

Appendix B – Community Bank Advisory Council Responses to FY19 Advisory Committee Survey

CBAC - 2019 Annual Comprehensive Survey Breakdown

7 out of 7 (100% response rate)

What advisory committee do you serve on?

Response(s)	Community Bank Advisory Council
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- I. Planning/Pre-meeting activities: Please rate your satisfaction with meeting planning activities.

**Communication**

How satisfied were you with the timeliness of communication regarding important dates?

Response(s)	3	5	4	3	3	3	5
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Were you satisfied with the timeliness of communication regarding meeting agenda items?

Response(s)	2	5	4	3	3	3	5
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Were you satisfied with the timeliness of requests for input during the meeting planning process?

Response(s)	3	5	4	4	4	3	5
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**Agenda Creation**

Were you satisfied that advisory members were given the opportunity to provide meaningful input during agenda planning?

Response(s)	4	5	4	5	4	2	5
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Were the meeting agendas aligned with your understanding of the advisory committee mission and goals?

Response(s)	4	5	4	5	3	3	5
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**Accommodations**

Were you satisfied with the locations of the meetings (conference rooms, audio & visual)?

Response(s)	4	5	5	5	5	5	5
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II. Travel: Please rate your satisfaction with travel related activities and processes.

Did the hotels and meeting locations meet your expectations?

Response(s)	4	5	4	5	5	5	5
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**Communication**

Were travel rules and guidelines clearly explained?

Response(s)	2	5	2	3	5	3	3
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Was it clear who to contact with questions about travel or accommodations?

Response(s)	3	5	3	3	5	3	5
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Were questions about travel and accommodations answered accurately and in a timely manner?

Response(s)	4	5	2	3	5	3	5
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**Travel Reimbursement**

Was it clear who to contact to obtain reimbursement for travel related expenses?

Response(s)	4	5	2	3	2	3	5
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Were reimbursements received in a timely manner; within 30 days of submission of receipts?

Response(s)	4	5	2	3	3	3	5
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III. Meeting Management: Please rate the performance of the team with regard to meeting facilitation.

**Orientation**

Do you think the advisory committee orientation program provides members with the appropriate depth and breadth of information?

Response(s)	5	5	5	4	4	4	5
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After orientation were you clear of your role and responsibility as an advisory committee member?

Response(s)	5	5	5	4	5	4	5
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What other information would be of value?

“Planning and timing of communication got better through the course of the year - which was to be expected given the transition(s) related to the Bureau.”

“The travel flights were tough to make getting home at midnight - didn't care fore”

**Communication**

Meeting goals were clearly communicated in advance of the meetings.

Response(s)	4	5	4	4	4	3	5
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Stated meeting goals align with mission of the advisory committees and the Bureau.

Response(s)	4	5	4	4	4	3	5
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Meeting activities and events aligned with agenda and goals.

Response(s)	5	5	4	4	4	3	5
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Advisory committee meetings encourage a high quality of debate with robust and probing discussions.

Response(s)	5	5	4	4	4	2	5
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The chair’s leadership style and tone promotes effective decision-making and constructive debate.

Response(s)	5	5	4	5	3	4	5
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**Materials Provided**

Meeting materials were provided in the agreed upon timeframe in advance of the meetings.

Response(s)	2	5	2	3	2	2	4
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Meeting materials were well-organized, easy to navigate, and supported the agenda and goals.

Response(s)	4	5	3	5	4	4	5
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### Meetings

Do you believe advisory committee meetings are properly focused on significant matters such as strategy and policy?

Response(s)	3	5	4	5	4	2	5
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Do you believe advisory committee meetings allow sufficient time to discuss the business at hand?

Response(s)	4	5	3	4	3	2	4
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Do you think advisory committee meetings allow for candid and constructive discussion?

Response(s)	4	5	3	5	4	3	5
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Do you consider presentations at advisory committee meetings to be generally of the appropriate length and content?

Response(s)	5	5	4	5	4	2	5
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IV. Meeting Outcomes: Please rate your satisfaction with advisory committee outcomes.

**Overall Effectiveness**

Input provided by advisory committee members was used to make improvements in Bureau initiatives.

Response(s)	4	5	3	4	3	3	5
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Bureau presenters provided expected clarity and demonstrated expertise.

Response(s)	5	5	4	5	4	4	5
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During meetings, advisory committee members were able to share their experiences and opinions with the group and Bureau staff.

Response(s)	5	5	4	5	4	4	5
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V. Impact: Please rate your satisfaction with advisory committee outcomes.

**Overall Effectiveness**

Do you feel input provided by advisory committee members provided meaningful impact in policy written by the CFPB.

Response(s)	4	5	3	4	4	4	5
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Do you think the advisory committee has an appropriate balance of skills, experiences and backgrounds?

Response(s)	4	5	4	5	4	4	5
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Advisory committee members recognize the role which they and each of their colleagues are expected to play and have the appropriate skills and experience for that role.

Response(s)	5	5	4	5	4	4	5
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Were terms of reference (technical language or reference to shorthand or abbreviated terms) used for the advisory committee appropriate?

Response(s)	4	5	4	4	5	4	5
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Please rate your overall impression of the Bureau, its work, and mission.

Response(s)	4	5	4	5	4	4	5
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VI. Succession planning: Please rate your satisfaction with advisory committee outcomes.

There is appropriate succession planning for key committee members and the CAB as indicated by the charter:

Response(s)	3	5	3	5	3	4	5
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There is appropriate succession planning for key committee members and the CBAC as indicated by the charter:

Response(s)	4	5	4	5	3	4	5
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There is appropriate succession planning for key committee members and the CUAC as indicated by the charter:

Response(s)	3	5	3	5	3	4	3
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There is appropriate succession planning for key committee members and the ARCAs indicated by the charter:

Response(s)	3	5	3	5	3	4	3
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Do you have additional comments or suggestions?

“Last meeting was the best. Meeting materials were sent out further in advance. I liked the chance for members to present a topic that was meaningful to each team.”

“This year was a wonderful experience. I am happy and proud to have had the opportunity to serve on the CBAC. It was clear throughout the year that the Bureau was committed to sponsoring relevant and thought provoking meetings that addressed not only topics on the Bureau's agenda, but also topics we raised as being important to us as community bankers. For example, to allow for sufficient time to cover additional topics and in the most productive manner, the Bureau changed the June meeting from a conference call to a two-day in person meeting. I also appreciated the opportunities allotted for us to have conversations with Bureau staff outside of the formal meetings (e.g., networking events, breakfasts, and dinner).”

“The closed sessions provided for the most robust and constructive dialogue. I enjoyed having all the committees meet together to get different perspectives on a single topic in the same room.”

“I appreciated the second half of the year was devoted to policy issues, at times it appears it is a platform for the CFPB to publicly display their activities and not focus on policy initiatives.”

“It was an excellent experience and brought faces to Washington regulators”