

Image One: SHOP Eligibility Determination Form Landing Page

CENTERS FOR MEDICARE & MEDICAID SERVICES

SHOP Eligibility Determination Form

Get a SHOP eligibility determination here.

To be eligible to enroll in health insurance through the Small Business Health Options Program (SHOP), your small business or non-profit organization must:

- Have a primary business address in the state where you're buying coverage.
- Have at least one employee enrolling in coverage who isn't the owner, business partner, or spouse of the owner or business partner.
- Have from 1 to 50 full-time equivalent (FTE) employees.
- Offer SHOP coverage to all full-time employees.

This form will determine your eligibility for SHOP.

QUESTIONS?
<https://www.healthcare.gov/contact-us/>

Start →

[View a previous submission or resume a draft](#)

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Accessible Text for Image One:

Screenshot of <https://forms.cms.gov/shop-eligibility-determination-form>. Page

Title: SHOP Eligibility Determination Form.

Content:

Get a SHOP eligibility determination here. To be eligible to enroll in health insurance through the Small Business Health Options Program (SHOP), your small business or non-profit organization must:

- Have a primary business address in the state where you're buying coverage.
- Have at least one employee enrolling in coverage who isn't the owner, business partner, or spouse of the owner or business partner.
- Have from 1 to 50 [Link] full-time equivalent (FTE) employees.
- Offer SHOP coverage to all full-time employees. This form will determine your eligibility for SHOP.

QUESTIONS? [Link] <https://www.healthcare.gov/contact-us>.

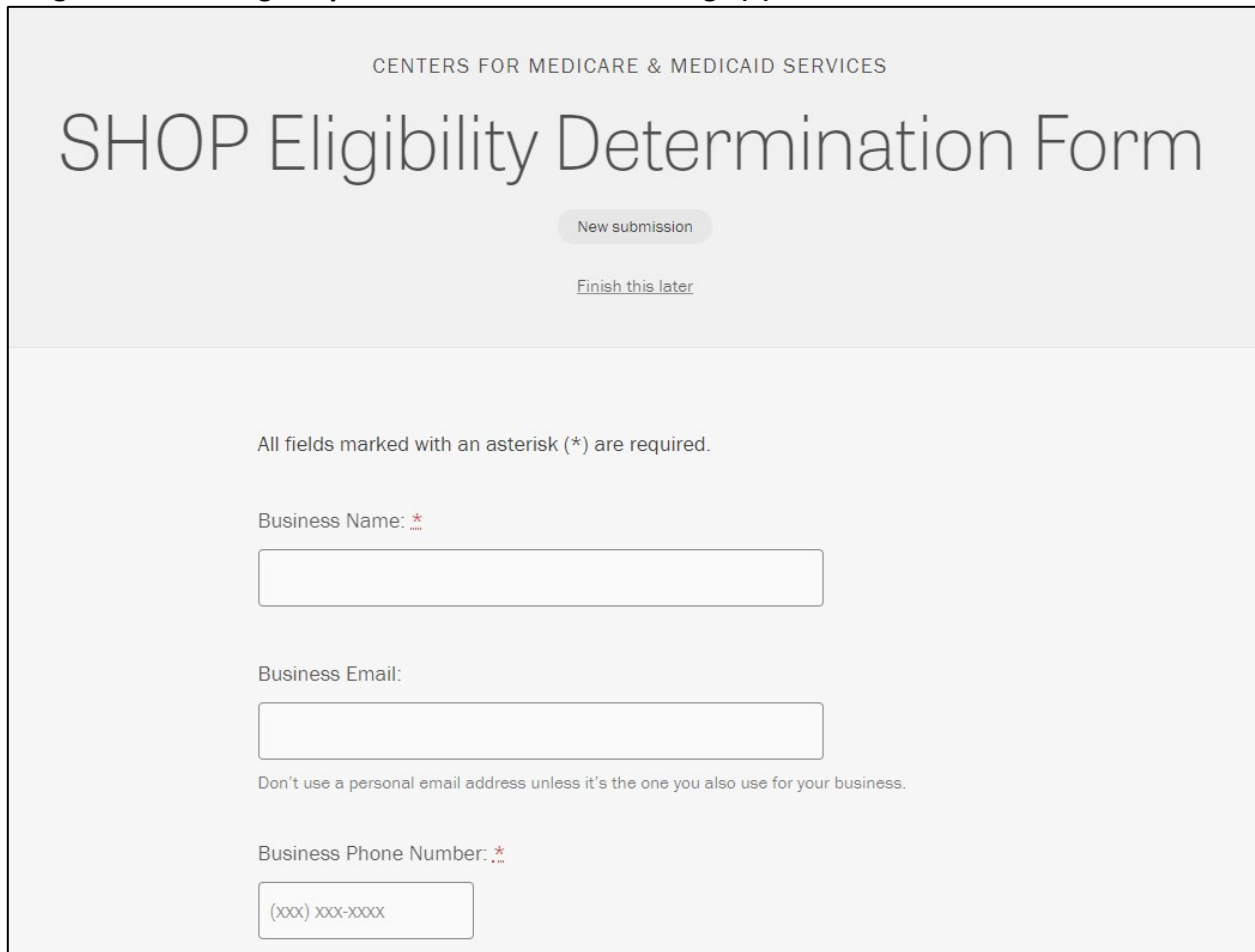
[Linked button labeled "Start" sends user to Main Page.] [Link]

View a previous submission or resume a draft.

[Social media sharing links for Facebook, Twitter, LinkedIn, and GooglePlus.]

PRA Disclosure Statement: According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1193 (Expires XX/XX/2022). The time required to complete this information collection is estimated to average 9 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850. ****CMS Disclosure**** **Please do not send applications, claims, payments, medical records or any documents containing sensitive information to the PRA Reports Clearance Office. Please note that any correspondence not pertaining to the information collection burden approved under the associated OMB control number listed on this form will not be reviewed, forwarded, or retained. If you have questions or concerns regarding where to submit your documents, please contact Elliot Klein at Elliot.Klein@cms.hhs.gov.**

Image Two: SHOP Eligibility Determination Form Main Page (1)



CENTERS FOR MEDICARE & MEDICAID SERVICES

SHOP Eligibility Determination Form

[New submission](#)

[Finish this later](#)

All fields marked with an asterisk (*) are required.

Business Name: *

Business Email:

Don't use a personal email address unless it's the one you also use for your business.

Business Phone Number: *

Accessible Text for Image Two:

First screenshot of <https://forms.cms.gov/shop-eligibility-determination-form/responses/new>. Page

Title: SHOP Eligibility Determination Form – New Submission.

Content:

[Link] Finish this later.

[Form with three fields]:

All fields marked with an asterisk (*) are required.

Business Name: * [Text field].

Business Email: [Text field]; Don't use a personal email address unless it's the one you also use for your business.

Business Phone Number: * [Text field, phone number placeholder text].

Image Three: SHOP Eligibility Determination Form Main Page (2)

Business Phone Number: *

(xxx) xxx-xxxx

Business Address: *

Address

City State

ZIP Code Country

United States

Employer Identification Number (EIN): *

Must be a nine-digit number.

Date current SHOP plan year began, or will begin: *

MM / DD / YYYY

Accessible Text for Image Three:

Second screenshot of <https://forms.cms.gov/shop-eligibility-determination-form/responses/new>.

Content:

Business Phone Number: * [Repeated from previous image].

Business Address: * Address [Text field]; City [Text field]; State [Select option field]; ZIP Code [Text field]; Country [Text field, default value "United States"].

Employer Identification Number (EIN): * [Text field]; Must be a nine-digit number.

Date current SHOP plan year began, or will begin: * [Three separate text fields for Month, Day, and Year with forward slashes in between them].

Image Four: SHOP Eligibility Determination Form Main Page (3)

To be eligible to enroll in SHOP insurance, you must indicate that your small business or non-profit organization meets all the following qualifications. Answer “Yes” or “No” to the following questions.

This business has from 1 to 50 full-time equivalent (FTE) employees or participated in SHOP last year. *

Yes

No

[Learn how to count FTE employees.](#)

CLICK “PREVIEW” TO REVIEW THE INFORMATION YOU ENTERED PRIOR TO CLICKING “SUBMIT” ON THE ELIGIBILITY FORM ON THE NEXT PAGE.

RETAIN YOUR ELIGIBILITY DETERMINATION FOR YOUR RECORDS:

Your eligibility determination will be sent to the email address you provided.

If you didn’t provide an email address, please be sure to print or save your responses on the next page.



Accessible Text for Image Four:

Third screenshot of <https://forms.cms.gov/shop-eligibility-determination-form/responses/new>.

Content:

To be eligible to enroll in SHOP insurance, you must indicate that your small business or non-profit organization meets all the following qualifications. Answer “Yes” or “No” to the following questions. This business has from 1 to 50 full-time equivalent (FTE) employees or participated in SHOP last year. * [Two radio buttons for Yes and No].

[Link] [Learn how to count FTE employees.](#)

Click “Preview” to review the information you entered prior to clicking “Submit” on the eligibility form on the next page.

Retain your eligibility determination for your records. Your eligibility determination will be sent to the email address you provided. If you didn’t provide an email address, please be sure to print or save your responses on the next page.

[Linked button labeled Preview].

Image Five: SHOP Eligibility Determination Form Main Page (Contingent Questions 1)

To be eligible to enroll in SHOP insurance, you must indicate that your small business or non-profit organization meets all the following qualifications. Answer “Yes” or “No” to the following questions.

This business has from 1 to 50 full-time equivalent (FTE) employees or participated in SHOP last year. *

Yes

No

[Learn how to count FTE employees.](#)

This business has a primary business address in the state where I’m applying for this SHOP coverage. *

Yes

No

All full-time employees of my business will be offered SHOP coverage. *

Yes

No

This business has at least one employee enrolling in coverage who isn't an owner or business partner, or the spouse of the owner or business partner. *

Yes

No

Accessible Text for Image Five:

Fourth screenshot of <https://forms.cms.gov/shop-eligibility-determination-form/responses/new> showing questions that will appear based on user input.

Content:

To be eligible to enroll in SHOP insurance, you must indicate that your small business or non-profit organization meets all the following qualifications. Answer “Yes” or “No” to the following questions. This business has from 1 to 50 full-time equivalent (FTE) employees or participated in SHOP last year. * [Two radio buttons for Yes and No; Yes is selected].

[Link] [Learn how to count FTE employees.](#)

This business has a primary business address in the state where I’m applying for this SHOP coverage. * [Two radio buttons for Yes and No; Yes is selected].

All full-time employees of my business will be offered SHOP coverage. * [Two radio buttons for Yes and No; Yes is selected].

This business has at least one employee enrolling in coverage who isn't an owner or business partner, or the spouse of the owner or business partner. * [Two radio buttons for Yes and No; Yes is selected].

Image Six: SHOP Eligibility Determination Form Main Page (Contingent Questions 2)

To be eligible to enroll in SHOP insurance, you must indicate that your small business or non-profit organization meets all the following qualifications. Answer “Yes” or “No” to the following questions.

This business has from 1 to 50 full-time equivalent (FTE) employees or participated in SHOP last year. *

Yes

No

[Learn how to count FTE employees.](#)

IMPORTANT: Your business is NOT ELIGIBLE to enroll in SHOP coverage. If you don’t agree you can file an appeal or re-apply. Please confirm the information in your business’ eligibility determination below.

I confirm this business is NOT currently eligible for SHOP coverage and understand this decision can be appealed. *

CLICK “PREVIEW” TO REVIEW THE INFORMATION YOU ENTERED PRIOR TO CLICKING “SUBMIT” ON THE ELIGIBILITY FORM ON THE NEXT PAGE.

RETAIN YOUR ELIGIBILITY DETERMINATION FOR YOUR RECORDS:
Your eligibility determination will be sent to the email address you provided.
If you didn’t provide an email address, please be sure to print or save your responses on the next page.

Accessible Text for Image Six:

Fifth screenshot of <https://forms.cms.gov/shop-eligibility-determination-form/responses/new> showing questions that will appear based on user input.

Content:

To be eligible to enroll in SHOP insurance, you must indicate that your small business or non-profit organization meets all the following qualifications. Answer “Yes” or “No” to the following questions. This business has from 1 to 50 full-time equivalent (FTE) employees or participated in SHOP last year. * [Two radio buttons for Yes and No; No is selected].

[Link] [Learn how to count FTE employees.](#)

IMPORTANT: Your business is NOT ELIGIBLE to enroll in SHOP coverage. If you don’t agree you can file an appeal or re-apply. Please confirm the information in your business’ eligibility determination below.

[Checkbox] I confirm this business is NOT currently eligible for SHOP coverage and understand this decision can be appealed. *

Click “Preview” to review the information you entered prior to clicking “Submit” on the eligibility form on the next page.

Retain your eligibility determination for your records. Your eligibility determination will be sent to the email address you provided. If you didn’t provide an email address, please be sure to print or save your responses on the next page.

Image Seven: SHOP Eligibility Determination Form Submission Page

CENTERS FOR MEDICARE & MEDICAID SERVICES

SHOP Eligibility Determination Form

[Preview](#)

[Edit submission](#) [Finish this later](#)

Business Name:
X

Business Email:
x@xx.com

Business Phone Number:
(123) 456-78890

Business Address:
XX
XX, Illinois 00000
US

Employer Identification Number (EIN):
123456789

Submit →

Accessible Text for Image Seven:

Screenshot of user input review page with sample text input. Page

Title: SHOP Eligibility Determination Form – Preview.

Content:

[Link] Edit submission. [Link] Finish this later.

Business Name: X;

Business Email: x@xx.com;

Business Phone Number: (123) 456-7890;

Business Address: XX; XX, Illinois 00000; US; Employer

Identification Number (EIN): 123456789.

[Linked button labeled Submit].