HUD-94000-OHF Security Instrument/Mortgage/Deed of Trust

LOCATION	CURRENT TEXT	REVISED TEXT
p. 3, Section 1 –	"Accounts Receivable" means all right, title	"Accounts Receivable" means all right, title
Accounts	and interest of Borrower in and to the	and interest of Borrower in and to the
Receivable	following, in each case arising from the	following, in each case arising from the
	operation of the Hospital located on the	Borrower in the ordinary course of business:
	Mortgaged Property in the ordinary course of	(a) Patient Account Receivables, (b) payment
	business: (a) all rights to payment of a	intangibles, (c) guaranties, letter-of-credit
	monetary obligation, whether or not earned	rights and other supporting obligations
	by performance, including, but not limited to,	relating to the property described in clauses
	Accounts Receivable, health-care insurance	(a) and (b); and (d) all of the proceeds of the
	receivables, Medicaid and Medicare	property described in clauses (a), (b) and (c).
	receivables, Veterans Administration	Notwithstanding the foregoing, "Accounts
	receivables, or other governmental	Receivable" shall not include accounts
	receivables, private patient receivables, and	arising from the sale of Borrower's
	HMO receivables, (b) payment intangibles,	equipment, inventory or other goods, other
	(c) guaranties, letter-of-credit rights and	than accounts arising from the sale of
	other supporting obligations relating to the	Borrower's inventory in the ordinary course
	property described in clauses (a) and (b); and	of Borrower's business.
	(d) all of the proceeds of the property	
	described in clauses (a), (b) and (c).	
	Notwithstanding the foregoing, "Accounts	
	Receivable" shall not include accounts	
	arising from the sale of Borrower's	
	equipment, inventory or other goods, other	
	than accounts arising from the sale of Borrower's inventory in the ordinary course	
	of Borrower's business.	
p. 4, Section 1 –	"Affiliate" is defined in 24 CFR 242.1, or	"Affiliate" is defined in 24 CFR 242.1, or
Affiliate	any successor regulation.	any successor regulation. The Affiliates
		include, but are not limited to, to those
		Affiliates listed in Exhibit B of the
		Regulatory Agreement.
p. 8, Section 1 –	N/A	(21) Any income or sales proceeds
Mortgaged		distributed from a joint venture to the
Property #21		Borrower.
p. 8, Section 1 –	N/A	"Patient Accounts Receivable" means all
Patient Accounts		right, title, and interest of Borrower in and to
Receivable		the following, in each case arising from the
		Borrower in the ordinary course of business:
		all rights to payments of a monetary
		obligation, whether or not earned by
		performance, including, but not limited to,
		accounts receivable, health-care insurance
		receivables, Medicaid and Medicare
		receivables, Veterans Administration
		receivables, or other governmental
		receivables, private patient receivables, and
		HMO receivables.

p. 8, Section 1 –	"Personalty" means all equipment, inventory,	"Personalty" means all equipment, inventory,
Personalty	and general intangibles associated with the	and general intangibles associated with the
	Hospital and/or the Project. It includes	Hospital and/or the Project. It includes
	furniture, furnishings, beds, machinery (including motor vehicles), building	furniture, furnishings, beds, machinery (including motor vehicles), building
	materials, appliances, goods, supplies, tools,	materials, appliances, goods, supplies, tools,
	books, records (whether in written or	books, records (whether in written or
	electronic form), computer equipment	electronic form), computer equipment
	(hardware and software) and other tangible	(hardware and software) and other tangible
	or electronically stored personal property	or electronically stored personal property
	(other than Fixtures) that are owned, leased	(other than Fixtures) that are owned, leased
	or used now or in the future in connection	or used now or in the future in connection
	with the ownership, management or	with the ownership, management or
	operation of the Hospital and/or any other	operation of the Hospital and/or any other
	portion of the Project, or are located on the	portion of the Project, or are located on the
	Land or in the Improvements, and any	Land or in the Improvements, and any
	operating agreements relating to the Project,	operating agreements relating to the Project,
	and any surveys, plans and specifications and	and any surveys, plans and specifications and
	contracts for architectural, engineering and	contracts for architectural, engineering and
	construction services relating to the Project,	construction services relating to the Project,
	and all other intangible property and rights	and all other intangible property and rights
	relating to the operation of, or used in	relating to the operation of, or used in
	connection with, the Project, including all	connection with, the Project, including all
	certifications, approvals and governmental	certifications, approvals and governmental
	permits relating to any activities on the Land.	permits relating to any activities on the Land.
	Personalty includes all tangible and	Personalty includes all tangible and
	intangible personal property used in	intangible personal property used in
	connection with the Hospital (such as major	connection with the Hospital (such as major
	movable equipment and systems), accounts,	movable equipment and systems), accounts,
	licenses, permits, bed authorities, certificates	licenses, permits, bed authorities, certificates
	of need required to operate the Hospital and	of need required to operate the Hospital and
	to receive benefits and reimbursements under	to receive benefits and reimbursements under
	provider agreements with Medicaid,	provider agreements with Medicaid,
	Medicare, State and local programs,	Medicare, State and local programs,
	payments from healthcare insurers and any	payments from healthcare insurers and any
	other assistance providers; all certifications,	other assistance providers; all certifications,
	permits and approvals, instruments, Revenue,	permits and approvals, instruments, Revenue,
	lease and contract rights, and equipment	lease and contract rights, and equipment
	leases relating to the use, operation, maintenance, repair and improvement of the	leases relating to the use, operation, maintenance, repair and improvement of the
	Hospital. Generally, intangibles shall also	Hospital. Personalty includes any income or
	include all cash and cash escrow funds, such	sales proceeds distributed from a joint
	as but not limited to: debt service reserve	venture to the Borrower. Generally,
	accounts, bank accounts, equipment reserve	intangibles shall also include all cash and
	replacement fund accounts and investments.	cash escrow funds, such as but not limited to:
	representent rund decounts and investments.	debt service reserve accounts, bank accounts,
		equipment reserve replacement fund
		accounts and investments.
p. 8, Section 1 –	"Property Jurisdiction" means any applicable	"Property Jurisdiction" means any
Property	jurisdiction in which the Land is located.	jurisdiction in which the Land is located.
Jurisdiction		