

Board of Governors of the Federal Reserve System



# Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies—FR Y-12

**Report at the close of business as of the last calendar day of the reporting period.**

This report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of HOLA (12 U.S.C § 1467a(b)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* is to be prepared in accordance with

NOTE: The *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* must be signed and attested by an Executive Officer of the reporting holding company.

Date of Report: \_\_\_\_\_  
Month / Day / Year (BHEI 9999)

I, the undersigned Executive Officer of the named holding company, attest that the *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Printed Name of Executive Officer at Holding Company (BHEI C490)

\_\_\_\_\_  
Title of Executive Officer of Holding Company (BHEI C491)

\_\_\_\_\_  
Signature of Executive Officer of Holding Company **(BHEI H321)**

\_\_\_\_\_  
Date of Signature (MM/DD/YYYY) (BHEI J196)

\_\_\_\_\_  
Legal Name of Holding Company (TEXT 9010)

\_\_\_\_\_  
(Mailing Address of Holding Company) Street / P.O. Box (TEXT 9110)

\_\_\_\_\_  
City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)

**(RSSD 9017)**

**RSSD**

**BHEI**

Person to whom questions about this report should be directed:

\_\_\_\_\_  
Name / Title (TEXT 8901)

\_\_\_\_\_  
Area Code / Phone Number (TEXT 8902)

\_\_\_\_\_  
Area Code / FAX Number (TEXT 9116)

\_\_\_\_\_  
E-mail Address (TEXT 4086)

<b>For Federal Reserve Bank Use Only</b>		
RSSD ID _____		
C.I. _____	S.F. _____	

Public reporting burden for this information collection is estimated to average 16.5 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0300), Washington, DC 20503.

Legal Name of Holding Company \_\_\_\_\_

RSSD ID \_\_\_\_\_

C.I. \_\_\_\_\_

As-of Date \_\_\_\_\_

**Schedule A: Type of Investments**

(If no activity or if the following section does not apply, please enter zero "0".)

	(Column A) Acquisition Cost		(Column B) Net Unrealized Holding Gains Not Recognized as Income		(Column C) Carrying Value		(Column D) Publicly Quoted Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	
1. Direct investments in public entities .....	C088		C089		C090		C091		1.
2. Direct investments in nonpublic entities .....	C093		C094		C095				2.
3. All indirect investments .....	C097		C098		C099				3.
4. Total portfolio (sum of items 1, 2, and 3) .....	C101		C102		C103				4.

**Memoranda**

1. Total portfolio..... M.1.

Number of Companies				
BHEI	1-10	11-25	26-100	100+
C100				

**Thousands**

	(Column A) Acquisition Cost		(Column B) Net Unrealized Holding Gains Not Recognized as Income		(Column C) Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	
2. Investments held under Merchant Banking (GLBA) authority .....	C104		C105		C106		M.2.

**Financial holding companies only**

	Income Amount		
	BHEI	Amount	
3. Pre-tax impact on net income from items 1, 2, and 3 above .....	B498		M.3.

**Only for holding companies filing FR Y-9C**

	Off-Balance-Sheet Amount		
	BHEI	Amount	
4. Investments managed for others .....	C716		M.4.

**For all holding companies**

	Income Amount		
	BHEI	Amount	
5. Pre-tax impact of management fee income (from item M4 above) .....	J443		M.5.

**Only for holding companies filing FR Y-9C**

Legal Name of Holding Company \_\_\_\_\_

As-of Date \_\_\_\_\_

**Schedule B: Type of Security**

	(Column A) Acquisition Cost		(Column B) Carrying Value		
	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Millions					
1. Common stock .....	C107		C108		1.
2. Convertible debt and convertible preferred stock .....	C109		C110		2.
3. Other equity instruments.....	C111		C112		3.
4. Total portfolio (sum of items 1, 2, and 3).....	C113		C114		4.

**Thousands**

	Off-Balance-Sheet Amount		
	BHEI	Amount	
Dollar Amounts in Millions			
<b>Memoranda</b>			
1. Unused equity commitments .....	C115		M.1.
2. Does the holding company hold any warrants or similar instruments received in connection with equity investment activity? (Enter "1" for yes; enter "0" for no.) .....	0=No 1=Yes	Warrants BHEI C717	M.2.

**Schedule C: Type of Entity within the Banking Organization**

	(Column A) Acquisition Cost		(Column B) Net Unrealized Holding Gains Not Recognized as Income		(Column C) Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Millions							
1. Depository institutions:							
a. SBICs .....	C117		C718		C118		1.a.
b. Edge and agreement corporations.....	C121		C719		C122		1.b.
c. All other .....	C126		C720		C127		1.c.
2. Parent holding and other nonbank subsidiaries:							
a. SBICs .....	C136		C721		C137		2.a.
b. Edge and agreement corporations.....	C722		C723		C724		2.b.
c. Broker/Dealers .....	C131		C725		C132		2.c.
d. Private equity subsidiaries .....	C726		C727		C728		2.d.
e. All other .....	C145		C729		C146		2.e.
3. Total portfolio (sum of items 1.a through 2.e).....	C150		C730		C151		3.
<b>Memoranda</b>							
1. Domestic investments.....	C155		C749		C156		M.1.
2. Foreign investments .....	C157		C750		C158		M.2.

Legal Name of Holding Company \_\_\_\_\_

As-of Date \_\_\_\_\_

**Schedule D: Nonfinancial Investment Transactions During Reporting Period**

	Direct Public Investments				Direct Nonpublic Investments				Indirect (Fund) Investments				
	(Column A) Acquisition Cost		(Column B) Carrying Value		(Column C) Acquisition Cost		(Column D) Carrying Value		(Column E) Acquisition Cost		(Column F) Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	
	<b>Thousands</b>												
	Dollar Amounts in Millions												
<b>Type of Transaction</b>													
1. Purchases .....	C731		C732		J434		J435		C733		C734		1.
2. Less: return of capital .....	C735		C736		J436		J437		C737		C738		2.
3. Net valuation changes.....			C739				J438				C740		3.
4. Other .....	C741		C742		J439		J440		C743		C744		4.
5. Total transactions (sum of items 1 through 4) .....	C745		C746		J441		J442		C747		C748		5.