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### INPATIENT REHABILITATION FACILITY - PATIENT ASSESSMENT INSTRUMENT

	Identification Information			Payer Information	
1.	Facility Information A. Facility Name	2	(() 9	Payment Source (02 - Medicare Fee For Service; 51- Medicare-Medicare Advantage; 99 - Not Listed)	
				A. Primary Source	
			В.	B. Secondary Source	
				Medical Information	
		2	1. In	Impairment Group*	
	B. Facility Medicare Provider Number			Admission Discharge	
2.	Patient Medicare Number		Conditi	lition requiring admission to rehabilitation; code according to Appendix A.	
3.	Patient Medicaid Number		.a E	Principle of	
4.	Patient First Name			Etiologic Diagnosis A  (Use ICD codes to indicate the etiologic problem B	
5A.	Patient Last Name		th	that led to the condition for which the patient is C.	
5B.	Patient Identification Number			receiving rehabilitation)	
6.	Birth Date	MM/DD/YYYY		Date of Onset of Impairment  MM / DD / YYYY  Connected Conditions	
7.	Social Security Number			Comorbid Conditions Use ICD codes to enter comorbid medical conditions	
8.	Gender (1 - Male; 2 - Female)			A J S	
10.	Marital Status			B K T	
	(1 - Never Married; 2 - Married; 3 - Widowed;			C U	
	4 - Separated; 5 - Divorced)			D M V	_
11.	1			E. N. W.	
12.	Admission Date	// MM / DD / YYYY	j	F O X	
13.	Assessment Reference Date	//	(	G P Y	_
		MM / DD / YYYY	j	H Q	
14.	Admission Class		]	I R	
	(1 - Initial Rehab; 2 - Evaluation; 3 - Readmission, 4 - Unplanned Discharge; 5 - Continuing Rehabili				
15Δ	. Admit From	2		Are there any arthritis conditions recorded in items #21, #22, or #24 that mee	t
13/1	. Admit From (01- Home (private home/apt., board/care, assisted	d living group home		all of the regulatory requirements for IRF classification (in 42 CFR 412.29(b)(2)(x), (xi), and (xii))?	
	transitional living, other residential care arrangeme General Hospital; 03 - Skilled Nursing Facility (SN care; 06 - Home under care of organized home hed organization; 50 - Hospice (home); 51 - Hospice (to Swing bed; 62 - Another Inpatient Rehabilitation in 63 - Long-Term Care Hospital (LTCH); 64 - Medic 65 - Inpatient Psychiatric Facility; 66 - Critical Act 99 - Not Listed)	ents); 02- Short-term NF); 04 - Intermediate ulth service medical facility); 61 - Facility; and Nursing Facility;	25A. H 26A. W <i>M</i>	. Height on admission (in inches)  . Weight on admission (in pounds)  Measure weight consistently, according to standard facility practice (e.g., in a.m. after voiding, with shoes off, etc.)	
16A	. Pre-hospital Living Setting				
	Use codes from 15A. Admit From				
17.	Pre-hospital Living With				
	(Code only if item 16A is 01- Home: Code using 01 02 - Family/Relatives; 03 - Friends; 04 - Attendant,				

<sup>\*</sup> The impairment codes incorporated or referenced herein are the property of U B Foundation Activities, Inc. ©1993, 2001 U B Foundation Activities, Inc.

Discharge Information	Therapy Information			
40. Discharge Date/	O0401. Week 1: Total Number of Minutes Provided			
$\overline{\mathrm{MM}}/\overline{\mathrm{DD}}/\overline{\mathrm{YYYY}}$	O0401A: Physical Therapy			
41. Patient discharged against medical advice?	a. Total minutes of individual therapy			
(0 - No; 1 - Yes)	b. Total minutes of concurrent therapy			
42. Program Interruption(s)	c. Total minutes of group therapy			
42. Program Interruption(s) (0 - No; 1 - Yes)	d. Total minutes of co-treatment therapy			
42 December Intermedian Dates				
43. Program Interruption Dates (Code only if item 42 is 1 - Yes)	O0401B: Occupational Therapy			
A 1 (I ( ' D ) D 15D ( D )	a. Total minutes of individual therapy			
A. 1st Interruption Date B. 1st Return Date	b. Total minutes of concurrent therapy			
MM / DD / YYYY MM / DD / YYYY	c. Total minutes of group therapy			
	d. Total minutes of co-treatment therapy			
C. 2 <sup>nd</sup> Interruption Date D. 2 <sup>nd</sup> Return Date				
	O0401C: Speech-Language Pathology			
$MM  /  DD  /  YYYY \qquad \qquad MM  /  DD  /  YYYY$	a. Total minutes of individual therapy			
E ard P . E ard P . D .	b. Total minutes of concurrent therapy			
E. 3 <sup>rd</sup> Interruption Date F. 3 <sup>rd</sup> Return Date	c. Total minutes of group therapy			
MM / DD / YYYY MM / DD / YYYY	d. Total minutes of co-treatment therapy			
	O0402. Week 2: Total Number of Minutes Provided			
44C. Was the patient discharged alive?	O0402A: Physical Therapy			
(0 - No; 1 - Yes)	a. Total minutes of individual therapy			
44D. Patient's discharge destination/living setting, using codes below: (answer	b. Total minutes of concurrent therapy			
only if $44C = 1$ ; if $44C = 0$ , skip to item 46)	c. Total minutes of group therapy			
(01- Home (private home/apt., board/care, assisted living, group home,	d. Total minutes of co-treatment therapy			
transitional living, other residential care arrangements); 02- Short-term				
General Hospital; 03 - Skilled Nursing Facility (SNF); 04 - Intermediate	O0402B: Occupational Therapy			
care; 06 - Home under care of organized home health service organization; 50 - Hospice (home); 51 - Hospice (medical facility); 61 -	a. Total minutes of individual therapy			
Swing bed; 62 - Another Inpatient Rehabilitation Facility; 63 - Long-	b. Total minutes of concurrent therapy			
Term Care Hospital (LTCH); 64 - Medicaid Nursing Facility; 65 -	c. Total minutes of group therapy			
Inpatient Psychiatric Facility; 66 - Critical Access Hospital (CAH); 99 - Not Listed)	d. Total minutes of co-treatment therapy			
,				
45. Discharge to Living With	O0402C: Speech-Language Pathology			
(Code only if item 44C is 1 - Yes and 44D is 01 - Home; Code using 1 - Alone; 2 - Family / Relatives; 3 - Friends; 4 - Attendant;	a. Total minutes of individual therapy			
5 - Other)	b. Total minutes of concurrent therapy			
46. Diagnosis for Interruption or Death	c. Total minutes of group therapy			
(Code using ICD code)	d. Total minutes of co-treatment therapy			
47 Commissions during who bilitation stay.				
47. Complications during rehabilitation stay  (Use ICD codes to specify up to six conditions that				
began with this rehabilitation stay)				
A B.				
A B C D				
E F				

# INPATIENT REHABILITATION FACILITY - PATIENT ASSESSMENT INSTRUMENT QUALITY INDICATORS

Sectio	n A	Administrative Information				
A1005. E	A1005. Ethnicity					
Are you o	Are you of Hispanic, Latino/a, or Spanish origin?					
↓ c	heck all that apply					
	A. No, not of Hispar	nic, Latino/a, or Spanish origin				
	B. Yes, Mexican, Me	exican American, Chicano/a				
	C. Yes, Puerto Ricar	n				
	D. Yes, Cuban					
	E. Yes, another His	panic, Latino, or Spanish origin				
	X. Patient unable to	o respond				
A1010. I						
	our race? heck all that apply					
* -	A. White					
	B. Black or African	Amovison				
	C. American Indian					
	D. Asian Indian	I OF Alaska Native				
	E. Chinese					
<u> </u>	F. Filipino					
	G. Japanese					
	H. Korean					
	I. Vietnamese					
	J. Other Asian					
	K. Native Hawaiian					
	L. Guamanian or C	'hamorro				
	M. Samoan					
	N. Other Pacific Isla	ander				
	X. Patient unable t	o respond				
A1110. I	Language					
	A. What is your pr	eferred language?				
Enter Code	B. Do you need or 0. No 1. Yes 9. Unable to de	want an interpreter to communicate with a doctor or health care staff?				

OMB No. 0938-0842

Patient	Identifier	Date
<del></del>		

# **ADMISSION**

Sectio	n A	Administrative Information
A1250	Tuananautatian	
	<b>Transportation</b> of transportation ke	pt you from medical appointments, meetings, work, or from getting things needed for daily living?
↓ 0	heck all that apply	
	A. Yes, it has kept n	ne from medical appointments or from getting my medications
	B. Yes, it has kept r	ne from non-medical meetings, appointments, work, or from getting things that I need
	C. No	
	X. Patient unable to	o respond
	_	
Section	n B	Hearing, Speech, and Vision
B0200. I	Hearing	
Enter Code	Ability to boar (with	n hearing aid or hearing appliances if normally used)
	1 *	difficulty in normal conversation, social interaction, listening to TV
		ilty - difficulty in some environments (e.g., when person speaks softly or setting is noisy)
		culty - speaker has to increase volume and speak distinctly
	3. Highly impaire	d - absence of useful hearing
B1000. V	Vision	
Enter Code	Ability to see in add	equate light (with glasses or other visual appliances)
	1	s fine detail, such as regular print in newspapers/books
	1	large print, but not regular print in newspapers/books
		paired - limited vision; not able to see newspaper headlines but can identify objects
	1 '	<b>d</b> - object identification in question, but eyes appear to follow objects
		red - no vision or sees only light, colors or shapes; eyes do not appear to follow objects
		Tea 110 vision of accasonly light, colors of shapes, eyes do not appear to follow objects
	Health Literacy	
	•	ave someone help you when you read instructions, pamphlets, or other written material from your doctor
or pharm	nacy?	
Enter Code	0. Never	
	1. Rarely	
	2. Sometimes	
	3. Often	
	4. Always	
	8. Patient unable	to respond
BB0700.	Expression of Idea	as and Wants (3-day assessment period)
Enter Code		s and wants (consider both verbal and non-verbal expression and excluding language barriers)
	I -	lex messages without difficulty and with speech that is clear and easy to understand
		ifficulty with expressing needs and ideas (e.g., some words or finishing thoughts) or speech is not clear
	1 -	ibits difficulty with expressing needs and ideas xpresses self or speech is very difficult to understand.
	1. Karely/Never ex	xpresses sell of speech is very difficult to understand.
BB0800.	Understanding Ve	erbal and Non-Verbal Content (3-day assessment period)
Enter Code	Understanding ver	bal and non-verbal content (with hearing aid or device, if used, and excluding language barriers)
	4. Understands:	Clear comprehension without cues or repetitions
	3. <b>Usually unders</b> understand	stands: Understands most conversations, but misses some part/intent of message. Requires cues at times to
	2. Sometimes un	derstands: Understands only basic conversations or simple, direct phrases. Frequently requires cues to understand

1. Rarely/never understands

# **ADMISSION**

Sectio	Cognitive Patterns
	nould Brief Interview for Mental Status (C0200-C0500) be Conducted? (3-day assessment period) conduct interview with all patients.
Enter Code	<ul> <li>No (patient is rarely/never understood) → Skip to C0900, Memory/Recall Ability</li> <li>Yes → Continue to C0200, Repetition of Three Words</li> </ul>
Brief Inte	view for Mental Status (BIMS)
C0200. R	epetition of Three Words
	Ask patient: "I am going to say three words for you to remember. Please repeat the words after I have said all three. The words are: <b>sock, blue</b> and bed. Now tell me the three words."
Enter Code	Number of words repeated after first attempt 3. Three 2. Two 1. One 0. None
	After the patient's first attempt, repeat the words using cues ("sock, something to wear; blue, a color; bed, a piece of furniture"). You may repeat the words up to two more times.
C0300. T	emporal Orientation (orientation to year, month, and day)
Enter Code	Ask patient: "Please tell me what year it is right now."  A. Able to report correct year  3. Correct  2. Missed by 1 year  1. Missed by 2 - 5 years  0. Missed by > 5 years or no answer
Enter Code	Ask patient: "What month are we in right now?"  B. Able to report correct month  2. Accurate within 5 days  1. Missed by 6 days to 1 month  0. Missed by > 1 month or no answer
Enter Code	Ask patient: "What day of the week is today?"  C. Able to report correct day of the week  1. Correct  0. Incorrect or no answer
C0400. R	ecall
Enter Code	Ask patient: "Let's go back to an earlier question. What were those three words that I asked you to repeat?" If unable to remember a word, give cue (something to wear; a color; a piece of furniture) for that word.  A. Able to recall "sock"  2. Yes, no cue required  1. Yes, after cueing ("something to wear")  0. No - could not recall
Enter Code	B. Able to recall "blue"  2. Yes, no cue required  1. Yes, after cueing ("a color")  0. No - could not recall  C. Able to recall "bed"
Enter Code	c. Abie to recail bed

2. Yes, no cue required

0. **No** - could not recall

1. Yes, after cueing ("a piece of furniture")

Section C		Cognitive Patterns				
Brief Inte	Brief Interview for Mental Status (BIMS) - Continued					
C0500. E	BIMS Summary Sco	re				
Enter Score		estions C0200-C0400 and fill in total score (00-15) ient was unable to complete the interview				
C0600. S	Should the Staff Ass	sessment for Mental Status (C0900) be Conducted?				
Enter Code		s able to complete Brief Interview for Mental Status)   Skip to C1310, Signs and Symptoms of Delirium as unable to complete Brief Interview for Mental Status)   Continue to C0900, Memory/Recall Ability				
Staff Ass	essment for Menta	Status				
Do not co	nduct if Brief Interview	for Mental Status (C0200-C0500) was completed.				
C0900. N	Memory/Recall Abil	ity (3-day assessment period)				
↓ Che	eck all that the patien	t was normally able to recall				
	A. Current season					
	B. Location of own					
	C. Staff names and					
		in a hospital/hospital unit				
	Z. None of the abo					
		s of Delirium (from CAM©)				
Code <b>afte</b>	r completing Brief Int	erview for Mental Status or Staff Assessment, and reviewing medical record.				
A. Acute	Onset Mental Statu	ıs Change				
Enter Code	Is there evidence of 0. No 1. Yes	an acute change in mental status from the patient's baseline?				
Coding:		↓ Enter Code in Boxes				
1. Beh	Behavior not present Behavior continuously present, does not fluctuate Behavior present, fluctuates (comes and goes, changes in severity)	<b>B. Inattention</b> - Did the patient have difficulty focusing attention, for example being easily distractible or having difficulty keeping track of what was being said?				
2. Beh fluc		C. Disorganized thinking - Was the patient's thinking disorganized or incoherent (rambling or irrelevant conversation, unclear or illogical flow of ideas, or unpredictable switching from subject to subject)?				
900	-,g-2 3 c · c · ity)	D. Altered level of consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  • vigilant - startled easily to any sound or touch  • lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch  • stuporous - very difficult to arouse and keep aroused for the interview  • comatose - could not be aroused				
Confusion A Used with p		988, 2003, Hospital Elder Life Program. All rights reserved. Adapted from: Inouye SK et al. Ann Intern Med. 1990; 113:941-8.				

Section D	Section D Mood							
D0150. Patient Mood Interview (PHQ-2 to 9)								
Say to patient: "Over the last 2	weeks, have you been bothered by any of the following problems?"							
If yes in column 1, then ask the p	es) in column 1, Symptom Presence. batient: "About <b>how often</b> have you been bothered by this?" d with the symptom frequency choices. Indicate response in column 2, Symptom Fre	equenc	Ξy.					
1. Symptom Presence 2. Symptom Frequency 0. No (enter 0 in column 2) 0. Never or 1 day 1. Yes (enter 0-3 in column 2) 1. 2-6 days (several days) 2. 7-11 days (half or more of the days)			1. Symptom Presence			2. Symptom Frequency		
	3. <b>12-14 days</b> (nearly every day)	↓ Enter Scores in Boxe				oxes	ţ	
A. Little interest or pleasure in	doing things							
B. Feeling down, depressed, o	r hopeless							
If either D0150A2 or D0150B2	is coded 2 or 3, CONTINUE asking the questions below. If not, END the PHQ inte	rview	•					
C. Trouble falling or staying a	sleep, or sleeping too much							
D. Feeling tired or having little	energy							
E. Poor appetite or overeating	1							
F. Feeling bad about yourself	or that you are a failure or have let yourself or your family down							
G. Trouble concentrating on th	nings, such as reading the newspaper or watching television							
	ly that other people could have noticed. Or the opposite – being so fidgety or moving around a lot more than usual							
I. Thoughts that you would be	better off dead, or of hurting yourself in some way							
D0160. Total Severity Scor	e							
	<b>frequency responses in column 2</b> , Symptom Frequency. Total score must be betwe o complete interview (i.e., Symptom Frequency is blank for 3 or more required items)		and 2	27.				
D0700. Social Isolation How often do you feel lonely or isolated from those around you?								
Enter Code  0. Never 1. Rarely 2. Sometimes 3. Often 4. Always 8. Patient unable t	o respond							

<b>Section GG</b>	<b>Functional Abil</b>	Functional Abilities and Goals			
<b>GG0100. Prior Functi</b> illness, exacerbation, o		ndicate the patient's usual ability with everyday activities prior to the current			
Coding:		↓ Enter Codes in Boxes			
	ent completed all the rself, with or without an h no assistance from a	<b>A. Self-Care:</b> Code the patient's need for assistance with bathing, dressing, using the toilet, and eating prior to the current illness, exacerbation, or injury.			
helper.  2. Needed Some Help - Patient needed partial assistance from another person to complete any activities.  1. Dependent - A helper completed all the activities for the patient.  8. Unknown		<b>B.</b> Indoor Mobility (Ambulation): Code the patient's need for assistance with walking from room to room (with or without a device such as cane, crutch, or walker) prior to the current illness, exacerbation, or injury.			
		C. Stairs: Code the patient's need for assistance with internal or external stairs (with or without a device such as cane, crutch, or walker) prior to the current illness, exacerbation, or injury.			
9. Not Applicable		<b>D. Functional Cognition:</b> Code the patient's need for assistance with planning regular tasks, such as shopping or remembering to take medication prior to the current illness, exacerbation, or injury.			
GG0110. Prior Device	e Use. Indicate devices and aid	Is used by the patient prior to the current illness, exacerbation, or injury.			
↓ Check all that a	pply				
A. Manual wl	heelchair				
B. Motorized	l wheelchair and/or scooter				
C. Mechanica	al lift	ft			
D. Walker	Walker				
E. Orthotics/	Prosthetics				
Z. None of th	ne above				

Date

Patient Identifier

# **ADMISSION**

# Section GG Functional Abilities and Goals

GG0130. Self-Care (3-day assessment period)

Code the patient's usual performance at admission for each activity using the 6-point scale. If activity was not attempted at admission, code the reason. Code the patient's discharge goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code discharge goal(s).

### Coding:

**Safety** and **Quality of Performance** - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. Independent Patient completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

1. Admission Performance	2. Discharge Goal	
↓ Enter Code	es in Boxes ↓	
		A. Eating: The ability to use suitable utensils to bring food and/or liquid to the mouth and swallow food and/or liquid once the meal is placed before the patient.
		<b>B. Oral hygiene:</b> The ability to use suitable items to clean teeth. Dentures (if applicable): The ability to insert and remove dentures into and from the mouth, and manage denture soaking and rinsing with use of equipment.
		C. Toileting hygiene: The ability to maintain perineal hygiene, adjust clothes before and after voiding or having a bowel movement. If managing an ostomy, include wiping the opening but not managing equipment.
		<b>E. Shower/bathe self:</b> The ability to bathe self, including washing, rinsing, and drying self (excludes washing of back and hair). Does not include transferring in/out of tub/shower.
		F. Upper body dressing: The ability to dress and undress above the waist; including fasteners, if applicable.
		<b>G. Lower body dressing:</b> The ability to dress and undress below the waist, including fasteners; does not include footwear.
		H. Putting on/taking off footwear: The ability to put on and take off socks and shoes or other footwear that is appropriate for safe mobility; including fasteners, if applicable.

Date

Patient Identifier

# **ADMISSION**

# Section GG Functional Abilities and Goals

**GG0170. Mobility** (3-day assessment period)

Code the patient's usual performance at admission for each activity using the 6-point scale. If activity was not attempted at admission, code the reason. Code the patient's discharge goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code discharge goal(s).

### Coding:

**Safety** and **Quality of Performance** - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. **Independent** Patient completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

,				
1. Admission Performance	2. Discharge Goal			
↓ Enter Code	es in Boxes ↓			
		<b>A. Roll left and right:</b> The ability to roll from lying on back to left and right side, and return to lying on back on the bed.		
		B. Sit to lying: The ability to move from sitting on side of bed to lying flat on the bed.		
		<b>C.</b> Lying to sitting on side of bed: The ability to move from lying on the back to sitting on the side of the bed with no back support.		
		<b>D. Sit to stand:</b> The ability to come to a standing position from sitting in a chair, wheelchair, or on the side of the bed.		
		E. Chair/bed-to-chair transfer: The ability to transfer to and from a bed to a chair (or wheelchair).		
		F. Toilet transfer: The ability to get on and off a toilet or commode.		
		<b>G. Car transfer:</b> The ability to transfer in and out of a car or van on the passenger side. Does not include the ability to open/close door or fasten seat belt.		
		I. Walk 10 feet: Once standing, the ability to walk at least 10 feet in a room, corridor, or similar space.  If admission performance is coded 07, 09, 10, or 88 → Skip to GG0170M, 1 step (curb)		
		J. Walk 50 feet with two turns: Once standing, the ability to walk at least 50 feet and make two turns.		
		K. Walk 150 feet: Once standing, the ability to walk at least 150 feet in a corridor or similar space.		

Date

Patient Identifier

# **ADMISSION**

# Section GG Functional Abilities and Goals

GG0170. Mobility (3-day assessment period) - Continued

Code the patient's usual performance at admission for each activity using the 6-point scale. If activity was not attempted at admission, code the reason. Code the patient's discharge goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code discharge goal(s).

### Coding

**Safety** and **Quality of Performance** - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. Independent Patient completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

1. Admission Performanc	2. Discharge Goal			
<b>↓</b> Enter Co	des in Boxes 🗼			
		L. Walking 10 feet on uneven surfaces: The ability to walk 10 feet on uneven or sloping surfaces (indoor or outdoor), such as turf or gravel.		
		M. 1 step (curb): The ability to go up and down a curb or up and down one step.  If admission performance is coded 07, 09, 10, or 88 → Skip to GG0170P, Picking up object		
		N. 4 steps: The ability to go up and down four steps with or without a rail.  If admission performance is coded 07, 09, 10, or 88 → Skip to GG0170P, Picking up object		
		O. 12 steps: The ability to go up and down 12 steps with or without a rail.		
		P. Picking up object: The ability to bend/stoop from a standing position to pick up a small object, such as a spoon, from the floor.		
		Q1. Does the patient use a wheelchair and/or scooter?  0. No → Skip to H0350, Bladder Continence  1. Yes → Continue to GG0170R, Wheel 50 feet with two turns		
		R. Wheel 50 feet with two turns: Once seated in wheelchair/scooter, the ability to wheel at least 50 feet and make two turns.		
		RR1. Indicate the type of wheelchair or scooter used.  1. Manual 2. Motorized		
		S. Wheel 150 feet: Once seated in wheelchair/scooter, the ability to wheel at least 150 feet in a corridor or similar space.		
		SS1. Indicate the type of wheelchair or scooter used.  1. Manual 2. Motorized		

# **ADMISSION**

# Section H Bladder and Bowel

### **H0350. Bladder Continence (**3-day assessment period)

Enter Code

**Bladder continence -** Select the one category that best describes the patient.

- 0. Always continent (no documented incontinence)
- 1. Stress incontinence only
- 2. Incontinent less than daily (e.g., once or twice during the 3-day assessment period)
- 3. **Incontinent daily** (at least once a day)
- 4. Always incontinent
- 5. **No urine output** (e.g., renal failure)
- 9. Not applicable (e.g., indwelling catheter)

### **H0400.** Bowel Continence (3-day assessment period)

Enter Code

**Bowel continence** - Select the one category that best describes the patient.

- 0. Always continent
- 1. Occasionally incontinent (one episode of bowel incontinence)
- 2. Frequently incontinent (2 or more episodes of bowel incontinence, but at least one continent bowel movement)
- 3. Always incontinent (no episodes of continent bowel movements)
- 9. Not rated, patient had an ostomy or did not have a bowel movement for the entire 3 days

# Section I Active Diagnoses

Com	Comorbidities and Co-existing Conditions			
1	Check all that apply			
	10900. Peripheral Vascular Disease (PVD) or Peripheral Arterial Disease (PAD)			
	12900. Diabetes Mellitus (DM) (e.g., diabetic retinopathy, nephropathy, and neuropathy)			
	17900. None of the above			

# **Section J** Health Conditions

### J0510. Pain Effect on Sleep

Enter Code

Ask patient: "Over the past 5 days, how much of the time has pain made it hard for you to sleep at night?"

- 0. Does not apply I have not had any pain or hurting in the past 5 days → Skip to J1750, History of Falls
- 1. Rarely or not at all
- 2. Occasionally
- 3. Frequently
- 4. Almost constantly
- 8. Unable to answer

### J0520. Pain Interference with Therapy Activities

Enter Code

Ask patient: "Over the past 5 days, how often have you limited your participation in rehabilitation therapy sessions due to pain?"

- 0. Does not apply I have not received rehabilitation therapy in the past 5 days
- 1. Rarely or not at all
- 2. Occasionally
- 3. Frequently
- 4. Almost constantly
- 8. Unable to answer

Patient	Identifier   D	ate					
	ADMISSION						
Section J	Section J Health Conditions						
J0530. Pain Interference wi	th Day-to-Day Activities						
because of pain?"  1. Rarely or not a 2. Occasionally 3. Frequently 4. Almost consta	because of pain?"  1. Rarely or not at all  2. Occasionally						
J1750. History of Falls							
Enter Code Has the patient had to 0. No 1. Yes 8. Unknown	two or more falls in the past year or any fall with injury in the past year?						
J2000. Prior Surgery							
Enter Code Did the patient have 0. No 1. Yes 8. Unknown	major surgery during the <b>100 days prior to admission</b> ?						
Section K	Swallowing/Nutritional Status						
K0520. Nutritional Approach	<b>ches</b> tritional approaches that apply on admission.						
		1. On Admission					
		Check all that apply ↓					
A. Parenteral/IV feeding							
B. Feeding tube (e.g., nasogast	tric or abdominal (PEG))						
C. Mechanically altered diet -	require change in texture of food or liquids (e.g., pureed food, thickened liquids)						
<b>D. Therapeutic diet</b> (e.g., low sa	alt, diabetic, low cholesterol)						
Z. None of the above							
Section M	Skin Conditions						
Report based on hi	ghest stage of existing ulcers/injuries at their worst; do not	"reverse" stage					
M0210. Unhealed Pressure	Ulcers/Injuries						
0. <b>No →</b> Skip to	o N0415, High-Risk Drug Classes: Use and Indication	Does this patient have one or more unhealed pressure ulcers/injuries?  0. No → Skip to N0415, High-Risk Drug Classes: Use and Indication  1. Yes → Continue to M0300, Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage					

# **ADMISSION**

# Section M Skin Conditions

# Report based on highest stage of existing ulcers/injuries at their worst; do not "reverse" stage

M0300.	Cur	rent Number of Unhealed Pressure Ulcers/Injuries at Each Stage
Enter Number	A.	<b>Stage 1:</b> Intact skin with non-blanchable redness of a localized area usually over a bony prominence. Darkly pigmented skin may not have a visible blanching; in dark skin tones only it may appear with persistent blue or purple hues.
		1. Number of Stage 1 pressure injuries
Enter Number	В.	<b>Stage 2:</b> Partial thickness loss of dermis presenting as a shallow open ulcer with a red or pink wound bed, without slough. May also present as an intact or open/ruptured blister.
		1. Number of Stage 2 pressure ulcers
Enter Number	c.	<b>Stage 3:</b> Full thickness tissue loss. Subcutaneous fat may be visible but bone, tendon or muscle is not exposed. Slough may be present but does not obscure the depth of tissue loss. May include undermining and tunneling.
		1. Number of Stage 3 pressure ulcers
Enter Number	D.	<b>Stage 4:</b> Full thickness tissue loss with exposed bone, tendon or muscle. Slough or eschar may be present on some parts of the wound bed. Often includes undermining and tunneling.
		1. Number of Stage 4 pressure ulcers
Enter Number	E.	Unstageable - Non-removable dressing/device: Known but not stageable due to non-removable dressing/device
		1. Number of unstageable pressure ulcers/injuries due to non-removable dressing/device
Enter Number	F.	Unstageable - Slough and/or eschar: Known but not stageable due to coverage of wound bed by slough and/or eschar
		1. Number of unstageable pressure ulcers due to coverage of wound bed by slough and/or eschar
Enter Number	G.	Unstageable - Deep tissue injury
		1. Number of unstageable pressure injuries presenting as deep tissue injury

Patient	Identifier	Date

# **ADMISSION**

Section N	Medications			
N0415. High-Risk Drug Cl	asses: Use and Indication			
1. Is taking Check if the patient is taking in the following classes	g any medications by pharmacological classification, not how it is used,	1. Is taking	2. Indication noted	
2. Indication noted		Check all that apply	Check all that apply	
If column 1 is checked, chec	k if there is an indication noted for all medications in the drug class	<b>+</b>	<b>↓</b>	
A. Antipsychotic				
E. Anticoagulant				
F. Antibiotic				
H. Opioid				
I. Antiplatelet				
J. Hypoglycemic (including in	nsulin)			
Z. None of the above				
N2001. Drug Regimen Rev	riew			
0. No - No issu 1. Yes - Issues	ug regimen review identify potential clinically significant medicationes found during review → Skip to O0110, Special Treatments, Procedure found during review → Continue to N2003, Medication Follow-upuble - Patient is not taking any medications → Skip to O0110, Special Telephones	es, and Programs	nd Programs	
N2003. Medication Follow	r-up			
	ntact a physician (or physician-designee) by midnight of the next cal tions in response to the identified potential clinically significant med		te prescribed/	
Section O	Special Treatments, Procedures, and Prog	rams		
-	ts, Procedures, and Programs reatments, procedures, and programs that apply on admission.			
			a. On Admission Check all that apply	
Cancer Treatments				
A1. Chemotherapy				
A2. IV				
A3. Oral				
A10. Other				
B1. Radiation				
Respiratory Therapies				
C1. Oxygen Therapy				
C2. Continuous				
C3. Intermittent				

C4. High-concentration

Λ		N/	116	· C		A
A	U	IV	IIS	2	IU	17

Section	O Special Treatments, Procedures, an	d Programs
	cial Treatments, Procedures, and Programs - Continued the following treatments, procedures, and programs that apply on adn	nission.
		a. On Admission
		Check all that apply
Da surive te un c	Phononica (continued)	
D1. Suction	Therapies (continued)	
D2. Scho		
D2. 3CH		
E1. Tracheo		
	Mechanical Ventilator (ventilator or respirator)	
	asive Mechanical Ventilator	
G2. BiPA		
G3. CPA	P	
Other		
H1. IV Medi		
	pactive medications	
H3. Anti	biotics	
H4. Anti	coagulation	
H10. Ot	her	
I1. Transfu	sions	
J1. Dialysis		
J2. Hem	odialysis	
J3. Perit	oneal dialysis	
O1. IV Acces	s	
O2. Peri	pheral	
O3. Mid	line	
O4. Cen	tral (e.g., PICC, tunneled, port)	
None of the	Above	
Z1. None of	the above	

D	IC		Н	Δ	D	G	F
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Section	on A	Administrative Information				
	Transportation of transportation kep	ot you from medical appointments, meetings, work, or from getting things needed for	daily living?			
<b>↓</b> c	heck all that apply					
	A. Yes, it has kept m	ne from medical appointments or from getting my medications				
	B. Yes, it has kept m	ne from non-medical meetings, appointments, work, or from getting things that I need				
	C. No					
	X. Patient unable to	respond				
	ne of discharge to ar	t Reconciled Medication List to Subsequent Provider at Discharge nother provider, did your facility provide the patient's current reconciled medication list	st to the subsequent			
Enter Code		nciled medication list not provided to the subsequent provider onciled medication list provided to the subsequent provider				
		conciled Medication List Transmission to Subsequent Provider mission of the current reconciled medication list to the subsequent provider.				
Route of	Route of Transmission  Check all that apply					
A. Electr	onic Health Record					
B. Healtl	h Information Exchan	ge Organization				
C. Verba	l (e.g., in-person, telep	hone, video conferencing)				
D. Papei	r-based (e.g., fax, copie	es, printouts)				
E. Other	Methods (e.g., texting	, email, CDs)				
		t Reconciled Medication List to Patient at Discharge your facility provide the patient's current reconciled medication list to the patient, fam	ily and/or caregiver?			
Enter Code	0. NO - Current reco	nciled medication list not provided to the patient, family and/or caregiver onciled medication list provided to the patient, family and/or caregiver				
A2124. Route of Current Reconciled Medication List Transmission to Patient Indicate the route(s) of transmission of the current reconciled medication list to the patient/family/caregiver.						
Route of	Transmission		Check all that apply			
A. Electr	onic Health Record (e	.g., electronic access to patient portal)				
B. Healtl	h Information Exchan	ge Organization				
C. Verba	l (e.g., in-person, telep	hone, video conferencing)				
D. Papei	r-based (e.g., fax, copie	es, printouts)				
E. Other	Methods (e.g., texting	, email, CDs)				

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# **DISCHARGE**

# Section B Hearing, Speech, and Vision

### **B1300. Health Literacy**

How often do you need to have someone help you when you read instructions, pamphlets, or other written material from your doctor or pharmacy?

Enter Code

- 0. Never
- 1. Rarely
- 2. Sometimes
- 3. Often
- 4. Always
- 8. Patient unable to respond

# Section C Cognitive Patterns

### C0100. Should Brief Interview for Mental Status (C0200-C0500) be Conducted? (3-day assessment period)

Attempt to conduct interview with all patients.

Enter Code

- 0. **No** (patient is rarely/never understood) → Skip to C1310, Signs and Symptoms of Delirium
- 1. **Yes** → Continue to C0200, Repetition of Three Words

### **Brief Interview for Mental Status (BIMS)**

### C0200. Repetition of Three Words

Ask patient: "I am going to say three words for you to remember. Please repeat the words after I have said all three. The words are: **sock, blue and bed**. Now tell me the three words."

### Number of words repeated after first attempt

Enter Code

- 3. Three
- 2. **Two**
- 1. **One**
- 0. None

After the patient's first attempt, repeat the words using cues ("sock, something to wear; blue, a color; bed, a piece of furniture"). You may repeat the words up to two more times.

### **C0300. Temporal Orientation** (orientation to year, month, and day)

Ask patient: "Please tell me what year it is right now."

Enter Code

- A. Able to report correct year
  - 3. Correct
  - 2. Missed by 1 year
  - 1. Missed by 2 5 years
  - 0. Missed by > 5 years or no answer

Ask patient: "What month are we in right now?"

Enter Code

- B. Able to report correct month
  - 2. Accurate within 5 days
  - 1. Missed by 6 days to 1 month
  - 0. Missed by > 1 month or no answer

Ask patient: "What day of the week is today?"

Enter Code

- C. Able to report correct day of the week
  - 1. Correct
  - 0. Incorrect or no answer

# **DISCHARGE**

Section C	Cognitive Patterns
C0400. Recall	

C0400. R	Recall							
Enter Code	Ask patient: "Let's go back to an earlier question. What were those three words that I asked you to repeat?" If unable to remember a word, give cue (something to wear; a color; a piece of furniture) for that word.  A. Able to recall "sock"  2. Yes, no cue required  1. Yes, after cueing ("something to wear")  0. No - could not recall							
Enter Code	B. Able to recall "blue 2. Yes, no cue re 1. Yes, after cue 0. No - could not	r <mark>quired</mark> ng ("a color")						
Enter Code	C. Able to recall "bed 2. Yes, no cue re 1. Yes, after cuei 0. No - could not	<b>quired</b> <b>ng</b> ("a piece of furniture")						
C0500. B	SIMS Summary Score	e e e e e e e e e e e e e e e e e e e						
Enter Score		tions C0200-C0400 and fill in total score (00-15)  ent was unable to complete the interview						
C1310. S	igns and Symptoms	of Delirium (from CAM©)						
Code <b>afte</b>	r completing Brief Inte	view for Mental Status and reviewing medical record.						
A. Acute	Onset Mental Statu	i Change						
Enter Code	Is there evidence of a 0. No 1. Yes	an acute change in mental status from the patient's baseline?						
<b>6</b> 11		↓ Enter Code in Boxes						
1. Beh	avior not present avior continuously	<b>B. Inattention</b> - Did the patient have difficulty focusing attention, for example being easily distractible or having difficulty keeping track of what was being said?						
fluc 2. Beh fluc	sent, does not tuate avior present, tuates (comes and	C. Disorganized thinking - Was the patient's thinking disorganized or incoherent (rambling or irrelevant conversation, unclear or illogical flow of ideas, or unpredictable switching from subject to subject)?						
goes, changes in severity)		<ul> <li>D. Altered level of consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?</li> <li>vigilant - startled easily to any sound or touch</li> </ul>						

Confusion Assessment Method. © 1988, 2003, Hospital Elder Life Program. All rights reserved. Adapted from: Inouye SK et al. Ann Intern Med. 1990; 113:941-8. Used with permission.

• comatose - could not be aroused

touch

• lethargic - repeatedly dozed off when being asked questions, but responded to voice or

• **stuporous** - very difficult to arouse and keep aroused for the interview

Mood

# **DISCHARGE**

D0150. Patient Mood Interview (PHQ-2 to 9)						
Say to patient: "Over the last 2 weeks, have you been b	pothered by any of the following problems?"					
If symptom is present, enter 1 (yes) in column 1, Sympto If yes in column 1, then ask the patient: "About how often Read and show the patient a card with the symptom free		requenc	y.			
1. Symptom Presence 0. No (enter 0 in column 2) 1. Yes (enter 0-3 in column 2) 9. No response (leave column 2 blank) 2. Symptom Frequency 0. Never or 1 day 1. 2-6 days (several days) 2. 7-11 days (half or more of the days) 3. 12-14 days (nearly every day)		Pr	1. Symptom Presence		2. Symptom Frequency	
A. Little interest or pleasure in doing things		<b>*</b>				
B. Feeling down, depressed, or hopeless						
If either D0150A2 or D0150B2 is coded 2 or 3, CONTIL	NUE asking the questions below. If not, END the PHQ int	erview.				
C. Trouble falling or staying asleep, or sleeping too m	uch					
D. Feeling tired or having little energy						
E. Poor appetite or overeating						
F. Feeling bad about yourself – or that you are a failure or have let yourself or your family down						
G. Trouble concentrating on things, such as reading th	ne newspaper or watching television					
H. Moving or speaking so slowly that other people courestless that you have been moving around a lot me						
I. Thoughts that you would be better off dead, or of h	urting yourself in some way					
D0160. Total Severity Score						
	<b>n column 2</b> , Symptom Frequency. Total score must be betw e., Symptom Frequency is blank for 3 or more required item		and 27	•		
<b>D0700. Social Isolation</b> How often do you feel lonely or isolated from those	e around you?					
0. Never 1. Rarely 2. Sometimes 3. Often 4. Always 8. Patient unable to respond						

**Section D** 

# **DISCHARGE**

# **Section GG** Functional Abilities and Goals

**GG0130. Self-Care** (3-day assessment period)

Code the patient's usual performance at discharge for each activity using the 6-point scale. If activity was not attempted at discharge, code the reason. If the patient has an incomplete stay, skip discharge GG0130 items.

### Coding

**Safety** and **Quality of Performance** - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. **Independent** Patient completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

3. Discharge Performance	
Enter Codes in Boxes	
	<b>A. Eating:</b> The ability to use suitable utensils to bring food and/or liquid to the mouth and swallow food and/or liquid once the meal is placed before the patient.
	<b>B. Oral hygiene:</b> The ability to use suitable items to clean teeth. Dentures (if applicable): The ability to insert and remove dentures into and from the mouth, and manage denture soaking and rinsing with use of equipment.
	<b>C. Toileting hygiene:</b> The ability to maintain perineal hygiene, adjust clothes before and after voiding or having a bowel movement. If managing an ostomy, include wiping the opening but not managing equipment.
	<b>E. Shower/bathe self:</b> The ability to bathe self, including washing, rinsing, and drying self (excludes washing of back and hair). Does not include transferring in/out of tub/shower.
	F. Upper body dressing: The ability to dress and undress above the waist; including fasteners, if applicable.
	<b>G. Lower body dressing:</b> The ability to dress and undress below the waist, including fasteners; does not include footwear.
	H. Putting on/taking off footwear: The ability to put on and take off socks and shoes or other footwear that is appropriate for safe mobility; including fasteners, if applicable.

# **DISCHARGE**

# Section GG Functional Abilities and Goals

### GG0170. Mobility (3-day assessment period)

Code the patient's usual performance at discharge for each activity using the 6-point scale. If activity was not attempted at discharge, code the reason. If the patient has an incomplete stay, skip discharge GG0170 items.

### Coding:

**Safety** and **Quality of Performance** - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. **Independent** Patient completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

3. Discharge Performance	
Enter Codes in Boxes	
	A. Roll left and right: The ability to roll from lying on back to left and right side, and return to lying on back on the bed.
	B. Sit to lying: The ability to move from sitting on side of bed to lying flat on the bed.
	C. Lying to sitting on side of bed: The ability to move from lying on the back to sitting on the side of the bed with no back support.
	D. Sit to stand: The ability to come to a standing position from sitting in a chair, wheelchair, or on the side of the bed.
	E. Chair/bed-to-chair transfer: The ability to transfer to and from a bed to a chair (or wheelchair).
	F. Toilet transfer: The ability to get on and off a toilet or commode.
	<b>G.</b> Car transfer: The ability to transfer in and out of a car or van on the passenger side. Does not include the ability to open/close door or fasten seat belt.
	I. Walk 10 feet: Once standing, the ability to walk at least 10 feet in a room, corridor, or similar space.  If discharge performance is coded 07, 09, 10, or 88 → Skip to GG0170M, 1 step (curb)
	J. Walk 50 feet with two turns: Once standing, the ability to walk at least 50 feet and make two turns.
	K. Walk 150 feet: Once standing, the ability to walk at least 150 feet in a corridor or similar space.

# **DISCHARGE**

# Section GG Functional Abilities and Goals

GG0170. Mobility (3-day assessment period) - Continued

Code the patient's usual performance at discharge for each activity using the 6-point scale. If activity was not attempted at discharge, code the reason. If the patient has an incomplete stay, skip discharge GG0170 items.

### Coding:

**Safety** and **Quality of Performance** - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. **Independent** Patient completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

3. Discharge Performance	
Enter Codes in Boxes	
	<b>L. Walking 10 feet on uneven surfaces:</b> The ability to walk 10 feet on uneven or sloping surfaces (indoor or outdoor), such as turf or gravel.
	M. 1 step (curb): The ability to go up and down a curb or up and down one step.  If discharge performance is coded 07, 09, 10, or 88 → Skip to GG0170P, Picking up object
	N. 4 steps: The ability to go up and down four steps with or without a rail.  If discharge performance is coded 07, 09, 10, or 88 → Skip to GG0170P, Picking up object
	O. 12 steps: The ability to go up and down 12 steps with or without a rail.
	P. Picking up object: The ability to bend/stoop from a standing position to pick up a small object, such as a spoon, from the floor.
	Q3. Does the patient use a wheelchair and/or scooter?  0. No → Skip to J0510, Pain Effect on Sleep  1. Yes → Continue to GG0170R, Wheel 50 feet with two turns
	R. Wheel 50 feet with two turns: Once seated in wheelchair/scooter, the ability to wheel at least 50 feet and make two turns.
	RR3. Indicate the type of wheelchair or scooter used.  1. Manual 2. Motorized
	S. Wheel 150 feet: Once seated in wheelchair/scooter, the ability to wheel at least 150 feet in a corridor or similar space.
	SS3. Indicate the type of wheelchair or scooter used.  1. Manual 2. Motorized

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# **DISCHARGE**

# Section J Health Conditions

# J0510. Pain Effect on Sleep

Enter Code

Ask patient: "Over the past 5 days, how much of the time has pain made it hard for you to sleep at night?"

- 0. Does not apply I have not had any pain or hurting in the past 5 days -> Skip to J1800, Any Falls Since Admission
- 1. Rarely or not at all
- 2. Occasionally
- 3. Frequently
- 4. Almost constantly
- 8. Unable to answer

### J0520. Pain Interference with Therapy Activities

Enter Code

Ask patient: "Over the past 5 days, how often have you limited your participation in rehabilitation therapy sessions due to pain?"

- 0. Does not apply I have not received rehabilitation therapy in the past 5 days
- 1. Rarely or not at all
- 2. Occasionally
- 3. Frequently
- 4. Almost constantly
- 8. Unable to answer

### J0530. Pain Interference with Day-to-Day Activities

Enter Code

Ask patient: "Over the past 5 days, how often have you limited your day-to-day activities (excluding rehabilitation therapy sessions) because of pain?"

- 1. Rarely or not at all
- 2. Occasionally
- 3. Frequently
- 4. Almost constantly
- 8. Unable to answer

### J1800. Any Falls Since Admission

Enter Code

Has the patient had any falls since admission?

- 0. **No** → Skip to K0520, Nutritional Approaches
- 1. **Yes** → Continue to J1900, Number of Falls Since Admission

### J1900. Number of Falls Since Admission

# Coding: O. None O. None O. None O. Two or more D. Injury (except major): Skin tears, abrasions, lacerations, superficial bruises, hematomas and sprains; or any fall-related injury that causes the patient to complain of pain C. Major injury: Bone fractures, joint dislocations, closed head injuries with altered consciousness, subdural hematoma

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D	2	L	П	А	ĸ	u	

Section K Swallowing/Nutritional Sta
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K0520. Nutritional Approaches		
4. Last 7 Days  Check all of the nutritional approaches that were received in the last 7 days	4. Last 7 Days	5. At Discharge
<b>5. At Discharge</b> Check all of the nutritional approaches that were being received at discharge	Check all that apply	Check all that apply
A. Parenteral/IV feeding		
B. Feeding tube (e.g., nasogastric or abdominal (PEG))		
<b>C. Mechanically altered diet</b> - require change in texture of food or liquids (e.g., pureed food, thickened liquids)		
<b>D. Therapeutic diet</b> (e.g., low salt, diabetic, low cholesterol)		
Z. None of the above		

# Section M Skin Conditions

# Report based on highest stage of existing ulcers/injuries at their worst; do not "reverse" stage

M0210.	Un	nealed Pressure Ulcers/Injuries
Enter Code	Do	es this patient have one or more unhealed pressure ulcers/injuries?
Enter code		0. <b>No →</b> Skip to N0415, High-Risk Drug Classes: Use and Indication
		<ol> <li>Yes → Continue to M0300, Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage</li> </ol>
M0300.	Cui	rent Number of Unhealed Pressure Ulcers/Injuries at Each Stage
Enter Number	A.	<b>Stage 1:</b> Intact skin with non-blanchable redness of a localized area usually over a bony prominence. Darkly pigmented skin may not have a visible blanching; in dark skin tones only it may appear with persistent blue or purple hues.
		1. Number of Stage 1 pressure injuries
Enter Number	В.	<b>Stage 2:</b> Partial thickness loss of dermis presenting as a shallow open ulcer with a red or pink wound bed, without slough. May also present as an intact or open/ruptured blister.
		1. Number of Stage 2 pressure ulcers  If 0 → Skip to M0300C, Stage 3
Enter Number		2. Number of <a href="mailto:these">these</a> 2 pressure ulcers that were present upon admission - enter how many were noted at the time of admission
Enter Number	c.	<b>Stage 3:</b> Full thickness tissue loss. Subcutaneous fat may be visible but bone, tendon or muscle is not exposed. Slough may be present but does not obscure the depth of tissue loss. May include undermining and tunneling.
		1. Number of Stage 3 pressure ulcers  If 0 → Skip to M0300D, Stage 4
Enter Number		2. Number of <u>these</u> Stage 3 pressure ulcers that were present upon admission - enter how many were noted at the time of admission
Enter Number	D.	<b>Stage 4:</b> Full thickness tissue loss with exposed bone, tendon or muscle. Slough or eschar may be present on some parts of the wound bed. Often includes undermining and tunneling.
Enter Number		<ol> <li>Number of Stage 4 pressure ulcers</li> <li>If 0 → Skip to M0300E, Unstageable - Non-removable dressing/device</li> </ol>
		<ol> <li>Number of <u>these</u> Stage 4 pressure ulcers that were present upon admission - enter how many were noted at the time of admission</li> </ol>

# **DISCHARGE**

# Section M Skin Conditions

# Report based on highest stage of existing ulcers/injuries at their worst; do not "reverse" stage

M0300.	Curr	rent	Number of Unhealed Pressure Ulcers/Injuries at Each Stage - Continued
Enter Number	E. U	Unst	ageable - Non-removable dressing/device: Known but not stageable due to non-removable dressing/device
Litter Number			Number of unstageable pressure ulcers/injuries due to non-removable dressing/device  If 0 → Skip to M0300F, Unstageable - Slough and/or eschar
Enter Number			Number of <u>these</u> unstageable pressure ulcers/injuries that were present upon admission - enter how many were noted at the time of admission
Enter Number	F.	Unst	tageable - Slough and/or eschar: Known but not stageable due to coverage of wound bed by slough and/or eschar
			Number of unstageable pressure ulcers due to coverage of wound bed by slough and/or eschar  If 0 → Skip to M0300G, Unstageable - Deep tissue injury
Enter Number			Number of <u>these</u> unstageable pressure ulcers that were present upon admission - enter how many were noted at the time of admission
Enter Number	<b>G</b> . 1	Unst	tageable - Deep tissue injury
			Number of unstageable pressure injuries presenting as deep tissue injury If 0 → Skip to N0415, High-Risk Drug Classes: Use and Indication
Enter Number			Number of these unstageable pressure injuries that were present upon admission - enter how many were noted at the time of admission

# Section N Medications

N0415. High-Risk Drug Classes: Use and Indication					
<b>1. Is taking</b> Check if the patient is taking any medications by pharmacological classification, not how it is used, in the following classes	1. Is taking	2. Indication noted			
2. Indication noted	Check all that apply	Check all that apply			
If column 1 is checked, check if there is an indication noted for all medications in the drug class	<b>+</b>	<b>↓</b>			
A. Antipsychotic					
E. Anticoagulant					
F. Antibiotic					
H. Opioid					
I. Antiplatelet					
. Hypoglycemic (including insulin)					
Z. None of the above					
N2005. Medication Intervention					
Enter Code Did the facility contact and complete physician (or physician-designee) prescribed/recommended actions by midnight of the next calendar day each time potential clinically significant medication issues were identified since the admission?					

9. Not applicable - There were no potential clinically significant medication issues identified since admission or patient is not

### **Quality Indicators - Discharge**

No
 Yes

taking any medications.

DISCHARGE		
Section O	Special Treatments, Procedures, and Program	ns
	tments, Procedures, and Programs	
Check all of the follow	ving treatments, procedures, and programs that apply at discharge.	С.
		At Discharge  Check all that apply
Cancer Treatments		
A1. Chemotherapy		
A2. IV		
A3. Oral		
A10. Other		
B1. Radiation Respiratory Therapies		
C1. Oxygen Therapy		
C2. Continuous		
C3. Intermittent		
C4. High-concent	ration	
D1. Suctioning	lation	
D2. Scheduled		
D3. As Needed		
E1. Tracheostomy car		
	cal Ventilator (ventilator or respirator)	
G1. Non-Invasive Med	chanical Ventilator	
G2. BiPAP		
G3. CPAP		
Other		
H1. IV Medications		
H2. Vasoactive me	edications	
H3. Antibiotics		
H4. Anticoagulati	on	
H10. Other		
I1. Transfusions		
J1. Dialysis		
J2. Hemodialysis		
J3. Peritoneal dia	lysis	
O1. IV Access		
O2. Peripheral		
O3. Midline		
<b>O4. Central</b> (e.g., P	PICC, tunneled, port)	П

Z1. None of the above

# Section Z Assessment Administration

### Item Z0400A. Signature of Persons Completing the Assessment

I certify that the accompanying information accurately reflects patient assessment information for this patient and that I collected or coordinated collection of this information on the dates specified. To the best of my knowledge, this information was collected in accordance with applicable Medicare and Medicaid requirements. I understand that this information is used as a basis for ensuring that patients receive appropriate and quality care, and as a basis for payment from federal funds. I further understand that payment of such federal funds and continued participation in the government-funded health care programs is conditioned on the accuracy and truthfulness of this information, and that I may be personally subject to or may subject my organization to substantial criminal, civil, and/or administrative penalties for submitting false information.

Signature	Title	Date Information is Provided	Time
Α.			
В.			
C.			
D.			
E.			
F.			
G.			
H.			
I.			
J.			
К.			
L.			