

# **Application for Death Benefits**

Federal Employees Retirement System

This application is for use by persons applying for benefits which may be payable under the Federal Employees Retirement System (FERS) because of the death of an employee, former employee, or retiree who was covered by FERS at the time of his/her death or separation from Federal service. You can reference the informational pamphlet entitled, *Applying for Death Benefits Under the Federal Employees Retirement System*, SF 3114 online at *www.opm.gov/retirement-services/publications-forms/*. You can either write to the Office of Personnel Management at OPM, FERS, P.O. Box 45, Boyers, PA 16017-0045 or call OPM's Retirement Information Office at 1-888-767-6738.

If the deceased was an employee at the time of death, send your completed application, with any requested attachments, to the personnel office in the agency where the deceased was last employed. If the deceased was a former employee or annuitant at the time of death, send it to OPM, FERS, P.O. Box 45, Boyers, PA 16017-0045.

If your address changes before you receive your claim number, write to OPM, giving your name, date of birth, your Social Security Number, and the deceased person's name, date of birth and Social Security Number. If you have received your claim number, please refer to it.

### Instructions For Completing Application

Type or print clearly in ink. If you need more space in any section, use a plain piece of paper with your name, date of birth, and Social Security Number, and the deceased person's name, date of birth and Social Security Number, written at the top. If you do not know an answer, write *"unknown."* If you are unsure of information *(for example, if you do not know an exact date)*, answer to the best of your ability, followed by a question mark (?).

The following additional information should help you to answer those questions on the application which are not entirely selfexplanatory.

### Section A - Information About the Deceased

- 6. If deceased had ever applied for or received retirement benefits, show the CSA number (retirement claim number).
- 7. Recurring payments from the Office of Workers' Compensation Programs (OWCP), U.S. Department of Labor and FERS survivor annuity benefits and/or the FERS Basic Employee Death Benefit usually are not payable for the same period of time. If the deceased ever applied for or received benefits from OWCP based on an illness or injury resulting from a condition of employment, indicate here. The OWCP claim number appears on correspondence from OWCP.
- 8. See the pamphlet entitled, *Applying for Death Benefits Under the Federal Employees Retirement System*, SF 3114 to help you determine which block to check.
- 10. If the deceased had no former marriage(s), write "none." Attach copies of death certificates, divorce decrees from former marriage(s) or annulment(s). If you are the spouse of the deceased and were married to the deceased before, be sure to show the date your prior marriage(s) ended.

### Section B - Information About the Applicant

5. If you checked "Designated beneficiary" and have a copy of the form designating you as beneficiary, attach it to the application. If you checked "Parent," both parents must submit completed applications. If one is deceased, attach a copy of the death certificate. Otherwise, provide name and address of other parent in Section F, if known. If you checked "Executor or administrator of estate," attach a copy of the court order appointing you executor or administrator. (Note that a court must have appointed you; we will not pay you based on a will or other document prepared by the deceased.)

#### Section C - Information About the Deceased Person's Spouse

1. Attach a copy of your marriage certificate.

If you were married by a priest, rabbi, pastor, Justice of the Peace or other person empowered by the State to perform marriages, check "*Clergy/Justice of the Peace*". If you were *not* married by someone empowered by the State to perform marriages, check "*Other*" and explain (*for example, "common law" or "tribal marriage"*).

If marriage is common law and a State court has determined that you were married, send a copy of the court order or judgment. If you do not have a court order or judgment, attach two notarized affidavits from persons who are in a position to know the facts which clearly show: (1) the relationship between you, your spouse, and the person swearing to the affidavit; (2) the length of time you and the deceased lived together; (3) the address or addresses at which you resided while you lived together; (4) whether there was any public announcement in connection with your common law marriage; (5) whether you and the deceased were regarded among your neighbors, friends, and relatives as being husband and wife during the time you lived together; and (6) how the person swearing to the affidavit is in a position to know the facts being presented in the affidavit.

In addition, your own affidavit is required. It should show: (1) the date on which, and the State in which, you and your spouse mutually agreed to become husband and wife; (2) whether you or your spouse were ever married, ceremonially or under common law, to anyone else before entering into the common law relationship (*if so, state in your affidavit all the facts of each previous marriage, including the date it took place and the date of the death or divorce which ended it*); and (3) any other facts which you believe will help prove you were husband and wife. You may also submit other documents which show a husband and wife relationship such as a naturalization certificate, deeds, immigration records, insurance policies, passports, child's birth certificate, etc.

2. If you married the deceased more than once, give dates that each marriage began and ended.

### Section E - Information About the Deceased Person's Dependent Children

- 1a. List, in order of birth date, all the surviving, unmarried, dependent children of the deceased. List all such children you know of, no matter where they live. A dependent child is a son or daughter who is unmarried and:
  - was under age 18 at the time of the deceased person's death, including any:
    - 1. adopted child, and/or
    - 2. stepchild, and/or
    - 3. recognized child born out of wedlock who lived with the deceased in a regular parent-child relationship, and/or
    - 4. recognized child born out of wedlock if there was a judicial determination of support or if the deceased made regular and substantial contributions for the support of the child.
  - is age 18 or older, but who became mentally and/or physically disabled before age 18 and who, because of the disability, is incapable of self-support. Attach a copy of the Social Security Administration's determination of disability (prior to age 18) for disabled child(ren) over age 18.
  - is between ages 18 and 22 and who is unmarried and a full-time student in school.
- 1b. Attach a copy of the birth certificate for each child for whom you are applying.
- 1d. Show how each child is related to the deceased. For example, write "Child of marriage at death" for a child of the deceased person's marriage in force at the time of death.
- 1e. If the unmarried dependent son or daughter is 18 or over, state whether he or she is a full-time student and/or disabled.
- 2. The mother of the unborn child, the legal guardian or the person responsible for the child should send us the birth certificate, when available.
- 3d. If the person(s) in 3b. is (are) court appointed, indicate by checking the "Legal guardian" box. If you are the person who is court appointed, attach a copy of the court appointment to this application. If there is no court appointment, check "Other" and write in the relationship to the child, for example, mother, father, sister, etc.
- 4. You must apply for benefits from the Social Security Administration (SSA) for minor or disabled children of the deceased. Federal Employees Retirement System (FERS) benefits to children will not be paid until we have received verification of their entitlement to *(and amount of)* or lack of entitlement to SSA benefits. You should submit a copy of SSA's notice of award or denial with this application, if available. If it is not submitted, we will obtain the information from SSA, however, this may delay the processing of your claim.

# Section F - Information About Other Heirs

Please give us information about other relatives who may be able to inherit from the deceased. If you can't give complete information, do the best you can. List only people who were living when the deceased died and who have the following relationships to the deceased:

- ► Widow(er) (unless named in Section C);
- Children of the deceased not included in Section E and the children of any deceased children (on a separate sheet of paper, show the relationships of descendants of deceased children to the deceased, for example, John and Mary, children of deceased son John, and Sue, child of deceased daughter Ann);
- If there is no living widow(er) or child, list the deceased person's parents (if only one parent survives, a copy of the deceased parent's death certificate should be attached, if available);
- If there are no living relatives of the deceased as described above and no court-appointed executor or administrator as described in Section G, list other relatives who can inherit from the deceased.

### Section G - Information About the Deceased Person's Estate

1. If someone was named as executor or administrator in the deceased person's will, but hasn't been appointed by a court, check *"No."* If you have been appointed by a court, attach a copy of the court appointment.

## Section H - Active Military Service

You do not need to complete parts 1 and 2 of this section if the deceased was retired at the time of death, since the Office of Personnel Management (OPM) already has this information.

 Indicate whether the deceased performed active duty that terminated under honorable conditions in the Armed Forces or other uniformed services of the United States. Inactive service in reserve components of the uniformed services is not creditable for retirement purposes. Service in the National Guard is not usually considered active Federal military service except when ordered to active duty in the service of the United States. However, full-time National Guard duty (as defined in Section 101(d) of Title 10) is creditable, if the service interrupts creditable civilian service and is followed by reemployment (as explained in Chapter 43 of title 38) that occurs on or after August 1, 1990. If the deceased was a retiree, OPM already has information about his/her military service.

If you have a copy of the deceased person's DD 214's or other discharge certificate(s) showing the dates of active duty and the deceased was a former employee at the time of death, you should attach it (them) to your application.

 Persons who performed active military service after December 31, 1956, must pay or have paid a deposit to receive credit under the Federal Employees Retirement System (FERS) for the military service.

If the deceased was an employee at the time of death, you may pay or complete the payment of the deposit by completing the election form contained in Documentation and Elections in Support of Application for Death Benefits when Deceased was an Employee at the Time of Death, Standard Form (SF) 3104B, which can be obtained from the agency where the deceased was last employed. The deceased's agency can provide you with more information regarding this deposit.

3. Indicate whether the deceased ever received or applied for military retired pay.

If you are receiving military survivor benefits, the deceased person's military service is used for survivor purposes, subject to a reduction equal to the amount of your military survivor benefits.

However, if such retired pay was awarded on account of a service-connected disability incurred in enemy combat or caused by an instrumentality of war in the line of duty during a war period, or was awarded under Chapter 1223, title 10, U.S. Code *(formerly Chapter 67, Title 10)*, no such reduction is required. You should attach a copy of your award of military survivor benefits verifying the award was based on one of the above reasons.

### Section I - Payment Instructions

Complete in all cases. The US Department of the Treasury pays all Federal benefit payments electronically. Most Federal payments are paid by Direct Deposit into a savings or checking account at a financial institution. If you do not have a bank account, or prefer not to have your survivor annuity payments deposited directly to your bank account, you can choose a Direct Express debit card. If you choose this option, your annuity payment will be automatically deposited to the Direct Express card on the payment date. To obtain a debit card, go to *www.godirect.org* or call 1-800-333-1795. If your payments are not electronically deposited to your account and you do not have a Direct Express card, you must contact the Department of Treasury at 1-800-333-1795.

You cannot receive your survivor annuity payments by direct deposit or the Direct Express debit card program if your permanent payment address is outside the United States in a country where these programs are not available.

# Section K - Applicant's Checklist

Use this section of the application to ensure that all required supporting documentation is attached.

# SF 3104A

If the deceased was a retiree at the time of death and you are the surviving spouse, you should complete *Survivor Supplement (FERS)*, SF 3104A, which is attached to this application. Instructions for completing SF 3104A are contained on the form itself.

### SF 3104B

If the deceased was an employee at the time of death and you are the surviving spouse or former spouse, you and the deceased person's agency should complete *Documentation and Elections in Support of Application for Death Benefits when Deceased was an Employee at the Time of Death*, SF 3104B, which can be obtained from the deceased person's former employing agency. Instructions for completing SF 3104B are contained on the form itself.

### **Privacy Act Statement**

Pursuant to 5 U.S.C.§ 552a(e)(3), this Privacy Act Statement serves to inform you of why OPM is requesting the information on this form. **Authority:** OPM is authorized to collect the information requested on this form by Chapter 84, Title 5, U.S. Code. OPM is authorized to collect your Social Security number by Executive Order 9397 (November 22, 1943), as amended by Executive Order 13478 (November 18, 2008). **Purpose:** The information you furnish will be used to identify records properly associated with your application for Federal benefits, to obtain additional information if necessary, to determine and allow present or future benefits, and to maintain a uniquely identifiable claim file. **Routine Uses:** The information requested on this form may be shared externally as a *"routine use"* to other Federal agencies and third-parties when it is necessary to process your application for benefits. For example, OPM may share your information with other Federal, state, or local agencies and organizations in order to determine benefits under their programs, to obtain information necessary for determination of benefits under this program, or to report income for tax purposes. OPM may also share your information with law enforcement agencies if it becomes aware of a violation or potential violation of civil or criminal law. A complete list of the routine uses can be found in the *OPM/CENTRAL 1 Civil Service Retirement and Insurance Records* system of records notice, available at *www.opm.gov/privacy*. **Consequences of Failure to Provide Information:** Providing this information to OPM is voluntary. However, if you fail to provide this information, it may result in a delay or prevent action on your application.

#### **Public Burden Statement**

We estimate this form takes an average of 60 minutes per response to complete, including the time for reviewing instructions, getting the needed data, and reviewing the completed form. Send comments regarding our estimate or any other aspect of this form, including suggestions for reducing completion time, to the United States Office of Personnel Management (OPM), Retirement Services Publications Team (3206-0172), Washington, D.C. 20415-0001. Completed application forms should not be sent to this address. The OMB Number 3206-0172, is currently valid. OPM may not collect this information, and you are not required to respond, unless this number is displayed.



Section A - Information About the Deceased

1. Full name of the deceased ( <i>last, first, middle</i> )	2. Date of birth ( <i>mm/dd/yyyy</i> )					
3. Date of death ( <i>mm/dd/yyyy</i> ) [Attach a certified copy of the death certificant	4. Social Security Number					
5. List any other names the deceased used (ex. maiden name or his/her middl	6. CSA number <i>(if retired)</i>					
7a. Was the deceased applying for or receiving workers' compensation from the Workers' Compensation Programs (OWCP), Department of Labor?	7b. OWCP claim number					
8. What was the employment status of the deceased at the time of death? (see SF 3114)						
Employee <i>Complete SF 3104B, which can be obtained former employing agency of the deceased.</i>	employee SF 3104	(If you are the surviving spouse, complete 4A [attached])				
9. Name of the spouse of the deceased at the time of death <i>(if not married at )</i>	time of death write "none")					
10a. Name of the spouses from all former marriages of the deceased	10b. How did each marriage	e end? 10c. Date each marriage ended ( <i>mm/dd/yyyy</i> )				
	Death Divorce/	annulment				
	Death Divorce/	annulment				
Section B - Information About the Applicant						
1. Your full name (last, first, middle)	2. Date of birth ( <i>mm/dd/yyyy</i> )	3. Social Security Number				
4. Are you a citizen of the United States of America?		· · · ·				
Yes	No					
5. I am applying for benefits as <i>(check all boxes that apply)</i> :						
Widow(er)	Executor or administrator of e	estate (attach copy of court order)				
Designated beneficiary (attach copy of designation, if availa		1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1				
Parent of decedent (Each parent should complete a separate		Child (or as guardian of minor or disabled child)				
<i>application. If one parent is deceased, attach a copy of the death certificate.)</i>	Other (specify):					
6. Did you cash any check(s) issued to the deceased or did you withdraw fur	nds paid by direct deposit from the deceased's savi	ngs or checking account after the date of death?				
Yes	No	-8				
Section C - Information About the Spouse of the Dece	1 1	ow[er])				
1. Marriage performed by		2. Date of marriage ( <i>mm/dd/yyyy</i> )				
Clergy/Justice of the Peace         Other           3. Have you remarried after your spouse died?         Other	t (explain)					
Yes           4a. Have you ever applied for a survivor annuity based on the Federal service	of a deceased spouse <i>(other than the one named</i>	above in Section A 1)?				
		,				
No, go to Section E           4b. Name of deceased former spouse	Yes, <i>complete items 4b-4e belo</i>	4c. Date of birth ( <i>mm/dd/yyyy</i> )				
4d. Name of retirement system (e.g. Civil Service, Foreign Service)		4e. Claim number (assigned to you by retirement system in item 4d.)				
If you will be receiving monthly payments, m	nake sure you complete the payment ins	tructions in Section I.				

<b>Section D - Information About</b> 1a. Date of marriage to the deceased ( <i>mm/dd/yyyy</i> )	the Former Spous	e of	the Deceased (Complete if your label of divorce from the deceased (m			ner spouse)		
2. Is there a court order awarding you any portion of the Yes, on record at OPM			Yes, attached	efits of th	ne decease	ed?		
3a. Are you paying for Federal Employees Health Benefits coverage to a former employing office?         No, go to item 4a         3b. Give name and address of agency where you send health benefit premiums:								
<ul> <li>4a. Have you married again since your marriage to the c</li> <li>No, go to item 5a</li> <li>5a. Have you ever applied for a survivor annuity based of</li> </ul>			4b. Date of first marriage after marriage to Yes, <i>go to item 4b</i> ed spouse or former spouse <i>other than the</i>					
No, go to Section E           5b. Name of deceased former spouse (last, first, middle			Yes, <i>complete items 5b-5e bel</i>	ow		h (mm/dd/yyyy)		
5d. Name of retirement system (ex. Civil Service, Foreig	zn Service, etc.)		5e. Claim number assigned to you by retire	ement sy	stem in it	em 5d.		
If you will be receiving mo Special Note: If you checked "Employee" in S service, and a court awards you all or a port agency of the deceased in order to complete to	Section A.8, and your j ion of the Basic Emplo	forme byee I	Death Benefit or a survivor annuity	month	s of crea	ditable civilian Federal		
1a. Are there any <i>unmarried</i> dependent children as defi		e De	ceased Person's Dependent (	Childro	en			
Yes, complete items 1b-1f below 1b. Name(s) of unmarried dependent children (list in order of birth)	1c. Date of birth ( <i>mm/dd/yyyy</i> )		No, go to Section F d. Child's relationship to the deceased hild of former marriage, adopted, etc.)	or	Age 18 over Student	1f. Child's Social Security Number		
2. Is there a child of the deceased not yet born?								
Yes, when born, send birth certificate for 3a. Do you (the applicant) have the responsibility for al No, complete items 3b-3d below		?	No Yes, go to item 4a					
3b. Name and address of person having re-	sponsibility for child		3c. Name(s) of children			3d. Custodian's Relationship to child		
						Legal guardian Other <i>(specify)</i>		
						Legal guardian Other <i>(specify)</i>		
						Legal guardian Other <i>(specify)</i>		

4a.	Has anyone applied for benefits from the Soci	al Security Administration (SSA) for	<u> </u>	children of the deceas	sed?			
4h	No, application required for paymen		Yes	disability datarminati		hild9		
40.	b. Have you attached a copy of the SSA's Notice of Award of benefits, and/or denial of benefits, and/or disability determinations for each child?							
Section F - Information About Other Heirs								
	t other relatives who can inherit from the d		uctions					
	1. Full name of relative	2. Complete addre		3. Relationship to d	eceased 4.	Social Security Number (if known)		
		<b>,</b> ,						
				-				
				-				
	ction G - Information About the		1					
1.	Has an executor, administrator or other officia the estate of the deceased?	l been appointed by the court to settle	e 2. Full name an	d address of person ap	pointed (stree	et, city, state, ZIP code)		
	No, go to item 3 below	Yes, go to item 2						
3.	If an executor, administrator or other official h		be appointed?	v	'es	No		
Se	ection H - Active Military Service	(Complete ONLY if you a	re the surviv		+			
	nplete if deceased was an employee or forme	r employee at time of death. Do not	complete if the d	leceased was retired a	at the time of	death, since OPM already has this		
	rmation. If the deceased performed active, honorable se	rvice in the Armed Forces or other u	niformed services	as described in the inst	tructions com	nlete items 1a-b below and attach a		
1.	copy of the discharge certificate or other certif	icate of active military service <i>(if ava</i>	ulable).	as described in the mai	ructions, com	piete terns ra-o octow and attach a		
	a. Branch of ser	vice	Fra	b. Da m ( <i>mm/dd/vvvv</i> )	ates of active of	duty To (mm/dd/yyyy)		
			110	III ( <i>mm/dd/yyyy</i> )		10 ( <i>mm/uu/yyyy</i> )		
2.	Complete if the deceased was an employee or	former employee at time of death. If	any of the above l	listed service was perfe	ormed after 12	2/31/56, was a deposit to the		
	Retirement Fund made for the service?							
	Yes Don't know	No. If the deceased was an em can be obtained from the form				Standard Form 3104B which		
3a.	All surviving spouses and former spouses con		er employing ag	ency of the deceased	<u>ı.</u>			
	Was the deceased receiving military retired pa	<u>,</u>		Yes	No	)		
	Did the deceased ever waive military retired p	•		Yes	No	)		
3c.	Are you eligible for military survivor benefits	? (Attach verification of your eligibility)?	ity/ineligibility for	F-1	<u> </u>			
60	ation L. Dovmant Instructions			Yes	No	)		
	ction I - Payment Instructions Federal benefits payments will be made electron	onically by Direct Deposit into a savi	ngs or checking ac	count or by a Direct F	xpress debit c	ard provided by the Department of		
	the Treasury. See the instructions for Section I information. This does not apply to you if you	of this application and SF 3114 (App	olying for Death B	enefits Under the Fede	eral Employees	s Retirement System) for additional		
		r permanent payment address is outsi	de the Office Stat	es in a country not acc		cet deposit.		
]	Please select one of the following:							
	Please send my survivor annuity payr	nents directly to my checking acc	count or savings	account. (Go to item	n 2.)			
	Please send my survivor annuity payr	nents directly to my Direct Expre	ess debit card. (C	Go to Section J.)				
	My permanent payment address is ou	tside the United States in a count	ry not accessible	e via Direct Deposit/	Direct Expr	ess. (Go to Section J.)		
	· · · · · · · · · · · · · · · · ·		-		1	. /		

Se	Section I - Payment Instructions (Continued)									
2.	2. Do you want to have your survivor annuity payments made to the same checking or savings his or her death <i>(must be an active account and you must be a co-owner)</i> ?	account to which OPM made payments by	v direct deposit to the deceased before No							
3.	3. Do you want your survivor annuity payments made to a checking or savings account to which	ch we have not already been making payme	ents by direct deposit?							
	Yes	lo								
4.	4. Financial institution routing number (You may obtain this number by calling your bank, credit union, or savings institution. This number is very important. We cannot pay by direct deposit without it. We suggest you call your financial institution to verify this number.)									
5.	5. Checking or savings account number     6. W	'hat kind of account is this?								
7.	7. Name and address of your financial institution									
8.	8. Telephone number of your financial institution (including are code)									

*Special note:* If you prefer, you may attach a cancelled personal check that shows the information requested above, instead of filling in the requested financial institution information. If you attach your personal check, it is especially important that you contact your bank, credit union, or savings institution to confirm that the information on the check is the correct information for direct deposit. (Some institutions, especially credit unions, use different routing numbers on checks.) OPM can use this information to start paying you by direct deposit.

### Section J - Certification

I hereby certify that all statements made in this application are true to the best of my knowledge and that no evidence relating to the settlement of this claim is withheld. I have read and understand all of the information provided in the instructions to this application.

1.	Signature of applicant named in Section B (Sign in ink; do not print)	3. Daytime telephone number (area code)	4. E-mail address				
		3a. Best time to call you	5. Date ( <i>mm/dd/yyyy</i> )				
2.	Mailing address	<b>Warning:</b> Any intentionally false or misleading statement or response you provide in this application is a violation of the law punishable by a fine of					
		not more than \$10,000 or imprisonment of not more than 5 years or both. (18 USC 1001)					

### Section K - Applicant's Checklist

Attach copies of the following documents to expedite the processing of your application.

<b>Document</b> Title	Requirement	A	ttache	ed	Comments
		Yes	No	N/A	
Death certificate	Certified copy required in <i>all</i> cases				
Marriage certificate	Required if <b>you</b> were the spouse of the deceased at time of death ( <i>if married more than once, provide copies of all certificates</i> )				
Child(ren)'s birth certificate	Recommended for all children for whom <i>you</i> are applying for benefits				
Social security award determinations	Needed for <i>all</i> minor children <i>and</i> spouse <i>if</i> spouse is under 60 and is currently eligible for mother, father or disability benefits from the Social Security Administration (SSA), based on deceased person's service. Also needed for all children who are unmarried and are age 18 or older, but who became mentally and/ or physically disabled before age 18 and who, because of disability, are incapable of self-support. If not submitted, the Office of Personnel Management (OPM) will obtain the information from SSA; however, this may delay the processing of your claim.				
Court papers appointing executor/administrator	Required if <i>you</i> are applying as executor or administrator of deceased person's estate				
Court papers appointing guardian for minor or disabled child(ren)	Required if <i>you</i> are applying on behalf of minor or disabled children of the deceased and guardian has been appointed by court.				
DD 214's or other military discharge certificates	Provide if you are applying as surviving spouse or former spouse, and the deceased was a former employee at time of death. Failure to attach the information may delay the processing of your claim.				



# Survivor Supplement

Federal Employees Retirement System

## Complete this form if the deceased was retired at the time of death. Attach this form to the *Application for Death Benefits*, SF 3104, before forwarding it to the Office of Personnel Management (OPM).

To be completed by surviving spouse if he/she is under age 60 and the deceased had at least 5 years of creditable civilian service. **Identifying Information** 

of birth (mm/dd/yyyy)	Social Security Number	CSA claim number	
of	?birth (mm/dd/yyyy)	f birth (mm/dd/yyyy) Social Security Number	

A survivor's supplement is an additional benefit to the basic survivor annuity death benefit that is equal to the lesser of:

- 1. The amount by which the survivor annuity that would have been payable under Civil Service Retirement System (CSRS) rules exceeds the basic annuity payable under Federal Employees Retirement System (FERS) rules, or
- 2. The amount of a deemed widow/widower's Social Security benefit based on the service under FERS of the deceased.

The deceased retiree must have performed 5 years of service that could be creditable under FERS or CSRS rules, including one full calendar year of service creditable under FERS rules.

You may be eligible for a survivor supplement if you are the surviving spouse of a retiree and you are:

- 1. under age 60; and
- 2. entitled to Social Security benefits at age 60; and
- 3. not presently eligible for Social Security mother, father or disability benefits based on the deceased annuitant's account.

To help us determine your eligibility for a survivor supplement, you should provide the following information:

1.	Name of surviving spouse (last, first, n	iiddle inii	tial)						2.	Spouse's date of	of birth ( <i>mm/dd/yyyy</i> )
3.	Are you disabled?	3a. Are	you eligible	for Social	Security disal	bilit	ty benefits base	d or	the deceased?		
	No, go to item 4.		_						_	_	
	Yes, go to items 3a and 3b.		Yes		No				Applied, but no respor	nse yet	Have not applied
3b.	Do you receive Social Security disabilit	y benefit	s based on yo	our own ser	vice?						
			Yes		No				Applied, but no respor	nse yet	Have not applied
4.	Are you eligible for Social Security mother or father benefits based on the deceased retiree's service?										
					benefits as				Applied, but no respor	nse yet	Have not applied
	there are no surviving dependent children under										
	e			entitled to	SSA child's	S					
		ce benef									
5.	If you are not currently receiving Social	al Security	mother, fat	her or disat	oility benefits,	do	you agree to no	otify	us promptly if you are lat	ter awarded any	of these benefits?
	Yes						No				
6.	Signature				7	7.	Date (mm/dd/y	yyy)	8. 7	Felephone numb	er (including area code)