UNITED STATES DEPARTMENT OF AGRICULTURE
RURAL UTILITIES SERVICE

REVIEW RATING SUMMARY

BORROWER DESIGNATION

DATE PREPARED

Ratings on form are: 0: Unsatisfactory -- No Records 2: Acceptable, but Should be Improved -- See Attached Recommendations
NA: Not Applicable 1: Corrective Action Needed 3: Satisfactory -- No Additional Action Required at this Time

PART I. TRANSMISSION and DISTRIBUTION FACILITIES

1. Substations (Transmission and Distribution) *(Rating)*
- a. Safety, Clearance, Code Compliance
- b. Physical Conditions: Structure, Major Equipment, Appearance
- c. Inspection Records - Each Substation
- d. Oil Spill Prevention

2. Transmission Lines
- a. Right-of-Way: Clearing, Erosion, Appearance, Intrusions
- b. Physical Condition: Structure, Conductor, Guying
- c. Inspection Program and Records

3. Distribution Lines - Overhead
- a. Inspection Program and Records
- b. Compliance with Safety Codes: Clearances
  - Foreign Structures
  - Attachments
- c. Observed Physical Condition from Field Checking:
  - Right-of-Way
  - Other

4. Distribution - Underground Cable *(Rating)*
- a. Grounding and Corrosion Control
- b. Surface Grading, Appearance
- c. Riser Pole: Hazards, Guying, Condition

5. Distribution Line Equipment: Conditions and Records
- a. Voltage Regulators
- b. Sectionalizing Equipment
- c. Distribution Transformers
- d. Pad Mounted Equipment
  - Safety: Locking, Dead Front, Barriers
  - Appearance: Settlement, Condition
  - Other
- e. Kilowatt-hour and Demand Meter Reading and Testing

PART II. OPERATIONS and MAINTENANCE

6. Line Maintenance and Work Order Procedures *(Rating)*
- a. Work Planning & Scheduling
- b. Work Backlogs: Right-of-Way Maintenance
  - Poles
  - Retirement of Idle Services
  - Other

7. Service Interruptions

a. Average Annual Minutes/Consumer by Caus(Complete for each of the previous 5 years)

PREVIOUS 5 YEARS (Year)	POWER SUPPLIER a.	MAJOR EVENT b.	PLANNED c.	ALL OTHER d.	TOTAL e.	(Rating)

b. Emergency Restoration Plan

8. Power Quality *(Rating)*
- a. General Freedom from Complaints

9. Loading and Load Balance
- a. Distribution Transformer Loadin
- b. Load Control Apparatus
- c. Substation and Feeder Loading

10. Maps and Plant Records
- a. Operating Maps: Accurate and Up-to-Date
- b. Circuit Diagrams
- c. Staking Sheets

PART III. ENGINEERING

11. System Load Conditions and Losses *(Rating)*
- a. Annual System Losses %
- b. Annual Load Factor %
- c. Power Factor at Monthly Peak %
- d. Ratios of Individual Substation Annual Peak kW to kVA

12. Voltage Conditions
- a. Voltage Surveys
- b. Substation Transformer Output Voltage Spread

13. Load Studies and Planning *(Rating)*
- a. Long Range Engineering Plan
- b. Construction Work Plan
- c. Sectionalizing Study
- d. Load Data for Engineering Studies
- e. Load Forecasting Data

PART IV. OPERATION AND MAINTENANCE BUDGETS						
YEAR	For Previous 2 Years		For Present Year	For Future 3 Years		
	Actual $ Thousands	Actual $ Thousands	Budget $ Thousands	Budget $ Thousands	Budget $ Thousands	Budget $ Thousands
Normal Operation						
Normal Maintenance						
Additional (Deferred) Maintenance						
Total						

14. Budgeting: Adequacy of Budgets for Needed Wor _____ *(Rating)*

15. Date Discussed with Board of Directors _____ *(Date)*

EXPLANATORY NOTES

ITEM NO.	COMMENTS

		TITLE	DATE
RATED BY:	Insert Title of Person That Provided Ratings		
REVIEWED BY:	Insert Title of Reviewer: General Manager, CEO, etc.		
REVIEWED BY:		RUS GFR	

STATUS OF O&M ACTIVITIES

ATTACHMENT TO RUS FORM 300

(OPTIONAL FORM - NOT REQUIRED)

SYSTEM DESIGNATION					
Date Long Range System Engineering Plan Approved					
Date Annual Work Plan Approved					
Date of Last Load and Voltage Survey					
STATISTICS					
YEAR	____	____	____	____	____
Miles of Distribution Line					
Miles of Transmission Line					
Number of Substations					
Sum of Substation Peak Demands (kW)					
Average Number of Consumers					
Plant Investment ($ x 1,000)					
Operation Expense ($ x 1,000)					
Maintenance Expense ($ x 1,000)					
ROW CLEARING					
Units on System					
Units Recleared					
Regrowth Cycle (Years)					
POLES					
Number on System					
Number Inspected					
Number Condemned					
Number Replaced					
OIL CIRCUIT RECLOSERS					
Number on System					
Number Serviced					
LINE REGULATORS					
Number on System					
Number Serviced					
METERS					
Number on System					
Number Serviced					
PATROL AND MAINTENANCE					
Miles of Distribution Patrolled					
Miles Distribution Maintained					
Miles of Transmission Patrolled					
Miles of Transmission Maintained					
Number of Substations Serviced					
AVERAGE MINUTES OUTAGE PER CONSUMER					
Power Supply					
Major Event					
All Other					
Total					