

FR Y-14A Regulatory Capital Instruments Annual Schedule

Institution Name:

RSSD ID:

Date of Data Submission:

As of Date:

Submission Type:

| | Revised regulatory capital treatment | FR Y-9C, Schedule HC Reference | Actual As of date | PQ 1 | PQ 2 | PQ 3 | PQ 4 | PQ 5 | PQ 6 | PQ 7 | PQ 8 | PQ 9 |
|---|---|-------------------------------------|---|----------|------|----------|------|------|------|------|------|------|
| Quarterly Redemption/Repurchase Activity | | | | | | | | | | | | |
| 1 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235 | CACIY509 | | CPCIY509 | | | | | | |
| 2 | Common Stock (CS) - Employee Stock Compensation | Tier 1 | BHCK 3283 + BHCK 3240 | CACIY510 | | CPCIY510 | | | | | | |
| 3 | CS Warrants | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | CACIY511 | | CPCIY511 | | | | | | |
| 4 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | CACIY512 | | CPCIY512 | | | | | | |
| 5 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK P839 | CACIY513 | | CPCIY513 | | | | | | |
| 6 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK 3283 | CACIY514 | | CPCIY514 | | | | | | |
| 7 | Non-Cumulative Perpetual Preferred (NCP) | Additional Tier 1 | BHCK 3283 | CACIY515 | | CPCIY515 | | | | | | |
| 8 | NCP Convertible | Additional Tier 1 | BHCK 3283 | CACIY516 | | CPCIY516 | | | | | | |
| 9 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | CACIY517 | | CPCIY517 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 10 | MCP USG Preferred | Additional Tier 1 | BHCK G234 | CACIY518 | | CPCIY518 | | | | | | |
| 11 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | BHCK P839 | CACIY519 | | CPCIY519 | | | | | | |
| 12 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | CACIY520 | | CPCIY520 | | | | | | |
| 13 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY521 | | CPCIY521 | | | | | | |
| 14 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY522 | | CPCIY522 | | | | | | |
| 15 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY523 | | CPCIY523 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 16 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 | CACIY524 | | CPCIY524 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 17 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 | CACIY525 | | CPCIY525 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 18 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 | CACIY526 | | CPCIY526 | | | | | | |
| 19 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY527 | | CPCIY527 | | | | | | |
| 20 | Subordinated Debt | Tier 2 | BHCA P865 | CACIY528 | | CPCIY528 | | | | | | |
| 21 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | CACIY529 | | CPCIY529 | | | | | | |
| 22 | Other Tier 2 | Tier 2 | BHCK 3283 | CACIY530 | | CPCIY530 | | | | | | |
| 23 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY531 | | CPCIY531 | | | | | | |
| 24 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY532 | | CPCIY532 | | | | | | |
| 25 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY533 | | CPCIY533 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 26 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 | CACIY534 | | CPCIY534 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 27 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 | CACIY535 | | CPCIY535 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 28 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 | CACIY536 | | CPCIY536 | | | | | | |
| 29 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY537 | | CPCIY537 | | | | | | |

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| | Revised regulatory capital treatment | FR Y-9C, Schedule HC Reference | Page Reference in the Capital Plan CPCIY814 | Comments CPCIQ750 |
|---|---|-------------------------------------|--|----------------------|
| Quarterly Redemption/Repurchase Activity | | | | |
| 1 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - | |
| 2 | Common Stock (CS) - Employee Stock Compensation | Tier 1 | BHCK G235 | |
| 3 | CS Warrants | Common Equity Tier 1 | BHCK 3283 + BHCK 3240 | |
| 4 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | |
| 5 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | |
| 6 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK P839 | |
| 7 | Non-Cumulative Perpetual Preferred (NCP) | Additional Tier 1 | BHCK 3283 | |
| 8 | NCP Convertible | Additional Tier 1 | BHCK 3283 | |
| 9 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | |
| 10 | MCP USG Preferred | Additional Tier 1 | BHCK 3283 | |
| 11 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | BHCK G234 | |
| 12 | Other Additional Tier 1 | Additional Tier 1 | BHCK P839 | |
| 13 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 14 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 15 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 16 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 17 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK G234 | |
| 18 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 19 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | BHCK 3000 | |
| 20 | Subordinated Debt | Tier 2 | BHCK 3283 | |
| 21 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCA P865 | |
| 22 | Other Tier 2 | Tier 2 | BHCK P839 | |
| 23 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| 24 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| 25 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| 26 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| 27 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK G234 | |
| 28 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| 29 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | BHCK 3000 | |
| | | | BHCK 3283 | |

| | Revised regulatory capital treatment | FR Y-9C, Schedule HC Reference | Actual As of date | PQ 1 | PQ 2 | PQ 3 | PQ 4 | PQ 5 | PQ 6 | PQ 7 | PQ 8 | PQ 9 |
|------------------------------------|---|-------------------------------------|--|----------|------|----------|------|------|------|------|------|------|
| Quarterly Issuance Activity | | | | | | | | | | | | |
| 30 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235 | CACIY538 | | CPCIY538 | | | | | | |
| 31 | Common Stock (CS) - Employee Stock Compensation | Tier 1 | BHCK 3283 + BHCK 3240 | CACIY539 | | CPCIY539 | | | | | | |
| 32 | CS Warrants | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | CACIY540 | | CPCIY540 | | | | | | |
| 33 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | CACIY541 | | CPCIY541 | | | | | | |
| 34 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK P839 | CACIY542 | | CPCIY542 | | | | | | |
| 35 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK 3283 | CACIY543 | | CPCIY543 | | | | | | |
| 36 | Non-Cumulative Perpetual Preferred (NCP) | Additional Tier 1 | BHCK 3283 | CACIY544 | | CPCIY544 | | | | | | |
| 37 | NCP Convertible | Additional Tier 1 | BHCK 3283 | CACIY545 | | CPCIY545 | | | | | | |
| 38 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | CACIY546 | | CPCIY546 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 39 | MCP USG Preferred | Additional Tier 1 | BHCK G234 | CACIY547 | | CPCIY547 | | | | | | |
| 40 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | BHCK P839 | CACIY548 | | CPCIY548 | | | | | | |
| 41 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | CACIY549 | | CPCIY549 | | | | | | |
| 42 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY550 | | CPCIY550 | | | | | | |
| 43 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY551 | | CPCIY551 | | | | | | |
| 44 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY552 | | CPCIY552 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 45 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 | CACIY553 | | CPCIY553 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 46 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 | CACIY554 | | CPCIY554 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 47 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 | CACIY555 | | CPCIY555 | | | | | | |
| 48 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY556 | | CPCIY556 | | | | | | |
| 49 | Subordinated Debt | Tier 2 | BHCA P865 | CACIY557 | | CPCIY557 | | | | | | |
| 50 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | CACIY558 | | CPCIY558 | | | | | | |
| 51 | Other Tier 2 | Tier 2 | BHCK 3283 | CACIY559 | | CPCIY559 | | | | | | |
| 52 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY560 | | CPCIY560 | | | | | | |
| 53 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY561 | | CPCIY561 | | | | | | |
| 54 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY562 | | CPCIY562 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 55 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 | CACIY563 | | CPCIY563 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 56 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 | CACIY564 | | CPCIY564 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 57 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 | CACIY565 | | CPCIY565 | | | | | | |
| 58 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY566 | | CPCIY566 | | | | | | |

| | Revised regulatory capital treatment | FR Y-9C, Schedule HC Reference | Actual As of date | PQ 1 | PQ 2 | PQ 3 | PQ 4 | PQ 5 | PQ 6 | PQ 7 | PQ 8 | PQ 9 |
|------------------------------------|---|-------------------------------------|--|----------|------|----------|------|------|------|------|------|------|
| Quarterly Issuance Activity | | | | | | | | | | | | |
| 30 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235 | CACIY728 | | CPCIY728 | | | | | | |
| 31 | Common Stock (CS) - Employee Stock Compensation | Tier 1 | BHCK 3283 + BHCK 3240 | CACIY729 | | CPCIY729 | | | | | | |
| 32 | CS Warrants | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | CACIY730 | | CPCIY730 | | | | | | |
| 33 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | CACIY731 | | CPCIY731 | | | | | | |
| 34 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK P839 | CACIY732 | | CPCIY732 | | | | | | |
| 35 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK 3283 | CACIY733 | | CPCIY733 | | | | | | |
| 36 | Non-Cumulative Perpetual Preferred (NCPP) | Additional Tier 1 | BHCK 3283 | CACIY734 | | CPCIY734 | | | | | | |
| 37 | NCPP Convertible | Additional Tier 1 | BHCK 3283 | CACIY735 | | CPCIY735 | | | | | | |
| 38 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | CACIY736 | | CPCIY736 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 39 | MCP USG Preferred | Additional Tier 1 | BHCK G234 | CACIY737 | | CPCIY737 | | | | | | |
| 40 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | BHCK P839 | CACIY738 | | CPCIY738 | | | | | | |
| 41 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | CACIY739 | | CPCIY739 | | | | | | |
| 42 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY740 | | CPCIY740 | | | | | | |
| 43 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY741 | | CPCIY741 | | | | | | |
| 44 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY742 | | CPCIY742 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 45 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 | CACIY743 | | CPCIY743 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 46 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 | CACIY744 | | CPCIY744 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 47 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 | CACIY745 | | CPCIY745 | | | | | | |
| 48 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY746 | | CPCIY746 | | | | | | |
| 49 | Subordinated Debt | Tier 2 | BHCA P865 | CACIY747 | | CPCIY747 | | | | | | |
| 50 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | CACIY748 | | CPCIY748 | | | | | | |
| 51 | Other Tier 2 | Tier 2 | BHCK 3283 | CACIY749 | | CPCIY749 | | | | | | |
| 52 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY750 | | CPCIY750 | | | | | | |
| 53 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY751 | | CPCIY751 | | | | | | |
| 54 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY752 | | CPCIY752 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 55 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 | CACIY753 | | CPCIY753 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 56 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 | CACIY754 | | CPCIY754 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 57 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 | CACIY755 | | CPCIY755 | | | | | | |
| 58 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY756 | | CPCIY756 | | | | | | |

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| | Revised regulatory capital treatment | FR Y-9C, Schedule HC Reference | Page Reference in the Capital Plan | Comments |
|------------------------------------|---|-------------------------------------|-------------------------------------|----------|
| Quarterly Issuance Activity | | | | |
| 30 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - | |
| 31 | Common Stock (CS) - Employee Stock Compensation | Tier 1 | BHCK G235 | |
| 32 | CS Warrants | Common Equity Tier 1 | BHCK 3283 + BHCK 3240 | |
| 33 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | |
| 34 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | |
| 35 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK P839 | |
| 36 | Non-Cumulative Perpetual Preferred (NCP) | Additional Tier 1 | BHCK 3283 | |
| 37 | NCP Convertible | Additional Tier 1 | BHCK 3283 | |
| 38 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | |
| | | | BHCK 3283 | |
| 39 | MCP USG Preferred | Additional Tier 1 | BHCK G234 | |
| 40 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | BHCK P839 | |
| 41 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | |
| 42 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 43 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 44 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| | | | BHCK 3283 | |
| 45 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 | |
| | | | BHCK 3283 | |
| 46 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 | |
| | | | BHCK 3283 | |
| 47 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 | |
| 48 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 49 | Subordinated Debt | Tier 2 | BHCA P865 | |
| 50 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | |
| 51 | Other Tier 2 | Tier 2 | BHCK 3283 | |
| 52 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| 53 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| 54 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| | | | BHCK 3283 | |
| 55 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 | |
| | | | BHCK 3283 | |
| 56 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 | |
| | | | BHCK 3283 | |
| 57 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 | |
| 58 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |

| | Revised regulatory capital treatment | FR Y-9C, Schedule HC Reference | Actual As of date | PQ 1 | PQ 2 | PQ 3 | PQ 4 | PQ 5 | PQ 6 | PQ 7 | PQ 8 | PQ 9 |
|---|---|-------------------------------------|---|----------|------|----------|------|------|------|------|------|------|
| Quarterly Activity - Other than issuances or repurchases | | | | | | | | | | | | |
| 59 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235 | CACIY567 | | CPCIY567 | | | | | | |
| 60 | Common Stock (CS) - Employee Stock Compensation | Tier 1 | BHCK 3283 + BHCK 3240 | CACIY568 | | CPCIY568 | | | | | | |
| 61 | CS Warrants | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | CACIY569 | | CPCIY569 | | | | | | |
| 62 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | CACIY570 | | CPCIY570 | | | | | | |
| 63 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK P839 | CACIY571 | | CPCIY571 | | | | | | |
| 64 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK 3283 | CACIY572 | | CPCIY572 | | | | | | |
| 65 | Non-Cumulative Perpetual Preferred (NCP) | Additional Tier 1 | BHCK 3283 | CACIY573 | | CPCIY573 | | | | | | |
| 66 | NCP Convertible | Additional Tier 1 | BHCK 3283 | CACIY574 | | CPCIY574 | | | | | | |
| 67 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | CACIY575 | | CPCIY575 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 68 | MCP USG Preferred | Additional Tier 1 | BHCK G234 | CACIY576 | | CPCIY576 | | | | | | |
| 69 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | BHCK P839 | CACIY577 | | CPCIY577 | | | | | | |
| 70 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | CACIY578 | | CPCIY578 | | | | | | |
| 71 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY579 | | CPCIY579 | | | | | | |
| 72 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY580 | | CPCIY580 | | | | | | |
| 73 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY581 | | CPCIY581 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 74 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 | CACIY582 | | CPCIY582 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 75 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 | CACIY583 | | CPCIY583 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 76 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 | CACIY584 | | CPCIY584 | | | | | | |
| 77 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY585 | | CPCIY585 | | | | | | |
| 78 | Subordinated Debt | Tier 2 | BHCA P865 | CACIY586 | | CPCIY586 | | | | | | |
| 79 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | CACIY587 | | CPCIY587 | | | | | | |
| 80 | Other Tier 2 | Tier 2 | BHCK 3283 | CACIY588 | | CPCIY588 | | | | | | |
| 81 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY589 | | CPCIY589 | | | | | | |
| 82 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY590 | | CPCIY590 | | | | | | |
| 83 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY591 | | CPCIY591 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 84 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 | CACIY592 | | CPCIY592 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 85 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 | CACIY593 | | CPCIY593 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 86 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 | CACIY594 | | CPCIY594 | | | | | | |
| 87 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY595 | | CPCIY595 | | | | | | |

| | Revised regulatory capital treatment | FR Y-9C, Schedule HC Reference | Actual As of date | PQ 1 | PQ 2 | PQ 3 | PQ 4 | PQ 5 | PQ 6 | PQ 7 | PQ 8 | PQ 9 |
|---|---|-------------------------------------|--|----------|------|----------|------|------|------|------|------|------|
| Quarterly Activity - Other than issuances or repurchases | | | | | | | | | | | | |
| 59 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235 | CACIY757 | | CPCIY757 | | | | | | |
| 60 | Common Stock (CS) - Employee Stock Compensation | Tier 1 | BHCK 3283 + BHCK 3240 | CACIY758 | | CPCIY758 | | | | | | |
| 61 | CS Warrants | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | CACIY759 | | CPCIY759 | | | | | | |
| 62 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | CACIY760 | | CPCIY760 | | | | | | |
| 63 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK P839 | CACIY761 | | CPCIY761 | | | | | | |
| 64 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK 3283 | CACIY762 | | CPCIY762 | | | | | | |
| 65 | Non-Cumulative Perpetual Preferred (NCP) | Additional Tier 1 | BHCK 3283 | CACIY763 | | CPCIY763 | | | | | | |
| 66 | NCP Convertible | Additional Tier 1 | BHCK 3283 | CACIY764 | | CPCIY764 | | | | | | |
| 67 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | CACIY765 | | CPCIY765 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 68 | MCP USG Preferred | Additional Tier 1 | BHCK G234 | CACIY766 | | CPCIY766 | | | | | | |
| 69 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | BHCK P839 | CACIY767 | | CPCIY767 | | | | | | |
| 70 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | CACIY768 | | CPCIY768 | | | | | | |
| 71 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY769 | | CPCIY769 | | | | | | |
| 72 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY770 | | CPCIY770 | | | | | | |
| 73 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY771 | | CPCIY771 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 74 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 | CACIY772 | | CPCIY772 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 75 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 | CACIY773 | | CPCIY773 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 76 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 | CACIY774 | | CPCIY774 | | | | | | |
| 77 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | BHCK 3283 | CACIY775 | | CPCIY775 | | | | | | |
| 78 | Subordinated Debt | Tier 2 | BHCA P865 | CACIY776 | | CPCIY776 | | | | | | |
| 79 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | CACIY777 | | CPCIY777 | | | | | | |
| 80 | Other Tier 2 | Tier 2 | BHCK 3283 | CACIY778 | | CPCIY778 | | | | | | |
| 81 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY779 | | CPCIY779 | | | | | | |
| 82 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY780 | | CPCIY780 | | | | | | |
| 83 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY781 | | CPCIY781 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 84 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 | CACIY782 | | CPCIY782 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 85 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 | CACIY783 | | CPCIY783 | | | | | | |
| | | | BHCK 3283 | | | | | | | | | |
| 86 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 | CACIY784 | | CPCIY784 | | | | | | |
| 87 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | BHCK 3283 | CACIY785 | | CPCIY785 | | | | | | |

FR Y-14A Regulatory Capital Instruments: Schedule C

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| | Revised regulatory capital treatment | FR Y-9C, Schedule HC Reference | Page Reference in the Capital Plan | Comments |
|--|---|-------------------------------------|--|----------|
| <u>Quarterly Activity - Other than issuances or repurchases</u> | | | | |
| 59 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235 | |
| 60 | Common Stock (CS) - Employee Stock Compensation | Tier 1 | BHCK 3283 + BHCK 3240 | |
| 61 | CS Warrants | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | |
| 62 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | |
| 63 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK P839 | |
| 64 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK 3283 | |
| 65 | Non-Cumulative Perpetual Preferred (NCP) | Additional Tier 1 | BHCK 3283 | |
| 66 | NCP Convertible | Additional Tier 1 | BHCK 3283 | |
| 67 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | |
| | | | BHCK 3283 | |
| 68 | MCP USG Preferred | Additional Tier 1 | BHCK G234 | |
| 69 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | BHCK P839 | |
| 70 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | |
| 71 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 72 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 73 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| | | | BHCK 3283 | |
| 74 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 | |
| | | | BHCK 3283 | |
| 75 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 | |
| | | | BHCK 3283 | |
| 76 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 | |
| 77 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | BHCK 3283 | |
| 78 | Subordinated Debt | Tier 2 | BHCA P865 | |
| 79 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | |
| 80 | Other Tier 2 | Tier 2 | BHCK 3283 | |
| 81 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| 82 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| 83 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |
| | | | BHCK 3283 | |
| 84 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 | |
| | | | BHCK 3283 | |
| 85 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 | |
| | | | BHCK 3283 | |
| 86 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 | |
| 87 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | BHCK 3283 | |

Notional Amount
Projected

| | Revised regulatory capital treatment | FR Y-9C, Schedule HC Reference | PQ 4 | PQ 5 | PQ 6 | |
|-------------------------|--|-------------------------------------|--|--|--|--|
| Capital Balances | | | | | | |
| 88 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235 | Sum (PQ4 Items 1, 2, 30, 31, 59, 60) + (PQ3 Item 88) | Sum (PQ5 Items 1, 2, 30, 31, 59, 60) + (PQ4 Item 88) | Sum (PQ6 Items 1, 2, 30, 31, 59, 60) + (PQ5 Item 88) |
| 89 | CS Warrants | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89) | Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89) | Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89) |
| 90 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90) | Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90) | Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90) |
| 91 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK P839 | Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91) | Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91) | Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91) |
| 92 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK 3283 | Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92) | Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92) | Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92) |
| 93 | Non-Cumulative Perpetual Preferred (NCPP) | Additional Tier 1 | BHCK 3283 | Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93) | Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93) | Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93) |
| 94 | NCPP Convertible | Additional Tier 1 | BHCK 3283 | Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94) | Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94) | Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94) |
| 95 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95) | Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95) | Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95) |
| 96 | MCP USG Preferred | Additional Tier 1 | BHCK G234 BHCK P839 | Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96) | Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96) | Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96) |
| 97 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | | Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97) | Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97) | Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97) |
| 98 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98) | Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98) | Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98) |
| 99 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99) | Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99) | Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99) |
| 100 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100) | Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100) | Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100) |
| 101 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101) | Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101) | Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101) |
| 102 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 BHCK 3283 | Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102) | Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102) | Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102) |
| 103 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 BHCK 3283 | Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103) | Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103) | Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103) |
| 104 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 BHCK 3283 | Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104) | Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104) | Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104) |
| 105 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | | Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105) | Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105) | Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105) |
| 106 | Subordinated Debt | Tier 2 | BHCA P865 | Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106) | Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106) | Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106) |
| 107 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107) | Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107) | Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107) |
| 108 | Other Tier 2 | Tier 2 | BHCK 3283 | Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108) | Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108) | Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108) |
| 109 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109) | Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109) | Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109) |
| 110 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110) | Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110) | Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110) |
| 111 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111) | Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111) | Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111) |
| 112 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 BHCK 3283 | Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112) | Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112) | Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112) |
| 113 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 BHCK 3283 | Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113) | Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113) | Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113) |
| 114 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 BHCK 3283 | Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114) | Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114) | Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114) |
| 115 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | | Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115) | Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115) | Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115) |
| 116 | Cash dividends declared on preferred stock | | | | | |
| 117 | Cash dividends declared on common stock | | | | | |
| 118 | Common shares outstanding (Millions) | | | | | |
| 119 | Common dividends per share (\$) | | | | | |

Notional Amount

| | | FR Y-9C, Schedule HC | | | | |
|--------------------------------------|--|-------------------------------------|--|--|--|--|
| Revised regulatory capital treatment | | Reference | PQ 7 | PQ 8 | PQ 9 | |
| Capital Balances | | | | | | |
| 88 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235 | Sum (PQ7 Items 1, 2, 30, 31, 59, 60) + (PQ6 Item 88) | Sum (PQ8 Items 1, 2, 30, 31, 59, 60) + (PQ7 Item 88) | Sum (PQ9 Items 1, 2, 30, 31, 59, 60) + (PQ8 Item 88) |
| 89 | CS Warrants | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89) | Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89) | Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89) |
| 90 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90) | Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90) | Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90) |
| 91 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK P839 | Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91) | Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91) | Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91) |
| 92 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK 3283 | Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92) | Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92) | Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92) |
| 93 | Non-Cumulative Perpetual Preferred (NCP) | Additional Tier 1 | BHCK 3283 | Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93) | Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93) | Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93) |
| 94 | NCP Convertible | Additional Tier 1 | BHCK 3283 | Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94) | Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94) | Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94) |
| 95 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95) | Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95) | Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95) |
| 96 | MCP USG Preferred | Additional Tier 1 | BHCK G234 BHCK P839 | Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96) | Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96) | Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96) |
| 97 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | | Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97) | Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97) | Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97) |
| 98 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98) | Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98) | Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98) |
| 99 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99) | Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99) | Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99) |
| 100 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100) | Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100) | Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100) |
| 101 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101) | Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101) | Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101) |
| 102 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 BHCK 3283 | Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102) | Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102) | Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102) |
| 103 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 BHCK 3283 | Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103) | Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103) | Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103) |
| 104 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 BHCK 3283 | Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104) | Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104) | Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104) |
| 105 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | | Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105) | Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105) | Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105) |
| 106 | Subordinated Debt | Tier 2 | BHCA P865 | Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106) | Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106) | Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106) |
| 107 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107) | Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107) | Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107) |
| 108 | Other Tier 2 | Tier 2 | BHCK 3283 | Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108) | Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108) | Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108) |
| 109 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109) | Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109) | Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109) |
| 110 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110) | Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110) | Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110) |
| 111 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111) | Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111) | Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111) |
| 112 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 BHCK 3283 | Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112) | Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112) | Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112) |
| 113 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 BHCK 3283 | Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113) | Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113) | Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113) |
| 114 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 BHCK 3283 | Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114) | Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114) | Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114) |
| 115 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | | Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115) | Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115) | Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115) |
| 116 | Cash dividends declared on preferred stock | | | | | |
| 117 | Cash dividends declared on common stock | | | | | |
| 118 | Common shares outstanding (Millions) | | | | | |
| 119 | Common dividends per share (\$) | | | | | |

**Amount Recognized in Regulatory Capital
Projected**

| | | FR Y-9C, Schedule HC | | | | |
|--------------------------------------|---|-------------------------------------|--|--|--|--|
| Revised regulatory capital treatment | | Reference | PQ 4 | PQ 5 | PQ 6 | |
| Capital Balances | | | | | | |
| 88 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235 | Sum (PQ4 Items 1, 2, 30, 31, 59, 60) + (PQ3 Item 88) | Sum (PQ5 Items 1, 2, 30, 31, 59, 60) + (PQ4 Item 88) | Sum (PQ6 Items 1, 2, 30, 31, 59, 60) + (PQ5 Item 88) |
| 89 | CS Warrants | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89) | Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89) | Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89) |
| 90 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90) | Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90) | Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90) |
| 91 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK P839 | Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91) | Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91) | Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91) |
| 92 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK 3283 | Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92) | Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92) | Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92) |
| 93 | Non-Cumulative Perpetual Preferred (NCPP) | Additional Tier 1 | BHCK 3283 | Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93) | Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93) | Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93) |
| 94 | NCPP Convertible | Additional Tier 1 | BHCK 3283 | Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94) | Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94) | Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94) |
| 95 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95) | Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95) | Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95) |
| 96 | MCP USG Preferred | Additional Tier 1 | BHCK G234 BHCK P839 | Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96) | Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96) | Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96) |
| 97 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | | Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97) | Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97) | Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97) |
| 98 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98) | Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98) | Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98) |
| 99 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99) | Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99) | Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99) |
| 100 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100) | Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100) | Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100) |
| 101 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101) | Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101) | Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101) |
| 102 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 BHCK 3283 | Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102) | Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102) | Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102) |
| 103 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 BHCK 3283 | Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103) | Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103) | Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103) |
| 104 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 BHCK 3283 | Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104) | Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104) | Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104) |
| 105 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | | Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105) | Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105) | Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105) |
| 106 | Subordinated Debt | Tier 2 | BHCA P865 | Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106) | Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106) | Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106) |
| 107 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107) | Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107) | Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107) |
| 108 | Other Tier 2 | Tier 2 | BHCK 3283 | Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108) | Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108) | Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108) |
| 109 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109) | Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109) | Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109) |
| 110 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110) | Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110) | Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110) |
| 111 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111) | Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111) | Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111) |
| 112 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 BHCK 3283 | Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112) | Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112) | Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112) |
| 113 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 BHCK 3283 | Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113) | Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113) | Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113) |
| 114 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 BHCK 3283 | Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114) | Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114) | Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114) |
| 115 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | | Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115) | Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115) | Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115) |
| 116 | Cash dividends declared on preferred stock | | | | | |
| 117 | Cash dividends declared on common stock | | | | | |
| 118 | Common shares outstanding (Millions) | | | | | |
| 119 | Common dividends per share (\$) | | | | | |

Amount Recognized in Regulatory Capital

| | Revised regulatory capital treatment | FR Y-9C, Schedule HC | | | | Page Reference in the | Comments |
|-------------------------|--|-------------------------------------|---|--|--|--|----------|
| | | Reference | PQ 7 | PQ 8 | PQ 9 | Capital Plan | |
| | | | | | | CACIY814 | CACIQ750 |
| Capital Balances | | | | | | | |
| 88 | Common Stock (CS) | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235 | Sum (PQ7 Items 1, 2, 30, 31, 59, 60) + (PQ6 Item 88) | Sum (PQ8 Items 1, 2, 30, 31, 59, 60) + (PQ7 Item 88) | Sum (PQ9 Items 1, 2, 30, 31, 59, 60) + (PQ8 Item 88) | |
| 89 | CS Warrants | Common Equity Tier 1 | BHCK 3230 + BHCK 3240 | Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89) | Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89) | Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89) | |
| 90 | CS USG Investment | Common Equity Tier 1 | BHCK 3230 +BHCK G235 | Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90) | Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90) | Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90) | |
| 91 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 | BHCK P839 | Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91) | Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91) | Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91) | |
| 92 | Other Common Equity Tier 1 | Common Equity Tier 1 | BHCK 3283 | Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92) | Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92) | Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92) | |
| 93 | Non-Cumulative Perpetual Preferred (NCPP) | Additional Tier 1 | BHCK 3283 | Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93) | Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93) | Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93) | |
| 94 | NCPP Convertible | Additional Tier 1 | BHCK 3283 | Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94) | Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94) | Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94) | |
| 95 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 | BHCK 3283 | Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95) | Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95) | Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95) | |
| | | | BHCK 3283 | | | | |
| 96 | MCP USG Preferred | Additional Tier 1 | BHCK G234 | Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96) | Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96) | Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96) | |
| | | | BHCK P839 | | | | |
| 97 | Capital Instrument Issued by Subsidiary | Additional Tier 1 | | Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97) | Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97) | Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97) | |
| 98 | Other Additional Tier 1 | Additional Tier 1 | BHCK 3283 | Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98) | Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98) | Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98) | |
| 99 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99) | Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99) | Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99) | |
| 100 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100) | Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100) | Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100) | |
| 101 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 | BHCK 3283 | Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101) | Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101) | Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101) | |
| | | | BHCK 3283 | | | | |
| 102 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 | BHCK G234 | Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102) | Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102) | Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102) | |
| | | | BHCK 3283 | | | | |
| 103 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 | BHCK 3000 | Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103) | Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103) | Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103) | |
| | | | BHCK 3283 | | | | |
| 104 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 | BHCK G234 | Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104) | Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104) | Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104) | |
| | | | BHCK 3283 | | | | |
| 105 | Other Non-qualifying Instrument in Tier 1 | Non-qualifying Instrument in Tier 1 | | Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105) | Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105) | Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105) | |
| 106 | Subordinated Debt | Tier 2 | BHCA P865 | Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106) | Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106) | Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106) | |
| 107 | Capital Instrument Issued by Subsidiary | Tier 2 | BHCK P839 | Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107) | Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107) | Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107) | |
| 108 | Other Tier 2 | Tier 2 | BHCK 3283 | Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108) | Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108) | Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108) | |
| 109 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109) | Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109) | Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109) | |
| 110 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110) | Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110) | Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110) | |
| 111 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 | BHCK 3283 | Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111) | Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111) | Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111) | |
| | | | BHCK 3283 | | | | |
| 112 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 | BHCK G234 | Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112) | Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112) | Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112) | |
| | | | BHCK 3283 | | | | |
| 113 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 | BHCK 3000 | Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113) | Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113) | Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113) | |
| | | | BHCK 3283 | | | | |
| 114 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 | BHCK G234 | Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114) | Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114) | Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114) | |
| | | | BHCK 3283 | | | | |
| 115 | Other Non-qualifying Instrument in Tier 2 | Non-qualifying Instrument in Tier 2 | | Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115) | Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115) | Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115) | |
| 116 | Cash dividends declared on preferred stock | | | | | | |
| 117 | Cash dividends declared on common stock | | | | | | |
| 118 | Common shares outstanding (Millions) | | | | | | |
| 119 | Common dividends per share (\$) | | | | | | |