

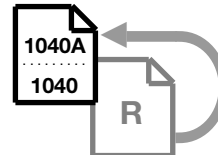
**Schedule R
(Form 1040A
or 1040)**

Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on Form 1040A or 1040

Credit for the Elderly or the Disabled

▶ Complete and attach to Form 1040A or 1040.
▶ Information about Schedule R and its separate instructions is at
www.irs.gov/scheduler.



OMB No. 1545-0074

2013

Attachment
Sequence No. **16**

Your social security number

You may be able to take this credit and reduce your tax if by the end of 2013:

- You were age 65 or older **or**
- You were under age 65, you retired on **permanent and total** disability, and you received taxable disability income.

But you must also meet other tests. See instructions.

TIP In most cases, the IRS can figure the credit for you. See instructions.

Part I Check the Box for Your Filing Status and Age

If your filing status is: **And by the end of 2013:** **Check only one box:**

- | | | |
|--|--|----------------------------|
| Single,
Head of household, or
Qualifying widow(er) | 1 You were 65 or older | 1 <input type="checkbox"/> |
| | 2 You were under 65 and you retired on permanent and total disability | 2 <input type="checkbox"/> |
| | 3 Both spouses were 65 or older | 3 <input type="checkbox"/> |
| | 4 Both spouses were under 65, but only one spouse retired on permanent and total disability | 4 <input type="checkbox"/> |
| Married filing jointly | 5 Both spouses were under 65, and both retired on permanent and total disability | 5 <input type="checkbox"/> |
| | 6 One spouse was 65 or older, and the other spouse was under 65 and retired on permanent and total disability | 6 <input type="checkbox"/> |
| | 7 One spouse was 65 or older, and the other spouse was under 65 and not retired on permanent and total disability | 7 <input type="checkbox"/> |
| Married filing separately | 8 You were 65 or older and you lived apart from your spouse for all of 2013 | 8 <input type="checkbox"/> |
| | 9 You were under 65, you retired on permanent and total disability, and you lived apart from your spouse for all of 2013 | 9 <input type="checkbox"/> |

Did you check box 1, 3, 7, or 8?

Yes → Skip Part II and complete Part III on the back.

No → Complete Parts II and III.

Part II Statement of Permanent and Total Disability (Complete **only** if you checked box 2, 4, 5, 6, or 9 above.)

- If: 1** You filed a physician's statement for this disability for 1983 or an earlier year, or you filed or got a statement for tax years after 1983 and your physician signed line B on the statement, **and**
- 2** Due to your continued disabled condition, you were unable to engage in any substantial gainful activity in 2013, check this box
- If you checked this box, you do not have to get another statement for 2013.
 - If you **did not** check this box, have your physician complete the statement in the instructions. You **must** keep the statement for your records.

