Board of Governors of the Federal Reserve System



Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies—FR Y-12

Report at the close of business as of the last calendar day of the reporting period.

This report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of HOLA (12 U.S.C. § 1467a(b)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).	the instructions provided by the Federal Federal Reserve may not conduct or spons (or a person) is not required to respond to, tion unless it displays a currently valid OME	sor and an organization a collection of informa
The Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies is to be prepared in accordance with		
NOTE: The Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies must be signed and attested by an Executive Officer of the reporting holding company.	Date of Report: Month / Day / Year (BHEI 9999)	-
I, the undersigned Executive Officer of the named holding company, attest that the <i>Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies</i> for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.		
Printed Name of Executive Officer at Holding Company (BHEI C490)	Legal Name of Holding Company (TEXT 9010)	
Title of Executive Officer of Holding Company (BHEI C491)	(Mailing Address of Holding Company) Street / P.O. Bo	ox (TEXT 9110)
Signature of Executive Officer of Holding Company	City (TEXT 9130) State (TEXT 9	Zip Code (TEXT 9220
Date of Signature (MM/DD/YYYY) (BHEI J196)		

Name / Title (TEXT 8901)

Person to whom questions about this report should be directed:

Public reporting burden for this information collection is estimated to average16.5 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0300), Washington, DC 20503.

Legal Name of Holding Company	
	_
As-of Date	_

For Federal Reserve Bank Use Only	FR Y-12 Page 2 of 4
RSSD ID	
C.I	

	(Column A) Acquisition Cost						Net Hold Not F	olumn B) Unrealized ding Gains Recognized s Income	١ ،	olumn Carrying Value	,	· F	olumn D) Publicly oted Value
Dollar Amounts in Millions	BHEI	Amount	BHEI	Amount	BHEI	Amo	ount	BHEI	Amount				
1. Direct investments in public entities	C088		C089		C090			C091					
2. Direct investments in nonpublic entities	C093		C094		C095								
3. All indirect investments	C097		C098		C099			1					
. Total portiono (sum of items 1, 2, and 3)	0101		0102		0100								
<i>l</i> lemoranda						١	lumbe		npanies				
						BHEI	1-10	11-25	26-100 100+				
Total portfolio						C100							
Dallar A		Cost			Holding Gains Not Recognized as Income			Value					
DOIIAR AI Financial holding companies only	mounts	in Millions	BHEI	Amount	BHEI	Amo	ount	BHEI	Amount				
2. Investments held under Merchant Banking (GLBA) at	uthority		C104		C105			C106					
					1								
									me Amount				
Only for holding companies filing FR Y-9C				Dollar A	nounts	in Mil	llions	BHEI	Amount				
3. <i>Pre-tax</i> impact on net income from items 1, 2, and 3 a	ahove							B498					
, , , , , , , , , , , , , , , , , , ,													
								A	lance-Sheet Amount				
				Dollar A	nounts	in Mi	llions	BHEI	Amount				
For all holding companies 1. Investments managed for others								C716					
invocations managed for outers								[5, 10]					
								Incor	me Amount				
				Dollar Aı	nounts	in Mi	llions	BHEI	Amount				
Only for holding companies filing FR Y-9C													
								J443					

M.1.

As-of Date

Schedule B: Type of Security

	,	(Column A) Acquisition Cost		olumn B) Carrying Value	
Dollar Amounts in Millions	BHEI	Amount	BHEI	Amount	
1. Common stock	C107		C108		
2. Convertible debt and convertible preferred stock	C109		C110		
B. Other equity instruments	C111		C112		
I. Total portfolio (sum of items 1, 2, and 3)	C113		C114		

	Off-Ba	lance-Sheet Amount
Dollar Amounts in Millions	BHEI	Amount
Memoranda		
1. Unused equity commitments	C115	

Schedule C: Type of Entity within the Banking Organization

	(Column A) Acquisition Cost		(Column B) Net Unrealized Holding Gains Not Recognized as Income		(Column C) Carrying Value		
Dollar Amounts in Millions	BHEI	Amount	BHEI	Amount	BHEI	Amount]
Depository institutions:			ļ.,				
a. SBICs	C117		C718		C118		1.a.
b. Edge and agreement corporations	C121		C719		C122		1.b.
c. All other	C126		C720		C127		1.c.
2. Parent holding and other nonbank subsidiaries:							
a. SBICs	C136		C721		C137		2.a.
b. Edge and agreement corporations	C722		C723		C724		2.b.
c. Broker/Dealers			C725		C132		2.c.
d. Private equity subsidiaries	C726		C727		C728		2.d.
e. All other			C729		C146		2.e.
3. Total portfolio (sum of items 1.a through 2.e)			C730		C151		3.
Memoranda 1. Domestic investments			C749		C156		M.1.
Foreign investments			C750		C158		M.2.

Legal Name of Holding Company	
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As-of Date	•

Schedule D: Nonfinancial Investment Transactions During Reporting Period

		Direct Public Investments			Direct Nonpublic Investments				Indirect (Fund) Investments			
	(Column A) Acquisition Cost		Acquisition Carryin				(Column D) Carrying Value		(Column E) Acquisition Cost		(Column F) Carrying Value	
Dollar Amounts in Millions	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount
Type of Transaction												
1. Purchases	C731		C732		J434		J435		C733		C734	
2. Less: return of capital	C735		C736		J436		J437		C737		C738	
3. Net valuation changes			C739				J438				C740	
4. Other	C741		C742		J439		J440		C743		C744	
5. Total transactions (sum of items 1 through 4)	C745		C746		J441		J442		C747		C748	