# **Retirement Survey Correspondence - English**

#### **Prenotice Postcard**

Dear Social Security Customer:

Social Security believes that conducting surveys is one of the best ways to find out how well we are serving you. That's why we will soon be asking you to give us your opinion about the business you recently conducted with us.

In a few days, you will receive a questionnaire in the mail from Scantron who is conducting the survey for Social Security. When you receive its envelope, we hope you will take the time to complete the survey. We look forward to hearing your opinions.

B. Chad Bungard
Deputy Commissioner
for Analytics, Review, and Oversight
Social Security Administration

#### **Initial Cover Letter**

### Dear Social Security Customer:

As I noted in my recent postcard, Social Security is conducting a survey to find out how well we served you when you filed an application for retirement benefits. You are one of only a small number of people across the country who were chosen to receive the enclosed questionnaire. While you are not required to respond, your opinions are very valuable. Your answers will help us make important decisions about how Social Security can best serve you.

Please be assured that Scantron, who is conducting this survey for us, will give your responses only to my staff here at Social Security, and will not use them for any other purpose. Social Security will report the survey results by summarizing the answers of everyone who takes the survey; we will not report any individual responses. The barcode on this survey is used only to let us know you have returned your survey, and to prevent us from sending you reminder letters.

Please return your completed survey as soon as possible in the postage-paid envelope provided. If you have a question about Social Security benefits, please visit our web site at <a href="https://www.socialsecurity.gov">www.socialsecurity.gov</a> or call our toll-free information line at 1-800-772-1213.

We appreciate you taking time out of your busy schedule to complete our survey.

Sincerely,

# B. Chad Bungard

B. Chad Bungard
Deputy Commissioner
for Analytics, Review, and Oversight
Social Security Administration

Enclosures

### **Follow-up Postcard**

#### **SURVEY REMINDER**

About two weeks ago, Scantron sent you a questionnaire to find out how well we served you during your recent business with us.

- If you have already returned your completed questionnaire, thank you for your quick response.
- If you have not yet returned the questionnaire, we would appreciate it if you could take time to complete it and return it to us as soon as possible.
- If you no longer have the questionnaire, you don't need to do anything. [Contractor] will be mailing another one to you shortly.

Thank you for sharing your opinions with us.

B. Chad Bungard
Deputy Commissioner
for Analytics, Review, and Oversight
Social Security Administration

### **Follow-up Cover Letter**

Dear Social Security Customer:

Several weeks ago, Scantron sent you a survey questionnaire to find out how well we served you when you filed an application for retirement benefits. We haven't yet heard from you, and it's very important that we gather opinions from as many people as possible. If you recently mailed in your completed questionnaire, please discard this letter. We sincerely appreciate your help and look forward to receiving your response.

If you have not yet returned your questionnaire, we ask that you take time now to complete it and send return it to us. For your convenience, we have enclosed another questionnaire along with a postage-paid return envelope.

Please be assured that *[Contractor]*, who is conducting this survey for us, will give your responses only to my staff here at Social Security and will not use them for any other purpose. Social Security will report the survey results by summarizing the answers of everyone who takes the survey; we will not report any individual responses.

If you have a question about Social Security benefits, please visit our web site at <a href="https://www.socialsecurity.gov">www.socialsecurity.gov</a> or call our toll-free information line at 1-800-772-1213.

We would appreciate receiving your completed survey as soon as possible.

Sincerely,

# B. Chad Bungard

B. Chad Bungard Deputy Commissioner for Analytics, Review, and Oversight Social Security Administration

Enclosures

#### **Closeout Letter**

Dear Social Security Customer:

Recently, we mailed you a questionnaire to find out how well we served you when you filed an application for retirement benefits. If you have already completed and returned the questionnaire, please accept our sincere thanks.

If you have not yet had time, we hope you will complete it right away. We are wrapping up the survey and would like to include your opinions, but we need your response as soon as possible. We think it's extremely important to hear from everyone who was selected to participate in this survey.

Please be assured that Scantron, who is conducting this survey for us, will give your responses to only my staff here at Social Security and will not use them for any other purpose. Social Security will report the survey results by summarizing the answers of everyone who takes the survey; we will not report any individual responses.

If you have a question about Social Security benefits, please visit our web site at <a href="https://www.socialsecurity.gov">www.socialsecurity.gov</a> or call our toll-free information line at 1-800-772-1213.

Thank you for your help.

Sincerely,

B. Chad Bungard

B. Chad Bungard
Deputy Commissioner
for Analytics, Review, and Oversight
Social Security Administration

# **Rate Social Security's Service**

ABOUT OUR SURVEY					
Social Security would like to know how well we served you when you filed your recent application for retirement benefits. This survey also asks about your expectations for good service and how you want to do business with Social Security in the future. The survey asks you to rate the service you received in person, on the telephone, or on our website. The survey should take about 15 minutes to finish.					
Answer all questions as directed. You may be told to skip over some questions. When that happens, you will see an arrow with a note telling you what question to answer next:					
Example:					
No → SKIP to Question 1					
INSTRUCTIONS FOR MARKING YOUR ANSWERS					
<ul> <li>Use a pen with blue or black ink or a number 2 pencil.</li> <li>Make no stray marks.</li> </ul>					
<ul> <li>Do not use a pen with ink that soaks through the paper.</li> <li>Keep all entries within the appropriate boxes.</li> </ul>					
PREPARING TO FILE FOR RETIREMENT BENEFITS					

1. Before you filed your application for retirement benefits, did you get any information from Social Security to help you prepare?

Mark SONLY one answer.

Yes

No → SKIP to Question 3.

2. How did you get that information from Social Security?

Mark Sall answers that apply.

Visited Social Security's website

Called Social Security's national toll-free number

Called a local Social Security office

Visited a local Social Security office

Reviewed last Social Security Statement I received in the mail

Some other way: Please explain:

3.	monthly ret	irement	a tool on its website that <i>my</i> Social Sec benefit will be: the <i>my</i> Social Sec Social Security Retirement Bene	urity Retirer	ment Benefit	Calculator (m	nyRC) Before	e you filed,
	Mark	<b>⋈</b> ONL	Y one answer.					
		Yes						
		No	→ <u>SKIP</u> to Question 5.					
4.	How would website?	you rate	the usefulness of the my Social	Security Re	tirement Ben	efit Calculato	or on Social S	ecurity's
Ма	rk 🗷 one ar	iswer.		Very Useful	Somewhat Useful	Not Very Useful	Not at All Useful	No Opinion
	ound the <i>my</i> llculator to b		Security Retirement Benefit					
5.	Did you ge	any info	ormation about Social Security reti	rement bene	efits from anyv	where <u>other</u>	<u>than</u> Social S	Security?
	Mark	<b>⋈</b> ONL	.Y one answer.					
		Yes	→ Continue with Question 6	<u>.</u>				
		No	→ SKIP to Question 7 if you	answered "	yes" in Ques	stion 1.		
			→ <u>SKIP</u> to Question 9 if you	answered "	no" in Quest	tion 1.		
6.	Where did	you get t	hat information?					
	Mark	🗷 <u>all</u> a	nswers that apply.					
		Senior	citizens organization, such as AA	RP				
		Accour	ntant or financial advisor					
		Emplo	yer or union					
		Friends	s or relatives					
		Locals	seminars or meetings					
		Tradition	onal media (newspaper, magazine	e, TV, or radio	0)			
		Websit	e other than Social Security's					
		Social	networking site such as Facebook	or Twitter				
		Govern	nment agency other than Social Se	ecurity				
		Some	other way: Please explain:					
7.		•	ou obtained information to prepare al Security retirement benefits?	for retiremen	nt, did it chan	ge your plan	s about when	to start
	Mark	<b>⋈</b> ONL	Y one answer.					
		Yes						
		No	→ <u>SKIP</u> to Question 9.					
8.	How did the Did you:	e informa	ation change your plans about whe	en to start co	llecting your	Social Secur	ity retirement	benefits?
	Mark	<b>⋈</b> ONL	Y one answer.					
		Claim	Social Security benefits <u>earlier</u> that	an planned				
		Claim	Social Security benefits <u>l<b>ater</b></u> than	planned				

# HOW YOU FILED YOUR APPLICATION FOR RETIREMENT BENEFITS

9.	Did you file	your application for retirement be	nefits:						
	Mark	<b>☒</b> ONLY one answer.							
		☐ In person with a Social Security employee							
		Over the telephone with a Socia	I Security en	nployee					
		Through the mail							
		On Social Security's website	<u>→ s</u>	KIP to Qu	estion 14.				
10.		urity offers an online application or ed, were you aware of Social Sect				to file for r	etirement	benefits.	At the
	Mark	<b>☒</b> ONLY one answer.							
		Yes							
		No → SKIP to Question	12.						
11.	What was t	he <u>main</u> reason you <u>didn't</u> <u>use</u> th	ne online reti	rement ap	plication?				
	Mark	☑ ONLY one answer.							
		Don't use the Internet							
		Easier to understand things whe	en explained	by a perso	n				
		Can get my specific questions a	nswered righ	nt away wit	th a persor	า			
		Concerned about security and/o	r privacy of r	ny informa	ation				
		Concerned online application mi	ight be too h	ard, compl	icated				
		Problem with computer or Intern	et access						
		Tried to but was not successful							
	П	Some other reason: Please exp	olain:						
	_					_			
12.	Did you ma	ke an appointment with Social Se	curity to file	your retire	ment appli	cation?			
	Mark	<b>☒</b> ONLY one answer.							
		Yes							
		No → SKIP to Question	17.						
13.	Please rate	the following aspects of your app	ointment wit	h Social S	ecurity.				
Mar	k 🗷 one ans	swer for each item.	Excellent	Very Good	Good	Fair	Poor	Very Poor	No Opinio
Hov	v soon you c	ould get an appointment							
Cor	venience of	the scheduled appointment							
			I			I		I	1
		SATISFACTION	I WITH THE	ONLINE	E APPLIC	ATION			
	Th		-:	f		-64 0-	-:-! 0	4	···
		question is for people who filed th  If you did NOT file your retirem						-	ite.
14.	=	ompleted your retirement applicatiour retirement applicatiour retirement application?	ion online, di	d Social S	ecurity cor	ntact you f	or addition	al informa	tion
	Mark	☑ ONLY one answer.							
		Yes							
		No → SKIP to Question	16.						

15. What was t	he additional information that Soc	ial Security r	needed? V	Vas the inf	formation i	elated to y	our:		
Mark	<u>■ all</u> answers that apply.								
	Current Marriage Information or	Current Marriage Information or Divorce History							
	Children or Dependents	Children or Dependents							
	U.S. Military Service Details								
	Employment or Self-Employment Details (Employer Name, Employment Start and End dates)								
	Direct Deposit Details (Account	Direct Deposit Details (Account Type, Routing Number, Bank Name)							
	Identification (Name, SSN, Date	and Place o	of Birth, Ad	dress, Pho	ne Numbe	er)			
	Date when you stopped working								
	Earnings								
	Railroad Employment or Federa	I Governmer	nt Employr	ment					
	Age-Related Reduced Benefits								
	Retirement Benefit Start Date								
	Disability Application								
	Medicare Coverage								
	Medicaid (state health insurance	e) Coverage							
	Some other reason: Please exp	olain:							
16. Please rate	the following aspects of your exp	erience usin	_	ecurity's o	nline appli	cation.	Versi	No	
Mark 🗷 one ans	swer for each item.	Excellent	Very Good	Good	Fair	Poor	Very Poor	No Opinion	
Ease of finding to Security's webs	the online application on Social ite								
Ease of answeri	ng the questions on the online								
Helpfulness of the Info" links on the			•						
	e online application								
Availability of ot complete the on	e online application her help from Social Security to								
complete the on	e online application her help from Social Security to								
Length of time it application  How well the on	e online application her help from Social Security to line application								
Length of time it application  How well the on	her help from Social Security to line application took to complete the online line application explained what fter you submitted it								
Length of time it application  How well the on	her help from Social Security to line application  took to complete the online line application explained what								
Length of time it application  How well the on would happen a	her help from Social Security to line application  took to complete the online line application explained what fter you submitted it	OCIAL SEC	CURITY'S	TELEPH					
Length of time it application  How well the on would happen a	her help from Social Security to line application  took to complete the online line application explained what fter you submitted it  SATISFACTION WITH S  er call Social Security about your a	OCIAL SEC	CURITY'S	TELEPH					
Length of time it application  How well the on would happen a	her help from Social Security to line application  took to complete the online line application explained what fter you submitted it	OCIAL SEC	CURITY'S	TELEPH					
Length of time it application  How well the on would happen a	her help from Social Security to line application  took to complete the online line application explained what fter you submitted it  SATISFACTION WITH S  er call Social Security about your a  VE ONLY one answer.  Yes	OCIAL SEC	CURITY'S	TELEPH					
Length of time it application  How well the on would happen a	her help from Social Security to line application  took to complete the online line application explained what fter you submitted it  SATISFACTION WITH S  er call Social Security about your a  CONLY one answer.  Yes	OCIAL SEC	CURITY'S	TELEPH					

☐ National toll-free number							
☐ Local Social Security offi	☐ Local Social Security office						
☐ Both							
☐ Not sure							
19. Please rate the following aspects of S	ocial Securi	ty's telepho	ne service.				
Mark 🗷 one answer for each item.	Excellent	Very Good	Good	Fair	Poor	Very Poor	No Opinion
The automated system that answered your call							
How long it took you to get through to an employee							
Helpfulness of the agent							
How clearly the agent explained things							
0.47107.4.0710.111	WTU 000	AL 050U		DEDOON	0ED\#0E		
SATISFACTION V	WITH SOCI	AL SECU	KIII SIN-	PERSON	SERVICE		
20. Did you ever visit a Social Security of	ice about yo	our applicati	on for retire	ment benef	its?		
Mark ☒ ONLY one answer.							
☐ Yes							
☐ No → SKIP to Qu	estion 22.						
21. Please rate the following aspects of years	our visit to th	ne Social Se	ecurity office	<del>)</del> .			
Mark 🗷 one answer for each item.	Excellent	Very Good	Good	Fair	Poor	Very Poor	No Opinion
Office hours							
Signs/instructions explaining how to check in when you got to the office							
Office comfort (seating, temperature, etc.)							
Office privacy							
							:
Waiting time to be served in the office							
Waiting time to be served in the office  Helpfulness of the staff							

18. Did you call Social Security's national toll-free number, a local office, or both?

Mark **☒** ONLY one answer.

# **OVERALL SATISFACTION WITH THE APPLICATION EXPERIENCE**

22. Please rate the following aspects of your experience filing for retirement benefits.

How quickly your received Social Security's decision on your application	Mark 🗷 one answe	r for each item.	Excellent	Very Good		Good	Fair	Po	or	Very Poor	No Opinion
explaining the amount of your benefits and when they would be paid  Social Security's service overall									]		
YOUR SERVICE PREFERENCES  23. Please tell us how you would prefer to conduct Social Security business you might have in the future, such as changing your address or getting a statement of the total benefits you received in the last year. Mark ☑ one method as your choice for each type of business.  To change information on my Social Security records, I would prefer  An Automated Phone Service  An Agent on a National toil-free Number  A reasonable like to know how you would define timely service when you do business with Social Security. First, when doing business on the telephone, please mark ☑ the box that best describes the amount of time you think is reasonable to wait:  A reasonable time for me to wait:  Less than 1 minutes minutes minutes minutes minutes More than 1 minutes minutes minutes Next day 2 to 3 days More than 3 days Awek or more  For an employee to call me back when 1 hour 1 hour but same day Next day 2 to 3 days More than 3 days Awek or more  25. When doing business in person, please mark ☑ the box that best describes the amount of time you think is reasonable to wait:  A reasonable time for me to wait:  Less than 5 to 10 minutes M	explaining the amount of your benefits							Г	]		
23. Please tell us how you would prefer to conduct Social Security business you might have in the future, such as changing your address or getting a statement of the total benefits you received in the last year. Mark 🗵 one method as your choice for each type of business.  To change information on my Social Security records, I would prefer  An Automated Phone Service Regular Mail Internet or Email  To get information from my Social Security records, I would prefer  An Automated Phone Service Regular Mail Internet or Email  To get information from my Social Security records, I would prefer  An Automated Phone Service Regular Mail Internet or Email  To get information from my Social Security records, I would prefer  An Automated Phone Service Regular Mail Internet or Email  To get information from my Social Security records, I would prefer  An Automated Phone Service Regular Mail Internet or Email  To get information from my Social Security records, I would prefer  An Automated Phone Service Regular Mail Internet or Email  The service Phone Service Regular Mail Internet or Email  The Service Regular Mail Internet or Email  Internet or Email  The Service Phone Service when you do business with Social Security. First, when doing business on the telephone, please mark 🗵 the box that best describes the amount of time you think is reasonable time for me to wait:  Less than 1 to 3 to 5 to 10 minutes More than 1 minutes More than 1 hour but 1 ho	Social Security's se	rvice overall						Г	]		
changing your address or getting a statement of the total benefits you received in the last year. Mark ② one method as your choice for each type of business.  To change information on my Social Security records, I would prefer  An Automated Phone Service National toil-free Number   An Agent on a National toil-free Numb		YOUR SERVICE PREFERENCES									
An Automated Phone Service Process Number   An Agent on a National toll-free Number   A Visit to a Local   Regular Mail   Internet or Email	changing your address or getting a statement of the total benefits you received in the last year. Mark 🗷 one method										
A reasonable time for me to wait:  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  A reasonable time for me to wait:  Less than 1 hour but same day  A reasonable time for me to wait:  A reasonable time for me to wait:  Less than 2 to 30 days  A week or more  A reasonable time for me to wait:  A reasonable time for me to wait:  Less than 5 to 10 minutes  To be seen in an office  without an appointment is  To be seen in an office	To <u>change</u> informat	tion on my Social Seci	urity records,	I would	prefer						
To get information from my Social Security records, I would prefer  An Automated Phone Service National toil-free Number		National toll-	Local Pho	ne	A Vis		cal	Regular N	/lail	ln	
An Automated Phone Service  An Agent on a National toll-free Number  An Agent on a National toll-free Number  A Visit to a Local Phone Coffice  Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail Regular Mail Internet or Email  A Visit to a Local Regular Mail Regul											
An Automated Phone Service  An Agent on a National toll-free Number  An Agent on a National toll-free Number  A Visit to a Local Phone Office  Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail  Internet or Email  A Visit to a Local Regular Mail Internet or Email  A Visit to a Local Regular Mail Internet or Email  A Visit to a Local Regular Mail Internet or Email  A Visit to a Local Regular Mail Internet or Email  Internet or Email  A Visit to a Local Regular Mail Internet or Email  Internet or Email Intern											
A reasonable time for me to wait:    A reasonable time for me to wait:   Less than 1 hour by hone is	To get information t	from my Social Securi	ty records, I v	would pro	efer						
24. Now we would like to know how you would define timely service when you do business with Social Security. First, when doing business on the telephone, please mark  the box that best describes the amount of time you think is reasonable to wait.  A reasonable time for me to wait:  Less than 1 minutes		National toll-	Local Pho	ne	A Vis		cal	Regular N	/lail	ln	
when doing business on the telephone, please mark  the box that best describes the amount of time you think is reasonable to wait.  A reasonable time for me to wait:  Less than 1 minutes 20 minutes  A reasonable time for me to wait:  Less than 1 hour but same day Next day 2 to 3 days More than 3 days more  For an employee to call me back when leave a phone message is  Description of time you think is reasonable time for me to wait:  A reasonable time for me to wait:  Less than 5 to 10 minutes at the box that best describes the amount of time you think is reasonable time for me to wait:  Less than 5 to 10 minutes minutes minutes minutes minutes minutes minutes minutes minutes at the box that best describes the amount of time you think is reasonable time for me to wait:  Description minutes minutes minutes minutes minutes minutes minutes at the box that best describes the amount of time you think is reasonable time for me to wait:  To be seen in an office minute minutes minutes minutes minutes minutes minutes minutes at the box that best describes the amount of time you think is minutes minutes minutes minutes minutes at the box that best describes the amount of time you think is minutes minutes at the box that best describes the amount of time you think is minutes minutes at the box that best describes the amount of time you think is minutes minutes minutes minutes minutes											
A reasonable time for me to wait:  1 minute minutes minutes minutes minutes minutes minutes 20 minutes  To speak to an employee on the phone is  A reasonable time for me to wait:  Less than 1 hour same day  Next day 2 to 3 days More than 1 hour same day  For an employee to call me back when I leave a phone message is  D D D D D D D D D D D D D D D D D	when doing bu	siness on the <u>telepho</u>		•		•					•
A reasonable time for me to wait:  Less than 1 hour 1 hour but same day  Next day 2 to 3 days More than 3 days A week or more  For an employee to call me back when I leave a phone message is  25. When doing business in person, please mark the box that best describes the amount of time you think is reasonable to wait.  A reasonable time for me to wait:  Less than 1 hour but same day  To be seen in an office minutes	A reasonable time fo	or me to wait:			-						
A reasonable time for me to wait:  Less than 1 hour but same day  Next day  2 to 3 days  More than 3 days  For an employee to call me back when I leave a phone message is  25. When doing business in person, please mark  the box that best describes the amount of time you think is reasonable to wait.  A reasonable time for me to wait:  Less than 5 minutes  To be seen in an office  without an appointment is  Less than 5 minutes  D D D D D D D D D D D D D D D D D D		oloyee on the									
A reasonable time for me to wait:  Less than 1 hour but same day  Next day  2 to 3 days  More than 3 days  For an employee to call me back when I leave a phone message is  25. When doing business in person, please mark  the box that best describes the amount of time you think is reasonable to wait.  A reasonable time for me to wait:  Less than 5 minutes  To be seen in an office  without an appointment is  Less than 5 minutes  D D D D D D D D D D D D D D D D D D				<b>BB</b>	•						
25. When doing business in person, please mark the box that best describes the amount of time you think is reasonable to wait.  A reasonable time for me to wait:  Less than 5 to 10 minutes m	A reasonable time fo	or me to wait:		1 hou	r but	Next d	ay 2	to 3 days	_		
reasonable to wait.  A reasonable time for me to wait:  Less than 5 to 10 minutes minu					] 🗆						
To be seen in an office without an appointment is  To be seen in an office  To be seen in an office  To be seen in an office	•		ase <b>mark</b> 🗷	the box	that	best desc	cribes the	e amount	of time	e you thi	nk is
without an appointment is Image: square of the seen in an office Image: square of the square of	A reasonable time fo	or me to wait:			-		_		_		

26. When doing business on <u>a website or by email</u> , please mark 🗷 the box that best describes the amount of time you think is reasonable to wait.							
A reasonable time for me to wait:	Less than 1 hour	More to the same	r but N	Next day	2 to 3 Days	More than 3 days	A week or more
To get a response when I ask a question on a website or by email is			l				
PRIVA	CY OF YOU	JR PER	SONAL	INFORM	IATION		
27. No matter how you choose to do business with us, in person, by telephone, through the mail, or online, Social Security takes great care to protect your personal information. Based on your recent experience applying for retirement benefits, how confident are you that the information in your Social Security records is secure?							
Mark 🗷 one answer.		С	Very onfident	Somewi Confide			_
I would rate my level of confidence in the Social Security records as	security of m	у					
	DOING	BUSINI	ESS ON	LINE			
28. Do you currently use the Internet?							
Mark 🗷 ONLY one answer.							
☐ Yes							
☐ No → <u>SKIP</u> to C	Question 37.						
29. How do you access the Internet? D	o you use :						
Mark 🗷 ONLY one answer.							
☐ <b>Only</b> a personal	or laptop con	nputer					
☐ Only a wireless	handheld dev	rice like a	a smartph	one or tal	blet		
☐ <b>Both</b> a personal	or laptop cor	nputer <b>a</b> ı	<b>nd</b> a wirel	less hand	lheld device		
30. How would you rate your level of ex	perience usin	a the Int	ernet?				
Mark 🗷 one answer.		Very erienced	Some		Not Very Experienced	Not at All Experienced	No Opinion
I would rate my level of experience using Internet as	the			1			
31. Social Security offers a service called <i>my</i> Social Security ( <a href="www.socialsecurity.gov/myaccount">www.socialsecurity.gov/myaccount</a> ) where people can create a secure online account with a user name and password to conduct various types of business. For example, if they receive benefits, people with an online account can change their address or direct deposit information, or get a statement of the monthly benefits they receive. Have you already created an online account with Social Security?  Mark ☑ ONLY one answer.  ☐ Yes → SKIP to Question 37.  ☐ No							

Social Security?						
Mark 🗷 one answer for each item.	Very Comfortable	Somewhat Comfortable	Not Very Comfortable	Not at all Comfortable	No Opinion	
Your current address						
Your date of birth						
Your phone number						
Part of your credit card number						
Other personal information from your records, such as prior earnings or your Social Security payment amount.						
33. To verify your identity, Social Security would Listed below are different kinds of records the each?		•	•	• •		
Mark 🗷 one answer for each item.	Very Comfortable	Somewhat Comfortable	Not Very Comfortable	Not at all Comfortable	No Opinion	
Checking against Social Security's own records						
Checking against records from a private company, like a credit bureau						
34. How likely would you be to create an online a	account for han	idling future So	cial Security bu	usiness?		
		Samawhat	Not Very	Not at		
Mark 🗷 one answer.	Very Likely	Likely	Likely	All Likely	No Opinion	
For me, creating an online account with a user name and password for Social Security business is						
35. What is the <u>main</u> reason why you <u>might be</u>	likely to create	an online acco	ount with Socia	I Security?		
Mark 🗷 ONLY one answer.						
☐ Can take care of my business an	y time of day					
☐ Don't have to wait to speak to so	meone, either o	on the phone o	r in person			
☐ Don't have to travel to the office						
☐ Can have all my records at hand	or can look so	mething up if I	need to			
Some other reason you might use	e it Please ex	plain:				
36. What is the <u>main</u> reason why you <u>might not</u>	<b>be likely</b> to cr	eate an online	account with S	ocial Security?		
Mark 🗷 ONLY one answer.						
☐ Prefer to speak to a person						
☐ Concerned about security and/o	r privacy of my	information				
Problem with computer or Intern						
Concerned completing online bu		e too hard, cor	nplicated			
Some other reason you might no	· ·					

32. To create a secure online account, Social Security must verify your identity. In addition to providing your name and

Social Security number, how comfortable would you be providing each item below in order to do business online with

#### A LITTLE MORE ABOUT YOU

37.	Do you owr	a cell phone?
	M	ark 🗷 ONLY one answer.
		☐ Yes
		No → SKIP to Question 39.
38.	Do you use	a cell phone to send and receive text messages?
	M	ark 🗷 ONLY one answer.
		☐ Yes
		□ No
39.	And for the	final question, what is the highest level of education you have completed?
	Mark	<b>▼</b> ONLY one answer.
		Not a high school graduate
		High school graduate or GED
		Trade/technical/vocational school graduate
		Some college
		Undergraduate degree
		Graduate degree or postgraduate training
てんつ	nk vou for vo	our time and attention with this curvey. Please return the completed questionnaire in the anglesed

Thank you for your time and attention with this survey. Please return the completed questionnaire in the enclosed postage-paid envelope as soon as possible to:

Social Security Survey [Contractor Return Address]

## PRIVACY ACT STATEMENT

The Social Security Administration is authorized to collect the information for this survey under Executive Order 12862, "Setting Customer Service Standards." Your response to these questions is strictly voluntary. The information you provide will be used to help us improve the service that we give you. Your response will not be disclosed to any other government or private agency.

**OMB CONTROL NO**: 0960-0526 **EXPIRATION DATE**: TBD

### PAPERWORK REDUCTION ACT STATEMENT

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by Section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 15 minutes to read the instructions, gather the facts and answer the questions. You may send comments on our time estimate above to: Social Security Administration, 6401 Security Blvd., Baltimore, MD 21235-6401. (Send only comments relating to our time estimate to this address, not the completed form.)