

CONTRACTOR INFORMATION WORKSHEET

(For Official Use Only)

OMB Control Number: 3090-0283

Expiration Date: 7/31/2019

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget (OMB) control number. The OMB control number for this collection is 3090-0283. We estimate that it will take 15 minutes to read the instructions, gather the facts, and answer the questions. Send only comments relating to our time estimate, including suggestions for reducing this burden, or any other aspects of this collection of information to: U.S. General Services Administration, Regulatory Secretariat Division (M1V1CB), 1800 F Street, NW, Washington, DC 20405.

1. Contract Employee Information - To Be Completed By Contractor

| | | | | | | | |
|----------------------------|--------------------------------|--|----------------------------------|-----------------------------------|--|----------------------|----------------------|
| Full Last Name(s) (Family) | | Full First Name (Given) | | Full Middle Name (or NMN if none) | | Suffix | Gender |
| | | | | | | <input type="text"/> | <input type="text"/> |
| Social Security Number | Date of Birth | Place of Birth (City) | Place of Birth (Country) | Place of Birth: U.S. State | Place of Birth: Mexico (State)/Canada (Province) | | |
| | | | <input type="text"/> | <input type="text"/> | <input type="text"/> | | |
| Home Street Address | | | | Street Address (Line 2) | | | |
| | | | | | | | |
| City | Country | U.S. State | Mexico (State)/Canada (Province) | ZIP Code | | | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | | | |
| Phone Number (Work Cell) | | Phone Number (Work Number) | Personal E-Mail Address | | Position (Job) Title | | |
| <input type="text"/> | | <input type="text"/> | <input type="text"/> | | <input type="text"/> | | |
| Prior Investigation | Approximate Investigation Date | Agency Adjudicated Prior Investigation | | | U.S. Citizen | | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | | | <input type="text"/> | | |

Non-U.S. Citizens Only: Complete the following:

| | | | | |
|-----------------------------------|----------------------|---------------------------------|---------------------------|------------------------|
| U.S. Port of Entry City and State | Date of Entry | Less than 3 Years U.S. Resident | Alien Registration Number | Country of Citizenship |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

2. Contract Information - To be completed by GSA Requesting Official

| | | | | | | | |
|---|--|---|---|----------------------|---|------------------------|--|
| Company Name (Primary) | | Company Name (Subcontractor) If applicable | | | Data Universal Numbering System (DUNS) Number | | |
| | | | | | | | |
| Task Order (TO)/Delivery Order (DO) Number (Enter Contract Base Number if TO/DO is Not Applicable) | | Contract Number Type | Contract Start Date | Contract End Date | Has Option Years | Number of Option Years | |
| <input type="text"/> | | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | |
| Company Point of Contact (POC) First Name | Company Point of Contact (POC) Last Name | Point of Contact (POC) Phone Number (Work Number) | Point of Contact (POC) E-Mail Address | | | | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | | | | |
| Alternate Company Point of Contact (POC) First Name | Alternate Company Point of Contact (POC) Last Name | Alternate Point of Contact (POC) Phone Number (Work Number) | Alternate Point of Contact (POC) E-Mail Address | | | | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | | | | |
| Alternate Company Point of Contact (POC) First Name | Alternate Company Point of Contact (POC) Last Name | Alternate Point of Contact (POC) Phone Number (Work Number) | Alternate Point of Contact (POC) E-Mail Address | | | | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | | | | |
| Alternate Company Point of Contact (POC) First Name | Alternate Company Point of Contact (POC) Last Name | Alternate Point of Contact (POC) Phone Number (Work Number) | Alternate Point of Contact (POC) E-Mail Address | | | | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | | | | |

3. Reimbursable Work Authorizations (RWA) / Interagency Agreement (IAA) (If applicable) - To be completed by GSA Requesting Official

| | |
|----------------------|----------------------|
| RWA/IAA Number | Agency |
| <input type="text"/> | <input type="text"/> |

4. Project/Work Location Information (Government site where contractor is working) - To be completed by GSA Requesting Official

| | | | | | |
|--|--|-------------------------------|--------------------------|----------------------|--|
| GSA Building Number (Building Number Search) | | Other | | | |
| <input type="text"/> | | <input type="text"/> | | | |
| Contractor Type (Definitions on Page 2) | American Recovery and Reinvestment Act (ARRA) Long Term Contractor | Major Sponsoring Organization | Sponsoring Office Symbol | GSA Region | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | |

5. Type of Investigation Requested - To be completed by GSA Requesting Official

| | |
|--|---|
| Investigation Type Request <i>Note: National Security positions are processed by GSA Personnel Security (CIS)</i> | Homeland Security Presidential Directive (HSPD 12) Card Required? |
| <input type="checkbox"/> | <input type="checkbox"/> |

6. GSA Requesting Official Information - To be completed by GSA Requesting Official

| Last Name | First Name | Middle Name or (NMN) if none | E-Mail Address | Work Phone Number | Is PM/COR/CO/CS |
|---------------------|----------------------|------------------------------|--------------------------|-----------------------------|-----------------|
| Alternate Last Name | Alternate First Name | Middle Name or (NMN) if none | Alternate E-Mail Address | Alternate Work Phone Number | Is PM/COR/CO |
| Alternate Last Name | Alternate First Name | Middle Name or (NMN) if none | Alternate E-Mail Address | Alternate Work Phone Number | Is PM/COR/CO |
| Alternate Last Name | Alternate First Name | Middle Name or (NMN) if none | Alternate E-Mail Address | Alternate Work Phone Number | Is PM/COR/CO |
| Alternate Last Name | Alternate First Name | Middle Name or (NMN) if none | Alternate E-Mail Address | Alternate Work Phone Number | Is PM/COR/CO |

INSTRUCTIONS

Applicability of Contractor Information Worksheet:

Use this Contractor Information Worksheet for all GSA contractors, located at <http://www.gsa.gov/forms>.

Contractor Type Definitions (Any GSA Service or Office May be Associated with Building Support, Embedded Contractors):

Building Support: Building maintenance or construction support contractor

Embedded: "Side-by-side" or white collar contractor providing business services, and may have staff-like access to GSA space and IT systems

External: Does not access GSA building or IT systems but requires a check or investigation

Child Care: Child care worker

GSA Region Options: Region 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, NCR (National Capital Region) (11), or CO (Central Office)

Transmitting the Contractor Information Worksheet:

Do not save completed forms on your workstation. Per GSA requirements:

If Personally Identifiable Information (PII) needs to be transmitted over the Internet, it must be sent using encryption methods defined in Chapter 5, Paragraph 7 of GSA Order CIO P 2100.1E GSA Information Technology (IT).

All passwords must be encrypted in storage.

All sensitive information, such as PII, as deemed by the data owner, which is transmitted outside the GSA firewall, must be encrypted.

Certified encryption modules must be used in accordance with FIPS PUB 140-2, "Security requirements for Cryptographic Modules."

When using password generated encryption keys, a password of at least 8 characters with a combination of letters, numbers, and special characters is required. A password of at least 12 characters is recommended.

Systems implementing encryption must follow the key management procedures and processes documented in CIO IT Security Procedural guide 09-43, "Key Management."

If PII needs to be e-mailed within the GSA network, please use Google Mail. For additional protection the information also can be encrypted as described in Chapter 5, Paragraph 7, of this IT security policy.

If PII needs to be sent by courier, printed, or faxed several steps should be taken. When sending PII by courier mark "signature required" when sending documents. This creates a paper trail in the event items are misplaced or lost. Don't let PII documents sit on a printer where unauthorized employees or contractors can have access to the information. When faxing information use a secure fax line. If one is not available, contact the office prior to faxing so they know information is coming and contact them after transmission to ensure they received it. For each event the best course of action is limit access of PII only to those individuals authorized to handle it, create a paper trail, and verify information reached its destination.

Submission Information:

Check with your GSA regional point of contact for instructions on how to submit the completed form.

Privacy Act Notice:

In compliance with the Privacy Act of 1974, the following information is provided: Solicitation of the information is authorized by the Federal Property and Administrative Services Act of 1949, as amended, and Part III of Title 5, U.S.C; E.O. 9397. Disclosure of the information is voluntary. This form will be used as a means to prepare and issue a credential or pass. Information will be transferred to appropriate Federal, State, local or foreign agencies, when relevant to civil, criminal or regulatory investigations or prosecutions, or pursuant to a request by GSA or such other agency in connection with the firing or retention of an employee, the issuance of a security clearance, the investigation of an employee, the letting of a contract, or the issuance of a license, grant, or other benefit. If the individual does not provide some or any part of the requested information, the employee will not be issued a credential and will not be allowed to enter a GSA-controlled building after normal hours or when the building is under security.