

Bipartisan Budget Act (BBA) 826

Office of Management & Budget (OMB) Title II, Title XVI and Concurrent Screen Package

Table of Contents

1. Document Version Information	5
2. Self-Reporter Screen Progression	6
2.1. Self-Reporter "Happy Path" Progression	ε
2.1.1. my Social Security Landing Page	ε
2.1.1.1. Title II Self-Reporter Teaser	€
2.1.1.2. Title XVI Self-Reporter Teaser	7
2.1.1.3. Concurrent Self-Reporter Teaser	8
2.1.2. Title XVI/Concurrent Monthly Reporting Requirement Acknowledgment	g
2.1.3. Choose Employer	10
2.1.3.1. Employer Selection	10
2.1.3.1.1. Employer Selection: Foreign Address	10
2.1.3.1.2. Employer Selection "More Details" Modal	11
2.1.3.2. Privacy Act Statement	12
2.1.4. Wage Entry	13
2.1.4.1. Empty Wage Table Screen	13
2.1.4.1.1. Wage Report Frequency of Pay Dropdown	13
2.1.4.2. Wage Entry Screen	14
2.1.4.3. Populated Wage Table Screen	15
2.1.4.4. Pay Period Deletion Confirmation Screen	15
2.1.5. Title XVI/Concurrent Employer Wage Confirmation Screen	16
2.1.6. Overlapping Pay Period Warning	17
2.1.6.1. Overlapping Pay Period Warning Screen	17
2.1.6.2. Overlapping Pay Period More Information Modal	17
2.1.7. Wage Report Review	18
2.1.7.1. Title II Wage Report Review Screen	18
2.1.7.2. Title XVI/Concurrent Wage Report Review Screen	19
2.1.8. Wage Report Confirmation/Receipt	20
2.1.8.1. Title II Wage Report Confirmation Screen	20
2.1.8.1.1. Title II Wage Report Receipt	21
2.1.8.2. Title XVI Wage Report Confirmation Screen	23
2.1.8.2.1. Title XVI/Concurrent Wage Report Receipt	24

2.1.8.3. Concurrent Wage Report Confirmation Screen	26
2.2. Self-Reporter Variant Screens	27
2.2.1. Choose Employer- Single Employer Variant	27
2.2.2. Choose Employer- Multiple Employer Variant	28
2.2.3. Choose Employer Revisited- Single Employer on Record	29
2.2.4. Choose Employer – Maximum Number of Employers	30
2.2.5. Maximum Number of Employers- Expanded Notice	31
2.2.6. Maximum Number of Employers- Error Screen	31
2.2.7. Wage Entry Table Paginated Variant- Maximum Records for Single Employer	32
2.2.8. Wage Report Review- Single Employer on Record	33
2.2.9. Review Screen- Maximum Employer Limit Information Notice and Form Controls	34
2.2.10. Wage Report Receipt Foreign Address	35
2.3. Self-Reporter Error Screens	36
2.3.1. Service Unavailable Error	36
2.3.2. Title XVI/Concurrent Monthly Wage Reporting Requirement Acknowledgement Error	36
2.3.3. Choose Employer- No Eligible Employer on Record	37
2.3.4. Choose Employer- No Eligible Employer on Record More Details Modal	38
2.3.5. Empty Wage Entry Table- No Data Entered/Single Employer on Record	39
2.3.6. Empty Wage Entry Table- No Data Entered/Multiple Employers on Record	39
2.3.7. Empty Wage Entry Table- Data Entered/Multiple Employers on Record	39
2.3.8. Wage Entry Modal- Error Summary Example	40
2.3.9. Wage Report Submission Error	41
3. Representative Payee Screen Progression	42
3.1. Representative Payee "Happy Path" Progression	42
3.1.1. my Social Security Representative Payee Landing Page Teaser	42
3.1.2. Choose Worker	43
3.1.2.1. Choose Worker Screen	43
3.1.2.2. Choose Worker More Info Modal	43
3.1.3. Title XVI/Concurrent Monthly Reporting Requirement Acknowledgment Screen	44
3.1.4. Choose Employer	45
3.1.4.1. Employer Selection	45
3.1.4.2. Employer Selection "More Details" Modal	45

3.1.5. Wage Entry	46
3.1.5.1. Empty Wage Entry Screen	46
3.1.5.2. Wage Entry Screen	47
3.1.5.3. Pay Period Deletion Confirmation Modal	48
3.1.6. Wage Report Review	49
3.1.6.1. Title II Wage Report Review Screen	49
3.1.6.2. Title XVI/Concurrent Wage Report Review Screen	50
3.1.7. Wage Report Confirmation/Receipt	51
3.1.7.1. Title II Wage Report Confirmation Screen	51
3.1.7.1.1. Title II Wage Report Receipt	52
3.1.7.1.2. Title XVI Wage Report Confirmation Screen	53
3.1.7.1.3. Title XVI/Concurrent Wage Report Receipt	54
3.1.7.1.4. Concurrent Wage Report Confirmation Screen	56
3.2. Representative Payee Variant Screens	57
3.2.1. my Social Security Landing Page (Authorized as Representative Payee + Receiving Benefits)	57
3.2.2. Choose Wage Earner Variant - Representative Payee as Title II Beneficiary	58
3.2.3. Choose Wage Earner- Single Beneficiary Variant	58
3.2.4. Choose Employer- Single Employer Variant	59
3.2.5. Choose Employer- Multiple Employer Variant	60
3.2.6. Choose Employer Revisited- Single Employer on Record	61
3.3. Representative Payee Error Screens	62
3.3.1. Choose Wage Earner- Ineligible Wage Earner	62
3.3.2. Choose Wage Earner- Ineligible Wage Earner More Details Modal	62
3.3.3. Choose Worker- Ineligible Worker, Single Worker on Record	63
3.3.4. Choose Employer- No Eligible Employer on Record	64
3.3.4.1. Choose Employer- No Eligible Employer on Record More Information Modal	64
3.3.5. Choose Employer- No Eligible Employer on Record, Single Worker on Record	65
3.3.6. Empty Wage Entry Table- No Data Entered/Single Employer on Record	65
3.3.7. Empty Wage Entry Table- No Data Entered/Multiple Employers on Record	66
3.3.8. Empty Wage Entry Table- Data Entered/Multiple Employers on Record	66
3.3.9. Wage Entry Modal- Error Summary Example	67
3.3.10. Wage Report Submission Error	67

1. Document Version Information

Current Version Notes:

This document represents the screen progression for the BBA 826 Wage Reporting application for all eligible Title II, Title XVI and concurrent users. Screens for both self-reporting beneficiary and representative payee scenarios are included.

Each scenario is presented first as a "happy path" displaying a complete screen progression for each user scenario from application entry through report submission and review of receipt, followed by conditional screen variations and error messages within each scenario.

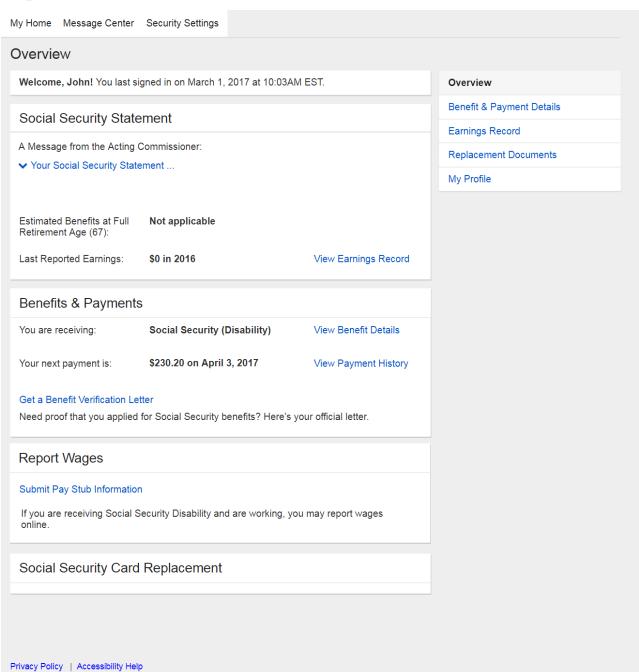
2. Self-Reporter Screen Progression

2.1. Self-Reporter "Happy Path" Progression

2.1.1. my Social Security Landing Page

2.1.1.1. Title II Self-Reporter Teaser





2.1.1.2. Title XVI Self-Reporter Teaser



John Doe | Sign Out

My Home Message Center Security Settings Overview Welcome, John! You last signed in on May 1, 2017 at 10:03AM EST. Overview Benefit & Payment Details Social Security Statement Earnings Record A Message from the Acting Commissioner: Replacement Documents ➤ Your Social Security Statement ... My Profile Estimated Benefits at Full Not applicable Retirement Age (67): Last Reported Earnings: \$0 in 2016 View Earnings Record Benefits & Payments Supplemental Security Income You are receiving: View Benefit Details (SSI) Your next payment is: \$230.20 on July 3, 2017 View Payment History Get a Benefit Verification Letter Need proof that you applied for Social Security benefits? Here's your official letter. Report Wages Submit Pay Stub Information If you receive Supplemental Security Income (SSI), or are a spouse, parent, or sponsor for someone receiving SSI, you may report monthly wages online. We are accepting wage reports for the entire month of May 2017. If you need to report wages paid in June, check back beginning July 1. Social Security Card Replacement Privacy Policy | Accessibility Help

2.1.1.3. Concurrent Self-Reporter Teaser



John Doe | Sign Out

Overview

My Profile

Earnings Record

Benefit & Payment Details

Replacement Documents

My Home Message Center Security Settings

Overview

Welcome, John! You last signed in on May 1, 2017 at 10:03AM EST.

Social Security Statement

A Message from the Acting Commissioner:

➤ Your Social Security Statement ...

Estimated Benefits at Full

Retirement Age (67):

Not applicable

Last Reported Earnings: \$0 in 2016

View Earnings Record

Benefits & Payments

You are receiving:

Supplemental Security Income

(SSI)

Social Security (Disability)

Your next payment is: \$230.20 on July 3, 2017

View Payment History

View Benefit Details

Get a Benefit Verification Letter

Need proof that you applied for Social Security benefits? Here's your official letter.

Report Wages

Submit Pay Stub Information

We are accepting wage reports for the entire month of May 2017. If you need to report wages paid in June, check back beginning July 1.

Social Security Card Replacement

Privacy Policy | Accessibility Help

2.1.2. Title XVI/Concurrent Monthly Reporting Requirement Acknowledgment



my Social Security

John Doe | Sign Out

Wage Reporting Monthly Wage Reporting



We are accepting gross wage reports for the entire month of May.

Before proceeding, please confirm that you have all pay stubs for all employers that paid you in May.

If you need to report wages paid in June, check back in the first six days of July to avoid incorrect payments. Contact your local field office or contact us to report wages for any other time period.

*I understand that this report must include all wages paid by all employers in May 2017.

Next

Exit

OMB No. 0000-0000 | Privacy Policy | Privacy Act Statement | Accessibility Help

2.1.3. Choose Employer

2.1.3.1. Employer Selection



my Social Security

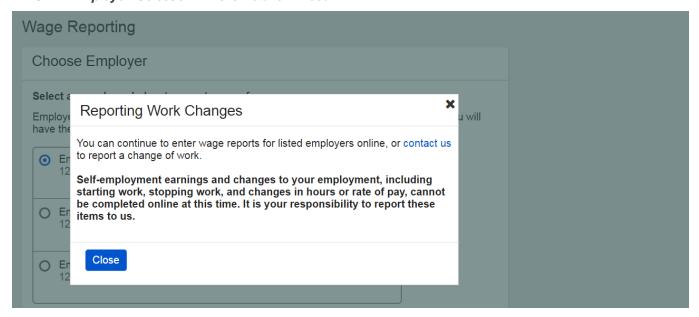
John Doe | Sign Out

Wage Reporting Choose Employer Select an employer below to report wages for: Employer reports are entered one at a time. After entering wages for your first employer, you will have the option to report for additional employers on the list below. Employer 1 123 Address Lane, Baltimore, MD 12345 O Employer 2 123 Address Lane, Baltimore, MD 12345 O Employer 3 123 Address Lane, Baltimore, MD 12345 If you need to report wages for an employer not listed above, or have self-employment earnings to report, please contact your local field office or contact us. ? More Info Next Exit OMB No. 0960-0808 | Privacy Policy | Privacy Act Statement | Accessibility Help

2.1.3.1.1. Employer Selection: Foreign Address

O Employer 1 Street Address, City, Country

2.1.3.1.2. Employer Selection "More Details" Modal



2.1.3.2. Privacy Act Statement



John Doe | Sign Out

Privacy Act Statement

Collection and Use of Personal Information

Sections 205(a), 223, and 1631(e) of the Social Security Act, as amended, allow us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent us from making accurate and timely decisions regarding your Social Security benefits.

We will use the information to make determinations regarding your eligibility for Social Security benefits. We may also share your information for the following purposes, called routine uses:

- 1. To third party contacts (including private collection agencies under contract with SSA) for the purpose of their assisting SSA in recovering overpayments; and,
- 2. To contractors and other Federal agencies, as necessary, for the purpose of assisting SSA in the efficient administration of its programs. We contemplate disclosing information under this routine use only in situations in which SSA may enter a contractual or similar agreement with a third party to assist in accomplishing an agency function relating to this system of records.

In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinquent debts under these programs.

A list of additional routine uses is available in our Privacy Act System of Records Notice (SORN) 60-0059, entitled Earnings Recording and Self-Employment Income System; 60-0089, entitled Claims Folders System; 60-0090, entitled Master Beneficiary Record; and 60-0103, entitled Supplemental Security Income Record and Special Veterans Benefits. Additional information and a full listing of all our SORNs are available on our website at www.socialsecurity.gov/privacy/sorn.html.

Close

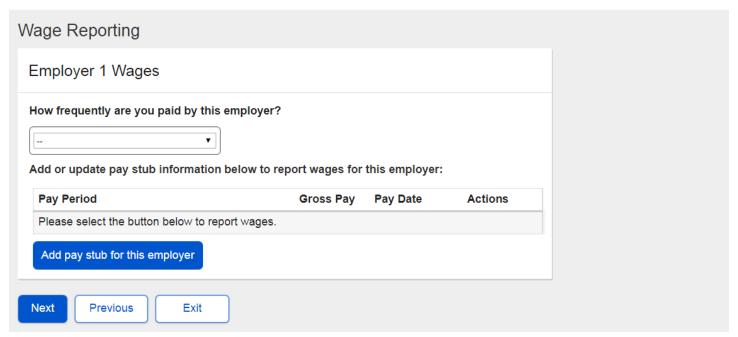
2.1.4. Wage Entry

2.1.4.1. Empty Wage Table Screen



my Social Security

John Doe | Sign Out



2.1.4.1.1. Wage Report Frequency of Pay Dropdown



2.1.4.2. Wage Entry Screen



my Social Security

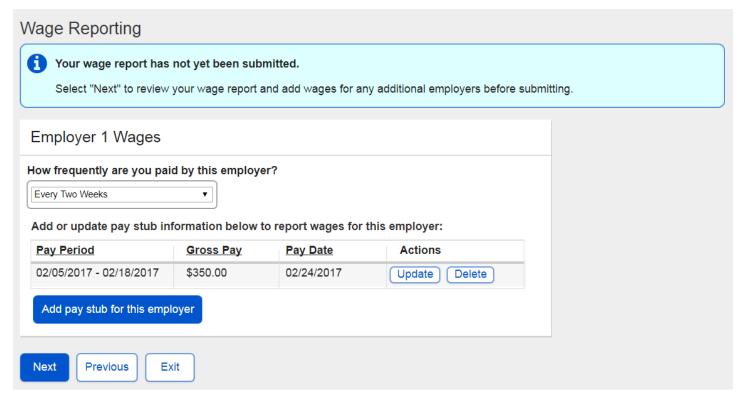
Wage Reporting	
Add Pay Stub for Employer 1	
Pay period start Month Day Year	Pay period end Month Day Year
Gross pay for this pay period	V V
Be sure to enter the value for "Gross Pay", and not amount prior to taxes and deductions.	'Net Pay" from the pay stub. Gross pay is the
What date were you paid?	
If you receive direct deposit, this is the date the wag	ges were deposited into your account.
Month Day Year -	
Update Cancel	

2.1.4.3. Populated Wage Table Screen



my Social Security

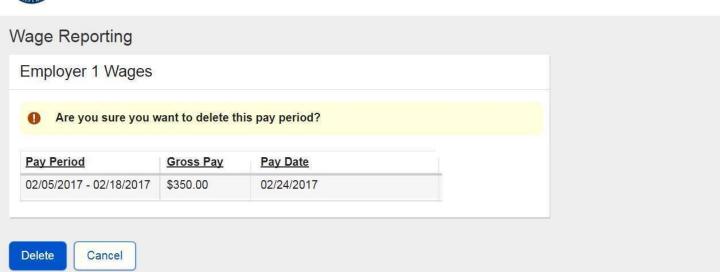
John Doe | Sign Out



2.1.4.4. Pay Period Deletion Confirmation Screen

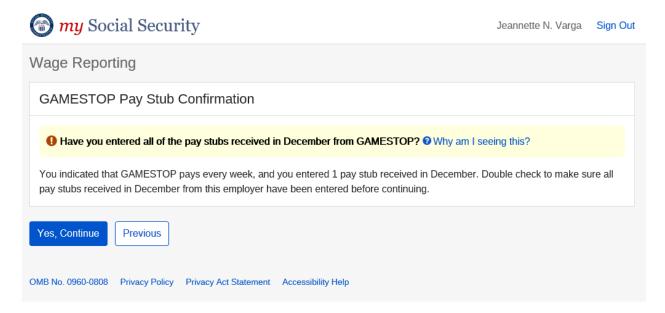


my Social Security

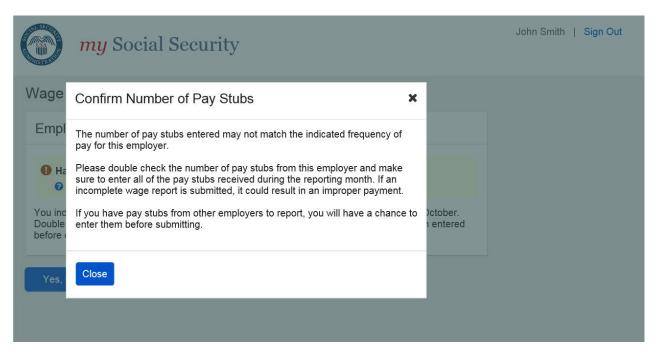


2.1.5. Title XVI/Concurrent Employer Wage Confirmation Screen

2.1.5.1. Title XVI/Concurrent Employer Wage Confirmation Screen



2.1.5.2. Title XVI/Concurrent Employer Wage Confirmation Screen 'Why am I Seeing this?' Modal

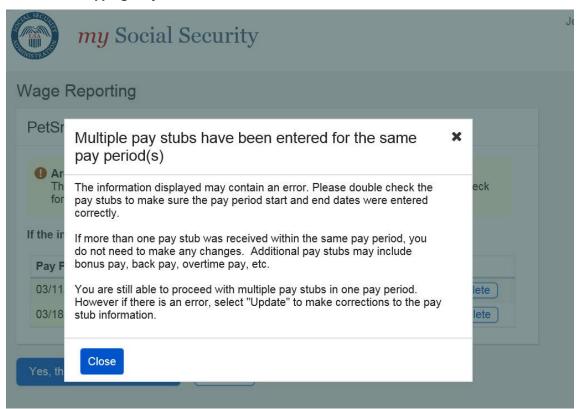


2.1.6. Overlapping Pay Period Warning

2.1.6.1. Overlapping Pay Period Warning Screen



2.1.6.2. Overlapping Pay Period More Information Modal

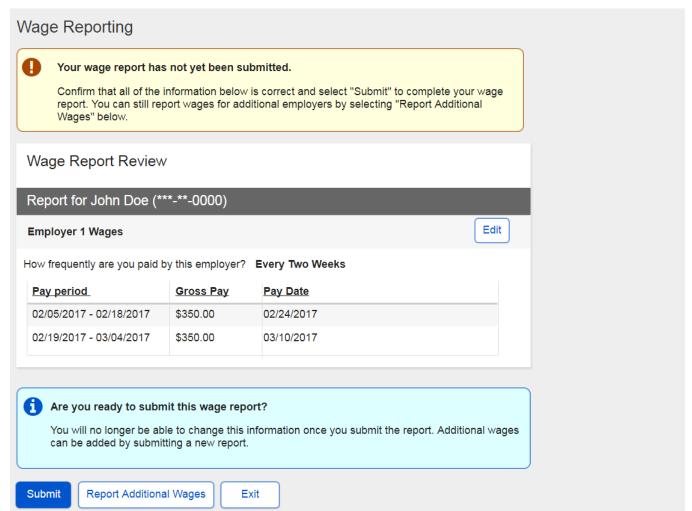


2.1.7. Wage Report Review

2.1.7.1. Title II Wage Report Review Screen



my Social Security



2.1.7.2. Title XVI/Concurrent Wage Report Review Screen



my Social Security

John Doe | Sign Out

Wage Reporting



This wage report has not yet been submitted. Please be sure you have reported all wages received in May before submitting.

Confirm that all of the information below is correct and select "Submit" to complete this wage report. You can still report wages for additional employers by selecting "Report Additional Wages" below.

Wage Report Review

John Doe's Report for Jane Doe (***-**-0000)

Employer 1 Wages

Edit

How frequently is Jane Doe paid by this employer? Every Two Weeks

Pay period	Gross Pay	Pay Date
04/28/2017 - 05/12/2017	\$350.00	05/13/2017
05/13/2017 - 05/26/2017	\$350.00	05/27/2017

Are you ready to submit this wage report?

Your wage report must include all wages paid by all employers in May. You will need to contact your local field office or contact us to make any changes after you submit this report.

Submit

Report Additional Wages

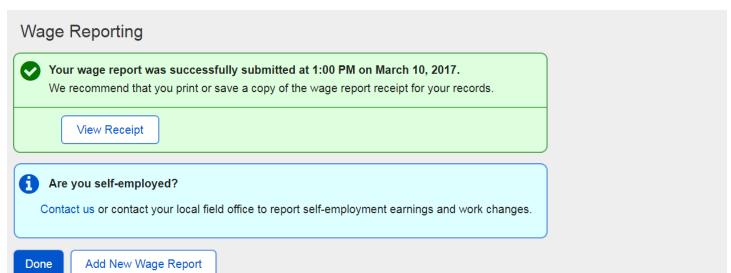
Exit

2.1.8. Wage Report Confirmation/Receipt

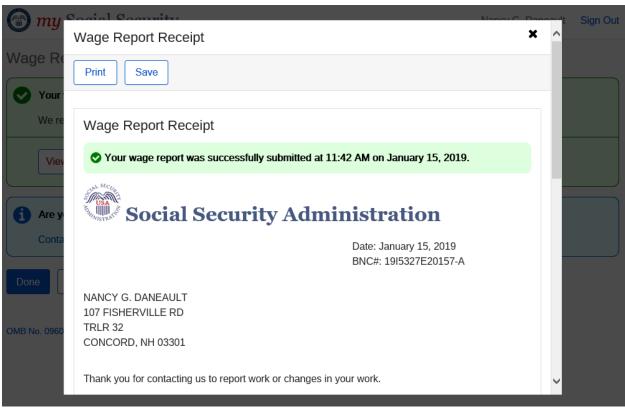
2.1.8.1. Title II Wage Report Confirmation Screen

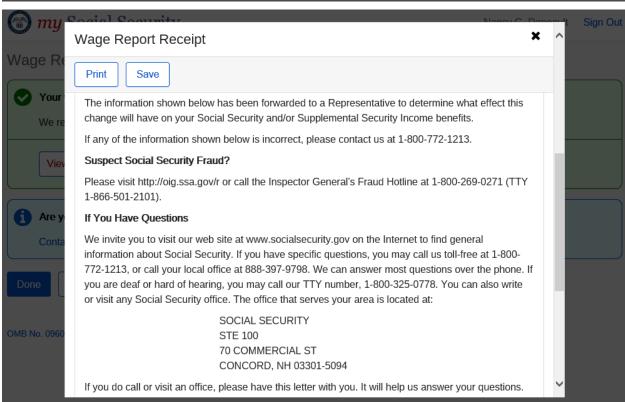


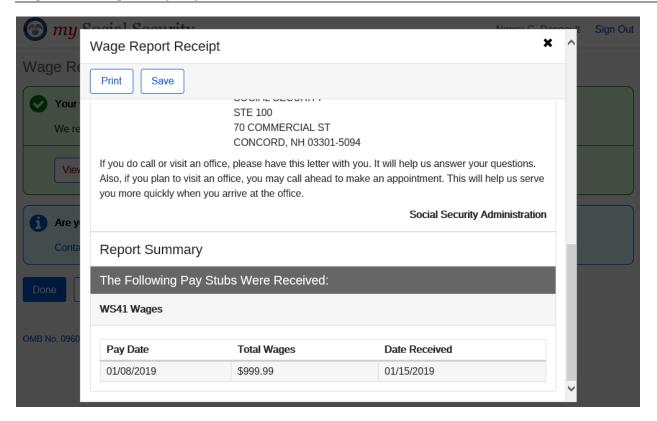
my Social Security



2.1.8.1.1. Title II Wage Report Receipt







2.1.8.2. Title XVI Wage Report Confirmation Screen



my Social Security

John Doe | Sign Out

Wage Reporting



Your wage report for May 2017 was successfully submitted at 1:00 PM on June 20, 2017. We recommend that you print or save a copy of the wage report receipt for your records.

Please report your wages for June in the first six days of July to avoid incorrect payments.

To report any wages that you received before May 2017, contact us or contact your local field office.

View Receipt

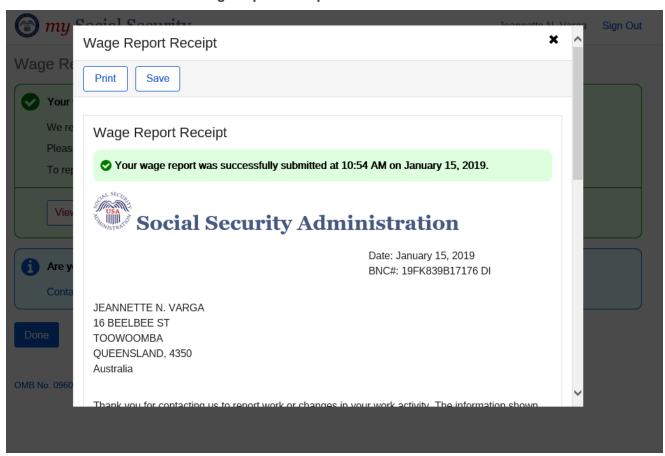


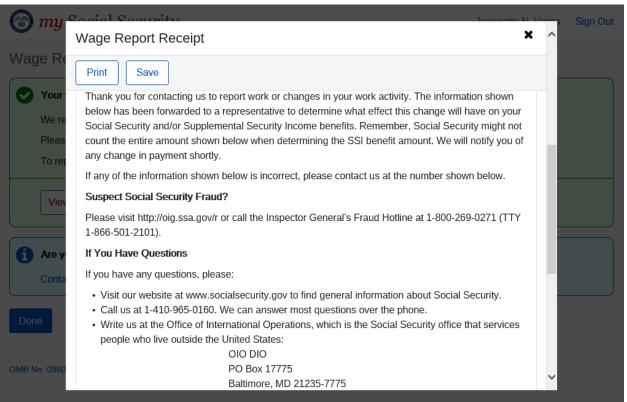
Are you self-employed?

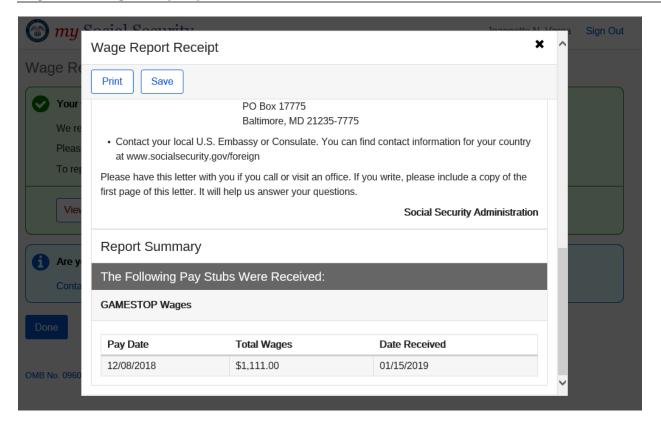
Contact us or contact your local field office to report self-employment earnings and work changes.

Done

2.1.8.2.1. Title XVI/Concurrent Wage Report Receipt







2.1.8.3. Concurrent Wage Report Confirmation Screen



my Social Security

John Doe | Sign Out

Wage Reporting



Your wage report for May 2017 was successfully submitted at 1:00 PM on June 20, 2017.

We recommend that you print or save a copy of the wage report receipt for your records.

Please report your wages for June in the first six days of July to avoid incorrect payments.

To report any wages that you received before May 2017, contact us or contact your local field

View Receipt



Are you self-employed?

Contact us or contact your local field office to report self-employment earnings and work changes.

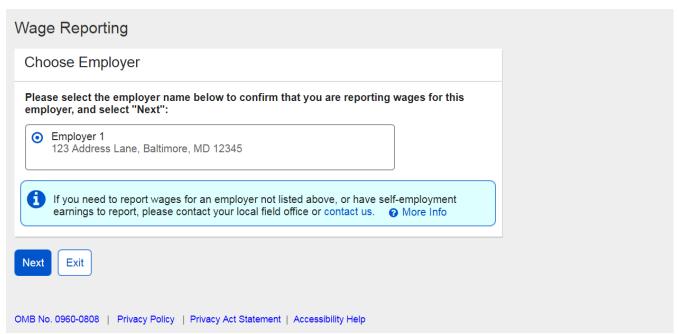
Done

2.2. Self-Reporter Variant Screens

2.2.1. Choose Employer- Single Employer Variant



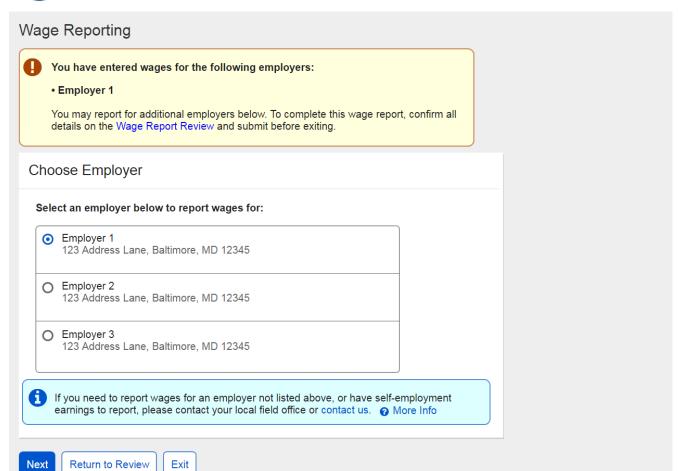
my Social Security



2.2.2. Choose Employer- Multiple Employer Variant



my Social Security



2.2.3. Choose Employer Revisited- Single Employer on Record



my Social Security

John Doe | Sign Out

Wage Reporting



You have entered wages for the following employers:

• Employer 1

You may report for additional employers for this employer. To complete this wage report, confirm all details on the Wage Report Review and submit before exiting.

Choose Employer

Select an employer below to report wages for:



123 Address Lane, Baltimore, MD 12345

If you need to report wages for an employer not listed above, or have self-employment earnings to report, please contact your local field office or contact us. ? More Info

Next

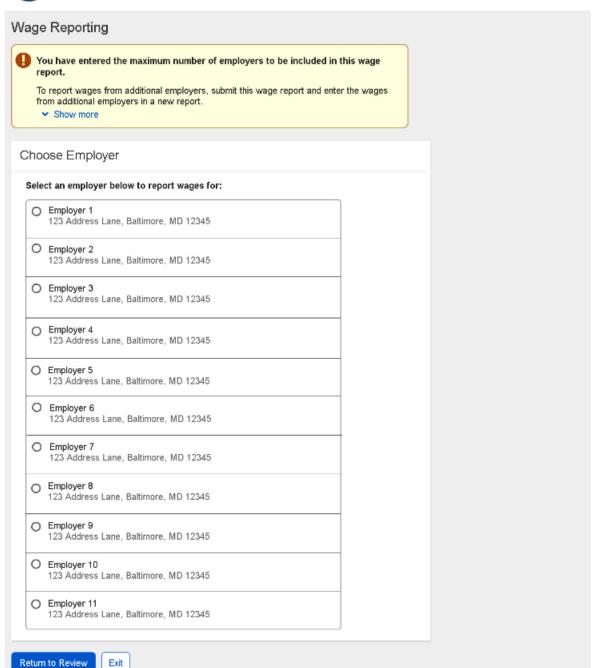
Return to Review

Exit

2.2.4. Choose Employer - Maximum Number of Employers



my Social Security



2.2.5. Maximum Number of Employers- Expanded Notice



my Social Security

John Doe | Sign Out

Wage Reporting



You have entered the maximum number of employers to be included in this wage report.

To report wages from additional employers, submit this wage report and enter the wages from additional employers in a new report.

↑ Show Less

You have entered wages for the following employers:

- Employer 1
- Employer 2
- Employer 3
- · Employer 4
- · Employer 5
- Employer 6
- · Employer 7
- Employer 8
- Employer 9
- Employer 10

To edit or add wages for these employers, select the employer below or return to the wage report review page and select edit.

2.2.6. Maximum Number of Employers- Error Screen



my Social Security

John Doe | Sign Out

Wage Reporting

You have entered the maximum number of employers for this wage report

Please enter wages for this employer in a new report.

To report wages from the selected employer or other additional employers, review and submit this wage report and then enter the wages from additional employers in a new report.

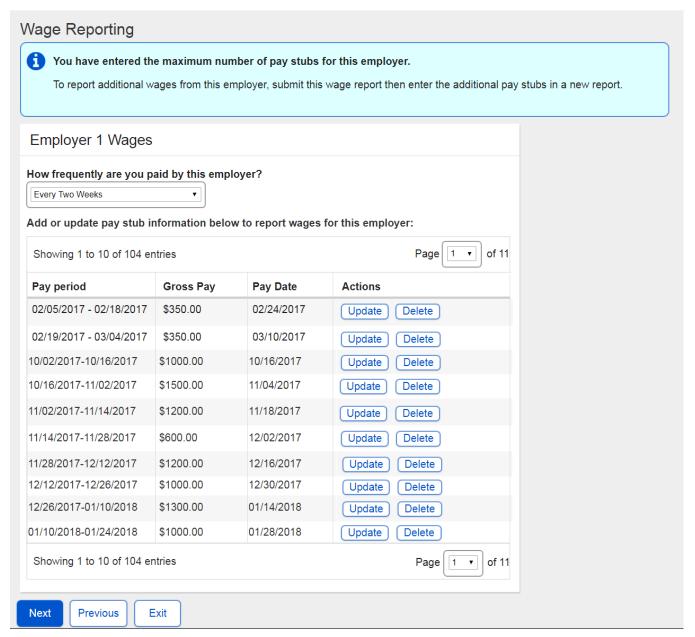
You can review or update information in this report before you submit by selecting one of the employers you already entered wages for from the 'Choose Employer' list, or by selecting 'Return to Review' at the bottom of the page.

Return to Review

Back

2.2.7. Wage Entry Table Paginated Variant- Maximum Records for Single Employer

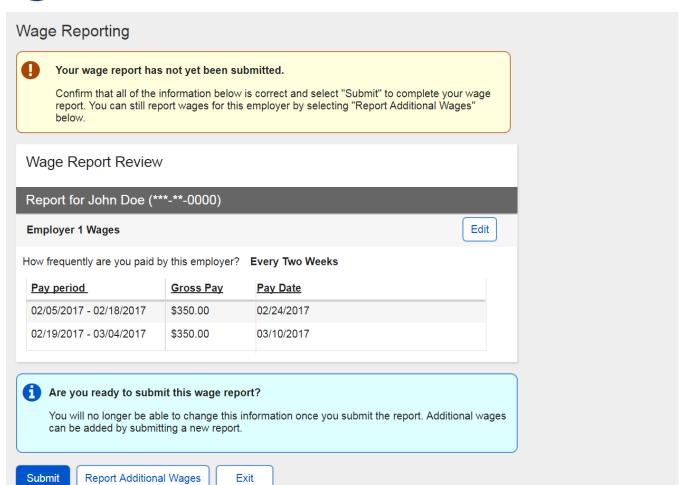




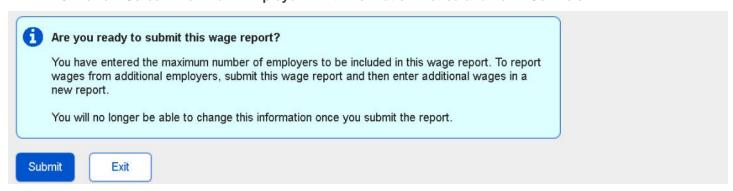
2.2.8. Wage Report Review- Single Employer on Record



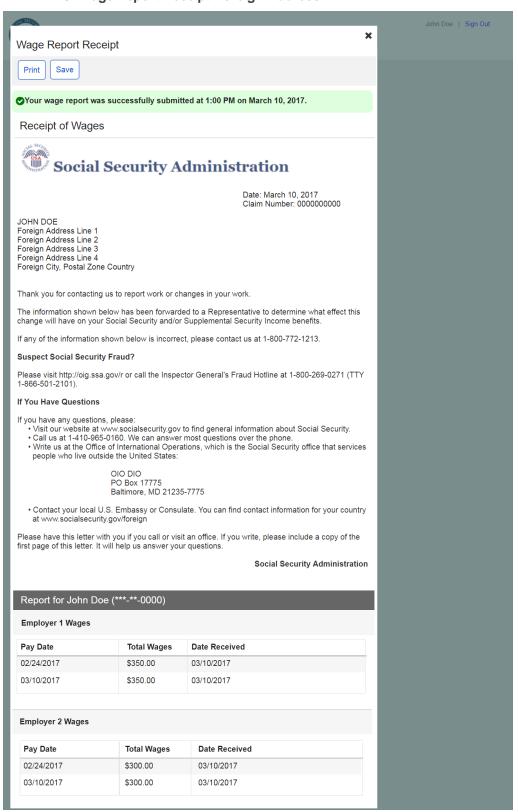
my Social Security



2.2.9. Review Screen- Maximum Employer Limit Information Notice and Form Controls



2.2.10. Wage Report Receipt Foreign Address



2.3. Self-Reporter Error Screens

2.3.1. Service Unavailable Error



my Social Security

John Doe | Sign Out

Wage Reporting



We're sorry, wage reporting is currently not available.

If you wish to submit wages online, please try again later.

You can also contact your local field office or contact us.

Exit

2.3.2. Title XVI/Concurrent Monthly Wage Reporting Requirement Acknowledgement Error



my Social Security

John Doe | Sign Out

Wage Reporting



Please correct the following information:

· Error: Please confirm that you understand the monthly reporting requirement.

Monthly Wage Reporting



We are accepting gross wage reports for the entire month of May.

Before proceeding, please confirm that you have all pay stubs for all employers that paid you in May.

If you need to report wages paid in June, check back in the first six days of July to avoid incorrect payments. Contact your local field office or contact us to report wages for any other time period.

- Please check the box below to confirm that you understand the monthly reporting requirement.
- *I understand that this report must include all wages paid by all employers in May 2017.

Next

Exit

2.3.3. Choose Employer- No Eligible Employer on Record



my Social Security

John Doe | Sign Out

Wage Reporting

Choose Employer



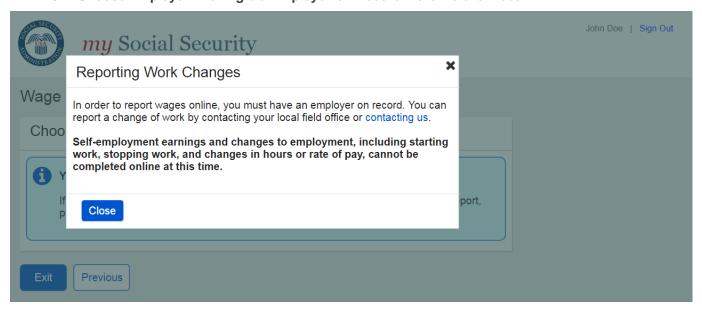
1 You have no active employers on record at this time.

If you have started work with new employers, or have self-employment earnings to report,

Exit

OMB No. 0960-0808 | Privacy Policy | Privacy Act Statement | Accessibility Help

2.3.4. Choose Employer- No Eligible Employer on Record More Details Modal



2.3.5. Empty Wage Entry Table- No Data Entered/Single Employer on Record



my Social Security

John Doe | Sign Out

Wage Reporting



Please enter paycheck information for an employer before proceeding.

Go back to enter paycheck information for Employer 1.

Go Back

Exit

2.3.6. Empty Wage Entry Table- No Data Entered/Multiple Employers on Record



my Social Security

John Doe | Sign Out

Wage Reporting



Please enter paycheck information for an employer before proceeding.

Go back to enter paycheck information for Employer 1, or choose a different employer to report for.

Go Back

Choose Different Employer

Exit

2.3.7. Empty Wage Entry Table- Data Entered/Multiple Employers on Record



my Social Security

John Doe | Sign Out

Wage Reporting



Please enter paycheck information for an employer before proceeding.

Go back to enter paycheck information for Employer 1, or choose a different employer to report for.

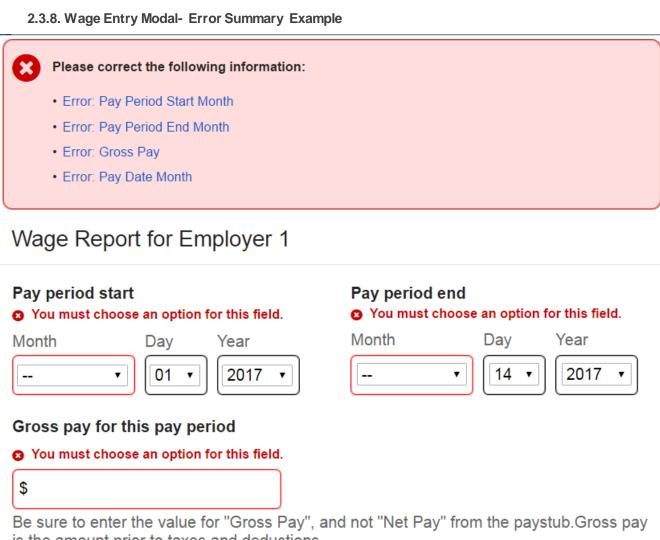
To see paycheck information that you have reported for other employers, select Review Wage Report below.

Go Back

Choose Different Employer

Review Wage Report

Exit



is the amount prior to taxes and deductions.

What date did you receive this paycheck?

You must choose an option for this field.



If you receive direct deposit, this is the date the wages were deposited into your account.



2.3.9. Wage Report Submission Error



my Social Security

John Doe | Sign Out

Wage Reporting



We're sorry. We cannot process your request at this time.

If you wish to submit wages online please try again later.

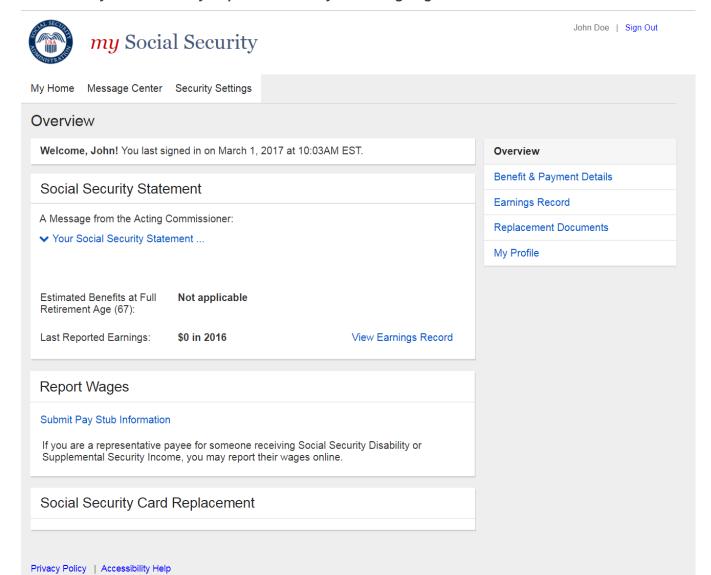
You can also contact your local field office or contact us.

Exit

3. Representative Payee Screen Progression

3.1. Representative Payee "Happy Path" Progression

3.1.1. my Social Security Representative Payee Landing Page Teaser



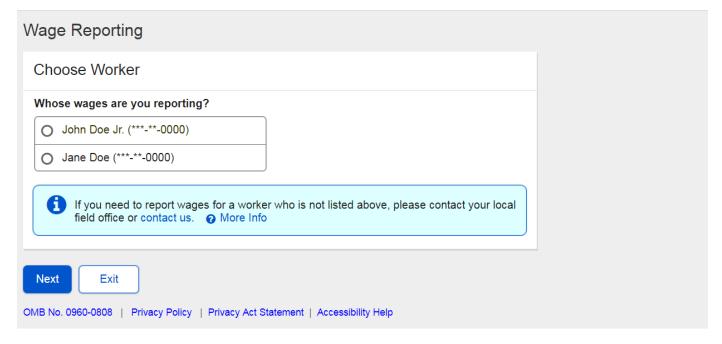
3.1.2. Choose Worker

3.1.2.1. Choose Worker Screen

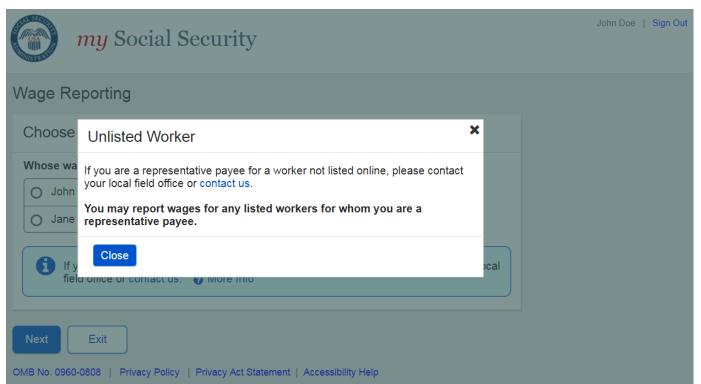


my Social Security

John Doe | Sign Out



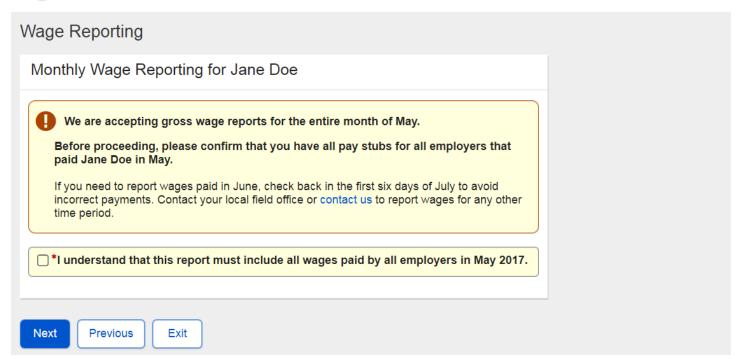
3.1.2.2. Choose Worker More Info Modal



3.1.3. Title XVI/Concurrent Monthly Reporting Requirement Acknowledgment Screen



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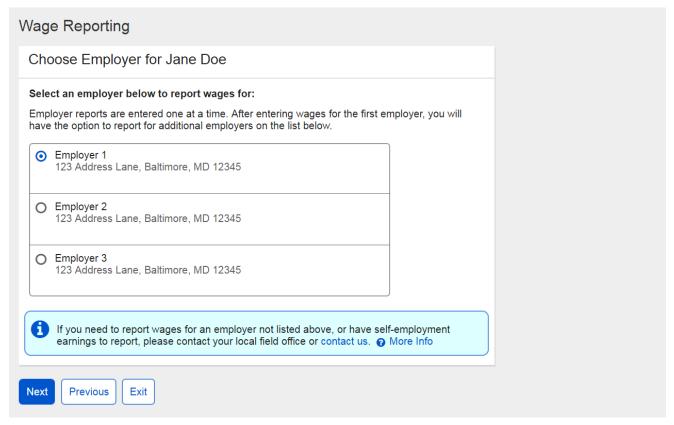
3.1.4. Choose Employer

3.1.4.1. Employer Selection

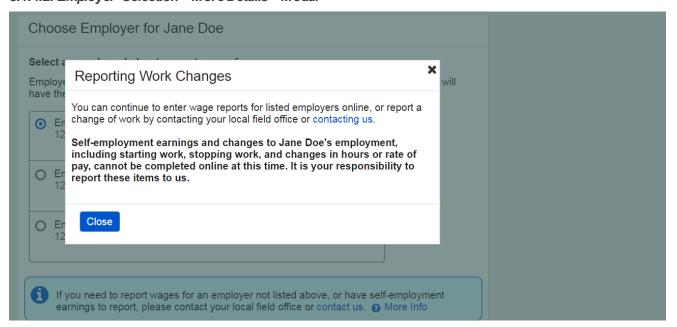


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3.1.4.2. Employer Selection "More Details" Modal

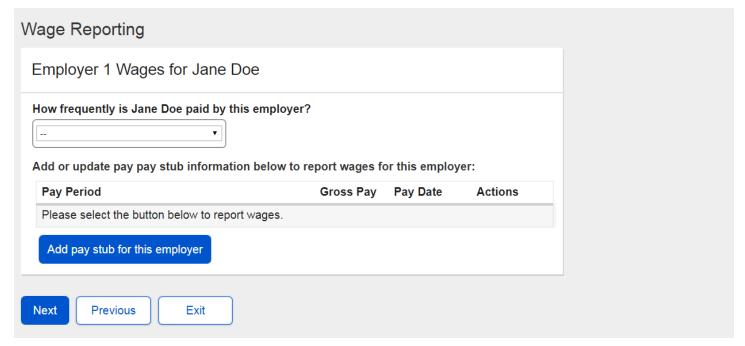


3.1.5. Wage Entry

3.1.5.1. Empty Wage Entry Screen



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3.1.5.2. Wage Entry Screen

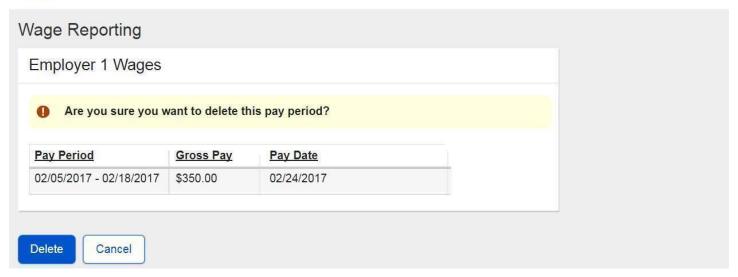


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Wage Reporting	
Add Pay Stub for Employer 1	
Pay period start Month Day Year	Pay period end Month Day Year
Gross pay for this pay period	v v
\$	
Be sure to enter the value for "Gross Pay", and not amount prior to taxes and deductions. What date was Jane Doe paid?	'Net Pay" from the pay stub. Gross pay is the
Month Day Year If Jane Doe receives direct deposit, this is the date to	he wages were deposited into an account.
Update Cancel	

3.1.5.3. Pay Period Deletion Confirmation Modal



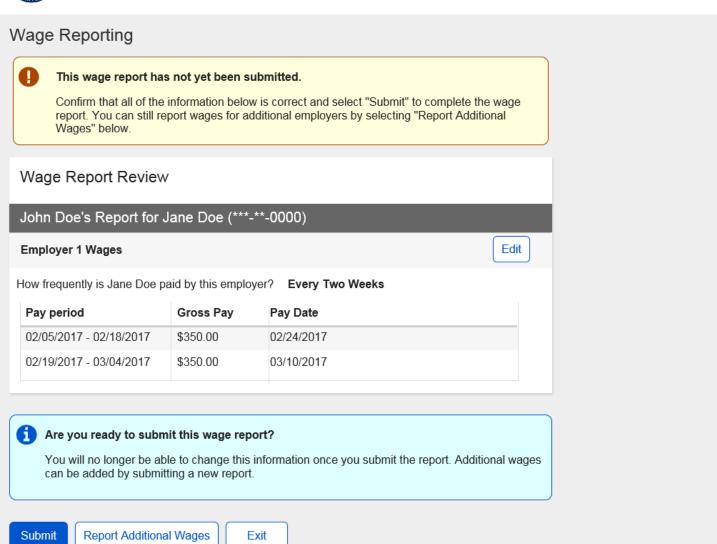


3.1.6. Wage Report Review

3.1.6.1. Title II Wage Report Review Screen



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3.1.6.2. Title XVI/Concurrent Wage Report Review Screen



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John Doe | Sign Out

Wage Reporting



This wage report has not yet been submitted. Please be sure you have reported all wages received in May before submitting.

Confirm that all of the information below is correct and select "Submit" to complete this wage report. You can still report wages for additional employers by selecting "Report Additional Wages" below.

Wage Report Review

John Doe's Report for Jane Doe (***-**-0000)

Employer 1 Wages

Edit

How frequently is Jane Doe paid by this employer? Every Two Weeks

Pay period	Gross Pay	Pay Date
04/28/2017 - 05/12/2017	\$350.00	05/13/2017
05/13/2017 - 05/26/2017	\$350.00	05/27/2017

Are you ready to submit this wage report?

Your wage report must include all wages paid by all employers in May. You will need to contact your local field office or contact us to make any changes after you submit this report.

Submit

Report Additional Wages

Exit

3.1.7. Wage Report Confirmation/Receipt

3.1.7.1. Title II Wage Report Confirmation Screen



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John Doe | Sign Out

Wage Reporting



Your wage report was successfully submitted at 1:00 PM on March 10, 2017.

We recommend that you print or save a copy of the wage report receipt for your records.

View Receipt



Is Jane Doe self-employed?

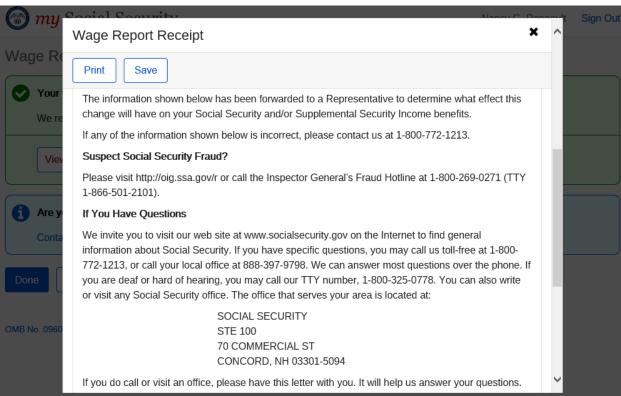
Contact us or contact your local field office to report self-employment earnings and work changes.

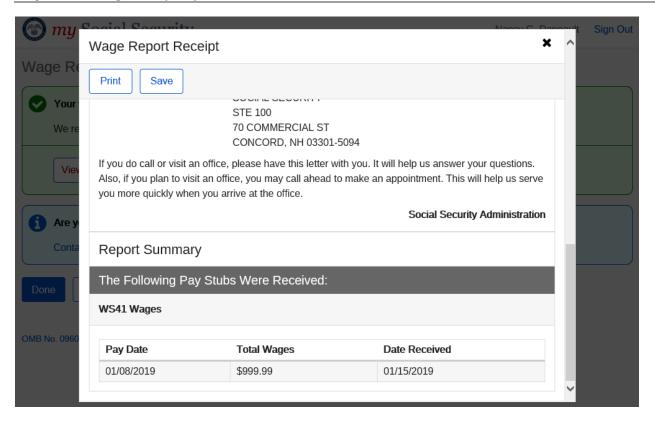
Done

Add New Wage Report

3.1.7.1.1. Title II Wage Report Receipt



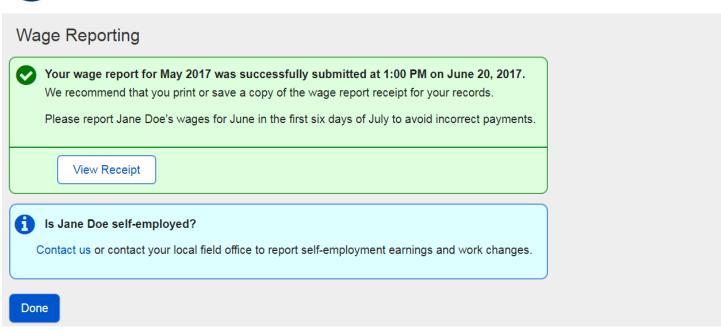




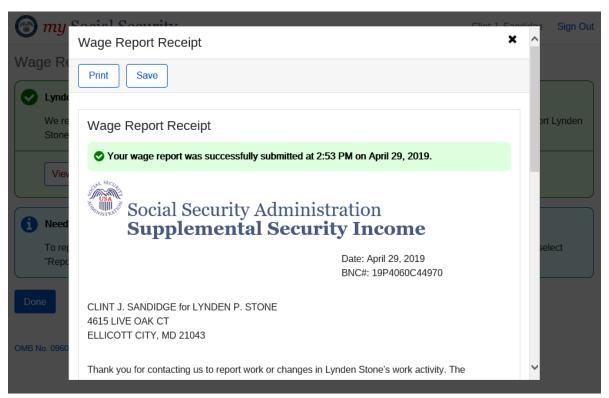
3.1.7.1.2. Title XVI Wage Report Confirmation Screen

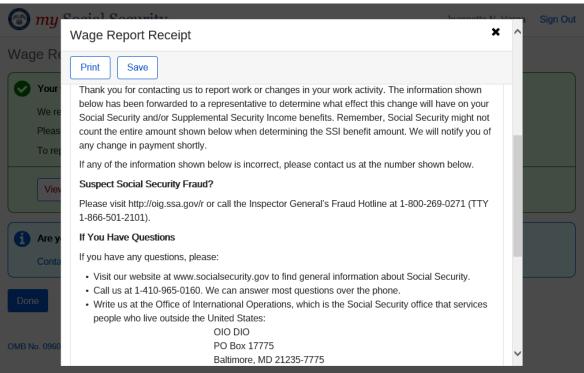


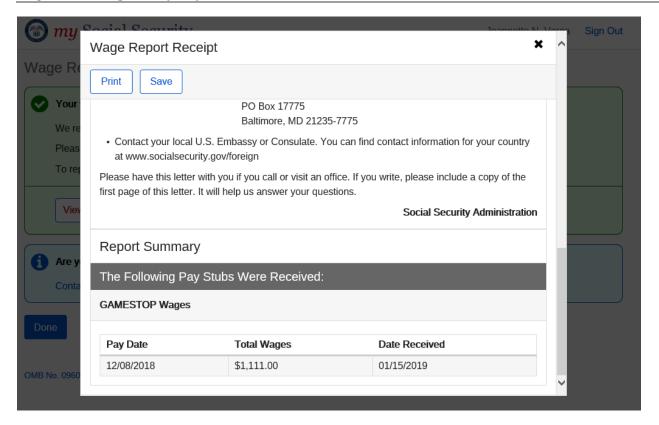
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3.1.7.1.3. Title XVI/Concurrent Wage Report Receipt







3.1.7.1.4. Concurrent Wage Report Confirmation Screen



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John Doe | Sign Out

Wage Reporting



Your wage report for May 2017 was successfully submitted at 1:00 PM on June 20, 2017.

We recommend that you print or save a copy of the wage report receipt for your records.

Please report Jane Doe's wages for June in the first six days of July to avoid incorrect payments.

To report any wages that Jane Doe received before May 2017, contact your local field office or contact us.

View Receipt



Are you self-employed?

Contact us or contact your local field office to report self-employment earnings and work changes.

Done

3.2. Representative Payee Variant Screens

3.2.1. my Social Security Landing Page (Authorized as Representative Payee + Receiving Benefits)



John Doe | Sign Out

My Home Message Center Security Settings

Overview Welcome, John! You last signed in on March 1, 2017 at 10:03AM EST. Overview Benefit & Payment Details Social Security Statement Earnings Record A Message from the Acting Commissioner: Replacement Documents ➤ Your Social Security Statement ... My Profile Estimated Benefits at Full Not applicable Retirement Age (67): Last Reported Earnings: \$0 in 2016 View Earnings Record Benefits & Payments Social Security (Disability) View Benefit Details You are receiving: Your next payment is: \$230.20 on April 3, 2017 View Payment History Get a Benefit Verification Letter Need proof that you applied for Social Security benefits? Here's your official letter. Report Wages Submit Pay Stub Information If you are receiving Social Security Disability or Supplemental Security Income (SSI) and are working, or are a representative payee for someone receiving Social Security Disability or SSI, you may report wages online. Social Security Card Replacement Privacy Policy | Accessibility Help

3.2.2. Choose Wage Earner Variant - Representative Payee as Title II Beneficiary



my Social Security

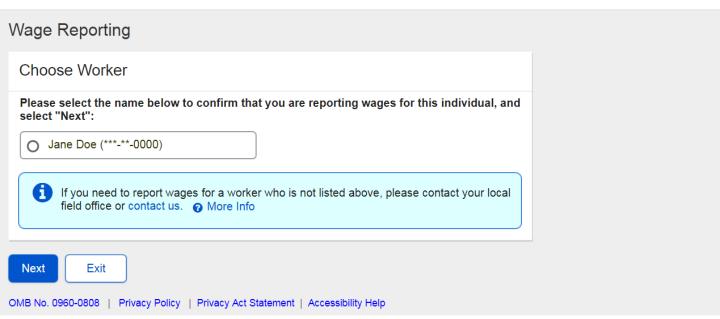
John Doe | Sign Out



3.2.3. Choose Wage Earner- Single Beneficiary Variant



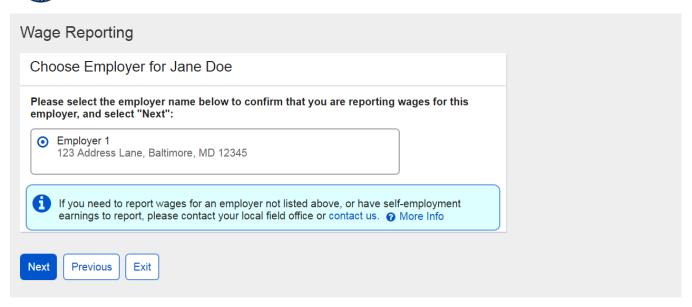
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3.2.4. Choose Employer- Single Employer Variant



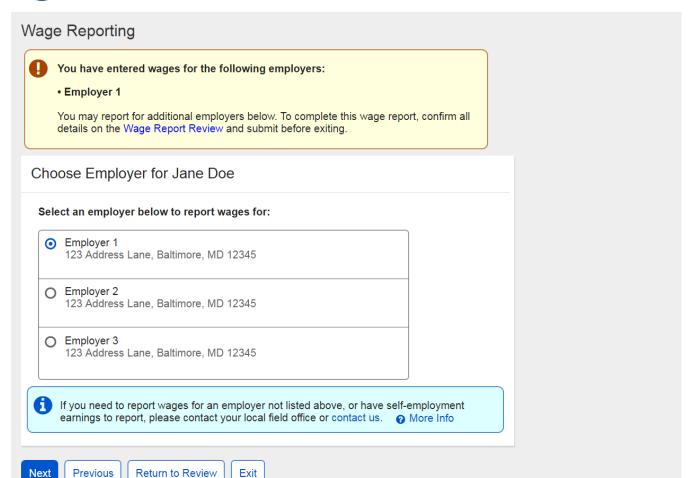
my Social Security



3.2.5. Choose Employer- Multiple Employer Variant



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3.2.6. Choose Employer Revisited- Single Employer on Record



Next

Return to Review

Exit

my Social Security

John Doe | Sign Out

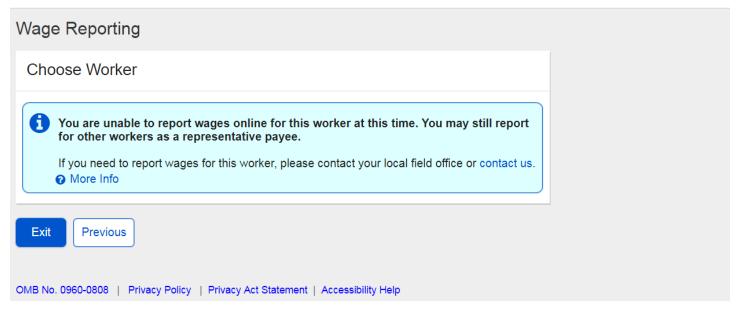
3.3. Representative Payee Error Screens

3.3.1. Choose Wage Earner- Ineligible Wage Earner

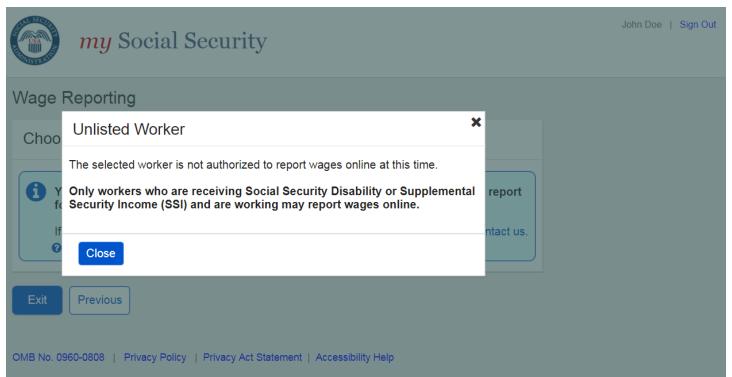


my Social Security

John Doe | Sign Out



3.3.2. Choose Wage Earner-Ineligible Wage Earner More Details Modal



3.3.3. Choose Worker-Ineligible Worker, Single Worker on Record



my Social Security

John Doe | Sign Out

Wage Reporting

Choose Worker



1 You are unable to report wages online for this worker at this time.

If you need to report wages for this worker, please contact your local field office or contact us. More Info

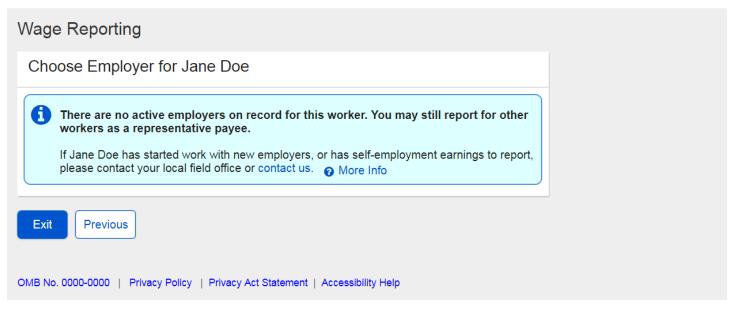
Exit

OMB No. 0960-0808 | Privacy Policy | Privacy Act Statement | Accessibility Help

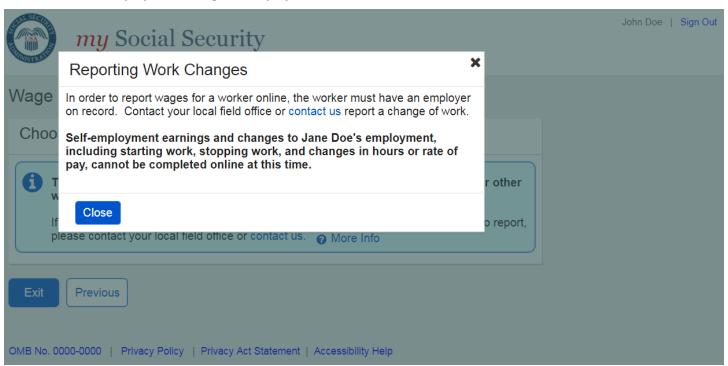
3.3.4. Choose Employer- No Eligible Employer on Record



John Doe | Sign Out



3.3.4.1. Choose Employer- No Eligible Employer on Record More Information Modal



3.3.5. Choose Employer- No Eligible Employer on Record, Single Worker on Record



my Social Security

John Doe | Sign Out

Wage Reporting

Choose Employer for Jane Doe



There are no active employers on record for this worker.

If Jane Doe has started work with new employers, or has self-employment earnings to report, please contact your local field office or contact us.
 More Info

Exit

OMB No. 0000-0000 | Privacy Policy | Privacy Act Statement | Accessibility Help

3.3.6. Empty Wage Entry Table- No Data Entered/Single Employer on Record



my Social Security

John Doe | Sign Out

Wage Reporting



Please enter paycheck information for an employer before proceeding.

Go back to enter paycheck information for Employer 1.

Go Back

Exit

3.3.7. Empty Wage Entry Table- No Data Entered/Multiple Employers on Record



my Social Security

John Doe | Sign Out

Wage Reporting



Please enter paycheck information for an employer before proceeding.

Go back to enter paycheck information for Employer 1, or choose a different employer to report for.

Go Back

Choose Different Employer

Exit

3.3.8. Empty Wage Entry Table- Data Entered/Multiple Employers on Record



my Social Security

John Doe | Sign Out

Wage Reporting



Please enter paycheck information for an employer before proceeding.

Go back to enter paycheck information for Employer 1, or choose a different employer to report for.

To see information that you have reported for other employers, select Review Wage Report below.

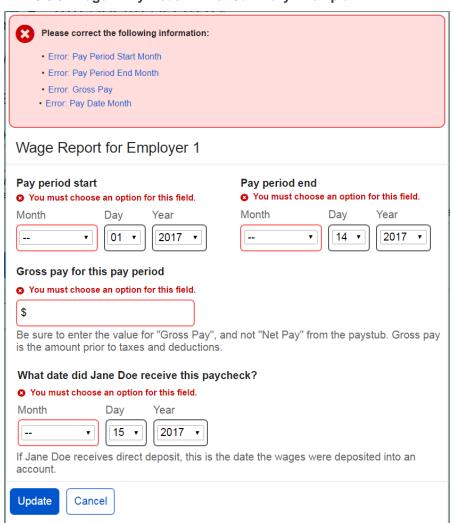
Go Back

Choose Different Employer

Review Wage Report

Exit

3.3.9. Wage Entry Modal- Error Summary Example



3.3.10. Wage Report Submission Error

