## **U.S. PURCHASERS' QUESTIONNAIRE**

#### **WOODEN CABINETS AND VANITIES FROM CHINA**

This questionnaire must be received by the Commission by <u>December 2, 2019</u>

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning wooden cabinets and vanities from China (Inv. Nos. 701-TA-620 and 731-TA-1445 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Craig Thomsen (202-205-3226, craig.thomsen@usitc.gov).

City	State	_ Zip Code
Website		
•	assed, or imported for its own use or retail sale, $ u$ source (domestic or foreign) at any time since J	•
NO (Sign	the certification below and promptly return <b>only</b> this	page of the questionnaire to the Commission)
YES (Cor	nplete all parts of the questionnaire, and return the er	ntire questionnaire to the Commission)
	CERTIFICATION	
fy that the informatio	n herein supplied in response to this questio	nnaire is complete and correct to the best of
edge and belief and un	derstand that the information submitted is sub I also grant consent for the Commission, and questionnaire and throughout this proceeding i	nnaire is complete and correct to the best of ject to audit and verification by the Commission its employees and contract personnel, to use n any other import-injury proceedings conducted
edge and belief and un ting this certification ation provided in this o mmission on the same o undersigned, acknowle ding or other proceedi anel (a) for developing is, and evaluations rel dix 3; or (ii) by U.S. gov	derstand that the information submitted is sub I also grant consent for the Commission, and questionnaire and throughout this proceeding in or similar merchandise. dge that information submitted in response t angs may be disclosed to and used: (i) by the Co or maintaining the records of this or a related ating to the programs, personnel, and opera	ject to audit and verification by the Commission its employees and contract personnel, to use
edge and belief and un ting this certification ation provided in this o mmission on the same o undersigned, acknowle ding or other proceedi anel (a) for developing is, and evaluations rel dix 3; or (ii) by U.S. gov	derstand that the information submitted is sub I also grant consent for the Commission, and questionnaire and throughout this proceeding in or similar merchandise. dge that information submitted in response to the major be disclosed to and used: (i) by the Coor for maintaining the records of this or a related ating to the programs, personnel, and operaternment employees and contract personnel, so	ject to audit and verification by the Commission its employees and contract personnel, to use n any other import-injury proceedings conducted to this request for information and throughout commission, its employees and Offices, and continuous proceeding, or (b) in internal investigations, auditions of the Commission including under 5 U.

#### PART I.—GENERAL INFORMATION

**Background**.--This proceeding was instituted in response to petitions filed on March 6, 2019, by the American Kitchen Cabinet Alliance. Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to this proceeding are available at

https://www.usitc.gov/investigations/701731/2019/wooden cabinets and vanities china/final.htm.

Wooden cabinets and vanities covered by these investigations are wooden cabinets and vanities that are for permanent installation (including floor mounted, wall mounted, ceiling hung or by attachment of plumbing), and wooden components thereof. Wooden cabinets and vanities and wooden components are made substantially of wood products, including solid wood and engineered wood products (including those made from wood particles, fibers, or other wooden materials such as plywood, strand board, block board, particle board, or fiberboard), or bamboo. Wooden cabinets and vanities consist of a cabinet box (which typically includes a top, bottom, sides, back, base blockers, ends/end panels, stretcher rails, toe kicks, and/or shelves) and may or may not include a frame, door, drawers and/or shelves. Subject merchandise includes wooden cabinets and vanities with or without wood veneers, wood, paper or other overlays, or laminates, with or without non-wood components or trim such as metal, marble, glass, plastic, or other resins, whether or not surface finished or unfinished, and whether or not completed.

Wooden cabinets and vanities are covered by the investigation whether or not they are imported attached to, or in conjunction with, faucets, metal plumbing, sinks and/or sink bowls, or countertops. If wooden cabinets or vanities are imported attached to, or in conjunction with, such merchandise, only the wooden cabinet or vanity is covered by the scope.

Subject merchandise includes the following wooden component parts of cabinets and vanities: (1) wooden cabinet and vanity frames (2) wooden cabinet and vanity boxes (which typically include a top, bottom, sides, back, base blockers, ends/end panels, stretcher rails, toe kicks, and/or shelves), (3) wooden cabinet or vanity doors, (4) wooden cabinet or vanity drawers and drawer components (which typically include sides, backs, bottoms, and faces), (5) back panels and end panels, (6) and desks, shelves, and tables that are attached to or incorporated in the subject merchandise.

Subject merchandise includes all unassembled, assembled and/or "ready to assemble" (RTA) wooden cabinets and vanities, also commonly known as "flat packs," except to the extent such merchandise is already covered by the scope of antidumping and countervailing duty orders on Hardwood Plywood from the People's Republic of China. See Certain Hardwood Plywood Products from the People's Republic of China: Amended Final Determination of Sales at Less Than Fair Value, and Antidumping Duty Order, 83 FR 504 (January 4, 2018); Certain Hardwood Plywood Products from the People's Republic of China: Countervailing Duty Order, 83 FR 513 (January 4, 2018). RTA wooden cabinets and vanities are defined as cabinets or vanities packaged so that at the time of importation they may include: (1) wooden components required to assemble a cabinet or vanity (including drawer faces and doors); and (2) parts (e.g., screws, washers, dowels, nails, handles, knobs, adhesive glues) required to assemble a cabinet or vanity. RTAs may enter the United States in one or in multiple packages.

Subject merchandise also includes wooden cabinets and vanities and in-scope components that have been further processed in a third country, including but not limited to one or more of the following: trimming,

cutting, notching, punching, drilling, painting, staining, finishing, assembly, or any other processing that would not otherwise remove the merchandise from the scope of the investigation if performed in the country of manufacture of the in-scope product.

Excluded from the scope of this investigation, if entered separate from a wooden cabinet or vanity are:

- (1) Aftermarket accessory items which may be added to or installed into an interior of a cabinet and which are not considered a structural or core component of a wooden cabinet or vanity.

  Aftermarket accessory items may be made of wood, metal, plastic, composite material, or a combination thereof that can be inserted into a cabinet and which are utilized in the function of organization/accessibility on the interior of a cabinet; and include:
  - Inserts or dividers which are placed into drawer boxes with the purpose of organizing or dividing
    the internal portion of the drawer into multiple areas for the purpose of containing smaller items
    such as cutlery, utensils, bathroom essentials, etc.
  - Round or oblong inserts that rotate internally in a cabinet for the purpose of accessibility to foodstuffs, dishware, general supplies, etc.
- (2) Solid wooden accessories including corbels and rosettes, which serve the primary purpose of decoration and personalization.
- (3) Non-wooden cabinet hardware components including metal hinges, brackets, catches, locks, drawer slides, fasteners (nails, screws, tacks, staples), handles, and knobs.
- (4) Medicine cabinets that meet all of the following five criteria are excluded from the scope: (1) wall mounted; (2) assembled at the time of entry into the United States; (3) contain one or more mirrors; (4) be packaged for retail sale at time of entry; and (5) have a maximum depth of seven inches.

Also excluded from the scope of this investigation are:

- (1) All products covered by the scope of the antidumping duty order on Wooden Bedroom Furniture from the People's Republic of China. See Notice of Amended Final Determination of Sales at Less Than Fair Value and Antidumping Duty Order: Wooden Bedroom Furniture from the People's Republic of China, 70 FR 329 (January 4, 2005).
- (2) All products covered by the scope of the antidumping and countervailing duty orders on Hardwood Plywood from the People's Republic of China. See Certain Hardwood Plywood Products from the People's Republic of China: Amended Final Determination of Sales at Less Than Fair Value, and Antidumping Duty Order, 83 FR 504 (January 4, 2018); Certain Hardwood Plywood Products from the People's Republic of China: Countervailing Duty Order, 83 FR. 513 (January 4, 2018).

Imports of subject merchandise are classified under Harmonized Tariff Schedule of the United States (HTSUS) statistical numbers 9403.40.9060 and 9403.60.8081. The subject component parts of wooden cabinets and vanities may be entered into the United States under HTSUS statistical number 9403.90.7080. Although the HTSUS subheadings are provided for convenience and customs purposes, the written description of the scope of this investigation is dispositive.

<u>Cabinets</u> consist of a cabinet box (which typically includes a top, bottom, sides, back, base blockers, ends/end panels, stretcher rails, toe kicks, and/or shelves) and may or may not include a frame, door, drawers and/or shelves that are usually found in the kitchen.

<u>Vanities</u> consist of a cabinet box (which typically includes a top, bottom, sides, back, base blockers, ends/end panels, stretcher rails, toe kicks, and/or shelves) and may or may not include a frame, door, drawers and/or shelves that are usually found in the bathroom.

<u>Full units</u> are (1) fully assembled wooden cabinets and vanities and/or (2) RTA "flat packs" of wooden cabinets and vanities containing all the necessary components for a fully assembled wooden cabinet or vanity.

<u>Components</u> are specifically the parts of cabinets and vanities such as: wooden cabinet and vanity frames; the cabinet box; wooden cabinet or vanity doors; and wooden cabinet or vanity drawer and drawer components. This does not include any accessories that are excluded from the scope of these investigations (e.g., moldings and carven wooden accessories).

**Reporting of information**.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

<u>Purchaser</u>.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing wooden cabinets and vanities from another firm that produces, imports, or otherwise distributes wooden cabinets and vanities.

<u>Reporting of information</u>.-- If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business

proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.-- The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

<u>Release of information</u>.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

I-1.	<u>Establishments covered</u> Provide the name and address of your U.S. establishment(s) covered by this questionnaire, if different from that listed on the cover page. Firms operating more than one establishment should combine the data for all establishments into a single response.				
	" <u>Establishment</u> "Each facility of a firm involved in the <u>purchase</u> of wooden cabinets and vanities, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities.				

# U.S. Purchasers' Questionnaire - Wooden Cabinets and Vanities (Final) I-2. Ownership.--Is your firm owned, in whole or in part, by any other firm? No Yes--List the following information. **Extent of ownership** Address (percent) Firm name I-3. Related importers/exporters.--Does your firm have any related firms, either domestic or foreign, which import wooden cabinets and vanities into the United States or which export wooden cabinets and vanities to the United States? Yes--List the following information. No Firm name Country Affiliation I-4. Related producers.--Does your firm have any related firms, either domestic or foreign, which produce wooden cabinets and vanities? Yes--List the following information. No Firm name Country Affiliation

#### **PART II.--PURCHASES**

<u>Contact information.</u>-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	

II-1. <u>Purchases and imports.</u>— Report your firm's domestic purchases and imports of wooden cabinets and vanities.

"Purchase" – Purchase from a U.S. entity such as a U.S. producer, a U.S. importer, or other U.S. firm.

"Import" – Purchase directly from a foreign supplier and your firm is the importer of record.

## **Cabinets and Vanities**

		Calendar year	January-September			
	2016	2017	2018	2018	2019	
Item	Quantity (in units)					
Purchases of cabinets produced in— United States						
China						
All other countries <sup>1</sup>						
Sources unknown <sup>2</sup>						
Total purchases	0	0	0	0	0	
Imports of cabinets from— China						
All other countries <sup>1</sup>						
Total imports <sup>3</sup>	0	0	0	0	0	

<sup>&</sup>lt;sup>1</sup> Please identify these countries: \_\_\_\_\_.

<sup>&</sup>lt;sup>2</sup> Please indicate the firm(s) from which you purchased this merchandise: \_\_\_\_\_.

<sup>&</sup>lt;sup>3</sup> If your firm imported wooden cabinets and vanities at any time since January 1, 2016, please also complete and return a U.S. importers' questionnaire in this proceeding.

II-2.	Cabinets and vanity type purchasesPlease indicate the quantity of your firm's 2018 purchases
	and imports of wooden cabinets and vanities of the following types.

All cabinets	All vanities	Furniture-style vanities	Hospitality-style cabinets and vanities

II-3. <u>Changes in purchasing patterns.</u>--Please indicate how the shares of your firm's purchases of wooden cabinets and vanities from different sources have changed since January 1, 2016.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
China						
All other countries						
Sources unknown						

II-4. <u>Country knowledge.</u>-- Please indicate the countries of origin with which your firm has experience or information in the wooden cabinets and vanities market.

United States	China	Other countries	Other countries (specify)

II-5. <u>Supplier identification.</u>--Please list your firm's <u>FIVE</u> largest suppliers for wooden cabinets and vanities since January 1, 2016. Also, provide the share of the quantity of your firm's total purchases of wooden cabinets and vanities that each of these suppliers accounted for in 2018.

No.	Supplier's name	City and state	Share of quantity of 2018 purchases
1			%
2			%
3			%
4			%
5			%

Please note that the remaining questions in Part IV of this questionnaire refer to all kitchen cabinets and bathroom vanities. If the answers to the questions in this section differs by product type (as defined on pages 3-4) then indicate the difference the most appropriate narrative field; if a question does not contain an available narrative field for such an explanation, indicate the difference in the in question V-1.

#### PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1.	<b><u>Firm type</u></b> Which of the following best describes your firm as a purchaser of wooden cabinet
	and vanities (check all that apply)?

Distributor	Designer/dealer	Retailer	Contractor/builders of large-scale projects and developments	Other	Describe other

If your firm is a distributor or retailer of wooden cabinets and vanities, please answer questions III-2 thru III-4.

III-2. <u>Competition for sales.</u>--Does your firm compete for sales to customers with the manufacturers or importers from which your firm purchases wooden cabinets and vanities?

No	Yes	If yes, please describe.

III-3. <u>Types of customers.</u>—What are the major types of consumers to which your firm sells wooden cabinets and vanities?

Home- owners	Multi- family builder	Single- family builder	Designer/ dealer	General contractor	Other	Describe other

III-4. <u>Assembly of RTA flat pack cabinets.</u>—If you purchase RTA flat pack cabinets or vanities, how often does your firm assemble the cabinets or vanities prior to shipment to the final customer?

Always	Usually	Sometimes	Never

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	III-5.	<u>Substi</u>	tutes(	Can other	products b	e substitu	ited for v	vooden	cabinets and vanities?	
			☐ No		YesPl	ease fill o	ut the ta	ble.		
					nd use in w	vhich this			hanges in the price of this substitute ed the price for wooden cabinets and vanities?	
		Substit	tute		substitute	is used	No	Yes	Explanation	
	1.									
	2.									
	3.									
	III-6.	(if kno	wn) for	wooden c	abinets and	d vanities	has char	nged sin	tates and outside of the United State nce January 1, 2016. Explain any trend changes in demand.	
				Overall	No	Overall		tuate h no		
	Mark	et		increase	change	decreas	_	trend	Explanation and factors	
Vithin <sup>.</sup>	the Unite	ed State	es							
utside	the Unit	ted Sta	tes							
	III-7.	Counti	Do you	-	customers cular over c	-	-		ooden cabinets and vanities from one supply?	·
		No	Ye	s If yes	, identify t	he counti	ies and	explain	•	
				]						
	(b) Are custom, semi-custom, or stock cabinets and vanities available from domestic, Chinese, and Nonsubject sources? Please explain.									
			Unite	d States	Chi	ina	Nons	ubject		
	Cabine		No	Yes	No	Yes	No	Yes	Explanation	
	Custom									
	Semi-cu Stock	istom								
	Stock									

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III-8.	<u>Importance of purchasing domestic product</u> Please fill out the table below, estimating the
	percentage of your firm's total 2018 purchases of wooden cabinets and vanities that required
	wooden cabinets and vanities produced in the United States.

ltem	Estimated percentage of your firm's total 2018 purchases of wooden cabinets and vanities
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases that were required to be domestic product for other reasons (explain: )	%
Total (should sum to 100.0%)	0.0 %

## III-9. Conditions of competition.--

(c) Is the wooden cabinets and vanities market subject to business cycles (other than general economy-wide conditions) and/or other conditions of competition distinctive to wooden cabinets and vanities?

Check a	ıll that apply.	Please describe.
	No	Skip to question III-10.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(d) Have there been any changes in the business cycles or conditions of competition for wooden cabinets and vanities since January 1, 2016?

No	Yes	If yes, describe.

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RTA flat pack).

No

Yes

	Item	Always	Usı	ually	Sometimes	Never	If at least sometimes, explain
		•	1	[	Decision based of	on produc	er
	Your firm						
	Your customers						
				Deci	sion based on c	ountry of	origin
	Your firm						
	Your customers						
•	Availability of changed since				ilability of wood	len cabine	ts and vanities in the U.S. market
L.	-	e January	1, 2016	5?			ts and vanities in the U.S. market
L.	changed since	in the U.S.	No	5?	Please explain,		
	Availability mark	in the U.S. ket	No	5?	Please explain,		
1.	Availability mark	in the U.S. ket ed product	No	5?	Please explain,		
1.	Availability mark U.Sproduce Imports from sources  Supply const cabinets and "controlled of	in the U.S. ket ed product m China m other traintsHa vanities si	No No as any fince Jar," decli	Yes	Please explain, changes.  efused, declined 1, 2016 (examp to accept new control of the control o	noting the	
	Availability mark U.Sproduce Imports from sources  Supply const cabinets and "controlled of	in the U.S. ket ed product m China m other traintsHa vanities si order entry quantity p	No  Is any fince Jar," declipromise	Yes  Firm renuary ining ted, be	Please explain, changes.  efused, declined 1, 2016 (examp to accept new control of the control o	noting the	unable to supply your firm with verplacing customers on allocation or renew existing customers, deli

U.S. Pu	ırchasers	duestic	onnaire - <b>W</b>	ooden Cabi	nets and Var	nities (Final)		Page 13
III-14.	<u>Purcha</u>	sing freq	uency					
	(a)	How fre	quently do	es your firm	make purch	ases of wood	den cabin	ets and vanities (check
		Daily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify
	(b)	Has this	purchasing	g frequency	changed sinc	e January 1,	2016?	
		No	Yes If	yes, please	describe.			
III-15.					many suppliond firn		r firm ger	nerally contact before
III-16.		_		your firm's olier and pur	-	wooden cab	oinets and	d vanities usually involve
	No	Yes			actors your fi			tes and note whether ns.
III-17.	<u>Change</u>	e in suppl	l <mark>iers</mark> Has y	our firm ch	anged suppli	ers since Jan	uary 1, 20	016?
	No	Yes			e supplier(s), the change.	whether the	e firm wa	s added or dropped,

III-18. <u>New suppliers</u>.--Are you aware of any new suppliers, either foreign or domestic, that have entered the market since January 1, 2016?

No	Yes	If yes, please identify the firms.

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III-19.	Supplier qualificationDo you require your suppliers to be or to become certified or qualified to
	sell wooden cabinets and vanities to your firm?

If yes, provide the following information.

- The number of days to qualify a new supplier.
- A general description of the certification or qualification process. Also, a brief description of the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.).

No	Number of days	Process and factors

III-20. <u>Failure to certify</u>.--Since January 1, 2016, have any domestic or foreign producers failed in their attempts to certify or qualify their wooden cabinets and vanities with your firm or have any producers lost their approved status?

No	If yes, please identify these firms, the countries where they are and the reasons why they failed the certification/qualification	

#### III-21. Raw material prices.—

(a) Is your firm familiar with the prices for raw materials used in the production of wooden cabinets and vanities?

No	Yes – please answer (b)		

(b) Has information on raw material prices affected your firm's negotiations or contracts to purchase wooden cabinets and vanities since January 1, 2016?

No	Yes	Explain

III-22.	Features. — Please indicate which of the following features of cabinets and/or vanities have
	become more standard since January 1, 2016. Check all that apply.

Feature	Has become standard
Soft-close doors/drawers	
Plywood construction	
Dovetail drawer construction	
Finished interiors	
Other (please describe)	

III-23. <u>Assembled and RTA flat packs.</u>—Does your firm consider purchasing assembled and RTA flat pack wooden cabinets and vanities for the same project?

Always Usually		Sometimes	Rarely or never				
If "always," "usually," or "sometimes," please describe the factors you consider when make your decision between assembled and RTA flat pack wooden cabinets and vanities.							

III-24. Major purchasing factors.--Please list, in order of their importance, the main factors your firm considers in deciding from whom to purchase wooden cabinets and vanities (examples include availability, extension of credit, contracts, price, quality, lead time, form (assembled or RTA flat pack), design options, range of supplier's product line, traditional supplier, etc.).

1.	
2.	
3.	
Ple	ase list any other factors that are very important in your purchase decisions:

III-25. <u>Purchasing factors.</u>--Please rate the importance of the following factors in your firm's purchasing decisions for wooden cabinets and vanities.

Factor	Very important	Somewhat important	Not important
Availability			
Customization			
Delivery terms			
Discounts offered			
Form (assembled or RTA flat pack)			
Lead time - assembled			
Lead time - RTA flat pack			
Minimum quantity requirements			
Packaging			
Payment terms			
Price			
Product consistency			
Product range			
Provision of out-of-scope products and services			
Quality of finish			
Quality meets industry standards			
Quality exceeds industry standards			
Reliability of supply			
Technical support/service			
U.S. transportation costs			
Wood type or material			

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III-26.	<b>Quality characteristics.</b> What characteristics does your firm consider when determining the quality of wooden cabinets and vanities?						ning the
III-27.	Minimum quali meet minimum						g countries
	Sour	ce	Always	Usually	Sometimes	Rarely or never	Don't know
	United States						
	China						
	Other:						
III-28.		<u>Frequency of decisions based on price</u> How often does your firm purchase the wooden cabinets and vanities that is offered at the lowest price?					
	Always		Usually	Som	etimes	Rarely or ne	ever
III-29.	<u>Price leaders.</u> A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader is not necessarily the lowest-priced supplier.						
	Please list the names of any firms you considered price leaders in the wooden cabinets and vanities market since January 1, 2016.						
	Firm(s)	Describe ho	w the firm(s)	exhibited pric	e leadership		

III-30. Purchasing su	ubject imp	ports rather	than domestic	: products.—
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(a)	Since January 2016, did your firm import and/or purchase imports of wooden cabinets and
	vanities from China instead of purchasing U.Sproduced wooden cabinets and vanities?

	Yes	No	
Source	(also respond to (b) and (c))	(If "No", skip to next question)	
China			

(b) If you responded "Yes" to part (a), was the product imported from China priced lower than the domestic product?

Source	Yes	No
China		

(c) If you responded "Yes" to part (a), was price a primary reason for importing and/or purchasing subject imports from China rather than domestic product?

Source	Yes	If Yes, estimate the quantity of imports purchased and/or imported instead of domestic product since January 2016 (in units)	No	If No, please indicate the reason your firm imported and/or purchased imports instead of domestic product
China				

#### III-31. U.S. producers and import competition.—

(a) Since January 1, 2016, in connection with a sale or offer to sell wooden cabinets and vanities to your firm, did U.S. producers reduce their prices of domestically produced wooden cabinets and vanities in order to compete with lower-priced imports of wooden cabinets and vanities from China?

Source	Yes (also respond to question part (b))	No (If "No", skip to next question)	Don't know
China			

(b) If your firm responded "yes", please provide an estimate of the reduction in U.S. producers' prices, and any additional explanations, such as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors.

Source	Estimated reduction in U.S. prices (percent)	Additional explanation, including such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors
China	%	

III-32.	Impact of section 301 tariffs Did the imposition of tariffs on Chinese-origin products under to
	section 301 have an impact on the wooden cabinet and vanity market in the United States?

Yes— Please indicate the impact in the table below.	No	Don't know

Factor	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explain, noting how the imposition of tariffs under section 301 affected each factor of the wooden cabinet and vanity market in the United States.
Supply of U.S produced wooden cabinets and vanities containers					
Supply of wooden cabinets and vanities imported from China					
Supply of wooden cabinets and vanities imported from other countries					
Prices for wooden cabinets and vanities					
Overall U.S. demand for wooden cabinets and vanities					
Raw material costs for wooden cabinets and vanities					

#### PART IV.—PRODUCT COMPARISONS

IV-1. <u>Interchangeability.--</u>Are wooden cabinets and vanities produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = *no familiarity* with products from a specified country-pair

Country-pair	China	Other countries		
United States				
China				
For any country-pair producing wooden cabinets and vanities that is <i>sometimes</i> or <i>never</i> interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:				

IV-2. **Factors other than price.**—Are differences other than price (e.g., quality, availability, assembly, lead time, design options, transportation network, product range, technical support, *etc.*) between wooden cabinets and vanities produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

IV-3.

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

, , , , , , , , , , , , , , , , , , , ,	a significant								
China  For any country-pair for which factors other than price always or frequently are factor in your firm's sales of wooden cabinets and vanities, identify the country-report the advantages or disadvantages imparted by such factors:  Vanity comparisons.—  (a) How frequently are furniture-style vanities interchangeable with other styles	•								
For any country-pair for which factors other than price always or frequently are factor in your firm's sales of wooden cabinets and vanities, identify the country-report the advantages or disadvantages imparted by such factors:  Vanity comparisons.—  (a) How frequently are furniture-style vanities interchangeable with other styles	•								
factor in your firm's sales of wooden cabinets and vanities, identify the country-report the advantages or disadvantages imparted by such factors:  Vanity comparisons.—  (a) How frequently are furniture-style vanities interchangeable with other styles	•								
(a) How frequently are furniture-style vanities interchangeable with other styles									
	<ul> <li>/anity comparisons.—</li> <li>a) How frequently are furniture-style vanities interchangeable with other styles of wooden cabinets and vanities (i.e., can they physically be used in the same applications)?</li> </ul>								
Always Usually Sometimes Rarely	or never								
b) How frequently are hospitality-style vanities interchangeable with other styles of wooden cabinets and vanities (i.e., can they physically be used in the same applications)?									
Always Usually Sometimes Rarely									

IV-4. <u>Interchangeability among custom, semi-custom, and stock cabinets and vanities.</u>—Are custom, semi-custom, and stock wooden cabinets and vanities interchangeable (i.e., can they physically be used in the same applications)? ?

Please indicate A, F, S, N, or 0 in the table below:

A = the product types are *always* interchangeable

F = the product types are *frequently* interchangeable

S = the product types are *sometimes* interchangeable

N = the product types are *never* interchangeable

0 = *no familiarity* with product types

Country-pair	Semi-custom	Stock
Custom		
Semi-custom		

For any country-pair for which factors other than price *always* or *frequently* are a significant factor in your firm's sales of wooden cabinets and vanities, identify the country-pair and report the advantages or disadvantages imparted by such factors:

IV-5. **Factor country comparisons.**--For the factors listed below, please rate how wooden cabinets and vanities produced in each country you identified in your response to the first question in Part IV compares with wooden cabinets and vanities produced in each of the other countries you identified.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Product from <u>United States</u> compared to product from <u>China</u>				Product from <u>United States</u> compared to product from <u>other countries</u>		Product from <u>China</u> compared to product from <u>other countries</u>		ed to om		
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior
Availability											
Customization											
Delivery terms											
Discounts offered											
Form (assembled/RTA flat pack)											
Lead time - assembled											
Lead time - RTA flat pack											
Minimum quantity requirements											
Packaging											
Payment terms											
Price											
Product consistency											
Product range											
Provision of out-of-scope products and services											
Quality of finish											
Quality meets industry standards											
Quality exceeds industry standards											
Reliability of supply											
Technical support/service											
U.S. transportation costs											
Wood type or material											
A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation											

costs than the second country.

#### PART V.--ALTERNATIVE PRODUCT INFORMATION

Further information on this part of the questionnaire can be obtained from **Calvin Chang** (202-205-3062, hangyul.chang@usitc.gov)

- V-1. Comparability of various products.--For each of the following indicate whether cabinets and vanities are: fully comparable or the same, *i.e.*, have no differentiation between them; mostly comparable or similar; somewhat comparable or similar; never or not-at-all comparable or similar; or no familiarity with products.
  - F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(a) <u>Physical Characteristics and End Uses</u>.--The differences and similarities in the physical characteristics and end uses.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their physical characteristics and uses:
Cabinets vs vanities		
Furniture style vanities vs all other cabinets and vanities		
Hotel style cabinets and vanities vs all other cabinets and vanities		

(b) Interchangeability.--The ability to substitute the products in the same application.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <u>interchangeability</u> :
Cabinets vs vanities		
Furniture style vanities vs all other cabinets and vanities		
Hotel style cabinets and vanities vs all other cabinets and vanities		

### V-1. Comparability of various products.--Continued

F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(c) <u>Channels of distribution</u>.--Channels of distribution/market situation through which the products are sold (i.e., sold direct to end users, through wholesaler/distributors, etc.).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their channels of distribution:
Cabinets vs vanities		
Furniture style vanities vs all other cabinets and vanities		
Hotel style cabinets and vanities vs all other cabinets and vanities		

(d) <u>Manufacturing facilities, production processes, and production employees</u>.--Whether manufactured in the same facilities, from the same inputs, on the same machinery and equipment, and using the same employees.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their manufacturing facilities, production processes, and production employees:
Cabinets vs vanities		
Furniture style vanities vs all other cabinets and vanities		
Hotel style cabinets and vanities vs all other cabinets and vanities		

## V-1. <u>Comparability of various products.</u>--Continued

F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(e) <u>Customer and producer perceptions</u>.--Perceptions as to the differences and/or similarities in the market (*e.g.*, sales/marketing practices).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their customer and product perceptions:
Cabinets vs vanities		
Furniture style vanities vs all other cabinets and vanities		
Hotel style cabinets and vanities vs all other cabinets and vanities		

(f) <u>Price</u>.--Whether prices are comparable or differ between the products.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <i>price</i> :
Cabinets vs vanities		
Furniture style vanities vs all other cabinets and vanities		
Hotel style cabinets and vanities vs all other cabinets and vanities		

#### PART VI.—ADDITIONAL INFORMATION

VI-1.	Other explanationsIf your firm would like to further explain a response to any question that for which a narrative response box was not provided, please note the question number and the explanation in the space provided below.

VI-2. **OMB statistics.**--Please report the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

# **HOW TO FILE YOUR QUESTIONNAIRE RESPONSE**

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://www.usitc.gov/investigations/701731/2019/wooden\_cabinets\_and\_vanities\_chin\_a/final.htm

**Please do not attempt to modify the format or permissions of the questionnaire document**. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: <a href="https://dropbox.usitc.gov/oinv/">https://dropbox.usitc.gov/oinv/</a> Pin: CABN

• E-mail.—E-mail the MS Word questionnaire to <a href="mailto:craig.thomsen@usitc.gov">craig.thomsen@usitc.gov</a>; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

**If your firm** <u>does not</u> **purchase this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire your firm submits (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.