

DRAFT

June 30, 2021

Board of Governors of the Federal Reserve System



# Financial Statements of U.S. Nonbank Subsidiaries of U.S. Holding Companies—FR Y-11

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), section 618 of the Dodd-Frank Act (12 U.S.C. § 1850a(c)(1)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

The Financial Statements of U.S. Nonbank Subsidiaries of U.S. Holding Companies are to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Financial Statements of U.S. Nonbank Subsidiaries of U.S. Holding Companies must be signed by an authorized officer of the holding company.

Date of Report: ~~June 30, 2017~~  
Month / Day / Year (BHCS 9999)

I, the undersigned officer of the holding company attest that the FR Y-11 reports listed on the following page(s) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name of Officer (BHCS C490)

Legal Name of the Top-Tier Holding Company (TEXT 9010)

Title of Officer (BHCS C491)

(Mailing Address of the Holding Company) Street / PO Box (TEXT 9110)

Signature of Officer

City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)

Date of Signature (MM/DD/YYYY) (BHCS J196)

Number of reports attested to under this signature..... 

|      |  |
|------|--|
| BHCS |  |
| J444 |  |

Person to whom questions about these reports should be directed:

**To be completed for the December report only.**

Indicate whether the subsidiary(ies) meets the annual or quarterly filing criteria for December (Enter "1" for annual; enter "2" for quarterly)..... 

|      |  |
|------|--|
| BHCS |  |
| 6909 |  |

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

Area Code / FAX Number (TEXT 9116)

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

E-mail Address of Contact (TEXT 4086)

**For Federal Reserve Bank Use Only**  
HC RSSD ID \_\_\_\_\_  
SUB RSSD ID \_\_\_\_\_  
C.I. \_\_\_\_\_

## Detailed Listing of Subsidiaries

Holding companies must provide the information requested below for each nonbank subsidiary included in this submission. This page must be attached to page 1 and placed in the holding company's file and should not be submitted to the Reserve Bank.

| Name(s) of Nonbank Subsidiary                    | Mailing Address  | Subsidiary RSSD ID |
|--|--|--------------------|
| 1.<br>_____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 2.<br>_____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 3.<br>_____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 4.<br>_____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 5.<br>_____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 6.<br>_____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 7.<br>_____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 8.<br>_____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 9.<br>_____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 10.<br>_____<br>Legal Name of Nonbank Subsidiary | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |

**Note:** If there are more than 10 submissions, attach additional pages.

Legal Name of Nonbank Subsidiary (TEXT 9012)

(Mailing Address of Nonbank Subsidiary) Street / PO Box (TEXT 9013)

If the name of the nonbank subsidiary has changed since the previous FR Y-11 was filed with the Federal Reserve, indicate the former name of the company. (TEXT 9023)

City (TEXT 9024)

State (TEXT 9026)

Zip Code (TEXT 9027)

**Schedule IS—Income Statement (calendar year-to-date)**

|   | Dollars in Thousands | BHCS | Amount |          |
|---|----------------------|------|--------|----------|
| 1. Interest income:   |                      |      |        |          |
| a. Interest and fee income  |                      | A028 |        | 1.a.     |
| b. Interest and fee income  |                      | A029 |        | 1.b.     |
| c. Total interest income  |                      | 4107 |        | 1.c.     |
| 2. Interest expense:  |                      |      |        |          |
| a. Interest expense payable   |                      | A030 |        | 2.a.     |
| b. Interest expense payable   |                      | A031 |        | 2.b.     |
| c. Total interest expense   |                      | 4073 |        | 2.c.     |
| 3. Net interest income (loss)   |                      | 4074 |        | 3.       |
| 4. Provision for loan and lease losses  |                      | 4230 |        | 4.       |
| 5. Noninterest income:  |                      |      |        |          |
| a. From nonrelated organizations:   |                      |      |        |          |
| (1) Income from fiduciary activities  |                      | 4070 |        | 5.a.(1)  |
| (2) Service charges on deposit accounts   |                      | 4080 |        | 5.a.(2)  |
| (3) Trading revenue   |                      | A220 |        | 5.a.(3)  |
| (4) Investment banking, advisory, brokerage, and underwriting fees and commissions  |                      | B490 |        | 5.a.(4)  |
| (5) Venture capital revenue   |                      | B491 |        | 5.a.(5)  |
| (6) Net servicing fees  |                      | B492 |        | 5.a.(6)  |
| (7) Net securitization income   |                      | B493 |        | 5.a.(7)  |
| (8) Insurance commissions and fees  |                      | B494 |        | 5.a.(8)  |
| (9) Fees and commissions from annuity sales   |                      | C887 |        | 5.a.(9)  |
| (10) Other noninterest income   |                      | B497 |        | 5.a.(10) |
| b. From related organizations   |                      | 4619 |        | 5.b.     |
| c. Total noninterest income (sum of items 5.a.(1) through 5.a.(10) and 5.b.)  |                      | 4079 |        | 5.c.     |
| 6. Realized gains (losses) on securities not held in trading accounts   |                      | 4091 |        | 6.       |
| 7. Noninterest expense:   |                      |      |        |          |
| a. Pertaining to nonrelated organizations   |                      | A034 |        | 7.a.     |
| b. Pertaining to related organizations  |                      | C376 |        | 7.b.     |
| c. Total noninterest expense (sum of items 7.a and 7.b.)  |                      | 4093 |        | 7.c.     |
| 8. <del>Income (loss) before extraordinary items and other adjustments (sum of items 3, 5.c, and 6, minus items 4 and 7.c.)</del> |                      | 3631 |        | 8.       |
| 9. Applicable income taxes (benefits) (estimated)   |                      | 4302 |        | 9.       |
| 10. Extraordinary items, net of applicable income taxes   |                      | 4320 |        | 10.      |
| 11. Equity in undistributed income (loss) of subsidiary(ies)  |                      | 3147 |        | 11.      |
| 12. Net income (loss) (sum of items 8, 10, and 11 minus item 9)   |                      | 4340 |        | 12.      |

8.a. Income (loss) before unrealized holding gains (losses) on equity securities not held for trading, applicable income taxes, and discontinued operations (item 3, 5.c, and 6 minus items 4 and 7.c)  
 8.b. Unrealized holding gains (losses) on equity securities not held for trading<sup>1</sup>  
 8.c. Income (loss) before applicable income taxes and discontinued operations (sum of items 8.a and 8.b)

new mdrm #'s:  
 8.a. HT69  
 8.b. HT70  
 8.c. 4301

**Memoranda**

8.c.,

|   | Dollar Amounts in Thousands | BHCS | Amount |      |
|---|-----------------------------|------|--------|------|
| <i>Memorandum item 1 is to be completed by nonbank subsidiaries that are required to complete Schedule BS-A, Memoranda items 1.b and 1.c.</i>   |                             |      |        |      |
| 1. Noncash income from negative amortization on closed-end loans secured by 1–4 family residential properties (included in Schedule IS, item 1.a.)  |                             | F228 |        | M.1. |
| <i>Memorandum item 2 is to be completed by nonbank subsidiaries that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i> |                             |      |        |      |
| 2. Net change in fair values of financial instruments accounted for under a fair value option (included in items 5.a.(3), 5.a.(6), 5.a.(10), and 5.b above)   |                             | 1080 |        | M.2. |

<sup>1</sup> Item 8.b is to be completed only by institutions that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.

06/2018

### Schedule IS-A—Changes in Equity Capital

|   | Dollar Amounts in Thousands |        |    |
|---|-----------------------------|--------|----|
|   | BHCS                        | Amount |    |
| 1. Equity capital most recently reported for the end of previous calendar year (i.e., after adjustments from amended Income Statements) ..... | 3217                        |        | 1. |
|   | BHCT                        |        |    |
| 2. Net income (loss) (must equal Income Statement, item 12) .....   | 4340                        |        | 2. |
|   | BHCS                        |        |    |
| 3. Sale, conversion, acquisition, or retirement of common stock and perpetual preferred stock .....   | A035                        |        | 3. |
| 4. LESS: Cash dividends declared .....  | 4598                        |        | 4. |
| 5. Other comprehensive income <sup>1</sup> .....  | B511                        |        | 5. |
| 6. Other adjustments to equity capital .....  | 3581                        |        | 6. |
| 7. Total equity capital at end of current period (sum of items 1, 2, 3, 5, and 6 minus item 4) (must equal Schedule BS, item 18.g) .....      | BHCT                        |        |    |
|   | 3210                        |        | 7. |

1. Includes changes in net unrealized holding gains (losses) on available-for-sale securities, changes in accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and changes in minimum pension liability adjustments.

### Schedule IS-B—Changes in Allowance for Loan and Lease Losses

|   | Dollar Amounts in Thousands |        |    |
|---|-----------------------------|--------|----|
|   | BHCS                        | Amount |    |
| 1. Balance most recently reported at end of previous calendar year (i.e., after adjustments from amended Income Statements) ..... | 3124                        |        | 1. |
| 2. Recoveries .....   | 4605                        |        | 2. |
| 3. LESS: Charge-offs .....  | C079                        |        | 3. |
|   | BHCT                        |        |    |
| 4. Provision for loan and lease losses (must equal Schedule IS, item 4) .....   | 4230                        |        | 4. |
|   | BHCS                        |        |    |
| 5. Adjustments .....  | 4815                        |        | 5. |
| 6. Balance at end of current period (sum of items 1, 2, 4 and 5, minus item 3) (must equal Schedule BS, item 3.b) .....           | BHCT                        |        |    |
|   | 3123                        |        | 6. |

### Schedule BS—Balance Sheet

2.c. Equity securities with readily determinable fair values not held for trading<sup>1</sup>

|   | Dollar Amounts in Thousands |        |      |
|---|-----------------------------|--------|------|
|   | BHCS                        | Amount |      |
| <b>Assets</b>   |                             |        |      |
| 1. Cash and balances due from depository institutions .....   | 0010                        |        | 1.   |
| 2. Securities:  |                             |        |      |
| a. Held-to-maturity securities .....  | 1754                        |        | 2.a. |
| b. Available-for-sale securities .....  | 1773                        |        | 2.b. |
| 3. Loans and lease financing receivables (including federal funds sold):  |                             |        |      |
| a. Loans and lease financing receivables, net of unearned income (from Schedule BS-A, item 6) .....                                 | 2122                        |        | 3.a. |
| b. LESS: Allowance for loan and lease losses (from Schedule IS-B, item 6) .....   | 3123                        |        | 3.b. |
| c. Loans and lease financing receivables, net of unearned income and allowance for loan and lease losses (item 3.a minus 3.b) ..... | 2125                        |        | 3.c. |
| 4. Trading assets .....   | 3545                        |        | 4.   |
| 5. Premises and fixed assets (including capitalized leases) .....   | 2145                        |        | 5.   |
| 6. Other real estate owned .....  | 2150                        |        | 6.   |
| 7. All other assets .....   | 1724                        |        | 7.   |
| 8. Claims on nonrelated organizations (sum of items 1, 2, 3.c through 7) .....  | C377                        |        | 8.   |
| 9. Balances due from related institutions, gross .....  | C378                        |        | 9.   |
| 10. Total assets (sum of items 8 and 9) (must equal item 19) .....  | 2170                        |        | 10.  |

new mdrm # for 2.c. JA22

06/2018

**Schedule BS—Continued**

| Dollar Amounts in Thousands  |  | BHCS | Amount |       |
|--|--|------|--------|-------|
| <b>Liabilities and Equity Capital</b>  |  |      |        |       |
| 11. Trading liabilities.....   |  | 3548 |        | 11.   |
| 12. Other borrowed money with a remaining maturity of one year or less<br>(including commercial paper issued and federal funds purchased).....                       |  | C379 |        | 12.   |
| 13. Other borrowed money with a remaining maturity of more than one year<br>(including subordinated debt and limited-life preferred stock and related surplus) ..... |  | 1729 |        | 13.   |
| 14. Other liabilities.....   |  | 2750 |        | 14.   |
| 15. Liabilities to nonrelated organizations (sum of items 11 through 14) .....   |  | A012 |        | 15.   |
| 16. Balances due to related institutions, gross .....  |  | C380 |        | 16.   |
| 17. Total liabilities (sum of items 15 and 16) .....   |  | 2948 |        | 17.   |
| 18. Equity capital:  |  |      |        |       |
| a. Stock.....  |  | 3230 |        | 18.a. |
| b. Surplus (exclude all surplus related to preferred stock) .....  |  | 3240 |        | 18.b. |
| c. Retained earnings .....   |  | 3247 |        | 18.c. |
| d. Accumulated other comprehensive income <sup>1</sup> <b>2</b> .....  |  | B530 |        | 18.d. |
| e. General and limited partnership shares and interests .....  |  | F033 |        | 18.e. |
| f. Other equity capital components <sup>2</sup> <b>3</b> .....   |  | A130 |        | 18.f. |
| g. Total equity capital (sum of items 18.a through 18.f) (must equal Schedule IS-A, item 7) .....  |  | 3210 |        | 18.g. |
| 19. Total liabilities and equity capital (sum of items 17 and 18.g) (must equal item 10) .....   |  | 3300 |        | 19.   |

- 2** 1. Includes net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and minimum pension liability adjustments.
- 3** 2. Includes treasury stock and unearned Employee Stock Ownership Plan shares.

**1. Item 2.c is to be completed only by institutions that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.**

|                                   |
|-----------------------------------|
| For Federal Reserve Bank Use Only |
| C.I. _____                        |

| Thousands  |  | BHCS | Amount |       |
|--|--|------|--------|-------|
| <b>Derivatives and Off-Balance-Sheet Items</b>   |  |      |        |       |
| 20. Unused commitments on securities un.....   |  | 3817 |        | 20.   |
| 21. Unused commitments on loans and all.....   |  | A013 |        | 21.   |
| 22. Standby letters of credit and foreign of.....  |  | A014 |        | 22.   |
| 23. Commercial and similar letters of credit.....  |  | 3411 |        | 23.   |
| 24. Commitments to purchase foreign currencies and U.S. dollar exchanges (spot, forward, and futures) .. |  | 3415 |        | 24.   |
| 25. All other futures and forward contracts (excluding contracts involving foreign exchange) .....       |  | A015 |        | 25.   |
| 26. Option contracts:  |  |      |        |       |
| a. Written option contracts.....   |  | A098 |        | 26.a. |
| b. Purchased option contracts.....   |  | A099 |        | 26.b. |
| 27. Notional value of interest rate swaps .....  |  | 3450 |        | 27.   |
| 28. Notional value of exchange swaps (e.g., cross currency swaps).....                                   |  | 3826 |        | 28.   |
| 29. Notional value of other swaps .....  |  | 3829 |        | 29.   |
| 30. All other off-balance-sheet liabilities.....   |  | A100 |        | 30.   |

**Memoranda**

| Dollar Amounts in Thousands  |  | BHCS | Amount |        |
|--|--|------|--------|--------|
| <i>Memoranda items 1.a and 1.b are to be completed by nonbank subsidiaries that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i> |  |      |        |        |
| 1. Financial assets and liabilities measured at fair value under a fair value option   |  |      |        |        |
| a. Total assets .....  |  | F819 |        | M.1.a. |
| b. Total liabilities.....  |  | F820 |        | M.1.b. |

### Schedule BS-A—Loans and Lease Financing Receivables

(exclude balances with related institutions)

| Dollar Amounts in Thousands   | BHCS | Amount |      |
|---|------|--------|------|
| 1. Loans secured by real estate .....   | 1410 |        | 1.   |
| 2. Loans to depository institutions .....   | 3622 |        | 2.   |
| 3. Commercial and industrial loans .....  | 3623 |        | 3.   |
| 4. Loans to individuals for personal, household, and other personal expenditures .....                                      | 1975 |        | 4.   |
| 5. All other loans and lease financing receivables .....  | A017 |        | 5.   |
| 6. Total loans and lease financing receivables (sum of items 1 through 5 above)<br>(must equal Schedule BS, item 3.a) ..... | BHCT |        |      |
|   | 2122 |        | 6.   |
| 7. Past due and nonaccrual loans and leases:  | BHCS |        |      |
| a. Loans and leases past due 30 through 89 days .....   | 1406 |        | 7.a. |
| b. Loans and leases past due 90 days or more .....  | 1407 |        | 7.b. |
| c. Nonaccrual loans and leases .....  | 1403 |        | 7.c. |
| d. Loans restructured in troubled debt restructurings (included in items 7.a through 7.c above) .....                       | J979 |        | 7.d. |

### Memoranda

| Dollar Amounts in Thousands  | BHCS | Amount |        |
|--|------|--------|--------|
| 1. Closed-end loans with negative amortization features secured by 1–4 family residential properties:<br><i>Memorandum item 1.a is to be completed by all nonbank subsidiaries.</i>  |      |        |        |
| a. Total carrying amount of closed-end loans with negative amortization features secured by 1–4 family residential properties (included in Schedule BS-A, item 1) .....  | F230 |        | M.1.a. |
| <i>Memoranda items 1.b and 1.c are to be completed by nonbank subsidiaries that had closed-end loans with negative amortization features secured by 1–4 family residential properties (included in Schedule BS-A, item 1) as of the previous December 31 report date, in excess of 5 percent of total loans and leases, net of unearned income (as reported in Schedule BS-A, item 6).</i> |      |        |        |
| b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1–4 family residential properties .....  | F231 |        | M.1.b. |
| c. Total amount of negative amortization on closed-end loans secured by 1–4 family residential properties included in the carrying amount reported in Memorandum item 1.a above .....  | F232 |        | M.1.c. |

**Schedule BS-M—Memoranda**

|     |  | Dollar Amounts in Thousands | BHCS | Amount |            |
|-----|--|-----------------------------|------|--------|------------|
| 1.  | Loans to non-U.S. addressees .....   |                             | 1722 |        | 1.         |
| 2.  | Loan and other assets servicing portfolio:   |                             |      |        |            |
|     | a. Number of loans and other assets in servicing portfolio   |                             |      |        |            |
|     | (report the actual number) .....   | A019                        |      |        | 2.a.       |
|     | b. Dollar amount of loans and other assets in servicing portfolio .....  |                             | A020 |        | 2.b.       |
| 3.  | Loans and other assets that have been securitized and sold without recourse with servicing retained (year to date) ..... |                             | A021 |        | 3.         |
| 4.  | Investments in other companies .....   |                             | 2130 |        | 4.         |
| 5.  | Intangible assets:   |                             |      |        |            |
|     | a. Goodwill .....  |                             | 3163 |        | 5.a.       |
|     | b. Mortgage servicing assets .....   |                             | 3164 |        | 5.b.       |
|     | c. All other identifiable intangible assets .....  |                             | 3165 |        | 5.c.       |
| 6.  | Assets held in trading accounts (excluding trading balances with related organizations):                                 |                             |      |        |            |
|     | a. Securities of U.S. government and its agencies .....  |                             | 5468 |        | 6.a.       |
|     | b. Securities of all foreign governments and official institutions .....   |                             | 5469 |        | 6.b.       |
|     | c. Equity securities .....   |                             | 5470 |        | 6.c.       |
|     | d. Corporate bonds, notes, and debentures .....  |                             | 5477 |        | 6.d.       |
|     | e. Revaluation gains on interest rate, foreign exchange rate, and other commodity and equity contracts .....             |                             | A210 |        | 6.e.       |
|     | f. Loans .....   |                             | G208 |        | 6.f.       |
|     | (1) Loans that are past due 90 days or more:   |                             |      |        |            |
|     | (a) Fair value .....   |                             | F639 |        | 6.f.(1)(a) |
|     | (b) Unpaid principal balance .....   |                             | F640 |        | 6.f.(1)(b) |
|     | g. Other (including commercial paper) .....  |                             | 5478 |        | 6.g.       |
| 7.  | Other assets:  |                             |      |        |            |
|     | a. Accrued interest receivable .....   |                             | B556 |        | 7.a.       |
|     | b. Prepaid expenses .....  |                             | A022 |        | 7.b.       |
|     | c. Net deferred tax assets .....   |                             | A023 |        | 7.c.       |
|     | d. Accounts receivable .....   |                             | A024 |        | 7.d.       |
| 8.  | Earning assets .....   |                             | 3197 |        | 8.         |
| 9.  | Balances due from related institutions, gross:   |                             |      |        |            |
|     | a. Balances due from holding company (parent companies only), gross .....  |                             | 1725 |        | 9.a.       |
|     | b. Balances due from subsidiary banks of the holding company, gross .....  |                             | 1726 |        | 9.b.       |
|     | c. Balances due from other nonbank subsidiaries of the holding company, gross .....                                      |                             | 1793 |        | 9.c.       |
| 10. | Commercial paper issued .....  |                             | 2309 |        | 10.        |
| 11. | Borrowings that reprice within one year .....  |                             | 3298 |        | 11.        |
| 12. | Other liabilities:   |                             |      |        |            |
|     | a. Expenses accrued and unpaid .....   |                             | A025 |        | 12.a.      |
|     | b. Net deferred tax liabilities .....  |                             | A026 |        | 12.b.      |
|     | c. Accounts payable .....  |                             | A027 |        | 12.c.      |
| 13. | Balances due to related institutions, gross:   |                             |      |        |            |
|     | a. Balances due to holding company (parent companies only), gross .....  |                             | 1781 |        | 13.a.      |
|     | b. Balances due to subsidiary banks of the holding company, gross .....  |                             | 1782 |        | 13.b.      |
|     | c. Balances due to other nonbank subsidiaries of the holding company, gross .....  |                             | 1794 |        | 13.c.      |
| 14. | Perpetual preferred stock and related surplus .....  |                             | 3283 |        | 14.        |
| 15. | Assets sold with recourse .....  |                             | A016 |        | 15.        |

### Notes to the Financial Statements

Enter in the lines provided below any additional information on specific line items on the financial statements that the holding company wishes to explain that are material in amount and cannot be disclosed separately in the existing line items.

Each additional piece of information disclosed should include the appropriate reference to the financial statement and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

#### Example

A holding company nonbank subsidiary reports \$1 million in "All other assets." Of this amount, \$500,000 is related to accounts receivable. Enter on the line item below the following information:

| TEXT  | BHCS | Amount |
|---|------|--------|
| 0000 Accounts receivable of \$500,000 are included in line item 7,<br>"All other assets," on the balance sheet. |      |        |
|   | 0000 | 500    |

### Notes to the Financial Statements

|     | TEXT | Dollar Amounts in Thousands | BHCS | Amount |     |
|-----|------|-----------------------------|------|--------|-----|
| 1.  | B057 |                             |      |        |     |
|     |      |                             | B057 |        | 1.  |
| 2.  | B058 |                             |      |        |     |
|     |      |                             | B058 |        | 2.  |
| 3.  | B059 |                             |      |        |     |
|     |      |                             | B059 |        | 3.  |
| 4.  | B060 |                             |      |        |     |
|     |      |                             | B060 |        | 4.  |
| 5.  | B061 |                             |      |        |     |
|     |      |                             | B061 |        | 5.  |
| 6.  | B062 |                             |      |        |     |
|     |      |                             | B062 |        | 6.  |
| 7.  | B063 |                             |      |        |     |
|     |      |                             | B063 |        | 7.  |
| 8.  | B064 |                             |      |        |     |
|     |      |                             | B064 |        | 8.  |
| 9.  | B065 |                             |      |        |     |
|     |      |                             | B065 |        | 9.  |
| 10. | B066 |                             |      |        |     |
|     |      |                             | B066 |        | 10. |



Board of Governors of the Federal Reserve System

June 30, 2021



## Abbreviated Financial Statements of U.S. Nonbank Subsidiaries of U.S. Holding Companies—FR Y-11S

### Report at the close of business as of the last calendar day in December

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), section 618 of the Dodd-Frank Act (12 U.S.C. § 1850a(c)(1)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

The Abbreviated Financial Statements of U.S. Nonbank Subsidiaries of U.S. Holding Companies are to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Abbreviated Financial Statements of U.S. Nonbank Subsidiaries of U.S. Holding Companies must be signed by an authorized officer of the holding company.

Date of Report: \_\_\_\_\_  
Month / Day / Year (BHCS 9999)

I, the undersigned officer of the holding company attest that the FR Y-11S reports listed on the following page(s) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name of Officer (BHCS C490)

Legal Name of the Top-Tier Holding Company (TEXT 9010)

Title of Officer (BHCS C491)

(Mailing Address of the Holding Company) Street / PO Box (TEXT 9110)

Signature of Officer

City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)

Date of Signature (MM/DD/YYYY) (BHCS J196)

Number of reports attested to under this signature.....

|      |  |
|------|--|
| BHCS |  |
| J444 |  |

Person to whom questions about these reports should be directed:

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

Area Code / FAX Number (TEXT 9116)

E-mail Address of Contact (TEXT 4086)

#### For Federal Reserve Bank Use Only

HC RSSD ID \_\_\_\_\_  
SUB RSSD ID \_\_\_\_\_  
C.I. \_\_\_\_\_

## Detailed Listing of Subsidiaries

Holding companies must provide the information requested below for each nonbank subsidiary included in this submission. This page must be attached to page 1 and placed in the holding company's file and should not be submitted to the Reserve Bank.

| Name(s) of Nonbank Subsidiary                 | Mailing Address  | Subsidiary RSSD ID |
|---|--|--------------------|
| 1. _____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 2. _____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 3. _____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 4. _____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 5. _____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 6. _____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 7. _____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 8. _____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 9. _____<br>Legal Name of Nonbank Subsidiary  | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |
| 10. _____<br>Legal Name of Nonbank Subsidiary | _____<br>Street / PO Box<br><br>_____<br>City                      State                      Zip Code | _____<br>RSSD ID   |

**Note:** If there are more than 10 submissions, attach additional pages.

# Abbreviated Financial Statements

Legal Name of Nonbank Subsidiary (TEXT 9012)

(Mailing Address of Nonbank Subsidiary) Street / PO Box (TEXT 9013)

If the name of the nonbank subsidiary has changed since the previous FR Y-11S was filed with the Federal Reserve, indicate the former name of the company. (TEXT 9023)

City (TEXT 9024) State (TEXT 9026) Zip Code (TEXT 9027)

|   | Dollar Amounts in Thousands |              |    |
|---|-----------------------------|--------------|----|
|   | BHCS                        | Amount       |    |
| 1. Net income .....   | 4340                        |              | 1. |
| 2. Total assets .....   | 2170                        |              | 2. |
| 3. Equity capital .....   | 3210                        |              | 3. |
| 4. Total off-balance-sheet items .....  | 2013                        |              | 4. |
| 5. Has the nonbank subsidiary elected to account for certain assets and liabilities under a fair value option with changes in fair value recognized in earnings? (Enter "1" for Yes; enter "0" for No)..... | 0=No<br>1=Yes               | BHCS<br>F822 | 5. |