

Welcome, John Doe

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OMB No. 0925-0361

Form Approved for use through 8/31/2019 Click here to see the burden statement

> NIH 2674-15 LRP Tracking Code: DAWP1216

Type of Application	New Renewal	
Are you Applying for an Intramural or Extramural Loan Repayment Program?	● Intramural ● Extramural	
Select Type of Loan repayment Program	Choice 1	•
IC Preference	Choice 1	•
Preferred IC	Choice 1	•
Secondary Preferred IC	Choice 1	•
Not Preferred IC	Choice 1	•
Are you a Mentored Research Scientist or Independent investigator?	I am a mentored research scientist I am an indenpendent in	nvestigator

gibility Questions	
 Are you a U.S. citizen, U.S. national, or permanent resident of the U.S.? (if no) Will you be a U.S. citi-zen, U.S. national, or permanent resident of the U.S. by contract start date? 	○ Yes ○ No
2) 2) Do you possess an M.D., Ph.D., Pharm. D., Psy.D., D.O., D.D.S., D.M.D., D.P.M., D.C., N.D., O.D., D.V.M., or equivalent doctoral degree from an accredited institution?	Yes No
3) 3) Will you conduct qualifying research for an average of at least 20 hours per week over the course of each quarter (3 months) for the entire contract period?	Yes No
4) 4) Do you receive any research funding support or salary from a for-profit institution or organization?	O Yes O No
5) 5) Are you employed for more than 20 hours per week (5/8 or greater) by a U.S. Government agency such as the NIH, CDC, DOD, or the Veteran's Administration?	Yes No
6) 6) Are you currently on a fellowship supported in whole or in part by a U.S. Government agency such as the NIH, CDC, DOD, or the Veteran's Administration?	○ Yes ○ No
7) 7) Do you or did you have a judgment lien arising from a federal debt?	O Yes O No
8) 8) Do you owe a service obligation to another program?	○ Yes ○ No
9) 9) Do you have total qualifying educational debt equal to, or in excess of, 20 percent of your institu-tional base salary? (e.g., more than \$10,000 debt with \$50,000 annual salary)	Yes No
0) 10) Are all of the loans you will be entering on your application from a U.S. government entity, accredited U.S. academic institution, and/or qualified U.S. commercial educational lender?	O Yes O No
1) 11) Have you ever defaulted on an educational loan or are you currently delinquent (more than 90 days past due) on an educational loan?	Yes No
2) 12) Are your loans consolidated with another individual, such as a spouse?	○ Yes ○ No
 I understand that completing this questionnaire is not a guarantee of eligibility for the program, and that my eligibility will be further assessed throughout the process. I understand that the NIH Loan Repayment Programs are competitive, and the submission of an LRP application does not guarantee an award. I understand that only designated agents of the U.S. Department of Health and Human Services/National Institutes can make commitments for the LRP awards. 	

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One Year Two Years Three Years

Moved Application Status tab to beginning of application so it will be the first screen applicants see when they log into their application

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Award Length:

Application Information

Clinical Research

LRP Type: Extramural Award Type: New Award Length: Two Years

LRP:

Loan Repayment Program (LRP): Clinical Research Independent/Has a Mentor: Independent

Preferred IC: National Cancer Institute

Preferred IC (Secondary Choice): National Institute of Environmental Science Not Preferred IC: National Eye Institute

I am an Independent Investigator

IC Assignment: N/A

PRINT APPLICATION

CANCEL

Administrative Review of Loan Documentation by NIH

Uploading Financial Document Instructions:

You are required to submit the promissory note and account statement for each loan included in your LRP application. If you included Federal loans in your LRP application, you must also submit the National Student Loan Data System (NSLDS) Summary and Detail Reports pages. For more information on the required loan documents, click on the REQUIRED ELEMENTS CHECKLIST button.

- 1. Click on the UPLOAD/VIEW DETAILS button for each loan. Upload the corresponding account statement and promissory note.
- 2. Click on the UPLOAD DOCUMENT button in the NSLDS Report Box to submit your National Student Loan Data System (NSLDS) Summary Page and all of the Detailed Loan Report pages.
- Upload PDF documents only. The PDF cannot exceed 5 MB.

Please allow us at least 15 business days to review your loan documents. The status of your submitted documents can be viewed by clicking on the UPLOAD/VIEW DETAILS button under the History section.

Note: If you have faxed your loan documents, the status of your submission will be reflected in the email we sent you.

Loans/Lenders Information

oan Type	Lending Institution/ Servicing Agent	Loan Account Number	Current Balance	Promissory Note/ Account Statement	Status	
Stafford Loan	US Department of Education	701548849	\$12,500.00	UPLOAD/VIEW DETAILS	Promissory NoteLoan Statement	RECEIVED BUT INCOMPLETE APPROVED
Academic Institutional	American Education Services	501548849	\$31,200.00	UPLOAD/VIEW DETAILS	Promissory NoteLoan Statement	SUBMITTEDSUBMITTED
Academic Institutional	University Accounting Services	154241744	\$8,024.00	UPLOAD/VIEW DETAILS	Promissory NoteLoan Statement	SUBMITTEDNOT RECEIVED

Choose File No file chosen	UPLOAD DOCUMENT	REQUIRED ELEMENTS CHECKLIST
listory		
View Document/File		Date Uploaded
John_Doe_web-based_nslds-report.pd	f	01/23/2017
John_Doe_web-based_account_stater	nent-2.pdf	03/12/2017

Colleague Forms and Documentation		NOT SUBMITTER
Recommender: John Doe (jdoe@nih.gov)		
Submitted Date	3/27/2015	NOT SUBMITTED
Recommender: Kate Shaw (kshaw@nih.gov)	
Submitted Date	3/27/2015	SUBMITTED
Recommender: Sheldon Cooper (scooper@	nih.gov)	
Submitted Date	3/27/2015	SUBMITTED
Mentor: Sheldon Cooper (scooper@nih.gov		
Submitted Date	SEND REQUEST AGAIN	NOT SUBMITTE
Institutional Business Official: Sheila Werl	e (swerle@gmail.gov)	
Submitted Date	3/27/2015	SUBMITTED
Disadvantaged Backgrounds Docum	entation (Physical or Electronic Copy Due 12/31/16)	SUBMITTED
LRPC Status		INCOMPLETE
Personnel SF50/52 Form		NOT RECEIVED
reisonnei Srouioz ronni		

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APPLICANT Welcome, John Doe Submit Application Application Status Employment & Affiliation Education & Colleague Information Research Funding Personal Research Loan Eligibility 🗸 Information Information Information Information Training IntramuralExtramural New Renewal I am a Mentored Research Scientist You are Applying for. Award Type: UPDATE One Year
Two Years
Three Years I am an Independent Investigator Clinical Research Award Length: LRP: CANCEL

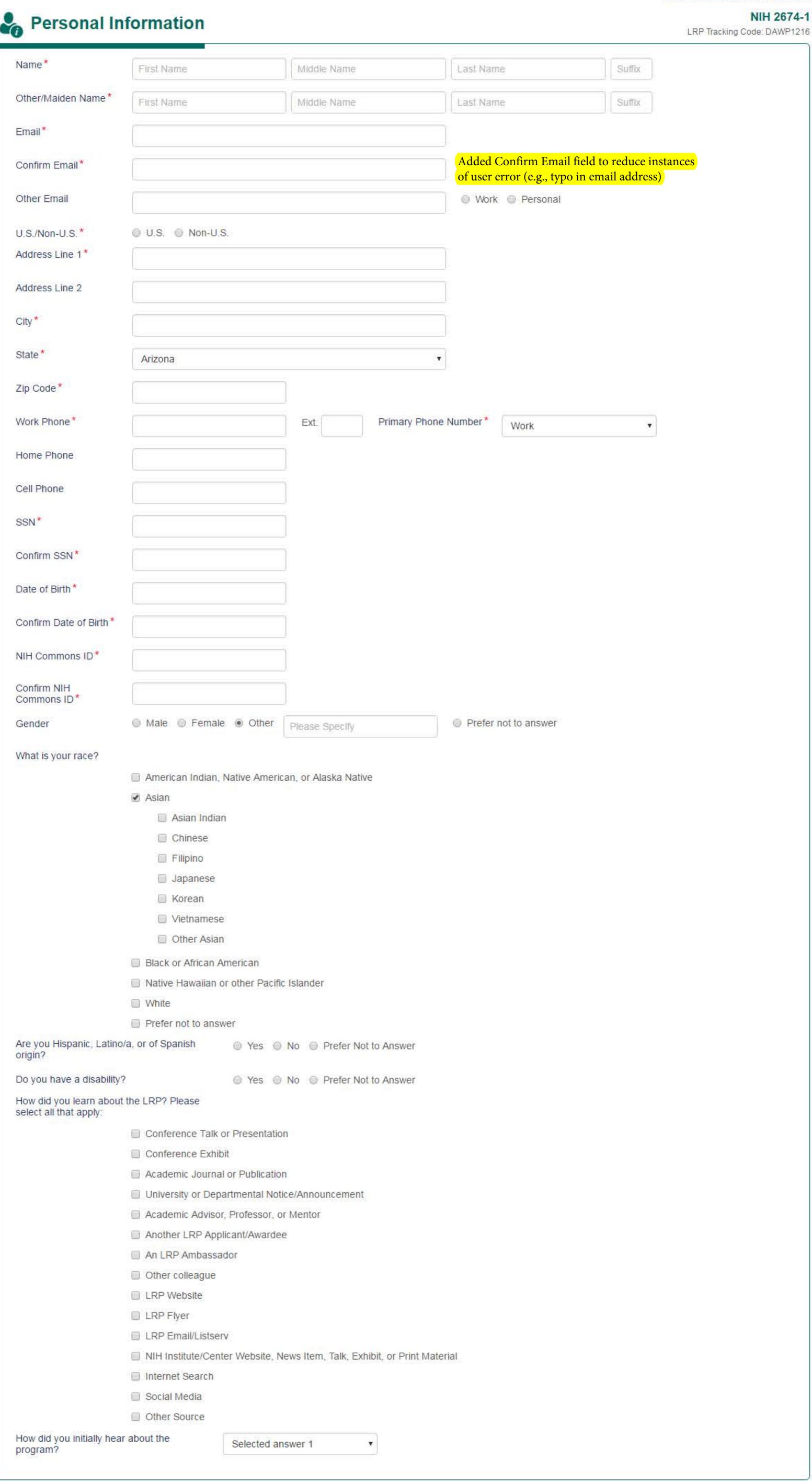
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NIH 2674-1

Personal Information



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APPLICANT

National Institutes of Health Division of Loan Repayment

Welcome, John Doe

Application Colleague Personal **Employment &** Education & Research Funding Submit Research Loan Application \$ Eligibility 🗸 Affiliation Status Information Training Information Information Information Information You are Applying for. Intramural
 Extramural I am a Mentored Research Scientist New Renewal Award Type: UPDATE I am an Independent Investigator LRP: Clinical Research Award Length: One Year
Two Years
Three Years CANCEL

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Education and Training



Education	Degree	Conferring Institution	Year	Specialty	Subspecialty	Action
M.D.		Columbia University Medical School	2010	Pediatric Hematology/Oncology	Neuropathology	Q / x 4+
Other Doctorate		Harvard School of Public Health	2010	Pediatric Pathology	Pediatric Hematology/Oncology	Q X X

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+ Add New Entry

Post Doctoral Fellowship

Institution	Start Date	End Date	Percent of time spent on Research (0- 100)	Specialty	Subspecialty	Action
University of Iowa	12/01/10	12/01/12	50	Pediatrics Anesthesiology	Pediatric Hematology/Oncology	
University of Pennsylvania, School of Medicine	02/04/12	06/05/13	95	Neuropathology	Pediatrics Anesthesiology	

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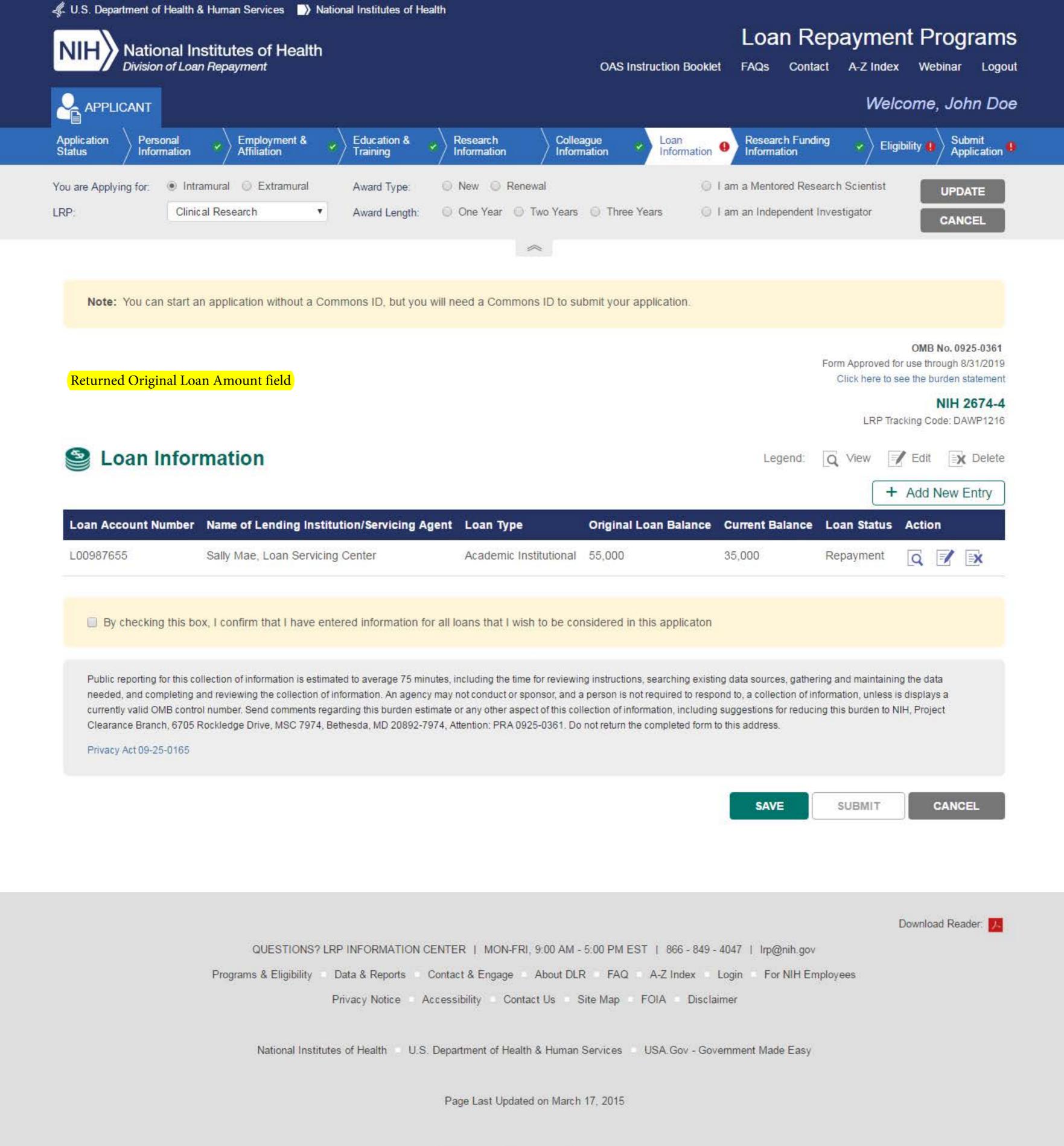
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Page Last Updated on March 17, 2015

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Type of Organization Title of Start Date End Date Pl on this support your LRP Award Total Award Organization Project Amount Grant? Name Status of Award of Award eligible project? Action Columbia University Submitted OFFICE OF DIETARY 10/2010 10/2013 Federal 24,800 Yes No Medical School SUPPLEMENTS Government

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NIH 2674-19

LRP Tracking Code: DAWP1216

Other Non-Profit Research Funding (not from NIH)

Legend: Q View Fall X Delete

+ Add New Entry

Type of Organization	Organization Name	Award Status	Title of Project	Total Award Amount	Start Date of Award	End Date of Award	Are you PI/Co-PI on this Grant?	Does this Award support your LRP eligible project?	Action
Federal Government	Columbia University Medical School	Submitted	PEDIATRICS RESEARCH	56,000	10/2010	10/2013	Yes	Yes	Q / x

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APPLICANT Colleague Education & Research Funding Submit Application Personal Employment & Research Loan Eligibility 🔗 Application ! Status Information Affiliation Training Information Information Information Information I am a Mentored Research Scientist Intramural
 Extramural New Renewal You are Applying for. Award Type: UPDATE One Year Two Years Three Years I am an Independent Investigator LRP: Clinical Research Award Length: CANCEL

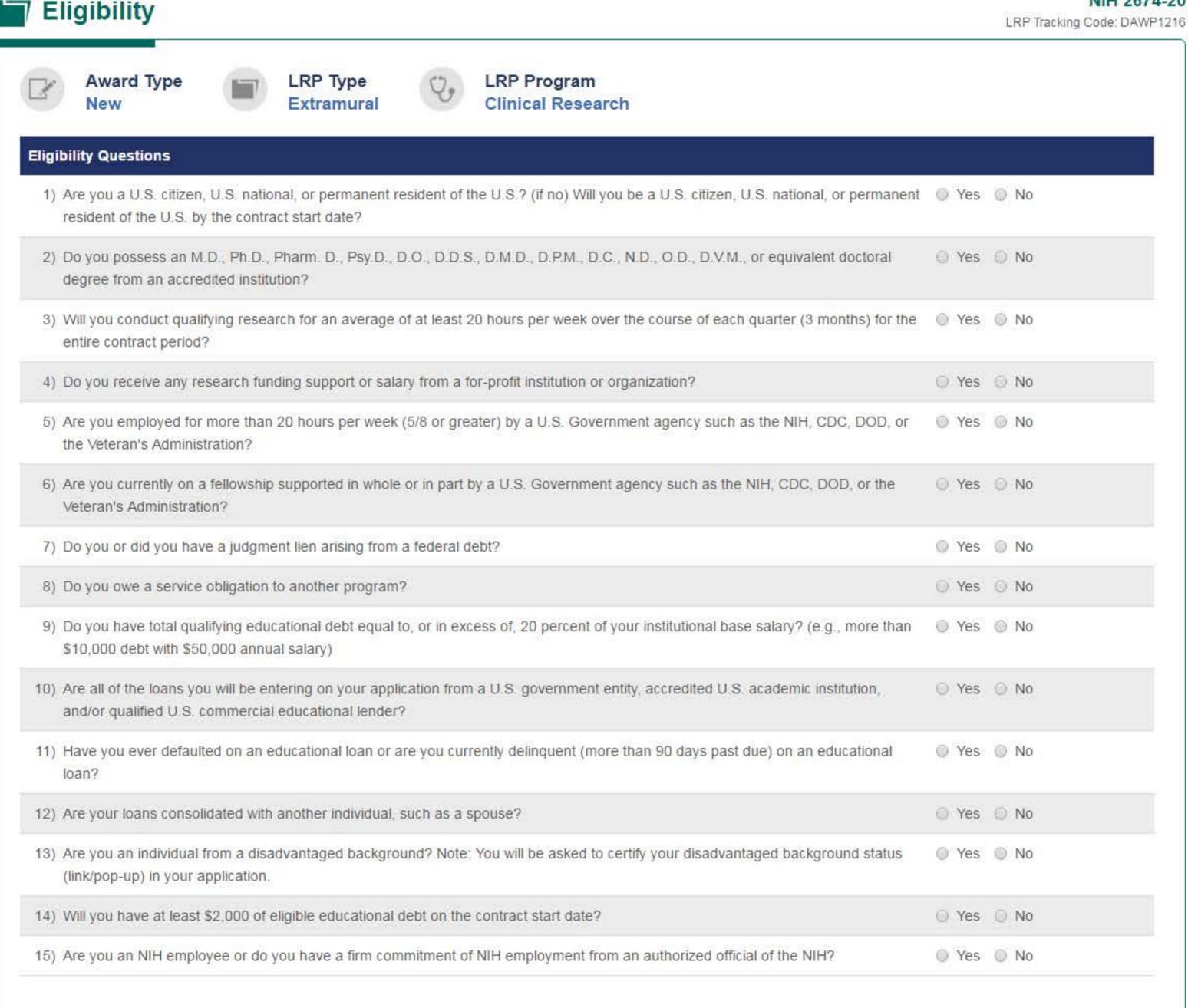
Moved Eligibility tab to allow applicants to review their answers to eligibility questions prior to submitting the application

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NIH 2674-20



I understand that completing this questionnaire is not a guarantee of eligibility for the program, and that my eligibility will be further assessed throughout the process.

I understand that the NIH Loan Repayment Programs are competitive, and the submission of an LRP application does not guarantee an award. I understand that only designated agents of the U.S. Department of Health and Human Services/National Institutes can make commitments for the LRP awards.

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Application Status

Personal

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Submit

Application

Eligibility v

Research

Information

 Intramural
 Extramural New Renewal I am a Mentored Research Scientist You are Applying for: Award Type: UPDATE Clinical Research LRP: Award Length: One Year Two Years Three Years I am an Independent Investigator CANCEL 1

Colleague Information

Loan

Information

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Education &

Training

Certifications for Online Applications

NIH Loan Repayment Program Contract OMB No. 0925-0361

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NIH 2674-12 LRP Tracking Code: DAWP1216

Sections 487A, 487B, 487C, 487E, and 487F of the Public Health Service Act ("Act") authorize the Secretary of the Department of Health and Human Services ("Secretary"), and Section 485G authorizes the Director, National Institute on Minority Health and Health Disparities (NIMHD), to enter into contracts with qualified health professionals under which such professionals agree to conduct research in consideration of the Federal government agreeing to repay, for each year of such service, not more than \$35,000 of the principal and interest of the educational loans of such professionals. In return for these loan repayments, applicants must agree to participate in qualifying research, for an initial period of obligated service of not less than two years (or a minimum of three years for General Research Loan Repayment Program participants), as one of the following: an NIH employee or a health professional engaged in qualifying research at an institution determined by NIH to be eligible to sponsor individuals who engage in qualifying research.

Applicants are required to submit a signed contract which includes the Terms and Conditions of participation in the LRP with their applications. The Secretary/NIMHD Director shall execute only those contracts submitted by applicants who are selected for participation.

The Terms and Conditions for participating in the LRP follow:

Section A - Obligations of the Secretary or NIMHD Director

Subject to the availability of funds appropriated by the U.S. Congress for the NIH and/or the LRP, the Secretary/NIMHD Director agrees to:

- 1. Pay, in the amount provided in Paragraph 2 of this section, the undersigned applicant's qualifying educational loans. Qualifying health professionals' loans consist of the principal, interest, and related expenses (such as the required interest premium on the unpaid balances of some loans) of qualified Government (Federal, State, and local) and commercial loans obtained by the applicant for the following expenses:
 - a. undergraduate, graduate, and health professional school tuition expenses;
 - other reasonable educational expenses required by the school(s) attended, including fees, books, supplies, educational equipment and materials, and laboratory expenses; and
 - c. the cost of room and board, and other reasonable living expenses as determined by the Secretary/NIMHD Director.
- 2. An applicant must have qualifying educational loans equal to or in excess of 20% of his or her annual NIH base salary (Intramural) or institutional base salary (Extramural) on his or her program eligibility date. This amount is the "debt threshold." Annual income or compensation refers to "institutional base salary," which is the annual amount the institution pays for the applicant's appointment, whether the time is spent in research, teaching, patient care, or other activities. Institutional base salary excludes any income that an applicant may earn unrelated to the duties for the institution. The "program eligibility date" is the date on which his or her contract is executed by the Secretary/NIMHD Director and he or she is engaged in qualifying research.

NIH will repay the educational debt ("repayable debt") as follows:

- a. at the rate of one-fourth of the repayable debt for each year of qualified service up to a \$35,000 annual maximum;
- b. for the first, second, and third year of qualified service, otherwise qualified applicants for the Intramural General Research LRP, who are participating in ACGME accredited clinical training programs, payment of repayable debt will be no more than \$20,000 per year.
- at the rate of one-fourth of the repayable debt for each year of qualified service up to a \$35,000 annual maximum; d. for the first, second, and third year of qualified service, otherwise qualified applicants for the Intramural General Research LRP, who
- e. one-or two-year continuation renewal contracts, beyond the second year (or third year, for contracts under the General Research LRP), may be competitively offered;

are participating in ACGME accredited clinical training programs, payment of repayable debt will be no more than \$20,000 per year;

renewal, up to the \$35,000 annual maximum (the repayable debt amount is calculated annually); or 100% of the repayable debt if the annual disbursement is \$10,000 or less; and

f. if the applicant's contract is renewed, the NIH will repay at the rate of 50% of the remaining repayable debt for each year of contract

- g. payments are to be made on a delayed quarterly schedule after completion of qualified research, unless otherwise agreed to by the Secretary/NIMHD Director and the participant. 3. Provide reimbursement for increased Federal tax liability resulting from payments made pursuant to Paragraph 1 of this section in an
- amount equal to 39% of the total amount of loan repayments made for each tax year in which such payments were made. 4. Payment of qualifying educational loans will be made directly to the lender(s). If there is more than one outstanding qualifying educational
- loan, the Secretary/NIMHD Director will repay the loans in the following order, unless the Secretary/NIMHD Director determines significant savings would result from paying loans in a different order of priority: (a) HEAL; (b) Other loans issued or guaranteed by the Federal Government; and (c) Other loans. 5. Once a loan repayment contract has been signed by both parties, the Secretary/NIMHD Director shall obligate such funds as will be
- necessary to ensure that sufficient funds will be available to make loan repayments and tax reimbursements to cover the repayable debt, as defined in Paragraph 2 of this section.

The participant agrees to:

Section B - Obligations of the Participant

assessed.

- 1. Provide a description of each of his or her outstanding qualified educational loans and supporting documents, in a form and manner as defined by the Secretary/NIMHD Director,
- 2. Serve his or her 2-or 3-year minimum period of research service, which commences on the program eligibility date, by conducting qualifying research, as one of the following: an NIH employee or a health professional engaged in qualifying research at an institution determined by NIH to be eligible to sponsor individuals who engage in qualifying research;
- payments are credited; 4. Repay the NIH for any sums paid erroneously to his or her lender(s), repay the NIH for any sums advanced to his or her lenders prior to

3. Provide written verification of the lender's crediting of all LRP payments and resulting account balances within a reasonable time after such

- satisfying his or her research service, and assist the NIH in obtaining a refund from his or her lender(s) for such sums; Make payments to lenders on their own behalf for periods of Leave Without Pay (LWOP); and
- Comply with the provisions of Title 42, U.S. Code of Federal Regulations, Part 68a, Part 68c, and other policies or regulations governing the NIH Loan Repayment Programs, as applicable.

Section C - Breach of Written Loan Repayment Contract 1. In accordance with 42 USC 254o, which addresses enforcement of the National Health Service Corps LRP and will be regarded as equally

- applicable to the NIH's LRPs, any participant who fails to complete the minimum 2-year (or 3-year for General Research LRP) research service obligation required under the initial contract will be considered to have breached the contract and will be subject to assessment of monetary damages and penalties as specified in Paragraph 3 below. a. Loan Repayment Program participants who are serving as NIH employees, and who are terminated for cause or for the convenience
 - Occasionally, a participant's assignment may evolve and change so that a determination is reached that he/she is no longer engaged in qualified research. Similarly, the research needs and priorities of the NIH or the sponsoring institution may change, so that a determination is made that the researcher's skills may be better utilized in a research assignment which does not qualify for the LRP.

of the Government will not be considered to have committed a breach of contract, and monetary damages and penalties will not be

Under these circumstances, the following will apply: Since no authority exists for the Secretary/NIMHD Director to make repayments on behalf of health professionals who are not engaged in qualified research, loan repayments will cease as of the date such determination is made.

II. Normally, job changes of this nature will not be considered a breach of contract on the part of either the Secretary/NIMHD

Director or the Loan Repayment Program participant. Based upon the recommendation of the Secretary/NIMHD Director, the

- Loan Repayment Program participant will be released from the remainder of his/her service obligation without assessment of damages or monetary penalties. Loan Repayment Program participants will be permitted to retain the benefit of all loan repayments made or owed by the NIH on their behalf up to the date of the contract release, except any payments advanced beyond the period of service rendered. Any payments advanced prior to research service must be repaid to the Government. 2. Loan Repayment Program participants who sign a continuation contract for a third, fourth, or subsequent year, and who fail to complete the period specified, will not be subject to monetary damages or penalties. However, any payments advanced beyond the period of research
- service rendered must be repaid to the Government, pursuant to Section B, Paragraph 4. 3. Penalties for Failing to Complete the Service Obligation - In accordance with the statute, the Secretary/NIMHD Director will recover the following from participants who fail to complete the minimum service obligation:
- 1. If the applicant, for any reason, fails to complete the two-year period of obligated service (three-year period for General Research LRP), he or she shall be liable to the United States for an amount equal to the sum of: I. the total of the amounts paid by the United States to, or on behalf of, the applicant under Paragraphs 1, 2 and 3 of Section A
 - of this Contract for any period of obligated service not served; II. an amount equal to the product of the number of months of obligated service not completed by the applicant, multiplied by \$7,500; and
 - Treasurer of the United States, from the date of the breach; except that the amount the United States is entitled to recover shall not be less than \$31,000.

Any amount the United States is entitled to recover shall be paid within 1 year of the date the Secretary/NIMHD Director determines.

III. interest on the amounts described in (1) and (2) of this paragraph at the maximum prevailing rate, as determined by the

3. Any obligation of the participant for payment of damages may be released by a discharge in bankruptcy under Title 11 of the United States Code only if such discharge is granted after the expiration of the 7-year period beginning on the first date that payment of such damages is required, and only if the bankruptcy court finds that non discharge of the obligation would be unconscionable.

Section D - Cancellation, Suspension, and Waiver of Obligation Any service or payment obligation incurred by the participant under this contract will be canceled upon the participant's death.

that the applicant is in breach of this written Contract.

- 2. The Secretary/NIMHD Director may waive or suspend the participant's service or payment obligation incurred under this contract if: a. compliance by the participant with the Terms and Conditions of this contract is impossible or would involve extreme hardship,
 - and enforcement of such obligation would be unconscionable.

The Secretary/NIMHD Director may terminate this Contract if, not later than 45 days before the end of the fiscal year in which the Contract. was entered into, the individual: a. submits a written request for such termination; and

Section E - Contract Termination

- 2. repays all amounts paid on behalf of the individual under Paragraphs 1, 2 and 3 of Section A of this Contract,
- I certify that I have read the above contract in its entirety and my electronic signature on this contract is intended to be the legally binding equivalent of my handwritten signature.

New electronic signature box with checkboxes to be accepted in lieu of the applicant's signature

Legal Name	First Name	Middle Name	Last Name.	Suffix
Last 4 Digits of SSN *				
				CANCEL SIGN
		s, including the time for reviewing instruction		
currently valid OMB control number. Send	comments regarding this burden estim	ate or any other aspect of this collection of	information, including suggestions for red	

Disadvantaged Background

Preferred IC Memorial Sloan Kettering Cancer Center

IC Preference

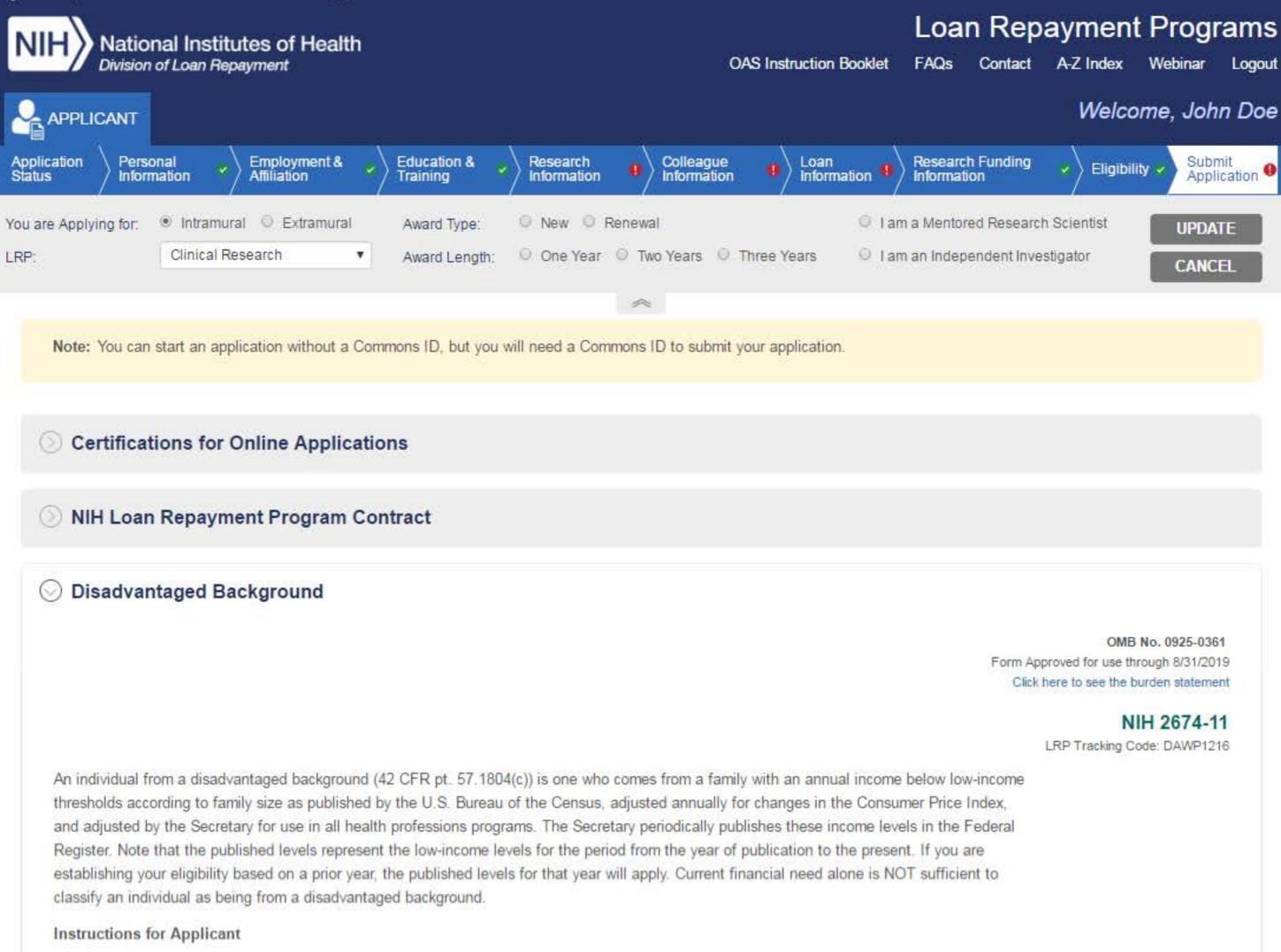
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			SAVE	SUBMIT	CANCEL
Not Freieneu 10	Memorial Sloan Kettering Cancer Center	*			
Not Preferred IC					
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Please indicate how you qualify for the Clinical Research LRP for Individuals from Disadvantaged Backgrounds (Intramural or Extramural). Do not complete this form if you are not applying for the Clinical Research LRP for Individuals from Disadvantaged Backgrounds.

- (1) I have received a loan from the Health Professions Student Loans (HPSL) or Loans for Disadvantaged Student Program.
- (2) I have received a scholarship from the U.S. Department of Health and Human Services under the Scholarship for Individuals with Exceptional Financial Need
- (3) I have a written statement from my former health professions school(s) that I qualified for Federal disadvantaged assistance during attendance at the school

Important: You must submit this documentation to the NIH Division of Loan Repayment Programs for your application to be complete. You may either upload the documentation using the upload feature on the Application Status page or you may fax it. Your application cannot be considered without this documentation.

Public reporting for this collection of information is estimated to average 45 minutes, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information, unless is displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to NIH, Project Clearance Branch, 6705 Rockledge Drive, MSC 7974, Bethesda, MD 20892-7974, Attention: PRA 0925-0361. Do not return the completed form to this address.

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III IC Preference

Preferred IC	Memorial Sloan Kettering Cancer Center	•
Secondary Preferred IC	Memorial Sloan Kettering Cancer Center	•
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SAVE CANCEL SUBMIT

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