

**DFAST-14A Regulatory Capital Instruments Annual Schedule**

**Institution Name:**

**RSSD ID:**

**OCC CHARTER ID:**

**Date of Data Submission:**

**As of Date:**

**DFAST-14A Regulatory Capital Instruments Annual Schedule:**

**Date of data submission:**

**Projected Capital Actions and Balances**

**Actual Data, as of date:**

		Actual		
		As of date	PQ 1	PQ 2
		Revised regulatory capital treatment		
<b><u>Quarterly Redemption/Repurchase Activity</u></b>				
1	Common Stock (CS)	Common Equity Tier 1		
2	Common Stock (CS) - Employee Stock Compensation	Tier 1		
3	CS Warrants	Common Equity Tier 1		
4	CS USG Investment	Common Equity Tier 1		
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1		
6	Other Common Equity Tier 1 Instruments	Common Equity Tier 1		
7	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1		
8	NCP Convertible	Additional Tier 1		
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1		
10	MCP USG Preferred	Additional Tier 1		
11	Capital Instrument Issued by Subsidiary	Additional Tier 1		
12	Other Additional Tier 1 Instruments	Additional Tier 1		
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1		
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
19	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
20	Subordinated Debt	Tier 2		
21	Capital Instrument Issued by Subsidiary	Tier 2		
22	Other Tier 2 Instruments	Tier 2		
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2		
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2		
27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2		





95	<b>Mandatory Convertible Preferred (MCP)</b>	Additional Tier 1	0	0
96	<b>MCP USG Preferred</b>	Additional Tier 1	0	0
97	<b>Capital Instrument Issued by Subsidiary</b>	Additional Tier 1	0	0
98	<b>Other Additional Tier 1 Instruments</b>	Additional Tier 1	0	0
99	<b>Cumulative Perpetual Preferred (CPP)</b>	Non-qualifying Instrument in Tier 1	0	0
100	<b>CPP TARP Preferred</b>	Non-qualifying Instrument in Tier 1	0	0
101	<b>Mandatory Convertible Preferred (MCP)</b>	Non-qualifying Instrument in Tier 1	0	0
102	<b>MCP USG Preferred</b>	Non-qualifying Instrument in Tier 1	0	0
103	<b>Cumulative Dated Preferred (TRUPS)</b>	Non-qualifying Instrument in Tier 1	0	0
104	<b>USG Preferred TRUPS</b>	Non-qualifying Instrument in Tier 1	0	0
105	<b>Other Non-qualifying Instruments in Tier 1</b>	Non-qualifying Instrument in Tier 1	0	0
106	<b>Subordinated Debt</b>	Tier 2	0	0
107	<b>Capital Instrument Issued by Subsidiary</b>	Tier 2	0	0
108	<b>Other Tier 2 Instruments</b>	Tier 2	0	0
109	<b>Cumulative Perpetual Preferred (CPP)</b>	Non-qualifying Instrument in Tier 2	0	0
110	<b>CPP TARP Preferred</b>	Non-qualifying Instrument in Tier 2	0	0
111	<b>Mandatory Convertible Preferred (MCP)</b>	Non-qualifying Instrument in Tier 2	0	0
112	<b>MCP USG Preferred</b>	Non-qualifying Instrument in Tier 2	0	0
113	<b>Cumulative Dated Preferred (TRUPS)</b>	Non-qualifying Instrument in Tier 2	0	0
114	<b>USG Preferred TRUPS</b>	Non-qualifying Instrument in Tier 2	0	0
115	<b>Other Non-qualifying Instruments in Tier 2</b>	Non-qualifying Instrument in Tier 2	0	0
116	<b>Cash Dividends Declared on Preferred Stock</b>			
117	<b>Cash Dividends declared on Common Stock</b>			
118	<b>Common Shares Outstanding (Millions)</b>			
119	<b>Common Dividends Per Share (\$)</b>			















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