| # | Date of Comment | Organization | Author Name | Author Position | Category | Comment | CDFI & NACA Program Team Response |
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|  | 5/13/2019 | Accion | Gina Harman | CEO | Recommendation | Provide clarification on sub-categories on Tables 12 and 13 for question 6c | The CDFI Fund has provided a drop-down of available sub-categories. The FA Guidance states to choose the closest option. |
|  | 5/13/2019 | Accion | Gina Harman | CEO | Recommendation | Increase character count for question 7 | The suggested character count limit change request was evaluated by staff and determined to be adequate as written. The character count for responses to this question will not be increased. |
|  | 5/13/2019 | Accion | Gina Harman | CEO | Recommendation | Increase character count for Question 12 | The suggested character count limit change request was evaluated by staff and determined to be adequate as written. The character count for responses to this question will not be increased. |
|  | 5/13/2019 | Accion | Gina Harman | CEO | Recommendation | Increase character count for Question 14 | The suggested character count limit change request was evaluated by staff and determined to be adequate as written. The character count for responses to this question will not be increased. |
|  | 5/13/2019 | Accion | Gina Harman | CEO | Recommendation | Leave character count for Question 17 | The suggested character count limit change request was evaluated by staff and determined to be adequate as written. The character count for responses to this question will not be increased. |
|  | 5/13/2019 | Accion | Gina Harman | CEO | Recommendation | Change Title VI narrative to certification application instead of funding application | Removed all Title VI questions from application. |
|  | 5/13/2019 | Accion | Gina Harman | CEO | Concern | PPC-FA & Opportunity Zone financial data is burdensome | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Recommendation | Provide feedback on how CDFI Fund reviews applications and disclose the score given on each section | The CDFI Fund will consider convening a post-award webinar to provide a high-level debriefing for applicants who did not receive an award.   For further information on the evaluation process, please see the "Base-FA Application Evaluation Process" guidance document. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Recommendation | Shift focus from increase in total lending to increase in specific lending. The applicant should be able to use their FA award to increase a specific lending product, and CDFI Fund should propose a new FA Objective to allow this | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Recommendation | Compliance/PG&Ms should be commensurate with award received. If award amount is reduced, the applicant should not be held to the award request PG&M. | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Recommendation | Title VI requirements for award recipients only | Removed all Title VI questions from application. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Recommendation | Utilize OMB standard form to assure compliance with Title VI | Removed all Title VI questions from application. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Concern | Additional OCRD guidance | Removed all Title VI questions from application. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Concern | Additional clarification on Question 2 regarding Treasury's expectations and standards for engaging with minority populations. Additional guidance on how they engage with traditional CDFI financing. | Removed all Title VI questions from application. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Concern | Question 8. How often do federal agencies conduct Title VI reviews, and is there a publicly available website where award Recipients can receive copies of those reviews? | Removed all Title VI questions from application. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Concern | Question 12. CDFIs are lenders, not developers, although they may fund commercial and residential real estate projects. How does this question apply to CDFIs who aren’t involved in the facility selection process and only originate the loan? In addition, Treasury should define “facility” for the purpose of this question. | Removed all Title VI questions from application. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Recommendation | Question 13. Treasury should define “existing assistance” in this sentence. | Removed all Title VI questions from application. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Recommendation | Define "program beneficiaries" and "benefits or services" for question 14 | Removed all Title VI questions from application. |
|  | 5/13/2019 | CEI | Keith Bisson | President | Recommendation | Request for comment to not overlap with applications | The CDFI Fund will take this customer services comment into consideration. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Recommendation | More transparent NOFA release date | The CDFI Fund will take this policy comment into consideration. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Recommendation | Ability to go back and edit application after submission | The CDFI Fund AMIS system cannot accommodate this change request. However, the online application has a new PDF preview capability that allows applicants to preview their application in full before submitting it, mitigating the need to edit after submission. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Recommendation | Review request for potential applicant to be certified before the NOFA release | The CDFI Fund will take this policy comment into consideration. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Concern | Allow for a more narrow focus rather than overall focus - some CDFIs have a very specific focus and some credit unions do not | The CDFI Fund will take this policy comment into consideration. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Concern | Application focuses on Target Market and entire portfolio in describing needs/challenges, which is a disadvantage to an organization that doesn't have a specific focus. | The CDFI Fund will take this policy comment into consideration and will provide additional clarification in guidance materials if warranted. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Concern | FA Objectives and achievement of strategic goals correlate, creating difficulty for an organization to summarize its general goals and goals that apply to the FA Objectives. Also difficult to do in character limit. Strategic goals over the next 5 years, and projected financials over the next 3 years causes confusion. Should keep both to 3 years. | The CDFI Fund will take this policy comment into consideration and will provide additional clarification in guidance materials if warranted, as the statute requires a 5 year strategic plan. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Clarification | Narrow risk questions to matters only relevant to the application. Burdensome to narrate risk for all strategic goals. | CDFI Fund will take this policy comment into consideration and will provide additional clarification in guidance materials if warranted. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Concern | Impractical to address all data sources in character limit, consider narrowing the question | The suggested character count limit change request was evaluated by staff and determined to be adequate as written. The character count for responses to this question will not be increased. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Recommendation | Revise question 13 to entities that are not required to have updated policies in place for the requested information | The CDFI Fund has added a "N/A" drop-down selection in Question 13 for regulated institutions. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Recommendation | Increase key staff character count on charts to avoid overlapped information | The suggested character count limit change request was evaluated by staff and determined to be adequate as written. The character count for responses to this question will not be increased. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Recommendation | Add "Regulatory Findings" to the audit findings section with opportunity to explain | The CDFI Fund has added the phrase "regulatory findings" to the "audit findings" component of this question. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Recommendation | Eliminate Question 7 and combine Question 5 and Question 15 | The CDFI Fund has modified Question 15 to avoid risk of overlapping responses with Question 5. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Recommendation | Bring back tables that helped applicant understand what information was required to input. The 3-year financial projection does not align with when the award is received (middle of the year). Suggestion - historical three years, prior year, current year and projected three years | The CDFI Fund will take this customer service comment into consideration. The online application now customizes and customizes the correct data input based on the each applicant’s FYE. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Recommendation | Leave out Title VI narrative - should be part of grant reporting, not enough characters to explain, burdensome to collect information, applicant is already complying with ECOA, disadvantage to small applicants, expensive data processing charges | Removed all Title VI questions from application. |
|  | 5/12/2019 | CU Strategic Planning | Stacy S. Augustine | President/  CEO | Recommendation | Evaluate each question individually - heavier weighing of sections that have short character limits is uneven. | The CDFI Fund assesses each application holistically, therefore the character length of any given question is not tied to the weighting of any particular section. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Concern | Increase the quality and quantity of data available to the CDFI Fund and industry | The CDFI Fund will take this customer service comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Concern | Increase the utility of data provided by CDFIs to ensure that a single data collection can serve multiple purposes | The CDFI Fund will work with IT staff and regulators to reduce data entry burden. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Concern | Increase the efficiency and effectiveness of the CDFI Program by providing better and more consistent data for all funding applicants. | The CDFI Fund will take this customer service comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Concern | Increase the quality of the CDFI Program applicant pool with stronger, clearer eligibility requirements | The CDFI Fund will take this customer service comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Recommendation | Increase access to the CDFI Program for smaller institutions | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Concern | Incentivize CDFIs to make better use of data to expand services in CDFI Target Markets | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Concern | Balance the costs of data reporting with the expected benefits and levels of participation of individual CDFIs | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Recommendation | Reduce the total burden of CDFI reporting and allow more resources to be devoted to serving people in CDFI Target Markets. | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Recommendation | Produce a document that explains how each data point is used and why it is needed | The CDFI Fund will take this customer service comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Recommendation | Pre-populate application questions with publicly available information | CDFI Fund will work with IT staff and regulators to reduce data entry burden. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Recommendation | Lower the TA Eligibility threshold so larger CDFI credit unions can participate in this application. | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Recommendation | Institute a single certification and funding round track set for 180 days after the end of the fiscal year. | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Recommendation | Slimmer reporting requirements: 1) CDFI Awardees - Detailed TLRs that serve as their ACRs 2) Prospective FA Applicants - de-identified transaction level ACR 3) Non-FA CDFIs - re-certify with a streamlined ACR | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | Inclusiv | Terry Ratigan | CDFI Analyst | Recommendation | Provide detailed debriefings for all CDFI Program applicants. | The CDFI Fund will consider convening a post-award webinar to provide a high-level debriefing for applicants who did not receive an award.   For further information on the evaluation process, please see the "Base-FA Application Evaluation Process" guidance document. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Be more transparent on how the CDFI Fund is reviewing applications. Provide feedback on the scores for each section listed in the NOFA. | The CDFI Fund will consider convening a post-award webinar to provide a high-level debriefing for applicants who did not receive an award.   For further information on the evaluation process, please see the "Base-FA Application Evaluation Process" guidance document. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Shift focus from increase in total lending to increase in specific lending. The applicant should be able to use their FA award to increase a specific lending product, and CDFI Fund should propose a new FA Objective to allow this | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Award size should not be capped at $1M, and should be based on the CDFIs ability to deploy the award, and how the award is used in conjunction with the FA Objectives. CDFI Fund should create more categories outside of SECA/Core to compete against one another. $700K and $1M is not a large variance. | For further information on the evaluation and award sizing process, please see the "Base-FA Application Evaluation Process" guidance document. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Compliance/PG&Ms should be commensurate with award received. If award amount is reduced, the applicant should not be held to the award request PG&M | CDFI Fund will take this policy comment into consideration and will provide additional clarification in guidance materials if warranted. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Provide feedback to all applicants as to why they received a reduction in award, did not receive award, etc. | The CDFI Fund will consider convening a post-award webinar to provide a high-level debriefing for applicants who did not receive an award.   For further information on the evaluation process, please see the "Base-FA Application Evaluation Process" guidance document. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Define “close” and “deployment” for the purposes of the CDFI Program application and Assistance Agreement | The CDFI Fund has clarified requirements through text changes in guidance materials. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Concern | Question 1. Can the CDFI Fund prepopulate this field using annual CDFI certification data instead of asking applicants to resubmit this information? | The CDFI Fund will take this customer service comment into consideration. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Concern | a) Table 1. Table 1 states “Clients and Beneficiaries Receiving Financial Products” although lists Financial Products, Financial Services, and Development Services under Aggregate Activity which is inconsistent with the title. Is this due to AMIS population taking place in other places in the application? b) Table 1. The CDFI Fund should allow applicants to count a client or beneficiary in both Financial Products and Development Services when they receive both forms of assistance. c) Table 3. Moderate Income should be defined as 81%-120% and Low Income should be 50%-80%. d) Table 5. The table requests the amount of loan and equity outstanding in each state although the title should be reworded to reflect this since it states “Application Geographic Areas”, which makes it seem like the CDFI Fund wants information on how the award will be geographically targeted. LISC recommends this table be titled “Table 5. Applicant’s Geographic Financing Coverage” or something similar. | The CDFI Fund has addressed these comments in its revisions to related applications questions and tables. The definition of each income quintile has been clarified, as well as table titles and headings. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | 1 - CDFI Fund should clarify for Applicants when they should anticipate the beginning of the three year award period since it’s referenced in multiple tables. 2 - CDFI Fund should specify for Applicants what information they are being held to in the application for compliance purposes and provide additional clarity in the introductory paragraph before Question 6a. a) Table 10. Include a “$ or %” in front of “Projected Activity to this Area.” b) Table 12. Change third row in Financial Product table to state: Must be 5% or less of existing portfolio for most recently completed historic fiscal year to be considered a new Financial Product (remove “or service” since that’s not applicable in this table). c) Table 12. “Intermediary Lending to Nonprofits and CDFIs” appears twice in the table so one row should be removed. d) Table 13. Change fourth row to state: Must be 5% or less of existing portfolio for most recently completed historic fiscal year to be considered a new Financial Service (remove “financial product or” since that’s not applicable in this table). | The CDFI Fund has addressed these comments in its revisions to related applications questions and tables. The online application now customizes and makes clear the correct year that each applicant is required to enter data in, based on the each applicant’s FYE. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Table 17. The CDFI Fund should specify what fiscal year time period previous Award Recipients should cover for Table 17 and the narrative response. | The CDFI Fund has eliminated Table 17. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Title VI requirements are required for federal financial assistance award Recipients. Why is this information being collected at application instead of post award reporting? This increases applicant burden, without a clear rationale. If possible, Treasury should only require this reporting for award Recipients. | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President |  | Instead of having individual questions for Award Recipients, can the CDFI Fund utilize an OMB standard form, which requires the Recipient to assure its compliance with Treasury’s Title VI requirements? This would reduce award Recipient burden and ensure compliance through certifications and Treasury audits. | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President |  | The CDFI Fund or ORCD should provide as much guidance as possible on these questions since they don’t fit well with the CDFI Program’s award model. If possible, Treasury should reference civil rights regulations, guidance documents, or model forms where available to help award Recipients. | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Question 1. Provide additional OCRD guidance | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Concern | Question 2. Provide expectations and standards for question 2 regarding engaging minority populations when lending. Data collection for this requirement is burdensome/ Many CDFIs are eliminated if they lend to third parties, but the third parties are the low-income project executor. OCRD Title VI question should be eliminated | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Questions 3, 4, 5, and 11. Treasury should explicitly state that CDFI Program applicants and award Recipients do not need to complete this question unless they are a Depository Institution Holding Company, which intends to pass through the dollars to a bank. | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Question 6. Provide additional clarification/guidance on Title VI compliance | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Concern | Question 8. How often do federal agencies conduct Title VI reviews, and is there a publicly available website where award Recipients can receive copies of those reviews? | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Concern | Question 12. CDFIs are lenders, not developers, although fund commercial and residential real estate projects. How does this question apply to CDFIs who aren’t involved in the facility selection process and only originate the loan? In addition, Treasury should define “facility” for the purpose of this question. | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Question 13. Treasury should define “existing assistance” in this sentence. | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Question 14 - Define "program beneficiaries" and "benefits or services" | Removed all Title VI questions from application. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | The CDFI Fund should include a paragraph, which describes current HFFI-FA deployment compliance requirements so applicants understand what they will be held to if they receive an award. | CDFI Fund will take this comment into consideration and will provide additional clarification in guidance materials if warranted. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | Define HFFI terms, provide additional HFFI guidance materials that are applicable to application completion | CDFI Fund will take this comment into consideration and will provide additional clarification in guidance materials if warranted. |
|  | 5/13/2019 | LISC | Matt Josephs | Senior Vice President | Recommendation | The CDFI Fund should list the total points available per HFFI-FA section. | The CDFI Fund has added this information. |
|  | 5/13/2019 | NeighborWorks America | Kirsten Johnson-Obey | Senior Vice President, Public Policy and Leg. Affairs | Concern | Question #2/13: AMIS should interface with applications, avoiding duplicate entry. Annual certifications should feed into the applications | CDFI Fund will work with IT staff and regulators to reduce data entry burden. |
|  | 5/13/2019 | NeighborWorks America | Kirsten Johnson-Obey | Senior Vice President, Public Policy and Leg. Affairs | Concern | Review request for potential applicant to be certified before the NOFA release | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | NeighborWorks America | Kirsten Johnson-Obey | Senior Vice President, Public Policy and Leg. Affairs | Concern | Residential mortgage lending should be its own line rather than consolidating under Affordable Housing | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | NeighborWorks America | Kirsten Johnson-Obey | Senior Vice President, Public Policy and Leg. Affairs | Concern | Maintain eligibility of supplies/equipment for TA award | The CDFI Fund will take this policy comment into consideration. The CDFI Fund uses the Uniform Administrative Requirements (UAR) that dictates all eligible uses for TA. |
|  | 5/13/2019 | NeighborWorks America | Kirsten Johnson-Obey | Senior Vice President, Public Policy and Leg. Affairs | Concern | NACA - create fifth objective to allow Core CDFIs to develop products/services | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | NeighborWorks America | Kirsten Johnson-Obey | Senior Vice President, Public Policy and Leg. Affairs | Recommendation | Provide feedback on application process, allow applicants to read reviewer comments | The CDFI Fund will consider convening a post-award webinar to provide a high-level debriefing for applicants who did not receive an award.   For further information on the evaluation process, please see the "Base-FA Application Evaluation Process" guidance document. |
|  | 5/13/2019 | Opportunity Finance Network | Dafina Williams | Vice President - Public Policy | Recommendation | Provide feedback and explanation that the CDFI Fund previously provided to help Applicant understand their outcome. Provide greater clarity on evaluation process | The CDFI Fund will consider convening a post-award webinar to provide a high-level debriefing for applicants who did not receive an award.   For further information on the evaluation process, please see the "Base-FA Application Evaluation Process" guidance document. |
|  | 5/13/2019 | Opportunity Finance Network | Dafina Williams | Vice President - Public Policy | Concern | PG&Ms/Compliance should be commensurate with award size. Application should be structured the same as the award policy - the award is not for specific projects, but is flexible capital. CDFI Fund should provide guidance on how organizations can address unforeseen changes. | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | Opportunity Finance Network | Dafina Williams | Vice President - Public Policy | Concern | Title VI requirements are burdensome. CDFI Fund needs to provide additional guidance, sample documents, etc. Need to clarify if this is needed for new applicants, how this information is used, and which questions apply to which applicants. Suggestion for this information to only apply to awardees. | Removed all Title VI questions from application. |
|  | 5/13/2019 | Opportunity Finance Network | Dafina Williams | Vice President - Public Policy | Recommendation | OFN Members noted that it would be helpful to have templates for the narrative (in Microsoft Word) and the charts (in Microsoft Excel) so applicants can work on them offline before entering them into the application. | The CDFI Fund will take this customer service comment into consideration. |
|  | 5/13/2019 | Opportunity Finance Network | Dafina Williams | Vice President - Public Policy | Recommendation | Provide "hints" and "tips" throughout application, and provide definitions of new terms and data points. | The CDFI Fund will take this customer service comment into consideration. |
|  | 6/20/2019 | Community Development Bankers Assoc. | Jeannine Jacokes | CEO | Recommendation | Ensure the requested Title VI Narrative is not duplicative of existing requirements - this could unfairly bias a funding request. Exemption from this requirement is requested. In lieu, the CDFI Fund should consult with regulators on the Applicant's compliance with Title VI. | Removed all Title VI questions from application. |
|  | 5/13/2019 | Tampa Bay Federal Credit Union | Richard Grammatica | President/CEO | Recommendation | Lower the TA Eligibility threshold so larger CDFI credit unions can participate in this application. | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | Lake Trust Credit Union | Bill Lantzy | Product Manager | Recommendation | Lower the TA Eligibility threshold so larger CDFI credit unions can participate in this application. | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | ELGA Credit Union | Karen Church | CEO | Recommendation | Lower the TA Eligibility threshold so larger CDFI credit unions can participate in this application. | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | Lower East Side People's Fed CU | Maureen A. Genna | CEO | Recommendation | Lower the TA Eligibility threshold so larger CDFI credit unions can participate in this application. | The CDFI Fund will take this policy comment into consideration. |
|  | 5/13/2019 | Tampa Bay Federal Credit Union | Richard Grammatica | President/CEO | Recommendation | Institute a single certification and funding round track set for 180 days after the end of the fiscal year. | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | Lake Trust Credit Union | Bill Lantzy | Product Manager | Recommendation | Institute a single certification and funding round track set for 180 days after the end of the fiscal year. | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | ELGA Credit Union | Karen Church | CEO | Recommendation | Institute a single certification and funding round track set for 180 days after the end of the fiscal year. | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | Lower East Side People's Fed CU | Maureen A. Genna | CEO | Recommendation | Institute a single certification and funding round track set for 180 days after the end of the fiscal year. | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | Tampa Bay Federal Credit Union | Richard Grammatica | President/CEO | Recommendation | Slimmer reporting requirements: 1) CDFI Awardees - Detailed TLRs that serve as their ACRs 2) Prospective FA Applicants - de-identified transaction level ACR 3) Non-FA CDFIs - re-certify with a streamlined ACR | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | Lake Trust Credit Union | Bill Lantzy | Product Manager | Recommendation | Slimmer reporting requirements: 1) CDFI Awardees - Detailed TLRs that serve as their ACRs 2) Prospective FA Applicants - de-identified transaction level ACR 3) Non-FA CDFIs - re-certify with a streamlined ACR | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | ELGA Credit Union | Karen Church | CEO | Recommendation | Slimmer reporting requirements: 1) CDFI Awardees - Detailed TLRs that serve as their ACRs 2) Prospective FA Applicants - de-identified transaction level ACR 3) Non-FA CDFIs - re-certify with a streamlined ACR | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | Lower East Side People's Fed CU | Maureen A. Genna | CEO | Recommendation | Slimmer reporting requirements: 1) CDFI Awardees - Detailed TLRs that serve as their ACRs 2) Prospective FA Applicants - de-identified transaction level ACR 3) Non-FA CDFIs - re-certify with a streamlined ACR | The CDFI Fund will take this CDFI reporting comment into consideration. |
|  | 5/13/2019 | Tampa Bay Federal Credit Union | Richard Grammatica | President/CEO | Recommendation | Provide detailed debriefings for all CDFI Program applicants. | The CDFI Fund will consider convening a post-award webinar to provide a high-level debriefing for applicants who did not receive an award.   For further information on the evaluation process, please see the "Base-FA Application Evaluation Process" guidance document. |
|  | 5/13/2019 | Lake Trust Credit Union | Bill Lantzy | Product Manager | Recommendation | Provide detailed debriefings for all CDFI Program applicants. | The CDFI Fund will consider convening a post-award webinar to provide a high-level debriefing for applicants who did not receive an award.   For further information on the evaluation process, please see the "Base-FA Application Evaluation Process" guidance document. |
|  | 5/13/2019 | ELGA Credit Union | Karen Church | CEO | Recommendation | Provide detailed debriefings for all CDFI Program applicants. | The CDFI Fund will consider convening a post-award webinar to provide a high-level debriefing for applicants who did not receive an award.   For further information on the evaluation process, please see the "Base-FA Application Evaluation Process" guidance document. |
|  | 5/13/2019 | Lower East Side People's Fed CU | Maureen A. Genna | CEO | Recommendation | Provide detailed debriefings for all CDFI Program applicants. | The CDFI Fund will consider convening a post-award webinar to provide a high-level debriefing for applicants who did not receive an award.   For further information on the evaluation process, please see the "Base-FA Application Evaluation Process" guidance document. |

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