medication adherence support – provided or referred to service			
X755a	Evidence-based risk reduction intervention – screened for need			
X755b	Evidence-based risk reduction intervention – need identified			
X755c	Evidence-based risk reduction intervention – provided or referred to service			
X756a	Behavioral health services – screened for need			
X756b	Behavioral health services - need identified			
X756c	Behavioral health services – provided or referred to service			
X758a	Social services – screened for need			
X758b	Social services – need identified			
X758c	Social services – provided or referred to service			
Aggregate				

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
ME201a	Category A total PS18-1801-funded aggregate test events			
ME201b	Category A total reimbursed aggregate test events			
ME202a	Category A PS18-1801-funded aggregate newly diagnosed HIV-positive test events			
ME202b	Category A reimbursed aggregate newly diagnosed HIV-positive testing events			
СВО				
CBOCL003	Client Record Number			
CBOTEST001	Target Population(s)			
CBOTEST002	High-Risk Client			
CBOTEST003	HIV Medical Care at the time of this positive test			
CBOTEST004	Navigation and prevention and essential support services, HIV Testing			
CBOTEST004S P	Other recommended support services, HIV testing			
CBOTEST005	Date client attended first medical care appointment			
Data Upload				
Z03c	Schema Version Number			
Z06	Data Type in File			
Budget	Health Department PS18-1802 Only			
BASTRAT10a1 P	Percent Allocated - Monitoring and Evaluation - Prevention			New
BASTRAT10a1S	Percent Allocated - Monitoring and Evaluation - Surveillance			New
BASTRAT11a1 P	Percent Allocated - Capacity Building and TA - Prevention			New
BASTRAT11a1S	Percent Allocated - Capacity Building and TA - Surveillance			New
BASTRAT11a2 P	Percent Allocated - Geocoding - Prevention			New
BASTRAT11a2S	Percent Allocated - Geocoding - Surveillance			New
BASTRAT1a1S	Percent Allocated - Data Activities - Surveillance			New
BASTRAT1a2P	Percent Allocated - Data Activities - Prevention			New

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
BASTRAT2a1P	Percent allocated - Routine HIV testing, Healthcare -Prevention			New
BASTRAT2a2P	Percent allocated - Targeted HIV testing, non-Healthcare - Prevention			New
BASTRAT2a3P	Percent allocated - HIV Partner Services - Prevention			New
BASTRAT2a4P	Percent allocated - D2C - Prevention			New
BASTRAT2a4S	Percent expended - D2C - Surveillance			New
BASTRAT3a1P	Percent Allocated - HIV Transmission Clusters and Outbreaks - Prevention			New
BASTRAT3a1S	Percent Allocated - HIV Transmission Clusters and Outbreaks - Surveillance			New
BASTRAT4a1P	Percent Allocated - CPP, Continuum of Care - Prevention			New
BASTRAT4a2P	Percent Allocated - CPP, Risk Reduction Interventions - Prevention			New
BASTRAT4a3P	Percent Allocated - Other CPP - Prevention			New
BASTRAT5a1P	Percent Allocated - Prevention with HIV-negative persons - Prevention			New
BASTRAT5a2P	Percent Allocated - PrEP Access and Support - Prevention			New
BASTRAT5a3P	Percent Allocated - PEP Access and Support - Prevention			New
BASTRAT6a1P	Percent Allocated - Perinatal HIV Exposure Reporting - Prevention			New
BASTRAT6a1S	Percent Allocated - Perinatal HIV Exposure Reporting - Surveillance			New
BASTRAT6a2P	Percent Allocated - Perinatal HIV Surveillance Coordination - Prevention			New
BASTRAT6a2S	Percent Allocated - Perinatal HIV Surveillance Coordination - Surveillance			New
BASTRAT7a1P	Percent Allocated - Community-level Prevention Activities - Prevention			New
BASTRAT7a2P	Percent Allocated - SSP - Prevention			New
BASTRAT7a3P	Percent Allocated - Condom Distribution - Prevention			New
BASTRAT8a1P	Percent Allocated - HIV Planning - Prevention			New
BASTRAT8a1S	Percent Allocated - HIV Planning - Surveillance			New
BASTRAT9a1P	Percent Allocated - Health Information Infrastructure - Prevention			New
BASTRAT9a1S	Percent Allocated - Health Information Infrastructure -Surveillance			New
BASTRAT9a2P	Percent Allocated - Data Security and Confidentiality - Prevention			New
BASTRAT9a2S	Percent Allocated - Data Security and Confidentiality - Surveillance			New
BASTRAT9a3P	Percent Allocated - Policies and Protocols - Prevention			New
BASTRAT9a3S	Percent Allocated - Policies and Protocols - Surveillance			New
BESTRAT10a1P	Percent Expended - Monitoring and Evaluation - Prevention			New
BESTRAT10a1S	Percent Expended - Monitoring and Evaluation - Surveillance			New
BESTRAT11a1P	Percent Expended - Capacity Building and TA - Prevention			New

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
BESTRAT11a1S	Percent Expended - Capacity Building and TA - Surveillance			New
BESTRAT11a2P	Percent Expended - Geocoding - Prevention			New
BESTRAT11a2S	Percent Expended - Geocoding - Surveillance			New
BESTRAT1a1S	Percent Expended – Data Activities - Surveillance			New
BESTRAT1a2P	Percent expended - NHME			New
BESTRAT2a1P	Percent expended - Routine HIV testing, Healthcare - Prevention			New
BESTRAT2a2P	Percent expended - Targeted HIV testing, non-Healthcare - Prevention			New
BESTRAT2a3P	Percent expended - HIV Partner Services - Prevention			New
BESTRAT2a4P	Percent expended - D2C - Prevention			New
BESTRAT2a4S	Percent expended - D2C - Surveillance			New
BESTRAT3a1P	Percent Expended - HIV Transmission Clusters and Outbreaks - Prevention			New
BESTRAT3a1S	Percent Expended - HIV Transmission Clusters and Outbreaks - Surveillance			New
BESTRAT4a1P	Percent Expended - CPP, Continuum of Care - Prevention			New
BESTRAT4a2P	Percent Expended - CPP, Risk Reduction Interventions - Prevention			New
BESTRAT4a3P	Percent Expended - Other CPP - Prevention			New
BESTRAT5a1P	Percent Expended - Prevention with HIV-negative persons - Prevention			New
BESTRAT5a2P	Percent Expended - PrEP Access and Support - Prevention			New
BESTRAT5a3P	Percent Expended - PEP Access and Support - Prevention			New
BESTRAT6a1P	Percent Expended - Perinatal HIV Exposure Reporting - Prevention			New
BESTRAT6a1S	Percent Expended - Perinatal HIV Exposure Reporting - Surveillance			New
BESTRAT6a2P	Percent Expended - Perinatal HIV Surveillance Coordination - Prevention			New
BESTRAT6a2S	Percent Expended - Perinatal HIV Surveillance Coordination - Surveillance			New
BESTRAT7a1P	Percent Expended - Community-level Prevention Activities - Prevention			New
BESTRAT7a2P	Percent Expended - SSP - Prevention			New
BESTRAT7a3P	Percent Expended - Condom Distribution - Prevention			New
BESTRAT8a1P	Percent Expended - HIV Planning - Prevention			New
BESTRAT8a1S	Percent Expended - HIV Planning - Surveillance			New
BESTRAT9a1P	Percent Expended - Health Information Infrastructure - Prevention			New
BESTRAT9a1S	Percent Expended - Health Information Infrastructure - Surveillance			New
BESTRAT9a2P	Percent Expended - Data Security and Confidentiality - Prevention			New
BESTRAT9a2S	Percent Expended - Data Security and Confidentiality - Surveillance			New

Variable Number	Variable Name	Option 1: NHM&E Requirements	Option 2: NHM&E Requirements	Status
BESTRAT9a3P	Percent Expended - Policies and Protocols - Prevention			New
BESTRAT9a3S	Percent Expended - Policies and Protocols - Surveillance			New
CSTRATEGY1	Comments - Strategy 1			New
CSTRATEGY10	Comments - Strategy 10			New
CSTRATEGY11	Comments - Strategy 11			New
CSTRATEGY2	Comments - Strategy 2			New
CSTRATEGY3	Comments - Strategy 3			New
CSTRATEGY4	Comments - Strategy 4			New
CSTRATEGY5	Comments - Strategy 5			New
CSTRATEGY6	Comments - Strategy 6			New
CSTRATEGY7	Comments - Strategy 7			New
CSTRATEGY8	Comments - Strategy 8			New
CSTRATEGY9	Comments - Strategy 9			New