Identifying Information for Possible Direct Payment of Authorized Fees

Information About the Claimant			
First Name			Middle Name
Last Name		Suffix	Social Security Number
Last Name Sumx			
Wage Earner's Name (if different than above)			Wage Earner's Social Security Number (if different)
Type of Benefits			
Information about You, the Representative			
Name			Social Security Number
P.O. Box, Street, Apt.,or Suite No.			City
State ZIP Code or Postal Z		no	Country
Oldic			
Phone Number (including area code) Fax Number (optic			onal)
Employer Identification Number (EIN), if applicable, If you are representing the element(a) as a partner or an amployee			
Employer Identification Number (EIN), if applicable. If you are representing the claimant(s) as a partner or an employee of a firm or other business entity, you may provide the EIN of the firm or business. See instructions on Page 2 for more			
information.			
	1		
Information about Other Claimants You are Representing in Connection with this Claim			
List below the Social Security Numbers and names of all other claimants not mentioned above. If all claimants will not fit			
on this form, list on a separate form or blank paper.			
Claimant's Social Security Number Claimant's Name			

IMPORTANT INFORMATION

Purpose of Form

An attorney or other person who wishes to charge or collect a fee for providing services in connection with a claim before the Social Security Administration (SSA) must first obtain approval from SSA. The request for appointment is generally made using the SSA-1696-U4, Appointment of Representative, or equivalent written statement. An attorney or other person who wishes to receive direct payment of authorized fees from SSA must have completed an SSA-1699, Registration for Appointed Representative Services and Direct Payment, in order to provide the identifying information that will be used to process these direct payments, including the possible use of direct deposit to a financial institution, and to meet any requirements for issuance of a Form 1099-MISC. It is important to complete a new SSA-1699 whenever there are changes to identifying information for Possible Direct Payment of Authorized Fees, for each claim in which a request is being made to receive direct payment of authorized fees.

Instructions for Completing the Form

Claimant Information - Please provide the Social Security Number (SSN) and name of the claimant that you will represent before SSA.

Wage Earner Information - If the claim is being filed on the Social Security record of someone other than the claimant, please provide the SSN and name of that wage earner.

Type of Benefits Information - Please specify the type of benefits for which you are representing the claimant(s). **Representative Information -** Please enter your SSN and name as shown on your Social Security card and your mailing address. If you have changed your last name (e.g., due to marriage), please contact your local SSA office to make this change to your Social Security record. In addition, if you are representing the claimant(s) as a partner or employee of a firm or other business entity, you may provide the EIN of that entity. This will allow SSA to issue a Form 1099-MISC to that entity to reflect that the direct payment of authorized fees you receive is actually income to that entity for tax purposes.

Information About Other Claimants - If you are representing other claimants in this claim that are not mentioned above, please provide their SSNs and names. If there are more than five individuals, please provide this information on a separate attachment to this form.

Privacy Act Statement Collection and Use of Personal Information

Sections 206(a) and 1631(d) of the Social Security Act, as amended, authorize us to collect the information on this form. We will use the information you provide to facilitate direct payment of authorized fees and to meet the reporting requirements of the law.

Your response is voluntary. However, failing to provide us with all or part of the information could result in nonpayment for your service.

We rarely use the information you provide for any purpose other than for determining continuing eligibility. In accordance with 5 U.S.C. § 552a(b) of the Privacy Act, however, we may disclose the information provided on this form in accordance with approved routine uses, which include but are not limited to the following:

- 1. To enable a third party or an agency to assist Social Security in establishing rights to Social Security benefits and/or coverage;
- 2. To comply with Federal laws requiring the release of information from Social Security records (e.g., to the Government Accountability Office and Department of Veterans'Affairs);
- 3. To make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level; and,
- 4. To facilitate statistical research, audit, or investigative activities necessary to assure the integrity and improvement of Social Security programs.

We may also use the information you provide in computer matching programs. Computer matching programs compare our records with those of other Federal, State, or local government agencies. We can use information from these matching programs to establish or verify a person's eligibility for federally-funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

A complete list of routine uses for this information is available in our System of Records Notices entitled, Attorney Fee File, 60-0003 and Master Representative Payee File, 60-0222. These notices, additional information regarding this form, and information regarding our programs and systems, are available on-line at <u>http://www.socialsecurity.gov</u> or at your local Social Security office.

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the <u>Paperwork Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 10 minutes to read the instructions, gather the facts, and answer the questions. **SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE.** You can find your local Social Security office through SSA's website at <u>www.socialsecurity.gov.</u> Offices are also listed under U.S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778). You may send comments on our time estimate above to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. Send <u>only</u> comments relating to our time estimate to this address, not the completed form.