

ATTACHMENT 1 – TABLE OF PCS QUESTIONS WITH CORRESPONDING TITLE II AND TITLE XVI APPLICATIONS

Screen name	PCS Question	Retirement Insurance Benefits (SSA-1) OMB No. 0960-0618	Husband’s or Wife’s Insurance Benefits (SSA-2) OMB No. 0960-0618	Disability Insurance Benefits (SSA-16) OMB No. 0960-0618	iClaim (online application) OMB No. 0960-0618	Widow(er)’s Insurance Benefits (SSA-10) OMB No. 0960-0004	Mother or Father Insurance Benefits (SSA-5) OMB No. 0960-0003	Child Insurance Benefits (SSA-4) OMB No. 0960-0010	Parent’s Insurance Benefits (SSA-7) OMB No. 0960-0012	Lump Sum Death Payment (SSA-8) OMB No. 0960-0013	Supplemental Security Income (SSI) (SSA-8000) OMB No. 0960-0229	SSI (Abbreviated or Deferred) (SSA-8001) OMB No. 0960-0444
Individual Information Screen	Is John Doe answering the questions?										Both SSI applications provide instructions to answer the questions for name of person/agency and relationship to the claimant if the individual is applying on behalf of someone else. These three questions represent the instructions.	
Individual Information Screen	Is John Doe inquiring on his or her own behalf?											
Individual Information Screen	Is someone else inquiring on John Doe behalf?											
Individual Information Screen	What is the inquiring individual’s relationship to John Doe?										X	X
Individual Information Screen	Name or Organization’s Name							X			X	X
Individual Information Screen	Is John Doe legally incompetent?	This is not an application question. We are asking this question to determine if the individual inquiring meets the respondent criteria (legally incompetent adult with a legal guardian) for the PCS.										
Protective Filing Screen	This screen is for internal use only. Questions are for the SSA employee and not the public.											

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Screen												
Person Information Screen	Birth Place	X	X	X		X	X		X		X	X
Person Information Screen	Parent/Mother's name at birth	This data is only for the SSA employee's reference and is not a PCS question.										
Person Information Screen	Parent/Father's name at birth	This data is only for the SSA employee's reference and is not a PCS question.										
Person Information Screen	Citizenship Country	X	X	X	X						X	X
Person Information Screen	U.S. Citizenship Basis	X	X	X	X						X	X

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Person Information Screen	Start Date	X									X	X
Person Information Screen	End Date	X									X	X
Person Information Screen	Address	X	X	X	X	X	X	X	X	X	X	X
Person Information Screen	Primary Phone Number	X	X	X	X	X	X	X	X	X	X	X
Person Information Screen	Alternate Phone Number	This is not a PCS or application question. It is displayed in PCS because it is linked with the contact information that includes address and phone number.										

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Person Information Screen	Receive Text Message	This is not a PCS or application question. It is displayed in PCS because it is linked with the contact information that includes address and phone number.										
Person Information Screen	Receive Voice Message	This is not a PCS or application question. It is displayed in PCS because it is linked with the contact information that includes address and phone number.										
Person Information Screen	Email				X							
Person Information Screen	Spoken Language Preference	X	X	X	X							
Person Information Screen	Written Language Preference	X	X	X	X							
Person Information	Accommodations?										X The SSA-8000 ask for the	

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Residence Screen	What date did you establish residency in the United States										X	
Disability Screen	In the last 14 months, have you been unable to work due to illness, injuries, or conditions that is expected to last for at least 12 months or will result in death?	X	X	X	X	X	X	X		X	X	X
Disability Screen	Are you blind or do you have low vision even with glasses or contact lens?			X	X							
Disability Screen	Have you been diagnosed with End Stage Renal Disease?	This is not an application question. Normally an individual contacts SSA to file for Medicare based on having End Stage Renal Disease (ESRD). Because PCS is identifying all potential entitlements, we need to ask this question to ensure PCS identifies individuals who are only eligible for Medicare based on ESRD requirements.										
Disability Screen	What date did you become disabled and unable to work	X	X	X	X	X	X			X	X	X

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Disability Screen	Do you have a disabling condition that was established prior to attaining age 22?										X	X
Disability Screen	Do you have a parent who is age 62 or older, unable to work because of illness, injuries or conditions, or deceased?										X	X
Disability Screen	Parent 1 SSN										X	X
Disability Screen	Parent 2 SSN										X	X
Earnings Screen	Have you worked under any other Social Security Numbers (SSN)?	X	X	X	X							
Earnings Screen	What other SSN(s) have you used?	X	X	X	X					X	X	
Earnings Screen	Did you work last year or any time this year?	X			X							

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Earnings Screen	Last year's earnings: Type (wages/self-employment) and Amount.	X	X	X	X	X	X	X	X			
Earnings Screen	Current earnings: Type (wages/self-employment) and Amount.	X	X		X	X	X	X	X			
Earnings Screen	Are you currently working?										X	X
Earnings Screen	Current earnings: Type (wages/self-employment) Amount, and Frequency										X	X
Earnings Screen	Have you worked and/or reported earnings in a foreign country?	X	X	X	X	X	X		X		X	
Earnings Screen	In what foreign country have you reported earnings?	X	X	X	X	X	X		X			

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Earnings Screen	Did you serve in the military service before 1968?	X	X	X	X	X			X		X	
Earnings Screen	Start and End Dates	X	X	X	X						X	
Earnings Screen	Have you worked for the Railroad 5 years or more?	X	X	X	X	X	X		X		X	
Earnings Screen	Are you receiving or eligible to receive a Railroad pension or annuity?				X						X	
Earnings Screen	Have you received Railroad Unemployment Insurance Act benefits in the last 18 months?	This question is not asked in our applications because it is information that an SSA employee needs to determine prior to taking a claim. If the individual has received Railroad Unemployment in the last 18 months, filing for Social Security benefits could have an adverse effect on his or her Railroad Unemployment. Therefore, the SSA employee will instruct the individual to contact the Railroad Board prior to filing for Social Security benefits.										
Earnings Screen	Has your spouse or prior spouse worked for the Railroad for 5 years or more?	X	X	X	X	X			X	X	X	
Earnings Screen	Is your spouse or prior				X						X	

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Supplemental Security Income Screen	Do you wish to apply for Supplemental Security Income?				X							
Supplemental Security Income Screen	Since the first moment of the month of mm/dd/yyyy, do you own, or does your name appear on any resources, either										X	X
Supplemental Security Income Screen	List your resources with value.										X	X
Supplemental Security Income Screen	At any time since mm/dd/yyyy, have you or received any type of income, or do you expect to receive any type of income in the next 3 months?										X	X

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Supplemental Security Income Screen	List your Income and value.										X	X