## CMS-10675 Appendix A: Survey Instrument

#### **Introduction and Informed Consent**

The Centers for Medicare and Medicaid Services, or CMS, is conducting this survey to learn about the resources that you find to be helpful for medication safety and preventing adverse drug events, defined as injuries resulting from medical interventions related to a drug. Adverse drug events (ADEs) include medication errors, adverse drug reactions, allergic reactions, and overdoses.

This survey is voluntary, you may stop participating in the survey at any time, and you do not have to answer every question. Neither your name nor the name of your business will ever appear in any reports from the findings. Your responses will remain private and will not in any way affect your business's relationship with CMS.

## **PRA Disclosure Statement**

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Please click next to begin

## **Screener**

S1. In what state do currently work?

[Drop down of all 50 states plus District of Columbia]

S2. Which of the following best describes your specific occupation within a medical practice/ pharmacy/? Please select one.

## [SINGLE PUNCH]

Medical Doctor (MD, DO, DPM; including PCPs and Specialists)

Nurse Practitioner

Physician Assistant

Registered Nurse

Pharmacist

Technician

Office/Practice Manager

Other

[If S2 = "Technician" OR "Office/Practice Manager" OR "Other", STOP SURVEY. ELSE PROCEED TO S3]

S3. In what setting do you primarily work? Please select one.

## [SINGLE PUNCH]

Acute-care hospital or general hospital Specialty care hospital Physician's office or group practice Nursing home or long-term care facility Urgent care center Home health agency

Community or retail pharmacy Rehabilitation center Other

[IF "Physician's office or group practice," or "Community or retail pharmacy" ASK S4. ELSE SKIP TO S9].

S4. Approximately how many [INSERT "providers" IF S3 = "Physician's office or group practice" OR "pharmacists" IF S3 = "Community or retail Pharmacy"] are employed at your [INSERT "practice" IF S3 = "Physician's office or group practice" OR "pharmacy" IF S3 = "Community or retail pharmacy]?

[0 to 100]

[Set the initial range to 0-100, and if someone says a higher number, they get prompted to confirm that what they entered is right, and then the upper limit of the range is raised]

S5. Is the [INSERT "practice" or "pharmacy" depending on participant's setting] where you primarily work part of any of the following?

## [SINGLE PUNCH PER ITEM] [RANDOMIZE ITEMS]

### [ITEMS]

[IF S3 = "Physician's office or group practice"] Network of practices

[IF S3 = "Community or retail pharmacy"] Corporate chain

[IF S3 = "Community or retail pharmacy"] Pharmacy co-op

[ALL] Health system

# [RESPONSES]

Yes

No

S6. Does your [INSERT "practice" OR "pharmacy" depending on participant's setting] have any programs or protocols in place to reduce or prevent adverse drug events among your patients/customers?

# [SINGLE PUNCH]

Yes

No

## [IF S6 = YES, ASK S7; ELSE SKIP TO S9.]

S7. How familiar are you with your [INSERT "practice" OR "pharmacy] programs or protocols to reduce or prevent adverse drug events?

## [SINGLE PUNCH]

Very familiar Somewhat familiar Not very familiar Not familiar at all

- [IF S7 = "Not very familiar" OR "Not familiar at all", SKIP TO S9; IF S7 = "Somewhat familiar" OR "Very familiar", PROCEED TO S8]
- S8. Has your [INSERT "practice" OR "pharmacy"] worked with or received assistance from any of the following organizations to develop programs or protocols to reduce or prevent adverse drug events?

### [MULTI PUNCH]

- A. An external consultant
- B. A government agency
- C. [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO'], the Quality Improvement Organization (QIO) in [INSERT State. Based on Sample Variable 'State']
- D. None [THIS OPTION CAN ONLY BE CHOSEN IF ALL OTHER OPTIONS ARE NOT CHOSEN]
- S9. How long have you worked in the field of healthcare?

## [SINGLE PUNCH]

- A. Less than 1 year
- B. 1 3 years
- C. 4 6 years
- D. 7 10 years
- E. More than 10 years
- S10. How many years have you been at your current position?

## [SINGLE PUNCH]

- E. Less than 1 year
- F. 1 3 years
- G. 4 6 years
- H. 7 10 years
- I. More than 10 years

[IF S6 = YES AND IF S7 = "Somewhat familiar" OR "Very familiar" PROCEED TO Q1. ALL ELSE TERMINATE].

## **I. Quality Improvement Initiatives**

1. Since [for practices display 'January 2015'. For pharmacies display 'September 2016'], has your [INSERT "practice" or "pharmacy"] begun or continued working on any quality improvement (QI) activities with the goal of reducing or preventing adverse drug events related to the following medications?

## [MULTI PUNCH]

**Opioids** 

Anticoagulants

Diabetes medications

## **RESPONSES:**

Yes, began new QI activities

Yes, continued existing QI activities

No, haven't worked on QI activities

[IF AT LEAST ONE ITEM IN Q1=YES, ASK Q2. ELSE, SKIP TO Q3].

2. How effective would you say your organization has been in reducing or preventing adverse drug events related to these medications?

[FOR EACH ITEM CHOSEN IN Q1, INSERT ITEM IN Q2. DISPLAY ITEMS IN SAME ORDER AS Q1. DO NOT INSERT ITEMS NOT CHOSEN IN Q1]

## [ROWS]

Opioids

Anticoagulants

Diabetes medications

## [COLUMNS]

Not effective at all (1)

2

3

4

Very effective (5)

3. Does your [INSERT **"practice"** OR **"pharmacy**"] use any of these methods or activities for medication safety or prevention of adverse drug events?

### [MULTI PUNCH]

### [RANDOMIZE ITEMS]

- A. Screening or review of data, reports or graphs for [IF S3 = 'physician's office or group practice' INSERT 'patients' OR IF S3 = 'community or retail pharmacy' INSERT 'customers'] at risk for adverse drug events
- B. Medication reconciliation
- C. Pharmacist case management for patients with several medications
- D. Medication management review
- E. Instituting electronic health record (EHR) or electronic medical record (EMR)-populated notifications of drug interactions and/or allergies
- F. Medication bag reviews
- G. Medication take-back events or appointments
- H. Medication therapy management (MTM) coordination across health care settings
- I. Risk assessment for opioid use disorders
- J. Opiate or opioid agreements
- K. Collaboration with a coalition or learning group in your community
- L. [IF S3 = "Physician's office or group practice"] Audits of medical records against pharmacy orders
- M. Increasing access to Naloxone

- N. Educating [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] on opioid guidelines
- O. Teaching [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] and family members how to identify and treat an adverse drug event
- P. Coordinating with hospitals, skilled nursing facilities or other healthcare services around transfers of [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] from these facilities
- Q. Training [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] on ADE-related topics
- R. Documenting and monitoring adverse drug event rates within your [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers']
- S. Involving [INSERT "patients" IF S3 = "Physician's office or group practice" OR "customers" IF S3 = "Community or retail pharmacy"] or their family members in your efforts to improve medication safety?
- T. Other (Specify)
- U. None [THIS OPTION CAN ONLY BE CHOSEN IF ALL OTHER OPTIONS ARE NOT CHOSEN]
- 4. How would you gauge the extent to which you involve [INSERT "patients" IF S3 = "Physician's office or group practice", "customers" IF S3 = "Pharmacy" or their family members in your efforts to improve medication safety?

## [SINGLE PUNCH]

Do not involve recipients or family at all (1)

2

3

4

Highly involve recipients or family (5)

5. To the best of your knowledge, was your [INSERT "practice" OR "pharmacy"] working in each of the following methods or activities before [for practices display 'January 2015'. For pharmacies display 'September 2016]?

[FOR EACH ITEM A-S<del>L</del> MENTIONED IN Q3, INSERT ITEM. DISPLAY ITEMS IN SAME ORDER AS Q3.]

- A. Screening or review of data, reports or graphs for [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] at risk of adverse drug events
- B. Medication reconciliation
- C. Pharmacist case management for patients with several medications
- D. Medication management review

- E. Instituting EHR or EMR-populated notifications of drug interactions and/or allergies
- F. Medication bag reviews
- G. Medication take-back events or appointments
- H. Medication therapy management (MTM) coordination across health care settings
- I. Risk assessment for opioid use disorders
- J. Opiate or opioid agreements
- K. Collaboration with a coalition or learning group in your community
- L. [IF S3 = "Physician's office or group practice"] Audits of medical records against pharmacy orders
- M. Increasing access to Naloxone
- N. Educating [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] on opioid guidelines
- O. Teaching [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] and family members how to identify and treat an adverse drug event
- P. Coordinating with hospitals, skilled nursing facilities or other healthcare services around transfers of [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] from these facilities
- Q. Training [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] on ADE-related topics
- R. Documenting and monitoring adverse drug event rates within your [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy"]
- S. Involving [INSERT "patients" IF S3 = "Physician's office or group practice" OR "customers" IF S3 = "Community or retail pharmacy"] or their family members in your efforts to improve medication safety?

# [COLUMNS]

Yes

No

### II. Outcome Attribution to QIO

The next several questions ask about different programs, organizations, and other resources your [INSERT "practice" OR "pharmacy"] may have used when developing and implementing quality improvement activities related to preventing and reducing adverse drug events. These questions refer to your efforts since [for practices display 'January 2015'. For pharmacies display 'September 2016'].

6. Please select the programs below that your [INSERT "practice" OR "pharmacy"] has used to promote medication safety or prevent adverse drug events.

## [ROWS]

- A. QIO Collaborative or Campaign for Medicine Management (also known as QIN-QIO), or [INSERT NAME OF LOCAL QIN-QIO. Based on Sample Variable 'QIO']
- B. Transforming Clinical Practices Initiative (TCPI)
- C. Choosing Wisely Campaign
- D. [IF S3 = "Pharmacy"] Pharmacy Quality Alliance (PQA)
- E. [For practices] Everyone with Diabetes Counts (EDC)

## [COLUMNS]

Yes

No

Please select other national or state agencies/organizations that your [practice/pharmacy] use to promote medication safety or prevent adverse drug events.

### [ROWS]

- F. State Prescription Drug Monitoring Program
- G. [IF S2 = "pharmacist"] [INSERT STATE] Board of Pharmacy
- H. [FOR all] [INSERT STATE] Board of Health
- I. Other resources from [INSERT STATE Based on Sample Variable 'State'] Department of Health
- J. Agency for Health Research and Quality (AHRQ)
- K. Substance Abuse and Mental Health Services Administration (SAMHSA)
- L. National Quality Forum
- M. Other federal/state agency 1.
- N. Other federal/state agency 2.

#### [COLUMNS]

Yes

No

Did your [practice/pharmacy] use information and resources from any of these organizations?

## [ROWS]

- O. The American Diabetes Association
- P. The American Heart Association
- Q. [IF S2= 'Nurse Practitioner or Physician Assistant'] The American Association of Nurse Practitioners or American College of Nurse Practitioners
- R. [IF S2= 'Nurse Practitioner or Physician Assistant'] The American Academy of PAs (AAPA)
- S. [IF S2 = 'Medical Doctor'] The American Medical Association, or American College of Physicians, or American Academy of Family Physicians
- T. [IF S2 = 'Medical Doctor' AND S3 = "Physician's office or group practice"] The American Medical Group Association (AMGA)
- U. [IF S32 = "Pharmacists"] The American Pharmacists Association
- V. [IF S2 = "Pharmacists"] The [INSERT STATE] Pharmacists Association
- W. [IF Sv32 = "Pharmacists"] The National Association of Chain Drug Stores (NACDS) or The National Community Pharmacists Association
- X. [IF S2 = "Nurse Practitioner or Physician Assistant"] American Association of Nurse Practitioners or American College of Nurse Practitioners
- Y. [IF S2 = "Nurse Practitioner or Physician Assistant" OR "Registered Nurse"] American Nurses Association

Z. Other	organization/resource 1	
AA.	Other organization/resource 2	

## [COLUMNS]

Yes

No

Here are some other resources that may have been used when working on reducing ADEs. Please check if your organization uses any of the following.

- BB. [IF S5 'corporate chain' = YES] Corporate office
- CC. [IF S5'pharmacy co-op' = YES] Pharmacy Co-Op
- DD. [IF S5 'network of practices'= Yes AND S5 'health system' =No] "Group leadership" [IF S5 'network of practices'= Yes AND S5'health system' =Yes] "Group/health system leadership" [IF S5 'network of practices'= No AND S5'health system' =Yes] "Health system leadership"

EE.	Electronic medical record/electronic health record software and software provider
FF.	[IF S3 = "physician's office or group practice" The Joint Commission
GG.	Epocrates
HH.	Point-of-care references such as UpToDate and DynaMed
II.	External consultant
JJ.	Academic or trade journal/conference
KK.	Ideas and initiatives developed by your [INSERT "practice's" OR "pharmacy's"]
	own staff.
LL.	Other source 1
MM.	Other source 2
[COLUMNS	]
Yes	
No	

7. You indicated that the sources of information below helped with your efforts to reduce adverse drug events. Please indicate how **helpful** you found each resource in your quality improvement efforts to improve medication safety and reduce adverse drug events.

In other words, how much would you say each program contributed to your organization's ability to promote medication safety or prevent adverse drug events since [for practices display 'January 2015'. For pharmacies display 'September 2016']?

### [INSERT ONLY RESOURCES SELECTED IN Q.6]

- A. QIO Collaborative or Campaign for Medicine Management (also known as QIN-QIO), or [INSERT NAME OF LOCAL QIN-QIO. Based on Sample Variable 'QIO']
- B. Transforming Clinical Practices Initiative (TCPI)
- C. Choosing Wisely Campaign
- D. [IF S3 = "Pharmacy"] Pharmacy Quality Alliance (PQA)
- E. [For practices] Everyone with Diabetes Counts (EDC)
- F. State Prescription Drug Monitoring Program
- G. [IF S2 = "pharmacist"] [INSERT STATE] Board of Pharmacy
- H. [For all] [INSERT STATE] Board of Health
- I. Other resources from [INSERT STATE. Based on Sample Variable 'State'] Department of Health
- J. AHRQ (Agency for Health Research and Quality)
- K. Substance Abuse and Mental Health Services Administration (SAMHSA)
- L. National Quality Forum
- M. [DO NOT INSERT "OTHER" RESPONSE]
- N. [DO NOT INSERT "OTHER" RESPONSE]
- O. The American Diabetes Association
- P. The American Heart Association[IF S2 = 'Medical Doctor'] The American Medical Association, American College of Physicians, or American Academy of Family Physicians

- Q. [IF S2 = 'Medical Doctor' AND S3 = "Physician's office or group practice"] The American Medical Group Association (AMGA)
- R. [IF S2 = "Pharmacists"] The American Pharmacists Association
- S. [IF S2 = "Pharmacists"] The [INSERT STATE] Pharmacists Association
- T. [IF S2 = "Pharmacists"] The National Association of Chain Drug Stores (NACDS) or National Community Pharmacists Association
- U. [IF S2 = "Nurse Practitioner or Physician Assistant"] American Association of Nurse Practitioners or American College of Nurse Practitioners
- V. [IF S2 = "Nurse Practitioner or Physician Assistant" OR "Registered Nurse"] American Nurses Association
- W. [DO NOT INSERT "OTHER" RESPONSE]
- X. [DO NOT INSERT "OTHER" RESPONSE]
- Y. [IF S5\_CHAIN = YES] Corporate office
- Z. [IF S5\_Co-op = YES] Pharmacy Co-Op
- AA. [IF S5\_NETWORK = Yes AND S5\_System=No] "Group leadership" [IF S5\_NETWORK = Yes AND S5\_System=Yes] "Group/health system leadership" [IF S5\_NETWORK = No AND S5\_System=Yes] "Health system leadership"
- BB. Electronic medical record/electronic health record software and software provider
- CC. [IF S3 = "physician's office or group practice"] The Joint Commission
- DD. Epocrates
- EE. Point-of-care references such as UpToDate and DynaMed
- FF. External consultant
- GG. Academic or trade journal/conference
- HH. Ideas and initiatives developed by your [INSERT "practice's" OR "pharmacy's"] own staff.
- II. [DO NOT INSERT "OTHER" RESPONSE]
- JJ. [DO NOT INSERT "OTHER" RESPONSE]

### [COLUMNS]

Very helpful Somewhat helpful A little helpful Not helpful at all

[IF at Q7 RESPONDENT GAVE MORE THAN ONE ITEM THEIR HIGHEST RATING (FOR EXAMPLE, Q7 A\_= "Very helpful" AND Q7\_B = "Very helpful", OR Q4\_A = "Somewhat helpful" AND Q7\_B = "Somewhat helpful" AND Q7\_C = "Somewhat helpful" AND THERE WERE NO "Very helpful" RESPONSES), THEN ASK Q7AA FOR THE ITEMS GIVEN HIGHEST RATING ON Q7; OTHERWISE SKIP TO Q7A] [Q7AA IS A 'TIE-BREAKER' QUESTION TO FORCE RESPONDENTS TO CHOOSE AN ANSWER OPTION IN Q7 WITH THE MOST IMPACT]

Q7AA. Which sources of information, design or assistance had the most impact on your [INSERT "practice's" OR "pharmacy's"] ability to medication safety or prevent adverse

drug events since [for practices display 'January 2015'. For pharmacies display 'September 2016'?

## [SINGLE PUNCH]

- A. QIO Collaborative or Campaign for Medicine Management (also known as QIN-QIO), or [INSERT NAME OF LOCAL QIN-QIO. Based on Sample Variable 'QIO']
- B. Transforming Clinical Practices Initiative (TCPI)
- C. Choosing Wisely Campaign
- D. [IF S3 = "Pharmacy"] Pharmacy Quality Alliance (PQA)
- E. [For practices] Everyone with Diabetes Counts (EDC)
- F. State Prescription Drug Monitoring Program
- G. [IF S2 = "pharmacist"] [INSERT STATE] Board of Pharmacy
- H. [For all] [INSERT STATE] Board of Health
- I. Other resources from [INSERT STATE. Based on Sample Variable 'State'] Department of Health
- J. Agency for Health Research and Quality (AHRQ)
- K. Substance Abuse and Mental Health Services Administration (SAMHSA)
- L. National Quality Forum
- M. [DO NOT INSERT "OTHER" RESPONSE]
- N. [DO NOT INSERT "OTHER" RESPONSE]
- O. The American Diabetes Association
- P. The American Heart Association
- Q. [IF S2 = 'Medical Doctor' or 'Behavioral Health Clinician'] The American Medical Association, American College of Physicians, or American Academy of Family Physicians
- R. [IF S2 = 'Medical Doctor' or 'Behavioral Health Clinician' AND S3 = "Physician's office or group practice"] The American Medical Group Association (AMGA)
- S. [IF S2 = "Pharmacists"] The American Pharmacists Association
- T. [IF S2 = "Pharmacists"] The [INSERT STATE] Pharmacists Association
- U. [IF S2 = "Pharmacists"] The National Association of Chain Drug Stores (NACDS) or National Community Pharmacists Association
- V. [IF S2 = "Nurse Practitioner or Physician Assistant"] American Association of Nurse Practitioners or American College of Nurse Practitioners
- W. [IF S2 = "Nurse Practitioner or Physician Assistant" OR "Registered Nurse"] American Nurses Association

- X. [DO NOT INSERT "OTHER" RESPONSE]
- Y. [DO NOT INSERT "OTHER" RESPONSE]
- Z. [IF S5\_CHAIN = YES] Corporate office
- AA. [IF S5\_Co-op = YES] Pharmacy Co-Op
- BB. [IF S5\_NETWORK = Yes AND S5\_System=No] "Group leadership" [IF S5\_NETWORK = Yes AND S5\_System=Yes] "Group/health system leadership" [IF S5\_NETWORK = No AND S5\_System=Yes] "Health system leadership"
- CC. Electronic medical record/electronic health record software and software provider
- DD. [IF S3 = "physician's office or group practice"] The Joint Commission
- EE. Epocrates
- FF. Point-of-care references such as UpToDate and DynaMed
- GG. External consultant
- HH. Academic or trade journal/conference
- II. Ideas and initiatives developed by your [INSERT "practice's" OR "pharmacy's"] own staff.
- JJ. [DO NOT INSERT "OTHER" RESPONSE]
- KK. [DO NOT INSERT "OTHER" RESPONSE]

[CREATE VARIABLE TOPSOURCE = HIGHEST RATED ITEM FROM Q7 OR, IF MULTIPLE ITEMS TIED FROM Q7, RESPONSE TO Q7AA]

[ASK ALL]

7a. Why was [INSERT TOPSOURCE] the most helpful source of information?"

[Open-end]

## III. Participation in QIN-QIO activities for non-QIO Practice/Facilities/Pharmacies

8. Before this survey, had you ever heard of <u>Quality Improvement Organizations</u>, otherwise referred to as QIOs?

[SINGLE PUNCH]

Yes

No

9. Before this survey, had you ever heard of [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO']?

[SINGLE PUNCH]

Yes

No

[IF Q8=No AND Q9=No, SKIP TO Q21. ELSE ASK Q10.]

10. Has your organization **participated in any activities** with [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO'], the Quality Improvement Organization in [STATE. Based on Sample Variable 'State'] (such as technical assistance using data, Learning and Action Networks or webinars)?

## [SINGLE PUNCH]

Yes No

[ASK Section IV QUESTIONS IF Q6 A=YES OR Q10=YES; If Q10=NO, SKIP TO Q21

[CREATE VARIABLE: QIOEXPERIENCE. IF Q10=No and Q6\_A=No, Q=0. IF Q10=Yes AND Q6\_A = No, QIOEXPERIENCE=1. IF Q10=No AND Q6\_A = YES, QIOEXPERIENCE=2. IF Q10=Yes AND Q6\_A = Yes, QIOEXPERIENCE=3.

## IV. <u>Interaction with the QIN-QIO</u>

These questions are about your interaction with the QIO that serves your area.

11. How long has your [INSERT "practice" OR "pharmacy" worked with [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO']?

## [SINGLE PUNCH]

Before [for practices display 'January 2015'. For pharmacies display 'September 2016] Since January 2015 [for practices display 'January 2015'. For pharmacies display 'September 2016]

12. How much do you agree or disagree with the following statement? My organization benefits from participating with [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO']

### [SINGLE PUNCH]

Strongly disagree Somewhat disagree Neither agree nor disagree Somewhat agree Strongly agree

[IF Q12 = "Strongly disagree" or "Somewhat disagree" ASK Q12a. ELSE SKIP TO Q13.]

12a. Please explain why you disagree with this statement

[Open-end]

13. Do you know whom to contact at [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO'], if you wanted help or advice from them on improving medical safety, or preventing ADEs?

[SINGLE PUNCH]

Yes

No

14. Approximately how many times did you or someone at your organization participate **in one-on-one or small group meetings** with someone from [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO'] on the phone, through email exchanges, or in-person in the past twelve months?

[NUMERIC RESPONSE: RANGE 0-365]

[DON'T KNOW]

15. **Apart from one-on-one exchanges**, did your organization take part in meetings led by [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO'] with other healthcare providers and pharmacists in the community, such as those working in hospitals, nursing homes, home health agencies or other types of healthcare providers?

[SINGLE PUNCH]

Yes

No

[If Q15=NO, SKIP to Q17]

16. Approximately how many times did you or someone from your organization participate in **meetings with these other healthcare providers or pharmacists** in the past twelve months?

[0 to 100]

17. How much do you agree or disagree with the following statements about these meetings organized by [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO']?

[ROWS]

Participants in these meetings act as a collaborative or coalition to increase coordination of care and/or reduce ADEs

Members actively participate in the meetings

If tasks need to be completed before the next meeting, members assume lead responsibility for tasks

Members actively plan, implement, and evaluate activities

Members commit a sufficient amount of time to achieve goals and nurture the collaboration

## [COLUMNS]

Strongly disagree Somewhat disagree Neither agree nor disagree Somewhat agree Strongly agree

### [IF OCCUPATION = Pharmacist, ASK Q18. ELSE SKIP TO Q19.]

18. How much do you agree or disagree with the following statement?

Since working with [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO'] I have experienced improved relationships with prescribers

## [SINGLE PUNCH]

Strongly disagree Somewhat disagree Neither agree nor disagree Somewhat agree Strongly agree

# V. Activities and Resources Provided By QIN-QIO

19. Please indicate to the best of your knowledge whether your [INSERT "practice" or "pharmacy"] has used any of the following resources that may be provided by your QIO:

# [ROWS]

- A. Data, reports or graphs on adverse drug event-related hospitalizations or readmissions in your area
- B. Resource materials such as tool kits on preventing ADEs from anticoagulants, diabetes agents, or opioids, or links to information online
- C. Technical assistance with collecting data
- D. Technical assistance on using data to monitor potential ADEs or occurrence of ADEs with IF S3 = "physician's office or group practice" INSERT "patients". IF S3 = "Community or retail pharmacy" INSERT "customers"]
- E. Conference calls
- F. Meetings or webinars on a specific topic

Any other general engagement or information resources?

G. [RECORD OTHER RESOURCE 1]

- H. [RECORD OTHER RESOURCE 2]
- I. [RECORD OTHER RESOURCE 3]

## [COLUMNS]

Yes

No

Don't Know

20. Overall, please mark the response that best describes your organization's level of engagement with the medication safety technical assistance and resources provided by [INSERT NAME OF LOCAL QIO. Based on Sample Variable 'QIO'] since [for practices 'January 2015'. For pharmacies display 'September 2016].

#### [SINGLE PUNCH]

Fully engaged Moderately engaged Minimally engaged Not at all engaged

21. What quality improvement areas related to medication safety or adverse drug events is your [INSERT "practice" OR "pharmacy"] most in need of for additional assistance?

Please provide enough detail so that CMS can understand what type of assistance you would need for this quality improvement area.

[Open ended]

IF QIO EXPERIENCE = 0, ASK Q22. ELSE, SKIP TO FINAL SCREEN.

22. How useful would it be for your [INSERT "practice" OR, "pharmacy"] to adopt each of the following practices? [INSERT ACTIVITIES **NOT** CHOSEN IN Q3]

- A. Screening or review of data, reports or graphs for [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] at risk of adverse drug events
- B. Medication reconciliation
- C. Pharmacist case management for patients with several medications
- D. Medication management review
- E. Instituting EHR or EMR-populated notifications of drug interactions and/or allergies
- F. Medication bag reviews

- G. Medication take-back events or appointments
- H. Medication therapy management (MTM) coordination across health care settings
- I. Risk assessment for opioid use disorders
- J. Opiate or opioid agreements
- K. Collaboration with a coalition or learning group in your community
- L. [IF S3 = "Physician's office or group practice"] Audits of medical records against pharmacy orders
- M. Increasing access to Naloxone
- N. Educating [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy"] on opioid guidelines
- O. Teaching [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy"] and family members how to identify and treat an adverse drug event
- P. Coordinating with hospitals, skilled nursing facilities or other healthcare services around transfers of [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy" INSERT 'customers'] from these facilities
- Q. Training [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy"] on ADE-related topics
- R. Documenting and monitoring adverse drug event rates within your [IF S3 = "physician's office or group practice" INSERT 'patients' OR IF S3 = "community or retail pharmacy"]
- S. Involving [INSERT "patients" IF S3 = "Physician's office or group practice", "customers" IF S3 = "Community or retail pharmacy"] or their family members in your efforts to improve medication safety?

#### [COLUMNS]

Very helpful, Somewhat helpful A little helpful Not at all helpful

Thank you for your time and for sharing your experiences.