U.S. IMPORTERS' QUESTIONNAIRE

UTILITY SCALE WIND TOWERS FROM CANADA, INDONESIA, KOREA, AND VIETNAM

This questionnaire must be received by the Commission by <u>July 23, 2019</u>

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing and antidumping duty investigations concerning utility scale wind towers ("wind towers") from Canada, Indonesia, Korea, and Vietnam (Inv. Nos. 701-TA-627-629 and 731-TA-1458-1461 (Preliminary)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)).

Name of firm _____

City			Sta	ate	Zip	Code _				
Website _										
Has your fir 2016?	m imported w	ind towers (as de	efined on nex	kt page) fro	m any (country	at any tim	ie since .	lanuary	1,
☐ NO	(Sign the ce	rtification below a	nd promptly re	eturn only tl	his page	of the qu	estionnair	e to the (Commiss	ion)
YES	(Complete	all parts of the que	stionnaire, and	d return the	entire c	uestionn	aire to the	Commiss	sion)	
-		ia the U.S. Inte dropbox.usitc.g	gov/oinv/. (I			П БГОР	oox by c	iicking (on the	
that the info	rmation have									
e and belief	and understa	nd that the info		mitted is s	ubject :	to audit	and veri	ication	by the (Commissio
e and belief f this certific on provided	and understa ation I also in this questi		rmation sub or the Comm oughout this	mitted is so	ubject : nd its e	to audit employe	and verijes and c	fication i	by the (personi	Commissionel, to us
ge and belief If this certific If this certifi	and understa ation I also in this questic same or simi knowledge to roceedings ma eloping or ma ions relating U.S. governma	nd that the info grant consent fo nnaire and thro	rmation substraction representation submitted in the condused sords of this as, personnend contract personners of the contract pe	mitted is somission, and proceeding in response in (i) by the or a related, and opersonnel,	ubject in dits end its	to audit employe y other is requenission, i eeding, s of the	and veriges and comport-ing it for infits employor (b) in Commis	ication in the contract in the	by the (personiceeding n and t d Office investig luding	Commissionel, to using conductions conductions conductions, and conguitaries, and conguitaries, and conguitaries, and conductions, and conductions conductions conductions.
ge and belief If this certific If this certifi	and understa ration I also in this questic same or simi sknowledge to roceedings ma loping or ma ions relating U.S. governma I sign appropi	nd that the information and through the consent formation at information and the rectanding the rectant employees are	rmation subicer the Communities in the Communities in the condition of this in the contract presented contra	mitted is somission, and proceeding in response in (i) by the or a related, and opersonnel, its.	ubject in dits end its	to audit employe y other is requenission, i eeding, s of the	and veriges and comport-ing it for infits employor (b) in Commis	ication in the contract in the	by the (personiceeding n and t d Office investig luding	Commissionel, to using conductions conductions conductions, and conguitaries, and conguitaries, and conguitaries, and conductions, and conductions conductions conductions.

PART I.—GENERAL INFORMATION

<u>Background</u>.—This proceeding was instituted in response to a petition filed on July 9, 2019, by the Wind Tower Trade Coalition (Arcosa Wind Towers, Inc. (Dallas, TX) and Broadwind Towers, Inc. (Manitowoc, WI)). Countervailing and antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to this proceeding are available at https://www.usitc.gov/investigations/701731/2019/ utility_scale_wind_towers_canada_indonesia_korea/preliminary.htm.

<u>Wind towers</u> covered by these investigations are certain wind towers, whether or not tapered, and sections thereof. Certain wind towers are designed to support the nacelle and rotor blades in a wind turbine with a minimum rated electrical power generation capacity in excess of 100 kilowatts and with a minimum height of 50 meters measured from the base of the tower to the bottom of the nacelle (i.e., where the top of the tower and nacelle are joined) when fully assembled.

A wind tower section consists of, at a minimum, multiple steel plates rolled into cylindrical or conical shapes and welded together (or otherwise attached) to form a steel shell, regardless of coating, end-finish, painting, treatment, or method of manufacture, and with or without flanges, doors, or internal or external components (e.g., flooring/decking, ladders, lifts, electrical buss boxes, electrical cabling, conduit, cable harness for nacelle generator, interior lighting, tool and storage lockers) attached to the wind tower section. Several wind tower sections are normally required to form a completed wind tower.

Wind towers and sections thereof are included within the scope whether or not they are joined with nonsubject merchandise, such as nacelles or rotor blades, and whether or not they have internal or external components attached to the subject merchandise.

Specifically excluded from the scope are nacelles and rotor blades, regardless of whether they are attached to the wind tower. Also excluded are any internal or external components which are not attached to the wind towers or sections thereof, unless those components are shipped with the tower sections.

Wind towers are currently imported under statistical reporting numbers 7308.20.0020¹ or 8502.31.0000² of the Harmonized Tariff Schedule of the United States (HTSUS). The HTSUS provisions are for convenience and customs purposes; the written description of the scope is dispositive.

<u>Unit.</u>—A unit, unless otherwise stated, is a complete wind tower (whether or not comprised of multiple sections) or wind tower equivalent (e.g., one section of a wind tower comprised of four sections would be equal to ¼ or 0.25 wind towers).

<u>Importer</u>.--Any person or firm engaged, either directly or through a parent company or subsidiary, in importing wind towers (as defined above) into the United States from a foreign manufacturer or through its selling agent.

¹ Wind towers of iron or steel are classified under HTSUS 7308.20.0020 when imported separately as a tower or tower section(s).

² Wind towers may also be classified under HTSUS 8502.31.0000 when imported as combination of goods with a wind turbine (i.e., accompanying nacelles and/or rotor blades).

<u>Reporting of information</u>.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

<u>Valid number error messages.</u>--If you are completing this form in a country that uses periods (".") to delineate multiples of 1000 (e.g., one million would appear as \$1.000.000 rather than \$1,000,000), you may be unable to enter in numbers greater than 999 in numeric form fields. The solution to this data entry issue is to temporarily change your operating system's number formatting to be consistent with the U.S. number formatting system while you complete this form. Detailed instructions on how to resolve this issue is provided at the end of this questionnaire and is available upon request from Ahdia Bavari (202-205-3191, ahdia.bavari@usitc.gov).

<u>D-GRIDS tool.</u>--The Commission has a tool that firms can use to move data from their own MS Excel compilation files into self-contained data tables within this MS Word questionnaire, thereby reducing the amount of cell-by-cell data entry that would be required to complete this form. This tool is a macroenabled MS Excel file available for download from the Commission's generic questionnaires webpage (https://www.usitc.gov/trade_remedy/question.htm) called the "D-GRIDs tool." Use of this tool to help your firm complete this questionnaire is *optional*. Firms opting to use the D-GRIDs tool to populate their data into this questionnaire will need the D-GRIDs specification sheet PDF file specific to this proceeding (available on the case page which is linked under the "Background" above) which includes the necessary references relating to this questionnaire, as well as the macro-enable MS Excel D-GRIDs tool itself from the generic questionnaires page. More detailed instructions on how to use the D-GRIDs tool are available within the D-GRIDs tool itself.

I-1.	OMB statisticsPlease report below the actual number of hours required and the cost to your
	firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-2.	Establishments covered Provide the name and address of establishment(s) covered by this
	questionnaire. If your firm is publicly traded, please specify the stock exchange and trading
	symbol.

facilities.

"Establishment" -- Each facility of a firm involved in the importation of wind towers, including

I-3.	OwnershipIs your firm owned, in whole or in part, by any other firm?

☐ No	YesList the follow	ing information
	resList the follow	ing information

Firm name	Address	Extent of ownership (percent)

U.S. Importers' Questionnaire - Wind Towers (Preliminary) Page 5 I-4. Related importers/exporters.--Does your firm have any related firms, either domestic or foreign, that are engaged in importing wind towers from Canada, Indonesia, Korea, and Vietnam into the United States or that are engaged in exporting wind towers from Canada, Indonesia, Korea, and Vietnam to the United States? No Yes--List the following information. Firm name Country **Affiliation** I-5. Related producers.--Does your firm have any related firms, either domestic or foreign, that are engaged in the production of wind towers? Yes--List the following information. No **Affiliation** Firm name Country I-6. Importing operations. — (a) Please indicate the nature of your firm's importing operations on wind towers. More than one answer may be applicable. Takes title to the Consignee of the **Customs broker or** Importer of record imported product(s) imported products(s) freight forwarder (b) Did your foreign supplier take over the formal importation of products for which your firm had otherwise served as the importer of record during the period of investigation? If Yes, please indicate the foreign suppliers/importers of record involved, and describe the timing and

Yes

reasons for such role in your firm's purchases.

No

I-7.	Consignees If your firm is an importer of record of wind towers but is not the consignee,
	please list the consignees below (firm name, address, telephone number, and individual to
	contact).

Firm name	Address	Contact person and phone number

I-8. FTZ, TIB, or bonded warehouses.--Please indicate whether your firm enters wind towers into, or withdraws such merchandise from, foreign trade zones or bonded warehouses. Also indicate whether your firm imports wind towers under the TIB (temporary importation under bond) program.

"Foreign trade zone" is a designated location in the United States where firms utilize special procedures that allow delayed or reduced customs duty payments on foreign merchandise, as well as other savings. A foreign trade zone must be designated as such pursuant to the rules and procedures set forth in the Foreign-Trade Zones Act.

"Bonded warehouse" is a secured facility supervised by U.S. customs, where dutiable landed imports are stored pending their re-export, or release after payment of import duties, taxes, and other charges. A bonded warehouse must be designed as such pursuant to the rules and procedures set forth in 19 U.S.C. § 1555.

"Temporary Importation under Bond ("TIB") program" is a procedure whereby imported merchandise may be entered under certain conditions for a limited time into the United States free of duty. Under the program, an importer posts a bond for twice the amount of duty, taxes, etc. that would otherwise be owed on the importation and agrees to export or destroy the merchandise within a specified time or pay liquidated damages. This program is restricted to certain categories of merchandise listed in subheadings 9813.00.05 through 9813.00.75 of the Harmonized Tariff Schedule of the United States (HTS).

Item	No	Yes
Foreign trade zones		
Bonded warehouses		
Temporary importation under bond		

I-10.	<u>Business model</u> .—Please identify the business model of your firm's import operations relating to wind towers.				
	Reseller (i.e., simply resells imported towers with no value added/ OEM operations)				
	OEM end user				
	Other end user				

I-10. Other trade actions. -- To your knowledge, have the products subject to this proceeding been the subject of any other import relief proceedings in the United States or in any other countries?

No	Yes	If yes, Yes-Please specify.

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Ahdia Bavari (202-205-3191, ahdia.bavari@usitc.gov). **Supply all data requested on a calendar-year basis.**

II-1.	<u>Contact information.</u> Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part II.				
	Name				
	Title				
	Email				
	Telephone				

II-2. <u>Changes in operations.</u>—Please indicate whether your firm has experienced any of the following changes in relation to the importation of wind towers since January 1, 2016.

(ched	ck as many as appropriate)	(If checked, please describe; leave blank if not applicable)
	Office/warehouse openings	
	Office/warehouse closings	
	Relocations	
	Expansions	
	Acquisitions	
	Consolidations	
	Prolonged shutdowns or importation curtailments	
	Revised labor agreements	
	Other (e.g., technology)	

U.S. Importers' Questionnaire – Wind Towers (Prelimina
--

II-3a.	Arranged importsHas your firm imported or arranged for the importation of wind towers for
	delivery after March 30, 2019?

"Arranged imports" are imports for which your firm has placed an order with a foreign supplier for subject merchandise, but delivery of those imports is not scheduled to occur until after the date listed above.

No	Yes	
		If yes, fill out the table below.

	Period						
Source	Apr-Jun 2019	Jul-Sept 2019	Oct-Dec 2019	Jan-Mar 2020			
	Quantity (in units)						
Canada							
Indonesia							
Korea							
Vietnam- CS Wind							
Vietnam- All Others							
All other sources							

II-3b. <u>Imports in the 12 month period preceding the petition</u>.--Has your firm imported wind towers from any source between July 1, 2018 and June 30, 2019? (i.e., the last six months in 2018 and first six months in 2019 combined)

No	Yes	
		If yes, report the quantity of such import below by source.

Quantity (in units)					
Source	July 2018 through June 2019				
Canada					
Indonesia					
Korea					
Vietnam- CS Wind					
Vietnam- All Others					
All other sources					

II-4.	Reasons for importing if producer If your firm also produces wind towers in the United States,				
	please indicate the reasons for importing this product. If your firm's reasons differ by source,				
	please elaborate.				

Definitions

"Imports" –Those products identified for Customs purposes as imports for consumption for which your firm was the importer of record (i.e., was responsible for paying any import duty) or consignee (i.e., to which the merchandise was first delivered).

"Import quantities" –Quantities reported should be net of returns.

"Import values"—Values reported should be landed, duty-paid values at the U.S. port of entry, including ocean freight and insurance costs, brokerage charges, and import duties (i.e., all charges except inland freight in the United States).

"Commercial U.S. shipments"— Shipments made within the United States as a result of an arm's length commercial transaction in the ordinary course of business. Report net values (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment.

"Internal consumption" – Product consumed internally by your firm. Such transactions are valued at fair market value.

"Transfers to related firms" – Shipments made to related firms. Such transactions are valued at fair market value.

"Related firm" —A firm that your firm solely or jointly owned, managed, or otherwise controlled; a firm that solely or jointly owned, managed, or otherwise controlled your firm; and/or a firm that was solely or jointly owned, managed, or otherwise controlled by a firm that also solely or jointly owned, managed, or otherwise controlled your firm.

"Export shipments"— Shipments to destinations outside the United States, including shipments to related firms.

"Inventories" -- Finished goods inventory, not raw materials or work in progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

II-5a. <u>U.S. imports from Canada</u>.—Report your firm's imports and your firm's shipments and inventories of wind towers imported from Canada by your firm during the specified periods.

Canada

	Quantity (in t	units), value (in	\$1,000)		
		Calendar years	January-March		
Item	2016	2017	2018	2018	2019
Beginning-of-period inventories (quantity) (A)					
Imports: ¹ Quantity (B)					
Value (C)					
U.S. shipments: Commercial shipments: Quantity (D)					
Value (E)					
Internal consumption: ² Quantity (F)					
Value² (G)					
Transfers to related firms: ² Quantity (H)					
Value² (I)					
Export shipments: ³ Quantity (J)					
Value (K)					
End-of-period inventories (quantity) (L)					
¹ Please identify the foreign producer ² Internal consumption and transfers basis for valuing these transactions in your the data provided above in this table sh	to related firms nour records, pleas ould be based on	nust be valued at e specify that ba	sis (e.g., cost, cost	•	

II-5a. <u>U.S. imports from Canada.</u>— *Continued*

<u>RECONCILIATION OF SHIPMENTS, IMPORTS, AND INVENTORIES.</u>--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line A), plus imports (i.e., line B), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

		Calendar years	January-March			
Reconciliation	2016	2017	2018	2018	2019	
A + B - D - F - H - J -L = should equal						
zero ("0") or provide an explanation. ¹	0	0	0	0	0	
¹ Explanation if the calculated fields above are returning values other than zero (i.e. "0") but are nonetheless						

¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate: _____.

II-5b. **Channels of distribution: Canada**.--Report your firm's U.S. shipments by channel of distribution.

Canada

		Calendar years	January-March			
Item	2016	2017	2018	2018	2019	
	Quantity (in units)					
Channels of distribution: U.S. shipments: To distributors (M)						
To end users (N)						

<u>RECONCILIATION OF CHANNELS.</u>--Please ensure that the quantities reported for channels of distribution (i.e., lines M and N) in each time period equal the quantity reported for U.S. shipments (i.e., line D, F, H) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

		Calendar years	January	-March	
Reconciliation item	2016	2017	2018	2018	2019
M + N - D - F - H = zero ("0"), if not					
revise.	0	0	0	0	0

II-5c. <u>U.S. shipments by wind tower size: Canada</u>. — Report your firm's U.S. shipments of wind towers during the specified periods (as reported above in question II-8) in each specified size range.

Canada

Quantity (in units)					
Size range	2018				
50 - 69.9 meters (O)					
70 - 89.9 meters (P)					
90 or more meters (Q)					

<u>RECONCILIATION OF SHIPMENTS.</u> .—Please ensure that the quantities reported for shipments by size (i.e., lines O, P, and Q) equal the quantity reported for U.S. shipments (i.e., line D, F, H) for calendar year 2018. If the calculated fields below return values other than zero (i.e., "O"), the data reported must be revised prior to submission to the Commission.

	Calendar year
Reconciliation	2018
O + P + Q - D - F - H = zero ("0"),	
if not revise.	0

II-5d. <u>U.S. imports from Indonesia</u>. – Report your firm's imports and your firm's shipments and inventories of wind towers imported from Indonesia by your firm during the specified periods.

Indonesia

	Quantity (in t	units), value (in	\$1,000)		
		Calendar years	January-March		
ltem	2016	2017	2018	2018	2019
Beginning-of-period inventories (quantity) (A)					
Imports: ¹ Quantity (B)					
Value (C)					
U.S. shipments: Commercial shipments: Quantity (D)					
Value (E)					
Internal consumption: ² Quantity (F)					
Value² (G)					
Transfers to related firms: ² Quantity (H)					
Value² (I)					
Export shipments: ³ Quantity (J)					
Value (K)					
End-of-period inventories (quantity) (L)					
¹ Please identify the foreign producer ² Internal consumption and transfers basis for valuing these transactions in you the data provided above in this table sho ³ Identify your firm's principal export	to related firms nour records, pleas	e specify that ba	sis (e.g., cost, cost	•	

II-5d. U.S. imports from Indonesia. – Continued

<u>RECONCILIATION OF SHIPMENTS, IMPORTS, AND INVENTORIES.</u>--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line A), plus imports (i.e., line B), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

	Calendar years			January-March	
Reconciliation	2016	2017	2018	2018	2019
A + B – D – F – H – J -L = should equal					
zero ("0") or provide an explanation.1	0	0	0	0	0
1 = 1					

¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate: _____.

II-5e. <u>Channels of distribution: Indonesia</u>. – Report your firm's U.S. shipments by channel of distribution.

Indonesia

	Calendar years			January-March		
Item	2016	2017	2018	2018	2019	
	Quantity (in units)					
Channels of distribution: U.S. shipments: To distributors (M)						
To end users (N)						

<u>RECONCILIATION OF CHANNELS.</u>--Please ensure that the quantities reported for channels of distribution (i.e., lines M and N) in each time period equal the quantity reported for U.S. shipments (i.e., line D, F, H) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

		Calendar years	January	-March	
Reconciliation item	2016	2017	2018	2018	2019
M + N - D - F - H = zero ("0"), if not					
revise.	0	0	0	0	0

II-5f. <u>U.S. shipments by wind tower size: Indonesia</u>. — Report your firm's U.S. shipments of wind towers during the specified periods (as reported above in question II-8) in each specified size range.

Indonesia

Quantity (in units)					
Size range	2018				
50 - 69.9 meters (O)					
70 - 89.9 meters (P)					
90 or more meters (Q)					

<u>RECONCILIATION OF SHIPMENTS.</u>. —Please ensure that the quantities reported for shipments by size (i.e., lines O, P, and Q) equal the quantity reported for U.S. shipments (i.e., line D, F, H) for calendar year 2018. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year
Reconciliation	2018
O + P + Q - D - F - H = zero ("0"), if not revise.	0

II-5g. <u>U.S. imports from Korea</u>.— Report your firm's imports and your firm's shipments and inventories of wind towers imported from Korea by your firm during the specified periods.

Korea

	Quantity (in t	units), value (in	\$1,000)		
		Calendar years	;	January	/-March
ltem	2016	2017	2018	2018	2019
Beginning-of-period inventories (quantity) (A)					
Imports:1					
Quantity (B)					
Value (C)					
U.S. shipments: Commercial shipments: Quantity (D)					
Value (E)					
Internal consumption: ² Quantity (F)					
Value² (G)					
Transfers to related firms: ² Quantity (H)					
Value² (I)					
Export shipments: ³ Quantity (J)					
Value (K)					
End-of-period inventories (quantity) (L)					
¹ Please identify the foreign producers ² Internal consumption and transfers t basis for valuing these transactions in yo the data provided above in this table sho ³ Identify your firm's principal export i	to related firms nur records, pleas ould be based on	nust be valued at se specify that ba	sis (e.g., cost, cost	•	

II-5g. U.S. imports from Korea. – Continued

<u>RECONCILIATION OF SHIPMENTS, IMPORTS, AND INVENTORIES.</u>--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line A), plus imports (i.e., line B), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

	Calendar years			January-March		
Reconciliation	2016	2017	2018	2018	2019	
A + B - D - F - H - J - L = should equal zero ("0") or provide an explanation.1	0	0	0	0	0	
¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless						

¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate: _____.

II-5h. Channels of distribution: Korea. – Report your firm's U.S. shipments by channel of distribution.

Korea

		Calendar years	January-March			
Item	2016	2017	2018	2018	2019	
	Quantity (in units)					
Channels of distribution: U.S. shipments:						
To distributors (M)						
To end users (N)						

<u>RECONCILIATION OF CHANNELS.</u>--Please ensure that the quantities reported for channels of distribution (i.e., lines M and N) in each time period equal the quantity reported for U.S. shipments (i.e., line D, F, H) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

		Calendar years	January-March		
Reconciliation item	2016	2017	2018	2018	2019
M + N - D - F - H = zero ("0"), if not					
revise.	0	0	0	0	0

- U.S. Importers' Questionnaire Wind Towers (Preliminary)
- II-5i. <u>U.S. shipments by wind tower size: Korea</u>.— Report your firm's U.S. shipments of wind towers during the specified periods (as reported above in question II-8) in each specified size range.

Korea

Quantity (in units)					
Size range	2018				
50 - 69.9 meters (O)					
70 - 89.9 meters (P)					
90 or more meters (Q)					

<u>RECONCILIATION OF SHIPMENTS.</u>. —Please ensure that the quantities reported for shipments by size (i.e., lines O, P, and Q) equal the quantity reported for U.S. shipments (i.e., line D, F, H) for calendar year 2018. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year
Reconciliation	2018
O + P + Q – D - F- H = zero ("0"),	
if not revise.	0

II-5j. <u>U.S. imports from Vietnam – CS Wind</u>.—Report your firm's imports and your firm's shipments and inventories of wind towers imported from Vietnam- CS Wind by your firm during the specified periods.

Vietnam - CS Wind

	Quantity (in	units), value (in	\$1,000)		
		Calendar years	January-March		
ltem	2016	2017	2018	2018	2019
Beginning-of-period inventories (quantity) (A)					
Imports: ¹ Quantity (B)					
Value (C)					
U.S. shipments: Commercial shipments: Quantity (D)					
Value (E)					
Internal consumption: ² Quantity (F)					
Value² (G)					
Transfers to related firms: ² Quantity (H)					
Value² (I)					
Export shipments: ³ Quantity (J)					
Value (K)					
End-of-period inventories (quantity) (L)					
¹ Please identify the foreign producer ² Internal consumption and transfers basis for valuing these transactions in young the data provided above in this table should be a should	to related firms rour records, pleasould be based on	— nust be valued at se specify that ba	sis (e.g., cost, cost	•	

II-5j. <u>U.S. imports from Vietnam – CS Wind.</u>—*Continued*

<u>RECONCILIATION OF SHIPMENTS, IMPORTS, AND INVENTORIES.</u>--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line A), plus imports (i.e., line B), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

	Calendar years			January-March	
Reconciliation	2016	2017	2018	2018	2019
A + B – D – F – H – J -L = should equal					
zero ("0") or provide an explanation.1	0	0	0	0	0
1 = 1					

¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate: _____.

II-5k. <u>Channels of distribution: Vietnam – CS Wind</u>.--Report your firm's U.S. shipments by channel of distribution.

Vietnam – CS Wind

		Calendar years			-March	
Item	2016	2017	2018	2018	2019	
	Quantity (in units)					
Channels of distribution: U.S. shipments: To distributors (M)						
To end users (N)						

<u>RECONCILIATION OF CHANNELS.</u>--Please ensure that the quantities reported for channels of distribution (i.e., lines M and N) in each time period equal the quantity reported for U.S. shipments (i.e., line D, F, H) in each time period. If the calculated fields below return values other than zero (i.e., "O"), the data reported must be revised prior to submission to the Commission.

	Calendar years			Calendar years January-March	
Reconciliation item	2016	2017	2018	2018	2019
M + N - D - F - H = zero ("0"), if not					
revise.	0	0	0	0	0

II-5I. <u>U.S. shipments by wind tower size: Vietnam – CS Wind</u>. — Report your firm's U.S. shipments of wind towers during the specified periods (as reported above in question II-8) in each specified size range.

Vietnam - CS Wind

Quantity (in units)					
Size range	2018				
50 - 69.9 meters (O)					
70 - 89.9 meters (P)					
90 or more meters (Q)					

<u>RECONCILIATION OF SHIPMENTS.</u>. —Please ensure that the quantities reported for shipments by size (i.e., lines O, P, and Q) equal the quantity reported for U.S. shipments (i.e., line D, F, H) for calendar year 2018. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year			
Reconciliation	2018			
O + P + Q - D - F - H = zero ("0"), if not revise.	0			

II-5m. <u>U.S. imports from Vietnam – All Others</u>.—Report your firm's imports and your firm's shipments and inventories of wind towers imported from Vietnam- All Others by your firm during the specified periods.

Vietnam – All Others

	Quantity (in	units), value (in	\$1,000)		
		Calendar years	January-March		
ltem	2016	2017	2018	2018	2019
Beginning-of-period inventories (quantity) (A)					
Imports: ¹ Quantity (B)					
Value (C)					
U.S. shipments: Commercial shipments: Quantity (D)					
Value (E)					
Internal consumption: ² Quantity (F)					
Value² (G)					
Transfers to related firms: ² Quantity (H)					
Value² (I)					
Export shipments: ³ Quantity (J)					
Value (K)					
End-of-period inventories (quantity) (L)					
¹ Please identify the foreign producer ² Internal consumption and transfers basis for valuing these transactions in young the data provided above in this table should be a should	to related firms rour records, pleasould be based on	— nust be valued at se specify that ba	sis (e.g., cost, cost	•	

II-5m. U.S. imports from Vietnam – All Others.–Continued

<u>RECONCILIATION OF SHIPMENTS, IMPORTS, AND INVENTORIES.</u>--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line A), plus imports (i.e., line B), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

	Calendar years			January-March								
Reconciliation	2016	2017	2018	2018	2019							
A + B - D - F - H - J -L = should equal												
zero ("0") or provide an explanation.1	0	0	0	0	0							
1= 1			/									

¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate: _____.

II-5n. Channels of distribution: Vietnam – All Others.—Report your firm's U.S. shipments by channel of distribution.

Vietnam – All Others

		Calendar years		January-March	
Item	2016	2017	2018	2018	2019
		Q	uantity (<i>in unit</i>	rs)	
Channels of distribution: U.S. shipments: To distributors (M)					
To end users (N)					

<u>RECONCILIATION OF CHANNELS.</u>--Please ensure that the quantities reported for channels of distribution (i.e., lines M and N) in each time period equal the quantity reported for U.S. shipments (i.e., line D, F, H) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar years		January-March		
Reconciliation item	2016	2017	2018	2018	2019
M + N - D - F - H = zero ("0"), if not					
revise.	0	0	0	0	0

II-5o. <u>U.S. shipments by wind tower size: Vietnam – All Others</u>. — Report your firm's U.S. shipments of wind towers during the specified periods (as reported above in question II-8) in each specified size range.

Vietnam – All Others

Quantity (in units)		
Size range	2018	
50 - 69.9 meters (O)		
70 - 89.9 meters (P)		
90 or more meters (Q)		

<u>RECONCILIATION OF SHIPMENTS.</u>. —Please ensure that the quantities reported for shipments by size (i.e., lines O, P, and Q) equal the quantity reported for U.S. shipments (i.e., line D, F, H) for calendar year 2018. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year
Reconciliation	2018
O + P + Q - D - F - H = zero ("0"), if not revise.	0

II-6a. <u>Imports from all other sources</u>.—Report your firm's imports and your firm's shipments and inventories of wind towers imported from **all other sources** by your firm during the specified periods. .

All other sources

Quantity (in units), value (in \$1,000)					
	Calendar years			January	-March
Item	2016	2017	2018	2018	2019
Beginning-of-period inventories (quantity) (A)					
Imports: ¹ Quantity (B)					
Value (C)					
U.S. shipments: Commercial shipments: Quantity (D)					
Value (E)					
Internal consumption: ² Quantity (F)					
Value² (G)					
Transfers to related firms: ² Quantity (H) Value ² (I)					
Export shipments: ³ Quantity (J)					
Value (K)					
End-of-period inventories (quantity) (L)					
¹ Please identify the foreign producers ² Internal consumption and transfers t basis for valuing these transactions in you the data provided above in this table sho ³ Identify your firm's principal export r	o related firms m ur records, pleas uld be based on	nust be valued at specify that bas	sis (e.g., cost, cost		

³ Identify your firm's principal export markets: _____.

II-6a. Imports from all other sources.—Continued

<u>RECONCILIATION OF SHIPMENTS, IMPORTS, AND INVENTORIES.</u>--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line A), plus imports (i.e., line B), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

	Calendar years		January-March		
Reconciliation	2016	2017	2018	2018	2019
A + B - D - F - H - J -L = should equal					
zero ("0") or provide an explanation.1	0	0	0	0	0
1 Company to a State and a stand State and					

¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate: _____.

II-6b. <u>Channels of distribution: All other sources</u>. – Report your firm's U.S. shipments by channel of distribution.

All other sources

	Calendar years		January-March		
Item	2016	2017	2018	2018	2019
		Q	uantity (<i>in unit</i>	rs)	
Channels of distribution: U.S. shipments: To distributors (M)					
To end users (N)					

<u>RECONCILIATION OF CHANNELS.</u>--Please ensure that the quantities reported for channels of distribution (i.e., lines M and N) in each time period equal the quantity reported for U.S. shipments (i.e., line D, F, H) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar years January-March		-March		
Reconciliation item	2016	2017	2018	2018	2019
M + N - D -F - H= zero ("0"), if not					
revise.	0	0	0	0	0

II-6c. <u>U.S. shipments by wind tower size: All other sources</u>.— Report your firm's U.S. shipments of wind towers during the specified periods (as reported above in question II-8) in each specified size range.

All other sources

Quantity (in units)		
Size range	2018	
50 - 69.9 meters (O)		
70 - 89.9 meters (P)		
90 or more meters (Q)		

<u>RECONCILIATION OF SHIPMENTS.</u>. —Please ensure that the quantities reported for shipments by size (i.e., lines O, P, and Q) equal the quantity reported for U.S. shipments (i.e., line D, F, H) for calendar year 2018. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year
Reconciliation	2018
O + P + Q – D - F- H = zero ("0"),	
if not revise.	0

and the	<u>Transfers to related firms</u> If your firm reported transfers to related firms in any of the data in part II, please identify the firm(s) and indicate the nature of the relationship between your firm e related firms (e.g., joint venture, wholly owned subsidiary) and whether the transfers were at market value or by a non-market formula.
II-9.	Other explanationsIf your firm would like to further explain a response to a question in Part II for which a narrative response box was not provided, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.

PART III.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from John Benedetto (202-205-3270, John.Benedetto@usitc.gov).

III-1. <u>Contact information.</u>--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part III.

Name	
Title	
Email	
Telephone	

PRICE DATA

III-2a. <u>Project information</u>—Please fill out the following table with respect to your firm's projects involving wind towers since January 1, 2016.

Item	Projects (count)				
Total number of projects involving bids received from both (i) domestic producers and (ii) suppliers of wind towers from at least one of these four sources: Canada, Indonesia, Korea, or Vietnam					
Number of projects involving bids from U.S. producers					
Number of projects involving bids from suppliers of wind towers from Canada					
Number of projects involving bids from suppliers of wind towers from Indonesia					
Number of projects involving bids from suppliers of wind towers from Korea					
Number of projects involving bids from suppliers of wind towers from Vietnam					
Number of projects involving bids from suppliers of wind towers from other countries					

<u>Bid data</u>.--Please fill out the tables below for each of your firm's five largest bid processes involving wind towers since January 1, 2016 for which your firm received at least one bid from a supplier of domestic wind towers <u>and</u> at least one bid from a supplier of wind towers produced in Canada, Indonesia, Korea, or Vietnam.

Please list all bids received (including losing bids) for each bid process. The bid amounts reported below should include amounts for any services, such as installation or training, included in the requests for quotation (RFQs). The bid and contract sales values should be reported on an ex-works or FOB mill basis (i.e., the value should be net of freight). (Freight costs are requested separately in the sixth column of each bid table.)

Include bids from both domestic suppliers and foreign suppliers, but on separate lines. If a bidding supplier offered wind towers from multiple sources in a single bid, please separate out their data by country of origin (e.g., if a firm offered to supply 200 domestically-manufactured and 50 Canadian-manufactured wind towers, report the 200 on one line and the 50 on a separate line in the tables below).

III-2b. Bid data: 1st Largest purchase.--

Basic description of bid requirements	Narrative
Bid end date (month and year)	
Project name/location	
Quantity(ies) (in units)	
Tower type	
Height of tower (meters)	
Weight of tower (kgs)	
Other	

Bidding supplier (firm name)	Country of origin of wind tower	Number of towers bid on	Initial bid price (per tower)	Contracted number of towers ("0" if bid was lost completely)	Purchase price (per tower) ("n/a" if bid was lost completely)	Estimated freight costs (dollars per tower)	Length of contract (months)	Reason bid was accepted or rejected

III-2c. Bid data: 2nd Largest purchase.--

Basic description of bid requirements	Narrative
Bid end date (month and year)	
Project name/location	
Quantity(ies) (in units)	
Tower type	
Height of tower (meters)	
Weight of tower (kgs)	
Other	

Bidding supplier (firm name)	Country of origin of wind tower	Number of towers bid on	Initial bid price (per tower)	Contracted number of towers ("0" if bid was lost completely)	Purchase price (per tower) ("n/a" if bid was lost completely)	Estimated freight costs (dollars per tower)	Length of contract (months)	Reason bid was accepted or rejected
					_			

III-2d. Bid data: 3rd Largest purchase.--

Basic description of bid requirements	Narrative
Bid end date (month and year)	
Project name/location	
Quantity(ies) (in units)	
Tower type	
Height of tower (meters)	
Weight of tower (kgs)	
Other	

Bidding supplier (firm name)	Country of origin of wind tower	Number of towers bid on	Initial bid price (per tower)	Contracted number of towers ("0" if bid was lost completely)	Purchase price (per tower) ("n/a" if bid was lost completely)	Estimated freight costs (dollars per tower)	Length of contract (months)	Reason bid was accepted or rejected

III-2e. Bid data: 4th Largest purchase.--

Basic description of bid requirements	Narrative
Bid end date (month and year)	
Project name/location	
Quantity(ies) (in units)	
Tower type	
Height of tower (meters)	
Weight of tower (kgs)	
Other	

Bidding supplier (firm	Country of origin of wind tower	Number of towers bid on	Initial bid price (per tower)	Contracted number of towers ("0" if bid was lost completely)	Purchase price (per tower) ("n/a" if bid was lost completely)	Estimated freight costs (dollars per tower)	Length of contract (months)	Reason bid was accepted or rejected
name)	of wind tower	towers bid on	tower)	completely)	completely)	tower)	(months)	Reason bid was accepted or rejected

III-2f. Bid data: 5th Largest purchase.--

Basic description of bid requirements	Narrative
Bid end date (month and year)	
Project name/location	
Quantity(ies) (in units)	
Tower type	
Height of tower (meters)	
Weight of tower (kgs)	
Other	

Bidding supplier (firm name)	Country of origin of wind tower	Number of towers bid on	Initial bid price (per tower)	Contracted number of towers ("0" if bid was lost completely)	Purchase price (per tower) ("n/a" if bid was lost completely)	Estimated freight costs (dollars per tower)	Length of contract (months)	Reason bid was accepted or rejected
					_	_		

115	Important'	Ouestionnaire	- Wind Towe	rs (Preliminary)
U.S.	importers	Questionnaire	2 – wina Towe	ers (Preliminary)

_	Bid data methodologyPlease describe the method and the kinds of documents/records that were used to compile your bid data.							
the prep price da	paration of the ta. The Comm	e price data, as ission may als	Commiss o request	ion staff i that your	re keep all supporting documents/records used in may contact your firm regarding questions on the company submit copies of the supporting .) used to compile these data.			
	Questions III-3 to III-7 are intended for firms that import and sell wind towers. If your firm imports wind towers for its own use, please skip to question III-8.							
III-3.	II-3. Price settingHow does your firm determine the prices that it charges for sales of wind towers (check all that apply)? If your firm issues price lists, please submit sample pages of a recent list.							
	Transaction by transaction	Contracts	Set price lists	Other	If other, describe			
III-4.	Discount poli	cyPlease ind	icate and	describe	your firm's discount policies (<i>check all that apply</i>).			
	Quantity discounts	Annual total volume discounts	No discount policy	Other	Describe			
III-5.	III-5. <u>Pricing terms</u> On what basis are your firm's prices of imported wind towers from Canada, Indonesia, Korea, and Vietnam usually quoted <i>(check one)</i> ?							
	Delivered	d F.o	o.b.	If f.	o.b., specify point			

III-6. Contract versus spot.--Approximately what share of your firm's sales of wind towers imported from Canada, Indonesia, Korea, and/or Vietnam in 2018 was on a (1) short-term contract basis, (2) annual contract basis, (3) long-term contract basis, and (4) spot sales basis?

	Type of sale					
Item	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)	Spot sales (for a single delivery)	Total (shoul sum t 100.0%	ld o
Share of 2018 sales	%	%	%	%	0.0	%

III-7. <u>Contract provisions.</u>--Please fill out the table regarding your firm's typical sales contracts for wind towers imported from Canada, Indonesia, Korea, and/or Vietnam (or check "not applicable" if your firm does not sell on a short-term, annual and/or long-term contract basis).

Typical sales contract provisions	Item	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)
Average contract duration	No. of days		365	
Price renegotiation	Yes			
(during contract period)	No			
	Quantity			
Fixed quantity and/or price	Price			
ana, or price	Both			
Indexed to raw	Yes			
material costs ¹	No			
Not applicable				
¹ Please identify the in	idexes used:			

III-8. <u>Lead times.</u>—If your firm sells imported wind towers, what is your firm's share of sales of wind towers imported from Canada, Indonesia, Korea, and/or Vietnam from inventory and produced to order and what is the typical lead time between a customer's order and the date of delivery for your firm's sales of wind towers? If your firm imports wind towers for its own use, please report the share of 2018 imports of wind towers from Canada, Indonesia, Korea, and/or Vietnam that were produced to order versus sold to you from foreign manufacturers' inventory, and the lead time from your order to delivery.

Source	Share of 2018 sales (if your firm sells the wind towers it imports) or imports (if your firm imports for its own use)	Lead time (Average number of days)
From your firm's U.S. inventory	%	
From foreign manufacturers' inventory	%	
Produced to order	%	
Total (should sum to 100.0%)	0.0 %	

III-9. **Shipping information.**—

(a)	What is the approximate percentage of the cost of wind towers imported from Canada, Indonesia, Korea, and/or Vietnam that is accounted for by U.S. inland transportation costs? percent.
(b)	Who generally arranges the transportation to your firm's customers' locations? Your firm Purchaser (check one)
(c)	When/if your firm sells wind towers imported from Canada, Indonesia, Korea, and/or Vietnam, from where is it shipped? Point of importation Storage facility (check one)
(d)	Indicate the approximate percentage of your firm's sales of wind towers imported from Canada, Indonesia, Korea, and/or Vietnam that are delivered the following distances

Distance from your firm's U.S. point of shipment	Share
Within 100 miles	%
101 to 1,000 miles	%
Over 1,000 miles	%
Total (should sum to 100.0%)	0.0 %

from your firm's U.S. point of shipment.

III-10. Geographical shipments.—

(a) Estimate the share of your firms' imports of wind towers by the U.S. geographic market area(s) into which the wind towers were shipped, since January 1, 2016.

Geographic area	Canada	Indonesia	Korea	Vietnam
Northeast.–CT, ME, MA, NH, NJ, NY, PA, RI, and VT.				
MidwestIL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.				
Southeast .—AL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.				
Central Southwest.—AR, LA, OK, and TX.				
Mountains.—AZ, CO, ID, MT, NV, NM, UT, and WY.				
Pacific Coast.–CA, OR, and WA.				
Other.—All other markets in the United States not previously listed, including AK, HI, PR, and VI.				
Total (should sum to 100.0%)	0.0 %	0.0 %	0.0 %	0.0 %

towers.			

(b) Describe the importance, if any, of U.S. geographic location in your firm's imports of wind

III-11. <u>End uses.</u>--List the end uses (in addition to wind turbines) of the wind towers that your firm imports. For each end-use product, what percentage of the <u>total cost</u> is accounted for by wind towers and other inputs?

		Share of total cost of end-use product accounted for by			
End-use product	Wind towers	(should sum to 100.0% across)			
Wind turbines	%	%	0.0 %		
	%	%	0.0 %		
	%	%	0.0 %		

U.S. Ir	U.S. Importers' Questionnaire – Wind Towers (Preliminary) Page 42							
III-12.	III-12. <u>Substitutes</u> Can other products be substituted for wind towers?							
	□N	0	YesP	lease fill ou	t the tab	ole.		
		Fi	nd use in v	which this	На		inges in the price of this substitute ted the price for wind towers?	
	Substitute	-	substitute		No	Yes	Explanation	
1.								
2.								
3.								
III-13.	States (if kno example, cha	wn) for win	nd towers mand due	has change to producti	d since J on and/o	anuary or inve	tates and outside of the United 71, 2016. Explain any trends (for stment tax credits, natural gas ected these changes in demand.	
Ma	ırket	Overall increase	No change	Overall decrease	Fluctua no clea			
/ithin the I	United States							
itside the United States					Ī			

U.S. Im	porters' Qu	ıestionnair	e – Wind Towers	(Preliminary)	Page 43
III-14.		ny significant changes in the product range, produc ry 1, 2016?	t mix or		
	No	Yes	If yes, please des	cribe.	
III-15.		wind towe	rs market subject	to business cycles (other than general economy-was of competition distinctive to wind towers?	ride
	Check all	that apply	·.	Please describe.	
		No		Skip to question III-16.	
		Yes-Busin seasonal	ess cycles (e.g. business)		
			distinctive s of competition		
			e been any change se January 1, 2016	es in the business cycles or conditions of competition?	on for
	No	Yes	If yes, describe	е.	
III-16.	since Janu entry," de	ary 1, 2016 clining to a	6 (examples includ	used, declined, or been unable to supply wind towed de placing customers on allocation or "controlled o ners or renew existing customers, delivering less the eet timely shipment commitments, etc.)?	rder
	No	Yes	If yes, please des	cribe.	

U.S. Importers' Questionnaire – Wind Towers (Prel	liminarvاا⊾
---	-------------

111 47	B					1	20462
III-1/.	Raw materials	How nave	wing towers	raw materiai	prices changed	i since January 1	. 2016?

verall crease	No change	Overall decrease	Fluctuate with no clear trend	Explain, noting how raw material price changes have affected your firm's selling prices for wind towers.

- III-18. <u>Impact of the section 232 investigation.</u>--This question concerns the section 232 investigation and subsequent tariffs imposed on imported steel products.
 - (a) Did the announcement of the 232 investigation in April 2017 or the subsequent imposition of tariffs on imported steel products beginning in March 2018 have an impact on the wind towers market?

Yes—Please fill out table below and answer part (b)	No	Don't know

Item	Response
Impact on your firm ¹	
Impact on overall U.S. market ¹	

¹ Please identify the magnitude and timing of any effects, and compare your firm's operations/overall market before and after the application of additional tariffs on imported steel products.

(b) <u>Assessment of impact of the section 232 tariffs.</u>—Please indicate the impact of the 232 investigation and subsequent imposition of on imported steel products beginning in March 2018.

Item	Increase	No change	Decrease	Fluctuate with no clear trend	Explanation and factors
Prices for wind towers in the U.S. market					
Raw material costs for wind towers in the U.S. market					

III-19.	Impact of the CTL Plate AD/CVD orders This question concerns the most recent antidumping
	and countervailing duty orders on CTL (cut-to-length) plate.

(a)	Did the petition on CTL plate in April 2016 or the subsequent issuance of antidumping and
	countervailing duty orders over the first half of 2017 have an impact on the market for wind
	towers?

Yes—Please fill out table below and answer part (b)	No	Don't know

Item	Response		
Impact on your firm ¹			
Impact on overall U.S. market ¹			
¹ Please identify the magnitude and timing of any effects, and compare your firm's operations/overall market before and after the issuance of the AV/CVD orders.			

(b) Assessment of impact of the CTL Plate AD/CVD orders.-- Please indicate the impact of the petition on CTL plate in April 2016 and the subsequent issuance of antidumping and countervailing duty orders over the first half of 2017.

Item	Increase	No change	Decrease	Fluctuate with no clear trend	Explanation and factors
Prices for wind towers in the U.S. market					
Raw material costs for wind towers in the U.S. market					

III-20. <u>Interchangeability</u>.--Is wind towers produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = no familiarity with products from a specified country-pair

Country-pair	Canada	Indonesia	Korea	Vietnam	Other countries
United States					
Canada					
Indonesia					
Korea					
Vietnam					

For any country-pair producing wind towers that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:

III-21. <u>Factors other than price.</u>--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc.*) between wind towers produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = no familiarity with products from a specified country-pair

Country-pair	Canada	Indonesia	Korea	Vietnam	Other countries	
United States						
Canada						
Indonesia						
Korea						
Vietnam						

For any country-pair for which factors other than price *always* or *frequently* are a significant factor in your firm's sales of wind towers, identify the country-pair and report the advantages or disadvantages imparted by such factors:

III-22. <u>Customer identification</u>.--List the names and contact information for your firm's 10 largest U.S. customers for wind towers since January 1, 2016. Indicate the share of the quantity of your firm's total shipments of wind towers that each of these customers accounted for in 2018.

	Customer's name	Contact person	Email	Telephone	City	State	Share of 2018 sales (%)
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							

III-23.	Other explanationsIf your firm would like to further explain a response to a question in Part III for which a narrative response box was not provided, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.

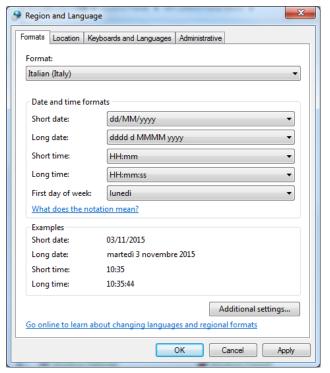
Correcting Valid number error messages.--If you are completing a Commission questionnaire in a country that uses periods (".") to delineate multiples of 1000 (e.g., one million would appear as \$1.000.000 instead of as \$1,000,000), you may be unable to enter in numbers greater than 999 in numeric form fields. This issues stem from your computer number formatting setting (e.g., not the MS Word document itself, but the computer from which you are opening up the document). In the United States commas (,) delineate multiples of 1000 and periods (.) delineate fractions less than one. Many EU countries use the reverse where multiples of 1000 are delineated with periods (.) and fractions less than one are delineated with commas (,). The US International Trade Commission's questionnaires are set-up in the United States with the U.S. number formatting. When this formatting interacts with a computer set to EU number formatting, we believe this may cause this issue.

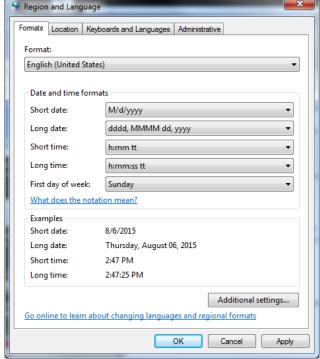
The solution to this data entry issue is to temporarily change your operating system's number formatting to be consistent with the U.S. number formatting system while you complete the questionnaire.

To temporarily change your computer's number settings to U.S. settings, please do the following (for Microsoft Windows Operating system):

- START
- Control Panel
- Region and Language (under Clock, Language, and Region category)
- Format tab
- Change the Format from your existing one (e.g. "Italian (Italy)") to "English (United States)" (see screen shots below)

When you do this the number "twelve million dollars and thirty five cents" would change from \$12.000.000,35 (Italy format) to \$12,000,000.35 (U.S. format), and then there will be no conflict with the questionnaire. When you finish reporting the data then you can close the questionnaire and switch back to Italy settings.





HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at: https://www.usitc.gov/investigations/701731/2019/ utility scale wind towers canada indonesia korea/preliminary.htm.

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: WIND

• E-mail.—E-mail the MS Word questionnaire to ahdia.bavari@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm did not import this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.