

RFIA - Financial Institution Accounts Screen

Resources Income Summary

Resources

Select

Financial Accounts

Financial Institution Account

* Indicates required information

*** Financial Institution Information**
Use Search Financial Institutions or Select from Favorites to add or change the Financial Institution

Name --

Address --

Search Financial Institutions OR Select from Favorites

Account Information

*Account type --

Account number

Dedicated account

Collective account or master sub-account ?

Account title
(500 characters maximum)

Characters remaining: 500

*Co-Owned Yes No Unknown

Co-Owner	Date From (mm/yyyy)	Date To (mm/yyyy)	Actions
Add Co-Owner			

Earns interest

Set aside for burial

Values
Alleged Value or Verified Value is required.

Date From (mm/yyyy)	Date To (mm/yyyy)	Alleged Value (\$)	Verified Value (\$)	Excluded Amount (\$)	Unknown	Countable Amount (\$)	Actions
					<input type="checkbox"/>		Delete

+ Show person remarks
No remarks

+ Show file documentation notes
No notes

Add Another Clear Page Delete

Co-Owner

* Co-Owner Name

* Date From Unknown
mm/yyyy

* Date To Unknown
mm/yyyy

OK Cancel

- Resources
- Select
- Financial Accounts

Financial Institution Account

* Indicates required information

* Financial Institution Information

Use Search Financial Institutions or Select from Favorites to add or change the Financial Institution

Name **LIBERTY BANK**
 Address **174 WASHINGTON AVE
 NORTH HAVEN, CT 06473**

OR

Account Information

*Account type

Account number

- Dedicated account
- Collective account or master sub-account ?

Account title
 (500 characters maximum)

Mr. & Mrs.

Characters remaining: 491

*Co-Owned Yes No Unknown

Co-Owner	Date From (mm/yyyy)	Date To (mm/yyyy)	Actions
First Middle Last - Other	01/2015	Continuing	<input type="button" value="Edit"/> <input type="button" value="Delete"/>

- Earns interest
- Set aside for burial

Values

Alleged Value or Verified Value is required.

Date From (mm/yyyy)	Date To (mm/yyyy)	Alleged Value (\$)	Verified Value (\$)	Excluded Amount (\$)	Unknown	Countable Amount (\$)	Actions
01/2015	Continuing <input checked="" type="checkbox"/>	100.00		50.00	<input type="checkbox"/>	\$50.00	<input type="button" value="Delete"/>
					<input type="checkbox"/>		<input type="button" value="Delete"/>

*Exclusion reason

+ Show person remarks
 No remarks

+ Show file documentation notes
 No notes