Pri-Acquisition Book Value					Purchase		
Held to Maturity (HTM)			Í	Pre-Acquisition Book Value	~	Fair Value	
Held to Maturity (HTM)				on as-of date	Adjustments	Adjustments	
2 Available for Sale (AFS) GBPL1773 CBPM1773 CBPM1773 3 Total Securities CBPLF640 CBPMF640 CBPMF640 0 F which: **** Total Securitizations (investment grade) CBPLF641 CBPMF641 CBPMF641 5 Securitizations (non-investment grade) *** Total Loans and Leases *** Total Loans and Leases *** Total Loans and Leases 7 First Lien Mortagges *** CBPLF643 *** CBPMF643 ** CBPMF643 ** CBPMF644 ** CBPMF644 ** CBPMF644 ** CBPMF644 ** CBPMF645 ** CBPMF646 ** CBPMF646 ** CBPMF645 ** CBPMF645 ** CBPMF646 <td rows<="" th=""><th></th><th>·<u></u></th><th></th><th></th><th></th><th></th></td>	<th></th> <th>·<u></u></th> <th></th> <th></th> <th></th> <th></th>		· <u></u>				
Total Securities	1						
Of which: CBPLP641 CBPMP641 CBPNP641 Securitizations (investment grade) CBPLP642 CBPMP642 CBPMP642 Total Loans and Leases 6 Real Estate Loans (in Domestic Offices) CBPLP643 CBPMP643 CBPNP643 7 First Lien Mortgages CBPLP643 CBPMS367 CBPNS367 8 First Lien Mortgages CBPLP644 CBPMB644 CBPNS367 9 First Lien Mortgages CBPLP645 CBPMP644 CBPNP644 10 Second / Junior Lien Mortgages CBPLP645 CBPMP645 CBPNP645 11 Closed-End Junior Lien Mortgages CBPLP646 CBPMP646 CBPNP646 12 HELOCs CBPL797 CBPMF964 CBPNP646 12 HELOCs CBPL797 CBPMMP677 CBPNP647 13 CRE Loans CBPLP647 CBPMP647 CBPMP647 14 Construction CBPLP648 CBPMP648 CBPNP649 15 Multifamily CBPLF660 CBPMF160 CBPMF160	_						
Securitizations (investment grade) CBPLP641 CBPMP641 CBPMP642 CBPNP642	3		CBPLP640	CBPMP640	CBPNP640		
Total Loans and Leases	4		CDDI DC 44	CDDMDC 44	CDDNDC44		
Total Loans and Leases CBPLF643 CBPMF643 CBPNF643 7							
Real Estate Loans (in Domestic Offices) CBPLP643 CBPMP643 CBPNP643 7 First Lien Mortgages CBPLS367 CBPMS367 CBPMS367 8 First Lien Mortgages CBPLP644 CBPMP644 CBPNP644 9 First Lien Mortgages CBPLP646 CBPMP645 CBPNP646 10 Second / Junior Lien Mortgages CBPLP646 CBPMP646 CBPNP646 11 Closed-End Junior Liens CBPLS368 CBPMS368 CBPNP646 12 HELOCS CBPL1797 CBPM1797 CBPM1797 13 CRE Loans CBPLP647 CBPMP647 CBPNP647 14 Construction CBPLP648 CBPMP648 CBPNP648 15 Multifamily CBPL1460 CBPM1460 CBPN1460 16 Nonfarm, Non-residential CBPLP649 CBPMP649 CBPNP649 17 Owner-Occupied CBPLF160 CBPMF160 CBPNF160 18 Non-Owner-Occupied CBPLF161 CBPMF161 CBPNF161 19 Loans Secured by Farmland CBPLF650 CBPMF650 CBPN1420 20 Real Estate Loans (Not in Domestic Offices) CBPLP650 CBPMP650	3	Securitizations (non-investment grade)	CBPLP042	CBFIVIF042	CDFNF042		
7 First Lien Mortgages CBPL5367 CBPM5367 CBPN5367 8 First Lien Mortgages CBPLP644 CBPMP644 CBPNP644 9 First Lien HELOAN CBPLP645 CBPMP645 CBPNP645 10 Second / Junior Lien Mortgages CBPL9646 CBPMP646 CBPNP646 11 Closed-End Junior Liens CBPL5368 CBPM5368 CBPN5368 12 HELOCS CBPL1797 CBPM1797 CBPN1797 13 CRE Loans CBPL647 CBPMP647 CBPNP647 14 Construction CBPL648 CBPMP648 CBPNP648 15 Multifamily CBPL648 CBPMP648 CBPNP648 16 Nonfarm, Non-residential CBPL649 CBPMF649 CBPNP649 17 Owner-Occupied CBPLF649 CBPMF649 CBPNF160 18 Non-Owner-Occupied CBPLF611 CBPMF161 CBPNF161 19 Loans Secured by Farmland CBPL650 CBPMF650 CBPNF050 21 First Lien Mortgages		Total Loans and Leases					
First Lien Mortgages CBPLP644 CBPMP644 CBPMP644 First Lien HELOAN CBPLP645 CBPMP645 CBPMP645 Second / Junior Lien Mortgages CBPLP646 CBPMP646 CBPMP646 Closed-End Junior Liens CBPLS368 CBPMS368 CBPNS368 HELOCS CBPLT97 CBPMT97 CBPMT97 CRE Loans CBPLP647 CBPMP647 CBPMP647 Construction CBPLP648 CBPMP648 CBPMP647 Construction CBPL9648 CBPMP648 CBPMP648 Multifamily CBPL1460 CBPM1460 CBPM1460 Nonfarm, Non-residential CBPLP649 CBPMP649 CBPMP649 Owner-Occupied CBPLF160 CBPMF160 CBPMF160 Non-Owner-Occupied CBPLF161 CBPMF161 CBPMF161 Loans Secured by Farmland CBPL1420 CBPMT420 CBPM1420 Real Estate Loans (Not in Domestic Offices) CBPLP650 CBPMP650 CBPMP651 Second / Junior Lien Mortgages CBPLP651 CBPMP652 CBPMP652 CBPMP652 CBPMP653 CBPMP653 CBPMP653 COnstruction CBPLP654 CBPMP655 CBPMP655 CBPMP655 CBPMP655 CBPMP655 CBPMP655 CBPMP655 CBPMP655 CBPMP655 CBPMP655 CBPMP655 CBPMP656 CBPMP656 CBPMP656 CBPMP656 CBPMP656 CBPMP656 CBPMP657 CBPMP656 CBPMP656 CBPMP658 CBPMP655 CBPMP655 CBPMP658 CBPMP655 CBPMP655 CBPMP658 CBPMP656 CBPMP656 CBPMP658 CBPMP658 CBPMP656 CBPMP658 CBPMP658 CBPMP656 CBPMP658 CBPMP656 CBPMP656 CBPMP658 CBPMP658 CBPMP656 CB	6	Real Estate Loans (in Domestic Offices)	CBPLP643	CBPMP643	CBPNP643		
9 First Lien HELOAN CBPLP645 CBPM645 CBPNP645 10 Second / Junior Lien Mortgages CBPLP646 CBPM646 CBPNP646 11 Closed-End Junior Liens CBPL5368 CBPM5368 CBPN5368 12 HELOCS CBPL1797 CBPM1797 CBPN1797 13 CRE Loans CBPL9647 CBPM647 CBPNP647 14 Construction CBPL9648 CBPM648 CBPNP648 15 Multifamily CBPL648 CBPM648 CBPNP648 16 Nonfarm, Non-residential CBPL9649 CBPM7649 CBPNP649 17 Owner-Occupied CBPLF60 CBPMF160 CBPNF60 18 Non-Owner-Occupied CBPLF161 CBPMF161 CBPNF161 19 Loans Secured by Farmland CBPLF161 CBPM760 CBPNF161 19 Loans Secured by Farmland CBPLF650 CBPM7650 CBPNP651 20 First Lien Mortgages CBPLP650 CBPM7650 CBPN7651 21 First Lien Mortgages CBPLP651 CBPM7652 CBPN7652 22 Second / Junior Lien Mortgages CBPLP653 CBPM7653 CBPN7652	7	First Lien Mortgages	CBPL5367	CBPM5367	CBPN5367		
10 Second / Junior Lien Mortgages CBPLP646 CBPMP646 CBPNP646 11 Closed-End Junior Liens CBPL5368 CBPM5368 CBPN5368 12 HELOCS CBPL1797 CBPM1797 CBPN1797 13 CRE Loans CBPLP647 CBPMP647 CBPNP647 14 Construction CBPLP648 CBPMP648 CBPNP648 15 Multifamily CBPL1460 CBPM1460 CBPN1460 16 Nonfarm, Non-residential CBPLP649 CBPMP649 CBPNP649 17 Owner-Occupied CBPLF160 CBPMF160 CBPNF160 18 Non-Owner-Occupied CBPLF161 CBPMF161 CBPNF161 19 Loans Secured by Farmland CBPLF161 CBPMF161 CBPNF161 19 Loans Secured by Farmland CBPLP650 CBPMP650 CBPNP650 20 Real Estate Loans (Not in Domestic Offices) CBPLP650 CBPMP650 CBPNP650 21 First Lien Mortgages CBPLP651 CBPNP651 CBPNP652 22	8	First Lien Mortgages	CBPLP644	CBPMP644	CBPNP644		
Closed-End Junior Liens CBPL5368 CBPM5368 CBPN5368 HELOCS CBPL1797 CBPM1797 CBPM1797 CRE Loans CBPL647 CBPM647 CBPM647 Construction CBPL648 CBPM648 CBPN648 CBPN648 CBPN648 CBPN648 CBPN648 CBPN648 CBPN648 CBPN648 CBPN648 CBPN648 CBPN649 CBPN649 CBPN649 CAPN649 CBPN649 CBPN649 CAPN649 CBPN649 CBPN649 CBPN649 CBPN640 CBPN650 CBPN650 CBPN650 CBPN650 CBPN650 CBPN650 CBPN650 CBPN650 CBPN651 CBPN651 CBPN652 CBPN652 CBPN653 CBPN653 CBPN654 CBPN655 CBPN655 CBPN655 CBPN655 CBPN655 CBPN656 CBPN656 CBPN656 CBPN655 CBPN656 CBPN656 CBPN656	9	First Lien HELOAN	CBPLP645	CBPMP645	CBPNP645		
HELOCS CBPL1797 CBPM1797 CBPN1797	10	Second / Junior Lien Mortgages	CBPLP646	CBPMP646	CBPNP646		
13 CRE Loans CBPLP647 CBPMP647 CBPNP647 14 Construction CBPLP648 CBPMP648 CBPNP648 15 Multifamily CBPL1460 CBPM1460 CBPN1460 16 Nonfarm, Non-residential CBPLP649 CBPMP649 CBPNP649 17 Owner-Occupied CBPLF160 CBPMF160 CBPNF160 18 Non-Owner-Occupied CBPLF161 CBPMF161 CBPNF161 19 Loans Secured by Farmland CBPL1420 CBPMF161 CBPNF161 20 Real Estate Loans (Not in Domestic Offices) CBPLP650 CBPMP650 CBPNP650 21 First Lien Mortgages CBPLP651 CBPMP651 CBPNP651 22 Second / Junior Lien Mortgages CBPLP652 CBPMP652 CBPNP652 23 CRE Loans CBPLP653 CBPMP653 CBPNP653 24 Construction CBPLP654 CBPMP654 CBPNP655 25 Multifamily CBPLP655 CBPMP655 CBPNP655 26 Nonfarm, N	11	Closed-End Junior Liens	CBPL5368	CBPM5368	CBPN5368		
CBPLP648 CBPMP648 CBPMP648 15 Multifamily CBPL1460 CBPM1460 CBPM1460 16 Nonfarm, Non-residential CBPLP649 CBPMP649 17 Owner-Occupied CBPLF160 CBPMF160 CBPMF160 18 Non-Owner-Occupied CBPLF161 CBPMF161 CBPNF161 19 Loans Secured by Farmland CBPL1420 CBPM1420 CBPM1420 20 Real Estate Loans (Not in Domestic Offices) CBPLF650 CBPMF650 CBPMP650 21 First Lien Mortgages CBPLF651 CBPMF651 CBPNF651 22 Second / Junior Lien Mortgages CBPLF652 CBPMP652 CBPMP652 23 CRE Loans CBPLF653 CBPMP653 CBPMP653 24 Construction CBPLF654 CBPMP654 25 Multifamily CBPLF655 CBPMP655 26 Nonfarm, Non-residential CBPLF656 CBPMP656	12	HELOCs	CBPL1797	CBPM1797	CBPN1797		
Multifamily CBPL1460 CBPMP649 CBPMP660 CBPMP600 CBPMP600 CBPMP610 CBPMP611 CBPMP611 CBPMP650 CBPMP650 CBPMP650 CBPMP650 CBPMP650 CBPMP651 CBPMP651 CBPMP651 CBPMP652 CBPMP652 CBPMP653 CBPMP653 CBPMP653 CBPMP653 CBPMP654 CBPMP655 CBPMP655 CBPMP655 CBPMP655 CBPMP656	13	CRE Loans	CBPLP647	CBPMP647	CBPNP647		
CBPLP649 CBPMP649 CBPNP649 17 Owner-Occupied CBPLF160 CBPMF160 CBPNF160 18 Non-Owner-Occupied CBPLF161 CBPMF161 CBPNF161 19 Loans Secured by Farmland CBPL1420 CBPM1420 CBPN1420 20 Real Estate Loans (Not in Domestic Offices) CBPLP650 CBPMP650 CBPNP650 21 First Lien Mortgages CBPLP651 CBPMP651 CBPNP651 22 Second / Junior Lien Mortgages CBPLP652 CBPMP652 CBPNP652 23 CRE Loans CRE Loans CBPLP653 CBPMP653 CBPNP653 24 Construction CBPLP654 CBPMP654 CBPNP654 25 Multifamily CBPLP655 CBPMP655 CBPNP655 26 Nonfarm, Non-residential CBPLP656 CBPNP656 CBPNP656	14	Construction	CBPLP648	СВРМР648	CBPNP648		
CBPLF160 CBPMF160 CBPNF160 CBPNF160 18 Non-Owner-Occupied CBPLF161 CBPNF161 CBPNF161 19 Loans Secured by Farmland CBPL1420 CBPM1420 CBPN1420 20 Real Estate Loans (Not in Domestic Offices) CBPLP650 CBPNP650 CBPNP650 21 First Lien Mortgages CBPLP651 CBPNP651 CBPNP651 22 Second / Junior Lien Mortgages CBPLP652 CBPNP652 CBPNP652 23 CRE Loans CBPLP653 CBPNP653 CBPNP653 24 Construction CBPLP654 CBPNP654 CBPNP654 25 Multifamily CBPLP655 CBPNP655 26 Nonfarm, Non-residential CBPLP656 CBPNP656	15	Multifamily	CBPL1460	CBPM1460	CBPN1460		
Non-Owner-Occupied CBPLF161 CBPMF161 CBPNF161 CBPNF162 CBPNF650 CBPNF650 CBPNF650 CBPNF650 CBPNF650 CBPNF651 CBPNF651 CBPNF651 CBPNF651 CBPNF652 CBPNF652 CBPNF652 CBPNF653 CBPNF653 CBPNF653 CBPNF653 CBPNF653 CBPNF654 CBPNF654 CBPNF654 CBPNF655 CBPNF655 CBPNF655 CBPNF656 CBPNF656 CBPNF656	16	Nonfarm, Non-residential	CBPLP649	CBPMP649	CBPNP649		
Loans Secured by Farmland CBPL1420 CBPM1420 CBPM1420 CBPM1420 CBPN1420 CBPN1650 CBPN1650 CBPN1650 CBPN1650 CBPN1651 CBPN1651 CBPN1652 CBPN1652 CBPN1653 CBPN1653 CBPN1653 CBPN1653 CBPN1654 CBPN1654 CBPN1655 CBPN1655 CBPN1655 CBPN1655 CBPN1655 CBPN1656 CBPN1656	17	Owner-Occupied	CBPLF160	CBPMF160	CBPNF160		
Real Estate Loans (Not in Domestic Offices) CBPLP650 CBPLP650 CBPMP650 CBPMP650 CBPMP650 CBPMP650 CBPMP651 CBPMP651 CBPMP651 CBPNP651 CBPNP652 CBPNP652 CBPNP652 CBPNP652 CBPNP653 CBPNP653 CBPNP653 CBPNP653 CBPNP654 CBPNP654 CBPNP655 CBPNP655 CBPNP655 CBPNP655 CBPNP655 CBPNP656 CBPNP656	18	Non-Owner-Occupied	CBPLF161	CBPMF161	CBPNF161		
First Lien Mortgages CBPLP651 CBPNP651 CBPNP651 CBPNP652 CBPNP652 CBPNP652 CBPNP652 CBPNP653 CBPNP653 CBPNP653 CBPNP654 CBPNP654 CBPNP654 CBPNP655 CBPNP655 CBPNP655 CBPNP655 CBPNP656 CBPNP656	19	Loans Secured by Farmland	CBPL1420	CBPM1420	CBPN1420		
22 Second / Junior Lien Mortgages CBPLP652 CBPNP652 CBPNP652 23 CRE Loans CBPLP653 CBPNP653 CBPNP653 24 Construction CBPLP654 CBPNP654 CBPNP654 25 Multifamily CBPLP655 CBPNP655 CBPNP655 26 Nonfarm, Non-residential CBPLP656 CBPNP656 CBPNP656	20	Real Estate Loans (Not in Domestic Offices)	CBPLP650	СВРМР650	CBPNP650		
23 CRE Loans CBPLP653 CBPMP653 CBPNP653 24 Construction CBPLP654 CBPMP654 CBPNP654 25 Multifamily CBPLP655 CBPMP655 CBPNP655 26 Nonfarm, Non-residential CBPLP656 CBPMP656 CBPNP656	21	First Lien Mortgages	CBPLP651	CBPMP651	CBPNP651		
24 Construction 25 Multifamily 26 Nonfarm, Non-residential CBPLP654 CBPLP655 CBPLP655 CBPLP656 CBPLP656 CBPLP656 CBPLP656 CBPLP656 CBPLP656	22	Second / Junior Lien Mortgages	CBPLP652	CBPMP652	CBPNP652		
25 Multifamily 26 Nonfarm, Non-residential CBPLP655 CBPLP656 CBPNP656 CBPNP656 CBPNP656 CBPNP656	23	CRE Loans	CBPLP653	CBPMP653	CBPNP653		
26 Nonfarm, Non-residential CBPLP656 CBPNP656 CBPNP656	24	Construction	CBPLP654	CBPMP654	CBPNP654		
20 Herrie Hyrren Federation	25	Multifamily	CBPLP655	СВРМР655	CBPNP655		
27 Owner-Occupied CBPLP657 CBPMP657 CBPNP657	26	Nonfarm, Non-residential	CBPLP656	СВРМР656	CBPNP656		
	27	Owner-Occupied	CBPLP657	CBPMP657	CBPNP657		

			Pre-Acquisition Book Value	Accounting	Fair Value
			on as-of date	Adjustments	Adjustments
28	Non-Owner-Occupied	CBPLP658	CBPMP658	CBPNP6	558
29	Loans Secured by Farmland	CBPLP659	CBPMP659	CBPNP6	559
30	C&I Loans	CBPLP660	CBPMP660	CBPNP6	660
31	C&I Graded	CBPLP661	CBPMP661	CBPNP6	661
32	Small Business (Scored/Delinquency Managed)	CBPLP662	CBPMP662	CBPNP6	662
33	Corporate Card	CBPLP663	CBPMP663	CBPNP6	663
34	Business Card	CBPLP664	CBPMP664	CBPNP6	664
35	Credit Cards	CBPLP665	CBPMP665	CBPNP6	665
36	Charge Card	CBPLP666	СВРМР666	CBPNP6	666
37	Bank Card	CBPLP667	CBPMP667	CBPNP6	667
38	Other Consumer	CBPLP668	СВРМР668	CBPNP6	668
39	Auto Loans	CBPLK137	CBPMK137	CBPNK1	.37
40	Student Loans	CBPLP669	CBPMP669	CBPNP6	
41	Other loans backed by securities (non-purpose lending)	CBPLP670	CBPMP670	CBPNP6	570
42	Other	CBPLP671	CBPMP671	CBPNP6	571
43	Other Loans and Leases	CBPLP672	CBPMP672	CBPNP6	572
44	Loans to Foreign Governments	CBPL2081	CBPM2081	CBPN20	081
45	Agricultural Loans	CBPL1590	CBPM1590	CBPN15	90
	Loans for purchasing or carrying securities (secured or	CBPL1545	CBPM1545	CBPN15	545
46	unsecured)				
47	Loans to Depositories and Other Financial Institutions	CBPLP673	CBPMP673	CBPNP6	573
48	All Other Loans and Leases	CBPLP674	CBPMP674	CBPNP6	574
49	All Other Loans (exclude consumer loans)	CBPLJ451	CBPMJ451	CBPNJ4	
50	All Other Leases	CBPLF163	CBPMF163	CBPNF1	.63
51	Total Loans and Leases	CBPLP675	CBPMP675	CBPNP6	575
	LOANS HELD FOR INVESTMENT AT AMORTIZED COST				
52	Real Estate Loans (in Domestic Offices)	CBPLP676	CBPMP676	CBPNP6	576
53	First Lien Mortgages	CBPLP677	CBPMP677	CBPNP6	577
	First Lien Mortgages	CBPLP381	CBPMP381	CBPNP3	881
	5 First Lien HELOAN	CBPLP389	CBPMP389	CBPNP3	89
56	Second / Junior Lien Mortgages	CBPLP678	CBPMP678	CBPNP6	578

		Pre-Acquisition Book Value	Accounting	Fair Value
		on as-of date	Adjustments	Adjustments
57 Closed-End Junior Liens	CBPLP397	СВРМР397	CBPNP397	'
58 HELOCs	CBPLP405	CBPMP405	CBPNP405	
59 CRE Loans	CBPLP679	CBPMP679	CBPNP679	
60 Construction	CBPLP680	CBPMP680	CBPNP680)
61 Multifamily	CBPLP681	CBPMP681	CBPNP681	
62 Nonfarm, Non-residential	CBPLP682	CBPMP682	CBPNP682	
63 Owner-Occupied	CBPLP683	CBPMP683	CBPNP683	
64 Non-Owner-Occupied	CBPLP684	CBPMP684	CBPNP684	
65 Loans Secured by Farmland	CBPLP685	CBPMP685	CBPNP685	
66 Real Estate Loans (Not in Domestic Offices)	CBPLP686	CBPMP686	CBPNP686	
67 First Lien Mortgages	CBPLP415	CBPMP415	CBPNP415	
68 Second / Junior Lien Mortgages	CBPLP423	CBPMP423	CBPNP423	
69 CRE Loans	CBPLP687	CBPMP687	CBPNP687	
70 Construction	CBPLP688	CBPMP688	CBPNP688	
71 Multifamily	CBPLP689	CBPMP689	CBPNP689	1
72 Nonfarm, Non-residential	CBPLP690	CBPMP690	CBPNP690	
73 Owner-Occupied	CBPLP691	CBPMP691	CBPNP691	
74 Non-Owner-Occupied	CBPLP692	CBPMP692	CBPNP692	
75 Loans Secured by Farmland	CBPLP693	СВРМР693	CBPNP693	1
76 C&I Loans	CBPLP694	CBPMP694	CBPNP694	
77 C&I Graded	CBPLP695	СВРМР695	CBPNP695	,
78 Small Business (Scored/Delinquency Managed)	CBPLP696	CBPMP696	CBPNP696	;
79 Business and Corporate Card	CBPLP697	CBPMP697	CBPNP697	,
80 Credit Cards	CBPLP698	CBPMP698	CBPNP698	
81 Other Consumer	CBPLP699	СВРМР699	CBPNP699	
82 Auto Loans	CBPLP700	CBPMP700	CBPNP700	
83 Student Loans	CBPLP491	CBPMP491	CBPNP491	
Other loans backed by securities (non-purpose lending)	CBPLP701	CBPMP701	CBPNP701	
85 Other	CBPLP702	CBPMP702	CBPNP702	
86 Other Loans and Leases	CBPLP703	CBPMP703	CBPNP703	
87 Loans to Foreign Governments	CBPLP704	CBPMP704	CBPNP704	
88 Agricultural Loans	CBPLP705	CBPMP705	CBPNP705	
Loans for purchasing or carrying securities (secured or	CBPLP706	CBPMP706	CBPNP706	;
89 unsecured)				

Durchac

			Purchase	
	Pre-Ac	equisition Book Value	Accounting	Fair Value
		on as-of date	Adjustments	Adjustments
90 Loans to Depositories and Other Financial Institutions	CBPLP707	СВРМР707	CBPNP707	
91 All Other Loans and Leases	CBPLP708	CBPMP708	CBPNP708	
92 All Other Loans (exclude consumer loans)	CBPLP709	СВРМР709	CBPNP709	
93 All Other Leases	CBPLP710	CBPMP710	CBPNP710	
94 Total Loans and Leases	CBPLP711	CBPMP711	CBPNP711	
Loans Held for Sale and Loans Accounted for under the Fair				
Value Option				
95 Real Estate Loans (in Domestic Offices)	CBPLP712	CBPMP712	CBPNP712	
96 First Lien Mortgages	CBPLP713	CBPMP713	CBPNP713	
97 Second / Junior Lien Mortgages	CBPLP714	CBPMP714	CBPNP714	
98 CRE Loans	CBPLP715	CBPMP715	CBPNP715	
99 Loans Secured by Farmland	CBPLP716	CBPMP716	CBPNP716	
.00 Real Estate Loans (Not in Domestic Offices)	CBPLP717	CBPMP717	CBPNP717	
.01 Residential Mortgages	CBPLP718	CBPMP718	CBPNP718	
.02 CRE Loans	CBPLP719	CBPMP719	CBPNP719	
LO3 Loans Secured by Farmland	CBPLP720	CBPMP720	CBPNP720	
104 C&I Loans	CBPLP721	CBPMP721	CBPNP721	
105 Credit Cards	CBPLP722	CBPMP722	CBPNP722	
106 Other Consumer	CBPLP723	CBPMP723	CBPNP723	
107 Other Loans and Leases	CBPLP724	CBPMP724	CBPNP724	
Total Loans Held for Sale and Loans Accounted for under	CBPLP725	CBPMP725	CBPNP725	
.08 the Fair Value Option				
.09 Unearned Income on Loans	CBPL2123	CBPM2123	CBPN2123	
10 Allowance for Loan and Lease Losses	CBPL3123	CBPM3123	CBPN3123	
Loans and Leases (Held for Investment and Held for Sale),	CBPLP726	CBPMP726	CBPNP726	
Net of Unearned Income and Allowance for Loan and Lease				
11 Losses				
<u>TRADING</u>				
112 Trading Assets	CBPL3545	CBPM3545	CBPN3545	
<u>INTANGIBLES</u>				
113 Goodwill	CBPL3163	CBPM3163	CBPN3163	

			Purchase	
		Pre-Acquisition Book Value	Accounting	Fair Value
		on as-of date	Adjustments	Adjustments
114 Mortgage Servicing Rights	CBPL3164	CBPM3164	CBPN3164	
Purchased Credit Card Relationships and Nonmortgage	CBPLB026	CBPMB026	CBPNB026	
115 Servicing Rights				
116 All Other Identifiable Intangible Assets	CBPL5507	CBPM5507	CBPN5507	
117 Total Intangible Assets	CBPLP727	CBPMP727	CBPNP727	
OTHER				
118 Cash and cash equivalent	CBPLP728	CBPMP728	CBPNP728	
119 Federal funds sold	CBPLB987	CBPMB987	CBPNB987	
120 Securities purchased under agreements to resell	CBPLB989	CBPMB989	CBPNB989	
121 Premises and Fixed Assets	CBPL2145	CBPM2145	CBPN2145	
122 OREO	CBPL2150	CBPM2150	CBPN2150	
123 Commercial	CBPLP729	CBPMP729	CBPNP729	
124 Residential	CBPLP730	CBPMP730	CBPNP730	
125 Farmland	CBPLP731	CBPMP731	CBPNP731	
Collateral Underlying Operating Leases for Which the Bank	CBPLP732	CBPMP732	CBPNP732	
126 is the Lessor (1)				
127 Autos	CBPLP733	CBPMP733	CBPNP733	
128 Other	CBPLP734	CBPMP734	CBPNP734	
129 Other Assets	CBPLP735	CBPMP735	CBPNP735	
130 Total Other	CBPLP736	CBPMP736	CBPNP736	
131 TOTAL ASSETS	CBPL2170	CBPM2170	CBPN2170	
132 Deposits in domestic offices	CBPLP737	CBPMP737	CBPNP737	
Deposits in foreign offices, Edge and Agreement	CBPLP738	CBPMP738	CBPNP738	
133 subsidiaries, and IBFs				
134 Deposits	CBPLP739	CBPMP739	CBPNP739	
Federal funds purchased and securities sold under	CBPLP740	CBPMP740	CBPNP740	
135 agreements to repurchase				
136 Trading Liabilities	CBPL3548	CBPM3548	CBPN3548	
137 Other Borrowed Money	CBPL3190	CBPM3190	CBPN3190	
138 Subordinated Notes and Debentures	CBPL4062	CBPM4062	CBPN4062	

				Pulcilase		
		Pre-Acquisition Book Value		Accounting		Fair Value
		on as-of date		Adjustments		Adjustments
Subordinated Notes Payable to Unconsolidated Trusts	CBPLC699		СВРМС699		CBPNC699	
Issuing TruPS and TruPS Issued by Consolidated Special						
139 Purpose Entities						
140 Other Liabilities	CBPL2750		CBPM2750		CBPN2750	
Memo: Allowance for off-balance sheet credit exposures	CBPLB557		CBPMB557		CBPNB557	
142 Total Liabilities	CBPL2948		CBPM2948		CBPN2948	
143 Perpetual Preferred Stock and Related Surplus	CBPL3283		CBPM3283		CBPN3283	
144 Common Stock (Par Value)	CBPL3230		CBPM3230		CBPN3230	
Surplus (Exclude All Surplus Related to Preferred Stock)	CBPL3240		CBPM3240		CBPN3240	
146 Retained Earnings	CBPL3247		CBPM3247		CBPN3247	
147 Accumulated Other Comprehensive Income (AOCI)	CBPLB530		СВРМВ530		CBPNB530	
148 Other Equity Capital Components	CBPLA130		CBPMA130		CBPNA130	
149 Total BHC Equity Capital	CBPL3210		CBPM3210		CBPN3210	
Noncontrolling (Minority) Interests in Consolidated	CBPL3000		CBPM3000		CBPN3000	
150 Subsidiaries						
151 Total Equity Capital	CBPLG105		CBPMG105		CBPNG105	